

CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT

*FOR HOUSING & COMMUNITY DEVELOPMENT ACTIVITIES
PERFORMANCE PERIOD: JULY 1, 2018 – JUNE 30, 2019*



September 28, 2019
**DEPARTMENT OF HOUSING & COMMUNITY
DEVELOPMENT**

City of Oakland 2018/19 CAPER

Table of Contents

CR-05 - Goals and Outcomes 4

CR-10 - Racial and Ethnic composition of families assisted 15

CR-15 - Resources and Investments 91.520(a) 20

CR-20 - Affordable Housing 91.520(b) 35

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) 39

CR-30 - Public Housing 91.220(h); 91.320(j) 44

Leadership Development Activities 45

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j) 47

Emergency Assistance 51

Everyday Needs 51

OUSD Partnership 56

Scholarships 56

CR-40 - Monitoring 91.220 and 91.230 65

CR-45 - CDBG 91.520(c) 68

CR-50 - HOME 91.520(d) 69

CR-55 - HOPWA 91.520(e) 73

CR-60 - ESG 91.520(g) (ESG Recipients only) 74

CR-65 - Persons Assisted 78

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes 79

CR-75 – Expenditures 80

ATTACHMENTS 83

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

By Federal mandate for receiving Federal Funds under the Community Development Block Grant (CDBG), HOME Investments Partnership (HOME), Emergency Solutions Grant (ESG) and Housing Opportunities for Persons With AIDS (HOPWA) formula grants, the City must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Five Year Consolidated Plan (Con Plan or Strategic Plan) and follow up with Annual Action Plans (AAP) for housing and community development activities carried out or managed by the City each year of the Plan.

As grantee of these Federal Funds, the City is also required to prepare and submit a Consolidated Annual Performance & Evaluation Report (CAPER) that identifies funds received and assesses progress in meeting the goals outlined in the latest AAP.

The City of Oakland's 2018/19 CAPER demonstrates that the City conducted or managed activities during FY 2018/19 to support local affordable housing, HIV/AIDS housing, homeless services and shelter, rapid rehousing, economic development, public services, infrastructure improvements, public facility improvements, and other community development goals and outcomes as outlined in the 2018/19 AAP and the 2015/16-2019/20 Consolidated Plan.

Over 99.21% of CDBG funds expended throughout FY 2018/19 benefitted low/moderate income households and neighborhoods through housing and non-housing activities including, but not limited to homeless services, community developments programs and services, public facilities, infrastructure improvements, housing rehabilitation, housing ownership program, economic development activities, relocation assistance, and other activities promoting suitable living environments, economic opportunities, and decent housing. Over 6,900 individuals, households and/or businesses received direct housing and non-housing benefit from CDBG funded activities. Additionally completion of 9 public facility and infrastructure improvements will benefit Oakland residents in low- to moderate-income areas throughout Oakland with continued and improved access to these resources.

The City's First Time Homebuyers program & Affordable Housing Roots Project assisted 11 residents into affordable housing ownership. Development underway for over 591 affordable housing units for families and individuals. Grants and low interest loans provided for the improvement of 64 units of existing affordable housing owned by seniors, persons with disabilities and home owners with low- to moderate-incomes.

Through ESG and HOPWA funds, rapid rehousing, supportive services, shelter, information & referral, outreach, AIDS housing assistance and housing development were provided serving

the City's vulnerable homeless populations and People Living With AIDS (PLWA) in the Oakland Eligible Metropolitan Statistical Area (EMSA) which includes Alameda and Contra Costa Counties. Over 1,300 households received shelter, rapid rehousing, HIV/AIDS housing, transitional housing with support services. 15 units of HIV/AIDS housing was added in the Oakland Eligible Metropolitan Statistical Area with 32 units underway. Approximately 5,400 Oakland residents received hot meals or food distribution services.

The needs of low- to moderate- income residents continue to grow as funding remains fairly static. The City and its Subgrantees continue working towards serving populations most in need, in a manner that is fair and equitable.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 - Accomplishments - Program Year								
Goal	Category	Funding		Outcome				
Economic Development	Non-Housing Community Development			Indicator	Expected	Actual	Unit of Measure	Percent complete
				Public service activities other than Low/Moderate Income Housing Benefit	3145	0	Persons Assisted	0.00 %
				Facade treatment/business building rehabilitation	0	0	Business	0 %
				Businesses assisted	243	2470	Businesses Assisted	1016.46 %
Expansion of Ownership for 1st Time Homebuyers	Affordable Housing	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$277,939.00	Public service activities for Low/Moderate Income Housing Benefit	500	11	Households Assisted	2.20 %
Expansion of the Supply of Affordable Rental	Affordable Housing Public Housing			Indicator	Expected	Actual	Unit of Measure	Percent complete
				Public service activities for Low/Moderate Income Housing Benefit	224	1179	Households Assisted	526.34 %
				Rental units constructed	99	0	Household Housing Unit	0.00 %
Improvement of Existing Housing Stock	Affordable Housing			Indicator	Expected	Actual	Unit of Measure	Percent complete
				Homeowner Housing Rehabilitated	437	64	Household Housing Unit	14.65 %
Oakland HCD-CDBG Program Delivery	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development			Indicator	Expected	Actual	Unit of Measure	Percent complete
				Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	80	536	Persons Assisted	670.00 %
Prevention of Foreclosures and Stabilization of Ne	Affordable Housing			Indicator	Expected	Actual	Unit of Measure	Percent complete
				Other	25	53	Other	212.00 %

Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs		Indicator	Expected	Actual	Unit of Measure	Percent complete
			Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	440	177	Households Assisted	40.23 %
			Public service activities other than Low/Moderate Income Housing Benefit	3690	1059	Persons Assisted	28.70 %
			Public service activities for Low/Moderate Income Housing Benefit	1000	5400	Households Assisted	540.00 %
			Homeless Person Overnight Shelter	62515	596	Persons Assisted	95.36 %
			Overnight/Emergency Shelter/Transitional Housing Beds added	0	35	Beds	0 %
			Homelessness Prevention	205	95	Persons Assisted	46.34 %
Removal of Impediments of Fair Housing	Affordable Housing		Indicator	Expected	Actual	Unit of Measure	Percent complete
			Public service activities other than Low/Moderate Income Housing Benefit	0		Persons Assisted	0 %
			Public service activities for Low/Moderate Income Housing Benefit	1063	986	Households Assisted	92.76 %
Seniors	Non-Homeless Special Needs Non-Housing Community Development		Indicator	Expected	Actual	Unit of Measure	Percent complete
			Public service activities other than Low/Moderate Income Housing Benefit	463	692	Persons Assisted	149.46 %
Youth Services	Non-Housing Community Development		Indicator	Expected	Actual	Unit of Measure	Percent complete
			Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	18347	27352	Persons Assisted	149.08 %

			Public service activities other than Low/Moderate Income Housing Benefit	977	1158	Persons Assisted	118.53 %
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Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Each year, the City of Oakland receives federal grant funding under the Community Development Block Grant (CDBG), HOME Investments Partnership, Emergency Solutions Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs. On May of 2015, the City submitted to the U.S. Department of Housing and Urban Development (HUD) the required Five Year Consolidated Plan for Housing and Community Development, outlining needs, priorities, strategies and proposed actions for the period of July 1, 2015 through June 30, 2020. An annual update for the 2018 grant year was prepared and submitted to HUD under the 2018/19 Annual Action Plan (AAP).

The following Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2018-19 reports the accomplishments and outcomes for goals and objectives set for the period of July 1, 2018 through June 30, 2019 under the 2018/19 AAP.

The CAPER provides information on the City of Oakland's progress in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, economic development, supportive services for the homeless and persons with special needs, non-housing community development and other priorities set forth in the AAP. The CAPER also provides information on the City's progress in meeting five-year goals of the 2015/16-2019/20 Consolidated Plan. The following summary outlines the program changes and accomplishments for activities funded under the CDBG, HOME, HOPWA, and ESG programs for the period of July 1, 2018 through June 30, 2019.

For the 2018/19 program year, City of Oakland programs funded through CDBG, HOME, HOPWA, ESG, match and leveraging funds, achieved the following:

Affordable Housing

Full funding commitments received for 211 affordable housing units at Parcel F of the Brooklyn Basin project.

- Predevelopment activities continued for 254 family units at Parcel A of the Brooklyn Basin project.
- Construction projects under way for 37 units of family housing at the Camino 23 family affordable housing project.
- Partial funding for the West Grant & Bush project for 59 family housing units.
- 7th & Campbell project for 30 ownership housing units and site acquisition successful in receiving a Supportive Housing Multi-Family Housing Program funding from the State. Disposition and Development Agreement underway; and predevelopment continues.
- Provided financial assistances to 53 households needing to move due to code enforcement issues and/or natural disaster causing housing to become uninhabitable.
- First Time Homebuyers Program processed 10 new home loans under the Mortgage Assistance Program (MAP) supporting 10 low and moderate income first time home buyers with the purchase of homes in Oakland. Two of the 10 purchases were assisted with a combination of MAP and CalHome funds. Three additional reservations were received under the CalHome program and pending for Fiscal Year (FY) 2019/20.
- Homeownership Education Program enrolled 1,179 attendees. 45% of attendees

completed all sessions. 55% of attendees completed initial session. Attendees received information on the types of assistances and programs offered by lender partners.

- Under the OakTown Roots Affordable Housing Project, formerly blighted, abandoned and tax defaulted properties were acquired for the development of new below market rate single family detached homes. Two of 16 homeownership applications received were approved in FY 18/19 and the first sale under this pilot program closed in June 2019.

Assistance to Homeowners, Tenants and Neighborhoods

- Continued support of tenant anti-displacement efforts to implement anti-displacement programming which focused on the launching of two programs. One is a City-funded program (Oakland Housing Secure) and the other is funded through philanthropy (Keep Oakland Housed). These programs provide a combination of legal services and small emergency grants to ensure low income tenants can remain housed as they address issues (such as impending evictions) that jeopardize their housing stability.
- Continued supporting comprehensive foreclosure prevention services that provides outreach services providing counseling or legal services to homeowners and related counseling or legal services tenants.
- Continued operations of the Housing Resource Center (formerly Housing Assistance Center), a one-stop housing services and referral system, which serves approximately 2,400 (200/month) vulnerable residents, annually.
- Continued operations of the Investor Owned Properties Registration & Maintenance program which ensures that regular inspection and maintenance will occur to protect the health and safety, livability, appearance and social fabric of our neighborhoods.
- Supported the Healthy Housing Integrated Case Management program, City Code Enforcement and Alameda County Public Health staff provided integrated services to families with health problems due to their housing conditions.

Housing Rehabilitation and Neighborhood Improvement

Preservation of Existing Affordable Rental Housing and Improvement of Existing Housing Stock objectives were addressed through the City's Residential Lending and Rehabilitation Program, completing 64 rehabilitation projects under the following programs:

- The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 1 owner-occupied housing unit. Currently there are 12 projects under construction and 21 are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages. HMIP benefits homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefitted from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.
- The Lead Safe Hazard Paint Program (LSHP) completed 2 senior or disabled households. The LSHP Program benefits clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes. 8 projects are under construction and an additional 37 lead inspections have been completed for projects in the pipeline.
- The Access Improvement Program (AIP) has 6 units under construction and additional 10 units are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages.
- The Alameda County Minor Home Repair Program (MHRP) repaired 61 housing units.
- The Emergency Home Repair Program (EHRP) has 1 project under construction and 3 units are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.

As of June 2019, 445 requests for rehabilitation assistance are in process. 62 applications are in various stages of review, underwriting or loan closing. The hiring of 2 additional Rehabilitation Advisors, 1 Project Manager, 1 Program Analyst and 1 Administrative Assistant II in FY 17/18 has dramatically increased the department's ability to expedite moving the current and new projects toward completion.

Public Housing

Oakland Housing Authority continues to partner in meeting the housing needs through public housing by maintaining low vacancy rates and administration of the Making Transitions Work (MTW) program. With challenges of landlord participation in the MTW Housing Choice Voucher program and competing high market rate rents, OHA implemented several landlord-related initiatives to bolster the program by adding extra supports for existing landlords and incentives for new owners to join the program. Efforts were focused on 23 ongoing and newly approved activities during the program year.

OHA focused on existing initiatives and development of new solutions to address the affordable housing crisis plaguing Oakland and the greater Bay Area rental market. In addition, the award of Project-Based Vouchers (PBV) allocations used to preserved and increase the supply of affordable and work force housing in Oakland, OHA used MTW flexibilities to support local, special needs programs under its Building Bridges initiative; continued to provide capital contributions through the acquisition and ground-leasing of land as well as loans towards

affordable housing development. OHA also focused on improving the economic outcomes of its program participants by using OHA Single Fund Flexibility and MTW activities to increase self sufficiency outcomes for families with children, expending the Community & Economic Development division to provide comprehensive case management and job development.

The OHA MTW program provided leased public housing units to 1,552 households, Housing Choice Voucher units to 11,265, 1,214 units occupied through local non traditional MTW funded property based assistance programs and 20 units occupied through local non-traditional MTW funded tenant based assistance programs. OHA also provided assistance under the Section 8 Mainstream program (28 households), Shelter Plus Care Program (331), Veterans Affairs Supportive Housing program (308) among other OHA programs and collaborative efforts with the City of Oakland to increase and maintain public housing units in Oakland. Detailed accomplishments are provided in the attached Affordable Housing Table or at www.oakha.org in the FY2019 Annual MTA Report.

Homeless Services

Through the Crossroads Emergency Shelter operated by East Oakland Community Project (EOCP) 502 homeless individuals (474 households) received shelter and transitional housing at the Crossroads Shelter facility. Crossroads Shelter, funded by ESG and CDBG, provided 37,150 bed nights for single adults and families reaching a 79% occupancy (lower occupancy than usual due to the renovation of an 8-10 bed shelter dorm for several months). In addition, 111 households exited Crossroads to permanent housing and 129 to transitional housing.

An additional 10 beds of winter shelter were made available at Crossroads between November 2018 and April 2019. 25 Senior shelter beds were funded for homeless seniors at St. Mary's Emergency Winter Shelter for the winter season and the program served 94 unduplicated households. St. Mary's also served 42 households through Rapid rehousing. Through Homeless Mobile Outreach 673 unduplicated individuals were served.

Hunger Program

The City's Hunger Program consists of two main service delivery of foods for the homeless, low income, and senior residents.

Annual Thanksgiving Dinner

The city provided a full Thanksgiving meal to more than 2,000 low income, homeless, and senior residents free of cost. This event provides free transportation from Senior Centers, shelters, and other community locations and provides free coats donated by the public to the needy. Over 300 volunteers make the event possible.

Hunger Program Brown Bag Distribution Program distributed 3,400 bags each month for 9-months in the 2018/2019 distribution year. A total of 30,600 Brown-Bags were distributed. Each bag provides a balanced meal for a family of four including a protein, two dry goods, and a selection of at least four different fresh vegetables or fruits.

There are 14 locations throughout the City distributing Hunger Program Brown Bags. Through the City's Transitional and Rapid Rehousing Programs, approximately 694 households received transitional housing and supportive services, assisting each household to become more stable, as they moved toward obtaining permanent housing. The City's Coordinated Entry Program for Families, also known as Family Front Door (FFD) completed its second fiscal year of operations in FY 18/19. A new transitional housing program for homeless adults. The

Holland, came online in November 2018, and by the end of FY 18-19, it had served 99 individuals with interim housing and supportive services.

Special Needs

Through the Housing Opportunities for Persons with AIDS program (HOPWA) 15 HIV/AIDS housing units were added in Contra Costa County. 84 AC and CC clients received Short Term Mortgage & Utility Assistance (STMU). 26 clients received permanent housing placements, advocacy services and information & referrals were provided to 500 AC and CC clients. Development of 32 affordable housing rental units for persons living with AIDS is in process.

Economic Development

- Oakland's Bus Rapid Transit (BRT)-Business Sustainability Program(BSP) issued the first two Business Assistance Fund (BAF) grants in May 2018. No additional loans provided in 2018/19. \$1,000,000 in CDBG Funds are set aside for financial assistance in 2019/20.
- BRT Technical Assistance (TA) Providers provided TA to 874 businesses on the BRT Route to assist businesses affected by infrastructure construction work along the 9.5-mile span of this major transit development project.
- During the first year of the City of Oakland's 3-year Economic Development Strategy (adopted in November of 2017), Economic Development efforts supported over 1,400 Oakland businesses being assisted of which 555 were within low-income areas of Oakland. 1,071 small business were assisted and 364 small businesses started. 469 new retail jobs were created and 358 new arts, entertainment and recreation jobs created. CDBG funds the technical assistance services provided to these businesses through the City's Economic Development Department.
- Commercial Lending - The City's Commercial Lending program, operated by Main Street Launch (MSL) funded 14 loans out of 18 applicants. Loans funded 6 start ups and 7 existing businesses. 66% jobs created and retained were in low- moderate-income areas. Businesses assisted included eateries, bars, retail, health & fitness, and a publishing business. Loan amounts ranged from \$2,935 to \$250,000. CDBG funds supported the operations of this program, while loan sources of over \$1,653,179 were secured by MSL to support the needs of local businesses either serving low and moderate income residents of Oakland, employing low and moderate income residents or owned by low and moderate income Oakland residents. Through the 13 loan applications funded under the Commercial Lending Program, 71 jobs were created and 77 jobs were retained in Oakland. In addition, MSL provided over 1,200 hours of technical assistance to new applicants and clients.

CD District Recommended Activities (CDBG Funding) for Public Services and Infrastructure Improvements & Economic Development

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan Strategy, the City of Oakland allocated approximately \$1.7 million in FY 2018/19 CDBG funding and carry-forward funds for CDBG-eligible activities based on recommendations submitted by the City's seven Community Development (CD) District Boards under the 2017/19 CDBG Request for Proposal (RFP) process for this set-aside amount.

More than 3,935 residents with low- to moderate incomes or in low- to moderate-income areas benefitted from the public services recommended by the CD District Boards of Oakland during FY 2018/19. Public Services activities were carried out through 16 CDBG funded sub recipient

grant agreements with 14 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. The activity categories funded and carried out during this report period were: homeless services, crime prevention/awareness, micro enterprise and business assistance, general public services, senior and youth services, graffiti removal, legal services and tenant/landlord counseling. In addition, two Oakland departments received CDBG funding for public service activities.

CD District Boards recommended FY 2018/19 CDBG funds for infrastructure and public facility improvements for nine projects. Projects completed in FY 2018/19 included the Lincoln Square Park Junk Boat Structure; Willie Keyes Recreation Center & Park renovation; Brookfield Park Swing Set Project; Jack London Aquatic Center Dock Project; Frog Park Play Structure; Peralta Hacienda Phase 4A; and the Covenant House Teen Center Rehabilitation Project. Projects completed in FY 2018-19 included projects funded with prior years CDBG funds benefitting approximately 27,352 residents. The balance of FY 2018/19 projects are underway with estimated completion dates no later than December 31, 2019. All CDBG funded infrastructure and public facility improvements predominantly serve residents in low and moderate income areas.

CD District Boards recommended FY 2018/19 CDBG funds for Economic Development activities that included technical assistance, resource services for businesses, and business workshops and training, including construction resource and training services. Said economic development activities benefitted 287 businesses and construction workers.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families/individuals assisted (including the racial and ethnic status of families assisted). 91.520(a)

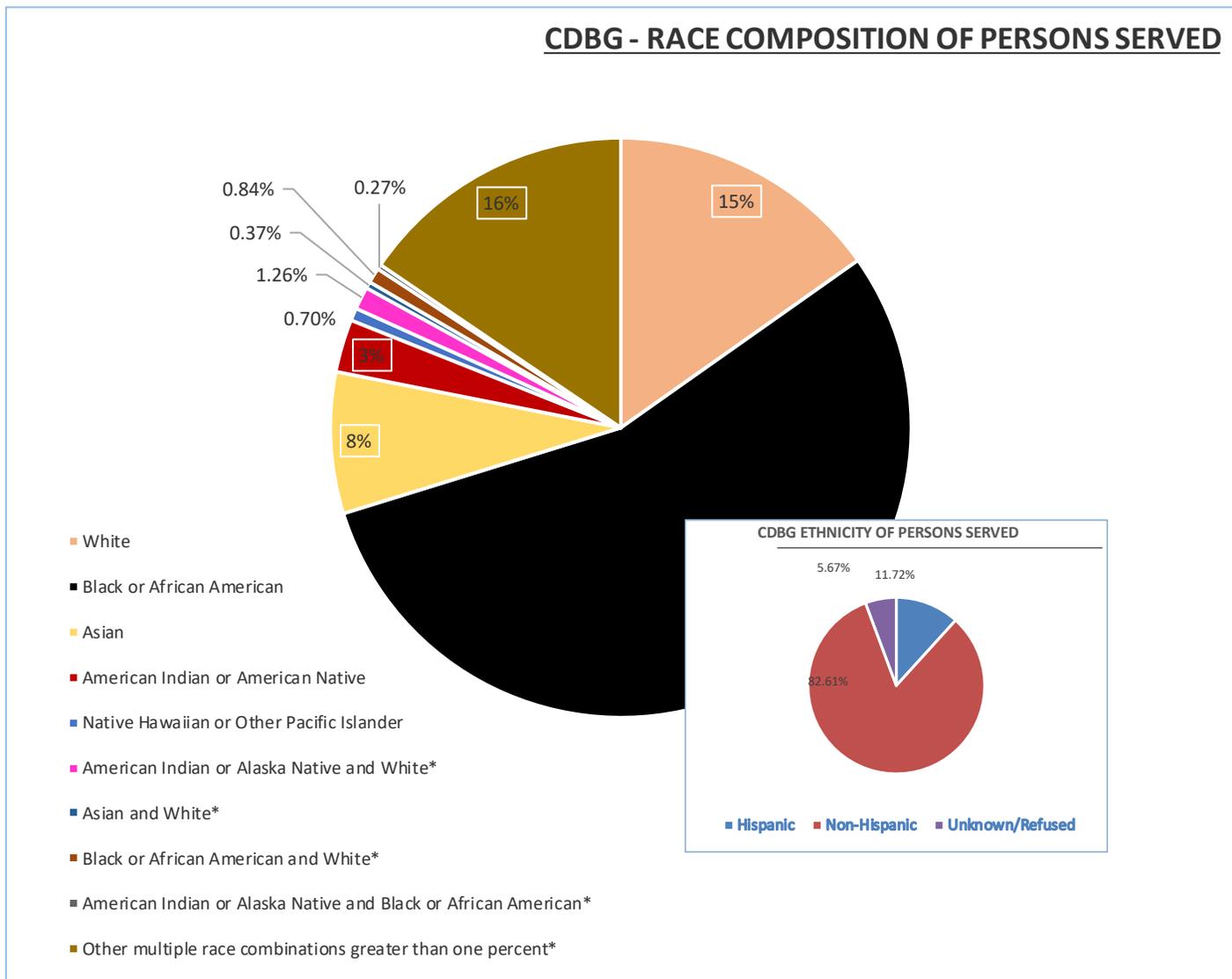
RACE	CDBG*	HOME**	ESG	HOPWA
White	1,062	9	285	73
Black or African American	3,844	11	1,011	214
Asian	551		44	1
American Indian or American Native	206		51	36
Native Hawaiian or Other Pacific Islander	49		20	
American Indian or Alaska Native and White*	88			4
Asian and White*	26			
Black or African American and White*	59			21
American Indian or Alaska Native and Black or African American*	19			3
Other multiple race combinations greater than one percent*	1,083		95	233
Subtotal	6,987	10	1,506	368
ETHNICITY				
Hispanic	819	7	162	48
Non-Hispanic	5,772	13	1,337	320
Unknown/Refused	396		7	

Table 1 – Table of assistance to racial and ethnic populations by source of funds

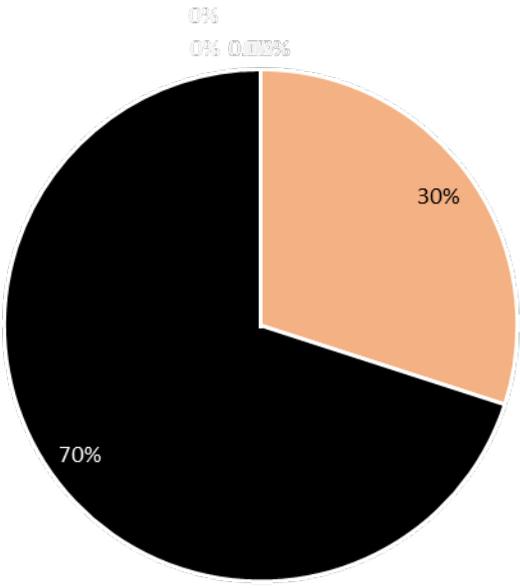
Narrative

Please note that the CR-10 chart generated in the eCon Planning Suite of IDIS does not include “mixed race” information provided in IDIS and hard-copy versions of the City’s 2018/19 CAPER vary as a result. Complete race and ethnic information is provided below and attached to the eCon Planning Suite version under CR-10.

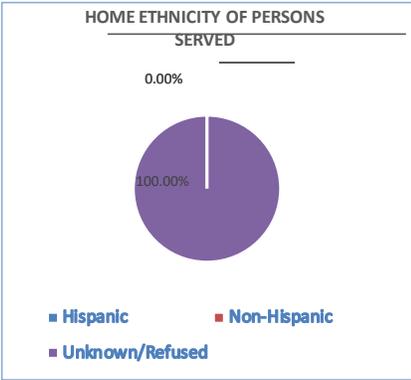
CR-10 - Racial and Ethnic composition of families assisted (Including Mixed Race Data)



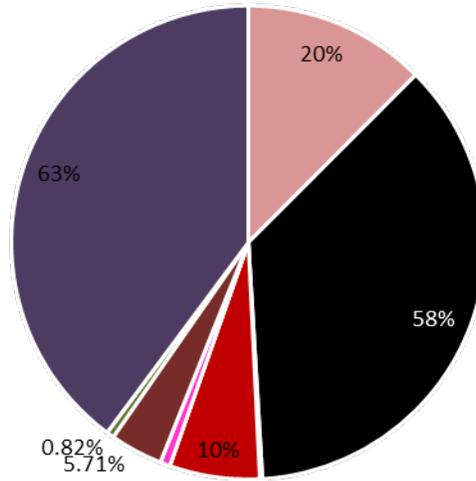
HOME - RACE COMPOSITION OF PERSONS SERVED



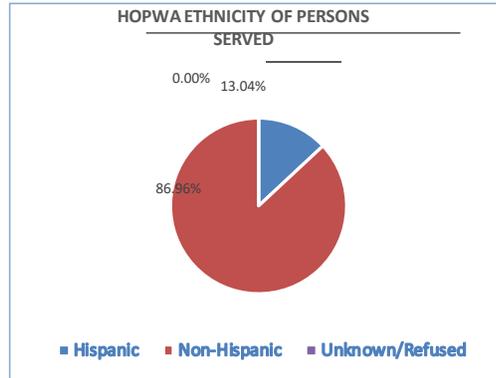
- White
- Black or African American
- Asian
- American Indian or American Native
- Native Hawaiian or Other Pacific Islander
- American Indian or Alaska Native and White*
- Asian and White*
- Black or African American and White*
- American Indian or Alaska Native and Black or African American*
- Other multiple race combinations greater than one percent*



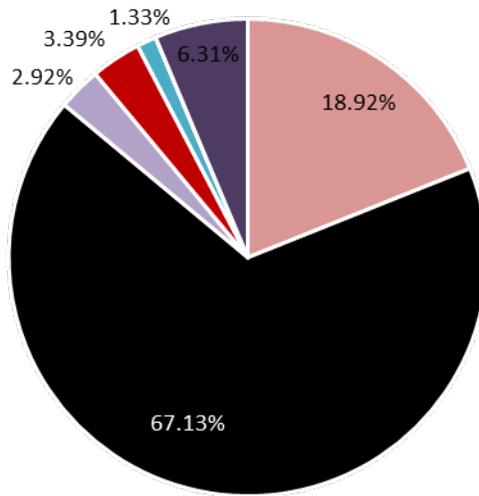
HOPWA - RACE COMPOSITION OF PERSONS SERVED



- White
- Black or African American
- Asian
- American Indian or American Native
- Native Hawaiian or Other Pacific Islander
- American Indian or Alaska Native and White*
- Asian and White*
- Black or African American and White*
- American Indian or Alaska Native and Black or African American*
- Other multiple race combinations greater than one percent*

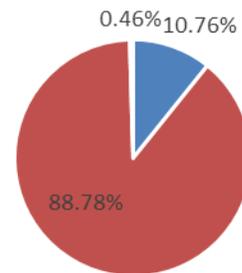


ESG - RACE COMPOSITION OF PERSONS SERVED



- White
- Black or African American
- Asian
- American Indian or American Native
- Native Hawaiian or Other Pacific Islander
- American Indian or Alaska Native and White*
- Asian and White*
- Black or African American and White*
- American Indian or Alaska Native and Black or African American*
- Other multiple race combinations greater than one percent*

ESG - ETHNICITY OF PERSONS SERVED



- Hispanic
- Non-Hispanic
- Unknown/Refused

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Resources Made Available	Amount Expended During Program Year
CDBG	7,584,263	6,875,340
CDBG RLPI	1,100,771	1,100,771
HOME	3,042,249	972,078
HOPWA	2,835,545	2,717,258
HOPWA PI	141,819	115,792
ESG	628,532	628,532

Table 2 - Resources Made Available

Narrative

Please note that CDBG resources include Revolving Loan Program Income and balances carried forward from prior year CDBG funding.

Identify the geographic distribution and location of investments

Table 3 – Identify the geographic distribution and location of investments

Narrative

See Table - "Geographic Distribution and Location of Investments" for FY 2018 HEARTH Emergency Solutions Grant, Housing Opportunities for persons with AIDS, HOME Investments Partnership, and Community Development Block Grant programs provided below.

Geographic Distribution and location of Investments, (CDBG, HOME, HOPWA, ESG).

	Project Name		Address	Allocation	Fund
1	Alameda County /Housing & Community Development	HOPWA - HIV/AIDS Housing, Services & Project Sponsor Administration	224 Winton Ave, Hayward, CA 94547	\$ 1,927,122	HOPWA
2	Alameda County /Housing & Community Development	Minor Home Repair	224 Winton Ave, Hayward, CA 9454	\$ 159,200	CDBG
3	City of Oakland /Housing & Community Development	Access Improvement Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 192,374	CDBG
4	City of Oakland /Housing & Community Development	CDBG General Administration Cost	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 411,479	CDBG
5	City of Oakland /Housing & Community Development	CDBG Program Delivery Cost	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 768,072	CDBG
6	City of Oakland /Housing & Community Development	Code Enforcement/Relocation Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 560,695	CDBG
7	City of Oakland /Housing & Community Development	Cemmercial Lending	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 56,125	CDBG
8	City of Oakland /Housing & Community Development	Economic Development Program Delivery Costs	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 327,219	CDBG
9	City of Oakland /Housing & Community Development	Emergency Home Repair Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 80,254	CDBG RLPI
				\$ 77,320	CDBG
10	City of Oakland /Human Services/Community Housing	Emergency Solutions Grant - Grant Administration	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 47,140	ESG
11	City of Oakland /Human Services/Community Housing	Emergency Solutions Grant - PATH Strategy- Homeless Programs	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 581,392	ESG

12	City of Oakland/Housing & Community Development	Housing Development Administration	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$299,821	CDBG
13	City of Oakland /Housing & Community Development	HOME - Grant Administration & Program Monitoring	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 304,225	HOME
14	City of Oakland /Housing & Community Development	HOME Investment Partnerships Program-Affordable Housing	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 2,739,024	HOME
15	City of Oakland /Housing & Community Development	Home Maintenance & Improvement Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$769,746	CDBG RLPI
16	City of Oakland /Human Services/Community Housing	HOPWA- Grantee Administration	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 85,066	HOPWA
17	City of Oakland /Housing & Community Development	Housing Development - Homeownership- Residential Lending	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$126,237	CDBG
18	City of Oakland /Housing & Community Development	Rehabilitation & Residential Lending - Administration	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$827,185	CDBG
19	City of Oakland /Housing & Community Development	Lead Safe Housing Paint Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$185,509	CDBG
20	City of Oakland /Planning & Zoning	Blighted Property Board Up and Cleanup	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$118,275	CDBG
21	City of Oakland/ Department of Human Services	East Oakland Community Project	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$158,445	CDBG
22	City of Oakland/ Department of Human Services	PATH Operating Expenses	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$247,391	CDBG
23	City of Oakland/Department of Housing & Community Development	CDBG Program (Operations & Maintenance	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$36,789	CDBG

24	City of Oakland/Department of Housing & Community Development	Finance & City Attorney Office General Administration Costs	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$181,825	CDBG
25	City of Oakland/Department of Housing & Community Development	Housing Assistance Center - Housing Related Financial Assistance/Anti Displacement Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$186,134	CDBG
26	City of Oakland/Department of Human Services	Community Housing Program Delivery	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$240,327	CDBG
27	City of Oakland/Department of Human Services	Community Housing Services-Admin	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$495,462	CDBG
28	Brothers on the Rise: Brothers, UNITE! (CD District 5)	Children, Youth and Young Adult Services	2700 International Blvd. Ste. 30 Oakland, CA 94601	\$34,828	CDBG
29	Center for Independent Living (CD District 5)	Senior Services: Living Well with A Disability (Health and Wellness Services)	3075 Adeline Street, Berkeley, CA 94704	\$34,830	CDBG
30	CD District 6 Health Fair & Workshop (OCCUR) - <i>[Reprogrammed from declined 18/19 CDBG award to East Oakland Beautification Council]</i>	Economic Development/Neighborhood Revitalization/ Operation Citywide Abate & Deter (OCWAD)	360 14th Street, Oakland, CA 94612	\$11,076	CDBG
31	Contra Costa County	HOPWA- HIV/AIDS Housing, Services & Project Sponsor Administration.	651 Pine Street, Martinez, CA 94553	\$ 798,357	HOPWA
32	East Bay Asian Youth Center (EBAYC) <i>[Reallocated from The Youth Employment Partnership Declined 2018/19 CDBG Award - Council District 2]</i>	Youth Services	2025 East 12th Street, Oakland, CA 94606	\$24,477	CDBG

33	East Bay Community Law Center	Fair Housing Services	1950 University Avenue, Berkeley, CA 94704	\$261,476	CDBG
34	Fresh Lifelines for Youth: FLY Law Program (CD Districts 3 & 4)	(Children, Youth and Young Adult Services; and Crime Prevention)	333 Hegenberger Road, Oakland, CA 94621	\$34,500	CDBG
35	Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility (CD Districts 2)	(Children, Youth and Young Adult Services; and Crime Prevention)	1625 Filbert Street, Oakland, CA 94607	\$24,477	CDBG
36	Lifelong Medical Care: Oakland House Calls Program (CD District 7)	Senior Services	2344 6th Street Berkeley, CA 94710	\$31,304	CDBG
37	Main Street Launch	Business Loan Program	2101 Webster Street, Oakland, CA 94612	\$236,712	EDI
				\$192,427	CDBG
38	Main Street Launch (CD District 7)	Economic Development/Neighborhood Revitalization - Commercial Corridor Revitalization- Business and Vacancy Directory	2101 Webster Street, Oakland, CA 94612	\$93,405	CDBG
39	Nihonmachi Legal Outreach (CD District 1)	Housing Related Services/ API Legal Outreach/Housing & Eviction Prevention	310 8th Street, Oakland, CA 94607	\$23,555	CDBG
40	City of Oakland Department of Transportation (CD District 1)	Capital Improvements/ School Zone-Safety Painted Zones and Other Improvements - Longfellow Neighborhood	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$90,099	CDBG
41	Oakland Public Works (CD District S)	Capital Improvements/ Peralta Hacienda Historical Park Phase 4A	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$45,995	CDBG
42	OCCUR (CD District 6)	Youth and Young Adults Services/ The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	\$60,000	CDBG

43	OCCUR (CD District 7)	Youth/Young Adults/Senior Services/ The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	\$52,609	CDBG
44	OCCUR (CD District 6)	Economic Development/Neighborhood Revitalization/ Heartlands Neighborhood Revitalization	360 14th Street, Oakland, CA 94612	\$176,470	CDBG
45	Operation Dignity	HOPWA- Street Outreach to Homeless People Living With HIV/AIDS	3850 San Pablo Avenue, Emeryville, CA 94608	\$ 25,000	HOPWA
46	Project Re-Connect, Inc. (CD District 4)	Crime Prevention/ Leaders Connect/Parents Connect	2577 MacArthur Boulevard Oakland, CA 94602	\$32,934	CDBG
47	Rebuilding Together Oakland East Bay (CD District 4)	Capital Improvements/ Nonprofit Child Development Centers Improvements	230 Madison Street Oakland CA 94607	\$84,288	CDBG
48	Rebuilding Together Oakland East Bay (CD District 3)	Capital Improvements /Teen Services Facilities Improvements	230 Madison Street Oakland CA 94607	\$160,451	CDBG
49	Rebuilding Together Oakland East Bay (CD District 5)	Capital Improvements /Public Facilities Improvements, Rehabilitation and Repair	230 Madison Street Oakland CA 94607	\$150,000	CDBG
50	S.A.V.E. Center for Community Change and Empowerment (CD District 3)	Homeless Services /Community Ambassadors Program	896 Isabella Street Oakland, CA 94607	\$38,038	CDBG
51	St. Mary's Center: Emergency Winter Shelter (CD District 3)	Homeless Services - Emergency Winter Shelter	925 Brockhurst Street Oakland, CA 94608	\$25,000	CDBG
52	San Antonio Park Renovation Project (CD District 2)	Capital Improvements/Public Facility Infrastructure	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$181,778	CDBG
53	Super Stars Literacy (CD District 5)	Children, Youth & Young Adult Services/ Super Stars Literacy East Oakland Programming	333 Hegenberger Road, Oakland CA 94621	\$34,828	CDBG
54	Turner Group Construction (CD District 7)	Oakland Construction Incubator	8055 Collins Drive Oakland, CA 94621	\$64,000	CDBG

55	Vietnamese American Community Center of the East Bay (CD District 2)	Social Services: 360 Degree Program Services for Refugees and Immigrants	655 International Boulevard Oakland, CA 94606	\$24,477	CDBG
56	Vietnamese Community Development, Inc. (CD District 2)	Senior and Disabled Services: Oakland Vietnamese Senior Project	1725 E. 21st Street Oakland, CA 94606	\$ 24,476	CDBG
57	City of Oakland/Housing & Community Development	Tenant Access - Access Improvement Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 390,193	CDBG
58	City of Oakland/Housing & Community Development	Home Maintenance & Improvement Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 1,473,037	CDBG
59	City of Oakland/Housing & Community Development	Emergency Home Repair Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 336,803	CDBG
60	City of Oakland/Housing & Community Development	Lead Safe Housing Paint Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 426,779	CDBG
61	City of Oakland/Housing & Community Development	Minor Home Repair	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 420,519	CDBG
62	City of Oakland/Housing & Community Development	Homeownership Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 151,702	CDBG
63	East Bay Spanish Speaking Citizens Foundation 2013/14-2016/17 CDBG Balance	East Bay Spanish Speaking Citizens Foundation Capital Improvement	1470 Fruitvale Ave Oakland, CA 94601	\$ 16,294	CDBG
65	CD DISTRICT 3 - 17/18 Oaks Center (\$125,000)	Willie Keyes Recreation Center/Capital Improvements	3131 Union Street, Oakland CA 94612-2010	\$ 125,000	CDBG
66	City of Oakland/Department of Human Services- CHS 17/18 CDBG Program	East Oakland Community Project Capital Improvements	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 14,000	CDBG

	Delivery Balance				
67	City of Oakland/Department of Human Services- CHS 17/18 CDBG Administration Balance	East Oakland Community Project Capital Improvements	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 29,000	CDBG
68	City of Oakland/Department of Human Services- CHS 17/18 CDBG Administration Balance	St. Vincent DePaul Capital Improvements	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 50,000	CDBG
69	City of Oakland/Department of Human Services- CHS 17/18 CDBG Program Delivery Balance	Housing First Support Network Capital Improvements	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	\$ 68,000	CDBG
70	CD DISTRICT 2 - 17/ 18 Youth Employment Partnership - Declined Award (\$21,097)	East Bay Asian Youth Center	2025 East 12th Street, Oakland, CA 94606	\$ 21,097	CDBG
71	CD DISTRICT 6 - 17/18 Oakland Beautification Council - 17/18 CDBG Award Declined (\$11,076)	CD District 6 Health & Wellness Fair/Workshops/OCCUR	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 11,076	CDBG
72	City of Oakland/Housing & Community Development - Miscellaneous Prior CDBG Fund Balances	Citizen Participation/Participatory Budgeting	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 100,000	CDBG
73	City of Oakland/Housing & Community Development -	Oakland Parks & Recreation/Summer Youth Camp/Youth Development	250 Frank Ogawa Plaza, Oakland CA 94612-2010	\$ 150,000	CDBG

	Miscellaneous Prior CDBG Fund Balances				
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Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City was successful in leveraging other housing funds in conjunction with Federal grant funds to assist development of affordable housing. Various levels of development of affordable housing were underway during the FY 2018/19 for over 1,000 units of housing. Federal funds leveraged affordable housing resources including but not limited to Low/Moderate Program Income, Low and moderate Income Housing Asset Funds, Measure KK Bond funds, Affordable Housing Impact Fees, Redevelopment Agency Affordable Housing Set Aside, and Non-Housing Redevelopment Funds. The CDBG grant of funds in the amount of \$7,584,263 were leveraged with an appropriation of \$1.1 million in funds collected under the Revolving Loan Program Income (RLPI) from the City of Oakland's Residential Lending Programs and Weatherization Energy Retrofit Program (WERP).

In FY 2018/19 Community Housing Services was successful in leveraging homelessness funds in conjunction with ESG, CDBG and HOPWA Federal grant funds. The City's General Fund provided \$1.9M for homelessness programs including Rapid Rehousing, Outreach, Winter Shelter, Services in Permanent Supportive Housing, and Encampment Response. HUD Continuum of Care funds provided \$4.8 million for Interim/Transitional Housing for singles, families, and youth; and Rapid Rehousing for Families, and Youth. Nearby cities contributed funding to specific shared efforts including Emeryville (\$15,000 for winter shelter and \$25,000 for Coordinated Entry for families) and Berkeley (\$28,000 for Coordinated Entry for families). County General Funds provided \$573,000 for winter shelter, rapid rehousing, and flexible funds. The County provided \$5.3 million for the development and operation of a Coordinated Entry System in Oakland which included Housing Resource Centers, street outreach, housing navigation, and tenancy sustaining services. The Oakland Housing Authority provided \$1.9 million for housing subsidies for homeless individuals from encampments who exhibited severe mental health needs.

In FY 2018/19 the dollar for dollar match requirements for ESG were fully met through the City's General Purpose Fund allocations.

Match requirements (for operations and support services) for Supportive Housing Program grants received by the City under the Alameda County Continuum of Care were met through funds allocated to the HUD CoC program from the City's General Purpose Funds, Alameda County funds, tenant rents, and the lease value of the Henry Robinson Multi Service Center.

There are no match requirements for HOPWA. HOPWA funds were leveraged by funds secured by each perspective County (Alameda County and Contra Costa County). \$141,819 in program income was collected. Of this amount 115,792 was expended. Please see the attached HOPWA 2018/19 CAPER for further detail.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$52,900,142
2. Match contributed during current Federal fiscal year	\$14,902,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	67,802,142
4. Match liability for current Federal fiscal year	200,000
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$67,602,142

Table 4 – Fiscal Year Summary - HOME Match Report

HOME Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
3520		\$14,902,000						\$14,902,000

Table 5 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	\$1,818,139.19	0	0	\$1,818,139.19

Table 6 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 7 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 8 – Minority Owners of Rental Property

Relocation and Real Property Acquisition –						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 9 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	18-19 One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	612	698
Number of Non-Homeless households to be provided affordable housing units	50	*612
Number of Special-Needs households to be provided affordable housing units	826	241
Total	1,488	1,220

Table 10 – Number of Households

*OHA

	18-19 One-Year Goal	Actual
Number of households supported through Rental Assistance	135	287
Number of households supported through The Production of New Units	21	0
Number of households supported through Rehab of Existing Units	189	64
Number of households supported through Acquisition of Existing Units	0	11
Total	653	342

Table 11 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

As of June 2019, Residential Lending/Rehabilitation has an interest list with 445 potential projects in need of funding. that is in addition to 62 conditionally approved and/or pipeline projects that are still in need of funding. The hiring of 2 additional Rehabilitation Advisors, 1 Project Manager, 1 Program Analyst and 1 Administrative Assistant II in FY 2017/18 has dramatically increased the department's ability to expedite moving the current and new projects toward completion.

The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 6 units of owner-occupied housing in FY 18/19. HMIP benefited the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.

The Lead Safe Hazard Paint Program (LSHP) completed 0 homes, due to a funding shortfall for available for projects . Management of the pipeline and a decision to aggregate funding for FY17/18 with FY 18/19 should allow for the completion of all projects in the pipeline. The LSHP Program benefits clients, by remediating health hazards in their homes.

The Access Improvement Program (AIP) completed work on 0 units due to a funding shortfall. Managing the pipeline and a decision to aggregate funding with FY 17/18 with FY 18/19 will allow for the completion of all AIP projects in the pipeline.

Minor Home Repair Program (MHRP) completed 61 housing units for FY 18/19.

The Emergency Home Repair Program (EHRP) 4 units are under construction. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.

The City's efforts to implement anti-displacement programming was focused on the launching of two programs, neither funded by CDBG. One was a City-funded program (Oakland Housing Secure) and the other was funded through philanthropy (Keep Oakland Housed). These programs provide a combination of legal services and small emergency grants to ensure low income tenants can remain housed as they address issues (such as impending evictions) that jeopardize their housing stability. The work involved in getting these two programs off the ground and integrated with each other resulted in a limitation on staff capacity to start up this CDBG funded program component which would have been a complementary component. In addition, based on our learnings from these programs, as well as our relocation program, staff would like to explore alternative approaches to addressing displacement in our most vulnerable communities. As such, staff is embarking on a program redesign which is projected to be complete by December 2019. The redesign will ensure that the use of the CDBG funds are targeting the most critical needs and that the program can be implemented quickly, efficiently, and effectively, with full expenditure by June 30, 2020 anti-displacement and relocation.

Discuss how these outcomes will impact future annual action plans.

For the various housing rehabilitation programs offered through the City of Oakland's Residential Lending/Rehabilitation Department, most of the programs referenced above will utilize 2018/19 and 2019/20 CDBG allocations to meet a portion of the services currently in demand.

As mentioned above, there are waiting lists for each program. A process is in place that fairly selects which projects will be addressed and in what order.

Housing Resource Center services and Code enforcement Relocation assistance will undergo redesign through December 2019, enabling the programs to serve more households in need of these services.

The impact of future annual action plans calls for Oakland to be strategic in pre-approving back-up-projects through the Annual Action Plan (AAP), that will enable City staff to reprogram funds expeditiously when a funded program is delayed. The City plans to submit an amended AAP for FY 2019/20 within the second quarter of the year to include a list of back-up-projects for 2019/20. Future 5 Year and annual plans submitted will include alternate projects for funding consideration that are in line with the needs of the City and meet U.S Department of Housing & Urban Development (HUD) approval.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	2710	
Low-income	1125	10
Moderate-income	211	
Total	4046	10

Table 12 – Number of Households Served

Narrative Information

HOME funding is allocated through the City's Housing Development program for the new construction of affordable housing plus the preservation and rehabilitation of existing affordable housing. Projects are selected through a competitive Notice of Funding Availability (NOFA) process during the program year. Local funding was significantly reduced due to the dissolution of Redevelopment Agencies. Recently however new local measures have emerged supporting the effort to fund more development of affordable housing. The City has leveraged HOME funds using its Low & Moderate Income Housing Asset Fund, the Affordable Housing Trust Fund including impact fees and tax increment financing, and Measure KK Site acquisition bond

funds. All of which have allowed the City to support the production of more units than projected and to acquire land for the designation of affordable housing. The funding is limited, however, and when exhausted many other projects will fall within a pipeline waiting for the availability of more local capital. Future planning and commitments are subject to the availability of working capital.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

The City's Homeless Mobile Outreach Program (HMOP) prioritizes unsheltered individuals living in encampments. HMOP is a street-based intervention designed to assess individuals living in encampments to direct them to housing options and health and human services.

In FY 2018/19, approximately 30,000 units of harm reduction kits were distributed, including but not limited to: food, water, blankets, fire extinguishers, flashlights, socks, etc. More than 11,780 outreach and intensive case management efforts were provided to 673 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland. Additionally, HMOP performed site assessments, postings for cleanings or closures, and encampment clean-ups 451 times. Throughout FY18/19 HMOP provided permanent housing to 8 individuals and helped 24 people secure transitional housing.

Addressing the emergency shelter and transitional housing needs of homeless persons

Through the Crossroads Emergency Shelter operated by East Oakland Community Project (EOCP) 502 homeless individuals (474 households) received shelter and transitional housing at the Crossroads Shelter facility. Crossroads Shelter, funded by ESG and CDBG, provided 37,150 bed nights for single adults and families reaching a 79% occupancy (lower occupancy than usual due to the renovation of an 8-10 bed shelter dorm for several months). In addition, 111 households exited Crossroads to permanent housing and 129 to transitional housing. An additional 10 winter shelter beds were made available at Crossroads between November 2018 and April 2019. The City's transitional housing programs assisted 31 literally homeless families with transitional housing and support services, and 100% of those who left the program exited to permanent housing. The Oakland Homeless Youth Collaborative assisted 74 literally homeless youth with transitional housing and support services, and exited 43% to permanent housing.

135 winter shelter beds were added by various programs to serve unsheltered individuals (single adults) throughout Oakland. Data collection varied across programs – therefore, reporting on duplicated and non-duplicated client breakdown and outcomes are as follows:

Saint Vincent de Paul served as a large single adult shelter, and was open every night beginning October 29, 2018 through June 30, 2019:

- Served up to 100 clients per night

- 18,387 duplicated clients served
- 38 unduplicated clients were housed as a result of case management services;
 - 21 moved to transitional housing
 - 16 moved to permanent housing
 - 1 to a permanent health facility
- Seasonal Occupancy - 76%

East Oakland Community Project (EOCP) opened an *overflow* of 10 cots during the 2018-2019 winter months, beginning November 17, 2018 through April 16, 2019 and served 124 unduplicated individuals, of the 22 who entered the Crossroads Shelter achieved the following positive outcomes during the 2018-2019 winter months:

- 17 remained at the Crossroads Shelter at Winter Shelter end
- 2 exited to transitional housing;
- 3 exited to permanent housing
- Seasonal Occupancy - 95%

St. Mary's Center operated a 25 bed winter shelter for seniors 55+ years of age beginning December 1, 2018 through April 30, 2019.

- 94 unduplicated individuals were served
- 1 exited to permanent housing
- Seasonal Occupancy - 99%

Community Cabins were established at five locations (currently four operating) to provide individuals living in encampments with a specific location where they can stay temporarily. Residents were housed in temporary structures. Each site served up to 40 individuals at a time for up to 6 months. Services included wash stations, portable toilets, garbage pickup, and housing navigation (case management) services. Program goals are to increase health and safety of residents, to connect residents with mainstream services and the mainstream homeless response system, and to end the unsheltered status of residents. The pilot program began in December 2017 with the opening of the first site at 6th & Castro (known as Castro Community Cabins). In May 2018, a second site was opened at 27th & Northgate (known as Northgate Community Cabins). The 6th and Castro site was closed in January 2019, and two more programs have opened during the 18/19 operating year; Lake Merritt Community Cabins in October 2018, and Miller Community Cabins in January 2019. Currently there are four sites operating; Northgate, Lake Merritt, Miller, and Mandela Parkway (opened in July 2019). The two current and one former programs' operations have occurred for different lengths but did so in some capacity or another in the 2018/2019 fiscal year and therefore data is presented below cumulatively Year-to-Date for Castro, Northgate, Lake Merritt, and Miller community Cabin Site Programs:

Cumulative To Date, Combined Castro, Northgate, Lake Merritt, And Miller Community Cabins Programs.

Combined Occupancy	Current Residents	Cumulative Total	Cumulative Positive Exits	Cumulative Other Exits	Total Cumulative Exits
74%	111	401	191	103	294
Cumulative Positive Exits (Detailed)					
Permanent Housing	147				
Transitional Housing	44				
*Percentage of Postive Exits	65%				
Cumulative Other Exits (Detailed)					
Left/Abandoned bed	52				
Exited for Violation	46				
Timed Out	5				
Key Service Outcomes:	279	Participated in housing tours			
	73	Obtained employment			
	232	Trips to the DMV			
	120	Obtained CA Driver's License			

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

The City's Oakland Path Rehousing Initiative (OPRI), in partnership with the Oakland Housing Authority, provides housing subsidies and intensive case management to populations which include re-entry (35 adult clients housed in FY18/19) and youth exiting from the foster care and juvenile justice systems (32 clients housed in FY 18/19).

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The U.S. Department of Housing and Urban Development (HUD) and the State of California requires that every community that receives State or Federal funds for programs serving unsheltered persons use Coordinated Entry. Alameda County began using Coordinated Entry as a method for allocating resources beginning in January 2017 and the City Of Oakland remains in compliance in FY18/19.

Coordinated Entry is a shared and standardized method for connecting people experiencing homelessness to the resources available in a given community. Coordinated Entry assesses people's housing-related needs, prioritizes them for resources, and links those in need to a range of services, including immediate shelter and longer-term housing focused programs.

In FY 18/19, the City's Coordinated Entry Program for Families, known as Family Front Door (FFD), completed its third year of operation. The program is a collaboration between the City of Oakland's Human Services Department, Building Futures with Women and Children (BFWC) initiative, and the East Oakland Community Project (EOCP). FFD provides a single point of entry for all families in Oakland who are experiencing a housing crisis. Literally homeless families are assessed and prioritized for a range of interventions including shelter, interim housing, rapid re-housing and permanent supportive housing. The majority of literally homeless families are assisted with rapid rehousing assistance. Non-literally homeless families are provided with referrals and assistance to maintain or locate housing outside of the homeless services system.

Permanent Housing and Rapid Rehousing

In FY 2018/19, ESG funds were used to provide Rapid Rehousing subsidies to 113 households. The City of Oakland and its partners, in conjunction with Alameda County, continue to review and modify its comprehensive county-wide discharge policy and protocols to reduce or eliminate the release of people from public institutions to the streets. Oakland's Permanent Access to Housing strategy (PATH) identified the development of discharge planning policies and protocols as the lynchpin to a comprehensive homeless prevention strategy. Everyone Home, Alameda County's HUD Continuum of Care (CoC), is working with several publicly funded institutions to ensure that persons are not discharged into homelessness. The realignment housing program has housing specialists working with persons in the County jail on housing needs prior to their release date, and is funded by Alameda County Probation Program to rapidly rehouse those who could become homeless. The City has also participated in the Youth Transitions Planning Partnership, funded by the U.S. Department of Health and Human Services, to ensure that no transition age youth aging out of foster care exits to homelessness. The partnership works to coordinate foster care and housing resources to ensure no youth fall out of housing. Primarily, through its member providers who serve Transition Age Youth (TAY), the CoC has worked with the County Department of Children and Family Services (DCSF) to maximize the opportunities afforded by the California Fostering Connections to Success Act (AB 12). The 2010 law funds multiple housing options to ensure that non-minor dependents and youth exiting foster care maintain stable housing including SLIPS, THP Plus, and THP Plus Foster Care.

The Alameda County Social Services Agency, Department of Children and Family Services, and Probation Department work closely with the Court system and community partners to ensure that youth exiting foster care are not routinely discharged into homelessness. Key community partners include First Place for Youth, who developed scattered sites, transition-in-place housing for TAY, which became the model for housing this population during the implementation of AB12 statewide. Other youth housing providers include East Oakland Community Project, Covenant House California, Abode Services, Bay Area Youth Center, Beyond Emancipation, and Fred Finch Youth Center. Individuals are not routinely discharged from health care facilities into homelessness, and the CoC has worked aggressively with a variety of health care institutions to reduce discharges into literal homelessness. In recent years, the County has established two medical respite programs for individuals being discharged from local hospitals. Several care transition initiatives with two of the area's major hospitals have resulted in improved discharge planning efforts. A federally qualified health center in the region provides supportive housing services and operates a housing first program targeted to frequent users of local hospital emergency departments. Unsheltered individuals admitted to health care facilities are discharged to a variety of locations depending on a variety of factors. Locations include skilled nursing facilities, licensed residential care facilities, room and boards, medical respite programs, emergency hotels, family/friends.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The public housing program maintained an extremely high occupancy rate of over 98% throughout the program year. OHA completed architectural plans for a major restoration of two public housing senior sites (Oak Grove North and South) and expects to start renovations in 2019.

In order to preserve 253 senior units located in three properties in downtown Oakland, OHA submitted disposition application #DDA0008342 to the Special Application Center on October 11, 2017 requesting approval to remove the HUD Declarations of Trust for the public housing program, award new Section 8 vouchers in their place, and seek bond financing to preserve and restore the three properties for future generations. The application was approved July 5, 2018 and the properties will be repositioned from the OHA public housing program to the Project-based Section 8 program over the next two years.

In FY 2019, ongoing development projects to address the needs of low income families are:

- Brooklyn Basin – A 65-acre site that will be completely transformed, with more than 3,000 residences, 32 acres of parks and open spaces, restored wetlands, a new marina and 200,000 square feet of retail and commercial space. The Authority is working with the City of Oakland and nonprofit developer, MidPen, to develop the affordable housing portion of this larger development. A total of 465 affordable units (110 for seniors and 355 for families) will be built in four phases. The first two phases (110 senior units and 101 family units) have assembled all the financing required and construction started in December 2018 and are estimated to be completed in December 2020. The third and fourth phases are in the predevelopment planning stage.
- Empyrean Towers – OHA is working with a developer to convert a 99 unit severely distressed Single-room Occupancy hotel in downtown Oakland into 66 affordable studio and 1-bedroom apartments. Leaseup is expected in January 2020.
- 15th and Harrison Street – A development with 80-120 affordable rental units. This was in the predevelopment phase in FY 2018 and 2019. OHA is continuing due diligence on this project to self-develop this affordable housing project in downtown Oakland.
- Foothill Family Apartments – OHA purchased the limited partner's interest in Foothill Family Apartments, L.P. the owner of a 65-unit affordable housing development. OHA is assembling the financing to begin renovations in late 2019 or early 2020.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Although not required, the Oakland Housing Authority (OHA) staffs a city-wide Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies and funding priorities. The RAB makes recommendations regarding the development of the OHA Annual plan, and provides feedback on any significant amendment or modifications to the plan. Members are nominated by staff and other residents through a bi-annual application and nomination process. New member recommendations are made to the Board of Commissioners, who approve the appointees who then meet monthly. The RAB is actively engaged in several projects, including providing editorial oversight of the OUR Voice newsletter and developing and utilizing their Resident Leadership Center.

The current RAB's work focuses on health and wellness, education, public safety, and civic engagement. The RAB meets monthly and is open to all interested residents, and this year held a day-long retreat. The RAB mission is to ensure that Public Housing Residents and Section 8 Participants of the Oakland Housing Authority (OHA) actively participate in the decision-making process regarding OHA policies and procedures, are actively engaged in their community and are building leadership skills.

OHA has worked with the RAB to design a volunteer service program that gives residents viable opportunities to become involved in the community and to gain competencies and skills. OHA works with the Resident Advisory Board and community organizations to ensure residents have access to a variety of volunteer opportunities. OHA identifies volunteer opportunities throughout the community, especially those in proximity to public housing developments and markets them to the RAB and other interested residents.

Leadership Development Activities

Education Ambassador Program - provides opportunities for residents to serve as leaders and parent examples within the local school system. The participating parents serve at seven partner schools, select throughout the Oakland Unified School district and promote OHA's attendance improvement and parent engagement efforts. The Education Ambassadors work in partnership with OHA staff and the principals at partner school sites to identify tasks and projects that meaningfully contribute to the entire school community, with an emphasis on increasing attendance for those struggling with chronic absenteeism. Education Ambassadors are role models who exhibit "good neighbor" qualities in support of the full service community school model.

Community Coach Program (JobsPlus)

OHA employs resident Community Coaches through the JobsPlus program to provide resident outreach and support for the JobsPlus initiative in West Oakland Public Housing sites. These coaches actively recruit and educate residents about the program and support community events promoting enrollment, job fairs and other community activities creating an environment in support of work in the community.

Resident Leadership Center- Available to OHA residents who have completed the Neighborhood Leadership Institute and to Resident Advisory Board Members, this innovative space provides our Resident Leaders a place with resources to work to create positive changes within the City of Oakland. Developed by and for our resident leaders who work on civic engagement activities, these leaders have access to state of the art facilities to conduct meetings or training, participate in workshops, access computers, and obtain office support for various projects in this professional office setting. The center is a place that nurtures community empowerment and local initiatives to create an inclusive, healthy community for all.

Public Housing Participation in Homeownership

The Homeownership Program is offered to eligible Oakland Housing Authority (OHA) residents and allows participants to have their housing subsidy applied towards a monthly mortgage payment, after a home is purchased. Residents who wish to join the program must meet certain eligibility requirements and when deemed eligible they are required to attend a homeownership orientation and education course in order to prepare for homeownership. Participants select homes for purchase and secure their own mortgage financing through a lender and OHA provides assistance to help improve credit scores and support refinancing of existing loans within the homeownership program. Since inception the program has supported the purchase of 116 homes.

Actions taken to provide assistance to troubled PHAs

Not applicable to Oakland Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Oakland is committed to providing affordable housing for its residents. Since 1988, the City has funded the development of over 6000 units of housing. The City manages various programs that work with non-profit developers to increase the number of affordable housing units.

As stated in its 2015-2023 Housing Element Report, the City has undertaken an analysis of its General Plan, Zoning Ordinance, development standards and permit processes to determine what constraints exist.

To encourage housing production and reduce regulatory barriers, the City made changes to its General Plan to encourage more housing in the City, near job centers, with access to transportation and other services. Actions have been taken by the City to reduce the impact of barriers to affordable housing include the following:

- Increased residential densities
- Created mixed use housing opportunities along major transportation corridors
- Reduced open space requirements in high density residential zones
- Streamline the environmental review process for downtown projects
- Adopted a Density Bonus Ordinance
- Adopted a Secondary-Unit ordinance & streamlined the process for approval. Support the construction of secondary units in single-family zones and record these units as a source of affordable housing.
- Created new fast-track and streamline permit process. Expedite and simplify the building permit process for housing and annually review and revise permit approval process
- Adopt Standard Conditions of Approval to, in part, streamline the CEQA review processes of local regulations
- Financial assistance to developers of affordable housing
- Use of density bonuses and other regulatory tools to increase the supply of affordable housing to all income levels.

Other efforts include:

Bond Measure KK Site Acquisition Program

On November 8, 2016, City of Oakland voters approved Bond Measure KK to fund affordable housing projects and programs and infrastructure improvements. The program guidelines set forth below are in accordance with the City's Affordable Housing and Infrastructure Bond Law adopted by Oakland City Council in City Ordinance 13403 C.M.S., dated November 29, 2016, and codified in Chapter 4.54, Article IV, of the Oakland Municipal Code. The purpose of the Bond Measure KK Site Acquisition Program is to provide short-term loans for acquisition-related costs associated with developing, protecting and preserving long term affordable housing throughout the City of Oakland. This program was updated on May 3, 2018 to include Long Term Loans under the Bond Measure KK Site Acquisition Program (City Council Resolution 87220).

Affordable Housing Loan Programs

Funds are allocated Biennial in a competitive process through a Notice of Funding Availability (NOFA). The NOFA is typically published in July, applications are due in September, and funding commitments are approved by the City Council in mid-December. This allows developers to use our funds to leverage other affordable-housing funds, such as the low-income housing tax credit.

Housing Development Section and Homeownership Programs

Works with affordable housing developers, land trusts and other community organizations to increase the availability of affordable housing in Oakland through new and rehabilitated projects. Provides information, education and financial assistance to first-time homebuyers. Addresses issues of community reinvestment, predatory lending, and expansion of homeownership.

Rent Adjustment Section

Helps tenants and landlords understand local laws regarding rental rates, increases and evictions. Provides a hearing process and mediation to ensure that rent disputes are resolved in a fair and equitable manner.

Residential Lending and Rehabilitation Services Section

Provides technical and financial assistance for repairs to owner-occupied homes, and provides grants for accessibility modifications to owner-occupied and rental properties. Also includes the Loan Servicing unit, which handles loan payoffs, subordination requests and other matters regarding City loans for housing.

Mixed Use

The City continues to encourage new commercial, retail and housing opportunities in areas well-served by transit after receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income household. The Downtown Oakland Specific Plan ensures continued growth and revitalization to benefit both Downtown residents and the larger community. The plan provides sound policy guidance on development, linking land use, transportation, economic development, housing, public spaces, cultural arts, and social equity. The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

Affordable Housing Impact Ordinance

In May 2016, the Oakland City Council adopted an Affordable Housing Impact Fee Ordinance. Development projects submitting building permit applications on or after September 1, 2016, will be subject to the fees. These fees will be indexed annually to ensure collection of the legally appropriate and maximum allowable fee amount. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. City-funded affordable housing developments are subject to Oakland resident and worker preferences. Increasing the affordable housing stock combined with this preference policy, works to provide housing for City residents and workers at risk of being displaced due to the City's high housing costs. The City continues its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use of Accela, the City's updated planning software program launched in 2014 that is designed to make accessible permitting and development history, using an internet-based information and application system. As reported in the City's Annual Impact Fee Report made in November 9, 2017, an alternative to payment of the Affordable Housing Impact Fee, a developer has the option to mitigate their project's impacts by building affordable units on-site. There are benefits to having projects build affordable units on-site, because such units can be built sooner and would be mixed in with market-rate units. Additionally, the units can be built in neighborhoods that often have more amenities and better public services that otherwise lack affordable housing opportunities. Total "Planned projects Opting to Build On-Site Affordable Units" as reported in the same report, is 10 projects yielding 2,106 units of which 152 are affordable housing units.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Local Employment Program

In 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with "hands-on" training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 50 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

Alliance for West Oakland Development

The Alliance for West Oakland Development's (AWOD) mission is to initiate, promote and facilitate the development of blighted districts in West Oakland through Green Building Job Training. The focus is on West Oakland residents and geared toward "at risk" young adults (18

years to 25 years). The City made a blighted and vacant former mini-park for the development of housing. AWOD provides the trainees with “hands-on training to develop and refine construction skills necessary to enter the construction trades.

The program was established in 1999 and serves as a catalyst for substantial economic development. Helps to provide the community with tools to overcome the challenges that prevent it from reaching its full potential and helps to enhance the physical surroundings of the community using a holistic approach to build a health and vibrant community.

Community Buying Program

Through a partnership with the Alameda County Tax Collector’s Office and non-profit affordable housing developer Hello Housing, the City of Oakland has piloted the first 26 properties through an innovative program utilizing the City’s unique power granted under the State of California Revenue and Taxation code to acquire and develop much needed affordable housing on long-standing blighted, vacant, and tax-defaulted lots. The development of affordable housing on these parcels will also reduce the amount spent by the city in code enforcement actions, many of which are funded by CDBG Board up/Clean up.

Oakland Housing Authority (OHA)

In addition to providing housing assistance, OHA staff supports residents that face emergencies like a fire or other natural disaster, unintended job loss and health and wellness.

Emergency Assistance

OHA works directly with residents to address the crisis and partners with the Red Cross to assist in providing blankets, diapers, and groceries when units are being repaired due to fire. OHA connects residents with grief and loss counseling and helps secure proper documents such as police reports to assist residents in taking advantage of available services.

Everyday Needs

OHA offers personalized services to individuals and families including assistance with basic needs such as food, transportation (bus or BART pass), clothing assistance for school uniforms or work attire, identification of childcare resources, and referrals to counseling services. Through partnerships with Imperfect Foods, Semi-Freddi’s Bakery and Mandela Marketplace, the FCP Department hosts a monthly food distribution at our multi-family housing developments. Residents are able to receive free bread, vegetables, boxed and canned goods and shop for low-cost organic fruits and vegetables and OHA supports approximately 75 families per month.

Computer Labs and Technology

OHA offers fully equipped computer labs with internet access and the Microsoft Office Suite and free printing. The labs are located at five sites across the city to provide easy access to residents. During FY 2019, the Tech Exchange Digital Literacy Learning Project was created at Lockwood Gardens to provide teens and adults with the information to learn components of computer and digital literacy. All graduates receive a Certificate of Completion, a computer with Microsoft applications installed and an FCP USB wristband for document storage. The program saw an enthusiastic response with 71 enrollees and 47 graduates of all ages.

Health and Wellness

Through community-based partnerships, OHA offers fitness classes, health screenings and food pantries to help assist those families with their underserved needs. In partnership with the Alameda County Public Health Department, OHA hosted the “Food as Medicine” program where residents learned about the importance of cooking with whole grains and vegetables and other healthy food choices. The Alameda County Public Health Department also offers a Safe Handling and Food Preparation program where residents can learn proper food handling and receive their Serv Safe Food Handler certification for employment opportunities.

Economic and Workforce Development

OHA is in the fourth year of the \$2.7M Jobs Plus grant awarded in 2015 to facilitate employment for public housing residents across five developments in West Oakland. Over the course of the grant, OHA has connected over 300 residents to critical services to assist in educational and work force advancement. OHA has expanded its economic development initiative to build on successes learned during Jobs Plus to extend work force development opportunities to all residents. Residents participated in Four Keys Training, a four part job search & readiness class, Wardrobe for Opportunity, which helps with Mock Interviews and interview attire, and courses on financial literacy in partnership with Operation Hope. During FY 2019, sixty nine residents enrolled in a financial coaching/education, with over 229 participants completing the training since inception.

Education Initiative

OHA has a strategic partnership with the Oakland Unified School District (OUSD) to improve outcomes for OHA students in terms of five pillars: (1) kindergarten enrollment, (2) chronic absenteeism, (3) 3rd grade literacy, (4) high school graduation, and (5) college enrollment. This partnership has evolved into the OHA Education Initiative with multiple components and activities designed to support the five pillars. OHA and OUSD work together to identify OHA students within the OUSD population and track outcomes regarding the program’s five pillars listed above. This information and the resulting analysis has steered policy, allowing OHA to target resources to secure the best outcomes based on this evidence based approach.

The Promise Plus program is a key component of the Education Initiative with seven select Partner Schools. Started in 2010, all students at these partner schools – both OHA residents

and not - receive increased services in the form of OHA Education Ambassadors. Education Ambassadors are community members and OHA residents, hired and coached by OHA, to create and implement attendance support activities for students. These activities include month-long attendance awareness campaigns and model parental engagement and support for students and parents alike. OHA leverages insight from the general OUSD population to inform and develop new components of the Promise Plus Program.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met. These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier. Notices to proceed with construction work are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

The City of Oakland's Housing Rehabilitation Programs incorporate lead-safety measures guided by Federal Rules. The City also partners with the Alameda County Community Development Agency's Healthy Homes Department (ACHHD) whose Partnerships for Affordable Lead-Safe Housing Program will address lead-based paint (LBP) hazards and increase access to housing without LBP hazards. The Program will make up to 140 pre-1978 units in Alameda County that house low-income families, most with children under six, lead-safe. Over 90 of these units are projected to be in the City. Funded by a combination of HUD and local funds, this program will also strengthen community capacity for addressing and incorporating lead safety compliance and healthy housing principles through presentations and training of contractors, agency staff, and community members. The ACHHD maintains a Lead-Safe Housing Listing at www.achhd.org that informs the renting community of housing units that have been made safe from LBP hazards. Oakland is one of four cities that participates with the County by providing funding for lead safety education and outreach to property owners. This program, administered by the ACHHD, provides property owner consultations, training, and other educational services to promote lead safe property maintenance and repair.

ACHHD will carry out focused outreach to high risk low-income families with young children through partners including City housing, code enforcement, housing assistance, and other departments along with community-based organizations serving Oakland residents.

Housing Rehabilitation:

The City's residential rehabilitation loan programs have included LBP hazard education within the initial phase of the loan application process, since 1992. The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards and must obtain California Department of Public Health Lead Supervisor Certification. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices. Rehabilitation Advisors as part of project monitoring also verify compliance with Lead safe practices. All Home Maintenance Improvement Program projects receive a lead hazard risk assessment and rehabilitation work must pass lead hazard clearance upon completion.

Oakland Housing Authority

The Oakland Housing Authority applied for a grant in 2018 from HUD and has been selected to receive funding under the Lead-Based Paint Capital Fund Program in the amount of \$999,932, to evaluate and reduce lead-based paint hazards in Public Housing. The funds will enable the agency to conduct activities of risk assessments of, abatement of, and interim controls for lead-based paint in Public Housing.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In 2018 the Alameda County-Oakland Community Action Partnership (AC-OCAP) received \$1,404,913 in Community Services Block Grant (CSBG) funding to support 19 internal and external anti-poverty organizations and events. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; access to free legal services; credit repair and eviction prevention assistance; financial literacy training; free tax preparation; opportunities for civic engagement; housing and job placement assistance for formerly incarcerated individuals, disconnected youth, and new Americans.

In 2018, AC-OCAP served 64,698 low-income Alameda County residents. As a result of AC-OCAP's partnership, 9,000 summer lunches were served in Oakland; 473 low-income families were housed; 23,703 low-income residents received free tax preparation at 51 VITA sites; 170 low-income residents were employed; and \$31.9 million in tax refunds, including \$11.1 million in Earned Income Tax Credit (EITC) credits were brought back to low-wage earners through the Alameda County EITC Coalition. CSBG funds invested into the community resulted in over \$6.1 million leveraged through AC-OCAP's Community Economic Opportunity Network.

Oakland Housing Authority implemented the JobsPlus West Oakland initiative using a grant from HUD starting in 2016, (a 4-year grant period) to implement job training and skill development for West Oakland Public Housing residents across five West Oakland developments. Currently, 388 residents are enrolled and receiving job development services.

OHA continued to grow its resident initiatives aimed at improving the economic outcomes of the program participants by using its Single Fund Flexibility and MTW Activities to increase self-sufficiency outcomes for families with children, expanding the Community and Economic Development division to provide comprehensive case management and job development to additional families. OHA awarded \$264,000 in escrow savings in FY 2019 through the the Family Self Sufficiency (FSS) program and continues to administer the FSS and ROSS HUD programs to facilitate work opportunities and job development along with supportive services to residents. Through local non-traditional programs authorized by MTW, OHA plans to continue to build on capacity established through systems alignment with community partners to support participants through service enriched housing models to improve lifetime outcomes in the areas of education, health, and lifetime earnings potential.

OHA's Community and Economic Development team connects OHA residents to employment and training opportunities with contracting businesses working on OHA development projects as well as other local businesses. The OHA Jobs Plus program connects residents to employment and training opportunities throughout Oakland including apprenticeship programs for Union trades. OHA partners with several agencies to provide support with interviewing, wardrobe attire, resume building, construction training, budgeting and financial literacy, leadership, healthcare and continuing education.

Through Section 3 compliance, OHA encourages contractors working on HUD funded projects to offer employment and training opportunities to low-income residents. OHA connects resident skilled laborers with the businesses contracted by OHA to build and develop OHA projects and as a direct result of OHA's development activities, over 421 low-income Section3 eligible Oakland residents have been newly hired.. During FY 2019 OHA facilitated 159 residents obtaining employment, 3 homes purchased, 72 ongoing continued education enrollments and over 250 literacy program enrollments.

Family Self Sufficiency (FSS) is an employment development program that helps participating residents establish savings accounts that can be used for any purpose. For FSS participants, income increases which would be paid in rent increases are redirected into a savings account that residents can access upon graduation from the program. Previous FSS graduates have used their savings accounts to launch new businesses, fund college educations, down payments for home purchases and to pay off debt.

OHA's Education Initiative leverages key partnerships with the City of Oakland Mayor's Office, the Oakland Unified School District (OUSD), community-based organizations and other service providers with a focus on education. Our programs and services are designed to increase school attendance, parent or caregiver engagement, academic achievement, and life skills development for youth who reside in OHA residential communities. Research, data and best practices indicate that these types of programs help support youth by preparing them for future

academic and professional opportunities through the elimination of academic achievement barriers and by addressing critical needs as early as elementary school.

The programs offered through OHA's Education Initiative are geared toward enhancing the following areas:

- K12 Education
- Parent Training
- Kindergarten Readiness
- GED & Continuing Adult Education
- Improving Attendance

Additionally, OHA sought to reduce "Summer Academic Loss," which is the loss of as much as two months of learning that accompanies summer vacation. To alleviate this loss OHA offered summer youth employment, summer camps and a summer lunch program with educational activities.

OUSD Partnership

In an effort to address academic achievement barriers and other critical needs, OHA partnered with OUSD to collaborate and develop effective strategies to increase resident student attendance. Approximately, 5,700 OHA youth attended Oakland Public Schools and OHA and OUSD developed goals to improve the educational opportunities and outcomes of youth served by both institutions through two primary objectives, 1) increased attendance of OHA youth; and 2) increased parent engagement with both their children's education and their school. Through OHA's Promise Plus program, seventy youth and their families received support and services aimed at increasing school attendance and achieving educational excellence.

Scholarships

The Oakland Housing Authority works with various organizations that provide scholarship opportunities to Housing Authority residents and provides help with reviewing and preparing applications for submission. In 2018 and 2019, OHA supported resident applicants in applying for the Public Housing Authorities Directors Association scholarships. OHA facilitated college tours for college bound high school students to tour and investigate the many outstanding local colleges available.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As a result of the dissolution of the Oakland Redevelopment Agency, the City of Oakland established the Housing and Community Development Department (HCDD) and the Economic and Workforce Development Department in 2012. The HCDD is responsible for managing HUD grant programs, developing housing policy and information, and administering the Rent Adjustment Ordinance. There are five sections within the division: (1) Community Development Block Grant; (2) Housing Development (that now includes Homeownership Programs); (3) Housing Policy and Programs; (4) Rent Adjustment; (5) Residential Lending and Rehabilitation Services. In the last 5-year Consolidated Planning period, staff participated in a Department-wide retreat and strategic planning effort to streamline work efforts and organize staff to bolster departmental strengths and address departmental weaknesses.

Participation of For-Profit Organizations

Attempt to overcome housing discrimination by encouraging financial institutions to participate in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint efforts by the City, the California Reinvestment Coalition, banking institutions and industry partners to promote existing lending programs and create new *programs*.

Mortgage lending by retail banks, credit unions, and mortgage lenders in the community is encouraged through participation with our Homeownership Programs. Our Mortgage Assistance Programs mitigate risk to lenders which make it feasible for more low-income buyers to seek sustainable financing packages and purchase their first home.

The City continues to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked Banking Services Ordinance that requires the City to only deposit its funds with banks that are meeting their fair share of the City's community credit needs, as determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Coordinating Resources: The City strives to Improve processes between City Departments: Housing and Community Development and Planning, Building & Neighborhood Preservation to facilitate housing service delivery. As in the past, HCD continues to streamline its internal and external processes to facilitate program utilization and department efficiency.

The Department of Housing & Community Development along with Department of Human Services continues in the effort of coordinating an Oakland Pipeline Process to bring together the City, nonprofit housing developers, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

The City will consider continuing the use of HOME funding (Community Housing Development Organization [CHDO] Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

The City requires that certified CHDOs maintain an active program to increase the representation of low and moderate income persons in their decision making processes. The City provides training and technical assistance as requested by homeless service/housing providers in rapid rehousing, homeless prevention, supportive housing, outreach and shelter.

The Oakland Housing Authority continued to create services-enriched housing through systems alignment by partnering its affordable housing policies and program resources with those of other social systems to improve lifetime outcomes in the areas of health, education and employment. OHA furthered its systems alignment goals by implementing existing local programs like Sponsor-Based Housing Assistance Program (SBHAP) and developing new local non-traditional programs that integrate service delivery locally and leverage scarce government and private resources more effectively through its Building Bridges initiative.

Sponsor-based Housing Assistance Program (SBHAP)

OHA continued to serve families in partnership with the City of Oakland's Department of Human Services and the Oakland PATH Rehousing Initiative through SBHAP, which provides rental housing assistance through the form of rental subsidies, utility assistance, security deposits, etc. to individuals who come from homeless encampments or are exiting the criminal justice system, or are emancipated foster youth. The City of Oakland managed subcontractors who specialize in serving three vulnerable populations: individuals living in street homeless encampments, adults being discharged from San Quentin State Prison, and youth with recent contact with the criminal justice system. These subcontractors provided program applicants via direct referral into the program managed by the City of Oakland. As program participants demonstrate

stability after one year and if their landlord is willing to participate, participants are eligible to apply for a Housing Choice Voucher (HCV) through a Step Down component. As of May 2019, eighteen individuals have transitioned from SBHAP to HCVs. This partnership allowed a monthly average of 109 participant families to be served through this transitional housing program.

Building Bridges

Under the Building Bridges (BB) Initiative, using established partnerships with Alameda County departments, OHA created local housing assistance programs leveraging the expertise and experience of the Social Services Agency (SSA) and non-profit, community-based service providers.

The Building Bridges – CalWORKs program is designed to provide local housing assistance for 1-2 years for Alameda County Social Services Agency (ACSSA) clients who are actively engaged in a plan to graduate from CalWORKs and no longer require assistance. Specifically, the program serves employable, formerly homeless CalWORKs clients with the goal of stabilizing the households and improving outcomes for families and children. OHA and Alameda County Social Services Agency (ACSSA) developed a referral process, billing procedure and forms and reporting requirements. ACSSA provided wrap around case management services to address employment barriers and assist with access to other needed community resources and upon successful program completion, program participants may be referred to eligibility screening for a Housing Choice Voucher. Funding for the program was approved by the OHA board of commissioners and agreements were established. The program officially launched in FY 2018, and is currently serving approximately 7 families with capacity to serve up to 50 families per month.

The Building Bridges – Transitional Housing Plus (THP+) program awarded funding via a contract with county approved service providers to provide rental housing assistance for low-income THP+ participants (emancipated foster youth) for up to five years, with a phase down of funding in the last two years. The service provider provides program participants through direct referral. The program was designed and agreements were established in 2018. OHA served an average of 9 families per month during FY 2019 and has capacity to serve up to 50 families monthly.

The Building Bridges – SRO program launched in seven sites with various service providers supplying service-enriched housing to formerly homeless families, veterans and foster youth. OHA was able to serve approximately 50 families during FY 2019.

Building Blocks Collaborative

OHA actively participated in the Building Blocks Collaborative, a county-wide initiative organized by the Alameda County Department of Public Health with the goal of creating comprehensive solutions to the complex health problems facing communities through a multi-pronged approach

involving key partners with expertise in areas like economic development, education, physical environment and community.

Parents and Children Together (PACT)

This program used established partnerships with the Alameda County Sherriff's Office (ACSO), and Alameda County Behavioral Health Services offering service-enriched transitional housing support to formerly incarcerated mothers and dads seeking to reunite with their children and deter recidivism. Currently, ACSO refers MOMS and DADS program participants to OHA for housing. In addition to the housing subsidy, the PACT program offered customized adult, family and youth case management, group counseling services, family activities and educational and employment development assistance to all participants as a condition for participation in the program.

Potential PACT participants applied and were screened while in custody at the Santa Rita jail and once accepted they complete a needs assessment and intake processing. Participants complete an 8-week gender specific educational component while in custody and created an Individual Action Plan (IAP) tailored to meet the needs of each participant. Once housed at the PACT site, case managers worked with participants to complete their IAP using various supportive services for the participants and their children. OHA served on average 10 families per month through the program this year. Seven participants were offered property based subsidized housing upon program completion. OHA has developed a new site on 95th Avenue with six new units and is ready to accept referrals from Alameda County re-entry programs.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Oakland is actively participating in a regional effort to update the Alameda County Analysis of Impediments to Fair Housing Choice. Throughout the year collaborations and innovative thinking with stakeholders, the community, public housing agencies, local government agencies have convened and continue in a manner that all who are interested are able to provide feedback regarding impediments to fair housing and how to overcome them.

Citizen participation has included outreach efforts, email blasts, community meetings, surveys and open discussions with housing professionals and the general constituency of Alameda County.

Ctiy of Oakland annually allocates funding to East Bay Community Law Center and its partner agencies to provide fair housing outreach, information and referral, legal services (including representation), tenant/landlord workshops, housing audits to see if fair housing testers are treated differently and other fair housing services. Over 900 low- moderate- income tenants benefitted from these services in FY 2018/19.

Support Development of Affordable Housing:

- Work with developers to identify and pursue all available funding for affordable housing.
- Identify city-owned parcels or other sites that can be used for affordable housing.
- Encourage siting of affordable housing in areas without concentrations of poverty.
- Encourage siting of affordable housing in asset rich areas.
- Continue to streamline development and permitting process to reduce costs for affordable housing.
- Identify land use polices and zoning concessions that can be made to reduce cost of development and promote affordable housing (e.g.: reduced parking requirements, allowance of secondary units, etc.).
- Implement Housing Impact Fee if deemed feasible.
- Work with OHA to increase number of landlords that accept Section 8 vouchers.
- Work to preserve regulated affordable housing units at risk of being lost to the affordable housing supply in the next 10 years.

Coordination among Fair Housing, Tenant Rights, and Advocacy Entities in the City

Identify point of contact to be responsible for coordinating all activities with fair housing providers within the City.

Conduct kick-off meeting with city-funded fair housing/advocacy entities with City to establish roles and responsibilities.

Facilitate quarterly meetings with city-funded fair housing/advocacy entities with City to ensure ongoing coordination and alignment.

Explore coordinated database development or reporting to enable City or appointed agent to collect and analyze data at city-wide level.

Explore coordinated development and delivery of trainings, outreach and other efforts to ensure all areas/populations of Oakland are adequately served.

Promote semi-annual or annual trainings from different advocacy entities for all city funded service agencies on various elements of fair housing and tenant rights.

Opposition To the Siting of Affordable Housing/Participate in Community Outreach & Education

HCD, City Council and Mayor to establish clear message on importance of affordable housing and that City is in support of affordable housing.

Continue to work with developers to conduct community outreach programs as part of predevelopment process.

Consult with legal service provider in region to provide legal education to stakeholders on California Government Code that prevents discrimination on the development of housing based on the source of financing used for that development.

Use language such as “enhancing neighborhoods” to avoid negative connotation of affordable housing.

- Conduct proactive outreach to council members and community leaders.
- Continue to participate and promote Affordable Housing week.
- Coordinate with Oakland Housing Authority in outreach and marketing campaigns.
- Continue to provide technical and/or financial support to organizations that are involved in education and information campaigns.
- Continue to monitor existing affordable housing to ensure that property is well maintained.
- Continue to encourage formation of resident councils in affordable housing developments to foster sense of commitment to and participation in neighborhood activities.

Planning, Land Use and Zoning Practices

- Continue to streamline processes for the issuance of zoning/building permits for affordable housing.
- Use existing service provider and stakeholder networks to engage low- and moderate-income households in discussions regarding zoning and changes to the planning code and access to land use and zoning policies.
- Explore additional planning/zoning concessions that can be made to affordable housing developments.
- Explore use and viability of affordable housing development impact fee.
- Continue to gather input and feedback on ways to improve planning, land use and zoning practices from practitioners and stakeholders.
- Make recommendation to Strategic Planning office to revise zoning code to treat transitional/supportive housing in same manner as residential units.
- Make recommendations to Strategic Planning office to revise zoning code to eliminate 300-foot restriction for development of multiple supportive housing projects.
- Evaluate secondary unit regulations as option of increasing number of housing units and/or affordable housing units in the City.
- Evaluate the impact and feasibility of inclusionary zoning to increase affordable housing in the City and provide a report to City Council on the outcomes of the evaluation.

Naturally Occurring Affordable Housing

- Enforced Rent Adjustment Ordinance that protects tenants from exorbitant rent increases while encouraging owners to invest in the housing stock of Oakland.
- Updated guidelines for Affordable Housing Acquisition, Rehabilitation and Naturally Occurring Affordable Housing (NOAH) Preservation Program to provide loans for acquisition, rehabilitation and preservation related costs associated with developing, protecting and preserving long term affordable housing including preservation of NOAHs at risk of losing their affordability throughout Oakland.
- Continued to support of Community Buying Program with the goal of assisting developers to purchase tax defaulted, foreclosed, abandoned, or unmaintained properties for the development of affordable homeownership opportunities

Need for Landlord Education

The City's Housing and Community Development Department Fair Housing provider, Eden Council for Hope and Opportunity, conducts multiple trainings on Affirmatively Furthering Fair Housing, providing landlord/tenant services, and trainings for other social service providers. Additionally, there are billboard campaigns conducted during the course of the year. Finally, ECHO conducts ongoing housing discrimination testing throughout the year, conducted by a pool of testers.

Lack of Accessible Units/ Fund Accessibility Improvement Grant Program.

- Continue to provide Access Improvement Program grants to homeowners and landlords.
- Coordinate efforts and activities with disability rights advocacy and outreach organizations in Oakland.
- Continue to require 504 accessible units to be built in City assisted rental developments.
- Establish additional landlord incentives such as microloans to make units more accessible.

Lack of Access to Community Assets

- Continue to target affordable housing in areas that are asset-rich and not in areas of concentrated poverty.
- Leverage other HUD resources to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas.
- Coordinate efforts with other City/County agencies to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas.

Foreclosure Recovery: Homeowners, Renters, and their Communities/ Participate in community outreach

- Encourage more research to gain a deeper understanding of the role of race in mortgage lending and foreclosure prevention in order to inform public policy and encourage the accountability of financial institutions.
- Continue to work with non-profit housing services providers to target programs to extremely low, low and moderate income homeowners at risk of losing their homes to foreclosure.
- Support housing counseling efforts by either providing City funding or supporting applications for outside funding.
- Continue to enforce the City's Just Cause Ordinance to protect tenants from being evicted from foreclosed housing units.

Lending/Sales Discrimination/Support counseling, education, and advocacy programs

- Continue to provide funding to nonprofit agencies to provide fair housing counseling, complaint investigation and referral services.
- Provide financial support for fair housing audits for rental and homeownership properties.
- Support law firms that work with affordable housing owners and agents to provide assistance regarding fair housing practices.
- Continue to provide fair housing workshops and public education outreach efforts,
- Conduct targeted outreach, support and counseling to minority households.
- Explore including HMDA Institution Data Reports as part of Linked Banking Services Ordinance analysis for Oakland financial institutions.
- Consult with City Attorney annually to review HMDA data and post summary of findings publicly.
- Promote creative marketing and outreach to residents regarding lending practices.
- Promote more stringent audit practices if landlords, sellers, or banks are in violation of fair housing policy, proceed with lawsuit.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program and client files. Project coordinators/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

Findings from the Fiscal Services monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

Construction Requirements:

The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Review Requirements:

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Community Housing Services - Homeless Services Specific

The purpose of monitoring Community Housing Services (CHS) grantees is to assess programmatic and fiscal compliance with grant requirements, to identify areas of noncompliance and potential for improvement and to identify areas of strengths. The monitoring process is

separated into two components: Fiscal Monitoring and Program Monitoring.

Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff.

Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements required of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) should be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar services may be monitored every other contract period, or up to three years apart.

The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both program compliance and a broader organizational compliance. Any areas of noncompliance will be identified and specific actions necessary in order to come into compliance will be explained to the grantee.

In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring. The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes. For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur. Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included.

The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD) Community Development Block Grant (CDBG) Division, the lead agency for reporting of the HUD formula grants. In preparing the report, the DHCD consults with other City departments, public agencies, Oakland Housing Authority (public housing), private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The CAPER was published and posted for citizen review and comment for a 15-day period as mandated by 24 CFR 91.520(a). The City of Oakland's draft 2018/19 CAPER was published for public review and comment on September 3, 2019, with the public comment period ending September 18, 2019. Notices of publication of the CAPER were posted in the following newspaper publications: The East Bay Times (Tribune) The Post, El Mundo, and Sing Tao. Copies of the draft report were made available for public review during the 15-day public comment period at the City's Department of Housing & Community Development, located at 250 Frank Ogawa Plaza, 5th Floor, in Oakland, California between the hours of 8:30 a.m. and 4:30 p.m.; the Office of the City Clerk; and the Oakland Main Library. In addition, the draft CAPER was posted online on the City of Oakland's website during this same period at: <https://www.oaklandca.gov/topics/community-development-block-grant-program>

Citizens are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Per the City's release of a public notice regarding the CAPER, public comments are received via email at cdbg@oaklandnet.com or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDBG Manager.

A public hearing regarding the 2018/19 CAPER is scheduled for October 1, 2019, as another opportunity to obtain residents' views and questions regarding the goals and accomplishments in housing, community development, public services, strategies and outcomes reported in the CAPER. Notices of the hearing were distributed in the same manner as described above and are posted on the City of Oakland's website, on the Office of the City Clerk's web page at: <https://oakland.legistar.com/calendar.aspx> .

Specific to objectives for reducing and ending homelessness, the City's Community Housing Services Division provides reasonable notice and opportunity for public comments about activities and services provided under the HOPWA, ESG and Supportive Housing Programs. Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that

consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of reported AIDS cases in the two counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report.

Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, tenant based rental assistance, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed. Each County under the Oakland EMSA follows its own Citizen Participation Plan in addition to providing accomplishment data that informs the City's CAPER.

Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter, outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Upon analysis of the changing needs for Oakland and in review of CDBG expenditures and program accomplishments, the City is implementing "Back-Up Projects and Programs" to be submitted as a part of its future Annual Action Plans and Five Year Consolidated Plans, enabling the City to reallocate funds from delayed or non-performing projects in an expeditious manner to projects or programs that will more readily serve the various (homeless, affordable housing, economic development, and community development) needs of Oakland.

Back Up Projects and Programs will be pre-approved based on estimated cost, with recommended funding awarded based on the availability of funds should City staff deem it necessary to deobligate fund awards approved under the respective action plan.

All Back Up Projects and Programs will be reviewed by the public, City Council, Management, staff and ultimately HUD prior to being pre-approved for available funding. Said review will be part of the City's Citizen Participation process, the City Council approval process and HUDs approval process for the Five Year Consolidated Plan, Annual Action Plan and any Substantial Amendments to either of these plans.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No. The City does not operate a Brownfields Economic Development Initiative (BEDI) grant.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provided in the table below, are all HOME-assisted rental projects that are reported as being monitored by Housing Development Staff.

Table 1 CR-50

HOME FUNDED PROJECTS	Last Inspection Date	Results
1701 MLK (new HOME rule)	7/25/2018	Pass
Allen Temple Manor (Allen Temple Arms IV)	7/27/2018	Pass
Bishop Nichols (Downs Senior)	9/11/2018	Pending (minor corrections needed)
Eastmont Court	12/4/2018	Pass
Fruitvale Transit Village	8/28/2018	Pending (minor corrections needed)
International Boulevard	10/16/2018	Pending. Major capital repairs required. Issued extension to 9/30/2019.
James Lee Court	11/13/2018	Pass
Lincoln Court Senior	8/21/2018	Pending (minor corrections needed)
Lion Creek Crossings I (Coliseum)	9/25/2018	Pass
Lion Creek Crossings III (Coliseum)	10/30/2018	Pending (minor corrections needed)
Mandela Gateway Rental	7/31/2018	Pass
Merritt Crossing (6th and Oak) Senior	7/17/2018	Pass
Northgate Apartments	7/10/2018	Pass
Orchards on Foothill	9/4/2018	Pending (minor corrections needed)

Percy Abram, Jr. (Sister Thea Bowman II)	8/14/2018	Pass
Prosperity Place (aka 11th and Jackson) (New HOME Rule)	7/30/2018	Pass
Stanley Avenue	11/6/2018	Pass

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As a condition of the City of Oakland's Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed.

Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for recordkeeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested.

All advertising must display the Equal Housing Opportunity logo and/or the phrase "Equal Housing Opportunity", and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office.

Marketing plans must include use of a welcoming statement to encourage people with disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be accessible to allow persons with disabilities to visit the site and retrieve information about accessible units. Owners are required to advertise in newspapers of general circulation, and to provide notice to community groups when units become available.

Marketing includes the use of newspapers of general circulation in Oakland. The managing agent places notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications includes a Fair Housing and Equal

Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following: Oakland Tribune (East Bay Times), Oakland Post, El Mundo (Spanish), Sing Tao Daily Newspaper (Chinese), Eden I&R, Inc., and/or 2-1-1- Information and Referral Line.

Consistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all persons in any category protected by Federal, state, and local laws governing discrimination. Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing.

Special marketing outreach consideration is given to the following underserved populations:

- a. African-Americans
- b. American Indians
- c. Hispanics
- d. Asians and Pacific Islanders
- e. Persons with disabilities and persons with special supportive housing needs
- f. Very low income households of all types (including persons making the transition from homelessness to permanent housing)
- g. Immigrants. Non-English speaking residents
- h. Large families

Owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested.

HCD also provides developers with sample advertisements if requested. Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Please refer to the "Status of HOME Grants Report" (PR27) provided in the Attachments.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Please see attached Affordable Housing Accomplishments Table, describing actions taken to foster and maintain affordable housing.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	18-19 One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	100	84
Tenant-based rental assistance	0	0
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	28	135
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	125	32
Total	253	252

Table 13 – HOPWA Number of Households Served

Narrative

The City of Oakland's 2018/19 HOPWA CAPER (HUD form 40110 -D is also attached to this report for additional details in regards to households served, status of housing development projects, homeless prevention activities as well as short-term housing provided through the City's 2018/19 fiscal year.

ESG Supplement to the CAPER in e-snaps

SAGE REPORT

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	OAKLAND
Organizational DUNS Number	137137977
EIN/TIN Number	946000384
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oakland/Alameda County CoC

ESG Contact Name

Prefix	Mr.
First Name	Kennedy
Middle Name	
Last Name	Solomon
Suffix	0
Title	Program Analyst I

ESG Contact Address

Street Address 1	City of Oakland
Street Address 2	150 Frank H. Ogawa Plaza Suite 4340
City	Oakland
State	CA
ZIP Code	94612-
Phone Number	5102387537
Extension	0
Fax Number	5102383661
Email Address	ksolomon@oaklandca.gov

ESG Secondary Contact

Prefix	Ms
First Name	Lara
Last Name	Tannenbaum

Suffix	
Title	Manager, Community Housing Services
Phone Number	5102386187
Extension	0
Email Address	ltannenbaum@oaklandca.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2018
Program Year End Date	06/30/2019

3a. Subrecipient Form

139512126504 Subrecipient or Contractor Name:	East Oakland Community Project
City:	Oakland
State:	CA
Zip Code:	94621
DUNS Number:	847360567
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$126,504
Subrecipient or Contractor Name: Building Futures with Women and Children	
City:	San Leandro
State:	CA
Zip Code:	94577
DUNS Number:	788170355
Is subrecipient a victim services provider:	YES
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$139,512
Subrecipient or Contractor Name: St. Mary's Center	
City:	Oakland
State:	CA
Zip Code:	94608
DUNS Number:	927580795
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$50,000
Subrecipient or Contractor Name: First Place For Youth	
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	007276186
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$157,608
Subrecipient or Contractor Name: Operation Dignity	
City:	Oakland
State:	CA
Zip Code:	94608
DUNS Number:	933888786
Is subrecipient a victim services provider:	NO

Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$122,096
Subrecipient or Contractor Name: Alameda County Homeless Action Center	
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	94-3123953
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$45,000
Subrecipient or Contractor Name: Alameda County Homeless Action Center	
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	94-3123953
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$42,250

CR-65 - Persons Assisted

(Data is no longer reported in CR-65. Required data provided in the attached ESG CAPER - SAGE Report)

CR-65 Replaced by Mandatory SAGE REPORT

Per the ESG CAPER Annual Reporting Tool (ECard) Guide, Emergency Solutions Grants (ESG) recipients will use this tool to report aggregated ESG Program report information and **not** complete Section CR-65 of the CAPER. eCard is a Microsoft Excel spreadsheet that is configured to load report level, aggregate information from a Homeless Management Information System (HMIS) and produce all statistical information required by HUD on program participants served in ESG-funded projects. The information in eCard replaces all data previously collected on screen CR-65 in the eCon Planning Suite.<https://www.hudexchange.info/resource/4785/ecart-esg-caper-annual-reporting-tool-and-guide/> .

Please see the City of Oakland's 2018/19 ESG-SAGE report in the Attachments section of this CAPER.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	47,000
Total Number of bed - nights provided	37,150
Capacity Utilization	79%**
<i>**lower occupancy than usual due to several months of an 8-10 bed shelter dorm being off line for renovations.</i>	

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Through the Crossroads Emergency Shelter operated by East Oakland Community Project (EOCP) 502 homeless individuals (474 households) received shelter and transitional housing at the Crossroads Shelter facility. Crossroads Shelter, funded by ESG and CDBG, provided 37,150 bed nights for single adults and families reaching a 79% occupancy (lower occupancy than usual due to several months of an 8-10 bed shelter dorm being off line for renovations). In addition, 111 households exited Crossroads to permanent housing and 129 to transitional housing. An additional 10 beds of winter shelter were made available at Crossroads between November 2018 and April 2019.

25 Senior shelter beds were funded for homeless seniors at St. Mary’s for the Winter Shelter season and the program served 94 total unduplicated households.

113 households were served by Rapid Rehousing interventions operated by the senior services program St. Mary’s, transitional aged youth focused program First Place for Youth, and single women with children focused program Building Futures for Women and Children.

In FY 18/19, approximately 30,000 units of harm reduction were distributed including but not limited to: food, water, blankets, fire extinguishers, flashlights, socks, etc. More than 11,780 outreach and intensive case management efforts were provided to 673 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland. Additionally, HMOP performed site assessments, postings for cleanings or closures, and encampment clean-ups 451 times. Throughout FY18/19 HMOP provided permanent housing to 8 individuals and helped 24 people secure transitional housing.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services – Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0		
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	11,125	12,000	12,000
Expenditures for Housing Relocation & Stabilization Services – Services	288,548	242,368	200,397
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	299,673	254,368	212,397

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	26,901	71,901	38,307
Operations	114,603	107,043	99,603
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	141,504	178,944	137,910

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	29,508	122,096	122,096
HMIS	0	21,388	
Administration	17,745	48,069	47,140
	47,253	191,553	169,236

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018
	488,430	624,865	519,543

Table 29 - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds			
Other Federal Funds	12,343		
State Government			
Local Government	637,933	637,106	628,532
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount	650,276	637,106	628,532

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	1,138,706	1,126,971	1,148,075

Table 31 - Total Amount of Funds Expended on ESG Activities

ATTACHMENTS

CITY OF OAKLAND 2018-19 CAPER

1. 2018/19 EMERGENCY SOLUTIONS GRANT CAPER
2. 2018/19 HOPWA CAPER
3. 2018/19 CITY OF OAKLAND HUD SECTION 3 REPORTS
4. 2018/19 PR23 CDBG/HOME ACCOMPLISHMENT SUMMARIES
5. 2018/19 CDBG PR26 REPORT-CDBG FINANCIAL SUMMARY REPORT
6. 2018/19 HOME PR27 STATUS OF HOME GRANTS
7. AFFORDABLE HOUSING TABLE

CITY OF OAKLAND HUD ESG CAPER FOR PY 2018/19

Filters for this report

Client ID 79040
 Q4a record ID (all)
 Submission ID 80959
 Q4a record ID (all)
 Submission ID 80959

Report executed on 8/22/2019 4:32:10 PM

Report Date Range

7/1/2018 to 6/30/2019

Q01a. Contact Information

First name Kennedy
 Middle name
 Last name Solomon
 Suffix
 Title Program Analyst
 150 Frank Ogawa Plaza
 Street Address 1 Ste 4340
 Street Address 2
 City Oakland
 State California
 ZIP Code 94612
 E-mail Address ksolomon@oaklandca.go
 Phone Number v
 (510)238-7537
 Extension
 Fax Number

Q01b. Grant Information

As of	8/16/2019	Fiscal Year	Grant Number	Current	Authorized	Amount	Total
Drawn	Balance	Obligation	Date	Expenditure			
Deadline	2018E18MC060013	\$628,532.00	\$278,401.44	\$350,130.56	10/3/2018	10/3	
	/20202017E17MC060013	\$637,106.00	\$588,545.66	\$48,560.34	10/19/2017	10/19	
	20192016E16MC060013	\$640,040.00	\$636,328.02	\$3,711.98	8/22/2016	8/22/2018	
	2015E15MC060013	\$650,275.70	\$650,275.70	\$08/12/2015	8/12/2017	2014E14MC	
	060013	\$603,407.00	\$603,407.00	\$08/8/2014	8/8/2016	2013E13MC060013	\$529,21
	0.00	\$477,632.82	\$51,577.18	8/31/2013	8/31/2015	2012E12MC060013	\$656,315.00
	\$632,769.94	\$23,545.06	\$27/2012	\$27/2014	2011Total	\$4,344,885.70	\$3,867,360.58
ESG Information from IDIS							\$477,525.12

CAPER reporting includes funds used from fiscal year:

Project types carried out during the program year:

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach 1
 Emergency Shelter 2
 Transitional Housing (grandfathered under ES) 0
 Day Shelter (funded under ES) 0
 Rapid Re-Housing 3
 Homelessness Prevention 0

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG,
which are allowed to use HMIS, entering data into
HMIS?

Yes

Have all of the projects entered data into Sage via a
CSV - CAPER Report upload?

Yes

Are 100% of the project(s) funded through ESG,
which are allowed to use a comparable database,
entering data into the comparable database?

Yes

Have all of the projects entered data into Sage via a
CSV - CAPER Report upload?

Yes

Q04a: Project Identifiers in HMIS

Organization Name	FPFY - First Place for Youth
Organization ID	28
Project Name	FP-OA-RRH-North County Youth-CoC
Project ID	569
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	ICMZGeYueK
Project name (user-specified)	PATH-ESG
Project type (user-specified)	PH - Rapid Re-Housing HAC - Homeless Action
Organization Name	Center
Organization ID	31
Project Name	HA-OA-SSO-SSI for EOCP (Oth)-
Project ID	262
HMIS Project Type	6
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	1
Identify the Project ID's of the Housing Projects this Project is Affiliated with	574
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	DZlcVxeRXT
Project name (user-specified)	PATH-ESG
Project type (user-specified)	Services Only
Organization Name	OD - Operation Dignity
Organization ID	33
Project Name	OD-OA-SO-Mobile Outreach-CoO

Project ID	99
HMIS Project Type	4
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	7LPiVfhTV1
Project name (user-specified)	PATH-ESG
Project type (user-specified)	Street Outreach
Organization Name	SMC - St. Mary's Center
Organization ID	16
Project Name	SMC-CAF-RRH-Behavioral Services-BH
Project ID	134
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	LOYtBmjQMF
Project name (user-specified)	PATH-ESG
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	EOCP - East Oakland
Organization ID	Community Project 18
Project Name	EOCP-CAF-ES-SSP
Project ID	Behavioral Health-MHSA 226
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	h8QAV63WGo
Project name (user-specified)	PATH-ESG
Project type (user-specified)	Emergency Shelter
Organization Name	BFWC - Building Futures with Women and Children
Organization ID	8
Project Name	BFWC-MAF-RRH- Emergency Solutions
Project ID	Grant-ESG 188

HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	MHxRyD0dfd
Project name (user-specified)	PATH-ESG
Project type (user-specified)	PH - Rapid Re-Housing

Q05a: Report Validations Table

Total Number of Persons Served	1506
Number of Adults (Age 18 or Over)	1394
Number of Children (Under Age 18)	110
Number of Persons with Unknown Age	2
Number of Leavers	556
Number of Adult Leavers	474
Number of Adult and Head of Household Leavers	475
Number of Stayers	950
Number of Adult Stayers	920
Number of Veterans	77
Number of Chronically Homeless Persons	737
Number of Youth Under Age 25	44
Number of Parenting Youth Under Age 25 with Children	5
Number of Adult Heads of Household	1369
Number of Child and Unknown-Age Heads of Household	2
Heads of Households and Adult Stayers in the Project 365 Days or More	520

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	% ofError Rate
Name	0	0	1	0.07 %
Social Security Number	51	2	61	7.57 %
Date of Birth	1	1	12	0.93 %
Race	19	2	0	1.39 %
Ethnicity	5	2	0	0.46 %
Gender	0	1	0	0.07 %
Overall Score				

Q06b: Data Quality: Universal Data Elements

	Error Count	% ofError Rate
Veteran Status	0	0.00 %
Project Start Date	2	0.13 %
Relationship to Head of Household	3	0.20 %
Client Location	0	0.00 %
Disabling Condition	58	3.85 %

Q06c: Data Quality: Income and Housing Data Quality

Error Count	% ofError Rate
-------------	----------------

Destination	15	2.70 %
Income and Sources at Start	18	1.31 %
Income and Sources at Annual Assessment	502	96.54 %
Income and Sources at Exit	1	0.21 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	901	0	0	15	17	13	3.33 %
TH	0	0	0	0	0	0	--
PH (All)	125	0	0	0	1	4	3.20 %
Total	1026	0	0	0	0	0	3.31 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	186	81
1-3 Days	213	131
4-6 Days	88	78
7-10 Days	37	48
11+ Days	221	218

Q06f: Data Quality: Inactive Records: Street Outreach &

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	551	548	99.46 %

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	1394	1320	74	0	0
Children	110	0	110	0	0
Client Doesn't Know/ Client Refused	1	0	0	0	1
Data Not Collected	1	0	0	0	1
Total	1506	1320	184	0	2

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	1371	1308	61	0	2

Q08b: Point-in-Time Count of Households on the Last

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	783	753	29	0	1
April	861	838	22	0	1
July	686	647	38	0	1
October	739	703	35	0	1

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	201	0	201	0
2-5 Times	13	0	13	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	214	0	214	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	165	0	165	0
2-5 Contacts	6	0	6	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	171	0	171	0
Rate of Engagement	0.8	0	0.8	0

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	830	819	11	0
Female	556	493	63	0
Trans Female (MTF or Male to Female)	5	5	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	3	3	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	1394	1320	74	0

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	58	58	0	0
Female	52	52	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	110	110	0	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0

Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	1	0	0	0	1
Subtotal	2	0	0	0	2

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	889	58	22	680	128	1	0
Female	608	52	30	457	69	0	0
Trans Female (MTF or Male to Female)	5	0	0	5	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	3	0	0	3	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	1	0	0	0	0	0	1
Subtotal	1506	110	52	1145	197	1	1

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	31	0	31	0	0
5 - 12	57	0	57	0	0
13 - 17	22	0	22	0	0
18 - 24	52	41	11	0	0
25 - 34	221	189	32	0	0
35 - 44	261	241	20	0	0
45 - 54	374	369	5	0	0
55 - 61	289	283	6	0	0
62+	197	197	0	0	0
Client Doesn't Know/Client Refused	1	0	0	0	1
Data Not Collected	1	0	0	0	1
Total	1506	1320	184	0	2

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	285	265	20	0	0
Black or African American	1011	870	141	0	0
Asian	44	41	3	0	0
American Indian or Alaska Native	51	44	6	0	1
Native Hawaiian or Other Pacific Islander	20	18	2	0	0
Multiple Races	74	63	11	0	0
Client Doesn't Know/Client Refused	19	17	1	0	1
Data Not Collected	2	2	0	0	0
Total	1506	1320	184	0	2

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	1337	1184	153	0	0
Hispanic/Latino	162	131	30	0	1
Client Doesn't Know/Client Refused	5	4	1	0	0
Data Not Collected	2	1	0	0	1

Total	1506	1320	184	0	2
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Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	642	626	16	0	0
Alcohol Abuse	73	73	0	0	0
Drug Abuse	122	117	5	0	0
Both Alcohol and Drug Abuse	164	162	2	0	0
Chronic Health Condition	549	538	11	0	0
HIV/AIDS	83	81	2	0	0
Developmental Disability	113	105	8	0	0
Physical Disability	467	460	6	0	1

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	188	179	9	0	0
Alcohol Abuse	26	26	0	0	0
Drug Abuse	47	45	2	0	0
Both Alcohol and Drug Abuse	40	39	1	0	0
Chronic Health Condition	184	176	8	0	0
HIV/AIDS	55	54	1	0	0
Developmental Disability	28	21	7	0	0
Physical Disability	210	205	5	0	0

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	467	461	6	0	0
Alcohol Abuse	50	50	0	0	0
Drug Abuse	89	86	3	0	0
Both Alcohol and Drug Abuse	123	122	1	0	0
Chronic Health Condition	369	366	3	0	0
HIV/AIDS	29	28	1	0	0
Developmental Disability	83	82	1	0	0
Physical Disability	292	290	1	0	1

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	205	184	21	0	0
No	1180	1127	51	0	2
Client Doesn't Know/Client Refused	5	5	0	0	0
Data Not Collected	6	4	2	0	0
Total	1396	1320	74	0	2

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	52	43	9	0	0
No	141	129	12	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	12	12	0	0	0
Total	205	184	21	0	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	252	217	35	0	0
Transitional housing for homeless persons (including homeless youth)	14	13	1	0	0
Place not meant for habitation	859	831	26	0	2
Safe Haven	10	9	1	0	0
Interim Housing	3	2	1	0	0
Subtotal	1138	1072	64	0	2
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	7	7	0	0	0
Substance abuse treatment facility or detox center	7	7	0	0	0
Hospital or other residential non-psychiatric medical facility	116	116	0	0	0
Jail, prison or juvenile detention facility	5	5	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	2	2	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	137	137	0	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	4	4	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	10	8	2	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy (including RRH)	9	6	3	0	0
Hotel or motel paid for without emergency shelter voucher	22	19	3	0	0
Staying or living in a friend's room, apartment or house	41	39	2	0	0
Staying or living in a family member's room, apartment or house	33	33	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	2	2	0	0	0
Subtotal	121	111	10	0	0
Total	1396	1320	74	0	2

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	546	12	153
WIC	13	2	4
TANF Child Care Services	5	1	2
TANF Transportation Services	2	0	0
Other TANF-Funded Services	2	0	2
Other Source	8	0	0

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	1118	16	443
Medicare	137	2	74
State Children's Health Insurance Program	6	0	4
VA Medical Services	23	1	12
Employer Provided Health Insurance	12	0	13
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	16	0	9
State Health Insurance for Adults	9	0	5
Indian Health Services Program	1	0	0
Other	16	0	6
No Health Insurance	229	4	45
Client Doesn't Know/Client Refused	4	0	0
Data Not Collected	6	511	1
Number of Stayers Not Yet Required to Have an Annual Assessment	0	419	0
1 Source of Health Insurance	1198	14	454
More than 1 Source of Health Insurance	69	2	56

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	74	65	9
8 to 14 days	50	36	14
15 to 21 days	24	17	7
22 to 30 days	44	39	5
31 to 60 days	130	80	50
61 to 90 days	110	45	65
91 to 180 days	207	85	122
181 to 365 days	271	124	147
366 to 730 days (1-2 Yrs)	185	54	131
731 to 1,095 days (2-3 Yrs)	176	4	172
1,096 to 1,460 days (3-4 Yrs)	164	5	159
1,461 to 1,825 days (4-5 Yrs)	58	2	56
More than 1,825 days (> 5 Yrs)	13	0	13
Data Not Collected	0	0	0
Total	1506	556	950

Q22c: Length of Time between Project Start Date and

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	18	12	6	0	0
8 to 14 days	13	8	5	0	0
15 to 21 days	11	2	9	0	0
22 to 30 days	9	3	6	0	0
31 to 60 days	9	2	7	0	0
61 to 180 days	14	4	10	0	0
181 to 365 days	10	3	7	0	0
366 to 730 days (1-2 Yrs)	3	1	2	0	0
Total (persons moved into housing)	87	35	52	0	0
Average length of time to housing	72.24	60.49	80.08	--	--
Persons who were exited without move-in	5	0	5	0	0
Total persons	92	35	57	0	0

Q22c: RRH Length of Time between Project Start Date and

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
- no data -					

**Q22d:
Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	74	74	0	0	0
8 to 14 days	50	45	5	0	0
15 to 21 days	24	24	0	0	0
22 to 30 days	44	42	2	0	0
31 to 60 days	130	110	20	0	0
61 to 90 days	110	102	8	0	0
91 to 180 days	207	178	29	0	0
181 to 365 days	271	195	75	0	1
366 to 730 days (1-2 Yrs)	185	149	35	0	1
731 to 1,095 days (2-3 Yrs)	176	169	7	0	0
1,096 to 1,460 days (3-4 Yrs)	164	164	0	0	0
1,461 to 1,825 days (4-5 Yrs)	58	58	0	0	0
More than 1,825 days (> 5 Yrs)	13	10	3	0	0
Data Not Collected	0	0	0	0	0
Total	1506	1320	184	0	2

Q23a: Exit Destination – More Than 90 Days

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	59	6	53	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	13	5	8	0	0
Permanent housing (other than RRH) for formerly homeless persons	17	5	12	0	0
Staying or living with family, permanent tenure	3	1	2	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	12	5	7	0	0
Subtotal	104	22	82	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	5	3	2	0	0

Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	2	2	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	1	1	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	8	6	2	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Subtotal	1	1	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	1	1	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	1	1	0	0	0
Subtotal	2	2	0	0	0
Total	115	31	84	0	0
Total persons exiting to positive housing destinations	104	22	82	0	0
Total persons whose destinations excluded them from the calculation	2	2	0	0	0
Percentage	92.04 %	75.86 %	97.62 %	--	--

Q23b: Exit Destination – 90 Days or Less

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	1	0	1	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	11	5	6	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	18	6	12	0	0
Permanent housing (other than RRH) for formerly homeless persons	8	5	3	0	0

Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	1	1	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Subtotal	39	17	22	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	1	1	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	1	1	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	2	2	0	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
Subtotal	0	0	0	0	0
Total	41	19	22	0	0
Total persons exiting to positive housing destinations	39	17	22	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	95.12 %	89.47 %	100.00 %	--	--

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	7	2	5	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0

Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, no ongoing housing subsidy	28	25	3	0	0
Rental by client, with VASH housing subsidy	2	2	0	0	0
Rental by client, with GPD TIP housing subsidy	3	3	0	0	0
Rental by client, with other ongoing housing subsidy	17	9	8	0	0
Permanent housing (other than RRH) for formerly homeless persons	6	6	0	0	0
Staying or living with family, permanent tenure	22	18	4	0	0
Staying or living with friends, permanent tenure	2	2	0	0	0
Rental by client, with RRH or equivalent subsidy	17	14	3	0	0
Subtotal	105	82	23	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	47	46	0	0	1
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	14	14	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	67	66	1	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	16	16	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	83	78	5	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	2	2	0	0	0
Subtotal	229	222	6	0	1
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	7	7	0	0	0
Substance abuse treatment facility or detox center	3	3	0	0	0
Hospital or other residential non-psychiatric medical facility	31	31	0	0	0
Jail, prison, or juvenile detention facility	7	7	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	48	48	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	4	4	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	14	14	0	0	0
Subtotal	18	18	0	0	0
Total	400	370	29	0	1
Total persons exiting to positive housing destinations	130	106	23	0	1
Total persons whose destinations excluded them from the calculation	31	31	0	0	0
Percentage	35.23 %	31.27 %	79.31 %	--	100.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	40	40	0	0
Non-Chronically Homeless Veteran	37	35	2	0
Not a Veteran	1317	1245	72	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	1394	1320	74	0

Q26b: Number of Chronically Homeless Persons by

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	737	705	31	0	1
Not Chronically Homeless	739	595	143	0	1
Client Doesn't Know/Client Refused	8	8	0	0	0
Data Not Collected	22	12	10	0	0
Total	1506	1320	184	0	2



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

Table of Contents

PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	0
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	7
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	135
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	15
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	84
5.	Adjustment for duplication (subtract)	0
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	241

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H18-FOO1		Operating Year for this report <i>From (mm/dd/yy)</i> 07/01/18 <i>To (mm/dd/yy)</i> 06/30/19		
Grantee Name City of Oakland				
Business Address		150 Frank H. Ogawa Plaza, Suite 4340		
City, County, State, Zip		Oakland	Alameda	CA 94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-384		
DUN & Bradstreet Number (DUNs):		137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number:	
Congressional District of Grantee's Business Address		9 th District		
*Congressional District of Primary Service Area(s)		6 th , 7 th , 9 th , 11 th , and 13 th Districts		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County, Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County		Counties: Alameda County and Contra Costa County
Organization's Website Address http://www2.oaklandnet.com		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency		Linda Gardner, Housing Manager	
Email Address		Linda.gardner@acgov.org	
Business Address		224 West Winton Avenue	
City, County, State, Zip,		Hayward, Alameda County, CA 94544	
Phone Number (with area code)		(510) 670-5904	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-501	Fax Number (with area code) (510) 670-6378
DUN & Bradstreet Number (DUNS):		021116418	
Congressional District of Project Sponsor's Business Address		13 th	
Congressional District(s) of Primary Service Area(s)		9 th and 13 th	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County	Counties: Alameda County
Total HOPWA contract amount for this Organization for the operating year		\$1,952,122	
Organization's Website Address		www.acgov.org	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Project Sponsor Agency Name Contra Costa County		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Kristin Sherk, Housing Planner	
Email Address		Kristin.sherk@dcd.cccounty.us	
Business Address		30 Muir Road	
City, County, State, Zip,		Martinez, Contra Costa County, CA 94553	
Phone Number (with area code)		925-674-7887	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-509	Fax Number (with area code) 925-674-7258
DUN & Bradstreet Number (DUNS):		139441955	
Congressional District of Project Sponsor's Business Address		5 th and 11 th	
Congressional District(s) of Primary Service Area(s)		5 th , 9 th , 11 th and 15 th	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County	Counties: Contra Costa County
Total HOPWA contract amount for this Organization for the operating year		\$798,357	

Organization's Website Address www.acgov.org	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

Project Sponsor Agency Name Resources for Community Development		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Olivia King, Director of Resident Services	
Email Address		oking@rcdhousing.org	
Business Address		2220 Oxford Street	
City, County, State, Zip,		Berkeley, CA 94704	
Phone Number (with area code)		510-841-4410 x 332	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-29524466	
DUN & Bradstreet Number (DUNs):		363812082	
Congressional District of Project Sponsor's Business Address		10 th	
Congressional District(s) of Primary Service Area(s)		13	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Oakland, Berkeley Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year		\$30,613	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Project Sponsor Agency Name AIDS Project of the East Bay		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Rob Newells, Executive Director	
Email Address		rnewells@apeb.org	
Business Address		8400 Enterprise Way #119	
City, County, State, Zip,		Oakland, CA 94621	
Phone Number (with area code)		510-663-7979	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-3061583	
DUN & Bradstreet Number (DUNs):		927580753	
Congressional District of Project Sponsor's Business Address		13	

Congressional District(s) of Primary Service Area(s)	13		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland/	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$140,304		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name		Parent Company Name, if applicable	
Tri City Health Center			
Name and Title of Contact at Project Sponsor Agency	Amy Hsieh, Development Manager		
Email Address	ahsieh@tri-cityhealth.org		
Business Address	40910 Fremont Blvd		
City, County, State, Zip,	Fremont, CA 94538		
Phone Number (with area code)	510-252-6806		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-7255435	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	52955804		
Congressional District of Project Sponsor's Business Address	17		
Congressional District(s) of Primary Service Area(s)	17		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Fremont, Newark, Union City	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$85,000		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name		Parent Company Name, if applicable	
East Bay Innovations			
Name and Title of Contact at Project Sponsor Agency	Tom Heinz, Executive Director		
Email Address	theinz@eastbayinnovations.org		
Business Address	2450 Washington Avenue #240		
City, County, State, Zip,	San Leandro, CA 94577		
Phone Number (with area code)	510-618-1580		
Employer Identification Number (EIN) or	94-3210351	Fax Number (with area code)	

Tax Identification Number (TIN)		
DUN & Bradstreet Number (DUNS):	838822476	
Congressional District of Project Sponsor's Business Address	13	
Congressional District(s) of Primary Service Area(s)	15	
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Hayward	Counties: Alameda
Total HOPWA contract amount for this Organization for the operating year	\$33,352	
Organization's Website Address		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Downtown Hayward, Sr. Apts. LP	Parent Company Name, <i>if applicable</i>		
Name and Title of Contact at Project Sponsor Agency	Ross Ferrera, Senior Project Manager		
Email Address	rferrera@metahousing.com		
Business Address	11150 W. Olympic Blvd., Suite 620		
City, County, State, Zip,	Los Angeles, CA 90064		
Phone Number (<i>with area code</i>)	310-575-3543		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	46-3393117	Fax Number (<i>with area code</i>)	
DUN & Bradstreet Number (DUNS):			
Congressional District of Project Sponsor's Business Address	37		
Congressional District(s) of Primary Service Area(s)	15		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Hayward	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$50,570		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name East Oakland Community Project	Parent Company Name, <i>if applicable</i>		
Name and Title of Contact at Project Sponsor Agency	Ola Coleman		
Email Address	Olac@eocp.net		

Business Address	7515 International Blvd.		
City, County, State, Zip,	Oakland, CA 94621		
Phone Number (with area code)	510-746-3636		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	5Hp72		
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	13		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$411,035		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name	AIDS Housing Information Project (AHIP)			Parent Company Name, if applicable	Eden Information and Referral, Inc.
Name and Title of Contact at Project Sponsor Agency	Judy Eliachar, Coordinator, AIDS Housing Information Project				
Email Address	judy@edenir.org				
Business Address	570 B Street				
City, County, State, Zip,	Hayward, CA 94541				
Phone Number (with area code)	510-537-2600				
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2339050	Fax Number (with area code)			
DUN & Bradstreet Number (DUNs):					
Congressional District of Project Sponsor's Business Address	13				
Congressional District(s) of Primary Service Area(s)	13				
City(ies) and County(ies) of Primary Service Area(s)	Cities: all			Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$184,301				
Organization's Website Address					

<p>Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>
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5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

Contra Costa County prioritizes HOPWA funds for site acquisition, rehabilitation, and new construction of affordable housing; supportive services; housing information services; rent and utility subsidies; and certain other housing related activities for low-income persons with HIV/AIDS in both unincorporated and incorporated areas of the County.

Alameda County HOPWA Program was able to assist 177 households with Housing Subsidy Assistance in the past FY. In addition, the HOPWA Program assisted over 100 households with supportive services, ranging from alcohol and substance abuse to meal planning assistance and transportation vouchers to ensure that clients were able to travel back and forth to doctor appointments and other appointments to help them live independently and sustainably. These actual numbers of people served is higher than the goal set at the beginning of the FY. The AIDS Housing and Information Project (AHIP) is available to clients Monday through Friday. AHIP is a referral line for people in the community to gain valuable information about available resources available to them. East Bay Innovations provides supportive services to seniors residing at 808 A Street in Hayward. They provide housing retention support and education resources to transition safely into designated HOPWA units, in addition to creating a comprehensive service plan for each resident to assist them remain independent and thrive in the community. Tri City Housing Services serves participants from all over Alameda County with case management and resources to assist with housing placement services for homeless persons residing in the County. APEB Aids Project East Bay provides comprehensive case management services and housing placement services to homeless and vulnerable persons living with HIV/AIDS in Alameda County. They host several outreach events per quarter in the efforts to bring resource identification and referrals to persons in the community who otherwise might not be able to receive this information.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Contra Costa County Supportive Housing – Development

SAHA is the developer of the Tabora Gardens Project in Antioch. The County Board of Supervisors approved an award of \$660,000 in HOPWA funds on February 25, 2014. Five 1-bedroom units will be designated as HOPWA assisted. Construction was completed in the spring of 2018. Occupancy information is reported within this CAPER report. Eden Housing, Inc. (Eden) is the owner/developer of the Virginia Lane Apartments project in Concord. The County Board of Supervisors approved an award of \$1,000,000 in HOPWA funds on December 8, 2015. Eden proposes to rehabilitate 91 units of multifamily rental housing affordable to and occupied by low income families. Ten 1 bedroom units will be designated as HOPWA assisted. All project financing is committed. The rehabilitation was complete in early 2018. Occupancy information is reported within this CAPER report.

Resources for Community Development (RCD) is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of \$510,000 in HOPWA funds on February 25, 2014. RCD proposes to provide 56 units of multifamily rental housing affordable to and occupied by low income families. Five studio units will be designated as HOPWA assisted. Construction was completed in December 2018 and is in the process of leasing up and submitting close out beneficiary information. Occupancy information will be reported in the FY 2019/20 CAPER. RCD is the developer of the Saint Paul's Commons project in Walnut Creek. The County Board of Supervisors approved an award of \$232,681 in HOPWA funds on March 20, 2018. RCD proposes to provide 45 units of multifamily rental housing available to and occupied by low income households. Two 1-bedroom units will be designated as HOPWA assisted. Construction commenced in March of 2018 and is expected to be complete late 2019. Lease up will follow in 2020.

Contra County HSD – Housing Advocacy

HSD HIV/AIDS program activities include housing advocacy and assistance services, including client intake, housing needs assessment, assistance with locating affordable housing, assistance with housing-related benefit applications, development and implementation of client housing plans, emergency assistance funds, follow-up to ensure receipt of benefits and housing, and referral to other services. In FY 2018/19, HSD continued to support a Short Term Rental Mortgage and Utility Assistance Program (STRMU) as part of a homeless prevention strategy, intended to reduce the risks of homelessness and to improve access to health care and other needed support. STRMU involved efforts to restore client self-sufficiency and future independence from housing support by the end of the program's term. This was accomplished through the use of time-limited housing assistance payments for eligible individuals and by the creation of individual housing service plans that include an assessment of current resources and the establishment of long-term goals for recipient households.

Alameda County typically has an 80/20 split services to development for its HOPWA funding allocation. Because of the difficult nature of housing development in Alameda County, (ie high costs of construction and high rents), it typically takes 2-5 years to get a project complete, and often many layers of funding must be used in each project, further making development difficult and the HOPWA funds often do not get spent quickly enough to meet the timeliness tests. The ever-increasing demand for affordable housing has created pressure on the managers of subsidized developments, most of whom have closed their waiting lists. In Alameda County, all but two of the buildings with HOPWA units have stopped accepting applications. Subsidized housing developments typically open their wait lists for only a week or two every few years. The scarcity of available housing is especially critical for those individuals who are between the ages of 45 and 54, who are too young to qualify for senior housing and are often burdened with multiple barriers to housing. (Individuals in this age group also constitute a large percentage of PLWHA in Alameda County). If an applicant succeeds in being added to a waiting list, he or she faces a wait that often exceeds two or three years. PLWHA who are interested in applying for units in newly constructed affordable housing must face a multi-step application process consisting of a pre-application, a lottery, and then a lengthy wait to submit an actual application. As housing prices continue to rise throughout Alameda County, many PLWHA are considering the possibility of moving to Contra Costa County. It is often easier to find open wait lists for affordable and subsidized units, including HOPWA units; however, PLWHA must carefully weigh the costs and benefits of leaving Alameda County. Many PLWHA find that they must choose between obtaining affordable housing and maintaining access to the medical care and the array of supportive services they need.

Credit History, Rental History & Criminal Justice History: Many AHIP clients are unable to qualify for federally-assisted housing because of negative credit histories, past unlawful detainer actions and court judgments, and/or a history that includes felony convictions and periods of incarceration. AHIP frequently assists clients whose sporadic rental history includes periods of homelessness, often due to crises triggered by mental health issues, physical illness or substance abuse. AHIP attempts to address these barriers through advocacy, client coaching, exercising care in providing appropriate referrals to housing, and writing mitigation letters designed to assure potential landlords that clients have stabilized and addressed the negative circumstances in their past. However, individuals who are registered sex offenders confront intractable problems in locating housing, and permanent housing for this group of PLWHA represents a significant unmet need.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

In Contra Costa County, during the 4th Quarter, of 131 unduplicated clients served, 7 were referred for eviction prevention, with 5 remaining housed and 2 having secured new housing as of this report. HAs have provided housing readiness education to all clients who applied for emergency housing assistance of any kind while assisting them with searching for new housing. Of 56 total clients who were being assisted with housing search services during the quarter, 16 (29%) secured permanent housing. Housing Advocates also assisted clients with applications for Idaho Apartments and Ohlone Gardens in El Cerrito, Westridge at Hilltop and Hilltop Commons in Richmond, Aspen Court in Pacheco, St. Paul Commons in Walnut Creek, Bella Monte Apartments in Bay Point, and Los Medanos Village and Elaine Nulls in Pittsburg, all of which had openings during the 4th Quarter. The CCIH Director of Housing Programs continues to attend Coordinated Entry meetings within the Continuum of Care to determine whether additional clients can be assisted with housing placement through linkage with the new Coordinated Entry system. In addition, the Director of Operations and the new Contract Monitor for this program will discuss possible strategies for speeding up access to these funds for clients at risk of eviction or needing deposit to secure a unit in the very competitive housing market in Contra Costa County.

Alameda County HOPWA program continues to provide funding for supportive services and operations support for individuals living with HIV/AIDS who reside in HOPWA developed units and not. The biggest challenge facing the County is the high cost of housing in the Bay Area. This makes finding and maintaining a safe, sanitary living environment difficult for most of our clients, most of whom are well below the poverty line and have poor credit. The Short Term Mortgage and Utility (STRMU) program has been key in helping many clients avoid homelessness, die to emergency circumstances that may arise in their lives.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

To address the high costs of housing development, Alameda County is always attempting to layer many sources of funds to complete each project. Additionally, Alameda County seeks to match resources to increase the success of each project. For example, Alameda County consistently tries to provide HOPWA service and/or operations support funds to projects that have also received with HOPWA development funds, once complete. The EveryOne Home 2018 Strategic Plan Update states that "Oakland is now the fifth most expensive rental market in the nation and the market with the second steepest increases in median rent over the last five years." The high cost of rental housing has caused widespread displacement of low-income people, seniors, people of color, and persons with disabilities, with the result that many PLWHA are living in overcrowded and unsafe conditions, overpaying for rent, or experiencing homelessness. AHIP is working with a large number of PLWHA with complex medical issues who are living in tent encampments. In addition, large numbers of clients are disclosing that they are staying with family members who live in subsidized housing, knowing that they are jeopardizing another family's housing in the process.

There is literally no market-rate housing available at rents that are affordable to most PLWHA without rental assistance such as a Housing Choice Voucher or Shelter + Care tenant-based rental assistance. PLWHA who receive SSI or SSDI benefits, whose incomes place them at 20% of AMI, are priced out of most of the tax credit units in the County, and even rooms in shared housing settings are priced higher than the monthly SSI benefit. According to the EveryOne Home 2018 Strategic Plan Update, "42% of the homeless population is on a fixed disability or retirement income.... and can't pay market rents or even qualify for affordable housing units at 50% of Area Median Income." Because of this, the authors of the Strategic Plan Update propose the establishment of a permanent flexible subsidy pool sufficient to subsidize 4,000 units as well as the development of an additional 2,950 units of permanent supportive housing for those needing both subsidies and social services supports.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries. Not at this time.

c. Barriers and Trends Overview

<input checked="" type="checkbox"/> HOPWA/HUD Regulations	<input checked="" type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Some barriers that have been experienced by this program include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues. For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa County to help with the many issues that clients are confronted with. This continuum of support services include the following:

Mental Health Services-for mental health barriers; Substance Abuse Services-for issues related to substance use; Legal Advocacy Services-assist with eviction issues; criminal records, etc.; Food Services; Food and Transportation Vouchers; Van Transportation to appointments; Health Education and Risk Reduction Services; Support Groups; Partner Notification Services; Outreach Coordination; Case Management Services; Dental Services; Ambulatory Care

In Alameda County, the government shut down was a significant delay in the administration and implementation of the HOPWA program. Additionally, the time to it took to get the contract through the legal review caused a significant delay in getting the contract executed and the subsequent subrecipient contracts executed and invoicing for funds. This has had a significant delay in our draw down status.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

As mentioned earlier, the costs of living in the Bay Area is a huge barrier to this specific population of people, as they are often not able to work, have other illness and disabilities, which prevent them from increasing their incomes to meet the demands of the area. As of December 31st, 2014, 2,075 people residing in Contra Costa had a confirmed HIV or AIDS diagnosis. Of these, 104 were diagnosed in 2014. Forty-nine percent of PLWHA were 50 or older, meaning that many experienced physical and mental health comorbidities associated with aging. There is a disproportionate burden of the epidemic in West Contra Costa County where 33 percent of residents had an income less than 200 percent of the federal poverty level and the unemployment rate was estimated to be 8.2 percent.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

<https://cchealth.org/hiv/pdf/HIV-surveillance-brief2016.pdf>

<https://cchealth.org/hiv/pdf/Integrated-HIV-Plan.pdf>

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	70,816	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	105,600	Resident Rent Payments	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Low Income Housing Tax Credit	25,630,613	Tax Credit Equity (AC)	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
HOME	1,243,655	Loan – Capital Development Support	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	197,055	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: CDBG	158,455	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: County Behavioral Health	290,156	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Winter Relief Respite Care	479,647	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: VA	244,700	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Community Housing & Support	670,140	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Project Based Section 8	48,537	Housing Support	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: NSP	550,000	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: State of California	13,527,829	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: City of Antioch	3,383,752	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Contra Costa County Local	1,100,000	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: City of Concord	5,286,937	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Private Funding			

Grants	63,877	Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources	719	Volunteer Labor	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: Donations	3,314	Clothing Donations	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: Donations	11,150		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: Loans	6,364,982	Loan – Private Bank Loan to support Capital Development	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	4,160,698		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	14,311		
TOTAL (Sum of all Rows)	63,606,943		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	141,819
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	141,819

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	115,792
3.	Total Program Income Expended (Sum of Rows 1 and 2)	115,792

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance						
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	7	7			\$31,595 \$31,595	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	85	135			\$120,326 \$120,326	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	15	15			\$436,665 \$432,991	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	75	84			\$245,000 \$112,896.58	
5.	Permanent Housing Placement Services	25	26			\$35,000 \$27,383	
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	207	267			\$868,586 \$725,191.58	
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	32	32			\$2,203,538 \$905,388.94	
9.	Stewardship Units subject to 3- or 10- year use agreements	84	84				
10.	Total Housing Developed (Sum of Rows 8 & 9)	116	116			\$2,203,538 \$905,388.94	
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	25	135			\$249,585 \$249,585	
11b.	Supportive Services provided by project sponsors that only provided supportive services.	84	225			\$289,269 \$203,029	
12.	Adjustment for duplication (subtract)		190				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	109	170			\$538,854 \$452,614	
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	470	500			\$444,301 \$364,475	
15.	Total Housing Information Services	470	500			\$444,301 \$364,475	

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$85,066	\$85,066
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$190,784	\$184,522.28
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$275,850	\$269,588.28
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$4,331,129	\$2,717,257.8

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services	63	\$31,723
3.	Case management	304	\$305,802
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	12	\$3,459
10.	Meals/nutritional services	168	\$59,572
11.	Mental health services		
12.	Outreach	139	\$51,683
13.	Transportation	190	\$375
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	876	
16.	Adjustment for Duplication (subtract)	706	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	170	\$452,614

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	84	\$112,895
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	1	\$2,443
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	9	\$32,411
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	32	\$60,999
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	42	17,042
g.	Direct program delivery costs (e.g., program operations staff time)		

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		<i>Unstable Arrangements</i>
			8 Disconnected/Unknown		
			9 Death		
Permanent Supportive Housing Facilities/ Units	22	22	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		<i>Unstable Arrangements</i>
			8 Disconnected/Unknown		
			9 Death		

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	135	115	1 Emergency Shelter/Streets	1	<i>Unstable Arrangements</i>
			2 Temporary Housing	4	<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing	7	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	1	
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison	3	<i>Unstable Arrangements</i>
			8 Disconnected/unknown	4	
			9 Death		

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
84	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	21	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance	3	
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>		
	Likely that additional STRMU is needed to maintain current housing arrangements	58	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street	2	<i>Unstable Arrangements</i>
	Jail/Prison		
	Disconnected		
	Death		<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).	3		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).	2		

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	267
b. Case Management	304
c. Adjustment for duplication (subtraction)	304
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	267
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	170
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	170

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	267	150	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	267	150	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	267	150	Access to Health Care
4. Accessed and maintained medical insurance/assistance	117	27	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	90	0	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or | <ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance |
|---|--|--|

use local program name

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job		

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lillie Mae Jones Plaza	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$41,969

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 MacDonald Avenue, Richmond, CA 94801 (510) 232-1530

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2014

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Berrellesa Palms	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$55,424

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Berrellesa Palms
Site Information: Project Zip Code(s)	94553
Site Information: Congressional District(s)	5
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	310 Berrellesa Street, Martinez, CA 94553 (925) 228-2767

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Arboleda Apartments (aka 3rd Ave)	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$30,443

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Arboleda Apartments
Site Information: Project Zip Code(s)	94597
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1550 Third Ave, Walnut Creek, CA 94597 (925) 478-8030

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ohlone Gardens	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$72,898

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ohlone Gardens
Site Information: Project Zip Code(s)	94530
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6495 Portola Drive, El Cerrito, CA 94530 (510) 841-4410

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 05/03/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: California Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	California Hotel
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3501 San Pablo Ave., Oakland, CA 94608

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 06/22/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing/ 6 th and Oak Senior	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6 th and Oak Senior
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street Oakland

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 5/10/2010

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Tassafaronga Partners, II LP	5	\$77,619
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase 2
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 12/01/2015

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
1701 MLK		

Total Stewardship Units (subject to 3- or 10- year use periods)	13	\$162,900
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3. Details of Project Site

Project Sites: Name of HOPWA-funded project	1701 MLK
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/01/2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erna P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$50,679

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erna P. Harris Court
Site Information: Project Zip Code(s)	94702
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 10/01/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Clinton Commons	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$55,549

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/06/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ambassador Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$51,000

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ambassador Apartments
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13 th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2/5/17

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Harpers Crossing	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harpers Crossing
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3135 Harper Street, Berkeley

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 7/30/18

2. Number of Units and Non-HOPWA Expenditures

Facility Name: 808 A Street Sr. Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	7	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	808 A Street, Hayward
Site Information: Project Zip Code(s)	94544
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	808 A Street, Hayward, CA

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) May 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fairmount Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Farimount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Avenue, Oakland

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) January 2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Park Alameda	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$105,539

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	267

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	114
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	30
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	12
4.	Transitional housing for homeless persons	2
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	44
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	7
7.	Psychiatric hospital or other psychiatric facility	
8.	Substance abuse treatment facility or detox center	
9.	Hospital (non-psychiatric facility)	
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	1
12.	Rented room, apartment, or house	87
13.	House you own	1
14.	Staying or living in someone else's (family and friends) room, apartment, or house	6
15.	Hotel or motel paid for without emergency shelter voucher	4
16.	Other	
17.	Don't Know or Refused	3
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	267

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	39	6

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	267
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	9
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	92
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	368

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	36	28	0	0	64
3.	31 to 50 years	50	49	9	0	108
4.	51 years and Older	72	20	2	0	94
5.	Subtotal (Sum of Rows 1-4)	158	97	11	0	266*
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	37	21	0	0	58
7.	18 to 30 years	8	7	0	0	15
8.	31 to 50 years	9	6	0	0	15
9.	51 years and Older	7	6	0	0	13
10.	Subtotal (Sum of Rows 6-9)	61	40	0	0	101
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	219	137	11		367*

* One client identifies as OTHER and does not classify themselves in any of these categories. They are not included in this count. Age Range is 31-50.

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	10		26	26
2.	Asian	1			
3.	Black/African American	151	4	63	2
4.	Native Hawaiian/Other Pacific Islander				
5.	White	62	16	11	
6.	American Indian/Alaskan Native & White	4			
7.	Asian & White				
8.	Black/African American & White	21			
9.	American Indian/Alaskan Native & Black/African American	3			
10.	Other Multi-Racial	15		1	
11.	Column Totals (Sum of Rows 1-10)	267	20	101	28

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	211
2.	31-50% of area median income (very low)	48
3.	51-80% of area median income (low)	8
4.	Total (Sum of Rows 1-3)	267

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

East Oakland Community Project

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Crossroads Transitional Housing Center
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$120,326	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2/7/2003
b.	Rehabilitation/Construction Dates:		Date started: 2/7/2003 Date Completed: 12/31/2006
c.	Operation dates:		Date residents began to occupy: 2/7/2003 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 2/7/2003 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 25 Total Units = 85
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year 35</i>
g.	What is the address of the facility (if different from business address)?		7515 International Blvd 2 nd Floor, Oakland
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	25	25		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	25				
c.	Project-based rental assistance units or leased units		7			
d.	Other housing facility Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	25	\$120,326
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	25	\$120,326

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

META Housing

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: 808 A Street
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$31,595	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1/24/2014
b.	Rehabilitation/Construction Dates:		Date started: 11/24/2015 Date Completed: 7/31/2018
c.	Operation dates:		Date residents began to occupy 08/01/18 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 12/01/18 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 7 Total Units = 59
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year 22</i>
g.	What is the address of the facility (if different from business address)?		808 A Street Hayward, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	7	7	7	7
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units		7			
d.	Other housing facility Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	7	\$31,595
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	7	\$31,595

HUD SECTION 3 REPORTS

Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 8/31/2007)

See page 2 for Public Reporting Burden Statement

HUD Field Office:

1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 8/1/2018 - 8/29/2019	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 08/29/2019
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8. Program Code* HOME	9. Program Name HOME Investment Partnership
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Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
ASBESTOS WORKER	2	0	0.00%	0.00%	0
BRICKLAYER	19	0	0.00%	0.00%	0
CARPENTER	103	2	0.06%	0.00%	0
CARPENTER AND RELATED TRADES	24	0	0.05%	0.00%	0
CEMENT MASON	9	0	0.00%	0.00%	0
COMMUNICATIONS SYSTEM	1	0	0.00%	0.00%	0
DRIVER (ON/OFF-HAULING TO/FROM CONSTRUCTION SITE)	0	0	0.00%	0.00%	0
ELECTRICIAN	38	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
IRON WORKER	56	0	0.00%	0.00%	0
IRONWORKER	7	0	0.00%	0.00%	0
LABORER	78	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	5	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	0	0	0.00%	0.00%	0
PAINTER	36	0	0.00%	0.00%	0
PLASTERER	8	0	0.00%	0.00%	0
PLUMBER	13	0	0.00%	0.00%	0
POWER EQUIPMENT OPERATOR	18	0	0.00%	0.00%	0
ROOFER	13	0	0.00%	0.00%	0
SHEET METAL WORKER	10	0	0.00%	0.00%	0
SHEET METAL WORKER (HVAC)	0	0	0.00%	0.00%	0
SPRINKLER FITTER	2	0	0.00%	0.00%	0
TRUCK DRIVER	0	0	0.00%	0.00%	0

Totals	442	2	1.42%	0.00%	0
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*Program Codes
 1 = Flexible Subsidy
 2 = section 202/811

3 = Public/Indian Housing
 A = development
 B = Operation
 C = Modernization

4 = Homeless Assistance
 5 = HOME
 6 = HOME State Administered
 7 = CDBG Entitlement

8 = CDBG State Administered
 9 = Other CD Programs
 10 = Other Housing Programs

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	\$30,348,981.00
B. Total dollar amount of contracts awarded to Section 3 Businesses	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received contracts	0

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	\$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low income persons, particularly those who are recipients of government

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other: describe below

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information; and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Selected Projects: Civic Center 14 TOD, Redwood Hill Townhomes, Camino 23 Project, BB Paseo Estero Project 1 A&B

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 20,328,738
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name.
1. Recipient: Enter the name and address of the recipient submitting this report.
 2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
 3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
 - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
 6. Reporting Period: Indicate the time period (months and year) this report covers.
 7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self-explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ \$10,815,917
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ \$2,240,437
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	20.7 %
D. Total number of Section 3 businesses receiving contracts	5

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ \$1,037,000
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name .
1. Recipient: Enter the name and address of the recipient submitting this report.
 2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
 3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
 - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
 6. Reporting Period: Indicate the time period (months and year) this report covers.
 7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$0
B. Total dollar amount of contracts awarded to Section 3 businesses	\$0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 1,956,074
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

CITY OF OAKLAND
PR23 REPORT
HOME/CDBG
ACCOMPLISHMENT
SUMMARIES

July 1, 2018 – June 30, 2019

Program Year: 2018
 Start Date 01-Jul-2018 - End Date 30-Jun-2019
OAKLAND
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
First Time Homebuyers	\$375,974.56	3	3
Existing Homeowners	\$596,103.92	7	7
Total, Homebuyers and Homeowners	\$972,078.48	10	10
Grand Total	\$972,078.48	10	10

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	Total 0% - 60%	Total 0% - 80%	Units Completed
First Time Homebuyers	0	2	1	3	3	3
Existing Homeowners	3	1	3	7	7	7
Total, Homebuyers and Homeowners	3	3	4	10	10	10
Grand Total	3	3	4	10	10	10

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
First Time Homebuyers	0
Existing Homeowners	0
Total, Homebuyers and Homeowners	0
Grand Total	0

Home Unit Completions by Racial / Ethnic Category

Activity Type	First Time Homebuyers		Existing Homeowners	
	Completed	Completed -	Completed	Completed -
White	3	2	0	0
Black/African American	0	0	7	0
Total	3	2	7	0

OAKLAND

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Relocation (08)	3	\$222,940.00	0	\$0.00	3	\$222,940.00
	Total Acquisition	3	\$222,940.00	0	\$0.00	3	\$222,940.00
Economic Development	Rehab; Publicly or Privately-Owned	1	\$0.00	0	\$0.00	1	\$0.00
	ED Direct Financial Assistance to For-	4	\$175,339.00	0	\$0.00	4	\$175,339.00
	ED Technical Assistance (18B)	2	\$382,472.00	6	\$331,503.00	8	\$713,975.00
	Micro-Enterprise Assistance (18C)	1	\$121,125.00	2	\$3,386.00	3	\$124,511.00
	Total Economic Development	8	\$678,936.00	8	\$334,889.00	16	\$1,013,825.00
Housing	Construction of Housing (12)	1	\$0.00	0	\$0.00	1	\$0.00
	Homeownership Assistance-excluding	1	\$134,129.00	0	\$0.00	1	\$134,129.00
	Rehab; Single-Unit Residential (14A)	10	\$230,900.00	2	\$116,218.00	12	\$347,118.00
	Rehab; Multi-Unit Residential (14B)	4	\$151,783.00	1	\$16,650.00	5	\$168,433.00
	Rehabilitation Administration (14H)	1	\$827,185.00	1	\$16,408.00	2	\$843,593.00
	Lead-Based/Lead Hazard Test/Abate	4	\$20,080.00	1	\$0.00	5	\$20,080.00
	Housing Services - Excluding Housing	1	\$0.00	0	\$0.00	1	\$0.00
	Total Housing	22	\$1,364,077.00	5	\$149,276.00	27	\$1,513,353.00
Public Facilities and Improvements	Homeless Facilities (not operating costs)	2	\$0.00	0	\$0.00	2	\$0.00
	Youth Centers (03D)	1	\$0.00	3	\$67,907.00	4	\$67,907.00
	Neighborhood Facilities (03E)	4	\$0.00	0	\$0.00	4	\$0.00
	Parks, Recreational Facilities (03F)	2	\$22,776.00	10	\$402,757.60	12	\$425,533.60
	Street Improvements (03K)	2	\$0.00	0	\$0.00	2	\$0.00
	Child Care Centers (03M)	1	\$29,532.00	0	\$0.00	1	\$29,532.00
	Total Public Facilities and Improvements	12	\$52,308.00	13	\$470,664.60	25	\$522,972.60
Public Services	Operating Costs of Homeless/AIDS	5	\$639,484.00	4	\$177,732.00	9	\$817,216.00
	Senior Services (05A)	4	\$111,641.00	2	\$15,294.00	6	\$126,935.00
	Legal Services (05C)	1	\$13,740.00	0	\$0.00	1	\$13,740.00
	Youth Services (05D)	6	\$278,894.00	6	\$106,927.00	12	\$385,821.00
	Employment Training (05H)	0	\$0.00	1	\$5,412.00	1	\$5,412.00
	Crime Awareness (05I)	1	\$0.00	1	\$33,983.00	2	\$33,983.00
	Fair Housing Activities (if CDBG, then	1	\$214,652.00	0	\$0.00	1	\$214,652.00
	Health Services (05M)	1	\$0.00	0	\$0.00	1	\$0.00

	Subsistence Payment (05Q)	1	\$0.00	0	\$0.00	1	\$0.00	1	\$0.00
	Homebuyer Downpayment Assistance-Neighborhood Cleanups (05V)	0	\$0.00	1	\$15,281.00	1	\$15,281.00	1	\$15,281.00
	Food Banks (05W)	0	\$0.00	1	\$61,386.00	1	\$61,386.00	1	\$61,386.00
	Total Public Services	1	\$0.00	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Services	21	\$1,258,411.00	16	\$416,015.00	37	\$1,674,426.00	2	\$34,216.00
	Planning (20)	0	\$0.00	2	\$34,216.00	2	\$34,216.00	2	\$34,216.00
	General Program Administration (21A)	2	\$593,304.00	6	\$718,959.00	8	\$1,312,263.00	8	\$1,312,263.00
	Indirect Costs (21B)	0	\$0.00	2	\$57,879.00	2	\$57,879.00	2	\$57,879.00
	Public Information (21C)	1	\$299,821.00	0	\$0.00	1	\$299,821.00	1	\$299,821.00
	Fair Housing Activities (subject to 20% Planning)	0	\$0.00	2	\$205,936.00	2	\$205,936.00	2	\$205,936.00
	Total General Administration and Planning	3	\$893,125.00	12	\$1,016,990.00	15	\$1,910,115.00	2	\$768,072.00
	Interim Assistance (06)	0	\$0.00	1	\$0.00	1	\$0.00	1	\$0.00
	CDBG Non-profit Organization Capacity	1	\$768,072.00	0	\$0.00	1	\$768,072.00	1	\$768,072.00
	Total Other	1	\$768,072.00	1	\$0.00	2	\$768,072.00	2	\$768,072.00
	Grand Total	70	\$5,237,869.00	55	\$2,387,834.60	125	\$7,625,703.60	2	\$768,072.00

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type		Open Count		Completed Count		Totals	
		Persons	Households	Persons	Households	Persons	Households	Persons	Households
Acquisition	Relocation (08)	8	59	0	0	0	0	8	59
	Total Acquisition	8	59	0	0	0	0	8	59
Economic Development	Rehab; Publicly or Privately-Owned	Business	Business	382,655	1,530,620	0	0	382,655	1,530,620
	ED Direct Financial Assistance to For-Profits (18A)	Jobs	Business	190	382,655	0	0	190	382,655
	ED Technical Assistance (18B)	Jobs	Business	0	0	0	0	0	0
	Micro-Enterprise Assistance (18C)	Persons	Business	0	0	51	13	51	13
	Total Economic Development	3,061,430	1,530,708	4,592,138	0	0	0	4,592,138	0
Housing	Construction of Housing (12)	Households	Housing Units	0	0	0	0	0	0
	Homeownership Assistance-excluding Housing	Housing Units	Housing Units	0	172	0	31	0	203
	Rehab; Single-Unit Residential (14A)	Housing Units	Housing Units	0	0	3	3	3	3
	Rehab; Multi-Unit Residential (14B)	Housing Units	Housing Units	0	0	382,655	9	382,655	21
	Rehabilitation Administration (14H)	Housing Units	Housing Units	12	12	0	0	12	12
	Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	Housing Units	2,166	2,166	0	0	2,166	2,166
	Housing Services - Excluding Housing Counseling, Total Housing	2,350	382,698	385,048	0	0	0	385,048	0
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	Public Facilities	Public Facilities	0	20	0	316	0	336
	Youth Centers (03D)	Public Facilities	Public Facilities	1,586,570	0	0	0	1,586,570	0
	Neighborhood Facilities (03E)	Public Facilities	Public Facilities	384,755	2,699,181	0	0	3,083,936	0
	Parks, Recreational Facilities (03F)	Public Facilities	Public Facilities	24,560	0	0	0	24,560	0
	Street Improvements (03K)	Persons	Persons	0	0	0	0	0	0

	Public Facilities			
Child Care Centers (03M)		81	0	81
Total Public Facilities and Improvements		1,995,986	2,699,497	4,695,483
Operating Costs of Homeless/AIDS Patients	Persons	1,574	1,731	3,305
Senior Services (05A)	Persons	461	231	692
Legal Services (05C)	Persons	95	0	95
Youth Services (05D)	Persons	753	347	1,100
Employment Training (05H)	Persons	0	58	58
Crime Awareness (05I)	Persons	22	26	48
Fair Housing Activities (if CDBG, then subject to Health Services (05M))	Persons	986	0	986
Subsistence Payment (05Q)	Persons	382,655	0	382,655
Homebuyer Downpayment Assistance-Excluding Neighborhood Cleanups (05V)	Households	0	24	24
Neighborhood Cleanups (05V)	Persons	0	382,655	382,655
Food Banks (05W)	Persons	0	0	0
Total Public Services		386,546	385,072	771,618
Interim Assistance (06)	Housing Units	0	31	31
CDBG Non-profit Organization Capacity Building	Organizations	0	0	0
Total Other		0	31	31
Grand Total		5,446,379	4,998,006	10,444,385

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons		Total Households		Households	
		Persons	Households	Persons	Households	Persons	Households
Housing	White	0	0	13	3		
	Black/African American	0	0	127	0		
	Asian	0	0	1	0		
	Native Hawaiian/Other Pacific Islander	0	0	2	2		
	Other multi-racial	0	0	2,219	3		
	Total Housing	0	0	2,362	8		
Non Housing	White	1,062	282	14	6		
	Black/African American	3,844	69	39	3		
	Asian	551	1	9	0		
	American Indian/Alaskan Native	206	28	0	0		
	Native Hawaiian/Other Pacific Islander	49	0	2	0		
	American Indian/Alaskan Native & White	88	62	0	0		
	Asian & White	26	3	0	0		
	Black/African American & White	59	3	0	0		
	Amer. Indian/Alaskan Native & Black/African	19	4	0	0		
	Other multi-racial	1,083	367	19	2		
	Total Non Housing	6,987	819	83	11		
Grand Total	White	1,062	282	27	9		
	Black/African American	3,844	69	166	3		
	Asian	551	1	10	0		
	American Indian/Alaskan Native	206	28	0	0		

Native Hawaiian/Other Pacific Islander	49	0	4	2
American Indian/Alaskan Native & White	88	62	0	0
Asian & White	26	3	0	0
Black/African American & White	59	3	0	0
Amer. Indian/Alaskan Native & Black/African	19	4	0	0
Other multi-racial	1,083	367	2,238	5
Total Grand Total	6,987	819	2,445	19

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	29	0	0
	Low (>30% and <=50%)	25	0	0
	Mod (>50% and <=80%)	10	0	0
	Total Low-Mod	64	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	64	0	0
Non Housing	Extremely Low (<=30%)	0	48	2,681
	Low (>30% and <=50%)	0	4	1,100
	Mod (>50% and <=80%)	0	1	201
	Total Low-Mod	0	53	3,982
	Non Low-Mod (>80%)	0	0	57
	Total Beneficiaries	0	53	4,039

CITY OF OAKLAND CDBG PR26

CDBG Financial Summary Report

for Program Year 2018

July 1, 2018 – June 30, 2019



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	7,584,263.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,100,772.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	8,685,035.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,715,588.60
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,715,588.60
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,910,115.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,625,703.60
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,059,331.40

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,444,515.60
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,444,515.60
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	95.26%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,674,426.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	55,628.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	320,346.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	1,409,708.00
32 ENTITLEMENT GRANT	7,584,263.00
33 PRIOR YEAR PROGRAM INCOME	2,040,076.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	9,624,339.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.65%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,910,115.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	96,894.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	429,717.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,577,292.00
42 ENTITLEMENT GRANT	7,584,263.00
43 CURRENT YEAR PROGRAM INCOME	1,100,772.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	8,685,035.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.16%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	31	3378	ACCESS IMPROVEMENT PROGRAM (AIP) -Supportive Housing for Special	14B	LMH	\$16,650.00
2017	39	3385	HOME MAINTENANCE & IMPROVEMENT PROGRAM 2017-18	14B	LMH	\$43,063.00
2018	3	3444	18-19 DHCD/Access Improvement Program	14B	LMH	\$21,645.00
2018	12	3452	home maintenance	14B	LMH	\$87,075.00
						14B Matrix Code \$168,433.00
Total						\$168,433.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	11	3400	6243719	PERALTA HACIENDA HISTORICAL PARK PHASE	03D	LMC	\$38,868.00
2017	11	3400	6251472	PERALTA HACIENDA HISTORICAL PARK PHASE	03D	LMC	\$22,127.00
2017	17	3392	6173910	REBUILDING TOGETHER/TEEN CENTER	03D	LMC	\$5,298.00
2017	17	3392	6178555	REBUILDING TOGETHER/TEEN CENTER	03D	LMC	\$1,614.00
						03D Matrix Code \$67,907.00	
2013	39	3014	6270713	Brookdale Park Renovation (originally funding Brookfield Park	03F	LMA	\$22,776.00
2013	47	3022	6246493	San Antonio Parks & Rec. Center Improvement	03F	LMA	\$25,575.01
2014	46	3142	6246493	Public Facilities/Parks & Rec/Brookdale Park Improvements	03F	LMA	\$16,940.00
2017	12	3399	6168224	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$3,374.00
2017	12	3399	6173910	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$2,904.00
2017	12	3399	6243719	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$153,202.00
2017	12	3399	6246493	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$31,418.12
2017	12	3399	6251472	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$1,760.88
2017	52	3501	6246493	FROG Park Play Structure (reprogrammed from 2015 & 2016	03F	LMA	\$11,584.89
2017	52	3502	6178555	JACK LONDON AQUATIC CENTER DOCK PROJECT	03F	LMA	\$20,000.00
2017	52	3503	6246493	BROOKFIELD PARK SWING SET IMPROVEMENTS	03F	LMA	\$10,998.70
2018	77	3473	6270713	18-19 WILLIE KEYES RECREATION CENTER	03F	LMA	\$90,723.00
2018	77	3473	6278701	18-19 WILLIE KEYES RECREATION CENTER	03F	LMA	\$34,277.00
						03F Matrix Code \$425,533.60	
2017	18	3393	6261838	REBUILDING TOGETHER OAKLAND/CHILD CARE CENTERS	03M	LMC	\$14,194.00
2017	18	3393	6270713	REBUILDING TOGETHER OAKLAND/CHILD CARE CENTERS	03M	LMC	\$15,338.00
						03M Matrix Code \$29,532.00	
2017	19	3391	6168224	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$750.00
2017	19	3391	6173910	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$3,023.00
2017	19	3391	6178555	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$33,003.00
2017	21	3389	6168224	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	03T	LMC	\$6,516.00
2017	21	3389	6173910	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	03T	LMC	\$6,224.00
2017	34	3381	6168224	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$25,883.00
2017	34	3381	6173910	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$16,760.00
2017	35	3382	6168224	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$48,757.00
2017	35	3382	6173910	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$36,816.00
2018	17	3457	6243719	18-19 East Oakland Community Project	03T	LMC	\$43,250.00
2018	17	3457	6251472	18-19 East Oakland Community Project	03T	LMC	\$38,994.00
2018	17	3457	6258614	18-19 East Oakland Community Project	03T	LMC	\$15,689.00
2018	17	3457	6265343	18-19 East Oakland Community Project	03T	LMC	\$12,569.00
2018	17	3457	6278701	18-19 East Oakland Community Project	03T	LMC	\$18,592.00
2018	18	3458	6243719	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$148,034.00
2018	18	3458	6258614	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$57,610.00
2018	18	3458	6261838	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$17,199.00
2018	21	3462	6243719	18-19 Community Housing Program Delivery	03T	LMC	\$125,863.00
2018	21	3462	6251472	18-19 Community Housing Program Delivery	03T	LMC	\$25,804.00
2018	21	3462	6258614	18-19 Community Housing Program Delivery	03T	LMC	\$16,509.00
2018	21	3462	6261838	18-19 Community Housing Program Delivery	03T	LMC	\$8,052.00
2018	21	3462	6265343	18-19 Community Housing Program Delivery	03T	LMC	\$13,692.00
2018	21	3462	6270713	18-19 Community Housing Program Delivery	03T	LMC	\$12,468.00
2018	21	3462	6278701	18-19 Community Housing Program Delivery	03T	LMC	\$29,504.00
2018	79	3487	6251472	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$5,299.00
2018	79	3487	6258614	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$2,607.00
2018	79	3487	6261838	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$2,416.00

2018	79	3487	6278701	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$20,333.00
2018	79	3488	6258614	18-19 ST. MARY'S CENTER	03T	LMC	\$3,885.00
2018	79	3488	6261838	18-19 ST. MARY'S CENTER	03T	LMC	\$17,747.00
2018	79	3488	6278701	18-19 ST. MARY'S CENTER	03T	LMC	\$3,368.00
					03T	Matrix Code	\$817,216.00
2017	4	3407	6168224	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,586.00
2017	4	3407	6173910	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,586.00
2017	4	3407	6178555	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,586.00
2017	4	3407	6270713	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,861.00
2017	25	3386	6168224	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,496.00
2017	25	3386	6173910	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,683.00
2017	25	3386	6178555	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,496.00
2018	29	3471	6243719	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$15,514.00
2018	29	3471	6251472	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$2,586.00
2018	29	3471	6261838	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$5,172.00
2018	29	3471	6278701	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$2,851.00
2018	44	3491	6243719	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE	05A	LMC	\$14,191.00
2018	44	3491	6258614	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE	05A	LMC	\$4,069.00
2018	44	3491	6270713	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE	05A	LMC	\$1,900.00
2018	44	3492	6243719	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$15,003.00
2018	44	3492	6251472	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,897.00
2018	44	3492	6258614	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,894.00
2018	44	3492	6270713	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,987.00
2018	44	3492	6278701	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,974.00
2018	79	3480	6243719	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$19,127.00
2018	79	3480	6251472	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$7,968.00
2018	79	3480	6258614	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$4,591.00
2018	79	3480	6261838	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$5,357.00
2018	79	3480	6278701	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$5,560.00
					05A	Matrix Code	\$126,935.00
2018	32	3475	6258614	18-19 NIHOMACHI Legal Outreach	05C	LMC	\$13,740.00
					05C	Matrix Code	\$13,740.00
2017	2	3409	6168224	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$6,247.00
2017	2	3409	6173910	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$6,671.00
2017	2	3409	6178555	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$1,676.00
2017	13	3398	6168224	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$10,208.00
2017	13	3398	6173910	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$5,824.00
2017	13	3398	6178555	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$5,016.00
2017	13	3398	6270713	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$13,585.00
2017	14	3397	6168224	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$4,472.00
2017	14	3397	6173910	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$421.00
2017	16	3394	6243719	PROJECT RECONNECT-CRIME PREVENTION/LEADERS	05D	LMC	\$32,934.00
2017	20	3411	6168224	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$5,110.00
2017	20	3411	6173910	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$7,392.00
2017	20	3411	6178555	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$7,371.00
2018	23	3464	6243719	18-19 BROTHERS ON THE RISE	05D	LMC	\$17,659.00
2018	23	3464	6258614	18-19 BROTHERS ON THE RISE	05D	LMC	\$5,421.00
2018	23	3464	6261838	18-19 BROTHERS ON THE RISE	05D	LMC	\$3,134.00
2018	23	3464	6278701	18-19 BROTHERS ON THE RISE	05D	LMC	\$2,408.00
2018	28	3470	6243719	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$20,472.00
2018	28	3470	6261838	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$1,250.00
2018	28	3470	6270713	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$1,250.00
2018	72	3467	6243719	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$9,482.00
2018	72	3467	6251472	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$15,319.00
2018	72	3467	6258614	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$6,990.00
2018	72	3467	6278701	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$13,218.00
2018	79	3479	6243719	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$21,831.00
2018	79	3479	6251472	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$9,094.00
2018	79	3479	6258614	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$5,240.00
2018	79	3479	6261838	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$6,114.00
2018	79	3479	6278701	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$6,346.00
2018	79	3495	6243719	Town Camp/Oakland Parks & Recreation/Summer Youth	05D	LMC	\$75,000.00
2018	79	3495	6251472	Town Camp/Oakland Parks & Recreation/Summer Youth	05D	LMC	\$58,666.00
					05D	Matrix Code	\$385,821.00

2017	24	3387	6168224	Vietnamese American Community Center of the East Bay	05H	LMC	\$1,620.00
2017	24	3387	6173910	Vietnamese American Community Center of the East Bay	05H	LMC	\$1,751.00
2017	24	3387	6178555	Vietnamese American Community Center of the East Bay	05H	LMC	\$2,041.00
					05H	Matrix Code	\$5,412.00
2018	27	3469	6243719	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$25,612.00
2018	27	3469	6258614	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$5,458.00
2018	27	3469	6270713	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$2,913.00
					05I	Matrix Code	\$33,983.00
2018	24	3468	6243719	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$81,490.00
2018	24	3468	6251472	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$42,366.00
2018	24	3468	6258614	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$45,263.00
2018	24	3468	6261838	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$26,658.00
2018	24	3468	6265343	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$107.00
2018	24	3468	6278701	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$18,768.00
					05J	Matrix Code	\$214,652.00
2017	45	3417	6168224	HOMEOWNERSHIP PROGRAM	05R	LMH	\$15,281.00
					05R	Matrix Code	\$15,281.00
2017	1	3410	6243719	Oakland Beautification Council- Abate & Deter Program	05V	LMA	\$61,386.00
					05V	Matrix Code	\$61,386.00
2017	32	3379	6173910	CODE ENFORCEMENT RELOCATION	08	LMH	\$19,500.00
2018	7	3447	6243719	18-19 Code Enforcement/ Relocation Program	08	LMH	\$181,118.00
2018	7	3447	6265343	18-19 Code Enforcement/ Relocation Program	08	LMH	\$9,376.00
2018	7	3447	6278701	18-19 Code Enforcement/ Relocation Program	08	LMH	\$12,946.00
					08	Matrix Code	\$222,940.00
2018	69	3499	6243719	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$91,806.00
2018	69	3499	6251472	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$11,659.00
2018	69	3499	6258614	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$5,179.00
2018	69	3499	6261838	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$3,218.00
2018	69	3499	6265343	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$5,895.00
2018	69	3499	6270713	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$5,812.00
2018	69	3499	6278701	18-19 HOUSING DEVELOPMENT HOMEOWNERSHIP	13B	LMH	\$10,560.00
					13B	Matrix Code	\$134,129.00
2017	33	3380	6168224	EMERGENCY HOME REPAIR PROGRAM	14A	LMH	\$12,078.00
2017	33	3380	6173910	EMERGENCY HOME REPAIR PROGRAM	14A	LMH	\$1,500.00
2018	2	3443	6243719	18-19 ALAMEDA COUNTY MINOR HOME REPAIR	14A	LMH	\$87,107.00
2018	2	3443	6258614	18-19 ALAMEDA COUNTY MINOR HOME REPAIR	14A	LMH	\$18,766.00
2018	2	3443	6278701	18-19 ALAMEDA COUNTY MINOR HOME REPAIR	14A	LMH	\$24,270.00
2018	10	3450	6243719	18/19 EMERGENCY HOME REPAIR	14A	LMH	\$260.00
2018	16	3456	6251472	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$7,187.00
2018	16	3456	6258614	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$4,174.00
2018	16	3456	6265343	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$1,378.00
2018	16	3456	6270713	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$698.00
2018	16	3456	6278701	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$5,154.00
2018	68	3377	6173910	18-19 (REPROGRAM) MINOR HOME REPAIR	14A	LMH	\$38,733.00
2018	68	3377	6178555	18-19 (REPROGRAM) MINOR HOME REPAIR	14A	LMH	\$43,173.00
					14A	Matrix Code	\$244,478.00
2017	40	3412	6173910	RESIDENTIAL LENDING PROGRAM ADMINISTRATION	14H	LMA	\$16,408.00
2018	75	3454	6243719	18-19 Residential Lending/Rehabilitation Administration	14H	LMH	\$728,801.00
2018	75	3454	6251472	18-19 Residential Lending/Rehabilitation Administration	14H	LMH	\$98,384.00
					14H	Matrix Code	\$843,593.00
2018	15	3455	6243719	18-19 LEAD SAFE HOUSING PAINT PROGRAM	14I	LMH	\$14,500.00
2018	15	3455	6278701	18-19 LEAD SAFE HOUSING PAINT PROGRAM	14I	LMH	\$5,580.00
					14I	Matrix Code	\$20,080.00
2018	30	3472	6265343	18-19 MAIN STREET LAUNCH- COMMERCIAL LENDING	18A	LMJ	\$175,339.00
					18A	Matrix Code	\$175,339.00
2017	6	3405	6243719	MAIN STREET LAUNCH-BUSINESS DIRECTORY COMMERCIAL	18B	LMA	\$52,040.00
2017	15	3395	6168224	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18B	LMA	\$20,981.00
2017	15	3395	6173910	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18B	LMA	\$8,933.00
2017	15	3395	6178555	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18B	LMA	\$54,743.00
2017	46	3418	6168224	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS	18B	LMA	\$62,120.00
2018	8	3448	6243719	18-19 Commercial Lending	18B	LMA	\$33,221.00
2018	8	3448	6251472	18-19 Commercial Lending	18B	LMA	\$8,540.00
2018	8	3448	6258614	18-19 Commercial Lending	18B	LMA	\$2,484.00
2018	8	3448	6261838	18-19 Commercial Lending	18B	LMA	\$1,242.00

2018	8	3448	6265343	18-19 Commercial Lending	18B	LMA	\$1,877.00
2018	8	3448	6270713	18-19 Commercial Lending	18B	LMA	\$2,489.00
2018	8	3448	6278701	18-19 Commercial Lending	18B	LMA	\$5,400.00
2018	9	3449	6243719	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$240,787.00
2018	9	3449	6251472	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$28,872.00
2018	9	3449	6258614	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$16,241.00
2018	9	3449	6261838	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$8,500.00
2018	9	3449	6265343	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$15,030.00
2018	9	3449	6270713	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$12,501.00
2018	9	3449	6278701	18-19 ECONOMIC DEVELOPMENT PROGRAM DELIVERY	18B	LMJ	\$5,288.00
2018	9	3477	6243719	18-19 TURNER GROUP CONSTRUCTION/OAKLAND	18B	LMCSV	\$61,805.00
2018	9	3477	6261838	18-19 TURNER GROUP CONSTRUCTION/OAKLAND	18B	LMCSV	\$2,089.00
2018	31	3474	6251472	18-19 MAIN STREET LAUNCH CD DISTRICT 7 BUSINESS	18B	LMA	\$27,063.00
2018	31	3474	6258614	18-19 MAIN STREET LAUNCH CD DISTRICT 7 BUSINESS	18B	LMA	\$26,310.00
2018	31	3474	6261838	18-19 MAIN STREET LAUNCH CD DISTRICT 7 BUSINESS	18B	LMA	\$15,419.00
					18B	Matrix Code	\$713,975.00
2017	23	3388	6246490	TURNER GROUP CONSTRUCTION/OAKLAND CONSTRUCTION	18C	LMCMC	\$3,386.00
2018	9	3481	6243719	18-19 OCCUR HEARTLANDS	18C	LMA	\$81,188.00
2018	9	3481	6251472	18-19 OCCUR HEARTLANDS	18C	LMA	\$12,905.00
2018	9	3481	6261838	18-19 OCCUR HEARTLANDS	18C	LMA	\$12,804.00
2018	9	3481	6278701	18-19 OCCUR HEARTLANDS	18C	LMA	\$14,228.00
					18C	Matrix Code	\$124,511.00
2018	6	3446	6243719	18-19 CDBG Program Delivery Cost	19C	LMA	\$632,096.00
2018	6	3446	6251472	18-19 CDBG Program Delivery Cost	19C	LMA	\$78,614.00
2018	6	3446	6258614	18-19 CDBG Program Delivery Cost	19C	LMA	\$50,584.00
2018	6	3446	6261838	18-19 CDBG Program Delivery Cost	19C	LMA	\$6,778.00
					19C	Matrix Code	\$768,072.00
Total							\$5,444,515.60

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	voucnr Number	Activity Name	matrix Code	national Objective	Drawn Amount
2017	19	3391	6168224	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$750.00
2017	19	3391	6173910	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$3,023.00
2017	19	3391	6178555	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$33,003.00
2017	21	3389	6168224	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	03T	LMC	\$6,516.00
2017	21	3389	6173910	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	03T	LMC	\$6,224.00
2017	34	3381	6168224	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$25,883.00
2017	34	3381	6173910	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$16,760.00
2017	35	3382	6168224	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$48,757.00
2017	35	3382	6173910	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$36,816.00
2018	17	3457	6243719	18-19 East Oakland Community Project	03T	LMC	\$43,250.00
2018	17	3457	6251472	18-19 East Oakland Community Project	03T	LMC	\$38,994.00
2018	17	3457	6258614	18-19 East Oakland Community Project	03T	LMC	\$15,689.00
2018	17	3457	6265343	18-19 East Oakland Community Project	03T	LMC	\$12,569.00
2018	17	3457	6278701	18-19 East Oakland Community Project	03T	LMC	\$18,592.00
2018	18	3458	6243719	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$148,034.00
2018	18	3458	6258614	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$57,610.00
2018	18	3458	6261838	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$17,199.00
2018	21	3462	6243719	18-19 Community Housing Program Delivery	03T	LMC	\$125,863.00
2018	21	3462	6251472	18-19 Community Housing Program Delivery	03T	LMC	\$25,804.00
2018	21	3462	6258614	18-19 Community Housing Program Delivery	03T	LMC	\$16,509.00
2018	21	3462	6261838	18-19 Community Housing Program Delivery	03T	LMC	\$8,052.00
2018	21	3462	6265343	18-19 Community Housing Program Delivery	03T	LMC	\$13,692.00
2018	21	3462	6270713	18-19 Community Housing Program Delivery	03T	LMC	\$12,468.00
2018	21	3462	6278701	18-19 Community Housing Program Delivery	03T	LMC	\$29,504.00
2018	79	3487	6251472	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$5,299.00
2018	79	3487	6258614	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$2,607.00
2018	79	3487	6261838	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$2,416.00
2018	79	3487	6278701	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND	03T	LMC	\$20,333.00
2018	79	3488	6258614	18-19 ST. MARY'S CENTER	03T	LMC	\$3,885.00
2018	79	3488	6261838	18-19 ST. MARY'S CENTER	03T	LMC	\$17,747.00
2018	79	3488	6278701	18-19 ST. MARY'S CENTER	03T	LMC	\$3,368.00
					03T	Matrix Code	\$817,216.00

2017	4	3407	6168224	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,586.00
2017	4	3407	6173910	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,586.00
2017	4	3407	6178555	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,586.00
2017	4	3407	6270713	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$2,861.00
2017	25	3386	6168224	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,496.00
2017	25	3386	6173910	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,683.00
2017	25	3386	6178555	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,496.00
2018	29	3471	6243719	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$15,514.00
2018	29	3471	6251472	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$2,586.00
2018	29	3471	6261838	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$5,172.00
2018	29	3471	6278701	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$2,851.00
2018	44	3491	6243719	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE	05A	LMC	\$14,191.00
2018	44	3491	6258614	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE	05A	LMC	\$4,069.00
2018	44	3491	6270713	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE	05A	LMC	\$1,900.00
2018	44	3492	6243719	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$15,003.00
2018	44	3492	6251472	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,897.00
2018	44	3492	6258614	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,894.00
2018	44	3492	6270713	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,987.00
2018	44	3492	6278701	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,974.00
2018	79	3480	6243719	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$19,127.00
2018	79	3480	6251472	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$7,968.00
2018	79	3480	6258614	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$4,591.00
2018	79	3480	6261838	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$5,357.00
2018	79	3480	6278701	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$5,560.00
					05A	Matrix Code	\$126,935.00
2018	32	3475	6258614	18-19 NIHOMACHI Legal Outreach	05C	LMC	\$13,740.00
					05C	Matrix Code	\$13,740.00
2017	2	3409	6168224	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$6,247.00
2017	2	3409	6173910	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$6,671.00
2017	2	3409	6178555	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$1,676.00
2017	13	3398	6168224	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$10,208.00
2017	13	3398	6173910	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$5,824.00
2017	13	3398	6178555	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$5,016.00
2017	13	3398	6270713	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$13,585.00
2017	14	3397	6168224	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$4,472.00
2017	14	3397	6173910	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$421.00
2017	16	3394	6243719	PROJECT RECONNECT-CRIME PREVENTION/LEADERS	05D	LMC	\$32,934.00
2017	20	3411	6168224	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$5,110.00
2017	20	3411	6173910	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$7,392.00
2017	20	3411	6178555	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$7,371.00
2018	23	3464	6243719	18-19 BROTHERS ON THE RISE	05D	LMC	\$17,659.00
2018	23	3464	6258614	18-19 BROTHERS ON THE RISE	05D	LMC	\$5,421.00
2018	23	3464	6261838	18-19 BROTHERS ON THE RISE	05D	LMC	\$3,134.00
2018	23	3464	6278701	18-19 BROTHERS ON THE RISE	05D	LMC	\$2,408.00
2018	28	3470	6243719	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$20,472.00
2018	28	3470	6261838	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$1,250.00
2018	28	3470	6270713	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$1,250.00
2018	72	3467	6243719	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$9,482.00
2018	72	3467	6251472	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$15,319.00
2018	72	3467	6258614	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$6,990.00
2018	72	3467	6278701	18-19 EAST BAY ASIAN YOUTH CENTER	05D	LMC	\$13,218.00
2018	79	3479	6243719	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$21,831.00
2018	79	3479	6251472	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$9,094.00
2018	79	3479	6258614	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$5,240.00
2018	79	3479	6261838	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$6,114.00
2018	79	3479	6278701	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E	05D	LMC	\$6,346.00
2018	79	3495	6243719	Town Camp/Oakland Parks & Recreation/Summer Youth	05D	LMC	\$75,000.00
2018	79	3495	6251472	Town Camp/Oakland Parks & Recreation/Summer Youth	05D	LMC	\$58,666.00
					05D	Matrix Code	\$385,821.00
2017	24	3387	6168224	Vietnamese American Community Center of the East Bay	05H	LMC	\$1,620.00
2017	24	3387	6173910	Vietnamese American Community Center of the East Bay	05H	LMC	\$1,751.00
2017	24	3387	6178555	Vietnamese American Community Center of the East Bay	05H	LMC	\$2,041.00
					05H	Matrix Code	\$5,412.00
2018	27	3469	6243719	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$25,612.00

2018	27	3469	6258614	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$5,458.00
2018	27	3469	6270713	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$2,913.00
					05I	Matrix Code	\$33,983.00
2018	24	3468	6243719	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$81,490.00
2018	24	3468	6251472	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$42,366.00
2018	24	3468	6258614	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$45,263.00
2018	24	3468	6261838	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$26,658.00
2018	24	3468	6265343	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$107.00
2018	24	3468	6278701	18-19 East Bay Community Law Center/ FAIR HOUSING	05J	LMC	\$18,768.00
					05J	Matrix Code	\$214,652.00
2017	45	3417	6168224	HOMEOWNERSHIP PROGRAM	05R	LMH	\$15,281.00
					05R	Matrix Code	\$15,281.00
2017	1	3410	6243719	Oakland Beautification Council- Abate & Deter Program	05V	LMA	\$81,386.00
					05V	Matrix Code	\$61,386.00
Total							\$1,674,426.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	voucher Number	Activity Name	matrix Code	National Objective	Drawn Amount
2017	48	3420	6173910	CDBG Program (Operations & Maintenance)	20		\$31,110.00
2018	13	3453	6243719	18-19 Citizen Engagement PBP	20		\$3,106.00
					20	Matrix Code	\$34,216.00
2017	37	3421	6168224	COMMUNITY HOUSING SERVICES PROGRAM DELIVERY	21A		\$37,529.00
2017	37	3421	6173910	COMMUNITY HOUSING SERVICES PROGRAM DELIVERY	21A		\$24,857.00
2017	38	3384	6168224	CDBG PROGRAM DELIVERY	21A		\$22,587.00
2017	38	3384	6173910	CDBG PROGRAM DELIVERY	21A		\$12,598.00
2017	47	3423	6168224	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A		\$83,571.00
2017	47	3423	6173910	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A		\$36,589.00
2017	47	3423	6178555	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A		\$6,050.00
2018	4	3445	6243719	18-19 CDBG-ADMINISTRATION	21A		\$230,525.00
2018	4	3445	6251472	18-19 CDBG-ADMINISTRATION	21A		\$13,009.00
2018	4	3445	6258614	18-19 CDBG-ADMINISTRATION	21A		\$142,540.00
2018	4	3445	6261838	18-19 CDBG-ADMINISTRATION	21A		\$25,405.00
2018	20	3460	6243719	18-19 FINANCE & CITY ATTORNEY ADMINISTRATION	21A		\$157,874.00
2018	20	3460	6251472	18-19 FINANCE & CITY ATTORNEY ADMINISTRATION	21A		\$23,951.00
2018	22	3463	6243719	18-19 Community Housing Services Administration Costs	21A		\$348,639.00
2018	22	3463	6251472	18-19 Community Housing Services Administration Costs	21A		\$10,092.00
2018	22	3463	6258614	18-19 Community Housing Services Administration Costs	21A		\$26,872.00
2018	22	3463	6261838	18-19 Community Housing Services Administration Costs	21A		\$15,090.00
2018	22	3463	6265343	18-19 Community Housing Services Administration Costs	21A		\$20,526.00
2018	22	3463	6270713	18-19 Community Housing Services Administration Costs	21A		\$22,097.00
2018	22	3463	6278701	18-19 Community Housing Services Administration Costs	21A		\$51,862.00
					21A	Matrix Code	\$1,312,263.00
2017	47	3422	6168224	FINANCE & CITY ATTORNEY OFFICE GENERAL	21B		\$21,090.00
2018	19	3459	6261838	18-19 cdbg program Op & Maintenance Indirect Cost	21B		\$17,996.00
2018	19	3459	6265343	18-19 cdbg program Op & Maintenance Indirect Cost	21B		\$18,793.00
					21B	Matrix Code	\$57,879.00
2018	74	3451	6243719	18-19 Housing Development Administration/Oakland	21C		\$299,821.00
					21C	Matrix Code	\$299,821.00
2017	43	3415	6168224	EAST BAY COMMUNITY LAW CENTER/FAIR HOUSING	21D		\$20,058.00
2017	43	3415	6173910	EAST BAY COMMUNITY LAW CENTER/FAIR HOUSING	21D		\$111,286.00
2017	43	3415	6178555	EAST BAY COMMUNITY LAW CENTER/FAIR HOUSING	21D		\$54,555.00
2017	43	3415	6243719	EAST BAY COMMUNITY LAW CENTER/FAIR HOUSING	21D		\$20,037.00
					21D	Matrix Code	\$205,936.00
Total							\$1,910,115.00

PR26 - Activity Summary by Selected Grant

Date Generated: 09/30/2019

Grantee: OAKLAND

Grant Year: 2018, 2017, 2016

State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded (All Years All Sources)	Total CDBG Drawn (All Years All Sources)
CA	OAKLAND	2018	B18MCD60013	Acquisition	08	LMH	3447	Open	\$560,695.00	\$203,440.00	2.68%	\$560,695.00	\$203,440.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	20		3453	Completed	\$0.00	\$203,440.00		\$560,695.00	\$203,440.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	21A		3445	Open	\$411,479.00	\$411,479.00		\$411,479.00	\$411,479.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	21A		3445	Open	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	21A		3463	Completed	\$495,462.00	\$495,462.00		\$495,462.00	\$495,462.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	21B		3459	Completed	\$36,789.00	\$36,789.00		\$36,789.00	\$36,789.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	21C		3451	Open	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2018	B18MCD60013	Administrative And Planning	21C		3451	Open	\$1,425,376.00	\$1,425,376.00	18.79%	\$1,428,482.00	\$1,428,482.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18A	LWJ	3472	Open	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18B	LMA	3448	Open	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18B	LMA	3477	Completed	\$93,405.00	\$93,405.00		\$93,405.00	\$93,405.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18B	LMA	3477	Completed	\$63,894.00	\$63,894.00		\$63,894.00	\$63,894.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18B	LMSV	3477	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18B	LWJ	3449	Open	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	18C	LWA	3481	Open	\$909,540.00	\$909,540.00	11.76%	\$909,540.00	\$909,540.00
CA	OAKLAND	2018	B18MCD60013	Economic Development	14A	LWH	3377	Open	\$6,995.00	\$6,995.00		\$6,995.00	\$6,995.00
CA	OAKLAND	2018	B18MCD60013	Housing	14A	LWH	3443	Open	\$159,200.00	\$159,200.00		\$159,200.00	\$159,200.00
CA	OAKLAND	2018	B18MCD60013	Housing	14A	LWH	3450	Open	\$77,320.00	\$77,320.00		\$77,320.00	\$77,320.00
CA	OAKLAND	2018	B18MCD60013	Housing	14A	LWH	3456	Open	\$118,275.00	\$118,275.00		\$118,275.00	\$118,275.00
CA	OAKLAND	2018	B18MCD60013	Housing	14A	LWH	3456	Open	\$23,200.00	\$23,200.00		\$23,200.00	\$23,200.00
CA	OAKLAND	2018	B18MCD60013	Housing	14B	LWH	3444	Open	\$26,415.00	\$26,415.00		\$26,415.00	\$26,415.00
CA	OAKLAND	2018	B18MCD60013	Housing	14B	LWH	3452	Open	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2018	B18MCD60013	Housing	14B	LWH	3454	Open	\$827,185.00	\$827,185.00		\$827,185.00	\$827,185.00
CA	OAKLAND	2018	B18MCD60013	Housing	14H	LWH	3454	Open	\$185,509.00	\$185,509.00		\$185,509.00	\$185,509.00
CA	OAKLAND	2018	B18MCD60013	Housing	14I	LWH	3455	Open	\$20,080.00	\$20,080.00		\$20,080.00	\$20,080.00
CA	OAKLAND	2018	B18MCD60013	Housing	19C	LMA	3446	Open	\$1,566,858.00	\$1,566,858.00	13.93%	\$2,850,381.48	\$1,283,894.00
CA	OAKLAND	2018	B18MCD60013	Other	03D	LMC	3483	Open	\$84,288.00	\$84,288.00	8.62%	\$766,072.00	\$766,072.00
CA	OAKLAND	2018	B18MCD60013	Public Improvements	03E	LMA	3486	Open	\$150,000.00	\$150,000.00		\$150,000.00	\$150,000.00
CA	OAKLAND	2018	B18MCD60013	Public Improvements	03E	LMC	3484	Open	\$160,451.00	\$160,451.00		\$160,451.00	\$160,451.00
CA	OAKLAND	2018	B18MCD60013	Public Improvements	03F	LMA	3478	Completed	\$45,995.00	\$45,995.00		\$45,995.00	\$45,995.00
CA	OAKLAND	2018	B18MCD60013	Public Improvements	03F	LMA	3489	Open	\$181,778.00	\$181,778.00		\$181,778.00	\$181,778.00
CA	OAKLAND	2018	B18MCD60013	Public Improvements	03K	LMA	3476	Open	\$90,099.00	\$90,099.00	0.96%	\$712,611.00	\$72,976.00
CA	OAKLAND	2018	B18MCD60013	Public Improvements	03T	LMC	3457	Open	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00
CA	OAKLAND	2018	B18MCD60013	Public Services	03T	LMC	3458	Open	\$247,391.00	\$247,391.00		\$247,391.00	\$247,391.00
CA	OAKLAND	2018	B18MCD60013	Public Services	03T	LMC	3458	Open	\$240,327.00	\$240,327.00		\$240,327.00	\$240,327.00
CA	OAKLAND	2018	B18MCD60013	Public Services	03T	LMC	3487	Open	\$38,028.00	\$38,028.00		\$38,028.00	\$38,028.00
CA	OAKLAND	2018	B18MCD60013	Public Services	03T	LMC	3488	Open	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05A	LMC	3471	Open	\$31,304.00	\$31,304.00		\$31,304.00	\$31,304.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05A	LMC	3480	Open	\$56,022.00	\$56,022.00		\$56,022.00	\$56,022.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05A	LMC	3491	Open	\$24,477.00	\$24,477.00		\$24,477.00	\$24,477.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05A	LMC	3492	Open	\$24,476.00	\$24,476.00		\$24,476.00	\$24,476.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05B	LMC	3465	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05C	LMC	3475	Open	\$23,555.00	\$23,555.00		\$23,555.00	\$23,555.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05C	LMC	3475	Open	\$33,375.00	\$33,375.00		\$33,375.00	\$33,375.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3464	Open	\$34,828.00	\$34,828.00		\$34,828.00	\$34,828.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3467	Open	\$24,477.00	\$24,477.00		\$24,477.00	\$24,477.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3470	Open	\$24,477.00	\$24,477.00		\$24,477.00	\$24,477.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3479	Open	\$56,304.00	\$56,304.00		\$56,304.00	\$56,304.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3479	Open	\$34,828.00	\$34,828.00		\$34,828.00	\$34,828.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3490	Open	\$150,000.00	\$150,000.00		\$150,000.00	\$150,000.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05D	LMC	3490	Open	\$34,500.00	\$34,500.00		\$34,500.00	\$34,500.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05I	LMC	3469	Completed	\$32,934.00	\$32,934.00		\$32,934.00	\$32,934.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05I	LMC	3482	Open	\$261,476.00	\$261,476.00		\$261,476.00	\$261,476.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05J	LMC	3468	Open	\$11,076.00	\$11,076.00		\$11,076.00	\$11,076.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05M	LMA	3466	Open	\$186,134.00	\$186,134.00		\$186,134.00	\$186,134.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05Q	LJK	3461	Open	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05Q	LJK	3461	Open	\$1,462,730.00	\$1,462,730.00	19.29%	\$1,752,515.00	\$1,483,827.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05Q	LJK	3461	Open	\$5,766,346.00	\$5,766,346.00	76.03%	\$8,962,296.48	\$6,132,271.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05Q	LJK	3461	Open	\$1,720,342.00	\$1,720,342.00		\$1,720,342.00	\$1,720,342.00
CA	OAKLAND	2018	B18MCD60013	Public Services	05Q	LJK	3461	Open	\$7,549,336.00	\$7,549,336.00		\$7,549,336.00	\$7,549,336.00

Total Grant Amount for 2017 Grant year = \$6,981,948.00

State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	OAKLAND	2017	B17MCD60013	Acquisition	01	LMA	3403	Cancel	\$0.00	\$0.00	0.00%	\$0.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Acquisition	08	LMA	3379	Open	\$477,276.00	\$49,500.00	0.71%	\$477,276.00	\$49,500.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	20	LMA	3420	Completed	\$36,789.00	\$36,789.00		\$36,789.00	\$36,789.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21A	LMA	3383	Completed	\$207,538.00	\$207,538.00		\$207,538.00	\$207,538.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21A	LMA	3384	Completed	\$725,096.00	\$725,096.00		\$725,096.00	\$725,096.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21A	LMA	3419	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21A	LMA	3421	Completed	\$204,573.00	\$204,573.00		\$204,573.00	\$204,573.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21A	LMA	3423	Completed	\$403,714.00	\$403,714.00		\$403,714.00	\$403,714.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21B	LMA	3422	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21D	LMA	3415	Completed	\$207,243.00	\$207,243.00		\$207,243.00	\$207,243.00
CA	OAKLAND	2017	B17MCD60013	Administrative And Planning	21D	LMA	3415	Completed	\$2,266,599.00	\$2,266,599.00	32.46%	\$2,490,703.00	\$2,490,703.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18A	LMA	3406	Open	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18B	LMA	3395	Completed	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18B	LMA	3405	Completed	\$93,405.00	\$93,405.00		\$93,405.00	\$93,405.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18B	LMA	3418	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18B	LMA	3416	Completed	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18C	LMA	3388	Completed	\$50,000.00	\$50,000.00		\$50,000.00	\$50,000.00
CA	OAKLAND	2017	B17MCD60013	Economic Development	18C	LMA	3388	Completed	\$895,646.00	\$895,646.00	12.83%	\$895,646.00	\$895,646.00
CA	OAKLAND	2017	B17MCD60013	Housing	14A	LMA	3377	Open	\$159,200.00	\$122,714.00		\$420,518.48	\$122,714.00
CA	OAKLAND	2017	B17MCD60013	Housing	14A	LMA	3380	Completed	\$52,832.00	\$52,832.00		\$66,232.00	\$66,232.00
CA	OAKLAND	2017	B17MCD60013	Housing	14A	LMA	3493	Open	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Housing	14A	LMA	3413	Completed	\$102,640.00	\$102,640.00		\$102,640.00	\$102,640.00
CA	OAKLAND	2017	B17MCD60013	Housing	14A	LMA	3413	Completed	\$75,880.00	\$75,880.00		\$92,530.00	\$92,530.00
CA	OAKLAND	2017	B17MCD60013	Housing	14B	LMA	3378	Completed	\$384,873.00	\$208,465.00		\$869,746.00	\$208,465.00
CA	OAKLAND	2017	B17MCD60013	Housing	14B	LMA	3385	Open	\$400,000.00	\$400,000.00		\$827,185.00	\$827,185.00
CA	OAKLAND	2017	B17MCD60013	Housing	14H	LMA	3412	Completed	\$85,509.00	\$0.00		\$185,509.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Housing	14I	LMA	3414	Open	\$1,417,202.00	\$962,531.00	13.79%	\$2,901,163.48	\$1,419,766.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03C	LMA	3496	Open	\$68,000.00	\$0.00		\$68,000.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03C	LMA	3498	Open	\$55,677.00	\$0.00		\$55,677.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03D	LMA	3219	Completed	\$29,020.00	\$29,020.00		\$29,020.00	\$29,020.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03D	LMA	3392	Completed	\$34,100.00	\$34,100.00		\$34,100.00	\$34,100.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03D	LMA	3400	Completed	\$60,995.00	\$60,995.00		\$60,995.00	\$60,995.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03E	LMA	3390	Open	\$135,000.00	\$34,615.00		\$135,000.00	\$34,615.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03F	LMA	3399	Completed	\$195,300.00	\$195,300.00		\$195,300.00	\$195,300.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03F	LMA	3473	Completed	\$125,000.00	\$125,000.00		\$125,000.00	\$125,000.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03K	LMA	3402	Open	\$91,334.00	\$0.00		\$91,334.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03K	LMA	3402	Open	\$84,286.00	\$70,106.00		\$84,286.00	\$70,106.00
CA	OAKLAND	2017	B17MCD60013	Public Improvements	03M	LMA	3393	Open	\$878,714.00	\$549,136.00	7.87%	\$1,396,037.00	\$1,049,136.00
CA	OAKLAND	2017	B17MCD60013	Public Services	03T	LMA	3381	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00
CA	OAKLAND	2017	B17MCD60013	Public Services	03T	LMA	3382	Completed	\$215,725.00	\$215,725.00		\$215,725.00	\$215,725.00
CA	OAKLAND	2017	B17MCD60013	Public Services	03T	LMA	3389	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2017	B17MCD60013	Public Services	03T	LMA	3391	Completed	\$38,026.00	\$38,026.00		\$38,026.00	\$38,026.00
CA	OAKLAND	2017	B17MCD60013	Public Services	03T	LMA	3386	Completed	\$21,096.00	\$21,096.00		\$21,096.00	\$21,096.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05A	LMA	3386	Completed	\$26,304.00	\$26,304.00		\$26,304.00	\$26,304.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05A	LMA	3407	Completed	\$31,304.00	\$31,304.00		\$31,304.00	\$31,304.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3394	Completed	\$32,934.00	\$32,934.00		\$32,934.00	\$32,934.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3397	Completed	\$26,305.00	\$26,305.00		\$26,305.00	\$26,305.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3398	Completed	\$60,000.00	\$60,000.00		\$60,000.00	\$60,000.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3398	Completed	\$34,828.00	\$34,828.00		\$34,828.00	\$34,828.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3401	Completed	\$21,089.00	\$21,089.00		\$21,089.00	\$21,089.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3408	Completed	\$67,146.00	\$67,146.00		\$67,146.00	\$67,146.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3409	Completed	\$34,830.00	\$34,830.00		\$34,830.00	\$34,830.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3411	Completed	\$21,097.00	\$21,097.00		\$21,097.00	\$21,097.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05D	LMA	3467	Open	\$20,495.00	\$20,495.00		\$20,495.00	\$20,495.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05H	LMA	3387	Completed	\$11,076.00	\$11,076.00		\$11,076.00	\$11,076.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05H	LMA	3466	Open	\$63,037.00	\$63,037.00		\$63,037.00	\$63,037.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05R	LMA	3417	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05U	LMA	3404	Completed	\$61,386.00	\$61,386.00		\$61,386.00	\$61,386.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05V	LMA	3410	Completed	\$959,047.00	\$959,047.00	13.74%	\$1,068,876.00	\$1,068,876.00
CA	OAKLAND	2017	B17MCD60013	Public Services	05V	LMA	3410	Completed	\$6,905,560.00	\$5,682,459.00	81.39%	\$9,229,701.48	\$6,961,986.00

Total 2017

Total Grant Amount for 2016 Grant year = \$7,076,798.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	OAKLAND	2016	B16MCD060013	Acquisition	08	LMH	3283	Completed	\$118,275.00	\$118,275.00	1.67%	\$733,275.00	\$733,275.00
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21A		3296	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21A		3297	Completed	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21A		3298	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21A		3299	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21A		3300	Completed	\$21,342.17	\$21,342.17		\$21,342.17	\$21,342.17
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21A		3301	Completed	\$461,414.97	\$461,414.97		\$461,414.97	\$461,414.97
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	21D		3287	Completed	\$239,785.99	\$239,785.99		\$339,785.99	\$339,785.99
CA	OAKLAND	2016	B16MCD060013	ADJUSTMENTS	21D		3287	Completed	(\$239,785.99)	(\$239,785.99)		(\$239,785.99)	(\$239,785.99)
CA	OAKLAND	2016	B16MCD060013	Administrative And Planning	18A	LVA	3308	Open	\$500,000.00	\$1,020,528.14	14.42%	\$500,000.00	\$1,020,528.14
CA	OAKLAND	2016	B16MCD060013	Economic Development	18B	LVA	3306	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00
CA	OAKLAND	2016	B16MCD060013	Economic Development	18B	LVA	3309	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Economic Development	18B	LVA	3312	Completed	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00
CA	OAKLAND	2016	B16MCD060013	Economic Development	18B	LVA	3321	Completed	\$176,469.00	\$176,469.00		\$176,469.00	\$176,469.00
CA	OAKLAND	2016	B16MCD060013	Economic Development	18B	LMCSV	3313	Completed	\$48,490.00	\$48,490.00		\$48,490.00	\$48,490.00
CA	OAKLAND	2016	B16MCD060013	Economic Development	18C	LMC	3307	Completed	\$19,461.23	\$19,461.23	10.80%	\$19,461.23	\$19,461.23
CA	OAKLAND	2016	B16MCD060013	Economic Development	18C	LMC	3307	Completed	\$1,264,066.23	\$764,066.23		\$1,264,066.23	\$764,066.23
CA	OAKLAND	2016	B16MCD060013	Housing	13B	LMH	3499	Open	\$126,237.00	\$0.00		\$277,939.00	\$134,129.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3304	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3304	Open	\$194,753.00	\$194,753.00		\$194,753.00	\$194,753.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3305	Open	\$99,379.00	\$99,379.00		\$99,379.00	\$99,379.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3305	Completed	\$271,660.02	\$271,660.02		\$271,660.02	\$271,660.02
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3314	Completed	\$13,200.00	\$13,200.00		\$13,200.00	\$13,200.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3318	Completed	\$59,821.00	\$59,821.00		\$59,821.00	\$59,821.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3377	Open	\$89,193.00	\$0.00		\$336,803.00	\$122,714.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3493	Open	\$694,567.63	\$0.00		\$1,473,037.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Housing	14A	LMH	3500	Open	\$86,187.00	\$0.00		\$390,193.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Housing	14B	LMH	3494	Open	\$254,408.00	\$254,408.00		\$644,003.00	\$644,003.00
CA	OAKLAND	2016	B16MCD060013	Housing	14H	LMC	3295	Completed	\$89,346.00	\$89,346.00		\$426,779.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Housing	14I	LMH	3302	Open	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Housing	19C	LVA	3322	Completed	\$932,563.00	\$833,400.02	11.78%	\$932,563.00	\$1,479,838.02
CA	OAKLAND	2016	B16MCD060013	Other	19C	LVA	3446	Open	\$114,168.00	\$114,168.00		\$768,072.00	\$768,072.00
CA	OAKLAND	2016	B16MCD060013	Other	19C	LMC	3323	Completed	\$238,086.00	\$238,086.00		\$238,086.00	\$238,086.00
CA	OAKLAND	2016	B16MCD060013	Other	19C	LMC	3323	Completed	\$1,284,817.00	\$1,284,817.00	18.16%	\$1,938,721.00	\$1,938,721.00
CA	OAKLAND	2016	B16MCD060013	Public Improvements	03F	LVA	3142	Completed	\$8,580.00	\$8,580.00		\$18,790.00	\$18,790.00
CA	OAKLAND	2016	B16MCD060013	Public Improvements	03F	LVA	3501	Completed	\$0.00	\$0.00		\$12,538.89	\$12,538.89
CA	OAKLAND	2016	B16MCD060013	Public Improvements	03F	LVA	3502	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2016	B16MCD060013	Public Improvements	06	SBS	3319	Completed	\$98,072.00	\$98,072.00		\$98,072.00	\$98,072.00
CA	OAKLAND	2016	B16MCD060013	Public Improvements	06	SBS	3319	Completed	\$126,652.00	\$126,652.00	1.79%	\$149,400.89	\$149,400.89
CA	OAKLAND	2016	B16MCD060013	Public Services	03T	LMC	3284	Completed	\$247,391.00	\$247,391.00		\$247,391.00	\$247,391.00
CA	OAKLAND	2016	B16MCD060013	Public Services	03T	LMC	3292	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Public Services	03T	LMC	3320	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05A	LMC	3280	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05A	LMC	3281	Completed	\$25,056.00	\$25,056.00		\$25,056.00	\$25,056.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05A	LMC	3290	Completed	\$103,200.00	\$103,200.00		\$103,200.00	\$103,200.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05A	LMC	3294	Completed	\$35,000.00	\$35,000.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05D	LMC	3285	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05D	LMC	3288	Completed	\$40,618.00	\$40,618.00		\$40,618.00	\$40,618.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05D	LMC	3289	Completed	\$35,494.00	\$35,494.00		\$35,494.00	\$35,494.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05D	LMC	3289	Completed	\$80,500.64	\$80,500.64		\$80,500.64	\$80,500.64
CA	OAKLAND	2016	B16MCD060013	Public Services	05D	LMC	3291	Completed	\$24,906.74	\$24,906.74		\$24,906.74	\$24,906.74
CA	OAKLAND	2016	B16MCD060013	Public Services	05I	LMC	3293	Completed	\$116,053.00	\$116,053.00		\$116,053.00	\$116,053.00
CA	OAKLAND	2016	B16MCD060013	Public Services	05R	LMH	3315	Completed	\$239,785.99	\$239,785.99		\$339,785.99	\$339,785.99
CA	OAKLAND	2016	B16MCD060013	ADJUSTMENTS MOVED FROM ADMIN FH	21D		3287	Completed	(\$239,785.99)	(\$239,785.99)		(\$239,785.99)	(\$239,785.99)
CA	OAKLAND	2016	B16MCD060013	Public Services	19F		3324	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Repayments Of Section 108 Loans	19F		3324	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MCD060013	Repayments Of Section 108 Loans	19F		3324	Cancel	\$5,274,188.76	\$5,274,188.76	74.53%	\$10,880,706.13	\$7,312,279.65
CA	OAKLAND	2016	B16MCD060013	Total 2016					\$6,879,540.39	\$5,274,188.76		\$10,880,706.13	\$7,312,279.65

CITY OF OAKLAND
PR27 REPORT
STATUS OF HOME GRANTS
July 1, 2018 – June 30, 2019

Commitments from Authorized Funds

Year	Total Authorization	Authorization	Committed to CMOs	Commt	Other Entities	Committed to Activities	Committed	Commt
1992	\$4,282,000.00	\$428,200.00	\$3,516,532.00	82.1%	\$0.00	\$337,268.00	\$4,282,000.00	100.0%
1993	\$2,830,000.00	\$424,500.00	\$583,783.00	20.6%	\$0.00	\$1,821,717.00	\$2,830,000.00	100.0%
1994	\$3,454,999.77	\$518,250.00	\$726,366.77	21.0%	\$0.00	\$2,210,383.00	\$3,454,999.77	100.0%
1995	\$3,708,000.00	\$556,200.00	\$910,130.00	24.5%	\$0.00	\$2,241,670.00	\$3,708,000.00	100.0%
1996	\$3,889,000.00	\$583,350.00	\$583,350.00	15.0%	\$0.00	\$2,722,300.00	\$3,889,000.00	100.0%
1997	\$3,804,000.00	\$570,600.00	\$570,600.00	15.0%	\$0.00	\$2,662,800.00	\$3,804,000.00	100.0%
1998	\$4,113,000.00	\$616,950.00	\$2,843,628.00	69.1%	\$0.00	\$652,422.00	\$4,113,000.00	100.0%
1999	\$4,427,000.00	\$664,050.00	\$1,975,901.00	44.6%	\$0.00	\$1,787,049.00	\$4,427,000.00	100.0%
2000	\$4,435,000.00	\$665,250.00	\$1,966,401.00	44.3%	\$0.00	\$1,803,349.00	\$4,435,000.00	100.0%
2001	\$4,937,000.00	\$600,052.00	\$2,208,415.00	44.7%	\$0.00	\$2,128,533.00	\$4,937,000.00	100.0%
2002	\$4,918,000.00	\$491,800.00	\$2,831,899.00	57.5%	\$0.00	\$1,594,301.00	\$4,918,000.00	100.0%
2003	\$4,883,314.00	\$488,331.00	\$1,898,092.00	38.8%	\$0.00	\$2,496,891.00	\$4,883,314.00	100.0%
2004	\$5,304,734.00	\$486,650.00	\$3,833,405.00	72.2%	\$0.00	\$984,679.00	\$5,304,734.00	100.0%
2005	\$4,839,396.00	\$470,413.00	\$4,205,073.00	86.8%	\$0.00	\$163,910.00	\$4,839,396.00	100.0%
2006	\$4,494,122.00	\$442,662.70	\$1,600,000.00	35.6%	\$0.00	\$2,451,459.30	\$4,494,122.00	100.0%
2007	\$4,478,737.00	\$441,124.20	\$1,345,935.00	30.0%	\$0.00	\$2,691,677.80	\$4,478,737.00	100.0%
2008	\$4,305,431.00	\$641,724.00	\$3,650,344.00	84.7%	\$0.00	\$13,363.00	\$4,305,431.00	100.0%
2009	\$4,774,825.00	\$716,223.50	\$2,700,000.00	56.5%	\$0.00	\$1,358,601.50	\$4,774,825.00	100.0%
2010	\$4,753,166.00	\$676,555.60	\$802,724.00	16.8%	\$0.00	\$3,273,886.40	\$4,753,166.00	100.0%
2011	\$4,196,010.00	\$419,601.00	\$629,402.00	15.0%	\$0.00	\$3,147,007.00	\$4,196,010.00	100.0%
2012	\$2,355,822.00	\$235,582.20	\$353,373.30	15.0%	\$0.00	\$1,766,866.50	\$2,355,822.00	100.0%
2013	\$2,259,656.00	\$225,965.60	\$338,948.40	15.0%	\$0.00	\$1,694,742.00	\$2,259,656.00	100.0%
2014	\$2,321,210.00	\$348,181.50	\$348,181.50	15.0%	\$0.00	\$1,624,847.00	\$2,321,210.00	100.0%
2015	\$2,061,879.00	\$212,239.40	\$309,281.85	15.0%	\$0.00	\$1,540,357.75	\$2,061,879.00	100.0%
2016	\$2,159,809.00	\$215,980.90	\$323,971.35	15.0%	\$0.00	\$823,824.83	\$1,363,777.08	63.1%
2017	\$2,107,060.00	\$210,706.00	\$316,059.00	15.0%	\$0.00	\$0.00	\$526,765.00	25.0%
2018	\$3,042,249.00	\$304,224.90	\$0.00	0.0%	\$0.00	\$0.00	\$304,224.90	10.0%
Total	\$103,135,419.77	\$12,655,367.50	\$41,371,796.17	40.1%	\$0.00	\$43,993,905.08	\$98,021,068.75	95.0%

Program Income (PI)

Year	Total Receipts	PA	Activities	Committed	Net Disbursed	Approved	Total Disbursed	% Disbursed
1992	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	\$3,581,036.00	N/A	\$3,581,036.00	100.0%	\$3,581,036.00	\$0.00	\$3,581,036.00	100.0%
2004	\$987,978.00	N/A	\$987,978.00	100.0%	\$987,978.00	\$0.00	\$987,978.00	100.0%
2005	\$2,709,997.00	N/A	\$2,709,997.00	100.0%	\$2,709,997.00	\$0.00	\$2,709,997.00	100.0%
2006	\$1,794,674.00	N/A	\$1,794,674.00	100.0%	\$1,794,674.00	\$0.00	\$1,794,674.00	100.0%
2007	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	\$1,401,421.00	N/A	\$1,401,421.00	100.0%	\$1,401,421.00	\$0.00	\$1,401,421.00	100.0%
2009	\$304,951.00	N/A	\$304,951.00	100.0%	\$304,951.00	\$0.00	\$304,951.00	100.0%
2010	\$131,455.00	N/A	\$131,455.00	100.0%	\$131,455.00	\$0.00	\$131,455.00	100.0%
2011	\$164,962.00	N/A	\$164,962.00	100.0%	\$164,962.00	\$0.00	\$164,962.00	100.0%
2012	\$264,421.39	N/A	\$264,421.39	100.0%	\$264,421.39	\$0.00	\$264,421.39	100.0%
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$753,379.47	\$0.00	\$701,019.37	93.0%	\$701,019.37	\$0.00	\$701,019.37	93.0%
2017	\$753,379.47	\$0.00	\$153,775.55	20.4%	\$153,775.55	\$0.00	\$153,775.55	20.4%
2018	\$1,818,139.19	\$181,813.92	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$14,665,793.52	\$181,813.92	\$12,195,690.31	84.2%	\$12,195,690.31	\$0.00	\$12,195,690.31	84.2%

Program Income for Administration (PA)

Year	Authorized Amount	Activities	% Committed	Net Disbursed	Approved	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$181,813.92	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

Total

\$181,813.92

\$0.00

0.0%

\$0.00

\$0.00

\$0.00

0.0%

Recaptured Homebuyer Funds (HP)

Year	Total Receipts	Activities	% Committed	Net Disbursed	Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

Repayments to Local Account (IU)

Year	Total Receipts	Activities	% Committed	Net Disbursed	Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

Disbursements from Treasury Account

Year	Total Authorization	Disbursed	Remaining	Net Disbursed	Approval	Total Disbursed	% Disb	Available to Disburse
1992	\$4,282,000.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00	\$4,282,000.00	100.0%	\$0.00
1993	\$2,830,000.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00	\$2,830,000.00	100.0%	\$0.00
1994	\$3,454,999.77	\$3,462,499.77	(\$7,500.00)	\$3,454,999.77	\$0.00	\$3,454,999.77	100.0%	\$0.00
1995	\$3,708,000.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00	\$3,708,000.00	100.0%	\$0.00
1996	\$3,889,000.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00	\$3,889,000.00	100.0%	\$0.00
1997	\$3,804,000.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00	\$3,804,000.00	100.0%	\$0.00
1998	\$4,113,000.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00	\$4,113,000.00	100.0%	\$0.00
1999	\$4,427,000.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00	\$4,427,000.00	100.0%	\$0.00
2000	\$4,435,000.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00	\$4,435,000.00	100.0%	\$0.00
2001	\$4,937,000.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00	\$4,937,000.00	100.0%	\$0.00
2002	\$4,918,000.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00	\$4,918,000.00	100.0%	\$0.00
2003	\$4,883,314.00	\$4,883,314.00	\$0.00	\$4,883,314.00	\$0.00	\$4,883,314.00	100.0%	\$0.00
2004	\$5,304,734.00	\$5,304,734.00	\$0.00	\$5,304,734.00	\$0.00	\$5,304,734.00	100.0%	\$0.00
2005	\$4,839,396.00	\$4,839,396.00	(\$500.00)	\$4,839,396.00	\$0.00	\$4,839,396.00	100.0%	\$0.00
2006	\$4,494,122.00	\$4,533,941.00	(\$39,819.00)	\$4,494,122.00	\$0.00	\$4,494,122.00	100.0%	\$0.00
2007	\$4,478,737.00	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00	\$4,478,737.00	100.0%	\$0.00
2008	\$4,305,431.00	\$4,305,431.00	\$0.00	\$4,305,431.00	\$0.00	\$4,305,431.00	100.0%	\$0.00
2009	\$4,774,825.00	\$4,774,825.00	\$0.00	\$4,774,825.00	\$0.00	\$4,774,825.00	100.0%	\$0.00
2010	\$4,753,166.00	\$4,753,166.00	\$0.00	\$4,753,166.00	\$0.00	\$4,753,166.00	100.0%	\$0.00
2011	\$4,196,010.00	\$4,196,010.00	\$0.00	\$4,196,010.00	\$0.00	\$4,196,010.00	100.0%	\$0.00
2012	\$2,355,822.00	\$2,729,847.44	(\$374,025.44)	\$2,355,822.00	\$0.00	\$2,355,822.00	100.0%	\$0.00
2013	\$2,259,656.00	\$2,259,656.00	\$0.00	\$2,259,656.00	\$0.00	\$2,259,656.00	100.0%	\$0.00

2014	\$2,321,210.00	\$2,321,209.50	\$0.00	\$2,321,209.50	\$0.00	\$0.00	\$2,321,209.50	99.9%	\$0.50
2015	\$2,061,879.00	\$2,061,879.00	\$0.00	\$2,061,879.00	\$0.00	\$0.00	\$2,061,879.00	100.0%	\$0.00
2016	\$2,159,809.00	\$1,263,777.07	\$0.00	\$1,263,777.07	\$0.00	\$0.00	\$1,263,777.07	58.5%	\$896,031.93
2017	\$2,107,060.00	\$426,765.00	\$0.00	\$426,765.00	\$0.00	\$0.00	\$426,765.00	20.2%	\$1,680,295.00
2018	\$3,042,249.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$3,042,249.00
Total	\$103,135,419.77	\$97,938,687.78	(\$421,844.44)	\$97,516,843.34	\$0.00	\$0.00	\$97,516,843.34	94.5%	\$5,618,576.43

Home Activities Commitments/Disbursements from Treasury Account

Year	Activities	CO Activities	% City	Disburse	Returned	Net Disburse	Disu	Pending	Total Disburse	% Disu
1992	\$3,853,800.00	\$3,853,800.00	100.0%	\$3,853,800.00	\$0.00	\$3,853,800.00	100.0%	\$0.00	\$3,853,800.00	100.0%
1993	\$2,405,500.00	\$2,405,500.00	100.0%	\$2,405,500.00	\$0.00	\$2,405,500.00	100.0%	\$0.00	\$2,405,500.00	100.0%
1994	\$2,936,749.77	\$2,936,749.77	100.0%	\$2,944,249.77	(\$7,500.00)	\$2,936,749.77	100.0%	\$0.00	\$2,936,749.77	100.0%
1995	\$3,151,800.00	\$3,151,800.00	100.0%	\$3,151,800.00	\$0.00	\$3,151,800.00	100.0%	\$0.00	\$3,151,800.00	100.0%
1996	\$3,305,650.00	\$3,305,650.00	100.0%	\$3,305,650.00	\$0.00	\$3,305,650.00	100.0%	\$0.00	\$3,305,650.00	100.0%
1997	\$3,233,400.00	\$3,233,400.00	100.0%	\$3,233,400.00	\$0.00	\$3,233,400.00	100.0%	\$0.00	\$3,233,400.00	100.0%
1998	\$3,496,050.00	\$3,496,050.00	100.0%	\$3,496,050.00	\$0.00	\$3,496,050.00	100.0%	\$0.00	\$3,496,050.00	100.0%
1999	\$3,762,950.00	\$3,762,950.00	100.0%	\$3,762,950.00	\$0.00	\$3,762,950.00	100.0%	\$0.00	\$3,762,950.00	100.0%
2000	\$3,769,750.00	\$3,769,750.00	100.0%	\$3,769,750.00	\$0.00	\$3,769,750.00	100.0%	\$0.00	\$3,769,750.00	100.0%
2001	\$4,336,948.00	\$4,336,948.00	100.0%	\$4,336,948.00	\$0.00	\$4,336,948.00	100.0%	\$0.00	\$4,336,948.00	100.0%
2002	\$4,426,200.00	\$4,426,200.00	100.0%	\$4,426,200.00	\$0.00	\$4,426,200.00	100.0%	\$0.00	\$4,426,200.00	100.0%
2003	\$4,394,983.00	\$4,394,983.00	100.0%	\$4,394,983.00	\$0.00	\$4,394,983.00	100.0%	\$0.00	\$4,394,983.00	100.0%
2004	\$4,818,084.00	\$4,818,084.00	100.0%	\$4,818,084.00	\$0.00	\$4,818,084.00	100.0%	\$0.00	\$4,818,084.00	100.0%
2005	\$4,368,983.00	\$4,368,983.00	100.0%	\$4,369,483.00	(\$500.00)	\$4,368,983.00	100.0%	\$0.00	\$4,368,983.00	100.0%
2006	\$4,051,459.30	\$4,051,459.30	100.0%	\$4,091,278.30	(\$39,819.00)	\$4,051,459.30	100.0%	\$0.00	\$4,051,459.30	100.0%
2007	\$4,037,612.80	\$4,037,612.80	100.0%	\$4,037,612.80	\$0.00	\$4,037,612.80	100.0%	\$0.00	\$4,037,612.80	100.0%
2008	\$3,663,707.00	\$3,663,707.00	100.0%	\$3,663,707.00	\$0.00	\$3,663,707.00	100.0%	\$0.00	\$3,663,707.00	100.0%
2009	\$4,058,601.50	\$4,058,601.50	100.0%	\$4,058,601.50	\$0.00	\$4,058,601.50	100.0%	\$0.00	\$4,058,601.50	100.0%
2010	\$4,076,610.40	\$4,076,610.40	100.0%	\$4,076,610.40	\$0.00	\$4,076,610.40	100.0%	\$0.00	\$4,076,610.40	100.0%
2011	\$3,776,409.00	\$3,776,409.00	100.0%	\$3,776,409.00	\$0.00	\$3,776,409.00	100.0%	\$0.00	\$3,776,409.00	100.0%
2012	\$2,120,239.80	\$2,120,239.80	100.0%	\$2,494,265.24	(\$374,025.44)	\$2,120,239.80	100.0%	\$0.00	\$2,120,239.80	100.0%
2013	\$2,033,690.40	\$2,033,690.40	100.0%	\$2,033,690.40	\$0.00	\$2,033,690.40	100.0%	\$0.00	\$2,033,690.40	100.0%
2014	\$1,973,028.50	\$1,973,028.50	100.0%	\$1,973,028.50	\$0.00	\$1,973,028.50	100.0%	\$0.00	\$1,973,028.50	100.0%
2015	\$1,849,639.60	\$1,849,639.60	100.0%	\$1,849,639.60	\$0.00	\$1,849,639.60	100.0%	\$0.00	\$1,849,639.60	100.0%
2016	\$1,943,828.10	\$1,147,796.18	59.0%	\$1,047,796.17	\$0.00	\$1,047,796.17	53.9%	\$0.00	\$1,047,796.17	53.9%
2017	\$1,896,354.00	\$316,059.00	16.6%	\$216,059.00	\$0.00	\$216,059.00	11.3%	\$0.00	\$216,059.00	11.3%
2018	\$2,738,024.10	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$90,480,052.27	\$85,365,701.25	94.3%	\$85,587,545.68	(\$421,844.44)	\$85,165,701.24	94.1%	\$0.00	\$85,165,701.24	94.1%

Administrative Funds (AD)

Year	Authorized Amount	Amount Committed	% Auth. Commt.	Balance to Commit	Total Disbursed	% Auth. Disb.	Available to Disburse
1992	\$428,200.00	\$428,200.00	100.0%	\$0.00	\$428,200.00	100.0%	\$0.00
1993	\$283,000.00	\$283,000.00	100.0%	\$0.00	\$283,000.00	100.0%	\$0.00
1994	\$345,500.00	\$345,500.00	100.0%	\$0.00	\$345,500.00	100.0%	\$0.00
1995	\$370,800.00	\$370,800.00	100.0%	\$0.00	\$370,800.00	100.0%	\$0.00
1996	\$388,900.00	\$388,900.00	100.0%	\$0.00	\$388,900.00	100.0%	\$0.00
1997	\$380,400.00	\$380,400.00	100.0%	\$0.00	\$380,400.00	100.0%	\$0.00
1998	\$411,300.00	\$411,300.00	100.0%	\$0.00	\$411,300.00	100.0%	\$0.00
1999	\$442,700.00	\$442,700.00	100.0%	\$0.00	\$442,700.00	100.0%	\$0.00
2000	\$443,500.00	\$443,500.00	100.0%	\$0.00	\$443,500.00	100.0%	\$0.00
2001	\$493,700.00	\$493,700.00	100.0%	\$0.00	\$493,700.00	100.0%	\$0.00
2002	\$491,800.00	\$491,800.00	100.0%	\$0.00	\$491,800.00	100.0%	\$0.00
2003	\$488,331.00	\$488,331.00	100.0%	\$0.00	\$488,331.00	100.0%	\$0.00
2004	\$486,650.00	\$486,650.00	100.0%	\$0.00	\$486,650.00	100.0%	\$0.00
2005	\$470,413.00	\$470,413.00	100.0%	\$0.00	\$470,413.00	100.0%	\$0.00
2006	\$442,662.70	\$442,662.70	100.0%	\$0.00	\$442,662.70	100.0%	\$0.00
2007	\$441,124.20	\$441,124.20	100.0%	\$0.00	\$441,124.20	100.0%	\$0.00
2008	\$427,816.00	\$427,816.00	100.0%	\$0.00	\$427,816.00	100.0%	\$0.00
2009	\$477,482.50	\$477,482.50	100.0%	\$0.00	\$477,482.50	100.0%	\$0.00
2010	\$475,316.60	\$475,316.60	100.0%	\$0.00	\$475,316.60	100.0%	\$0.00
2011	\$419,601.00	\$419,601.00	100.0%	\$0.00	\$419,601.00	100.0%	\$0.00
2012	\$235,582.20	\$235,582.20	100.0%	\$0.00	\$235,582.20	100.0%	\$0.00
2013	\$225,965.60	\$225,965.60	100.0%	\$0.00	\$225,965.60	100.0%	\$0.00
2014	\$232,121.00	\$232,121.00	100.0%	\$0.00	\$232,120.50	99.9%	\$0.50
2015	\$206,187.90	\$206,187.90	100.0%	\$0.00	\$206,187.90	100.0%	\$0.00
2016	\$215,980.90	\$215,980.90	100.0%	\$0.00	\$215,980.90	100.0%	\$0.00
2017	\$210,706.00	\$210,706.00	100.0%	\$0.00	\$210,706.00	100.0%	\$0.00
2018	\$304,224.90	\$0.00	0.0%	\$304,224.90	\$0.00	0.0%	\$304,224.90
Total	\$10,239,965.50	\$9,935,740.60	97.0%	\$304,224.90	\$9,935,740.10	97.0%	\$304,225.40

CHDO Operating Funds (CO)

Year	Authorized Amount	Amount Committed	% Auth Commt	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$141,500.00	\$141,500.00	100.0%	\$0.00	\$141,500.00	100.0%	\$0.00
1994	\$172,750.00	\$172,750.00	100.0%	\$0.00	\$172,750.00	100.0%	\$0.00
1995	\$185,400.00	\$185,400.00	100.0%	\$0.00	\$185,400.00	100.0%	\$0.00
1996	\$194,450.00	\$194,450.00	100.0%	\$0.00	\$194,450.00	100.0%	\$0.00
1997	\$190,200.00	\$190,200.00	100.0%	\$0.00	\$190,200.00	100.0%	\$0.00
1998	\$205,650.00	\$205,650.00	100.0%	\$0.00	\$205,650.00	100.0%	\$0.00
1999	\$221,350.00	\$221,350.00	100.0%	\$0.00	\$221,350.00	100.0%	\$0.00
2000	\$221,750.00	\$221,750.00	100.0%	\$0.00	\$221,750.00	100.0%	\$0.00
2001	\$106,352.00	\$106,352.00	100.0%	\$0.00	\$106,352.00	100.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$213,908.00	\$213,908.00	100.0%	\$0.00	\$213,908.00	100.0%	\$0.00
2009	\$238,741.00	\$238,741.00	100.0%	\$0.00	\$238,741.00	100.0%	\$0.00
2010	\$201,239.00	\$201,239.00	100.0%	\$0.00	\$201,239.00	100.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$116,060.50	\$116,060.50	100.0%	\$0.00	\$116,060.50	100.0%	\$0.00
2015	\$6,051.50	\$6,051.50	100.0%	\$0.00	\$6,051.50	100.0%	\$0.00
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$2,415,402.00	\$2,415,402.00	100.0%	\$0.00	\$2,415,402.00	100.0%	\$0.00

CHDO Funds (CR)

Year	Requirement	Amount	Separate to	Subgrant to	Subgrant	Committed to	CHDO	Comm.	Total Available	CHDO	Dispers.
1992	\$642,300.00	\$3,516,532.00	\$0.00	\$3,516,532.00	\$0.00	\$3,516,532.00	100.0%	\$0.00	\$3,516,532.00	100.0%	\$0.00
1993	\$424,500.00	\$583,783.00	\$0.00	\$583,783.00	\$0.00	\$583,783.00	100.0%	\$0.00	\$583,783.00	100.0%	\$0.00
1994	\$518,250.00	\$726,366.77	\$0.00	\$726,366.77	\$0.00	\$726,366.77	100.0%	\$0.00	\$726,366.77	100.0%	\$0.00
1995	\$556,200.00	\$910,130.00	\$0.00	\$910,130.00	\$0.00	\$910,130.00	100.0%	\$0.00	\$910,130.00	100.0%	\$0.00
1996	\$583,350.00	\$583,350.00	\$0.00	\$583,350.00	\$0.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00
1997	\$570,600.00	\$570,600.00	\$0.00	\$570,600.00	\$0.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00
1998	\$616,950.00	\$2,843,628.00	\$0.00	\$2,843,628.00	\$0.00	\$2,843,628.00	100.0%	\$0.00	\$2,843,628.00	100.0%	\$0.00
1999	\$664,050.00	\$1,975,901.00	\$0.00	\$1,975,901.00	\$0.00	\$1,975,901.00	100.0%	\$0.00	\$1,975,901.00	100.0%	\$0.00
2000	\$665,250.00	\$1,966,401.00	\$0.00	\$1,966,401.00	\$0.00	\$1,966,401.00	100.0%	\$0.00	\$1,966,401.00	100.0%	\$0.00
2001	\$740,550.00	\$2,208,415.00	\$0.00	\$2,208,415.00	\$0.00	\$2,208,415.00	100.0%	\$0.00	\$2,208,415.00	100.0%	\$0.00
2002	\$737,700.00	\$2,831,899.00	\$0.00	\$2,831,899.00	\$0.00	\$2,831,899.00	100.0%	\$0.00	\$2,831,899.00	100.0%	\$0.00
2003	\$732,497.10	\$1,898,092.00	\$0.00	\$1,898,092.00	\$0.00	\$1,898,092.00	100.0%	\$0.00	\$1,898,092.00	100.0%	\$0.00
2004	\$729,975.00	\$3,833,405.00	\$0.00	\$3,833,405.00	\$0.00	\$3,833,405.00	100.0%	\$0.00	\$3,833,405.00	100.0%	\$0.00
2005	\$705,619.95	\$4,205,073.00	\$0.00	\$4,205,073.00	\$0.00	\$4,205,073.00	100.0%	\$0.00	\$4,205,073.00	100.0%	\$0.00
2006	\$663,994.05	\$1,600,000.00	\$0.00	\$1,600,000.00	\$0.00	\$1,600,000.00	100.0%	\$0.00	\$1,600,000.00	100.0%	\$0.00
2007	\$661,686.30	\$1,345,935.00	\$0.00	\$1,345,935.00	\$0.00	\$1,345,935.00	100.0%	\$0.00	\$1,345,935.00	100.0%	\$0.00
2008	\$641,724.00	\$3,650,344.00	\$0.00	\$3,650,344.00	\$0.00	\$3,650,344.00	100.0%	\$0.00	\$3,650,344.00	100.0%	\$0.00
2009	\$716,223.75	\$2,700,000.00	\$0.00	\$2,700,000.00	\$0.00	\$2,700,000.00	100.0%	\$0.00	\$2,700,000.00	100.0%	\$0.00
2010	\$712,974.90	\$802,724.00	\$0.00	\$802,724.00	\$0.00	\$802,724.00	100.0%	\$0.00	\$802,724.00	100.0%	\$0.00
2011	\$629,401.50	\$629,402.00	\$0.00	\$629,402.00	\$0.00	\$629,402.00	100.0%	\$0.00	\$629,402.00	100.0%	\$0.00
2012	\$353,373.30	\$353,373.30	\$0.00	\$353,373.30	\$0.00	\$353,373.30	100.0%	\$0.00	\$353,373.30	100.0%	\$0.00
2013	\$338,948.40	\$338,948.40	\$0.00	\$338,948.40	\$0.00	\$338,948.40	100.0%	\$0.00	\$338,948.40	100.0%	\$0.00
2014	\$348,181.50	\$348,181.50	\$0.00	\$348,181.50	\$0.00	\$348,181.50	100.0%	\$0.00	\$348,181.50	100.0%	\$0.00
2015	\$309,281.85	\$309,281.85	\$0.00	\$309,281.85	\$0.00	\$309,281.85	100.0%	\$0.00	\$309,281.85	100.0%	\$0.00
2016	\$323,971.35	\$323,971.35	\$0.00	\$323,971.35	\$0.00	\$323,971.35	100.0%	\$0.00	\$323,971.35	100.0%	\$0.00
2017	\$316,059.00	\$316,059.00	\$0.00	\$316,059.00	\$0.00	\$316,059.00	100.0%	\$0.00	\$316,059.00	68.3%	\$100,000.00
2018	\$456,337.35	\$456,337.35	\$0.00	\$0.00	\$456,337.35	\$0.00	0.0%	\$456,337.35	\$0.00	0.0%	\$456,337.35
Total	\$15,359,949.30	\$41,828,133.52	\$0.00	\$41,371,796.17	\$456,337.35	\$41,371,796.17	100.0%	\$456,337.35	\$41,271,796.17	99.7%	\$556,337.35

CHDO Loans (CL)

Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Commit	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

CHDO Capacity (CC)

Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Comm	Balance to Commit	Total Disposed	% Auth Disp	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

Reservations to State Recipients and Sub-recipients (SU)

Year	Authorized Amount	to Child Care	Amount Committed	% Available	Balance to Commit	Total Disbursed	% Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%

Total Program Funds

Year	Total Authorization	Funds	Committed Amount	Activities	Admin. Costs	Net Disbursed	Pending	Total Disbursed	Disburse
1992	\$4,282,000.00	\$0.00	\$3,853,800.00	\$3,853,800.00	\$428,200.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00
1993	\$2,830,000.00	\$0.00	\$2,405,500.00	\$2,405,500.00	\$424,500.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00
1994	\$3,454,999.77	\$0.00	\$2,936,749.77	\$2,936,749.77	\$518,250.00	\$3,454,999.77	\$0.00	\$3,454,999.77	\$0.00
1995	\$3,708,000.00	\$0.00	\$3,151,800.00	\$3,151,800.00	\$556,200.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00
1996	\$3,889,000.00	\$0.00	\$3,305,650.00	\$3,305,650.00	\$583,350.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00
1997	\$3,804,000.00	\$0.00	\$3,233,400.00	\$3,233,400.00	\$570,600.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00
1998	\$4,113,000.00	\$0.00	\$3,496,050.00	\$3,496,050.00	\$616,950.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00
1999	\$4,427,000.00	\$0.00	\$3,762,950.00	\$3,762,950.00	\$664,050.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00

Year	Total Authorization	Funds	Activities	Activities	Admin/Chgo Of	% Net Disbursed	Pending	% Total Disbursed	Disburse
2000	\$4,435,000.00	\$0.00	\$3,769,750.00	\$3,769,750.00	\$665,250.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00
2001	\$4,937,000.00	\$0.00	\$4,336,948.00	\$4,336,948.00	\$600,052.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00
2002	\$4,918,000.00	\$0.00	\$4,426,200.00	\$4,426,200.00	\$491,800.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00
2003	\$4,883,314.00	\$3,581,036.00	\$7,976,019.00	\$7,976,019.00	\$488,331.00	\$8,464,350.00	\$0.00	\$8,464,350.00	\$0.00
2004	\$5,304,734.00	\$987,978.00	\$5,806,062.00	\$5,806,062.00	\$486,650.00	\$6,292,712.00	\$0.00	\$6,292,712.00	\$0.00
2005	\$4,839,396.00	\$2,709,997.00	\$7,078,980.00	\$7,078,980.00	\$470,413.00	\$7,549,393.00	\$0.00	\$7,549,393.00	\$0.00
2006	\$4,494,122.00	\$1,794,674.00	\$5,846,133.30	\$5,846,133.30	\$442,662.70	\$6,288,796.00	\$0.00	\$6,288,796.00	\$0.00
2007	\$4,478,737.00	\$0.00	\$4,037,612.80	\$4,037,612.80	\$441,124.20	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00
2008	\$4,305,431.00	\$1,401,421.00	\$5,065,128.00	\$5,065,128.00	\$641,724.00	\$5,706,852.00	\$0.00	\$5,706,852.00	\$0.00
2009	\$4,774,825.00	\$304,951.00	\$4,363,552.50	\$4,363,552.50	\$716,223.50	\$5,079,776.00	\$0.00	\$5,079,776.00	\$0.00
2010	\$4,753,166.00	\$1,455.00	\$4,208,065.40	\$4,208,065.40	\$676,555.60	\$4,884,621.00	\$0.00	\$4,884,621.00	\$0.00
2011	\$4,196,010.00	\$164,962.00	\$3,941,371.00	\$3,941,371.00	\$419,601.00	\$4,360,972.00	\$0.00	\$4,360,972.00	\$0.00
2012	\$2,355,822.00	\$264,421.39	\$2,384,661.19	\$2,384,661.19	\$235,582.20	\$2,620,243.39	\$0.00	\$2,620,243.39	\$0.00
2013	\$2,259,656.00	\$0.00	\$2,033,690.40	\$2,033,690.40	\$225,965.60	\$2,259,656.00	\$0.00	\$2,259,656.00	\$0.00
2014	\$2,321,210.00	\$0.00	\$1,973,028.50	\$1,973,028.50	\$348,181.00	\$2,321,209.50	\$0.00	\$2,321,209.50	\$0.50
2015	\$2,061,879.00	\$0.00	\$1,849,639.60	\$1,849,639.60	\$212,239.40	\$2,061,879.00	\$0.00	\$2,061,879.00	\$0.00
2016	\$2,159,809.00	\$753,379.47	\$1,848,815.55	\$1,748,815.54	\$215,980.90	\$1,964,796.44	\$0.00	\$1,964,796.44	\$948,392.03
2017	\$2,107,060.00	\$753,379.47	\$469,834.55	\$369,834.55	\$210,706.00	\$580,540.55	\$0.00	\$580,540.55	\$2,279,898.92
2018	\$3,042,249.00	\$1,818,139.19	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,860,388.19
Total	\$103,135,419.77	\$14,665,793.52	\$97,561,391.56	\$97,361,391.55	\$12,351,142.10	\$109,712,533.65	\$0.00	\$109,712,533.65	\$8,088,679.64

Total Program Percent

Year	Total Authorization	Funds	Activities	Activities	Admin/Chgo Of	% Net Disbursed	Pending	% Total Disbursed	Disburse
1992	\$4,282,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$2,830,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$3,454,999.77	\$0.00	84.9%	84.9%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$3,708,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$3,889,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$3,804,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$4,113,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$4,427,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$4,435,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$4,937,000.00	\$0.00	87.8%	87.8%	12.1%	100.0%	0.0%	100.0%	0.0%
2002	\$4,918,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2003	\$4,883,314.00	\$3,581,036.00	94.2%	94.2%	9.9%	100.0%	0.0%	100.0%	0.0%
2004	\$5,304,734.00	\$987,978.00	92.2%	92.2%	9.1%	100.0%	0.0%	100.0%	0.0%
2005	\$4,839,396.00	\$2,709,997.00	93.7%	93.7%	9.7%	100.0%	0.0%	100.0%	0.0%
2006	\$4,494,122.00	\$1,794,674.00	92.9%	92.9%	9.8%	100.0%	0.0%	100.0%	0.0%
2007	\$4,478,737.00	\$0.00	90.1%	90.1%	9.8%	100.0%	0.0%	100.0%	0.0%
2008	\$4,305,431.00	\$1,401,421.00	88.7%	88.7%	14.9%	100.0%	0.0%	100.0%	0.0%
2009	\$4,774,825.00	\$304,951.00	85.9%	85.9%	14.9%	100.0%	0.0%	100.0%	0.0%
2010	\$4,753,166.00	\$131,455.00	86.1%	86.1%	14.2%	100.0%	0.0%	100.0%	0.0%

2011	\$4,196,010.00	\$164,962.00	90.3%	90.3%	10.0%	100.0%	0.0%	100.0%	0.0%
2012	\$2,355,822.00	\$264,421.39	91.0%	91.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2013	\$2,259,656.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2014	\$2,321,210.00	\$0.00	85.0%	85.0%	14.9%	99.9%	0.0%	99.9%	0.0%
2015	\$2,061,879.00	\$0.00	89.7%	89.7%	10.2%	100.0%	0.0%	100.0%	0.0%
2016	\$2,159,809.00	\$753,379.47	63.4%	60.0%	9.9%	67.4%	0.0%	67.4%	32.5%
2017	\$2,107,060.00	\$753,379.47	16.4%	12.9%	10.0%	20.2%	0.0%	20.2%	79.7%
2018	\$3,042,249.00	\$1,818,139.19	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Total	\$103,135,419.77	\$14,665,793.52	82.8%	82.6%	11.9%	93.1%	0.0%	93.1%	6.8%

**AFFORDABLE HOUSING TABLE:
PLANNED HOUSING PROJECTS & ACTIVITIES FOR 2018/19**

FY 2018/19 **ACCOMPLISHMENTS** for Housing Development, First Time Homebuyers, Residential Lending Rehab, Homeless Services, and Public Housing Activities.

Objective #1: Expansion of the Supply of Affordable Rental Housing)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
<p>Brooklyn Basin (formerly Oak to 9th) Affordable Housing Parcels Embarcadero (exact street addresses to be determined)</p> <p><i>Portions of Western Oakland and Chinatown/Eastlake</i></p> <p><i>See www.oakha.org – FY 2018 and FY 2019 Annual Reports</i></p>	<p>Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing per the DA and Cooperation Agreement</p> <p>DA also has provisions for separate parking and retail condos to be built by the affordable housing developer (and reimbursed by the master developer)</p>	<p>Per the 2006 Cooperation Agreement and DA:</p> <ol style="list-style-type: none"> 1. 465 units affordable to households earning between 25-60% AMI 2. 55-year affordability restrictions 3. No more than 25% of units for senior housing 4. At least 30% of units to be 3 BR units and 20% 2BR units 5. Up to 77 units may be built offsite nearby (within the former Central City East Redevelopment Area, west of 27th Avenue). 6. 1.33 off-site units replace 1 onsite unit 	<p>Redevelopment Agency (2011 Affordable Housing Set-Aside Bond):</p> <p>\$24,000,000 (designated for Site Purchase)</p> <p>TBD (Unit Construction; \$45 million identified from possible future draws on Residual Property Transfer Tax)</p> <p>\$10 million purchase funds from Oakland Housing Authority, which became co-owner on the affordable housing parcels in 2017</p>	<p>Affordable housing developer MidPen Housing Corporation is currently awaiting notice regarding their pending 9% tax credit application for development on Parcel F.</p> <p>If this application is successful, it is anticipated that MidPen will close its City loan commitments and start construction on the first two projects, with 211 units (101 family, 110 senior) in late 2018.</p> <p>Predevelopment activities on the two remaining projects on Parcel A (254 family housing units) will continue throughout 2018-19.</p>	<p>Parcel F’s projects received full funding commitments during 2019, with 211 affordable units (101 family, 110 senior) The City/OHA and MidPen long-term ground leases, closed on development loans, and started construction in December 2018. Construction will continue until late 2020.</p> <p>Predevelopment activities continued on Parcel A (254 family housing units), and MidPen was successful in applying for County A1 bond funds for Project 3. The City and OHA also approved entering into LDDAs with MidPen on the Parcel A projects, and the City approved development and predevelopment funding for Parcel A.</p> <p>Oakland Housing Authority (OHA) The project (1 and 2) entered into an agreement to enter into a Housing Assistance Payment (AHAP) on November 29, 2018;</p> <p>Construction has commenced;</p> <p>MidPen has recently started preparation for Project 3</p>

Objective #1: Expansion of the Supply of Affordable Rental Housing)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
<p>3706 San Pablo Ave. 3706 San Pablo Ave.</p> <p><i>Northern Oakland</i></p> <p>See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs</p>	<p>New construction of 87unit family affordable housing (including 1 manager’s unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland)</p> <p>4-Studio 8-1BR 45-2BR 26-3BR 4-4BR</p> <p>5,000 sq. ft. ground floor commercial</p>	<p>30 – 60% Area Median Income (AMI):</p> <p>26 units affordable at 30% AMI</p> <p>9 unit affordable at 40% AMI</p> <p>35 units affordable at 50% AMI</p> <p>16 units affordable at 60% AMI</p> <p>Small and large families</p>	<p>Low/Mod Program Income: \$2,000,000</p>	<p>Under construction</p> <p>Anticipated completion date: Fall 2019.</p>	<p>OHA</p> <p>Project is anticipating to be fully leased up by end of 2019</p> <p>Construction is in final phase</p>
<p>Housing Development Program</p> <p><i>Citywide</i></p>	<p>Funding for new construction, rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.</p>	<p>Low income renters with incomes between 30% and 60% of AMI.</p> <p>Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.</p>	<p>Measure KK Bond: \$6,650,000</p> <p>HOME: \$2,880,564</p> <p>Low-Moderate Asset Fund: \$1,852,462 Affordable</p> <p>Housing Trust Fund (AHTF): \$43</p> <p>AHTF – Jobs/Housing Impact Fee: \$1,561,098 AHTF – Affordable</p> <p>Housing Impact Fee: \$533,930</p>	<p>Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds.</p> <p>NOFA to be released in September 2019</p>	

Objective #1: Expansion of the Supply of Affordable Rental Housing)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
MLK/MacArthur 3823-3829 Martin Luther King Jr. Way North Oakland	Site acquisition of a parcel for future housing.	25% of parcel purchased with these funds to be affordable to households earning no more than 80% AMI. Ownership projects must be affordable to households at or below 120% of AMI with an average affordability of 100% AMI. Must be permanently affordable.	Low/Mod Housing Fund Site Acquisition Loan: \$52,000	Disposition currently being considered.	
Redwood Hill Townhomes (formerly Calaveras Townhomes) 4862-4868 Calaveras Outside Community Development Districts	New construction of 28unit family rental housing. 11-2 BR units 16-3 BR units 1 manager’s unit	5 units at 30% Area Median Income 9 units at 40% Area Median Income 13 units at 50% Area Median Income	Low/Mod Housing Fund: \$2,242,000 HOME: \$2,000,000 Total City Funds: \$4,242,000	The project was awarded funds in two NOFA rounds: FY14-15 and FY 15-17. Under construction. Anticipated date of completion is the Fall of 2018.	Project is complete Fully leased up as of May 2019
Camino 23 (SAHA) 1233-1253 23 rd Avenue and 2285 International Boulevard <i>[Eastlake San Antonio??]</i>	New construction of 37 unit family affordable housing project (including 1 manager’s unit) 30 – 1BR units 7 – 2BR units	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 9 units affordable at 30% AMI 27 units affordable at 50% AMI Individuals and small families. Five units are reserved for homeless/at-risk households, and another five for households with a special needs member	Low and Moderate Income Housing Asset Fund: \$700,000 HOME: \$400,000 Measure KK Infrastructure Bond: \$100,000 Total funding: \$1,200,000	Continue construction (construction start June 2018).	Construction continues (estimated occupancy date is Fall 2019). Project is anticipating to be fully leased up by end of 2019 Resident application phase complete

Objective #1: Expansion of the Supply of Affordable Rental Housing)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
<p>657 W. MacArthur (Affirmed) 657 W. MacArthur</p> <p>[??North Oakland or Downtown??]</p>	<p>New construction of 44 unit permanent supportive affordable housing project (including 1 manager’s unit) and minor ground floor retail (~3,000 sq ft)</p> <p>3 studio units</p> <p>40 - 1BR units</p> <p>1 – 2BR unit</p>	<p>20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%)</p> <p>43 units affordable at 30% AMI</p> <p>Individuals and small families. All units are homeless/special needs units.</p>	<p>Low and Moderate Income Housing Asset Fund: \$1,000,000 (est)</p> <p>HOME: \$800,000 (est)</p> <p>Measure KK Infrastructure Bond: \$800,000</p> <p>Total funding: \$2,600,000</p>	<p>Apply for outside funding sources (tax credits) and continue predevelopment activities. If successful in tax credit application, close loans and start construction in Spring 2019.</p>	<p>Conditional PBV award by OHA</p> <p>Project is currently seeking to secure construction financing</p> <p>Anticipated to execute an agreement to enter into a housing assistance payment contract in spring 2020.</p>
<p>West Grand & Brush (EBALDC) 2201 Brush Street and 760 22nd Street</p> <p><i>West Oakland</i></p>	<p>New construction of 59 unit family affordable housing project (including 1 manager’s unit)</p> <p>24 studio units</p> <p>5 – 1BR units</p> <p>15 – 2BR units</p> <p>15 – 3BR units</p>	<p>20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%)</p> <p>15 units affordable at 30% AMI</p> <p>29 units affordable at 50% AMI</p> <p>14 units affordable at 60% AMI</p> <p>Individuals and small/large families. Fifteen are reserved for homeless/at-risk veterans.</p>	<p>Low and Moderate Income Housing Asset Fund: \$52,000 (est)</p> <p>Affordable Housing Impact Fees: \$330,000 (est)</p> <p>Measure KK Infrastructure Bond: \$1,318,000 (est)</p> <p>Total funding: \$1,700,000</p>	<p>Apply for outside funding sources (tax credits) and continue predevelopment activities.</p>	<p>Project was partially successful in applying for County Bond Measure A1 funding, but only received about half the funding requested. EBALDC is continuing to apply for remaining sources of development funding.</p> <p>OHA Conditional award of 28 PBVs by OHA</p> <p>Project is currently seeking to secure construction financing</p> <p>Anticipated to execute an agreement to enter into a housing assistance payment contract in spring 2020</p> <p>Project has completed NEPA (environmental review)</p>

Objective #1: Expansion of the Supply of Affordable Rental Housing)

<p>7th & Campbell Properties (formerly Faith Housing) Corner of 7th and Campbell Streets <i>Western Oakland</i></p>	<p>Site acquisition/land assembly for 30 ownership housing units.</p>	<p>To be determined</p>	<p>Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non-Housing): \$100,000</p>	<p>Staff is seeking approval to enter a Disposition and Development Agreement (DDA) for the project. Developer to refine development and financing plan</p>	<p>Disposition and Development Agreement underway; predevelopment continuing. Project was successful in receiving Supportive Housing Multi-Family Housing Program funding from the State.</p>
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Objective #2: Preservation of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2018/19 ONE YEAR GOALS</u>	<u>2018/19 ACCOMPLISHMENTS</u>
Howie Harp Plaza 430 28 th Street <i>Western Oakland</i>	Rehabilitation of 20 units (including 1 manger's unit) 12 3-BR units 8 2-BR units	All units for households at or below 80% AMI		Preserve 20 units of affordable housing.	
Madrone Hotel 477 8 th Street Western Oakland	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI		Construction completed.- 31 units to be used as local non-traditional transitional housing.	N/A Completed prior to 2018/19
Marcus Garvey Commons/ Hismin Hin-nu Terrace 721 Wood Street/ 2555 International Blvd. <i>Western Oakland</i>	Rehabilitation of 21 units of affordable family housing and 1 manager's unit. 4 1BR units 7 2BR units 8 3BR units 2 4 BR units 1 Manager's Unit	11 units at 35% Area Median Income 2 units at 50% Area Median Income 8 units at 60% Area Median Income		Construction completed. Preserve 21-22 units of affordable family housing (including manager's unit)	N/A Completed prior to 2018/19
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units	Not yet determined	Low/Mod Housing Fund: \$8,000,000	RFP for development TBD.	Request For Proposal process conducted to select development partner. MidPen and Habitat for Humanity were selected and approved for Exclusive Negotiating Agreements (ENAs) to provide 170 units of affordable housing (85 rental, 85 ownership). ENA negotiations are underway.

Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
1574 – 1590 7 th Street (aka Peralta Gardens) <i>Western Oakland</i>	New construction of 5 3-bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Low/Mod Housing Fund: \$127,327	Disposition currently being considered.	
3701 Martin Luther King Jr. Way <i>Western Oakland</i>	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: \$109,510	Disposition currently being considered.	
7 th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets <i>Western Oakland</i>	Site acquisition/land assembly for 30 ownership housing units.	To be determined	Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non-Housing): \$100,000	Staff is seeking approval to enter a Disposition and Development Agreement (DDA) for the project. Developer to refine development and financing plan	OHA 39 PBVs awarded by OHA on 7/23/2018 Project is seeking to secure construction finances Anticipated to execute an agreement to enter into a housing assistance payment contract mid 2020
Byron Ave. Homes 10211 Byron Ave. Elmhurst	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$378,000 (Site Acq. Loan) \$29,200 (Predevelopment loan)	Project disposition TBD.	

Oakland Home Renovation Program Habitat for Humanity East Bay <i>Citywide</i>	Acquisition, rehabilitation, and resale of 3-5 single family residences	Predominately low and moderate income homebuyers at up to 100% of AMI	Low and Moderate Income Asset Funds: Approximately \$615,000	Under this program, Habitat acquired, rehabilitated and sold one home to a (<80% AMI) low income buyer in 2017 with \$150,000 of assistance from the program. No new properties have been identified for purchase in 2018/19 . Land prices have risen, making it difficult to locate viable properties for this project.	
ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units	Not yet determined	Low/Mod Housing Fund: \$8,000,000	RFP for development TBD.	Request For Proposal process conducted to select development partner. MidPen and Habitat for Humanity were selected and approved for Exclusive Negotiating Agreements (ENAs) to provide 170 units of affordable housing (85 rental, 85 ownership). ENA negotiations are underway.
OakTown Roots Affordable Housing Project Scattered sites on blighted, tax-defaulted parcels. <i>Oakland</i>	New construction of 24 affordable housing units, as SFR detached homes.s	Up to 120% AMI	None in FY19 This “Community Buying Program” pilot uses the developers capital and labor to develop the homes	TBD.	There were 16 applications received, two were approved, and the first sale closed in June.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
<p>Down Payment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers</p> <p><i>Citywide</i></p>	<p>Assist first-time Oakland homebuyers employed by the Oakland Police Dept., Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed \$50,000.</p>	<p>Public safety officers and OUSD teachers with incomes \leq 120% of Area Median Income.</p>	<p>No new funding.</p>	<p><i>Due to the dissolution of the Redevelopment Agency, funding is no longer available for this program since early 2012. In the case that the uncommitted Redevelopment prior year funds can be deposited into the Low/Mod Housing Fund, the Housing and Community Development Department will consider additional funding for this program..</i></p>	<p>None. Suspended since 2012.</p>
<p>First-Time Homebuyers Mortgage Assistance Program (MAP)</p> <p><i>Citywide</i></p>	<p>Assist first-time homebuyers with deferred loans.</p> <p>For low-income buyers, (\leq 80% of AMI): 30% of purchase price not to exceed \$75,000;</p> <p>For moderate income buyers (81-100% AMI): 20% of purchase price not to exceed \$50,000.</p>	<p>First-time homebuyers with incomes \leq 120% of Area Median Income.</p>	<p>Program Income: TBD</p> <p>Boomerang Funds: TBD</p>	<p>Make 20 new MAP loans, if \$1.2 million of funding is provided [TBD].</p>	<p>10 homebuyers were assisted using MAP funds. Of the 10, two purchases were assisted with a combination of MAP and CalHome funds.</p>

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
First-Time Homebuyers CalHome Program <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans – up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes \leq 80% of Area Median Income.	<i>Program Income:</i> \$388,527 (FY 17/18) Program Income: \$TBD for FY 2018/19	Continue to monitor California Department of Housing and Community Development for new NOFA opportunities.	Two purchases were assisted with a combination of MAP and CalHome funds. A total of \$120,000 was funded through CalHome ReUse funds. Three additional reservations were received in FY19 which are pending for FY20. A NOFA opportunity has been identified and new CalHome Grant funds will be applied for in FY20.
First-Time Homebuyer Shared Appreciation Mortgage (SAM) Program (aka Local Housing Trust Fund) <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes \leq 80% of Area Median Income.	<i>Program Income:</i> \$0	Loans will be made as program income becomes available. Continue to monitor California Department of Housing and Community Development for new NOFA opportunities.	Program has been suspended since no funding was available to make loans. Revenue was received in FY19 and was submitted for appropriation for ReUse in FY20, the amount is estimated to fund 2-3 purchase loans.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
Homeownership Education Program <i>Citywide</i>	Assist potential first time homebuyers by offering certificated homebuyer workshops. The classes meet the educational requirements of the city's loan programs and educate buyers on other assistance programs offered by lender partners.	Potential first-time homebuyers.	Presented by Homeownership staff. No outside costs or funding.	Offer monthly homebuyer education classes to a total of 550 potential first-time homebuyers annually. Increase attendance pull-through by applying enrollment technology and follow-up reminders. Increase City employee participation, develop and present 2 workshops per year directed to City staff.	In FY19 we enrolled 1,179 attendees, 590 completed night one of the class, and 490 completed both nights and received certificates. In FY19 we switched to a new enrollment system, there were a few months of inefficiencies during the switchover. The presentation was migrated to PowerPoint with good results.

Objective #5: Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG: \$77,320 RLPI: \$80,254 CDBG Reprogram: \$336,803	20-35 low units will be assisted in FY 2018-19. Emergency repair and rehabilitation financing (deferred loan) for up to 35 low/moderate income units in Oakland. Minimum loan of \$2,500 and maximum of \$15,000. Up to 35 units will be assisted in FY 2018/19..	As of June 2019, there are no completions. 1 unit under construction. 3 are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages. Additional units are undergoing preliminary review and qualification.
Home Maintenance and Improvement Program <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income.	CDBG \$384,873 RLPI: \$484,873 CDBG Reprogram: \$390,193 Other RLPI from prior years will be used to supplement these funds.	15-26 units will be assisted in FY 2018-19.	Completed 1 owner-occupied housing unit. 12 units under construction. 21 are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages. An additional 24 are undergoing preliminary review and qualification.
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: \$185,509 CDBG Reprogram: \$426,779 Other Revolving Program Income	20-65 units will be repainted after lead hazards are removed or contained in FY 2018-19.	Completed 2 senior or disabled homeowners with exterior improvements and lead based paint remediation. 8 units are under construction. Additional 10 units are undergoing preliminary review and qualification.

Objective #5: Improvement of the Existing Housing Stock (cont'd) basi

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$159,200 CDBG Reprogram: \$420,519	90-190 units will be assisted in FY 2018-19.	Assisted 53 senior or disabled home owners with minor home repairs. 61 Units completed.
Neighborhood Housing Revitalization Program <i>7 Community Development Districts</i>	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that need extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income	The number of units assisted within the Consolidated Plan Period FY 2018/19 is to be determined.	There were no completions.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
Rental Rehabilitation Program <i>Citywide</i>	Rehabilitation financing for privately owned residential rental properties. The maximum loan will be 50% of the construction costs. The maximum loan amount will be determined after a needs assessment is completed. The interest rate will be linked to the market. The length of term of affordability will be set to balance antidisplacement interests against property owner's incentives to participate.	Renters with incomes at or below 80% of the area median income.	Rental Rehabilitation Program Income	This program is currently on hold and is not expected to start during FY 2018-19. Possible use of other funds pending Oakland City Council approval.	There were no completions.
Weatherization and Energy Retrofit Loan Program <i>Citywide</i>	Loans to owner occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	Loan repayments from prior WERLP funds will be used) funds to be used in FY 2018/19)	Complete energy retrofits and efficiency modifications to be determined based on WERP loan repayments for Period FY 201819.	There were no completions.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
15th and Harrison Street See www.oakha.org – FY2019 Annual MTW Plan – pg. 71	OHA is in predevelopment planning for a new family development with 80-120 affordable rental units and ground floor commercial for families	Families with incomes under 60% of area median income	The financing plan is in development.	OHA will work with stakeholders to confirm the scope of the project and continue predevelopment planning.	Pre-development due diligence continued. Project is currently on hold.
6946 Foothill Blvd See www.oakha.org – FY2019 Annual MTW Plan – pg. 71	OHA will do predevelopment planning to rehabilitate and preserve 65 units of affordable housing	30%AMI = 16 units 35%AMI = 21 units 50%AMI = 8 units 60%AMI = 19 units 1 manager unit	Low income tax credits	OHA will complete the rehabilitation plans and assemble financing	Financing moved forward but is not complete. Rehabilitation was not started and will be moved to FY 2020.
Empyrean Towers See www.oakha.org – FY2019 Annual MTW Plan	OHA is partnering with a Resources for Community Development (RCD) with the acquisition and redevelopment of Empyrean Towers. The Empyrean will be converted to permanently affordable housing	54 studios 12 one bedroom units Low-income individuals and small households	\$5,000,000 OHA Federal MTW funds \$4,688,000 in Measure KK funds 32 Section 8 Project-based Vouchers	The project will start construction. Anticipated to be completed in April 2019	Project loan documents were executed in February 2019. Construction continued and completion date is estimated to be completed by January 2020.

Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS																				
Oakland Housing Authority (OHA) Public Housing Program- Making Transitions Work (MTW) Program See www.oakha.org – FY2019 Annual MTW Plan – pg. 13	Public Housing Units Voucher Programs Property Based Assistance (1) Federal MTW Public Housing Units to be Leased (2) Federal MTW Voucher-Housing Choice Voucher Units to be utilized (3) Units to be Occupied/Leased through Local, NonTraditional, MTW Funded, Property- Based Assistance Programs (4) Units to be Occupied/Leased through Local, NonTraditional, MTW Funded, Tenant Based Assistance Programs ¹ Goals include several OHA programs listed below.	Extremely low/low income	Federal/local/traditional and non-traditional	Number of Households²/Planned Number of Unit Months Occupied or Leased³ <table border="1"> <thead> <tr> <th><u>Households</u></th> <th><u>Unit Months</u></th> </tr> </thead> <tbody> <tr> <td>(1) 1,552</td> <td>18,624</td> </tr> <tr> <td>(2) 11,265</td> <td>135,180</td> </tr> <tr> <td>(3) 1,214</td> <td>14,568</td> </tr> <tr> <td>(4) 20</td> <td>240</td> </tr> </tbody> </table>	<u>Households</u>	<u>Unit Months</u>	(1) 1,552	18,624	(2) 11,265	135,180	(3) 1,214	14,568	(4) 20	240	<table border="1"> <thead> <tr> <th><u>Households</u></th> <th><u>Unit Months</u></th> </tr> </thead> <tbody> <tr> <td>(1) 1,517</td> <td>18,204</td> </tr> <tr> <td>(2) 10,953</td> <td>131,436</td> </tr> <tr> <td>(3) 858</td> <td>10,296</td> </tr> <tr> <td>(4) 143</td> <td>1,716</td> </tr> </tbody> </table>	<u>Households</u>	<u>Unit Months</u>	(1) 1,517	18,204	(2) 10,953	131,436	(3) 858	10,296	(4) 143	1,716
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¹ In instances when a local, non-traditional program provides a certain subsidy level but does not specify a number of units/households to be served, the PHA should estimate the number of households to be served.

² Calculated by dividing the planned number of unit months occupied/leased by 12.

³ Unit Months Occupied/Leased is the total number of months the PHA has leased/occupied units, according to unit category during the fiscal year.

Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
<p>OHA Family Unification Section 8 Rental Assistance</p> <p>Citywide</p>	<p>Rental assistance to families and individuals, including eligible emancipated Foster Youth.</p>	<p>Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes ≤ 50% AMI.</p>	<p>FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouchers for FUP eligible families and youth.</p> <p>OHA will apply for additional FUP vouchers for families and youth through a HUD Family Unification Program NOFA for Fiscal Years 2017 and 2018</p>	<p>OHA will participate in the FUPFSS Demonstration. This demonstration links FUP participants with the Family Self Sufficiency program and extends the typical 18-month time limit of a traditional FUP voucher to an additional five years.</p>	<p>The FUP youth program has 18 former foster youth participants. 8 are currently working, 4 are actively seeking employment and 6 are attending school and looking for part time work. Three of the FUP youth are participants in the FUP/FSS Demonstration.</p>

Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

<p>OHA Local Non-Traditional Housing Assistance Programs (LHAP), Sponsor Based Housing Assistance Program (SBHAP) and Building Bridges (BB) – THP+, CalWORKs, Single Room Occupancy (SRO))</p> <p>Citywide</p> <p>See www.oakha.org – FY2019 Annual MTW Plan – pg. 50, 63</p>	<p>1) LHAP - Alternate form of rental assistance for residents impacted by OHA administered public housing disposition.</p> <p>2) BB- THP+A shallow, nontraditional housing subsidy that provides a fixed amount of housing assistance to foster youth in the THP Plus program. The assistance is limited to five years.</p> <p>3) BB-CalWORKs -A rental subsidy for housed families in Oakland participating in a CalWORKs housing program with Alameda County Social Services</p> <p>4) BB-SRO – provides three types of service enriched housing (SRO, shared housing and transitional units) for special populations</p> <p>5) SBHAP – Serves homeless families and emancipated foster</p>	<p>1)Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition.</p> <p>2) Foster youth exiting the foster care system that are participating in THP+</p> <p>3) Participants in the Housing or Housing Support Program with CalWORKS</p> <p>4) Veterans, foster youth and other special needs populations</p> <p>5) Homeless families and emancipated foster youth exiting the criminal justice system</p>	<p>0 new Section 8 vouchers. OHA will fund Local NonTraditional Housing Assistance Programs assisted units from the Authority’s MTW block grant.</p>	<p>1) OHA provides LHAP assistance to current Public Housing participants who are not eligible for a traditional Housing Choice Voucher. 20 participants</p> <p>2) BB-THP+ - expect to serve 50 households</p> <p>3) BB-CalWORKs – expect to serve 50 households</p> <p>4) BB-SRO – expect to serve 350 households</p> <p>5) SBHAP – expect to serve 103 households</p>	<p>The families served are an average of total families served monthly over the course of the year.</p> <ol style="list-style-type: none"> 1) 18 families served 2) 9 families served 3) 7 families served 4) 50 families served 5) 109 families served <p>The BB-THP+ and BB-CalWORKs were launched in 2018 and started accepting the first families in late 2018 and early 2019. As processes are established and become more efficient, we expect the families served to increase. The BB-SRO numbers are being affected by a large site that is pending a major renovation.</p>
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Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

	youth exiting the criminal justice system				
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Objective #6:

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
Community Development District OHA Housing Choice Vouchers to be Project-Based Vouchers (PBV) <i>See www.oakha.org – FY2019 Annual MTW Plan – pg. 8, Appendix C (pg. 100)</i>	PBV assistance to qualified projects with existing units that are immediately available to eligible low-income individuals and families and specifically, special needs populations and homeless veterans.	extremely low- and very low-income families	Section 9 Housing Choice Block Grant	Lease 311 PBVs across 7 projects improving the long-term viability of each awarded project and preserving these units as affordable for extremely low- and very low-income families for the next 15 years.	OHA leased or issued 388 new PBVs across multiple projects in FY 2019. OHA leases or has issued approximately 3,268 PBVs with agreements to enter into contract for an additional 200. Overall OHA has issued/leased/conditionally awarded 5,246 PBVs.
OHA Parents and Children Together (PACT) Citywide <i>See www.oakha.org – FY2019 Annual MTW Plan – pg. 51</i>	Formerly the Maximizing Opportunities for Mothers to Succeed, PACT will provide rental assistance for formerly incarcerated parents.	Households ≤ 50% AMI led by formerly incarcerated parents reuniting with children.	OHA will fund Local NonTraditional Housing Assistance Programs assisted units from the Authority’s MTW block grant.	OHA seeks to serve 18 families and have 14 graduate from the program	OHA served on average 10 families per month. Seven participants graduated to stable housing within OHA after program completion and on average five participants are employed.

Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
<p>OHA Project-Based Rental Assistance</p> <p>Citywide</p> <p><i>See www.oakha.org – FY2019 Annual MTW Report – Appendix C</i></p>	<p>Rental assistance to families and individuals.</p>	<p>Renter households with incomes at ≤ 50% AMI.</p>	<p>Project-Based Vouchers (PBV) are funded from OHA’s existing tenantbased voucher allocation.</p> <p>OHA has set aside 3,994 units of voucher funding for the Project Based Voucher (PBV) Program.</p>	<p>OHA will complete environmental clearances and Housing Quality Standard inspections and in place tenant eligibility determinations for sites conditionally approved in Fiscal Year 2018 adding 161 new units. 490 PBVs were awarded across 20 projects submitted through the Request for Qualification process.</p>	<p>OHA leased or issued 388 new PBVs across multiple projects in FY 2019. OHA leases or has issued approximately 3,268 PBVs with agreements to enter into contract for an additional 200. Overall OHA has issued/leased/conditionally awarded 5,246 PBVs.</p>
<p>OHA Section 8 Mainstream Program</p> <p>Citywide</p>	<p>Rental assistance for disabled families and individuals.</p>	<p>Disabled renters with incomes at ≤ 50% AMI.</p>	<p>OHA is applying for HUD’s Fiscal Year 2017 Mainstream NOFA for up to \$5,000,000</p>	<p>OHA will seek to achieve 100% lease-up based on allocated funding in partnership with Behavioral Services in Alameda County and the City of Oakland.</p>	<p>OHA was awarded 28 mainstream vouchers and \$393k in funding through the 2017 NOFA and needs to open a waitlist specifically for this allocation. OHA has a total of 203 mainstream vouchers.</p>
<p>OHA Section 8 Rental Assistance Program Citywide</p>	<p>Rental assistance to families and individuals.</p>	<p>Renters with incomes ≤ 50% AMI.</p>	<p>8 ModRehab vouchers will convert to Housing Choice Vouchers</p>	<p>OHA will seek to maximize utilization of available funding.</p>	<p>OHA achieved 93% utilization in the housing choice voucher program and continued to employ Owner Incentives initiatives in efforts to increase the number of vouchers leased in Oakland.</p>
<p>OHA/Alameda County Shelter Plus Care Rental Assistance</p> <p>Citywide</p>	<p>Rental assistance to families and individuals.</p>	<p><i>Formerly homeless renters with disabilities and incomes at ≤ 50% AMI.</i></p>	<p>Alameda County Shelter Plus Care Rental Assistance Vouchers.</p>	<p>Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers.</p>	<p>OHA administers approximately 331 Shelter + Care Vouchers in collaboration with Alameda County. In 2018 and 2019, identified 75 clients for acceptance into the housing choice voucher program to free up the slots in S+C for other eligible families. OHA is working through the eligibility process.</p>

Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

Objective #6:

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
<p>OHA Sponsor Based Housing Assistance Program</p> <p>Citywide</p> <p>See www.oakha.org – FY2019 Annual MTW Report – activity 10-06</p>	<p>Align OHA’s programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.</p>	<p><i>Individuals and families that do not normally benefit from OHA’s programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI</i></p>	<p>OHA will fund assisted units from the Authority’s MTW block grant.</p>	<p><i>Serve up to 125 families each month across various categories: including reentry, foster youth, and chronically homeless.</i></p>	<p>OHA served an average of 109 families each month.</p>
<p>OHA Tenant Protection Vouchers (TPV)</p> <p>Citywide</p>	<p>Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.</p>	<p>Low income households at or below 80% of AMI</p>	<p>OHA anticipates applying for approximately 253 TPVs upon receipt of HUD approval for disposition of 253 units of senior public housing units</p>	<p>Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program, HUD Multi-family program opt-outs, or new increments received for public housing units approved for disposition. Complete disposition of 253 units of senior public housing units.</p>	<p>OHA worked on a phased approach to apply for TPVs for 3 senior sites. Oak Groves North will apply in Fall 2019 for 77 TPVs. The other sites will apply in 2020.</p>
<p>OHA Veterans Affairs Supportive Housing (VASH)</p> <p>City-wide</p>	<p>Rental assistance for homeless veterans.</p>	<p>Homeless veterans with incomes at ≤ 50% AMI.</p>	<p>OHA Veterans Administration Supportive Housing (VASH) program vouchers.</p> <p>OHA was awarded an additional 70 VASH vouchers in 2018 for a total of 396 VASH vouchers in OHA’s inventory.</p>	<p>. OHA will work to achieve 100% lease-up of allocated vouchers.</p>	<p>OHA has an allocation of 396 VASH vouchers. A total of 308 are leased.</p>

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
3706 San Pablo Ave. 3706 San Pablo Ave. Northern Oakland	New construction of 87-unit family affordable housing (including 1 manager’s unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: \$2,000,000	Under construction Anticipated completion date: Fall 2019.	Project is anticipating to be fully leased up by end of 2019 Construction in last phase Resident application phase complete
Access Improvement Program <i>7 Community Development Districts</i>	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$192,374 Reprogrammed CDBG: \$390,193	Oakland Housing & Community Development Department will provide grants for accessibility modifications to one- to four-unit properties where owners or tenants have disabilities. Goal is to complete accessibility modifications for 12 units in FY 2018/19.	As of June 2019, there are no completions. 6 units under construction. 10 units are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages. Additional 3 units are undergoing preliminary review and qualification.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
<p>Civic Center 14 TOD 632 14th Street</p> <p><i>Western Oakland</i></p> <p>See also Objective #1: Expansion of the Supply of Affordable Rental Housing</p>	<p>New construction of 40 units family and individual special needs/homeless housing (including 1 manager’s unit)</p> <p>12-Studios 12-1BR 16-3BR</p> <p>600 sq. ft. ground floor commercial</p>	<p>30 to 60% Area Median Income (AMI):</p> <p>12 units affordable at 30% AMI</p> <p>14 units affordable at 50% AMI</p> <p>13 units affordable at 60% AMI</p> <p>Small family/Large family Homeless/Persons with special needs</p>	<p>(No new funding)</p> <p>Affordable Housing Trust Fund (13-14 NOFA): \$1,085,509</p> <p>General Purpose Fund (Affordable Housing-1314 NOFA): \$489,491</p> <p>Affordable Housing Trust Fund (14-15 NOFA): \$1,000,000</p> <p>Total City Funds: \$2,575,000</p>	<p>Under construction. Anticipated to be completed in 2018.</p>	<p>Construction is completed, all units are occupied and project close-out will be completed by December 2019.</p> <p>OHA Project is fully leased up as of July 1, 2018</p>

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
<p>Housing Opportunities for Persons With AIDS (HOPWA)</p> <p>Alameda County & Contra Costa County</p>	<p>Housing and continued services for individuals and family members of individuals living with HIV/AIDS.</p> <p>Acquisition of housing units</p> <p>New construction of permanent housing for persons with HIV/AIDS.</p> <p>Will support citywide outreach activities to locate and provide services to homeless individuals/families living with HIV/AIDS. Funds are allocated through a competitive process to select agencies that meet the priority needs.</p>	<p>Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.</p>	<p>HOPWA \$2,835,545 Alameda County:</p> <p>\$1,927,122</p> <p>Contra Costa County:</p> <p>\$ 798,357</p> <p>Operation Dignity:</p> <p>\$ 25,000</p> <p>City of Oakland Administration:</p> <p>\$ 85,066</p>	<p><u>Alameda County</u></p> <p>Alameda County estimates a total of 200 household to be served and 16 HIV/AIDS housing units to be added.</p> <p>Alameda County will assist approximately 50 people living with AIDS (PLWHA) with STRMU;</p> <p>Alameda County will assist approximately 40 people living with AIDS with permanent housing placement services. Alameda County will assist approximately 125 people living with AIDS with housing advocacy and support services.</p> <p>350 unduplicated clients will be assisted with Information and Referral Services, (including application and/or referral)</p> <p><u>Contra Costa County</u></p> <p>Contra Costa County will assist approximately 50 people living with AIDS (PLWA) with STRMU;</p> <p>Will assist approximately 30 people living with AIDS with permanent housing placement services.</p> <p>Will assist approximately 100 people living with AIDS with housing advocacy support services.</p>	<p>Alameda County served a total of 177 households and 22 HIV/AIDS housing units to be added.</p> <p>Alameda County assisted approximately 35 people living with AIDS (PLWHA) with STRMU;</p> <p>Alameda County assisted 170 people living with AIDS with housing advocacy and support services.</p> <p>354 unduplicated clients were assisted with Information and Referral Services, (including application and/or referral)</p> <p><u>Contra Costa County</u></p> <p>Contra Costa County assisted 49 people living with AIDS (PLWA) with STRMU;</p> <p>Assisted 26 people living with AIDS with permanent housing placement services.</p> <p>Assisted approximately 521 people living with AIDS with housing advocacy support.</p>

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
Community Development District				<p>5 unit rental unit in development affordable to and occupied by very-low income HOPWA families</p> <p>Operation Dignity: Will assist approximately 25 people living with AIDS through outreach and provide services to homeless individuals/families living with HIV/AIDS</p>	10 unit rental units in development affordable to and occupied by very-low income HOPWA families

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	<u>2018/19 ACCOMPLISHMENTS</u>
Board Up/Clean Up Planning & Building Department <i>Citywide</i>	Board up and clean up vacant properties	Vacant properties	CDBG: \$118,275	Clean up and Board up of 25 vacant blight properties in low/moderate income areas of Oakland.	CDBG Funds returned in the 4 th quarter of fy 2018/19.
Community Buying Program Hello Housing <i>Citywide</i>	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low- and moderate-income homeowners and tenants	Residential rehab funds for neighborhood revitalization	Hello Housing, has completed the purchase of the first group of 26 tax-defaulted properties for development of scattered site affordabilityrestricted housing. The City is also negotiating the possible purchase of additional tax-defaulted properties for acquisition and affordable housing development.	Reported earlier under “OakTown Roots

Foreclosed Properties Blight Abatement <i>Citywide</i>	Enforce proactive maintenance requirements on lenders of foreclosed properties and City registration requirements	Low- to moderate- income neighborhoods impacted by foreclosures	Code Enforcement Foreclosed Properties Registration Program rough estimate of fees and other charges to be collected. Dollar Amount TBD by Planning & Building Dept.	Banks to proactively maintain and register properties, about 400 new properties registered annually with 550 currently active cases.	
Homeowner and Borrower Legal Services Housing and Economic Rights Advocates <i>Citywide</i>	Provide legal services to support sustainable housing, including foreclosure prevention	Low- and moderate-income homeowners and borrowers.	<i>N/A</i>	Due to unavailability of funds this program will not be funded for FY 18/19	<i>N/A</i>

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2018/19 ONE YEAR GOALS</u>	<u>2018/19 ACCOMPLISHMENTS</u>
Housing Development Administration/Housing Resource Center (Drop In Services-Strategic Initiatives) City of Oakland <i>Citywide</i>	Provide one stop housing services and referrals, including to accessing affordable housing & homeless shelter placements	Any Oakland household in need of housing resources	CDBG: \$299,821	<p>Refer 24 families to the City of Oakland first time homebuyer program.</p> <p>Provide financial assistance to extend housing stability to 70 members of the underserved population of unmarried, non-senior adults without dependents.</p> <p>Under contract with Centro Legal de la Raza, provide 450 tenants with legal advice and support.</p> <p>Refer 80 families to North County Coordinated Access for Literally Homeless Families and Rapid Rehousing.</p> <p>House literally-homeless individuals in 6 bed Winter Shelter</p>	<p>The Housing Resource Center serves an average of 200 residents per month through in-person, phone, and emailed information and referral services. The information and referral services include a wide variety of housing resources including applications for new housing and getting on wait lists, resources for assistance with utility payments and deposits, employment leads, opportunities for homeownership, etc. The Housing Resource Center has partnerships with numerous non-profit service agencies and affordable housing developers to ensure that those requesting services are provided with the most appropriate information and referrals to meet their needs.</p>

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<p>Housing Resource Center (Housing Related Financial Assistance/Anti-Displacement & Homeless Prevention Program) City of Oakland</p> <p><i>Citywide</i></p>	<p>continue and expand anti-displacement work by providing City-funded emergency financial assistance that enables low income residents to remain in their homes. Staff will ensure that this activity is aligned and coordinated with the emergency financial assistance component of the proposed antidisplacement program administered by CLR. The goal will be to create a complementary program element that:</p> <p>(1)Builds on the success of the HRC to date (2)Creates a comprehensive and holistic approach to meeting residents' needs (3)Increases the number of residents served</p>	<p>Low-to-moderate income residents</p>	<p>CDBG: 186,134</p>	<p>Provide financial assistance to up to 55 households to prevent episodes of displacement and homelessness</p>	<p>The City's efforts to implement anti-displacement programming was focused on the launching of two programs, neither funded by CDBG. One is a City-funded program (Oakland Housing Secure) and the other is funded through philanthropy (Keep Oakland Housed). These programs provide a combination of legal services and small emergency grants to ensure low income tenants can remain housed as they address issues (such as impending evictions) that jeopardize their housing stability. The work involved in getting these two programs off the ground and integrated with each other resulted in a limitation on staff capacity to start up this CDBG funded program component which would have been a complementary component. In addition, based on our learnings from these programs, as well as our relocation program, staff would like to explore alternative approaches to addressing displacement in our most vulnerable communities. As such, staff is embarking on a program redesign which is projected to be complete by December 2019. The redesign will ensure that the use of the CDBG funds are targeting the most critical needs and that the program can be implemented quickly, efficiently, and effectively, with full expenditure by June 30, 2020.</p>

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Investor Owned Properties Program City of Oakland <i>Citywide</i>	Enforce new City ordinance requiring investors who purchase properties with foreclosure history to register & allow for City interior inspection to address habitability issues	Low to moderate tenants	Code enforcement of Investor-owned Properties and Registration—rough estimate of fees and other charges:	Approximately 200 properties annually	

Objective #9: Removal of Impediments to Fair Housing

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<p>Fair Housing Services Master Contract with East Bay Community Law Center</p> <p><i>Citywide</i></p>	<p>Information and Referral on housingrelated issues; tenant/landlord rights and responsibilities counseling; case management, tenant/landlord conciliation and mediation. Limitedscope legal assistance on housing-related problems; direct legal representation for housing-related issues. Fair housing outreach and education (billboards, circulation of informational flyers, housing industry and social service provider trainings); intake, assessment, and counseling for callers with inquiries regarding fair housing and housing discrimination; investigation of complaints of housing discrimination</p>	<p>Individuals and Families with incomes at or below 80% Area Median Income</p>	<p>CDBG: \$261,806</p>	<p>East Bay Community Law Center will coordinate and provide fair housing outreach, fair housing education, intake, assessment, fair housing counseling, fair housing investigations of discrimination, fair housing testing, and fair housing audits through the following agencies:</p> <p>Causa Justa:: Just Cause Information and Referral on housing related issues: 500 clients Provide counseling services on tenant/landlord rights and responsibilities to 337 low income households</p> <p>Central Legal de la Raza legal assistance to 188 clients Echo Housing Fair Housing Outreach: Conduct testing of 20 allegations of housing discrimination Intake, assessment, and Fair Housing counseling: Case management of 125 Oakland clients</p>	<p>Housing related services were provided to low and moderate income residents of Oakland to prevent homelessness and promote self-sufficiency. Services provided included basic legal information, referrals, and/or limited-scope assistance with housing-related problems was given to low-income tenants of Oakland. East Community Law Center provided services to a total of 246 clients; Eden Council for Hope and Opportunity provided services to a total of 94 clients; Causa Justa::Just Cause provided services to a total of 315 clients; Centro Legal provided services to a total of 306 clients. A total of 986 were served receiving housing assistance and information & referral of which 25 were Non-Low Mod.</p>

Homeless Planned Actions, FY 2018/19

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2018/19 ONE YEAR GOALS	2018/19 ACCOMPLISHMENTS
Housing Resource Center Code Enforcement Relocation Program (CERP) <i>Citywide</i>	Residential tenants mandated to move due to the City’s enforcement of housing and bldg. codes or due to disaster directly affecting place of residence.	There are no income restrictions. Any qualified City of Oakland residential tenant with an Order to vacate from the City’s Code Enforcement and/or Building Department may apply.	CDBG: \$560,695	Serve approximately 150 Oakland residents by administering funds to tenants who are displaced resulting from the negligence of property owners making the properties inhabitable or unsafe or natural disasters affecting the place of residence.. In addition to implementing the Relocation Ordinance, the Housing Resource Center will continue to provide information and referrals to the public, informing landlords on how to utilize the City of Oakland’s Resource Center which provides information on loans/grants for ongoing maintenance by avoiding antidisplacement to properties.	The City of Oakland's Housing Resource Center provided relocation assistance to 53 beneficiaries from July 1, 2018 - June 30, 2019. These clients received either: 1) financial assistance covering full and/or partial payment of relocation costs due to displacement from their place of residence caused by building code violations that made their former place of residence inhabitable, unsafe, or not suitable for human living per City of Oakland Municipal Code Section 15.60, and/or 2) assistance with understanding their rights under the code, and/or 3) assistance with finding replacement housing, as well as other support services and referrals and information to prevent homelessness.
HEARTH Emergency Solutions Grant Program Funds the City’s Permanent Access To Housing Strategy (PATH) <i>Citywide</i>	Housing and services leading to Permanent Access To Housing: 1)Rapid-Rehousing Services 3) Support Services in Housing 4)Outreach 5)Shelter	Homeless families, individuals and seniors with incomes below 30% AMI.	ESG: \$ 628,532 Match Funding General Fund: \$628,532	Oakland's PATH Strategy supported by ESG and match funding will provide tenant-based rental assistance/rapid rehousing for 83 households and overnight shelter for 530 persons. Provide street outreach to a minimum of 600 people.	Oakland's PATH Strategy supported by ESG and match funding provided tenant-based rental assistance/rapid rehousing for 113 households and overnight shelter for 502 persons. Provided street outreach to a minimum of 673 people.

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<p>Matilda Cleveland Transitional Housing/Rapid Re-Housing Program (MC-TH/RRHP) 8314 MacArthur Blvd.</p> <p><i>Elmhurst</i></p>	<p>Interim housing for literally homeless families attempting to stabilize their lives to obtain permanent housing. Participants stay for 9 – 12 months on average while they are working on gaining independent living skills, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.</p> <p>5 Studios 3-1 BR units 3-2 BR units 3-3BR units</p>	<p>Homeless families with incomes at 30-50% AMI.</p>	<p>Supportive Housing Program: \$269,445</p> <p>(MCTHP: Provider-\$260,794 & City Admin. \$8,651)</p> <p>City General Purpose Fund \$50,000</p> <p>Tenant Rents \$22,375</p>	<p>Assist approximately 26 literary families with interim and rapid rehousing and support services to further assist families into permanent housing, and obtain earned income to sustain their permanent housing. Target of over 85% exits to permanent housing.</p>	<p>The program served 59 individuals (18 families) with interim and rapid rehousing and support services to further assist families into permanent housing and obtain earned income to sustain their permanent housing. Of the families who exited the program in the reporting period, 100% exited to permanent housing.</p>

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<p>Supportive Housing Program (SHP)-Housing Fast Support Network (HSFN)</p> <p>Bay Area Community Services (located at Henry Robinson MultiService Center) 559-16th Street Oakland, CA 94612</p> <p><i>Chinatown/East Lake/San Antonio</i></p>	<p>Housing Fast Support Network provides interim housing and supportive services to adults (18+) that are homeless in Oakland. Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.</p>	<p>Homeless adults, age 18 and above.</p> <p>Participants pay 30% of their income towards rent while residing at 559 16th Street.</p> <p>No income required.</p>	<p>Supportive Housing Program: \$1,864,465</p> <p>BACS \$1,696,532 City Admin. \$60,883</p> <p>Match Funding Alameda County: \$315,693</p> <p>Excess Cash Value of Monthly Lease: \$107,050</p>	<p>Serve 297 single adults with interim housing and support services annually with a goal of placing over 80% into permanent housing.</p>	<p>The program served 239 single adults with interim housing and support services.</p> <p>Of the participants who exited the program in the reporting period, 73% exited to permanent housing.</p>

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Families In Transition TH/RRH Program 1) 173 Hunter Avenue 2) 1936 - 84 th Avenue 3) 5239-A/B 5241 A/B Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St.	<p>Interim housing for literary homeless families attempting to stabilize their lives to obtain permanent housing. Families stay for 9-12 months on average while they are working on gaining independent living skills, and other support such as increasing income and employment. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.</p> <p>4-1 BR units 5-2 BR units</p>	No income required	Transitional Housing Program: \$255,215 (THP/FIT Provider: \$247,644 & City Admin: \$8,171) Match Funding General Fund \$133,000 Tenant Rents \$25,915	Assist 21+ literally homeless families with interim and rapid rehousing, and assisting them to obtain earned income to sustain their permanent housing.	The program served 61 individuals (13 families) with interim and rapid rehousing and support services to further assist families into permanent housing and obtain earned income to sustain their permanent housing. Of the families who exited the program in the reporting period, 100% exited to permanent housing.

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Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House 2001 Harrison Street 2) East Oakland Community Project - 3824 West Street 3) First Place for Youth Scattered sites	24-29 interim housing beds for homeless youth.	Homeless Youth ages 18-24.	Oakland Homeless Youth Collaborative \$713,095 (OHYHC Contractors: \$666,660 & City Admin: \$46,495) <u>Project Sponsor Match:</u> Covenant House \$109,570 East Oakland Community Project \$36,839 First Place For Youth \$67,823	Assist 60 young adults with interim housing and support services and assistance to obtain earned income to sustain their permanent housing.	The program assisted 74 young adults with interim housing and support services and assistance to obtain earned income to sustain their permanent housing.

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<p>North County Family Rapid Rehousing Collaborative (NC FRRC) 1)Building Futures for Women and Children 1395 Bancroft Ave. San Leandro, CA</p> <p>2)East Oakland Community Project 7515 International Blvd.</p> <p>3)Oakland Housing Authority 1619 Harrison Street</p>	<p>Rapid Re-housing and Support Services to literally homeless families with children</p>	<p>38 literally homeless families with children</p>	<p>North County Family Rapid Re-housing Collaborative \$822,119</p> <p>(NCFRRC Contractors: \$801,821 & City Admin: \$20,298)</p> <p><u>Project Sponsor Match: - 205,530</u></p> <p>East Oakland Community Project \$83,862 Building Futures for Women & Children \$84,720</p>	<p>Assist 38 literally homeless families with children with support services and housing navigator to place 38 households into permanent housing.</p>	<p>The program served 103 individuals (37 families) with interim and rapid rehousing and support services to further assist families into permanent housing and obtain earned income to sustain their permanent housing.</p> <p>Of the families who exited the program in the reporting period, 100% exited to permanent housing</p>

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<p>North County Homeless Youth Rapid Rehousing</p> <p>1)Covenant House of California 200 Harrison Street</p> <p>2)East Oakland Community Project 7515 International Blvd.</p> <p>3)First Place for Youth 426 – 17th Street, Ste. 100</p>	<p>Rapid Re-housing and Support Services to literally homeless TAY youth.</p>	<p>60 Transition-Aged-Youth (18 – 24 years)</p>	<p>North County Homeless Youth Rapid Re-housing Collaborative \$1,340,466</p> <p>(OHYHC Contractors: \$1,302 966 & City Admin: \$37,500)</p> <p><u>Project Sponsor Match:</u> Covenant House \$126,941 East Oakland Community Project \$63,473 First Place For Youth \$69,751</p>	<p>Assist up to 60 literally homeless TAY youth with support services and housing navigator to place up to 60 households into permanent housing.</p>	<p>The program assisted up to 74 literally homeless TAY youth with support services and housing navigation.</p> <p>Of the youths who exited the program in the reporting period, 70% exited to permanent housing.</p>