



City of Oakland

Revenue Management Bureau - Audit Section
150 Frank H. Ogawa Plaza, Suite 5342
Oakland, CA 94612

(510) 238-2982
TDD (510) 238-3254
www.OaklandCA.gov

REQUEST FOR REFUND

AUDIT DISCLAIMER: THIS REQUEST WILL PROMPT AN AUDIT OF YOUR CITY OF OAKLAND TAX RECORDS.

Business Tax Account #:

I, , taxpayer or other person determined to be liable for the tax or said person's guardian or conservator, hereby request for a refund in the amount of \$ from the above business tax account for the following reason:

<input type="checkbox"/>	Responding to a credit notice
<input type="checkbox"/>	Multiple payments on an account
<input type="checkbox"/>	Amend a tax declaration for one or more tax years
<input type="checkbox"/>	Business closed and the business license was mistakenly renewed
<input type="checkbox"/>	Other: provide details and/or attach supporting documentation

For duplicate credit card payments, contact your financial institution to dispute the charges before submitting a request.

Valid refund claims must include sufficient documentation of proof of payment and a financial basis for the claim. Proof of payment may include, but not limited to, receipts, cancelled checks and bank statements, while financial documentation may include, but not limited to, IRS and sales tax returns, profit & loss, financial statements and employee reports.

Taxpayer has (1) year from date of tax payment to file for a refund claim. Please refer to Oakland Municipal Code Sections 5.04.510 and 5.04.270. Oakland Municipal Code can be found by visiting www.OaklandCA.gov.

I hereby declare under penalty of perjury that the information contained herein is true and complete.

Name	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Phone Number	Email
<input type="text"/>	<input type="text"/>

Submit Request or for Questions

City of Oakland Revenue Management Bureau - Audit Unit 150 Frank H. Ogawa Plaza, Suite 5342 Oakland, CA 94612	Jim Gillespie jgillespie@OaklandCA.gov (510) 238-6118
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Please allow three (3) to six (6) months for processing.