

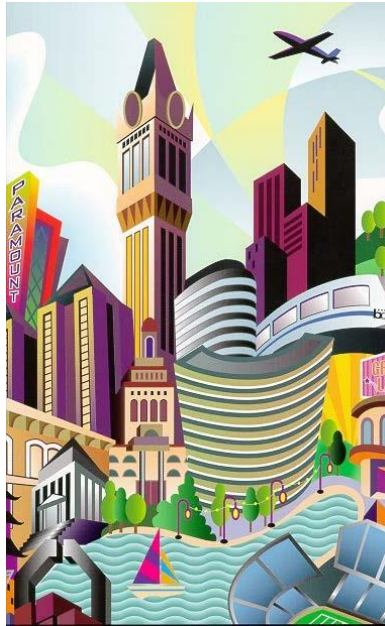
CITY OF OAKLAND CONSOLIDATED PLAN

**For the
Department of Housing and Community
Development**

FINAL

Consolidated Annual Performance & Evaluation Report (CAPER)

July 1, 2019– June 30, 2020



Published February 19, 2021

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

By Federal mandate for receiving Federal Funds under the Community Development Block Grant (CDBG), HOME Investments Partnership (HOME), Emergency Solutions Grant (ESG) and Housing Opportunities for Persons With AIDS (HOPWA) formula grants, the City must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Five Year Consolidated Plan (Con Plan or Strategic Plan) and follow up with Annual Action Plans (AAP) for housing and community development activities carried out or managed by the City each year of the Plan.

As grantee of these Federal Funds, the City of Oakland is also required to prepare and submit a Consolidated Annual Performance & Evaluation Report (CAPER) that identifies funds received and assesses progress in meeting the goals outlined in the latest AAP.

The City of Oakland's 2019/20 CAPER demonstrates activities performed or managed by the City during Fiscal Year 2019/20 (FY 2019/20) from July 1, 2019 through June 30, 2020 to support local affordable housing, HIV/AIDS housing, homeless services and shelter, rapid rehousing, economic development activities, public services, infrastructure improvements, public facility improvements, and other community development goals and outcomes set forth in the City of Oakland's 2019/20 AAP and the 2015/16-2019/20 Five-Year Consolidated Plan.

Over 90% of CDBG funds expended throughout FY 2019/20 benefitted low-and moderate-income households and neighborhoods through housing and non-housing activities including, but not limited to homeless services, community developments programs and services, public facilities, infrastructure improvements, housing rehabilitation, economic development activities, relocation assistance, anti-displacement and other activities promoting suitable living environments, economic opportunities, and decent housing.

Under the CDBG, HOME, HOPWA and ESG programs, over 8,700 beneficiaries received services or benefitted from completed projects included in this CAPER. Approximately 3,500 residents benefitted from projects that remain in progress as of the June 30, 2020 program year end. In addition, several public facility/public infrastructure capital improvement projects reported as low- and moderate-income area (LMA) benefit, not requiring collection of beneficiary demographics.

During the program year, the Coronavirus (COVID19) impacted the City of Oakland, its programs, service providers and the community at large. During Shelter In Place (SIP) orders, with the assistance of the United States Housing & Urban Development Department/Community Planning and Development, the City of Oakland successfully amended it's 2019/20 Annual Action Plan to apply for, receive, and allocate Coronavirus Aid, Relief, and Economic Security (CARES Act)

funds under CDBG, HOPWA and ESG programs in preparation for, prevention of, and response the local impacts of COVID19.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Indicator	Unit of Measure	Expected Strategic Plan	Actual Strategic Plan	Expected Program Year	Actual Program Year	Percent Complete
Crime Awareness & Prevention	Non-Housing Community Development	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	375	0	30	153	510%
Economic Development	Non-Housing Community Development	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	3000	3118	104%
Economic Development	Non-Housing Community Development	Businesses assisted	Businesses Assisted	763	342	150	271	181%
Expansion of Ownership for	Affordable Housing	Public service activities for Low/Moderate	Households Assisted	0	0	550	928	169%

1st Time Homebuyers		Income Housing Benefit						
Expansion of Ownership for 1st Time Homebuyers	Affordable Housing	Direct Financial Assistance to Homebuyers	Households Assisted	0	0	20	10	50%
Expansion of the Supply of Affordable Rental	Affordable Housing Public Housing	Rental units constructed	Household Housing Unit	75	0	20	66	330%
Improvement of Existing Housing Stock	Affordable Housing	Homeowner Housing Rehabilitated	Household Housing Unit	910	46	356	59	17%
Oakland HCD - Home Maintenance & Improvement Program	Affordable Housing Rehabilitation (Housing)	Homeowner Housing Rehabilitated	Household Housing Unit	25	0	180	59	33%
Prevention of Foreclosures and Stabilization of Neighborhood	Affordable Housing	Housing Code Enforcement and Relocation Program	Household Housing Unit	100	53	180	73	41%
Prevention of Foreclosures and	Affordable Housing	Housing Resource Center Anti-	Other	0	0	300	292	97%

Stabilization of Neighborhood		Displacement Information and Referral Program						
Prevention/Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	13	0	13	100%
Prevention/Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	15	15	100%
Prevention/Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Public service activities other than Low/Moderate Income	Persons Assisted	0	1059	109	293	268%

		Housing Benefit						
Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	300	500	109	1606	147%
Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1500	155	115	289	251%
Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Homeless Person Overnight Shelter	Persons Assisted	1750	609	1600	1498	94%
Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Overnight/ Emergency Shelter/Transiti onal Housing Beds added	Beds	13	35	125	208	166%

Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Homelessness Prevention	Persons Assisted	750	0	8	0	0.00%
Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	Housing for People with HIV/AIDS added	Household Housing Unit	50	15	21	21	100%
Prevention/ Reduction of Homelessness & Chronic Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HIV/AIDS Housing Operations	Household Housing Unit	426	122	92	84	91%
Removal of Impediments of Fair Housing	Affordable Housing	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	100	0	240	245	102%

Seniors	Non-Homeless Special Needs Non-Housing Community Development	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	9846 Erroneous ly recorded as a public facility activity. Service level reported in next row	0	N/A
Seniors	Non-Homeless Special Needs Non-Housing Community Development	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	451	150	283	189%
Supportive Housing for Seniors & Special Needs	Affordable Housing	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	115	115	100%

Supportive Housing for Seniors & Special Needs	Affordable Housing	Homeowner Housing Rehabilitated	Household Housing Unit	80	64	64	59	92%
Supportive Housing for Seniors & Special Needs	Affordable Housing	Housing for People with HIV/AIDS added	Household Housing Unit	0	15	5	21	420%
Supportive Housing for Seniors & Special Needs	Affordable Housing	HIV/AIDS Housing Operations	Household Housing Unit	0	0	92	84	91%
Tenant/Landlord Counseling	Non-Housing Community Development	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	665	0	300	337	117%
Youth Services	Non-Housing Community Development	Public Facility or Infrastructure Activities other than Low/Moderate Income	Persons Assisted	0	4000	9846	1950	20%

		Housing Benefit						
Youth Services	Non-Housing Community Development	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	412	300	341	114%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Priority objectives as set forth in the City of Oakland 2019/20 Annual Action Plan (AAP) target \$13,964,586 in CDBG, HOME, HOPWA and ESG funds along with other match and leverage funds to support the following activities:

1. Accessibility, availability and sustainability for creating suitable living environments.
2. Accessibility, availability and sustainability for providing decent affordable housing.
3. Accessibility and sustainability for economic opportunities.
4. Accessibility, availability and sustainability for public services to low – moderate income residents.
5. Rapid re-housing and other assistance to decrease episodes of homeless; and
6. AIDS housing and services for people living with AIDS and their families.

With a 47% jump in Oakland's homeless population from 2,761 in 2017 to 4,071 in 2019, Homeless Solutions and Affordable Housing remain as high priority goals. Per the 2019 Homeless Count, only 861 of the 4,071 were sheltered in Oakland and 3,210 were unsheltered. The 2019 increase in homeless placed city's per capita homeless rate higher than neighboring San Francisco and Berkeley and came at a time when several West Coast cities were struggling with a homeless crisis driven by rising rents, drug addiction, mental illness and pushback from progressives.

Affordable Housing and homeless solutions objectives remained as priority for the City of Oakland for FY 2019/20 with fifty-four percent (54%) of the 4,071 homeless population having been homeless for a year or more. Per the 2019 Alameda County Everyone Home Homeless Count report, thirty-five percent (35%) of Oakland homeless could have prevented homelessness with rent assistance, 32% with benefits income, 19% with alcohol/drug counseling and 22% with mental health services.¹

For the 2019/20 program year, City of Oakland programs funded through CDBG, HOME, HOPWA, ESG, match and leveraging funds achieved the following:

Hunger & Homeless Solutions

Through the City's Community Housing Services Programs over 177 homeless exited into permanent or transitional housing, 1,399 households received rapid rehousing assistance; more than 548 received overnight shelter; 13 units of HIV/AIDS housing were added; 222 people living with HIV/AIDS (PLWA) received Short Term Rental Mortgage Utility (STRMU) and other subsidy assistance; 27 PLWA received permanent housing placements. Supportive Housing and services were provided to 440 family and single households. Approximately 5,500 received food services (hot meals and brown bag food distributions) under the Hunger Program.

Permanent Access To Housing (PATH) program provided rapid rehousing subsidies were provided to 1399 households.

A total of 548 unduplicated individuals utilized the Crossroads shelter during FY 19/20, with 103 households exiting to permanent housing, and 14 to transitional housing. CDBG funds assisted East Oakland Community Project in fully acquiring the Crossroads Emergency and Transitional Housing facility.

Under the Supportive Housing Program Approximately 90 family households and 350 single households received rapid rehousing and/or interim housing. Of the 440 single and family households, 216 households exited the program to permanent housing.

The street outreach team distributed approximately 26,269 units of harm reduction supplies including food, water, blankets, fire extinguishers, flashlights, socks, etc. Outreach provided street-based services to 779 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland and successfully exited 60 individuals to positive housing destinations including permanent housing, transitional housing, shelters, and respite.

CDBG matched Measure KK funding to acquire the Hayes Street Transitional Housing facility (2-bedroom facility), maintaining the inventory of transitional housing in Oakland. Hayes Street Transitional Housing facility operated by Diamond in the Ruff served 15 women and children in FY 2019/20.

Affordable Housing

In FY 2019/20 City of Oakland acquired 7 units of affordable housing; completed construction of 152 units, started construction of 114 units, completed predevelopment or committed financing for 115 units of affordable housing through the following projects:

Closed loan with Bay Area Community Land Trust for the acquisition and rehabilitation of a 6-7-unit affordable rental housing project.

Completed new construction of 87-unit family affordable rental housing at the Estrella Vista site. This site is fully occupied.

A Notice of Completion of (supported by a final Certificate of Occupancy) was recorded in August 2019 for Redwood Hill Townhomes, a 28-unit affordable housing rental for families. The building is now operating fully occupied.

A Notice of Completion of (supported by a final Certificate of Occupancy) was recorded in December 2019 for Camino 23, a 37-unit family affordable housing project.

For Brooklyn Basin, predevelopment activities started for Foon Lok East (Parcel A), which includes the remaining 124 planned affordable units for Parcel A, with a scheduled construction start of July 2020.

Committed 100% of project financing for 91 units of affordable housing at Lakehouse Commons.is committed.

Started new construction started for 51-units of low- income individual and small family affordable rental housing at 3298 San Pablo.

Closed financing and started construction of Coliseum Place, a 59-affordable rental housing unit for extremely low and very low-income families and a 57-unit multi-family residential affordable housing at the Nova Apartment unit.

For 657 W. MacArthur project, started construction of 44-unit of permanent supportive affordable housing project.

Under the First Time Home buyers program assisted 10 households with Mortgage Assistance Program deferred loans; provided homebuyer education to 919 attendees and issued 408 certificates of completion through February 2020. Collaborated with an HCA to provide HUD-certified education at 1 of 10 class sessions.

Oakland Housing Authority

While maintaining current public housing inventory and an extremely high occupancy rate of over 98% throughout the program year, Oakland Housing Authority completed the acquisition of the Oak Groves site and began rehabilitation of 151 units at this site.

Construction of the 66-unit Emperyan Tower was completed and leasing began during the program year.

Several other projects experienced delays due to the Coronavirus (COVID19). Completion dates have been extended, with work reconvening on many of the construction and rehabilitation projects this past June 2020.

Housing Rehabilitation and Neighborhood Improvement

RESIDENTIAL LENDING AND REHABILITATION

Preservation of Existing Affordable Owner-Occupied Housing and Improvement of Existing Housing Stock objectives were addressed through the City's Residential Lending and Rehabilitation Program, completing 59 rehabilitation projects under the following programs:

- **The Home Maintenance and Improvement Program (HMIP)** provides loans to owner-occupied low-income households to correct health and safety violations. The program

benefits homeowners by facilitating the remediation of housing code violations, energy efficiency improvements, seismic safety improvements and deferred maintenance of essential housing systems. The program completed rehabilitation of **5** owner-occupied housing units. Currently there are **10** projects under construction and **19** are assigned to Rehabilitation staff and are in the project design, bidding and loan approval stages.

- **The Lead Safe Hazard Paint Program (LSHP)** provides grants to very low-income homeowners with children under age 6 living or frequently visiting. The remediation of **3** households were completed. **6** projects are in process and an additional **16** lead inspections have been completed for projects in the pipeline and are pending remediation.
- **The Access Improvement Program (AIP)** provides grants for accessibility modifications to both owner-occupied and rental properties. The program completed **3** units, there are **6** units under construction and additional **14** units are assigned to Rehabilitation staff for either project design, bidding and/or loan approval.
- **The Alameda County Minor Home Repair Program (MHRP)** provides grants to make minor plumbing, carpentry, electrical repairs and can be used for railings, grab bars, toilets, water heaters, doors, locks and more. The program completed repairs in **47** housing units.
- **The Emergency Home Repair Program (EHRP)** provides loans for home repairs that require immediate attention, such as emergency violations (issued by a Fire Marshall, Health Officer or Code Enforcement Officer), leaking roof or sewer. Presently **1** project is under construction and **5** units are assigned to Rehabilitation. There are **11** currently in the pipeline.

As of June 2020, **52** requests have been received from homeowners interested in applying to the program for assistance. Additionally, there is **66** applications in various stages of review, underwriting or loan closing.

Relocation & Anti Displacement

Housing Resource Center staff carried out information and referral services and limited case management to low- and moderate-income individuals and households to enable them to stay in their homes and prevent displacement and homelessness. The program provided information and referral services to 292 clients in 2019/20.

Staff also managed the City's anti-displacement program Oakland Housing Secure.

The Relocation Program provided 72 clients with information and assistance under the Code Compliance Relocation Program (CCRP) to ensure they were aware of their rights and responsibilities under this law.

Economic Development

Oakland Economic Workforce Development (EWD) department prioritized efforts targeted communities of need in low census tracts in east and west Oakland. The Business Development program focused on language and cultural competency barriers for future program years and objectives. With CDBG and other funding made available EWD exceeded the goal of assisting 50 businesses with technical assistance, serving approximately 153 businesses in low- to moderate-income areas of Oakland. More than 3,000 residents benefit from the businesses assisted.

Through the Bus Rapid Transit/Business Assistance Fund program provided direct financial assistance to four businesses along the International Boulevard Corridor using CDBG funds. These businesses are in the low-moderate-income areas of Oakland, benefitting residents primarily in the East Oakland, Fruitvale, Eastlake, and Downtown areas along the BRT.

Other Economic Development efforts administered by Main Street Launch, OCCUR, and Construction Resource Center resulted in over sixty-five businesses assisted with 23 loans up to \$250,000 for a total of \$2.3 million; 21 businesses assisted with business planning and development; and 21 construction workers received trade classes, eLearning courses and other assistance to increase the efficiency and competitiveness of small construction businesses and trades persons.

Updated online business directory for 1,452 businesses in East Oakland, provided micro-enterprise technical assistance through OCCUR.

Community Development (CD) District Recommended Activities (CDBG Funding) for Public Services and Infrastructure Improvements

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan, the City of Oakland allocated approximately \$1.6 million of the \$7.5 million FY 2019/20 CDBG allocation, with some carry-forward funds for CDBG-eligible activities based on recommendations submitted by the City's seven Community Development (CD) District Boards under the 2019/20 CDBG Request for Proposal (RFP) process.

Eight public facility and infrastructure projects were completed, with six projects underway, particularly due to COVID19. These projects are estimated to be completed by December 30, 2020.

Economic development activities funded by CDBG under the CD District recommended allocations served 1,452 businesses and construction workers with technical assistance, training, business development, loan services and free online business directory listings.

Fifteen non-profit agencies were funded under the CDBG RFP for public services and housing services serving more than 594 low- to moderate-income residents in Oakland.

In addition to the projects recommended for CDBG funding by the CD District Boards, other completed CDBG-funded activities benefited over 6,819 low- and moderate-income residents of Oakland. Projects that remain “in progress” as of June 30, 2020 are estimated to benefit approximately 3,543 once completed

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

RACE	CDBG	HOME	ESG	HOPWA
White	1,179	1	271	131
Black or African American	3,651	12	1048	190
Asian	562	4	31	5
American Indian or American Native	226		43	7
Native Hawaiian or Other Pacific Islander	44		15	0
American Indian or Alaska Native and White*	87		0	2
Asian and White*	32		0	1
Black or African American and White*	49		0	16
American Indian or Alaska Native and Black or African American*	16		0	1
Other multiple race combinations greater than one percent*	973	14	77	9
Subtotal	6,819	31	1502	362
ETHNICITY				
Hispanic	874	5	132	82
Not Hispanic	5,066	25	1362	280
Unknown/Refused	879	1	8	

Table 2 – Table of assistance to racial and ethnic populations by source of funds

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year • Current Grant • Program Income • Grant funds from prior year
CDBG	public – federal	11,967,347	\$7,774,603
HOME	public – federal	2,855,379	\$736,243
HOPWA	public – federal	7,732,065	\$1,022,411
ESG	public – federal	643,541	\$571,288

Table 3 - Resources Made Available

CDBG “Resources Made Available” includes carry forward, revolving loan program income, and 19/20 CDBG grant.

Narrative

Identify the geographic distribution and location of investments

Geographic Distribution and location of Investments, (CDBG, HOME, HOPWA, ESG).

	Project Name	Category	Address	CD Districts (1-7)	Allocation	Fund
1	Alameda County /Housing & Community Development	HOPWA - HIV/AIDS Housing, Services & Project Sponsor Administration	224 Winton Ave, Hayward, CA 94547	CD Districts (1-7) & Alameda County portion of Oakland Eligible Metropolitan Area (EMSA) [Alameda County & Contra Costa County]	\$ 2,008,804	HOPWA
2	Alameda County /Housing & Community Development	Minor Home Repair	224 Winton Ave, Hayward, CA 9454	CD Districts (1-7)	\$ 159,200	CDBG
3	City of Oakland /Housing & Community Development	Access Improvement Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 182,755	CDBG
4	City of Oakland /Housing & Community Development	CDBG General Administration Cost	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 707,673	CDBG
5	City of Oakland /Housing & Community Development	CDBG Program Delivery Cost	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 548,316	CDBG
6	City of Oakland /Housing & Community Development	Code Enforcement/Relocation Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 605,940	CDBG
7	City of Oakland /Housing & Community Development	Commercial Lending	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 53,319	CDBG
8	City of Oakland /Housing & Community Development	Economic Development Program Delivery Costs	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 327,219	CDBG
9	City of Oakland /Housing & Community Development	Emergency Home Repair Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 118,741	CDBG RLPI
	City of Oakland /Housing & Community Development	Emergency Home Repair Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 69,441	CDBG
10	City of Oakland /Human Services/Community Housing	Emergency Solutions Grant - Grant Administration	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 48,266	ESG

11	City of Oakland /Human Services/Community Housing	Emergency Solutions Grant - PATH Strategy-Homeless Programs	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 595,275	ESG
12	City of Oakland /Housing & Community Development	HOME - Grant Administration & Program Monitoring	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 285,538	HOME
13	City of Oakland /Housing & Community Development	HOME Investment Partnerships Program-Affordable Housing	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 2,569,841	HOME
14	City of Oakland /Housing & Community Development	Home Maintenance & Improvement Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 731,259	CDBG RLPI
15	City of Oakland /Human Services/Community Housing	HOPWA-Grantee Administration	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 88,626	HOPWA
16	City of Oakland /Housing & Community Development	Housing Development - Homeownership -Residential Lending	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 119,925	CDBG
17	City of Oakland /Housing & Community Development	Rehabilitation & Residential Lending - Administration	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 785,826	CDBG
18	City of Oakland /Housing & Community Development	Lead Safe Housing Paint Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 176,234	CDBG
19	City of Oakland /Planning & Zoning	Blighted Property Board Up and Cleanup	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 112,361	CDBG
20	City of Oakland/ Department of Human Services	East Oakland Community Project	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 150,523	CDBG
21	City of Oakland/ Department of Human Services	PATH Operating Expenses	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 246,772	CDBG
22	City of Oakland/Department of Housing & Community Development	CDBG Program (Operations & Maintenance)	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 34,950	CDBG
23	City of Oakland/Department of Housing & Community Development	Finance & City Attorney Office General Administration Costs	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 172,734	CDBG
24	City of Oakland/Department of Housing & Community Development	Housing Assistance Center - Housing Related Financial Assistance/Anti Displacement Program	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 321,730	CDBG
25	City of Oakland/Department	Community Housing	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 240,327	CDBG

	nt of Human Services	Program Delivery				
26	City of Oakland/Department of Human Services	Community Housing Services-Admin	150 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 495,462	CDBG
27	A Better Way: Fruitvale Roof Replacement Project	Capital Improvement Public Facility	3001 International Blvd. Oakland, CA 94601	CD Districts (4, &7)	\$ 44,922	CDBG
28	Biotech Partners: Biotech Academy at Oakland Technical High School	Public Service	5885 Hollis Street Suite 370 Emeryville, CA 94608-2405	CD District 2	\$ 17,200	CDBG
29	City of Oakland /Housing & Community Development Bus Rapid Transit/Business Mitigation Assistance Program (2015/16 and 2016/17 funds restored)	Economic Development	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD Districts (1-7)	\$ 1,000,000	CDBG
31	Contra Costa County (CCC)	HOPWA-HIV/AIDS Housing, Services & Project Sponsor Administration.	651 Pine Street, Martinez, CA 94553	CCC portion of the Oakland EMSA	\$ 831,763	HOPWA
32	Community Housing Development Corporation: Friendship Senior Housing	Housing Related Services	1435 Fred Jackson Way Richmond, CA 95688	CD Districts (1-7)	\$ 30,000	CDBG
33	Construction Resource Center: Construction Resource Center Project	Economic Development	8055 Collins Drive Oakland, CA 94621	CD District 7	\$ 81,000	CDBG
34	East Bay Community Law Center	Fair Housing Services	1950 University Avenue, Berkeley, CA 94704	CD Districts (1-7)	\$ 261,476	CDBG
35	Covenant House California: Capital Improvement	Public Facility Infrastructure Improvement	200 Harrison Street Oakland, CA 94607	CD Districts (1 & 3)	\$ 49,162	CDBG
36	East Bay Spanish Speaking Citizens' Foundation	Public Services Tutoring & Educational Support Through Technology	1470 Fruitvale Ave. Oakland, CA 94601	CD District 5	\$ 74,118	CDBG
37	Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility (CD Districts 2)	(Children, Youth and Young Adult Services; and Crime Prevention)	1625 Filbert Street, Oakland, CA 94607	CD District 3	\$ 22,808	CDBG
38	Lifelong Medical Care: Oakland House Calls Program (CD District 7)	Senior Services	2344 6th Street Berkeley, CA 94710	CD District 7	\$ 35,600	CDBG

39	Main Street Launch	Business Loan Program	2101 Webster Street, Oakland, CA 94612	CD Districts (6 & 7)	\$ 429,139	CDBG
40	Main Street Launch (CD District 7)	Economic Development/Neighborhood Revitalization - Commercial Corridor Revitalization-Business and Vacancy Directory	2101 Webster Street, Oakland, CA 94612	CD Districts (6 & 7)	\$ 90,405	CDBG
41	Oakland Community Land Trust (OCLT)-	Transitional Housing/ Property Acquisition & Rehabilitation	5940 Hayes Street, Oakland, CA. 94621	CD District 6	\$ 200,000	CDBG
42	OCCUR	Youth and Young Adults Services/ The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	CD District 6	\$ 126,119	CDBG
43	OCCUR	Youth/Young Adults/Senior Services/ The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	CD District 7	\$ 23,945	CDBG
44	OCCUR	Economic Development/Neighborhood Revitalization/ Heartlands Neighborhood Revitalization	360 14th Street, Oakland, CA 94612	CD District 6	\$ 100,000	CDBG
45	Overcomers With Hope, Inc.: ADA/Local Code Upgrade	Public Facility Infrastructure Improvements	1485 8 th Street Oakland, CA 94607	CD District 3	\$ 125,000	CDBG
45	Operation Dignity	HOPWA- Street Outreach to Homeless People Living With HIV/AIDS	3850 San Pablo Avenue, Emeryville, CA 94608	CD Districts (1-7)	\$ 25,000	HOPWA
46	St. Mary's Center: Emergency Winter Shelter (CD District 3)	Public Services Homeless Services - Emergency Winter Shelter	925 Brockhurst Street Oakland, CA 94608	CD District 3	\$ 44,535	CDBG
47	Student Program for Academic & Athletic Transitioning (SPAAT): College & Career Performance Program	Public Service	360 Grand Ave. #371 Oakland, CA 94610	CD Districts (3 & 5)	\$ 87,807	CDBG
48	Urban University: Single Moms at Work Job Training	Public Services Homeless Services	3237 Grand Ave. Oakland, CA 94610	CD Districts (2 & 4)	\$ 44,007	CDBG
49	Urban University: Single Moms at Work Transitional Housing	Public Services Homeless Services	3237 Grand Ave. Oakland, CA 94610	CD District 2	\$ 24,500	CDBG

50	Vietnamese American Community Center of the East Bay	Social Services: 360 Degree Program Services for Refugees and Immigrants	655 International Boulevard Oakland, CA 94606	CD District 2	\$ 24,140	CDBG
51	Vietnamese Community Development, Inc.	Senior and Disabled Services: Oakland Vietnamese Senior Project	1725 E. 21st Street Oakland, CA 94606	CD District 2	\$ 15,000	CDBG
52	City of Oakland/Office of Public Works- Bella Vista Park Restrooms	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 2	\$ 16,263	CDBG
53	City of Oakland/Office of Public Works- F.M. Smith Recreation Center Sump Pump	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 2	\$ 64,768	CDBG
54	City of Oakland/Office of Public Works- Splash Pad Park Lighting and Bollards	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 2	\$ 34,811	CDBG
55	City of Oakland/Office of Public Works- Allendale Recreation Center	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 4	\$ 51,306	CDBG
56	City of Oakland/Office of Public Works- Franklin Recreation Center	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 2	\$ 55,000	CDBG
57	City of Oakland/Office of Public Works- Bushrod Park & Recreation Center Improvements	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 1	\$ 70,562	CDBG
58	City of Oakland/Office of Public Works- Carmen E. Flores Capital Improvements	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 5	\$ 186,556	CDBG
59	City of Oakland/Office of Public Works- Eastmont Mall Street Scaping/Signage Painting	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 6	\$ 23,690	CDBG
60	City of Oakland/Office of Public Works- DeFremery Park and Recreation Center Capital Improvements (Rebuilding Together Oakland [RTOJ Reprogram])	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 3	\$ 160,451	CDBG

61	City of Oakland/Office of Public Works- Carmen Flores at Josie de la Cruz Park Capital Improvements	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 5	\$ 150,000	CDBG
62	City of Oakland/Office of Public Works- Redwood Heights Recreation Center (RTO Reprogram)	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 4	\$ 52,288	CDBG
63	City of Oakland/Office of Public Works- Allendale Capital (RTO Reprogram)	Public Facility Infrastructure Improvement	250 Frank Ogawa Plaza, Oakland, CA 94612-2010	CD District 4	\$ 32,000	CDBG
64	City of Oakland/Housing & Community Development	Tenant Access - Access Improvement Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	CD Districts (1-7)	\$ 306,622	CDBG
65	City of Oakland/Housing & Community Development	Home Maintenance & Improvement Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	CD Districts (1-7)	\$ 579,100	CDBG
66	City of Oakland/Housing & Community Development	Emergency Home Repair Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	CD Districts (1-7)	\$ 239,271	CDBG
67	City of Oakland/Housing & Community Development	Lead Safe Housing Paint Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	CD Districts (1-7)	\$ 133,977	CDBG
68	City of Oakland/Housing & Community Development	Minor Home Repair	250 Frank Ogawa Plaza, Oakland CA 94612-2010	CD Districts (1-7)	\$ 449,863	CDBG
69	City of Oakland/Housing & Community Development	Homeownership Program	250 Frank Ogawa Plaza, Oakland CA 94612-2010	CD Districts (1-7)	\$ 151,702	CDBG
70	East Oakland Community Project One Time Operational Assistance (Residential Lending Program)	Public Facility Homeless Facility	7515 International Blvd. Oakland, CA 94621	CD District 7	\$ 350,000	CDBG
71	Redwood Hill	Affordable Housing	4862-4868 Calaveras, Oakland, CA	CD District 4	\$4,757,000	HOME (14/15 & 15/16)
72	Camino 23	Affordable Housing	1233-1253 23rd Avenue, Oakland, CA	CD District 5	\$450,000	HOME
73	OakCLT Scattered Site	Affordable Housing	2242 107th Avenue 5330 Wentworth Avenue 1709 87th Avenue	CD District 7 CD District 4 CD District 4	\$375,975	HOME

Table 4 – Identify the geographic distribution and location of investments

Narrative

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

In FY 19/20 The City was successful in leveraging other housing funds in conjunction with Federal grant funds to assist development of affordable housing. Various levels of development of affordable housing were underway during the FY 2019/20 (see attached Affordable Housing Table). Federal funds leveraged affordable housing resources including but not limited to Low/Moderate Program Income, Low- and moderate-Income Housing Asset Funds, Measure KK Bond funds, Affordable Housing Impact Fees, Redevelopment Agency Affordable Housing Set Aside, and Non-Housing Redevelopment Funds.

2019/20 CDBG funds were leveraged with a budget of \$850,000 in Revolving Loan Program Income (RLPI). Said RLPI funds were generated and disbursed through fees and interest collected under Oakland's Residential Lending/Rehabilitation programs.

Community Housing Services was successful in leveraging homelessness funds in conjunction with ESG, CDBG and HOPWA Federal grant funds. The City's General Fund provided \$1.9M for homelessness programs including Rapid Rehousing, Outreach, Winter Shelter, Services in Permanent Supportive Housing, and Encampment Response. HUD Continuum of Care funds provided over \$5 Million for Interim/Transitional Housing for singles, families, and youth, and Rapid Rehousing for Families, and Youth. Nearby cities contributed funding to specific shared efforts including Emeryville (\$15,000 for winter shelter and \$25,000 for Coordinated Entry for families) and Berkeley (\$28,000 for Coordinated Entry for families). County General Funds provided \$573,000 for winter shelter, rapid rehousing, and flexible funds and additional County funds provided \$5.3 million for the development and operation of a Coordinated Entry System in Oakland including Housing Resource Centers, street outreach, housing navigation, and tenancy sustaining services. The Oakland Housing Authority provided \$1.9 million for housing subsidies for homeless individuals from encampments and with severe mental health needs. Lastly, the City received approximately \$11.7 Million dollars from state Homeless Emergency Assistance Program (HEAP) funding (\$8.6 Million directly to the City and \$3.1 Million through the County) to address unsheltered homelessness over three years. Approximately \$8 Million of these funds were expended in FY 19-20.

In FY 19/20 the dollar for dollar match requirements for ESG were fully met through the City's General-Purpose Fund allocations.

Match requirements (for operations and support services) for Supportive Housing Program grants received by the City under the Alameda County Continuum of Care were met through funds allocated to the HUD CoC program from the City's General Purpose Funds, Alameda County funds, tenant rents, and the lease value of the Henry Robinson Multi Service Center.

There are no match requirements for HOPWA. HOPWA funds were leveraged by funds secured by each perspective County (Alameda County and Contra Costa County). Please see the attached HOPWA 2019/20 CAPER for further detail.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$67,602,142
2. Match contributed during current Federal fiscal year	\$15,208,017
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$82,810,159
4. Match liability for current Federal fiscal year	\$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$82,810,159

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Coliseum Place	1/1/20	\$9,580,000						\$9,580,000
Fruitvale Studios	5/1/20	\$5,628,017						\$5,628,017

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	

Contracts						
Number	N/A					
Dollar Amount	N/A					

Sub-Contracts						
Number	N/A					
Dollar Amount	N/A					
	Total	Women Business Enterprises	Male			

Contracts

Number	N/A		
Dollar Amount	N/A		
Sub-Contracts			
Number	N/A		
Dollar Amount	N/A		

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A					
Dollar Amount	N/A					

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels

acquired, and the cost of acquisition

Parcels Acquired		
Businesses Displaced		
Nonprofit Organizations Displaced		
Households Temporarily Relocated, not Displaced		

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A					
Cost	N/A					

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	612	31
Number of Non-Homeless households to be provided affordable housing units	50	156
Number of Special-Needs households to be provided affordable housing units	826	641
Total	1,488	828

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	30	1,497
Number of households supported through The Production of New Units	21	222
Number of households supported through Rehab of Existing Units	189	69
Number of households supported through Acquisition of Existing Units	2	15
Total	242	1,803

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Residential Lending/Rehabilitation Services

As of June 2020, Residential Lending/Rehabilitation has 122 projects in the pipeline in need of funding of which 54 are conditionally approved. There are 3 Rehabilitation Advisors and 1 Project Manager on staff. The department has purchased software to track progress and milestones for active projects. The department is also exploring loan servicing software to expedite and increase the flow of processing applications, underwriting and payment processing. The totals of completed rehabilitation projects are expected to increase in the coming year

HOME

The figures in Tables 11 and 12 reflect the completion of newly constructed affordable housing units and affordable units acquired through the Acquisition and Conversion to Affordable Housing (ACAH) Program. The City of Oakland exceeded the goals for the production of new affordable housing units. Five affordable housing projects completed in FY 2019/20, including Fruitvale Transit Village IIA, Redwood Hill Townhomes, Camera 23, Estrella Vista and Embark

Apartments. The ACAH projects that completed (via closing its financing) are OakCLT Scattered Site and 1432 12th Avenue. We did not meet our goal for the rehab of existing units; those units are still in construction (construction is taking longer than anticipated).

Rental Assistance

Outcomes for the City's Rapid Re-Housing (RRH) STRMU program, HOPWA STRMU and Code Enforcement Relocation program are included in rent assistance beneficiary total. RRH provided almost 1,400 units of assistance.

Special Needs Housing

HOME projects with special needs units, HOPWA units completed, and acquisition of a transitional housing unit during the program year attribute to the success of number of special needs households provided with affordable housing for this population.

Discuss how these outcomes will impact future annual action plans.

RESIDENTIAL LENDING SERVICES

In the future, the Residential Lending/Rehabilitation Services unit will be able to assist more homeowners with home rehabilitation, access improvements and lead-based paint hazards.

HOME

City staff carefully tracks affordable housing outcomes and will evaluate its goals based on the progress outlined in this CAPER.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	29	28
Low-income	25	29
Moderate-income	10	2

Total	64	59
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Table 13 – Number of Households Served

Non-Housing

Number of Households Served	CDBG Actual
Extremely Low-income	2,681
Low-income	1,100
Moderate-income	201
Total	3,982

Narrative Information

Number of households served as reported in Table 13 include HOME and CDBG funded activities only. Totals above do not include the total beneficiaries of completed affordable housing units funded with resources other than HOME and CDBG funds.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Addressing the emergency shelter and transitional housing needs of homeless persons

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The City's Homeless Mobile Outreach Program (HMOP) prioritizes unsheltered individuals living in encampments. HMOP is a street-based intervention designed to assess individuals living in encampments to direct them to housing options and health and human services.

In FY 19/20 the Covid-19 pandemic significantly impacted outreach efforts and work focus including but not limited to increasing on the concentration on Covid-19 wellness checks, education on Covid-19 Safety and supply distribution, coordination with Street Medicine Teams, special assignments for relocating the most vulnerable, as well as reduced fieldwork hours. In total, the HMOP team distributed approximately 26,269 units of harm reduction were distributed including but not limited to: food, water, blankets, fire extinguishers, flashlights, socks, etc. and more than 6,000 duplicated outreach and intensive case management efforts were provided to 779 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland. Throughout FY19/20 HMOP successfully exited 60 individuals to positive housing destinations including permanent housing, transitional housing, shelters, and respite.

Addressing the emergency shelter and transitional housing needs of homeless persons

In FY 19/20, the City of Oakland continued to work with homeless shelters and transitional housing programs. Crossroads Shelter, funded by ESG and CDBG, was also significantly impacted by the Covid-19 Pandemic. Although there was no interruption to the shelter being open 365 days per year, maximum occupancy was reduced by 26 beds to accommodate CDC guidelines for physical distancing/decompression. In addition, service providers coming into the shelter was stopped altogether to reduce infection risk and spread. The shelter maximum occupancy went from 125 single adults, and 5 family units (serving up to 10 families), to a single bed maximum of 99 and a family maximum of 5 households. A total of 548 unduplicated individuals utilized the Crossroads shelter during FY 19/20, with 103 households exited to Permanent Housing, and 14 to Transitional Housing.

Due to the total bed-night available bed changes related to occupancy is listed below:

EOCP Crossroads - FY 19-20 Occupancy Totals:		
7/1/19 - 2/29/20:		
Max # of Singles Beds Available nightly:	123	
Max # of Family Units Available nightly:	5	
3/1/20 - 6/30/20 (COVID-19 Reduced Capacity):		
# of Singles Beds Available nightly (reduced):	99	
# of *Family Units Available nightly (reduced):	5	
<i>*family units no longer occupied by more than 1 family</i>		
Max # annual singles bed nights available:	42,090	
Max # annual family unit nights available:	1830	
Actual singles bed nights provided:	31,920	75.84%
Actual family unit nights provided:	1,824	99.67%

The City's transitional housing programs assisted 44 literally homeless families with transitional housing and support services and exited 100% to permanent housing. The Oakland Homeless Youth Collaborative assisted 64 literally homeless youth with transitional housing and support services, and exited over 46% to permanent housing, while less than 10% returned to homelessness.

In FY 19/20, the City opened 35 beds of inclement weather shelter. This is fewer beds than in previous years because in FY 18/19 the City funded large winter shelter at Saint Vincent de Paul transitioned to a year-round emergency shelter. However, additional funding was provided during the Inclement Weather months to offer a more robust service and positive exit support to

those utilizing the shelter. The Covid-19 Pandemic also impacted the shelter occupancy and ability to fully engage with the clients.

Data collection for winter shelter varied across programs – therefore, reporting on duplicated and non-duplicated client breakdown and outcomes are as follows:

- **Saint Vincent de Paul (SVdP)** serves as a large single site shelter location, open every night since July 1, 2019 through June 30, 2020
 - The shelter is accessible to participants through a referral process from various homeless serving agencies as well as a walk-up, on first come first served basis.
 - Maximum capacity began with 100 individuals.
 - Covid-19 response decompression occurred April 13, 2020, reducing the occupancy to 75.
 - The following data is through 6/30/2020.
 - Total duplicated guests in fiscal year 19/20 is 28,232
 - 7/1/2019 through 4/12/2020 – 100 max per night there were **25,600 bed-nights available.**
 - 4/13/2020 through 6/30/2020 – 75 max per night there were = **5926**
 - **90% Occupancy rate**
- **EOCP Winter Shelter Expansion**
 - 10-overflow cots during the winter months 11/15/2019 through 3/15/2020 (note we closed one month early due to shelter in place COVID-19 response).
 - These beds are for single men and women and are available on a first come first served basis.
 - A total of 122 Unduplicated clients served.
- 26 clients moved into a regular Crossroads beds
- 3 clients who then exited to permanent destinations

St. Mary's Center operated a 25-bed winter shelter for seniors 55+ years of age beginning December 1, 2019 through April 30, 2020. (Due to COVID-19 the shelter officially closed on April 7th, after 143 days in operation)

- 79 unduplicated individuals were served
- **Seasonal Occupancy: 92%**

Community Cabins were established to provide individuals living in encampments with a specific location where they can stay temporarily. Residents were housed in temporary structures. Each site served up to 40 individuals at a time for up to 6 months. Services included wash stations,

portable toilets, garbage pickup, and housing navigation (case management) services. Program goals are to increase health and safety of residents, to connect residents with mainstream services and the mainstream homeless response system, and to end the unsheltered status of residents. The pilot program began in December 2017 with the opening of the first site at 6th & Castro (known as Castro Community Cabins). In May 2018, a second site was opened at 27th & Northgate (known as Northgate Community Cabins). The 6th and Castro site was closed in January 2019, two more programs opened during the 18/19 operating year; Lake Merritt Community Cabins in October 2018, and Miller Community Cabins in January 2019. Three more sites opened in FY 19/20; Mandela Parkway North, Mandela Parkway South, and Oak St. Community Cabins.

Currently there are six sites operating. The data below is presented cumulatively since the intervention began in late 2017.

Combined Occupancy	Current Residents	Cumulative Total	Cumulative Positive Exits	Cumulative Other Exits	Total Cumulative Exits
87%	185	732	308	243	551
Cumulative Positive Exits (Detailed)					
Permanent Housing	227				
Transitional Housing	81				
*Percentage of Positive Exits	56%				
Cumulative Other Exits (Detailed)					
Left/Abandoned bed	129				
Exited for Violation	92				
Timed Out	22				
Key Service Outcomes:	406	Participated in housing tours			
	169	Obtained employment			
	348	Trips to the DMV			
	204	Obtained CA Driver's License			

RESIDENTIAL LENDING SERVICES

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

The Residential Lending/Rehabilitation Services unit serves the most vulnerable population of homeowners and renters in Oakland and Alameda County including low income individuals, families, seniors and disabled persons who have code enforcement complaints, lead-based paint hazards or are living in substandard housing conditions. The Rehabilitation staff work with homeowners to help them with specific needs to prevent displacement and homelessness.

CHS/ANTIDISPLACEMENT/FAIR HOUSING

The City's Oakland Path Rehousing Initiative (OPRI), in partnership with the Oakland Housing Authority, provides housing subsidies and intensive case management to populations which include re-entry (25 adult clients housed in FY19/20) and youth exiting from the foster care and juvenile justice systems (15 clients housed in FY 19/20).

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

CHS

The U.S. Department of Housing and Urban Development (HUD) and the State of California requires that every community that receives State or Federal funds for programs serving unsheltered persons use Coordinated Entry, and the City Of Oakland remains in compliance in FY19/20.

Coordinated Entry is a shared and standardized method for connecting people experiencing homelessness to the resources available in a given community. Coordinated Entry assesses people's housing-related needs, prioritizes them for resources, and links those in need to a range of services, including immediate shelter and longer-term housing focused programs.

In FY 19/20, the City's Coordinated Entry Program for Families, known as Family Front Door (FFD), completed its fourth year of operation. The City also participates in the County wide Coordinated Entry system for single adults. The City of Oakland is the lead in implementing CES within the Oakland region.

Permanent Housing and Rapid Rehousing

In FY/19/20, ESG funds were used to provide Rapid Rehousing subsidies to 1399 households. 85 children under the age of 18 were served. 852 males and 548 females were served.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Actions taken to provide assistance to troubled PHAs

The public housing program maintained an extremely high occupancy rate of over 98% throughout the program year. OHA is developing a Developer Request for Qualifications to solicit proposals from developers to continue to develop OHA and OHA affiliate properties to expand the affordable housing in Oakland.

In order to preserve 253 senior units of affordable housing located in three properties in downtown Oakland, OHA submitted disposition application #DDA0008342 to the Special Application Center on October 11, 2017 requesting approval to remove the HUD Declarations of Trust for the public housing program, award new Section 8 vouchers in their place.

In December 2019, OHA closed financing, for the acquisition and rehabilitation of the Oak Groves sites, which provide 151 units of affordable senior housing in two buildings in downtown Oakland and completed the application for award of Tenant Protection Vouchers (TPVs). Temporary relocation of residents was scheduled to occur floor-by-floor so residents could return once work on their floor was completed. In February 2020, temporary relocation of some residents was completed, and rehabilitation work began. However, the rehabilitation work was paused in March 2020 due to the Coronavirus pandemic and subsequently, the temporary relocation strategy was revised to conform to Coronavirus protocols. The building was vacated to ensure no interaction between senior residents and construction staff.

Rehabilitation work was resumed in June 2020 and OHA expects to complete the full rehabilitation of all units by the over the next two years.

In FY 2109/20, OHA continued construction on various projects and began leasing Emeryan Towers. Projects that OHA pursued to address the needs of low-income families are:

- Brooklyn Basin – A 65-acre site that will be completely transformed, with more than 3,000 residences, 32 acres of parks and open spaces, restored wetlands, a new marina and 200,000 square feet of retail and commercial space. The Authority is working with the City of Oakland and nonprofit developer, MidPen, to develop the affordable housing portion of this larger development. A total of 465 affordable units (110 for seniors and 355 for families) will be built in four phases. The first two phases (110 senior units and

101 family units) were under construction in 2019 and 2020 and are scheduled to be completed by end of 2020. Construction started on Phase 3.

- Emptyrean Towers – OHA completed construction on a 99 unit severely distressed Single-room Occupancy hotel in downtown Oakland, converting it into 66 affordable studio and 1-bedroom apartments. Units were leased in 2020 and construction on the commercial retail space will be completed in Fall of 2020.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Although not required, the Oakland Housing Authority (OHA) staffs a city-wide Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies, and funding priorities. The RAB makes recommendations regarding the development of the OHA Annual plan and provides feedback on any significant amendment or modifications to the plan. Members are nominated by staff and other residents through a bi-annual application and nomination process. New member recommendations are made to the Board of Commissioners, who approve the appointees who then meet monthly. The RAB is actively engaged in several projects, including providing editorial oversight of the OUR Voice newsletter and developing and utilizing their Resident Leadership Center. Monthly meetings have been moved to a virtual format in response to COVID-19.

The current RAB's work focuses on health and wellness, education, public safety, and civic engagement. The RAB meets monthly and is open to all interested residents, and last year held a day-long retreat. A virtual retreat will be held in the final quarter of 2020 to continue to build leadership and teamwork among the Resident Leaders. The RAB mission is to ensure that Public Housing Residents and Section 8 Participants of the Oakland Housing Authority (OHA) actively participate in the decision-making process regarding OHA policies and procedures, are actively engaged in their community, and are building leadership skills.

OHA has worked with the RAB to design a volunteer service program that gives residents viable opportunities to become involved in the community and gain competencies and skills. OHA works with the Resident Advisory Board and community organizations to ensure residents have access to a variety of volunteer opportunities. OHA identifies volunteer opportunities throughout the community, especially those in proximity to public housing developments, and markets them to the RAB and other interested residents.

Leadership Development Activities

Education Ambassador Program

This program provides opportunities for residents to serve as leaders and parent examples within the local school system. The participating parents serve at seven partner schools, select throughout the Oakland Unified School district and promote OHA's attendance improvement and parent engagement efforts. The Education Ambassadors work in partnership with OHA staff and

the principals at partner school sites to identify tasks and projects that meaningfully contribute to the entire school community, with an emphasis on increasing attendance for those struggling with chronic absenteeism. Education Ambassadors are role models who exhibit “good neighbor” qualities in support of the full-service community school model.

Community Coach Program (JobsPlus)

OHA employs resident Community Coaches through the JobsPlus program to provide resident outreach and support for the JobsPlus initiative in West Oakland Public Housing sites. These coaches actively recruit and educate residents about the program and support community events promoting enrollment, job fairs and other community activities creating an environment in support of work in the community.

Resident Leadership Center (RLC)

This West Oakland facility is available to OHA residents who have completed a Leadership Training and to Resident Advisory Board Members, this innovative space provides our Resident Leaders a place with resources to work to create positive changes within the City of Oakland. Developed by and for our resident leaders who work on civic engagement activities, these leaders have access to facilities to conduct meetings or trainings, participate in workshops, access computers and obtain office support for various projects in this professional office setting. The center is a place that nurtures community empowerment and local initiatives to create an inclusive, healthy community for all.

Although the Resident Leadership Center is currently closed due to COVID-19, OHA continues to conduct leadership training, workshops, and outreach virtually via Zoom.

Public Housing Participation in Homeownership

The Homeownership Program is offered to eligible Oakland Housing Authority (OHA) residents and allows participants to have their housing subsidy applied towards a monthly mortgage payment, after a home is purchased. Residents who wish to join the program must meet certain the minimum program requirements. When deemed eligible, they are required to attend an OHA homeownership program orientation and Pre-Purchase workshop in order to prepare for homeownership. Participants select homes for purchase and secure their own mortgage financing through a lender. OHA provides assistance to help improve credit scores and to support refinancing of existing loans within the homeownership program. Since inception the program has supported the purchase of 117 homes.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Oakland is committed to providing affordable housing for its residents. Since 1988, the City has funded the development of over 6000 units of housing. The City manages various programs that work with non-profit developers to increase the number of affordable housing units.

As stated in its Housing Element Report, the City has undertaken an analysis of its General Plan, Zoning Ordinance, development standards and permit processes to determine what constraints exist. To encourage housing production and reduce regulatory barriers, the City made changes to its General Plan to encourage more housing in the City, near job centers, with access to transportation and other services. Actions have been taken by the City to reduce the impact of barriers to affordable housing include the following:

- Increased residential densities
- Created mixed use housing opportunities along major transportation corridors
- Reduced open space requirements in high density residential zones
- Streamline the environmental review process for downtown projects
- Adopted a Density Bonus Ordinance
- Adopted a Secondary-Unit ordinance & streamlined the process for approval. Support the construction of secondary units in single-family zones and record these units as a source of affordable housing.
- Created new fast-track and streamline permit process. Expedite and simplify the building permit process for housing and annually review and revise permit approval process
- Adopt Standard Conditions of Approve to, in part, streamline the CEQA review process of local regulations
- Financial assistance to developers of affordable housing
- Use of density bonuses and other regulatory tools to increase the supply of affordable housing to all income levels.

Other efforts include:

Bond Measure KK Site Acquisition Program

On November 8, 2016, City of Oakland voters approved Bond Measure KK to fund affordable housing projects and programs and infrastructure improvements. The program guidelines set forth below are in accordance with the City's Affordable Housing and Infrastructure Bond Law adopted by Oakland City Council in City Ordinance 13403 C.M.S., dated November 29, 2016, and

codified in Chapter 4.54, Article IV, of the Oakland Municipal Code. The purpose of the Bond Measure KK Site Acquisition Program is to provide short-term loans for acquisition-related costs associated with developing, protecting and preserving long term affordable housing throughout the City of Oakland. This program was updated on May 3, 2018 to include Long Term Loans under the Bond Measure KK Site Acquisition Program (City Council Resolution 87220).

Affordable Housing Loan Programs

Funds are allocated Biennial in a competitive process through a Notice of Funding Availability (NOFA). The NOFA is typically published in July, applications are due in September, and funding commitments are approved by the City Council in mid-December. This allows developers to use our funds to leverage other affordable-housing funds, such as the low-income housing tax credit.

Housing Development Section and Homeownership Programs

Works with affordable housing developers, land trusts and other community organizations to increase the availability of affordable housing in Oakland through new and rehabilitated projects. Provides information, education and financial assistance to first-time homebuyers. Addresses issues of community reinvestment, predatory lending, and expansion of homeownership.

Rent Adjustment Section

Helps tenants and landlords understand local laws regarding rental rates, increases and evictions. Provides a hearing process and mediation to ensure that rent disputes are resolved in a fair and equitable manner.

Residential Lending and Rehabilitation Services Section

Provides technical and financial assistance for repairs to owner-occupied homes and provides grants for accessibility modifications to owner-occupied and rental properties. Also includes the Loan Servicing unit, which handles loan payoffs, subordination requests and other matters regarding City loans for housing.

Mixed Use

The City continues to encourage new commercial, retail and housing opportunities in areas well-served by transit after receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income household. The Downtown Oakland Specific Plan ensures continued growth and revitalization to benefit both Downtown residents and the larger community. The plan provides sound policy guidance on development, linking land use, transportation, economic development, housing, public spaces, cultural arts, and social equity. The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

Affordable Housing Impact Ordinance

In May 2016, the Oakland City Council adopted an Affordable Housing Impact Fee Ordinance. Development projects submitting building permit applications on or after September 1, 2016, will be subject to the fees. These fees will be indexed annually to ensure collection of the legally appropriate and maximum allowable fee amount. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. City-funded affordable housing developments are subject to Oakland resident and worker preferences. Increasing the affordable housing stock combined with this preference policy, works to provide housing for City residents and workers at risk of being displaced due to the City's high housing costs. The City continues its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use of Accela, the City's updated planning software program that is designed to make accessible permitting and development history, using an internet-based information and application system. An alternative to payment of the Affordable Housing Impact Fee, a developer has the option to mitigate their project's impacts by building affordable units on-site. There are benefits to having projects build affordable units on-site, because such units can be built sooner and would be mixed in with market-rate units. Additionally, the units can be built in neighborhoods that often have more amenities and better public services that otherwise lack affordable housing opportunities.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Local Employment Program

In 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland

residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and, on a craft, -by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with "hands-on" training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 50 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one- or two-unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

The LCERP partners with 35 Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral databank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Living Wage Ordinance Effective July 1, 2019 Oakland's Living Wage increased to **\$16.47 per-hour without benefits and \$14.35 with health benefits.** Oakland Living Wage rates increase annually in July. Said Living Wage rates are required by all City of Oakland agencies, for profit vendors, not for profit service providers, City Financial Assistance Recipients (CFARs), prime and sub-consultants.

Oakland Minimum Wage Ordinance

Effective January 1, 2020 Oakland's required minimum wage rate increased from \$13.80 to \$14.14 per/hour based on the local Consumer Price Index (CPI). Any business operating in Oakland or employing someone in Oakland is required to meet this minimum hourly wage. Employees who perform at least two hours of work in a workweek within Oakland – including part-time, temporary and seasonal employees – must be paid at least the minimum wage.

Oakland's Hotel Workers Protection & Employment Standards Ordinance

Effective January 1, 2020 Measure Z establishes a minimum wage for hotel workers of \$15.27 per hour with healthcare benefits or \$20 per hour without healthcare benefits. This rate increases, which will annually with inflation, starting on January 1, 2020.

Economic Development

As part of the five-year Consolidated Plan, an Economic Development Strategy was identified as a targeted Economic Development project for and was developed by the City and approved by City Council in 2017. The Economic Strategy aligns with City of Oakland's targeted equity programs and policies and is focused on equitable economic development. A Progress Report was presented to the public on March 5, 2019. An update to this report has been delayed given the COVID-19 Pandemic. Business assistance for the City of Oakland has been a priority and through targeted efforts, the City has been focused on retention activities related to local, state, and federal resources. In the early stages of the pandemic, the City established a web portal to support our business community with resources and newsletters in different languages. In addition, through City technical support, the City was able to partner with philanthropic support to stand up a small business grant program that targeted low income/minority businesses. Ninety small businesses were supported by grants and went to extremely low-income business owners, earning 35 percent of Area Median Income or less. Other characteristics of the grantees:

- 86% of the businesses are owned by people of color
- 69% of the businesses are owned by women
- 84% of the businesses generate less than \$250,000 in annual revenue
- 22% went to business owners that used a non-English application
- 90% of the businesses rent their space

The program was the start of development of small business grant programs with additional programs underway beyond the CAPER Reporting period as the Covid-19 pandemic continues.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Housing Rehabilitation: The City's residential rehabilitation loan programs have included LBP hazard education within the initial phase of the loan application process, since 1992. The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards and must obtain California Department of Public Health Lead Supervisor Certification. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices. Rehabilitation Advisors as part of project monitoring also verify compliance with Lead safe practices. All Home Maintenance Improvement Program projects receive a lead

hazard risk assessment and rehabilitation work must pass lead hazard clearance upon completion.

Housing Rehabilitation: Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met. These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier. Notices to proceed with construction work are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

The City of Oakland's Housing Rehabilitation Programs incorporate lead-safety measures guided by Federal Rules. The City also partners with the Alameda County Community Development Agency's Healthy Homes Department (ACHHD) whose Partnerships for Affordable Lead-Safe Housing Program will address lead-based paint (LBP) hazards and increase access to housing without LBP hazards. The Program will make up to 140 pre-1978 units in Alameda County that house low-income families, most with children under six, lead safe. Over 90 of these units are projected to be in the City. Funded by a combination of HUD and local funds, this program will also strengthen community capacity for addressing and incorporating lead safety compliance and healthy housing principles through presentations and training of contractors, agency staff, and community members. The ACHHD maintains a Lead-Safe Housing Listing at www.achhd.org that informs the renting community of housing units that have been made safe from LBP hazards. Oakland is one of four cities that participates with the County by providing funding for lead safety education and outreach to property owners. This program, administered by the ACHHD, provides property owner consultations, training, and other educational services to promote lead safe property maintenance and repair.

ACHHD will carry out focused outreach to high risk low-income families with young children through partners including City housing, code enforcement, housing assistance, and other departments along with community-based organizations serving Oakland residents.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The Alameda County-Oakland Community Action Program (AC-OCAP) received \$1,354,232 to provide assistance to antipoverty agencies and programs in effort to support the needs of Alameda County's low-income residents in the following strategic focus areas:

- **Entrepreneurship/Job Training & Employment Placement** to help low-income people, hard-to-serve populations, and people with additional barriers build skills that lead to employment.
- **Low-Income Housing** opportunities that help low-income people access safe temporary/affordable housing and pursue home ownership.
- **Civic Engagement** to increase public awareness and expand partnerships.
- **Advocacy** efforts that mobilize and empower low-income people and the community to take action; and
- **Capacity Building** that fosters and expands AC-OCAP's capacity to address and eradicate poverty.

AC-OCAP served approximately 60,000 low-income residents in the 2019 calendar year.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The Department of Housing & Community Development is responsible for managing HUD grant programs, developing housing policy and information, and administering the Rent Adjustment Ordinance. There are six sections within the department: (1) Community Development Block Grant; (2) Housing Development Services (including the Homeownership Programs); (3) Housing Resource Center; (4) Rent Adjustment; (5) Residential Lending and Rehabilitation Services; and (6) Fiscal and Administrative Services. Under Director Shola Olatoye, management meets weekly; the department meets monthly; and coordination between City departments and other jurisdictional bodies to promote customs, practices, and relationships to further the production of, preservation of and protection of affordable housing and community development activities most needed in Oakland.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City strives to Improve processes between City Departments to facilitate housing service delivery. DHCD continues to streamline its internal and external processes to facilitate program utilization and department efficiency.

The Department of Housing & Community Development along with Department of Human Services continues in the effort of coordinating an Oakland Pipeline Process to bring together the City, nonprofit housing developers, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy

for addressing the needs of homeless families and individuals.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

The City will consider continuing the use of HOME funding (Community Housing Development Organization [CHDO] Operating Support) to support non-profit capacity building but may choose to reallocate these funds for housing development activities.

Encourage developers to increase the representation of low- and moderate-income persons in their decision-making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

The City requires that certified CHDOs maintain an active program to increase the representation of low- and moderate-income persons in their decision-making processes. The City provides training and technical assistance as requested by homeless service/housing providers in rapid rehousing, homeless prevention, supportive housing, outreach and shelter

Identify actions taken to overcome the effects of any impediments identified in the jurisdiction's analysis of impediments to fair housing choice. 91.520(a)

The Alameda County Regional Analysis of Impediments to Fair Housing Choice (AI) reflects a countywide effort to increase fair housing choices for residents across the County. With the County of Alameda as lead agency of this effort, Oakland along with multiple participating jurisdictions (14) and Housing Authority Offices (5) formed this regional collaborative for the purpose of completing an AI while meeting each jurisdiction's goals and obligations under the fair housing rules to affirmatively further fair housing.

U. S. Department of Housing & Urban Development (HUD) requires an AI to be conducted every 5 years as part of the 5-year Consolidated Plan Process. This regional AI once adopted by the City will become part of the City's 5 Year Con Plan submitted to HUD and will serve the meeting of HUD requirements for: public engagement, fair housing assessment and findings, identifying primary issues, contributing factors as well as future goals and priorities to further fair housing choice.

The AI is prepared to:

1. Identify primary issues around fair housing choice
2. The contributing factors; and
3. Then to set goals and objectives to take meaningful actions that address significant disparities in housing needs and access to opportunities and replacing segregated living

patterns with integrated and balanced living patterns, transforming racially or ethnically concentrated areas of poverty into areas of opportunity while fostering and maintaining compliance with civil rights and fair housing laws.

The update Alameda County Regional Analysis of Impediments to Fair Housing Choice was adopted by Oakland and the participating jurisdictions in January of 2020.

By July 23, 2020, HUD announced the termination of the 2015 rule under the Trump Administration. HUD's new rule, called "Preserving Community and Neighborhood Choice," changes the definition of fair housing to be "affordable, safe, decent, free of unlawful discrimination and accessible under civil rights law." City of Oakland will take the appropriate actions to promote fair housing, preserving community and neighborhood choice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities conducted in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program and client files. Project coordinators/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

Findings from the Fiscal Services monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

Construction Requirements:

The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Review Requirements:

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Economic Development:

As part of the five-year Consolidated Plan, an Economic Development Strategy was identified as a targeted Economic Development project for and was developed by the City and approved by City Council in 2017. The Economic Strategy aligns with City of Oakland's targeted equity programs and policies and is focused on equitable economic development. A Progress Report was presented to the public on March 5, 2019. Key Economic Development initiatives have

occurred in East Oakland along key commercial corridors. Support programs for the Bus Rapid Transit Business Assistance Fund have been ongoing for business retention efforts. As part of the Cities COVID-19 Pandemic response partnerships with the City's ethnic chambers have occurred to elevate and enhance cultural competency and language assistance. This has proved to be a successful engagement model and we are currently working on Federal CARES Act funding to enhance the outreach of minority owned businesses for technical assistance and businesses resources. This effort is partially supported by the CDBG technical assistance funding associated with the delivery of the City of Oakland's Economic Development Program. Given CARES act funding timing, reporting on outreach and business support activities is anticipated in the first quarter of 2021. If deemed successful, this model could be replicated for future rounds of CDBG business outreach and support for small and minority/woman owned businesses.

Community Housing Services - Homeless Services Specific

The purpose of monitoring Community Housing Services (CHS) grantees is to assess programmatic and fiscal compliance with grant requirements, to identify areas of noncompliance and potential for improvement and to identify areas of strengths. The monitoring process is separated into two components: Fiscal Monitoring and Program Monitoring.

Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff.

Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements required of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) should be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar services may be monitored every other contract period, or up to three years apart.

The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both program compliance and broader organizational compliance. Any areas of noncompliance will be identified and specific actions necessary in order to come into compliance will be explained to the grantee.

In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring. The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes. For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur. Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included.

The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action.

Housing Rehabilitation: Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met. These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier. Notices to proceed with construction work are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD) Community Development Block Grant (CDBG) Division, the lead agency for reporting of the HUD formula grants. In preparing the report, the DHCD consults with other City departments, public agencies, Oakland's Housing Authority (public housing), private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The 2019/20 CAPER is published and posted for citizen review and comment for a 15-day period as mandated by 24 CFR 91.520(a) prior to the March 2021 public hearing and City Council meeting. The City of Oakland's draft 2019/20 CAPER was posted for public review and comment

starting February 8, 2021 through March 2, 2021. Notices of publication of the CAPER are posted in the following newspaper publications: The East Bay Times (Tribune) The Post, El Mundo, and Sang Tao. Copies of the draft report were also made available online at : www.oaklandca.gov/documents/2019-to-2020-consolidated-annual-performance-and-evaluation-report.

Citizens are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Per the City's public notice released regarding the CAPER, public comments are received via email at cdbg@oaklandca.gov or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDBG Manager.

A public hearing regarding the 2019/20 CAPER is scheduled for March 16, 2021, as another opportunity to obtain residents' views and questions regarding the goals and accomplishments in housing, community development, public services, strategies and outcomes reported in the CAPER. Notices of the hearing were distributed in the same manner as described above and are posted on the City of Oakland's website, on the Office of the City Clerk's web page at: <https://oakland.legistar.com/calendar.aspx> . During Alameda County Shelter-In-Place orders, all City Council Meetings are held virtually via Zoom. Meeting ID, agenda and instructions are provided on this site as well

Specific to objectives for reducing and ending homelessness, the City's Community Housing Services Division provides for reasonable notice and opportunity for public comments the following: Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of reported AIDS cases in the two counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report.

Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed.

Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter, outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions.

CR-45 - CDBG 91.520(d)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Housing Resource Center

There was a change made in the programs carried out by the Housing Resource Center. The original three programs (HRC Drop-In Services, Housing Related Financial Assistance, and Code Enforcement and Relocation) were consolidated into two (Housing Resource Center Anti-Displacement Information and Referral and Code Enforcement and Relocation). The Housing Related Financial Assistance program was deemed infeasible to develop and overlapped with other activities taking place in the community serving the same needs. As such, the funds were reprogrammed to the Anti-Displacement contract with EBCLC to focus on implementation of the Fair Chance Housing Ordinance and related anti-displacement efforts serving people exiting the criminal justice system. The HRC Drop-In Services was renamed Anti-Displacement Information and Referral to better reflect the services being provided.

For CDBG, affordable housing, homeless solutions and economic development continue to the rank as highest priorities for the City of Oakland and the Department of Housing & Community Development, with overarching goals of housing preservation, housing production and housing protections.

City of Oakland now includes back-up projects and activities as part of the Annual Action Plan, in order to expedite reprogramming of funds should a funded project experiences extended delays. With back-up projects reviewed by the public, pre-approved by City Council and by the U.S. Department of Housing & Urban Development (HUD) CDBG funds are redirected upon completion of an analysis of expenditure and progress of programs/projects of concern. Back up projects and programs include public facilities, rental assistance, housing operations assistance, and other activities that prepare for, prevent and respond to Coronavirus impacts.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? N/A

[BEDI grantees] Describe accomplishments and program outcomes during the last year. N/A

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provided in the table below, are all HOME-assisted rental projects that that should have been inspected on-site this program year. However, due to COVID impacts staff resources shifted to more crucial project management activities. Staff is exploring alternative means of conducting the inspections prior to rescheduling.

The on-site inspections must occur within 12 months after project completion and at least once every 3 years thereafter during the period of affordability. Each of the projects below have been inspected upon completion and within the 3-year period mandated by 24 CFR 92.504(d).

Table 1 CR-50

HOME FUNDED PROJECTS	Last Inspection Date	Results
Stanley Avenue	11/6/2018	Postponed due to COVID19
Prosperity Place (aka 11th and Jackson) (New HOME Rule)	7/30/2018	
Percy Abram, Jr. (Sister Thea Bowman II)	8/14/2018	
Orchards on Foothill	(did not send findings)	
Northgate Apartments	7/10/2018	
Merritt Crossing (6th and Oak) Senior	1/16/2019	
Mandela Gateway Rental	7/31/2018	
Lion Creek Crossings III (Coliseum)	10/30/2018	
Lion Creek Crossings I (Coliseum)	9/25/2018	
Lincoln Court Senior	8/21/2018	
James Lee Court	7/13/2018	
International Boulevard	10/16/2018	

Fruitvale Transit Village	(findings not sent)	
Eastmont Court	10/20/18	
Bishop Nichols (Downs Senior)	9/11/2018	
Allen Temple Manor (Allen Temple Arms IV)	7/27/2018	
1701 MLK (new HOME rule)	8/1/2018	

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

As a condition of the City of Oakland's Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed.

Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for recordkeeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested.

All advertising must display the Equal Housing Opportunity logo and/or the phrase "Equal Housing Opportunity", and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office.

Marketing plans must include use of a welcoming statement to encourage people with disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be accessible to allow persons with disabilities to visit the site and retrieve information about accessible units. Owners are required to advertise in newspapers of general circulation,

and to provide notice to community groups when units become available.

Marketing includes the use of newspapers of general circulation in Oakland. The managing agent places notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications includes a Fair Housing and Equal Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following: Oakland Tribune (East Bay Times), Oakland Post, El Mundo (Spanish), Sing Tao Daily Newspaper (Chinese), Eden I&R, Inc., and/or 2-1-1- Information and Referral Line.

Consistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all persons in any category protected by Federal, state, and local laws governing discrimination. Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing.

Special marketing outreach consideration is given to the following underserved populations:

- a. African Americans
- b. American Indians
- c. Asians and Pacific Islanders
- d. Hispanics
- e. Persons with disabilities and persons with special supportive housing needs
- f. Very low-income households of all types (including persons making the transition from homelessness to permanent housing)
- g. Immigrants. Non-English-speaking residents
- h. Large families

Owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested.

HCD also provides developers with sample advertisements if requested. Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Please refer to the "Status of HOME Grants Report" (PR27) provided in the Attachments.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Please see attached Affordable Housing Accomplishments Table, describing actions taken to foster and maintain affordable housing.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	86	97
Tenant-based rental assistance	0	0
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	85	101
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	28	28
Total	199	226

Table 14 – HOPWA Number of Households Served

Narrative

The City of Oakland's 2019/ HOPWA CAPER (HUD form 40110 –D is also attached to this report for additional details in regard to households served, status of housing development projects, homeless prevention activities as well as short-term housing provided through the City's 2019/20 fiscal year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name OAKLAND

Organizational DUNS Number 137137977

EIN/TIN Number 946000384

Identify the Field Office SAN FRANCISCO

Identify CoC(s) in which the recipient or
subrecipient(s) will provide ESG
assistance

ESG Contact Name

Prefix Mr.

First Name Kennedy

Middle Name

Last Name Solomon

Suffix 0

CAPER

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Title Program Analyst I

ESG Contact Address

Street Address 1 City of Oakland

Street Address 2 150 Frank H. Ogawa Plaza Suite 4340

City Oakland

State CA

ZIP Code 94612-

Phone Number 5102387537

Extension 0

Fax Number 5102383661

Email Address ksolomon@oaklandca.gov

ESG Secondary Contact

Prefix	Ms.
First Name	Lara
Last Name	Tannenbaum
Suffix	0
Title	Manager, Community Housing Services
Phone Number	5102386187
Extension	0
Email Address	<u>ltannenbaum@oaklandca.gov</u>

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2019
Program Year End Date	06/30/2020

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name:	East Oakland Community Project
City:	Oakland
State:	CA
Zip Code:	94621
DUNS Number:	847360567
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$134,426
Subrecipient or Contractor Name:	Building Futures with Women and Children
City:	San Leandro
State:	CA
Zip Code:	94577
DUNS Number:	788170355
Is subrecipient a victim services provider:	YES
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$72,000
Subrecipient or Contractor Name:	St. Mary's Center
City:	Oakland
State:	CA
Zip Code:	94608
DUNS Number:	927580795
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$50,000
Subrecipient or Contractor Name:	First Place For Youth
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	007276186
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$157,608
Subrecipient or Contractor Name:	Operation Dignity
City:	Oakland
State:	CA
Zip Code:	94608
DUNS Number:	933888786
Is subrecipient a victim services provider:	NO

Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$122,096

Subrecipient or Contractor Name:	Alameda County Homeless Action Center
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	94-3123953
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$45,000

CR-65 - Persons Assisted

CR-65 is replaced by the HUD Required SAGE REPORT provided in the appendix.

Per the ESG CAPER Annual Reporting Tool (eCart) Guide, Emergency Solutions Grants (ESG) recipients will use this tool to report aggregated ESG Program report information. eCart is a Microsoft Excel spreadsheet that is configured to load report level, aggregate information from a Homeless Management Information System (HMIS) and produce all statistical information required by HUD on program participants served in ESG-funded projects. The information in eCart replaces all data previously collected on screen CR-65 in the eCon Planning Suite. [<https://www.hudexchange.info/resource/4785/ecart-esg-caper-annual-reporting-tool-and-guide/>]

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	67,690
Total Number of bed - nights provided	60,152
Capacity Utilization	88.8%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

In FY 19/20, the City of Oakland continued to work with homeless shelters and transitional housing programs. Crossroads Shelter, funded by ESG and CDBG, was also significantly impacted by the Covid-19 Pandemic. Although there was no interruption to the shelter being open 365 days per year, maximum occupancy was reduced by 26 beds to accommodate CDC guidelines for physical distancing/decompression. In addition, service provider coming into the shelter was stopped altogether to reduce infection risk and spread. The shelter maximum occupancy went from 125 single adults, and 5 family units, to single bed maximum to 99. A total of 548 unduplicated individuals utilized the Crossroads shelter during FY 19/20, with 103 households exited to Permanent Housing, and 14 to Transitional Housing.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention	N/A	N/A	N/A

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0.00	0.00	0.00
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$12,000	\$12,000	\$12,000
Expenditures for Housing Relocation & Stabilization Services - Services	\$242,368	\$200,397	\$273,516
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0.00	\$0.00	\$0.00
Subtotal Rapid Re-Housing	\$254,368	\$212,397	\$285,516.08

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	\$71,901	\$38,307	\$68,151
Operations	\$107,043	\$99,603	\$134,426
Renovation	\$0	\$0	\$0
Major Rehab	\$0	\$0	\$0
Conversion	\$0	\$0	\$0
Subtotal	\$178,944	\$137,910	\$202,577

Table 27 – ESG Expenditures for Emergency Shelter**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	\$122,096	\$122,096	\$122,096
HMIS	\$21,388	\$0.00	\$0.00
Administration	\$48,069	\$47,140	\$43,585

Table 28 - Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2017	2018	2019
	\$624,485	\$519,543	\$653,774

Table 29 - Total ESG Funds Expended

11f. Match Source

	2017	2018	2019
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government	\$637,106	\$628,532	\$653,774
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount	\$650,276	\$628,532	\$653,774

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2017	2018	2019
	\$1,126,971	\$1,148,075	\$1,307,548

Table 31 - Total Amount of Funds Expended on ESG Activities

Appendix:

ESG SAGE REPORT

HOPWA CAPER

CDBG/HOME PR23 – ACCOMPLISHMENT SUMMARY

HOME PR27-STATUS OF HOME GRANTS

SECTION 3 REPORTS

CDBG PR26-FINANCIAL REPORTS

AFFORDABLE HOUSING TABLE

MAPS

Q06d: Data Quality: Chronic Homelessness																			
		Count of Total Records	Missing Timelin Institution	Missing Timelin Housing	ApproximateDate Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of RecordsUnable to Calculate											
	ES, SH, Street Outreach	1151	0	0	15	26	33	4.60 %											
	TH	9	0	0	0	0	0	0.00 %											
	PH (All)	47	0	0	0	0	0	0.00 %											
	Total	1207	0	0	0	0	0	4.39 %											
Q06e: Data Quality: Timeliness																			
		Number of ProjectStart Records	Number of ProjectExit Records																
	0 days	1257																	
	1-3 Days	280																	
	4-6 Days	69																	
	7-10 Days	28																	
	11+ Days	121																	
Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter																			
	Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	# of Records	# ofnactive Records	% ofnactive Records															
		700		100.00 %															
	Bed Night (All Clients in ES - NBN)	0	0	-															
Q07a: Number of Persons Served																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	Adults	1416	1357	59	0	0													
	Children	85	0	85	0	0													
	Client Doesn't Know/ Client Refused	1	0	0	0	1													
	Data Not Collected	0	0	0	0	0													
	Total	1502	1357	144	0	1													
	For PSH & RRH – the total persons served who moved into housing	91	7	84	0	0													
Q08a: Households Served																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	Total Households	1399	1351	47	0	1													
	For PSH & RRH – the total households served who moved into housing	33	6	27	0	0													
Q08b: Point-in-Time Count of Households on the Last Wednesday																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	January	872																	
	April	801																	
	July	744																	
	October	815																	
Q09a: Number of Persons Contacted																			
		All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine														
	Once	271	1	67	203														
	2-5 Times	5	1	2	2														
	6-9 Times	0	0	0	0														
	10+ Times	0	0	0	0														
	Total Persons Contacted	276	2	69	205														
Q09b: Number of Persons Engaged																			
		All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine														
	Once	76	1	3	72														
	2-5 Contacts	1	1	0	0														
	6-9 Contacts	0	0	0	0														
	10+ Contacts	0	0	0	0														
	Total Persons Engaged	77	2	3	72														
	Rate of Engagement	0.28	1	0.04	0.35														
Q10a: Gender of Adults																			
		Total	Without Children	With Children and Adults	Unknown Household Type														
	Male	852																	
	Female	548																	
	Trans Female (MTF or Male to Female)	12																	
	Trans Male (FTM or Female to Male)	3																	
	Gender Non-Conforming (i.e. not exclusively male or female)	1																	
	Client Doesn't Know/Client Refused	0																	
	Data Not Collected	0																	
	Subtotal	1416	1357	59	0														
Q10b: Gender of Children																			
		Total	With Children and Adults	With Only Children	Unknown Household Type														
	Male	44																	
	Female	41																	
	Trans Female (MTF or Male to Female)	0																	
	Trans Male (FTM or Female to Male)	0																	
	Gender Non-Conforming (i.e. not exclusively male or female)	0																	
	Client Doesn't Know/Client Refused	0																	
	Data Not Collected	0																	
	Subtotal	85	85	0	0														
Q10c: Gender of Persons Missing Age Information																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	Male	1																	
	Female	0																	
	Trans Female (MTF or Male to Female)	0																	
	Trans Male (FTM or Female to Male)	0																	
	Gender Non-Conforming (i.e. not exclusively male or female)	0																	
	Client Doesn't Know/Client Refused	0																	
	Data Not Collected	0																	
	Subtotal	1	0	0	0	1													
Q10d: Gender by Age Ranges																			
		Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected											
	Male	897	44	31	655	166	1	0											
	Female	589	41	35	423	90	0	0											
	Trans Female (MTF or Male to Female)	12	0	1	11	0	0	0											
	Trans Male (FTM or Female to Male)	3	0	2	1	0	0	0											
	Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0											
	Client Doesn't Know/Client Refused	0						0											
	Data Not Collected	0						0											
	Subtotal	1502	85	69	1091	256	1	0											
Q11: Age																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	Under 5	34																	
	5 - 12	37																	
	13 - 17	14																	
	18 - 24	69																	
	25 - 34	239																	
	35 - 44	237																	
	45 - 54	336																	
	55 - 61	279																	
	62+	256																	
	Client Doesn't Know/Client Refused	1																	
	Data Not Collected	0																	
	Total	1502	1357	144	0	1													
Q12a: Race																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	White	271																	
	Black or African American	1048																	
	Asian	31																	
	American Indian or Alaska Native	43																	
	Native Hawaiian or Other Pacific Islander	15																	
	Multiple Races	77																	
	Client Doesn't Know/Client Refused	14																	
	Data Not Collected	3																	
	Total	1502	1357	144	0	1													
Q12b: Ethnicity																			
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type													
	Non-Hispanic/Non-Latino	1362	1226	136	0	0													

	Earned Income	27	33	60	45.00 %	7	13	20	35.00 %	0	0	0	--				
	Supplemental Security Income (SSI)	179	16	195	91.80 %	1	2	3	33.33 %	0	0	0	--				
	Social Security Disability Insurance (SSDI)	44	3	47	93.62 %	0	0	0	--	0	0	0	--				
	VA Service-Connected Disability Compensation	2	1	3	66.67 %	0	0	0	--	0	0	0	--				
	Private Disability Insurance	1	0	1	100.00 %	0	0	0	--	0	0	0	--				
	Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--				
	Temporary Assistance for Needy Families (TANF)	1	4	5	20.00 %	6	4	10	60.00 %	0	0	0	--				
	Retirement from Social Security	15	2	17	88.24 %	0	0	0	--	0	0	0	--				
	Pension or retirement income from a former job	1	2	3	33.33 %	0	0	0	--	0	0	0	--				
	Child Support	0	0	0	--	0	0	0	--	0	0	0	--				
	Other source	96	33	129	74.42 %	1	1	2	50.00 %	0	0	0	--				
	No Sources	79	38	117	67.52 %	0	6	6	0.00 %	0	0	0	--				
	Unduplicated Total Adults	420	125	545		12	24	36		0	0	0					
Q20a: Type of Non-Cash Benefit Sources																	
	Benefit at Start		Benefit at Latest AnnualAssessment for Stayers	Benefit at Exit for Leavers													
	Supplemental Nutritional Assistance Program	536	32	217													
	WIC	11	1	5													
	TANF Child Care Services	2	0	2													
	TANF Transportation Services	1	1	0													
	Other TANF-Funded Services	0	0	1													
	Other Source	7	0	0													
Q21: Health Insurance																	
	At Start		At Annual Assessmentfor Stayers	At Exit for Leavers													
	Medicaid	1100	70	519													
	Medicare	137	8	81													
	State Children's Health Insurance Program	4	0	3													
	VA Medical Services	18	0	7													
	Employer Provided Health Insurance	12	0	7													
	Health Insurance Through COBRA	0	0	0													
	Private Pay Health Insurance	8	1	2													
	State Health Insurance for Adults	4	0	2													
	Indian Health Services Program	2	0	1													
	Other	31	1	19													
	No Health Insurance	244	19	60													
	Client Doesn't Know/Client Refused	6	1	2													
	Data Not Collected	8	538	5													
	Number of Stayers Not Yet Required to Have an Annual Assessment	0	218	0													
	1 Source of Health Insurance	1173	76	517													
	More than 1 Source of Health Insurance	71	2	62													
Q22a2: Length of Participation – ESG Projects																	
	Total		Leavers	Stayers													
	0 to 7 days	154	143	11													
	8 to 14 days	97	92	5													
	15 to 21 days	64	53	11													
	22 to 30 days	64	56	8													
	31 to 60 days	111	91	20													
	61 to 90 days	54	46	8													
	91 to 180 days	106	70	36													
	181 to 365 days	170	51	119													
	366 to 730 days (1-2 Yrs)	258	29	229													
	731 to 1,095 days (2-3 Yrs)	82	6	76													
	1,096 to 1,460 days (3-4 Yrs)	153	4	149													
	1,461 to 1,825 days (4-5 Yrs)	140	4	136													
	More than 1,825 days (> 5 Yrs)	48	0	48													
	Data Not Collected	0	0	0													
	Total	1502	646	856													
Q22c: Length of Time between Project Start Date and Housing Move-in Date																	
	Total		Without Children	With Children and Adults	With Only Children	Unknown Household Type											
	7 days or less	56	5	51	0	0											
	8 to 14 days	0	0	6	0	0											
	15 to 21 days	0	0	0	0	0											
	22 to 30 days	0	0	0	0	0											
	31 to 60 days	8	0	8	0	0											
	61 to 180 days	0	0	0	0	0											
	181 to 365 days	0	0	0	0	0											
	366 to 730 days (1-2 Yrs)	0	0	0	0	0											
	Total (persons moved into housing)	70	5	65	0	0											
	Average length of time to housing	5	0	6	--	--											
	Persons who were exited without move-in	14	0	14	0	0											
	Total persons	84	5	79	0	0											
Q22d: Length of Participation by Household Type																	
	Total		Without Children	With Children and Adults	With Only Children	Unknown Household Type											
	7 days or less	154	138	16	0	0											
	8 to 14 days	97	89	8	0	0											
	15 to 21 days	64	59	5	0	0											
	22 to 30 days	64	38	26	0	0											
	31 to 60 days	111	98	13	0	0											
	61 to 90 days	54	52	2	0	0											
	91 to 180 days	106	94	12	0	0											
	181 to 365 days	170	137	33	0	0											
	366 to 730 days (1-2 Yrs)	258	239	19	0	0											
	731 to 1,095 days (2-3 Yrs)	82	78	3	0	1											
	1,096 to 1,460 days (3-4 Yrs)	153	143	5	0	0											
	1,461 to 1,825 days (4-5 Yrs)	140	0	140	0	0											
	More than 1,825 days (> 5 Yrs)	48	46	2	0	0											
	Data Not Collected	0	0	0	0	0											
	Total	1502	1357	144	0	1											
Q22e: Length of Time Prior to Housing - based on 3-917 Date Homelessness Started																	
	Total		Without Children	With Children and Adults	With Only Children	Unknown Household Type											
	7 days or less	96	96	0	0	0											
	8 to 14 days	25	23	2	0	0											
	15 to 21 days	12	12	0	0	0											
	22 to 30 days	22	20	2	0	0											
	31 to 60 days	28	28	0	0	0											
	61 to 180 days	89	74	15	0	0											
	181 to 365 days	84	60	24	0	0											
	366 to 730 days (1-2 Yrs)	110	80	30	0	0											
	731 days or more	183	165	18	0	0											
	Total (persons moved into housing)	649	558	91	0	0											
	Not yet moved into housing	14	0	14	0	0											
	Data not collected	31	5	26	0	0											
	Total persons	694	563	131	0	0											
Q23c: Exit Destination – All persons																	
	Total		Without Children	With Children and Adults	With Only Children	Unknown Household Type											
	Permanent Destinations	0	0	0	0	0											
	Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0											
	Owned by client, no ongoing housing subsidy	0	0	0	0	0											
	Owned by client, with ongoing housing subsidy	1	1	0	0	0											
	Rental by client, no ongoing housing subsidy	100	37	63	0	0											
	Rental by client, with VASH housing subsidy	2	2	0	0	0											
	Rental by client, with GPD TIP housing subsidy	0	0	0	0	0											
	Rental by client, with other ongoing housing subsidy	10	8	2	0	0											
	Permanent housing (other than RRH) for formerly homeless persons	5	5	0	0	0											
	Staying or living with family, permanent tenure	30	30	0	0	0											
	Staying or living with friends, permanent tenure	13	6	7	0	0											
	Rental by client, with RRH or equivalent subsidy	13	8	5	0	0											
	Rental by client, with HCV voucher (tenant or project based)	1	1	0	0	0											
	Rental by client in a public housing unit	2	2	0	0	0											
	Subtotal	177	100	77	0	0											
	Temporary Destinations	0	0	0	0	0											
	Emergency shelter, including hotel or motel paid for with emergency shelter voucher	101	101	0	0	0											
	Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0											
	Transitional housing for homeless persons (including homeless youth)	47	44	3	0	0											
	Staying or living with family, temporary tenure (e.g. room, apartment or house)	57	54	3	0	0											
	Staying or living with friends, temporary tenure (e.g. room, apartment or house)	33	33	0	0	0											

	Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	111	103	8	0	0										
	Safe Haven	0	0	0	0	0										
	Hotel or motel paid for without emergency shelter voucher	10	10	0	0	0										
	Host Home (non-crisis)	1	1	0	0	0										
	Subtotal	360	346	14	0	0										
	Institutional Settings	0	0	0	0	0										
	Foster care home or group foster care home	0	0	0	0	0										
	Psychiatric hospital or other psychiatric facility	1	1	0	0	0										
	Substance abuse treatment facility or detox center	7	7	0	0	0										
	Hospital or other residential non-psychiatric medical facility	41	41	0	0	0										
	Jail, prison, or juvenile detention facility	2	2	0	0	0										
	Long-term care facility or nursing home	3	3	0	0	0										
	Subtotal	54	54	0	0	0										
	Other Destinations	0	0	0	0	0										
	Residential project or halfway house with no homeless criteria	0	0	0	0	0										
	Deceased	0	0	0	0	0										
	Other	18	18	0	0	0										
	Client Doesn't Know/Client Refused	0	0	0	0	0										
	Data Not Collected (no exit interview completed)	37	37	0	0	0										
	Subtotal	55	55	0	0	0										
	Total	646	555	91	0	0										
	Total persons exiting to positive housing destinations	230	153	77	0	0										
	Total persons whose destinations excluded them from the calculation	44	44	0	0	0										
	Percentage	38.21 %	29.94 %	84.62 %	--	--										
Q24: Homelessness Prevention Housing Assessment at Exit																
	Total		Without Children	With Children and Adults	With Only Children	Unknown Household Type										
	Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0										
	Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0										
	Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0										
	Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0										
	Moved to new housing unit--With on-going subsidy	0	0	0	0	0										
	Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0										
	Moved in with family/friends on a temporary basis	0	0	0	0	0										
	Moved in with family/friends on a permanent basis	0	0	0	0	0										
	Moved to a transitional or temporary housing facility or program	0	0	0	0	0										
	Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0										
	Client went to jail/prison	0	0	0	0	0										
	Client died	0	0	0	0	0										
	Client doesn't know/Client refused	0	0	0	0	0										
	Data not collected (no exit interview completed)	0	0	0	0	0										
	Total	0	0	0	0	0										
Q25a: Number of Veterans																
	Total		Without Children	With Children and Adults	Unknown Household Type											
	Chronically Homeless Veteran	34	0	0												
	Non-Chronically Homeless Veteran	45	44	1	0											
	Not a Veteran	1337	1279	58	0											
	Client Doesn't Know/Client Refused	0	0	0												
	Data Not Collected	0	0	0												
	Total	1416	1357	59	0											
Q26b: Number of Chronically Homeless Persons by Household																
	Total		Without Children	With Children and Adults	With Only Children	Unknown Household Type										
	Chronically Homeless	736	700	35	0	1										
	Not Chronically Homeless	747	640	107	0	0										
	Client Doesn't Know/Client Refused	6	6	0	0	0										
	Data Not Collected	13	11	2	0	0										
	Total	1502	1357	144	0	1										



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

City of Oakland, CA
Alameda County
Contra Costa County

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	0
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	7
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	101
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	21
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	97
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	225

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H18-FO01		Operating Year for this report <i>From (mm/dd/yy)</i> 07/01/19 <i>To (mm/dd/yy)</i> 06/30/20		
Grantee Name City of Oakland				
Business Address		150 Frank H. Ogawa Plaza, Suite 4340		
City, County, State, Zip		Oakland	Alameda	CA 94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-384		
DUN & Bradstreet Number (DUNs):		137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? ☒ Yes ☐ No If yes, provide CCR Number:	
Congressional District of Grantee's Business Address		9 th District		
*Congressional District of Primary Service Area(s)		6 th , 7 th , 9 th , 11 th , and 13 th Districts		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County, Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County		Counties: Alameda County and Contra Costa County
Organization's Website Address http://www2.oaklandnet.com		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? ☐ Yes ☒ No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency	Kelly M. Thiemann, HCD Manager		
Email Address	Kelly.thiemann@acgov.org		
Business Address	224 West Winton Avenue		
City, County, State, Zip,	Hayward, Alameda County, CA 94544		
Phone Number (with area code)	(510) 670-5280		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501	Fax Number (with area code) (510) 670-6378	
DUN & Bradstreet Number (DUNs):	021116418		
Congressional District of Project Sponsor's Business Address	13 th		
Congressional District(s) of Primary Service Area(s)	9 th and 13 th		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County	Counties: Alameda County	
Total HOPWA contract amount for this Organization for the operating year	\$2,010,277		
Organization's Website Address	www.acgov.org		
Is the sponsor a nonprofit organization? ☐ Yes ☒ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Resources for Community Development		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Olivia King, Director of Resident Services		
Email Address	oking@rcdhousing.org		
Business Address	2220 Oxford Street		
City, County, State, Zip,	Berkeley, CA 94704		
Phone Number (with area code)	510-841-4410 x 332		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-29524466	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	363812082		
Congressional District of Project Sponsor's Business Address	10 th		
Congressional District(s) of Primary Service Area(s)	13		

City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland, Berkeley	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$30,613		
Organization's Website Address			
Is the sponsor a nonprofit organization? ☒ Yes ☐ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	
Project Sponsor Agency Name AIDS Project of the East Bay		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	George Jackson, Interim Executive Director		
Email Address	gjackson@apeb.org		
Business Address	8400 Enterprise Way #119		
City, County, State, Zip,	Oakland, CA 94621		
Phone Number (with area code)	510-663-7979		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3061583	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	927580753		
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	13		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Oakland/	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$140,304		
Organization's Website Address			
Is the sponsor a nonprofit organization? ☒ Yes ☐ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐		Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Bay Area Community Health (formerly, Tri City Health Center)		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Amy Hsieh, Development Manager		
Email Address	ahsieh@bach.health		
Business Address	40910 Fremont Blvd		
City, County, State, Zip,	Fremont, CA 94538		
Phone Number (with area code)	510-252-6806		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-7255435	Fax Number (with area code)	

DUN & Bradstreet Number (DUNs):	52955804		
Congressional District of Project Sponsor's Business Address	17		
Congressional District(s) of Primary Service Area(s)	17		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Fremont, Newark, Union City	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$85,000		
Organization's Website Address			
Is the sponsor a nonprofit organization? ☒ Yes ☐ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name		Parent Company Name, if applicable	
East Bay Innovations			
Name and Title of Contact at Project Sponsor Agency	Tom Heinz, Executive Director		
Email Address	theinz@eastbayinnovations.org		
Business Address	2450 Washington Avenue #240		
City, County, State, Zip,	San Leandro, CA 94577		
Phone Number (with area code)	510-618-1580		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3210351	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	838822476		
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	15		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Hayward	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$33,352		
Organization's Website Address			
Is the sponsor a nonprofit organization? ☒ Yes ☐ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name		Parent Company Name, if applicable	
Downtown Hayward, Sr. Apts. LP			
Name and Title of Contact at Project Sponsor Agency	Ross Ferrera, Senior Project Manager		
Email Address	rferrera@metahousing.com		

Business Address	11150 W. Olympic Blvd., Suite 620		
City, County, State, Zip,	Los Angeles, CA 90064		
Phone Number (with area code)	310-575-3543		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	46-3393117	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):			
Congressional District of Project Sponsor's Business Address	37		
Congressional District(s) of Primary Service Area(s)	15		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Hayward	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$50,570		
Organization's Website Address			
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name		Parent Company Name, if applicable	
East Oakland Community Project			
Name and Title of Contact at Project Sponsor Agency	Ola Coleman		
Email Address	Olac@eocp.net		
Business Address	7515 International Blvd.		
City, County, State, Zip,	Oakland, CA 94621		
Phone Number (with area code)	510-746-3636		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	5Hp72		
Congressional District of Project Sponsor's Business Address	13		
Congressional District(s) of Primary Service Area(s)	13		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Oakland	Counties: Alameda	
Total HOPWA contract amount for this Organization for the operating year	\$408,977		
Organization's Website Address			
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Is the sponsor a nonprofit organization? ☐ Yes ☒ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐	Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.
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5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. **Note:** *Text fields are expandable.*

Contra Costa County prioritizes HOPWA funds for site acquisition, rehabilitation, and new construction of affordable housing; supportive services; housing information services; rent and utility subsidies; and certain other housing related activities for low-income persons with HIV/AIDS in both unincorporated and incorporated areas of the County.

Alameda County HOPWA Program was able to assist 145 households with Housing Subsidy Assistance in the past FY. In addition, the HOPWA Program assisted 185 households with supportive services, ranging from case management and alcohol and substance abuse prevention to meal planning assistance and transportation vouchers to ensure that clients were able to travel back and forth to doctor appointments and other appointments to help them live independently and sustainably. Typically, these numbers are higher than the goal set, however, due to the COVID-19 Pandemic and SIP, Alameda County service providers were not able to serve the same number of clients for the last two quarters of the FY. The AIDS Housing and Information Project (AHIP) is available to clients Monday through Friday. AHIP is a referral line for people in the community to gain valuable information about available resources available to them. East Bay Innovations provides supportive services to seniors residing at 808 A Street in Hayward. They provide housing retention support and education resources to transition safely into designated HOPWA units, in addition to creating a comprehensive service plan for each resident to assist them remain independent and thrive in the community. Tri City Housing Services serves participants from all over Alameda County with case management and resources to assist with housing placement services for homeless persons residing in the County. APEB Aids Project East Bay provides comprehensive case management services and housing placement services to homeless and vulnerable persons living with HIV/AIDS in Alameda County. They host several outreach events per quarter in the efforts to bring resource identification and referrals to persons in the community who otherwise might not be able to receive this information.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Contra Costa County Supportive Housing – Development

Resources for Community Development (RCD) is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of \$1,000,000 in HOPWA funds on July 12, 2016. RCD proposes to provide 58 units of multifamily rental housing affordable to and occupied by low income families. Eight studio units are designated as HOPWA assisted. Construction was completed in December 2018. Occupancy information is reported within this CAPER report.

RCD is the developer of the Saint Paul's Commons project in Walnut Creek. The County Board of Supervisors approved an award of \$232,681 in HOPWA funds on March 20, 2018. RCD proposes to provide 45 units of multifamily rental housing available to and occupied by low income households. Two 1-bedroom units will be designated as HOPWA assisted. Construction was completed in June 2020. Occupancy information will be reported in the FY 20/21 CAPER.

RCD is the developer of the 1313 Galindo Apartments project in Concord. The County Board of Supervisors approved an award of \$200,000 in HOPWA funds on June 11, 2019. RCD proposes to construct 62 new affordable rental units available to and

occupied by low income households. The project includes 39 one-bedroom units, 19 two-bedroom units (including one manager's unit), and 4 three-bedroom units. One unit will be designated as HOPWA assisted. No Place Like Home funds were awarded by the state in 2020.

Community Housing Development Corporation of North Richmond (CHDC) and Eden Housing Inc. (Eden) are the developers of the Legacy Court project in Richmond. The County Board of Supervisors approved an award of \$844,665 in HOPWA funds on June 11, 2019. CHDC and Eden propose to construct 43 new affordable rental units including 21 one-bedroom units, 11 two-bedroom units (including one manager's unit), and 11 three-bedroom units. Five units will be designated as HOPWA assisted.

Contra Costa County HSD – Housing Advocacy

HSD HIV/AIDS program activities include housing advocacy and assistance services, including client intake, housing needs assessment, assistance with locating affordable housing, assistance with housing-related benefit applications, development and implementation of client housing plans, emergency assistance funds, follow-up to ensure receipt of benefits and housing, and referral to other services. In FY 2019/20, HSD continued to support a Short Term Rental Mortgage and Utility Assistance Program (STRMU) as part of a homeless prevention strategy, intended to reduce the risks of homelessness and to improve access to health care and other needed support. STRMU involved efforts to restore client self-sufficiency and future independence from housing support by the end of the program's term. This was accomplished through the use of time-limited housing assistance payments for eligible individuals and by the creation of individual housing service plans that include an assessment of current resources and the establishment of long-term goals for recipient households.

Due to the major delays in executing the FY18 HOPWA Contract, Alameda County experienced significant delays in approval and allocation of the FY19 HOPWA contract – this caused delays in spend down ratio. Combined with many top level management staffing changes within HCD; and the subsequent Pandemic and SIP, Alameda County is behind in spending for the FY19 HOPWA Contract. This slow rate of spend down will be caught up in FY20, and by the grant expiration, HCD projects the grant will be fully expended. Alameda County subrecipients were able to still assist clients during this time, which is why we have clients served, but no expenditures reported. Again, these expenditures will be caught up the first two quarters of the next FY.

Alameda County typically has an 80/20 split services to development for its HOPWA funding allocation; however, the last HOPWA RFP, which was released in November 2019, Alameda County received no proposals for HOPWA Development funding. Those funds were re-allocated to services and operations. Due to the difficult nature of housing development in Alameda County, (i.e. high costs of construction and high rents), it typically takes 2-5 years to get a project complete, and often many layers of funding must be used in each project, further making development difficult and the HOPWA funds often do not get spent quickly enough to meet the timeliness tests. The ever-increasing demand for affordable housing has created pressure on the managers of subsidized developments, most of whom have closed their waiting lists. In Alameda County, all of the buildings with HOPWA units have stopped accepting applications.

The scarcity of available housing is especially critical for those individuals who are between the ages of 45 and 54, who are too young to qualify for senior housing and are often burdened with multiple barriers to housing. (Individuals in this age group also constitute a large percentage of PLWHA in Alameda County). If an applicant succeeds in being added to a waiting list, he or she faces a wait that often exceeds two or three years. PLWHA who are interested in applying for units in newly constructed affordable housing must face a multi-step application process consisting of a pre-application, a lottery, and then a lengthy wait to submit an actual application. As housing prices continue to rise throughout Alameda County, many PLWHA are considering the possibility of moving to Contra Costa County. It is often easier to find open wait lists for affordable and subsidized units, including HOPWA units; however, PLWHA must carefully weigh the costs and benefits of leaving Alameda County. Many PLWHA find that they must choose between obtaining affordable housing and maintaining access to the medical care and the array of supportive services they need.

Credit History, Rental History & Criminal Justice History: Many AHIP clients are unable to qualify for federally-assisted housing because of negative credit histories, past unlawful detainer actions and court judgments, and/or a history that includes felony convictions and periods of incarceration. AHIP frequently assists clients whose sporadic rental history includes periods of homelessness, often due to crises triggered by mental health issues, physical illness or substance abuse. AHIP attempts to address these barriers through advocacy, client coaching, exercising care in providing appropriate referrals to housing, and writing mitigation letters designed to assure potential landlords that clients have stabilized and addressed the negative circumstances in their past. However, individuals who are registered sex offenders confront intractable problems in locating housing, and permanent housing for this group of PLWHA represents a significant unmet need.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

In Contra Costa County, during the 4th Quarter, of 110 unduplicated clients served, 6 were referred for eviction prevention, with 6 remaining housed and 0 becoming homeless or having secured new housing as of this report. HAs have provided housing readiness education to all clients who applied for emergency housing assistance of any kind while assisting them with searching for new housing. Of total clients who were being assisted with housing search services during the quarter, 5 (8%) secured permanent housing during this time period. Housing Advocates also assisted clients with applications for Aspen Court in Pacheco, Berylessa Palms in Martinez, Alvarez Court Apartments in Pinole, The Idahos Apartments in El Cerrito, Lillie Mae Jones Apartments in Richmond, Eden Housing in Concord, Riley Court Apartments in Concord, Bella Monte Apartments in Bay Point, and Marina Bay Apartments in Pittsburg, all of which had openings during the time period. The Hope Solutions Director of Housing Programs continues to attend Coordinated Entry meetings within the Continuum of Care to determine whether additional clients can be assisted with housing placement through linkage with the new Coordinated Entry system.

In Alameda County, during the FY19/20 year 185 unduplicated clients were served, with the majority of them also receiving supportive services and case management services as well. Service agencies provided housing readiness education to all clients who applied for emergency housing assistance of any kind while assisting them with searching for new housing.

Since March 2020 Alameda County and most of its service provider staff has been working remotely due to the Shelter in Place orders imposed in connection with the COVID-19 pandemic. Almost all in-person client meetings and clinic site visits have been suspended until further notice, as have all outreach workshops, events and meetings. The AHIP Coordinator has occasionally met with clients, medical case managers and/or housing management staff in crisis situations, but most contacts are being handled by telephone or email. AHIP is continuing to provide referrals to housing and support services, and is now responding to vital needs related to COVID-19, such as requests for food delivery and inquiries about Safer Ground or Operation Comfort hotel rooms for literally homeless People Living with HIV (PLHIV) who must be quarantined because of exposure to the coronavirus, or who have been advised to self-isolate because of higher infection risk due to age and underlying medical conditions.

The staff at APEB were successful in assisting 9 HOPWA beneficiaries to maintain stable living environments during the fourth quarter. However, many clients struggled with bills due to the pandemic and needed housing assistance. The housing case manager was diligent in building relationships with property managers, forming partnerships with other entities which provide supportive services, and using a flexible approach to meeting with clients. At times (prior to COVID-19), appointments were conducted at a beneficiary's residence if they experienced transportation issues. Providing clients with services such as hygiene kits, access to our clothing program and food pantry, and transportation vouchers lessened their financial burden. During the contract year APEB faced challenges which impacted its ability to serve clients and track outcomes. During the past 4 months, due to the pandemic, the staff had to be creative and flexible in continuing to provide support services safely to clients. They started an online support group, run weekly through Zoom, that provides a space for clients to ask questions and interact. APEB also provided one on one counseling sessions and delivered food to clients while maintaining a safe distance. The current housing case manager has developed a filing and tracking system to improve our tracking and management to ensure better reporting moving forward.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Contra Costa County Housing Advocates maintained consistent contact with referring Medical Case Managers as well as with additional community providers assisting clients served by the program. They also consistently attended medical case rounds meetings to discuss issues faced by clients receiving HA services and to coordinate efforts with community providers. They also conducted outreach to prospective and existing landlords/owners/affordable housing sites on clients' behalf. A proposal for instituting monthly case conference meetings between Housing Advocates and Medical Case Managers has been discussed and may be implemented in the coming months.

To address the high costs of housing development, Alameda County finds it necessary to layer many sources of funding to complete each project. Additionally, Alameda County tries to match resources to increase the success of each project. For

example, Alameda County consistently endeavors to provide HOPWA service and/or operations support funding to projects that have also received HOPWA development funding. The high cost of rental housing combined with the current stress of the Pandemic has resulted in deepening widespread displacement of low-income people, seniors, people of color, and persons with disabilities, with the result that many PLWHA are living in overcrowded and unsafe conditions, overpaying for rent, or experiencing homelessness. AHIP is working with a large number of PLWHA with complex medical issues who are living in tent encampments. In addition, large numbers of clients are disclosing that they are staying with family members who live in subsidized housing, knowing that they are jeopardizing another family's housing in the process.

Alameda County is coordinating the COVID and CARES ACT funding to provide additional resources to PLWHA, like COVID-19 tests for currently homeless populations at risk of Coronavirus exposure, or of exposing others to the virus. Alameda County is currently several contracts for various hotel/motel, and transitional housing subsidy voucher programs, which will begin to provide services by September 2020.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Alameda County is currently negotiating with City Data Services to implement a reporting system that will allow reports, invoices and compliance documents to be submitted in an electronic format. This will hopefully increase efficiency and decrease processing time for project management duties.

Contra Costa does not have any technical assistance needs at this time.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Contra Costa County experienced barriers which include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues.

For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa County to help with the many issues that clients are confronted with. This continuum of support services include the following:

- Mental Health Services-for mental health barriers
- Substance Abuse Services-for issues related to substance use
- Legal Advocacy Services-assist with eviction issues, criminal records, etc.
- Food Services
- Food and Transportation Vouchers
- Van Transportation to appointments
- Health Education and Risk Reduction Services
- Support Groups
- Partner Notification Services
- Outreach Coordination
- Case Management Services
- Dental Services
- Ambulatory Care

Alameda County had major disruption to many programs and services throughout the County due to the COVID-19 pandemic. However, Alameda County was able to quickly reorganize and so that staff was able to work remotely and thereby was able to avoid any major disruption to operations and services provided within our HOPWA program.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Broad Demographic Trends: As of December 31st, 2014, 2,075 people residing in Contra Costa County had a confirmed HIV or AIDS diagnosis. Of these, 104 were diagnosed in 2014. Forty-nine percent of PLWHA were 50 or older, meaning that many experienced physical and mental health comorbidities associated with aging. There is a disproportionate burden of the epidemic in West Contra Costa County where 33 percent of residents had an income less than 200 percent of the federal poverty level and the unemployment rate was estimated to be 8.2 percent.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

End of PART 1

☒ HOPWA/HUD Regulations	☒ Planning	☒ Housing Availability	☒ Rent Determination and Fair Market Rents
☐ Discrimination/Confidentiality	☐ Multiple Diagnoses	☐ Eligibility	☐ Technical Assistance or Training
☐ Supportive Services	☒ Credit History	☒ Rental History	☐ Criminal Justice History
☒ Housing Affordability	☐ Geography/Rural Access	☐ Other, please explain further	

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			☐ Housing Subsidy Assistance ☐ Other Support
Ryan White-Other	\$ 70,816	Case Management	☐ Housing Subsidy Assistance ☒ Other Support
Housing Choice Voucher Program	\$ 105,600	Resident Rent Payments	☐ Housing Subsidy Assistance ☒ Other Support
Low Income Housing Tax Credit	\$ 133,768	Tax Credit Equity (AC)	☒ Housing Subsidy Assistance ☒ Other Support
Emergency Solutions Grant	\$ 189,337	Services	☐ Housing Subsidy Assistance ☒ Other Support
HOME	\$ 2,000,000	Loan	☐ Housing Subsidy Assistance ☒ Other Support
Continuum of Care	0		☐ Housing Subsidy Assistance ☐ Other Support
Other Public: City of Walnut Creek	\$ 6,391,114	Loan	☐ Housing Subsidy Assistance ☐ Other Support
Other Public: State of California	\$ 7,756,850	Loan	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: 1	0		☐ Housing Subsidy Assistance ☒ Other Support
Other Public: CDBG	\$ 162,986	Supportive Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: County Behavioral Health	\$ 232,156	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: Winter Relief Respite Care	\$ 450,000	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: VA	\$ 264,978	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: Project Based Section 8	\$48,537	Housing Support	☒ Housing Subsidy Assistance ☐ Other Support
Private Funding			
Grants	\$ 1,467,370	Services/Grant	☐ Housing Subsidy Assistance ☒ Other Support
In-kind Resources			☐ Housing Subsidy Assistance ☐ Other Support
Other Private: Loans	\$ 5,451,349	Loan	☐ Housing Subsidy Assistance ☒ Other Support
			☐ Housing Subsidy Assistance ☐ Other Support

Other Funding			
Grantee/Project Sponsor (Agency) Cash			☐ Housing Subsidy Assistance ☒ Other Support
Resident Rent Payments by Client to Private Landlord	\$ 15,273		
TOTAL (Sum of all Rows)	\$ 40,451,277		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

***Note:** Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	15,272.80
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	15,272.80

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (Sum of Rows 1 and 2)	

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	0	0			0	
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	7	7			\$ 50,570	\$0
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	85	101			\$ 101,267	\$0
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	21	21			\$ 500,000	\$ 500,000
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0			0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	86	97			\$ 136,000	\$ 38,091
5.	Permanent Housing Placement Services	20	29			\$ 20,200	\$29,942
6.	Adjustments for duplication (subtract)	1	81				
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	219	254			\$ 808,037	\$ 568,033
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	13	13			\$0	\$0
9.	Stewardship Units subject to 3- or 10- year use agreements	84	84				
10.	Total Housing Developed (Sum of Rows 8 & 9)	97	97			\$0	\$0
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	25	81			\$268,643	\$0
11b.	Supportive Services provided by project sponsors that only provided supportive services.	84	215			\$289,269	\$0
12.	Adjustment for duplication (subtract)	0	111				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	109	185			\$557,912	\$0
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	512	868			\$389,801	\$ 163,433.26
15.	Total Housing Information Services	400	355			\$389,801	\$163,433.26

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$0	\$0
17.	Technical Assistance (if approved in grant agreement)					\$0	\$0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$0	\$0
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$198,839	\$123,311.46
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$198,839	\$123,311.46
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$1,427,269.26	\$356,793.70

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	\$0
2.	Alcohol and drug abuse services	65	\$0
3.	Case management	320	\$0
4.	Child care and other child services	0	0
5.	Education	0	\$0
6.	Employment assistance and training	0	\$0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	\$0
8.	Legal services	0	\$0
9.	Life skills management (outside of case management)	7	\$0
10.	Meals/nutritional services	147	\$0
11.	Mental health services	0	\$0
12.	Outreach	150	\$0
13.	Transportation	183	\$0
14.	Other Activity (if approved in grant agreement). Specify:	0	\$0
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	872	
16.	Adjustment for Duplication (subtract)	687	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	185	\$0

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	97	\$38,091
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	2	\$5,881
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	\$0
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	21	\$17,932
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	13	\$0
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	61	\$14,278
g.	Direct program delivery costs (e.g., program operations staff time)		\$0

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event
Permanent Supportive Housing Facilities/ Units	39	7	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	3	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	29	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	101	90	1 Emergency Shelter/Streets	1	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	1	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	9	
			9 Death	0	Life Event

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months

0

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
97	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	61	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	5	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	27	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/street	2	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	0	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			8
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			3

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	153
b. Case Management	116
c. Adjustment for duplication (subtraction)	109
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	160
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	320
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	320

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	160	320	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	160	315	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	160	298	Access to Health Care
4. Accessed and maintained medical insurance/assistance	140	300	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	140	300	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- MEDICAID Health Insurance Program, or use local program name
- MEDICARE Health Insurance Program, or
- Veterans Affairs Medical Services
- AIDS Drug Assistance Program (ADAP)
- State Children's Health Insurance Program (SCHIP), or use local program name
- Ryan White-funded Medical or Dental Assistance

use local program name

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

***Note:** This includes jobs created by this project sponsor or obtained outside this agency.*

***Note:** Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	5	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information**3. Details of Project Site****1. General information**

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☒ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 06/22/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing/ 6 th and Oak Senior	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6 th and Oak Senior
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street Oakland

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☒ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 5/10/2010

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Tassafaronga Partners, II LP	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$77,619

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase 2
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	☐ <i>Yes, protect information; do not list</i> ☒ <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☒ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 12/01/2015

2. Number of Units and Non-HOPWA Expenditures

Facility Name: 1701 MLK	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	13	\$162,900

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	1701 MLK
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	☒ <i>Yes, protect information; do not list</i> ☒ <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☒ Yr 10
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Grantee Name	Date Facility Began Operations (mm/dd/yy)
City of Oakland	11/01/2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erna P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$50,679

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erna P. Harris Court
Site Information: Project Zip Code(s)	94702
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☒ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 10/01/2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Clinton Commons	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$55,549

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr
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	☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☒ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)
City of Oakland	11/06/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Ambassador Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$51,000

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ambassador Apartments
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13 th
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☒ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
CA-H18-F001	
Grantee Name	Date Facility Began Operations (mm/dd/yy)
City of Oakland	2/5/17

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Harpers Crossing	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harpers Crossing
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3135 Harper Street, Berkeley

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr
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CA-H18-F001	☐ Yr 1; ☐ Yr 2; ☒ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 7/30/18

2. Number of Units and Non-HOPWA Expenditures

Facility Name: 808 A Street Sr. Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	7	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	808 A Street, Hayward
Site Information: Project Zip Code(s)	94544
Site Information: Congressional District(s)	
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	808 A Street, Hayward, CA

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☒ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) May 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fairmount Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Farimount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Avenue, Oakland

1. General information

HUD Grant Number(s) CA-H18-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr
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	☐ Yr 1; ☐ Yr 2; ☒ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☒ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) January 2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Park Alameda	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$105,539

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☒ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lillie Mae Jones Plaza	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$38,998

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 Macdonald Avenue, Richmond, CA 94801 (510) 232-1530

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr
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	☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☒ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2014

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Berrellesa Palms	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$62,611

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Berrellesa Palms
Site Information: Project Zip Code(s)	94553
Site Information: Congressional District(s)	5
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	310 Berrellesa Street, Martinez, CA 94553 (925) 228-2767

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☒ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Arboleda Apartments (aka 3 rd Ave)	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$135,485

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Arboleda Apartments
Site Information: Project Zip Code(s)	94597
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1550 Third Ave, Walnut Creek, CA 94597 (925) 478-8030

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☒ Yr 4; ☐ Yr 5; ☐ Yr 6;
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	☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name	Date Facility Began Operations (<i>mm/dd/yy</i>)
City of Oakland	2016

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ohlone Gardens	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$108,582

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ohlone Garden
Site Information: Project Zip Code(s)	93430
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	☐ <i>Yes, protect information; do not list</i> ☒ <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6495 Portola Drive, El Cerrito, CA 94530 (510) 841-4410

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	254

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	104
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	4
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	4
4.	Transitional housing for homeless persons	5
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	13
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	5
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	1
12.	Rented room, apartment, or house	120
13.	House you own	2
14.	Staying or living in someone else's (family and friends) room, apartment, or house	11
15.	Hotel or motel paid for without emergency shelter voucher	7
16.	Other	0
17.	Don't Know or Refused	4
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	254

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	4	4

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	254
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	4
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	105
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	363

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	23	15	0	0	38
3.	31 to 50 years	59	56	3	0	108
4.	51 years and Older	49	49	0	0	98
5.	Subtotal (Sum of Rows 1-4)	131	120	3	0	254
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	38	18	0	0	56
7.	18 to 30 years	6	9	0	0	15
8.	31 to 50 years	10	9	1	0	20
9.	51 years and Older	8	9	0	0	17
10.	Subtotal (Sum of Rows 6-9)	62	45	1	0	108
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	189	161	3	0	362

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	2	0	1	0
2.	Asian	5	0	0	0
3.	Black/African American	130	4	60	5
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	87	35	44	36
6.	American Indian/Alaskan Native & White	6	1	0	0
7.	Asian & White	1	0	0	0
8.	Black/African American & White	14	0	2	0
9.	American Indian/Alaskan Native & Black/African American	1	0	0	0
10.	Other Multi-Racial	8	0	1	0
11.	Column Totals (Sum of Rows 1-10)	254	40	108	41
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	194
2.	31-50% of area median income (very low)	54
3.	51-80% of area median income (low)	6
4.	Total (Sum of Rows 1-3)	254

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

East Oakland Community Project

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Crossroads Transitional Housing Center
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☒ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☒ Operating	\$120,326	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2/7/2003
b.	Rehabilitation/Construction Dates:		Date started: 2/7/2003 Date Completed: 12/31/2006
c.	Operation dates:		Date residents began to occupy: 2/7/2003 ☐ Not yet occupied
d.	Date supportive services began:		Date started: 2/7/2003 ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 25 Total Units = 85
f.	Is a waiting list maintained for the facility?		☒ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year 35</i>
g.	What is the address of the facility (if different from business address)?		7515 International Blvd 2 nd Floor, Oakland
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☒ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab	25	25		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence	25					
c.	Project-based rental assistance units or leased units		7				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	25	\$120,326
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	25	\$120,326

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

META Housing

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: 808 A Street
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☒ Operating	\$31,595	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1/24/2014
b.	Rehabilitation/Construction Dates:		Date started: 11/24/2015 Date Completed: 7/31/2018
c.	Operation dates:		Date residents began to occupy 08/01/18 ☐ Not yet occupied
d.	Date supportive services began:		Date started: 12/01/18 ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 7 Total Units = 59
f.	Is a waiting list maintained for the facility?		☒ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year 22</i>
g.	What is the address of the facility (if different from business address)?		808 A Street Hayward, CA

h.	Is the address of the project site confidential?	☐ Yes, protect information; do not publish list ☒ No, can be made available to the public
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2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	7	7	7	7
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		7				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	7	\$31,595
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		

f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	7	\$31,595
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Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Contra Costa County

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Riviera Family Apartments
☒ New construction	\$ 500,000	\$400	Type of Facility [Check <u>only one</u> box.] ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 01/31/2014
b.	Rehabilitation/Construction Dates:		Date started: 9/19/2016 Date Completed: 5/18/2018
c.	Operation dates:		Date residents began to occupy: 10/10/2018 ☐ Not yet occupied
d.	Date supportive services began:		Date started: 10/10/2018 ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 8 Total Units = 58
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>

g.	What is the address of the facility (if different from business address)?	1515 & 1738 Riviera Avenue, Walnut Creek, CA
h.	Is the address of the project site confidential?	☒ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	0	8	0	0
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	4	3	1	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		

c.	Project-Based Rental Assistance (PBRA) or other leased units	8	\$500,000
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	8	\$500,000

OAKLAND

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Clearance and Demolition (04)	1	\$0.00	0	\$0.00	1	\$0.00
	Relocation (08)	1	\$94,368.00	1	\$0.00	2	\$94,368.00
	Total Acquisition	2	\$94,368.00	1	\$0.00	3	\$94,368.00
Economic Development	ED Direct Financial Assistance to For-Profits	3	\$95,461.26	1	\$71,925.08	4	\$167,386.34
	ED Technical Assistance (18B)	4	\$297,502.00	2	\$45,155.00	6	\$342,657.00
	Micro-Enterprise Assistance (18C)	1	\$77,449.00	1	\$55,345.00	2	\$132,794.00
	Total Economic Development	8	\$470,412.26	4	\$172,425.08	12	\$642,837.34
Housing	Construction of Housing (12)	1	\$0.00	0	\$0.00	1	\$0.00
	Homeownership Assistance-excluding	1	\$0.00	0	\$0.00	1	\$0.00
	Rehab; Single-Unit Residential (14A)	14	\$130,444.00	1	\$52,832.00	15	\$183,276.00
	Rehab; Multi-Unit Residential (14B)	5	\$732,515.00	0	\$0.00	5	\$732,515.00
	Rehabilitation Administration (14H)	2	\$785,826.00	0	\$0.00	2	\$785,826.00
	Lead-Based/Lead Hazard Test/Abate (14I)	4	\$69,889.00	0	\$0.00	4	\$69,889.00
	Housing Services - Excluding Housing	1	\$0.00	0	\$0.00	1	\$0.00
	Total Housing	28	\$1,718,674.00	1	\$52,832.00	29	\$1,771,506.00
Public Facilities and Improvements	Homeless Facilities (not operating costs)	1	\$0.00	2	\$550,000.00	3	\$550,000.00
	Neighborhood Facilities (03E)	2	\$147,919.69	1	\$16,283.65	3	\$164,203.34
	Parks, Recreational Facilities (03F)	6	\$181,778.00	7	\$469,285.00	13	\$651,063.00
	Street Improvements (03K)	2	\$105,467.90	1	\$23,690.00	3	\$129,157.90
	Child Care Centers (03M)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Facilities and	12	\$435,165.59	11	\$1,059,258.65	23	\$1,494,424.24
Public Services	Operating Costs of Homeless/AIDS Patients	4	\$276,006.00	3	\$45,159.00	7	\$321,165.00
	Senior Services (05A)	2	\$41,539.00	7	\$74,087.00	9	\$115,626.00
	Youth Services (05D)	5	\$139,943.00	5	\$53,074.00	10	\$193,017.00
	Employment Training (05H)	1	\$0.00	0	\$0.00	1	\$0.00
	Crime Awareness (05I)	0	\$0.00	2	\$33,451.00	2	\$33,451.00
	Fair Housing Activities (if CDBG, then	1	\$135,926.00	1	\$40,101.00	2	\$176,027.00
	Health Services (05M)	0	\$0.00	1	\$22,152.00	1	\$22,152.00
	Subsistence Payment (05Q)	1	\$0.00	0	\$0.00	1	\$0.00
	Homebuyer Downpayment Assistance-	1	\$103,948.00	0	\$0.00	1	\$103,948.00
	Rental Housing Subsidies (05S)	1	\$240,327.00	0	\$0.00	1	\$240,327.00
	Food Banks (05W)	1	\$0.00	0	\$0.00	1	\$0.00
	Housing Information and Referral Services	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Services	18	\$937,689.00	19	\$268,024.00	37	\$1,205,713.00
General Administration and Planning	Planning (20)	1	\$29,809.00	0	\$0.00	1	\$29,809.00
	General Program Administration (21A)	3	\$1,310,685.00	2	\$284.00	5	\$1,310,969.00
	Indirect Costs (21B)	1	\$1,548.00	0	\$0.00	1	\$1,548.00
	Public Information (21C)	0	\$0.00	1	\$0.00	1	\$0.00
	Total General Administration and	5	\$1,342,042.00	3	\$284.00	8	\$1,342,326.00
Other	Interim Assistance (06)	1	\$2,599.00	0	\$0.00	1	\$2,599.00
	CDBG Non-profit Organization Capacity	1	\$0.00	1	\$511,737.00	2	\$511,737.00
	Total Other	2	\$2,599.00	1	\$511,737.00	3	\$514,336.00
Grand Total		75	\$5,000,949.85	40	\$2,064,560.73	115	\$7,065,510.58

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Clearance and Demolition (04)	Housing Units	0	0	0
	Relocation (08)	Households	72	6	78
	Total Acquisition		72	6	78
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Business	802,610	0	802,610
		Jobs	19	171	190
	ED Technical Assistance (18B)	Business	802,610	783,960	1,586,570
		Jobs	0	0	0
	Micro-Enterprise Assistance (18C)	Business	21	765,310	765,331
			1,605,260	1,549,441	3,154,701
Housing	Construction of Housing (12)	Housing Units	0	0	0
	Homeownership Assistance-excluding Housing	Households	1,179	0	1,179
	Rehab; Single-Unit Residential (14A)	Housing Units	214	2	216

	Rehab; Multi-Unit Residential (14B)	Housing Units	5	0	5
	Rehabilitation Administration (14H)	Housing Units	0	0	0
	Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	5	0	5
	Housing Services - Excluding Housing Counseling, under	Housing Units	2,166	0	2,166
	Total Housing		3,569	2	3,571
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	Public Facilities	0	563	563
	Neighborhood Facilities (03E)	Public Facilities	783,960	1,203,915	1,987,875
	Parks, Recreational Facilities (03F)	Public Facilities	2,389,180	2,790,485	5,179,665
	Street Improvements (03K)	Persons	814,430	401,305	1,215,735
	Child Care Centers (03M)	Public Facilities	0	0	0
	Total Public Facilities and Improvements		3,987,570	4,396,268	8,383,838
Public Services	Operating Costs of Homeless/AIDS Patients Programs	Persons	1,175	1,019	2,194
	Senior Services (05A)	Persons	62	698	760
	Youth Services (05D)	Persons	281	773	1,054
	Employment Training (05H)	Persons	401,305	0	401,305
	Crime Awareness (05I)	Persons	0	48	48
	Fair Housing Activities (if CDBG, then subject to 15%	Persons	245	986	1,231
	Health Services (05M)	Persons	0	382,655	382,655
	Subsistence Payment (05Q)	Persons	292	0	292
	Homebuyer Downpayment Assistance-Excluding Housing	Households	0	0	0
	Rental Housing Subsidies (05S)	Households	40	0	40
	Food Banks (05W)	Persons	401,305	0	401,305
	Housing Information and Referral Services (05X)	Persons	292	0	292
	Total Public Services		804,997	386,179	1,191,176
Other	Interim Assistance (06)	Housing Units	0	0	0
	CDBG Non-profit Organization Capacity Building (19C)	Organizations	0	36	36
	Total Other		0	36	36
Grand Total			6,401,468	6,331,932	12,733,400

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race				
		Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	12	3
	Black/African American	0	0	149	0
	Asian	0	0	1	0
	American Indian/Alaskan Native	0	0	1	0
	Native Hawaiian/Other Pacific Islander	0	0	4	1
	Other multi-racial	0	0	3,404	3
	Total Housing	0	0	3,571	7
Non Housing	White	1,150	448	29	23
	Black/African American	3,606	28	45	0
	Asian	560	1	2	0
	American Indian/Alaskan Native	226	82	0	0
	Native Hawaiian/Other Pacific Islander	44	0	0	0
	American Indian/Alaskan Native & White	87	66	0	0
	Asian & White	32	3	0	0
	Black/African American & White	49	4	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	16	4	0	0
	Other multi-racial	931	238	42	2
	Total Non Housing	6,701	874	118	25
Grand Total	White	1,150	448	41	26
	Black/African American	3,606	28	194	0
	Asian	560	1	3	0
	American Indian/Alaskan Native	226	82	1	0
	Native Hawaiian/Other Pacific Islander	44	0	4	1
	American Indian/Alaskan Native & White	87	66	0	0
	Asian & White	32	3	0	0
	Black/African American & White	49	4	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	16	4	0	0
	Other multi-racial	931	238	3,446	5
	Total Grand Total	6,701	874	3,689	32

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	3	0	0
	Low (>30% and <=50%)	55	0	0
	Mod (>50% and <=80%)	1	0	0
	Total Low-Mod	59	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	59	0	0
Non Housing	Extremely Low (<=30%)	27	0	1,674

Low (>30% and <=50%)	36	40	674
Mod (>50% and <=80%)	9	0	64
Total Low-Mod	72	40	2,412
Non Low-Mod (>80%)	0	0	0
Total Beneficiaries	72	40	2,412

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	7,511,473.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	827,034.21
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	8,338,507.21

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,723,184.58
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,723,184.58
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,342,326.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,065,510.58
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,272,996.63

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	4,990,669.58
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,990,669.58
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	87.20%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,205,713.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	1,205,713.00
32 ENTITLEMENT GRANT	7,511,473.00
33 PRIOR YEAR PROGRAM INCOME	1,100,772.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	8,612,245.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,342,326.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,342,326.00
42 ENTITLEMENT GRANT	7,511,473.00
43 CURRENT YEAR PROGRAM INCOME	827,034.21
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	8,338,507.21
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.10%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan	IDIS	IDIS	Activity	Activity Name	Matrix	National	Drawn Amount
2018	3	3444		18-19 DHCD/Access Improvement Program	14B	LMH	\$4,770.00
2018	12	3452		home maintenance	14B	LMH	\$17,765.00
2019	18	3541		19-20 Housing & Community Development/Home Maintenance & Improvement Program	14B	LMH	\$709,980.00
Total					14B	Matrix Code 1	\$732,515.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan	IDIS	IDIS Activity	Voucher	Activity Name	Matrix	National	Drawn Amount
2018	63	3584	6374384	OCLT Hayes Street Transitional Housing Facility - Acquisition	03C	LMC	\$200,000.00
2019	70	3576	6340028	19-20 EOCP-CROSSROADS SHELTER/AQUISITION	03C	LMC	\$308,984.00
2019	70	3576	6374384	19-20 EOCP-CROSSROADS SHELTER/AQUISITION	03C	LMC	\$41,016.00
					03C	Matrix Code 1	\$550,000.00
2013	53	3028	6312133	EAST BAY SPANISH SPEAKING CITIZENS Foundation	03E	LMA	\$16,283.65
2017	20	3390	6306117	SPANISH SPEAKING UNITY COUNCIL of Alameda County, Inc. DBA The Unity Council	03E	LMA	\$34,615.00
2017	20	3390	6312133	SPANISH SPEAKING UNITY COUNCIL of Alameda County, Inc. DBA The Unity Council	03E	LMA	\$36,150.14
2017	20	3390	6358090	SPANISH SPEAKING UNITY COUNCIL of Alameda County, Inc. DBA The Unity Council	03E	LMA	\$37,805.00
2017	20	3390	6370339	SPANISH SPEAKING UNITY COUNCIL of Alameda County, Inc. DBA The Unity Council	03E	LMA	\$9,465.55

2019	44	3556	6370339	19-20 Overcomers With Hope, Inc: ADA/Local Code Upgrade/ Public Facility Infrastructure Improvements	03E	LMA	\$29,884.00
					03E	Matrix Code C	\$164,203.34
2018	58	3489	6340028	18-19 SAN ANTONIO PARK RENOVATION PROJECT D2	03F	LMA	\$118,792.00
2018	58	3489	6374384	18-19 SAN ANTONIO PARK RENOVATION PROJECT D2	03F	LMA	\$62,986.00
2018	78	3478	6288813	PERALTA HACIENDA HISTORICAL PARK PHASE 4A	03F	LMA	\$45,995.00
2019	54	3572	6358090	19-20 Oakland Public Works/ Allendale Recreation Center/ Public Facility Infrastructure Improvement	03F	LMA	\$48,058.00
2019	66	3580	6340028	19-20 DeFremery Park and Recreation Center (OPW) Reprogram OF #3484	03F	LMA	\$16,131.00
2019	66	3580	6358090	19-20 DeFremery Park and Recreation Center (OPW) Reprogram OF #3484	03F	LMA	\$144,320.00
2019	67	3581	6358090	19/20 REDWOOD HEIGHTS RECREATION CAP IMPROVEMENT (OPW) Reprogram from #3483	03F	LMA	\$52,288.00
2019	68	3579	6358090	19/20 CARMEN FLORES AT JOSIE DE LA CRUZ PARK -OPW-RTO REPROGRAM OF #3486	03F	LMA	\$128,293.00
2019	68	3579	6374384	19/20 CARMEN FLORES AT JOSIE DE LA CRUZ PARK -OPW-RTO REPROGRAM OF #3486	03F	LMA	\$2,200.00
2019	69	3582	6358090	19-20 ALLENDALE RECREATION CENTER (OPW) CAP IMPROVEMENT Reprogram of #3483	03F	LMA	\$32,000.00
					03F	Matrix Code C	\$651,063.00
2017	9	3402	6358090	Oakland Department of Transportation/LONGFELLOW SAFETY PAINTED ZONES	03K	LMA	\$38,265.51
2017	9	3402	6370339	Oakland Department of Transportation/LONGFELLOW SAFETY PAINTED ZONES	03K	LMA	\$36,602.00
2017	9	3402	6374384	Oakland Department of Transportation/LONGFELLOW SAFETY PAINTED ZONES	03K	LMA	\$3,619.39
2018	33	3476	6288813	18-19 DOT CD DISTRICT 1 SCHOOL ZONE STREET SAFETY PAINTED ZONES	03K	LMA	\$19,237.00
2018	33	3476	6306117	18-19 DOT CD DISTRICT 1 SCHOOL ZONE STREET SAFETY PAINTED ZONES	03K	LMA	\$7,744.00
2019	58	3570	6340028	19-20 Office of Public Works/Eastmont Mall Street Scaping/Signage Painting	03K	LMA	\$23,690.00
					03K	Matrix Code C	\$129,157.90
2018	17	3457	6306117	18-19 East Oakland Community Project	03T	LMC	\$29,351.00
2018	18	3458	6306117	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	03T	LMC	\$23,144.00
2018	21	3462	6288813	18-19 Community Housing Program Delivery	03T	LMC	\$8,435.00
2018	79	3487	6306117	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND EMPOWERMENT	03T	LMC	\$7,373.00
2019	23	3547	6370339	19-20 Department of Human Services/ East Oakland Community Project	03T	LMC	\$100,485.00
2019	24	3533	6340028	19-20 Department of Human Services/PATH Operating Expenses	03T	LMC	\$115,263.00
2019	24	3533	6370339	19-20 Department of Human Services/PATH Operating Expenses	03T	LMC	\$37,114.00
					03T	Matrix Code C	\$321,165.00
2018	29	3471	6306117	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	05A	LMC	\$5,181.00
2018	44	3491	6288813	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE EAST BAY	05A	LMC	\$2,169.00
2018	44	3491	6306117	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE EAST BAY	05A	LMC	\$2,080.00
2018	44	3492	6306117	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	05A	LMC	\$1,721.00
2018	79	3480	6288813	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$5,041.00
2018	79	3480	6306117	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	05A	LMC	\$8,378.00
2019	38	3564	6358090	19-20 LifeLong Medical Care /Oakland House-calls Program	05A	LMC	\$14,466.00
2019	38	3564	6370339	19-20 LifeLong Medical Care /Oakland House-calls Program	05A	LMC	\$8,720.00
2019	42	3553	6340028	19-20 OCCUR: David E. Glover Ed. & Tech. Center SENIOR Project/ Public Services Computer Training	05A	LMC	\$5,944.00
2019	42	3553	6358090	19-20 OCCUR: David E. Glover Ed. & Tech. Center SENIOR Project/ Public Services Computer Training	05A	LMC	\$4,016.00
2019	42	3553	6370339	19-20 OCCUR: David E. Glover Ed. & Tech. Center SENIOR Project/ Public Services Computer Training	05A	LMC	\$1,985.00
2019	46	3528	6358090	19-20 St. Mary's Center/Emergency Winter Shelter	05A	LMC	\$7,812.00
2019	46	3528	6370339	19-20 St. Mary's Center/Emergency Winter Shelter	05A	LMC	\$9,069.00
2019	46	3528	6374384	19-20 St. Mary's Center/Emergency Winter Shelter	05A	LMC	\$12,713.00
2019	49	3565	6340028	19-20 Vietnamese American Community Center of the East Bay/ Safety & Public Anti-Crime Services	05A	LMC	\$1,815.00
2019	49	3565	6358090	19-20 Vietnamese American Community Center of the East Bay/ Safety & Public Anti-Crime Services	05A	LMC	\$10,065.00
2019	49	3565	6370339	19-20 Vietnamese American Community Center of the East Bay/ Safety & Public Anti-Crime Services	05A	LMC	\$4,140.00
2019	50	3566	6340028	19-20 Vietnamese Community Development Inc. of the East Bay/ Oakland Senior Project	05A	LMC	\$1,151.00
2019	50	3566	6358090	19-20 Vietnamese Community Development Inc. of the East Bay/ Oakland Senior Project	05A	LMC	\$6,858.00
2019	50	3566	6370339	19-20 Vietnamese Community Development Inc. of the East Bay/ Oakland Senior Project	05A	LMC	\$2,302.00
					05A	Matrix Code C	\$115,626.00
2018	23	3464	6288813	18-19 BROTHERS ON THE RISE	05D	LMC	\$2,066.00
2018	23	3464	6306117	18-19 BROTHERS ON THE RISE	05D	LMC	\$2,687.00
2018	28	3470	6288813	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$1,250.00
2018	28	3470	6306117	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	05D	LMC	\$250.00
2018	79	3479	6288813	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E GLOVER EDUCATION AND TECHNOLOGY CENTER	05D	LMC	\$5,753.00
2018	79	3479	6306117	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E GLOVER EDUCATION AND TECHNOLOGY CENTER	05D	LMC	\$1,926.00
2018	79	3495	6312133	Town Camp/Oakland Parks & Recreation/Summer Youth Camp/Youth Development	05D	LMC	\$16,334.00
2019	36	3561	6358090	19-20 East BAY Spanish Speaking Citizens Foundation - TEST II	05D	LMC	\$18,964.00
2019	36	3561	6370339	19-20 East BAY Spanish Speaking Citizens Foundation - TEST II	05D	LMC	\$8,341.00
2019	36	3561	6374384	19-20 East BAY Spanish Speaking Citizens Foundation - TEST II	05D	LMC	\$8,666.00
2019	37	3562	6340028	19-20 Greater New Beginnings Youth Services, Inc.-Youth Services/Young Adult Crime Prevention	05D	LMC	\$19,128.00
2019	37	3562	6358090	19-20 Greater New Beginnings Youth Services, Inc.-Youth Services/Young Adult Crime Prevention	05D	LMC	\$1,262.00
2019	37	3562	6370339	19-20 Greater New Beginnings Youth Services, Inc.-Youth Services/Young Adult Crime Prevention	05D	LMC	\$2,418.00
2019	41	3550	6340028	19-20 OCCUR: David E. Glover Ed. & Tech. Center Youth Project/Public Services Computer Training	05D	LMC	\$41,757.00
2019	41	3550	6358090	19-20 OCCUR: David E. Glover Ed. & Tech. Center Youth Project/Public Services Computer Training	05D	LMC	\$23,083.00
2019	41	3550	6370339	19-20 OCCUR: David E. Glover Ed. & Tech. Center Youth Project/Public Services Computer Training	05D	LMC	\$9,908.00
2019	45	3558	6358090	19-20 SPAAT/Student Prog. Academic & Athletic Transition/College & Career Perf. Prog./Public Service	05D	LMC	\$2,458.00
2019	45	3558	6370339	19-20 SPAAT/Student Prog. Academic & Athletic Transition/College & Career Perf. Prog./Public Service	05D	LMC	\$8,833.00
2019	45	3558	6374384	19-20 SPAAT/Student Prog. Academic & Athletic Transition/College & Career Perf. Prog./Public Service	05D	LMC	\$17,933.00
					05D	Matrix Code C	\$193,017.00
2018	27	3469	6288813	18-19 FRESH LIFELINES FOR YOUTH - FLY	05I	LMC	\$517.00
2018	79	3482	6306117	18-19 PROJECT RECONNECT	05I	LMC	\$32,934.00
					05I	Matrix Code C	\$33,451.00
2018	24	3468	6288813	18-19 East Bay Community Law Center/ FAIR HOUSING SERVICES	05J	LMC	\$23,514.00
2018	24	3468	6306117	18-19 East Bay Community Law Center/ FAIR HOUSING SERVICES	05J	LMC	\$16,587.00
2019	34	3557	6340028	19-20 East Bay Community Law Center/Fair Housing Services	05J	LMC	\$19,790.00
2019	34	3557	6358090	19-20 East Bay Community Law Center/Fair Housing Services	05J	LMC	\$94,458.00
2019	34	3557	6370339	19-20 East Bay Community Law Center/Fair Housing Services	05J	LMC	\$21,678.00
					05J	Matrix Code C	\$176,027.00
2018	76	3466	6306117	18-19 CD DISTRICT 6 HEALTH AND WELLNESS FAIR AND WORKSHOP (OCCUR)	05M	LMA	\$11,076.00
2018	76	3466	6312133	18-19 CD DISTRICT 6 HEALTH AND WELLNESS FAIR AND WORKSHOP (OCCUR)	05M	LMA	\$11,076.00
					05M	Matrix Code C	\$22,152.00
2019	19	3542	6340028	19-20 Housing & Community Development/Home-ownership	05R	LMH	\$57,059.00
2019	19	3542	6358090	19-20 Housing & Community Development/Home-ownership	05R	LMH	\$18,974.00
2019	19	3542	6370339	19-20 Housing & Community Development/Home-ownership	05R	LMH	\$21,682.00
2019	19	3542	6374384	19-20 Housing & Community Development/Home-ownership	05R	LMH	\$6,233.00
					05R	Matrix Code C	\$103,948.00
2019	28	3540	6340028	19-20 Department of Human Services/Program Delivery	05S	LMH	\$125,297.00

2019	28	3540	6358090	19-20 Department of Human Services/Program Delivery	05S	LMH	\$57,421.00			
2019	28	3540	6370339	19-20 Department of Human Services/Program Delivery	05S	LMH	\$57,609.00			
					05S	Matrix Code C	\$240,327.00			
2019	22	3546	6358090	19-20 Planning & Zoning/ Blighted Property Board Up and Cleanup	06	LMA	\$2,599.00			
					06	Matrix Code C	\$2,599.00			
2019	9	3532	6340028	19-20 Housing & Community Development/Code Enforcement/Relocation Program	08	LMH	\$77,636.00			
2019	9	3532	6358090	19-20 Housing & Community Development/Code Enforcement/Relocation Program	08	LMH	\$16,732.00			
					08	Matrix Code C	\$94,368.00			
2017	33	3380	6374384	EMERGENCY HOME REPAIR PROGRAM	14A	LMH	\$52,832.00			
2018	2	3443	6306117	18-19 ALAMEDA COUNTY MINOR HOME REPAIR	14A	LMH	\$29,057.00			
2018	16	3456	6288813	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$4,027.00			
2018	16	3456	6306117	18-19 BLIGHTED PROPERTY BOARD UP CLEAN UP	14A	LMH	\$582.00			
2019	6	3530	6340028	19-20 Housing & Community Development/Access Improvement Program	14A	LMH	\$38,706.00			
2019	6	3530	6358090	19-20 Housing & Community Development/Access Improvement Program	14A	LMH	\$27,810.00			
2019	6	3530	6370339	19-20 Housing & Community Development/Access Improvement Program	14A	LMH	\$1,518.00			
2019	12	3539	6340028	19-20 Housing & Community Development/Emergency Home Repair Program	14A	LMH	\$28,000.00			
2019	12	3539	6370339	19-20 Housing & Community Development/Emergency Home Repair Program	14A	LMH	\$744.00			
					14A	Matrix Code 1	\$183,276.00			
2019	20	3543	6340028	19-20 Housing & Community Development/Rehabilitation & Residential Lending- Administration	14H	LMH	\$496,195.00			
2019	20	3543	6358090	19-20 Housing & Community Development/Rehabilitation & Residential Lending- Administration	14H	LMH	\$142,172.00			
2019	20	3543	6370339	19-20 Housing & Community Development/Rehabilitation & Residential Lending- Administration	14H	LMH	\$147,459.00			
					14H	Matrix Code 1	\$785,826.00			
2019	21	3544	6358090	19-20 Housing & Community Development/ Lead Safe Housing Paint	14I	LMH	\$56,505.00			
2019	21	3544	6370339	19-20 Housing & Community Development/ Lead Safe Housing Paint	14I	LMH	\$3,439.00			
2019	21	3544	6374384	19-20 Housing & Community Development/ Lead Safe Housing Paint	14I	LMH	\$9,945.00			
					14I	Matrix Code 1	\$69,889.00			
2017	5	3406	6369234	MAIN STREET LAUNCH-BUSINESS LOAN PROGRAM-COMMERCIAL LENDING	18A	LMJ	\$71,925.08			
2019	71	3522	6370339	19/20 BRT-BUSINESS MITIGATION ASSISTANCE PROGRAM	18A	LMA	\$20,787.72			
2019	71	3522	6374384	19/20 BRT-BUSINESS MITIGATION ASSISTANCE PROGRAM	18A	LMA	\$74,673.54			
					18A	Matrix Code 1	\$167,386.34			
2018	31	3474	6288813	18-19 MAIN STREET LAUNCH CD DISTRICT 7 BUSINESS DIRECTORY AND COMMERCIAL VACANCY DIRECTOR	18B	LMA	\$24,613.00			
2019	10	3535	6358090	19-20 Housing & Community Development/ Commercial Lending/ G01900	18B	LMCSV	\$833.00			
2019	11	3537	6340028	19-20 Economic Development Program Delivery Costs	18B	LMA	\$129,156.00			
2019	11	3537	6358090	19-20 Economic Development Program Delivery Costs	18B	LMA	\$40,127.00			
2019	11	3537	6370339	19-20 Economic Development Program Delivery Costs	18B	LMA	\$57,883.00			
2019	11	3537	6374384	19-20 Economic Development Program Delivery Costs	18B	LMA	\$16,226.00			
2019	33	3555	6340028	19-20 Construction Resource Center/Construction Resource Center Project	18B	LMA	\$35,950.00			
2019	33	3555	6358090	19-20 Construction Resource Center/Construction Resource Center Project	18B	LMA	\$12,876.00			
2019	33	3555	6370339	19-20 Construction Resource Center/Construction Resource Center Project	18B	LMA	\$2,729.00			
2019	33	3555	6374384	19-20 Construction Resource Center/Construction Resource Center Project	18B	LMA	\$1,722.00			
2019	40	3575	6358090	19-20 Main Street Launch/ Neighborhood Revitalization/ Business Vacancy Directory	18B	LMA	\$20,542.00			
					18B	Matrix Code 1	\$342,657.00			
2018	9	3481	6288813	18-19 OCCUR HEARTLANDS	18C	LMA	\$47,764.00			
2018	9	3481	6306117	18-19 OCCUR HEARTLANDS	18C	LMA	\$7,581.00			
2019	43	3523	6340028	19-20 OCCUR: Micro-Enterprise Assistance/ Economic Development	18C	LMCMC	\$30,899.00			
2019	43	3523	6358090	19-20 OCCUR: Micro-Enterprise Assistance/ Economic Development	18C	LMCMC	\$21,096.00			
2019	43	3523	6370339	19-20 OCCUR: Micro-Enterprise Assistance/ Economic Development	18C	LMCMC	\$9,280.00			
2019	43	3523	6374384	19-20 OCCUR: Micro-Enterprise Assistance/ Economic Development	18C	LMCMC	\$16,174.00			
					18C	Matrix Code 1	\$132,794.00			
2019	8	3578	6358090	CDBG PROGRAM DELIVERY	19C	LMC	\$218,885.00			
2019	8	3578	6370339	CDBG PROGRAM DELIVERY	19C	LMC	\$184,666.00			
2019	8	3578	6374384	CDBG PROGRAM DELIVERY	19C	LMC	\$108,186.00			
					19C	Matrix Code 1	\$511,737.00			
Total								\$4,990,669.58		
LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27										
Plan	IDIS	IDIS Activity	Voucher	Activity to	Activity Name	Grant Number	Fund	Matrix	National	Drawn Amount
2018	17	3457	6306117	No	18-19 East Oakland Community Project	B18MC060013	EN	03T	LMC	\$29,351.00
2018	18	3458	6306117	No	18-19 PATH HOMELESS SERVICES 3RD PARTY CONTRACTS	B18MC060013	EN	03T	LMC	\$23,144.00
2018	21	3462	6288813	No	18-19 Community Housing Program Delivery	B18MC060013	EN	03T	LMC	\$8,435.00
2018	79	3487	6306117	No	18-19 S.A.V.E. CENTER FOR COMMUNITY CHANGE AND EMPOWERMENT	B18MC060013	EN	03T	LMC	\$7,373.00
2019	23	3547	6370339	No	19-20 Department of Human Services/ East Oakland Community Project	B19MC060013	EN	03T	LMC	\$100,485.00
2019	24	3533	6340028	No	19-20 Department of Human Services/PATH Operating Expenses	B19MC060013	EN	03T	LMC	\$115,263.00
2019	24	3533	6370339	No	19-20 Department of Human Services/PATH Operating Expenses	B19MC060013	EN	03T	LMC	\$37,114.00
							03T		Matrix Code C	\$321,165.00
2018	29	3471	6306117	No	18-19 LIFELONG MEDICALCARE OAKLAND HOUSE CALLS	B18MC060013	EN	05A	LMC	\$5,181.00
2018	44	3491	6288813	No	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE EAST BAY	B18MC060013	EN	05A	LMC	\$2,169.00
2018	44	3491	6306117	No	18-19 VIETNAMESE AMERICAN COMMUNITY CENTERS OF THE EAST BAY	B18MC060013	EN	05A	LMC	\$2,080.00
2018	44	3492	6306117	No	18-19 VIETNAMESE COMMUNITY DEVELOPMENT INC D2	B18MC060013	EN	05A	LMC	\$1,721.00
2018	79	3480	6288813	No	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	B18MC060013	EN	05A	LMC	\$5,041.00
2018	79	3480	6306117	No	OCCUR SENIOR DAVID E GLOVER TECHNOLOGY CENTER	B18MC060013	EN	05A	LMC	\$8,378.00
2019	38	3564	6358090	No	19-20 LifeLong Medical Care /Oakland House-calls Program	B19MC060013	EN	05A	LMC	\$14,466.00
2019	38	3564	6370339	No	19-20 LifeLong Medical Care /Oakland House-calls Program	B19MC060013	EN	05A	LMC	\$8,720.00
2019	42	3553	6340028	No	19-20 OCCUR: David E. Glover Ed. & Tech. Center SENIOR Project/ Public	B19MC060013	EN	05A	LMC	\$5,944.00
2019	42	3553	6358090	No	19-20 OCCUR: David E. Glover Ed. & Tech. Center SENIOR Project/ Public	B19MC060013	EN	05A	LMC	\$4,016.00
2019	42	3553	6370339	No	19-20 OCCUR: David E. Glover Ed. & Tech. Center SENIOR Project/ Public	B19MC060013	EN	05A	LMC	\$1,985.00
2019	46	3528	6358090	No	19-20 St. Mary's Center/Emergency Winter Shelter	B19MC060013	EN	05A	LMC	\$7,812.00
2019	46	3528	6370339	No	19-20 St. Mary's Center/Emergency Winter Shelter	B19MC060013	EN	05A	LMC	\$9,069.00
2019	46	3528	6374384	No	19-20 St. Mary's Center/Emergency Winter Shelter	B19MC060013	EN	05A	LMC	\$12,713.00
2019	49	3565	6340028	No	19-20 Vietnamese American Community Center of the East Bay/ Safety & Public	B19MC060013	EN	05A	LMC	\$1,815.00
2019	49	3565	6358090	No	19-20 Vietnamese American Community Center of the East Bay/ Safety & Public	B19MC060013	EN	05A	LMC	\$10,065.00
2019	49	3565	6370339	No	19-20 Vietnamese American Community Center of the East Bay/ Safety & Public	B19MC060013	EN	05A	LMC	\$4,140.00
2019	50	3566	6340028	No	19-20 Vietnamese Community Development Inc. of the East Bay/ Oakland Senior	B19MC060013	EN	05A	LMC	\$1,151.00
2019	50	3566	6358090	No	19-20 Vietnamese Community Development Inc. of the East Bay/ Oakland Senior	B19MC060013	EN	05A	LMC	\$6,858.00
2019	50	3566	6370339	No	19-20 Vietnamese Community Development Inc. of the East Bay/ Oakland Senior	B19MC060013	EN	05A	LMC	\$2,302.00
							05A		Matrix Code C	\$115,626.00

2018	23	3464	6288813	No	18-19 BROTHERS ON THE RISE	B18MC060013	EN	05D	LMC	\$2,066.00	
2018	23	3464	6306117	No	18-19 BROTHERS ON THE RISE	B18MC060013	EN	05D	LMC	\$2,687.00	
2018	28	3470	6288813	No	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	B18MC060013	EN	05D	LMC	\$1,250.00	
2018	28	3470	6306117	No	18-19 GREATER NEW BEGINNINGS YOUTH SERVICES	B18MC060013	EN	05D	LMC	\$250.00	
2018	79	3479	6288813	No	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E GLOVER EDUCATION AND	B18MC060013	EN	05D	LMC	\$5,753.00	
2018	79	3479	6306117	No	OCCUR DISTRICT 6/7YOUTH YOUNG ADULT DAVID E GLOVER EDUCATION AND	B18MC060013	EN	05D	LMC	\$1,926.00	
2018	79	3495	6312133	No	Town Camp/Oakland Parks & Recreation/Summer Youth Camp/Youth	B18MC060013	EN	05D	LMC	\$16,334.00	
2019	36	3561	6358090	No	19-20 East BAY Spanish Speaking Citizens Foundation - TEST II	B19MC060013	EN	05D	LMC	\$18,964.00	
2019	36	3561	6370339	No	19-20 East BAY Spanish Speaking Citizens Foundation - TEST II	B19MC060013	EN	05D	LMC	\$8,341.00	
2019	36	3561	6374384	No	19-20 East BAY Spanish Speaking Citizens Foundation - TEST II	B19MC060013	EN	05D	LMC	\$8,666.00	
2019	37	3562	6340028	No	19-20 Greater New Beginnings Youth Services, Inc.-Youth Services/Young Adult	B19MC060013	EN	05D	LMC	\$19,128.00	
2019	37	3562	6358090	No	19-20 Greater New Beginnings Youth Services, Inc.-Youth Services/Young Adult	B19MC060013	EN	05D	LMC	\$1,262.00	
2019	37	3562	6370339	No	19-20 Greater New Beginnings Youth Services, Inc.-Youth Services/Young Adult	B19MC060013	EN	05D	LMC	\$2,418.00	
2019	41	3550	6340028	No	19-20 OCCUR: David E. Glover Ed. & Tech. Center Youth Project/Public Services	B19MC060013	EN	05D	LMC	\$41,757.00	
2019	41	3550	6358090	No	19-20 OCCUR: David E. Glover Ed. & Tech. Center Youth Project/Public Services	B19MC060013	EN	05D	LMC	\$23,083.00	
2019	41	3550	6370339	No	19-20 OCCUR: David E. Glover Ed. & Tech. Center Youth Project/Public Services	B19MC060013	EN	05D	LMC	\$9,908.00	
2019	45	3558	6358090	No	19-20 SPAAT/Student Prog. Academic & Athletic Transition/College & Career Perf.	B19MC060013	EN	05D	LMC	\$2,458.00	
2019	45	3558	6370339	No	19-20 SPAAT/Student Prog. Academic & Athletic Transition/College & Career Perf.	B19MC060013	EN	05D	LMC	\$8,833.00	
2019	45	3558	6374384	No	19-20 SPAAT/Student Prog. Academic & Athletic Transition/College & Career Perf.	B19MC060013	EN	05D	LMC	\$17,933.00	
									05D	Matrix Code C	\$193,017.00
2018	27	3469	6288813	No	18-19 FRESH LIFELINES FOR YOUTH - FLY	B18MC060013	EN	05I	LMC	\$517.00	
2018	79	3482	6306117	No	18-19 PROJECT RECONNECT	B18MC060013	EN	05I	LMC	\$32,934.00	
									05I	Matrix Code C	\$33,451.00
2018	24	3468	6288813	No	18-19 East Bay Community Law Center/ FAIR HOUSING SERVICES	B18MC060013	EN	05J	LMC	\$23,514.00	
2018	24	3468	6306117	No	18-19 East Bay Community Law Center/ FAIR HOUSING SERVICES	B18MC060013	EN	05J	LMC	\$16,587.00	
2019	34	3557	6340028	No	19-20 East Bay Community Law Center/Fair Housing Services	B19MC060013	EN	05J	LMC	\$19,790.00	
2019	34	3557	6358090	No	19-20 East Bay Community Law Center/Fair Housing Services	B19MC060013	EN	05J	LMC	\$94,458.00	
2019	34	3557	6370339	No	19-20 East Bay Community Law Center/Fair Housing Services	B19MC060013	EN	05J	LMC	\$21,678.00	
									05J	Matrix Code C	\$176,027.00
2018	76	3466	6306117	No	18-19 CD DISTRICT 6 HEALTH AND WELLNESS FAIR AND WORKSHOP (OCCUR)	B18MC060013	EN	05M	LMA	\$11,076.00	
2018	76	3466	6312133	No	18-19 CD DISTRICT 6 HEALTH AND WELLNESS FAIR AND WORKSHOP (OCCUR)	B17MC060013	EN	05M	LMA	\$11,076.00	
									05M	Matrix Code C	\$22,152.00
2019	19	3542	6340028	No	19-20 Housing & Community Development/Home-ownership	B19MC060013	EN	05R	LMH	\$57,059.00	
2019	19	3542	6358090	No	19-20 Housing & Community Development/Home-ownership	B19MC060013	EN	05R	LMH	\$18,974.00	
2019	19	3542	6370339	No	19-20 Housing & Community Development/Home-ownership	B19MC060013	EN	05R	LMH	\$21,682.00	
2019	19	3542	6374384	No	19-20 Housing & Community Development/Home-ownership	B19MC060013	EN	05R	LMH	\$6,233.00	
									05R	Matrix Code C	\$103,948.00
2019	28	3540	6340028	No	19-20 Department of Human Services/Program Delivery	B19MC060013	EN	05S	LMH	\$125,297.00	
2019	28	3540	6358090	No	19-20 Department of Human Services/Program Delivery	B19MC060013	EN	05S	LMH	\$57,421.00	
2019	28	3540	6370339	No	19-20 Department of Human Services/Program Delivery	B19MC060013	EN	05S	LMH	\$57,609.00	
									05S	Matrix Code C	\$240,327.00
				No	Activity to prevent, prepare for, and respond to Coronavirus				\$1,205,713.00		
Total									\$1,205,713.00		
LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37											
Plan	IDIS	IDIS Activity	Voucher	Activity Name				Matrix	National	Drawn Amount	
2018	4	3521	6389929	ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING - PLANNING & ADMIN				20		\$29,809.00	
							20	Matrix Code 2	\$29,809.00		
2018	22	3463	6288813	18-19 Community Housing Services Administration Costs				21A		\$284.00	
2019	7	3531	6340028	19-20 Housing & Community Development/CDBG General Administration Cost				21A		\$176,666.00	
2019	7	3531	6358090	19-20 Housing & Community Development/CDBG General Administration Cost				21A		\$531,007.00	
2019	26	3536	6358090	19-20 Department of Housing & Community Development Finance & City Attorney Office General				21A		\$115,433.00	
2019	26	3536	6370339	19-20 Department of Housing & Community Development Finance & City Attorney Office General				21A		\$40,592.00	
2019	26	3536	6374384	19-20 Department of Housing & Community Development Finance & City Attorney Office General				21A		\$9,122.00	
2019	29	3545	6340028	19-20 Department of Human Services (CHS)/Administration				21A		\$191,166.00	
2019	29	3545	6358090	19-20 Department of Human Services (CHS)/Administration				21A		\$88,889.00	
2019	29	3545	6370339	19-20 Department of Human Services (CHS)/Administration				21A		\$111,828.00	
2019	29	3545	6374384	19-20 Department of Human Services (CHS)/Administration				21A		\$45,982.00	
							21A	Matrix Code 2	\$1,310,969.00		
2019	25	3534	6340028	19-20 Department of Housing & Community Development/CDBG Program (Operation & Maintenance)				21B		\$64.00	
2019	25	3534	6358090	19-20 Department of Housing & Community Development/CDBG Program (Operation & Maintenance)				21B		\$16.00	
2019	25	3534	6374384	19-20 Department of Housing & Community Development/CDBG Program (Operation & Maintenance)				21B		\$1,468.00	
									21B	Matrix Code 2	\$1,548.00
Total									\$1,342,326.00		

PR26 - Activity Summary by Selected Grant

Date Generated: 02/06/2021

Grantee: OAKLAND

Grant Year: 2019, 2018, 2017

Formula and Competitive Grants only

Total Grant Amount for 2019 Grant year = \$7,511,473.00																
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)	Proposed to Correct Exceeded Caps	
CA	OAKLAND	2019	B19MC060013	Acquisition	04	LMH	3552	No	Open	\$30,000.00	\$0.00		\$30,000.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Acquisition	08	LMH	3532	No	Open	\$369,228.00	\$101,484.00		\$369,228.00	\$101,484.00		
				Total Acquisition						\$399,228.00	\$101,484.00	1.35%	\$399,228.00	\$101,484.00		
CA	OAKLAND	2019	B19MC060013	Administrative And Planning	21A		3531	No	Open	\$707,673.00	\$707,673.00		\$707,673.00	\$707,673.00		
CA	OAKLAND	2019	B19MC060013	Administrative And Planning	21A		3536	No	Open	\$172,734.00	\$172,734.00		\$172,734.00	\$172,734.00		
CA	OAKLAND	2019	B19MC060013	Administrative And Planning	21A		3545	No	Open	\$495,462.00	\$495,462.00		\$495,462.00	\$495,462.00		
CA	OAKLAND	2019	B19MC060013	Administrative And Planning	21B		3534	No	Open	\$34,950.00	\$34,949.00		\$34,950.00	\$34,949.00		
				Total Administrative And Planning						\$1,410,819.00	\$1,410,818.00	18.78%	\$1,410,819.00	\$1,410,818.00		
CA	OAKLAND	2019	B19MC060013	Economic Development	18A	LMA	3549	No	Open	\$429,139.00	\$429,139.00		\$429,139.00	\$429,139.00		
CA	OAKLAND	2019	B19MC060013	Economic Development	18B	LMA	3537	No	Open	\$310,858.00	\$305,628.00		\$310,858.00	\$305,628.00		
CA	OAKLAND	2019	B19MC060013	Economic Development	18B	LMA	3555	No	Open	\$81,000.00	\$80,571.00		\$81,000.00	\$80,571.00		
CA	OAKLAND	2019	B19MC060013	Economic Development	18B	LMA	3575	No	Completed	\$20,542.00	\$20,542.00		\$20,542.00	\$20,542.00		
CA	OAKLAND	2019	B19MC060013	Economic Development	18B	LMCSV	3535	No	Open	\$53,319.00	\$833.00		\$53,319.00	\$833.00		
CA	OAKLAND	2019	B19MC060013	Economic Development	18C	LMCMC	3523	No	Open	\$100,000.00	\$84,861.00		\$100,000.00	\$84,861.00		
				Total Economic Development						\$994,858.00	\$921,574.00	12.27%	\$994,858.00	\$921,574.00		
CA	OAKLAND	2019	B19MC060013	Housing	14A	LMH	3529	No	Open	\$159,200.00	\$79,188.00		\$159,200.00	\$79,188.00		
CA	OAKLAND	2019	B19MC060013	Housing	14A	LMH	3530	No	Open	\$182,755.00	\$82,203.00		\$182,755.00	\$82,203.00		
CA	OAKLAND	2019	B19MC060013	Housing	14A	LMH	3539	No	Open	\$69,441.00	\$29,744.00		\$376,364.00	\$60,976.00		
CA	OAKLAND	2019	B19MC060013	Housing	14H	LMH	3543	No	Open	\$785,826.00	\$785,826.00		\$785,826.00	\$785,826.00		
CA	OAKLAND	2019	B19MC060013	Housing	14I	LMH	3544	No	Open	\$176,234.00	\$90,269.00		\$176,234.00	\$90,269.00		
				Total Housing						\$1,373,456.00	\$1,067,230.00	14.21%	\$1,680,379.00	\$1,098,462.00		
CA	OAKLAND	2019	B19MC060013	Other	19C	LMC	3578	No	Completed	\$548,316.00	\$548,316.00		\$548,316.00	\$548,316.00		
				Total Other						\$548,316.00	\$548,316.00	7.30%	\$548,316.00	\$548,316.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03C	LMC	3559	No	Open	\$49,162.00	\$0.00		\$49,162.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03E	LMA	3556	No	Open	\$125,000.00	\$100,314.00		\$125,000.00	\$100,314.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3568	No	Open	\$64,768.00	\$0.00		\$64,768.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3569	No	Open	\$186,556.00	\$98,770.00		\$186,556.00	\$98,770.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3571	No	Open	\$34,811.00	\$5,807.00		\$34,811.00	\$5,807.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3572	No	Completed	\$48,058.00	\$48,058.00		\$48,058.00	\$48,058.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3573	No	Completed	\$54,775.00	\$54,775.00		\$54,775.00	\$54,775.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3574	No	Open	\$70,562.00	\$0.00		\$70,562.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03F	LMA	3577	No	Open	\$16,263.00	\$1,703.00		\$16,263.00	\$1,703.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03K	LMA	3570	No	Completed	\$23,690.00	\$23,690.00		\$23,690.00	\$23,690.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	03M	LMC	3548	No	Open	\$44,922.00	\$0.00		\$44,922.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Improvements	06	LMA	3546	No	Completed	\$2,599.00	\$2,599.00		\$2,599.00	\$2,599.00		
				Total Public Improvements						\$721,166.00	\$335,716.00	4.47%	\$721,166.00	\$335,716.00		
CA	OAKLAND	2019	B19MC060013	Public Services	03T	LMC	3533	No	Open	\$246,772.00	\$240,990.00		\$246,772.00	\$240,990.00		
CA	OAKLAND	2019	B19MC060013	Public Services	03T	LMC	3547	No	Open	\$150,523.00	\$150,523.00		\$150,523.00	\$150,523.00		
CA	OAKLAND	2019	B19MC060013	Public Services	03T	LMC	3563	No	Open	\$24,500.00	\$0.00		\$24,500.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3528	No	Open	\$44,535.00	\$39,596.00		\$44,535.00	\$39,596.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3553	No	Open	\$23,945.00	\$15,701.00		\$23,945.00	\$15,701.00		See Below
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3564	No	Completed	\$32,014.00	\$32,014.00		\$32,014.00	\$32,014.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3565	No	Open	\$21,140.00	\$19,844.00		\$21,140.00	\$19,844.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3566	No	Completed	\$14,961.00	\$14,961.00		\$14,961.00	\$14,961.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3550	No	Open	\$126,119.00	\$93,051.00		\$126,119.00	\$93,051.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3551	No	Open	\$17,200.00	\$4,107.00		\$17,200.00	\$4,107.00		See Below
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3558	No	Open	\$87,807.00	\$77,624.00		\$87,807.00	\$77,624.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3561	No	Open	\$74,118.00	\$67,171.00		\$74,118.00	\$67,171.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3562	No	Completed	\$22,808.00	\$22,808.00		\$22,808.00	\$22,808.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05H	LMA	3560	No	Open	\$44,007.00	\$4,862.00		\$44,007.00	\$4,862.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05J	LMC	3557	No	Open	\$261,476.00	\$257,237.00		\$261,476.00	\$257,237.00		See Below
CA	OAKLAND	2019	B19MC060013	Public Services	05R	LMH	3542	No	Open	\$119,925.00	\$119,925.00		\$119,925.00	\$119,925.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05S	LMH	3526	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05S	LMH	3540	No	Open	\$240,327.00	\$240,327.00		\$240,327.00	\$240,327.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05X	LMC	3538	No	Open	\$321,730.00	\$0.00		\$321,730.00	\$0.00		
CA	OAKLAND	2019	B19MC060013	Public Services	05J	LMC	3557	No	Open	(\$261,476.00)	(\$257,237.00)		(\$261,476.00)	(\$257,237.00)		Move expenditure to 2014 Administration
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3553	No	Open	(\$23,945.00)	(\$15,701.00)		(\$23,945.00)	(\$15,701.00)		Move expenditure to 2014 Public Services
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3551	No	Open	(\$17,200.00)	(\$4,107.00)		(\$17,200.00)	(\$4,107.00)		Move expenditure to 2014 Public Services
				Non CARES Related Public Services						\$1,571,286.00	\$1,123,696.00	14.96%	\$1,571,286.00	\$1,123,696.00		
				Total 2019						\$7,321,750.00	\$5,785,879.00	77.03%	\$7,628,673.00	\$5,817,111.00		
Total Grant Amount for 2018 Grant year = \$7,584,263.00																
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)		
CA	OAKLAND	2018	B18MC060013	Acquisition	08	LMH	3447	No	Completed	\$203,440.00	\$203,440.00		\$203,440.00	\$203,440.00		
				Total Acquisition						\$203,440.00	\$203,440.00	2.68%	\$203,440.00	\$203,440.00		
CA	OAKLAND	2018	B18MC060013	Administrative And Planning	20		3453	No	Completed	\$0.00	\$0.00		\$3,106.00	\$6,212.00		

CA	OAKLAND	2018	B18MC060013	Administrative And Planning	21A		3445	No	Completed	\$411,479.00	\$411,479.00		\$411,479.00	\$411,479.00	
CA	OAKLAND	2018	B18MC060013	Administrative And Planning	21A		3460	No	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00	
CA	OAKLAND	2018	B18MC060013	Administrative And Planning	21A		3463	No	Completed	\$495,462.00	\$495,462.00		\$495,462.00	\$495,462.00	
CA	OAKLAND	2018	B18MC060013	Administrative And Planning	21B		3459	No	Completed	\$36,789.00	\$36,789.00		\$36,789.00	\$36,789.00	
CA	OAKLAND	2018	B18MC060013	Administrative And Planning	21C		3451	No	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00	
Total Administrative And Planning										\$1,425,376.00	\$1,425,376.00	18.79%	\$1,428,482.00	\$1,431,588.00	
CA	OAKLAND	2018	B18MC060013	Economic Development	18A	LMJ	3472	No	Open	\$192,427.00	\$175,339.00		\$429,139.00	\$350,678.00	
CA	OAKLAND	2018	B18MC060013	Economic Development	18B	LMA	3448	No	Completed	\$55,253.00	\$55,253.00		\$55,253.00	\$55,253.00	
CA	OAKLAND	2018	B18MC060013	Economic Development	18B	LMA	3474	No	Completed	\$93,405.00	\$93,405.00		\$93,405.00	\$93,405.00	
CA	OAKLAND	2018	B18MC060013	Economic Development	18B	LMCSV	3477	No	Completed	\$63,894.00	\$63,894.00		\$63,894.00	\$63,894.00	
CA	OAKLAND	2018	B18MC060013	Economic Development	18B	LMJ	3449	No	Open	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00	
CA	OAKLAND	2018	B18MC060013	Economic Development	18C	LMA	3481	No	Completed	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00	
Total Economic Development										\$908,668.00	\$891,580.00	11.76%	\$1,145,380.00	\$1,066,919.00	
CA	OAKLAND	2018	B18MC060013	Housing	14A	LMH	3377	No	Open	\$6,995.00	\$0.00		\$420,518.48	\$613,570.00	
CA	OAKLAND	2018	B18MC060013	Housing	14A	LMH	3443	No	Open	\$159,200.00	\$159,200.00		\$159,200.00	\$159,200.00	
CA	OAKLAND	2018	B18MC060013	Housing	14A	LMH	3450	No	Open	\$77,320.00	\$260.00		\$157,574.00	\$520.00	
CA	OAKLAND	2018	B18MC060013	Housing	14A	LMH	3456	No	Open	\$118,275.00	\$23,200.00		\$118,275.00	\$23,200.00	
CA	OAKLAND	2018	B18MC060013	Housing	14B	LMH	3444	No	Open	\$192,374.00	\$26,415.00		\$192,374.00	\$26,415.00	
CA	OAKLAND	2018	B18MC060013	Housing	14B	LMH	3452	No	Open	\$0.00	\$0.00		\$769,746.00	\$209,680.00	
CA	OAKLAND	2018	B18MC060013	Housing	14H	LMH	3454	No	Open	\$827,185.00	\$827,185.00		\$827,185.00	\$827,185.00	
CA	OAKLAND	2018	B18MC060013	Housing	14I	LMH	3455	No	Open	\$185,509.00	\$20,080.00		\$185,509.00	\$20,080.00	
Total Housing										\$1,566,858.00	\$1,056,340.00	13.93%	\$2,830,381.48	\$1,879,850.00	
CA	OAKLAND	2018	B18MC060013	Other	19C	LMA	3446	No	Open	\$653,904.00	\$653,904.00		\$1,536,144.00	\$1,536,144.00	
Total Other										\$653,904.00	\$653,904.00	8.62%	\$1,536,144.00	\$1,536,144.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03C	LMC	3584	No	Completed	\$200,000.00	\$200,000.00		\$200,000.00	\$200,000.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03D	LMC	3483	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03E	LMC	3484	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3478	No	Completed	\$45,995.00	\$45,995.00		\$45,995.00	\$45,995.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3486	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3489	No	Open	\$181,778.00	\$181,778.00		\$181,778.00	\$181,778.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3579	No	Completed	\$130,493.00	\$130,493.00		\$130,493.00	\$130,493.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3580	No	Completed	\$160,451.00	\$160,451.00		\$160,451.00	\$160,451.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3581	No	Completed	\$52,288.00	\$52,288.00		\$52,288.00	\$52,288.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03F	LMA	3582	No	Completed	\$32,000.00	\$32,000.00		\$32,000.00	\$32,000.00	
CA	OAKLAND	2018	B18MC060013	Public Improvements	03K	LMA	3476	No	Open	\$90,099.00	\$26,981.00		\$90,099.00	\$26,981.00	
Total Public Improvements										\$893,104.00	\$829,986.00	10.94%	\$893,104.00	\$829,986.00	
CA	OAKLAND	2018	B18MC060013	Public Services	03T	LMC	3457	No	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00	
CA	OAKLAND	2018	B18MC060013	Public Services	03T	LMC	3458	No	Open	\$247,391.00	\$245,987.00		\$247,391.00	\$245,987.00	
CA	OAKLAND	2018	B18MC060013	Public Services	03T	LMC	3462	No	Completed	\$240,327.00	\$240,327.00		\$240,327.00	\$240,327.00	
CA	OAKLAND	2018	B18MC060013	Public Services	03T	LMC	3487	No	Completed	\$38,028.00	\$38,028.00		\$38,028.00	\$38,028.00	
CA	OAKLAND	2018	B18MC060013	Public Services	03T	LMC	3488	No	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05A	LMC	3471	No	Completed	\$31,304.00	\$31,304.00		\$31,304.00	\$31,304.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05A	LMC	3480	No	Completed	\$56,022.00	\$56,022.00		\$56,022.00	\$56,022.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05A	LMC	3491	No	Completed	\$24,409.00	\$24,409.00		\$24,409.00	\$24,409.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05A	LMC	3492	No	Completed	\$24,476.00	\$24,476.00		\$24,476.00	\$24,476.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05B	LMC	3465	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05C	LMC	3475	No	Completed	\$13,740.00	\$13,740.00		\$13,740.00	\$13,740.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3464	No	Completed	\$33,375.00	\$33,375.00		\$33,375.00	\$33,375.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3467	No	Completed	\$23,912.00	\$23,912.00		\$90,018.00	\$90,018.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3470	No	Completed	\$24,472.00	\$24,472.00		\$24,472.00	\$24,472.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3479	No	Completed	\$56,304.00	\$56,304.00		\$56,304.00	\$56,304.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3490	No	Open	\$34,828.00	\$0.00		\$34,828.00	\$0.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3495	No	Completed	\$150,000.00	\$150,000.00		\$150,000.00	\$150,000.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05I	LMC	3469	No	Completed	\$34,500.00	\$34,500.00		\$34,500.00	\$34,500.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05I	LMC	3482	No	Completed	\$32,934.00	\$32,934.00		\$32,934.00	\$32,934.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05J	LMC	3468	No	Completed	\$254,753.00	\$254,753.00		\$254,753.00	\$254,753.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05M	LMA	3466	No	Completed	\$11,076.00	\$11,076.00		\$44,304.00	\$44,304.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05Q	LMC	3461	No	Open	\$186,134.00	\$0.00		\$186,134.00	\$0.00	
CA	OAKLAND	2018	B18MC060013	Public Services	05A	LMC	3471	No	Completed	(\$31,304.00)	(\$31,304.00)		(\$31,304.00)	(\$31,304.00)	OVER CAP Moved to 2018 Public Services
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3479	No	Completed	(\$56,304.00)	(\$56,304.00)		(\$56,304.00)	(\$56,304.00)	Moved to 2018 Public Services
CA	OAKLAND	2018	B18MC060013	Public Services	05J	LMC	3468	No	Completed	(\$254,753.00)	(\$254,753.00)		(\$254,753.00)	(\$254,753.00)	Move to 2014 Public Services & Admin
Non CARES Related Public Services										\$1,359,069.00	\$1,136,703.00	14.99%	\$1,458,403.00	\$1,236,037.00	CAP
Total 2018										\$7,352,780.00	\$6,539,690.00	86.23%	\$9,837,695.48	\$8,526,325.00	

Total Grant Amount for 2017 Grant year = \$6,981,948.00															
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)	
CA	OAKLAND	2017	B17MC060013	Acquisition	01	LMA	3403	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2017	B17MC060013	Acquisition	08	LMH	3379	No	Completed	\$49,500.00	\$49,500.00		\$49,500.00	\$49,500.00	
Total Acquisition										\$49,500.00	\$49,500.00	0.71%	\$49,500.00	\$49,500.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	20		3420	No	Completed	\$36,789.00	\$36,789.00		\$36,789.00	\$36,789.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3383	No	Completed	\$207,538.00	\$207,538.00		\$207,538.00	\$207,538.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3384	No	Completed	\$725,096.00	\$725,096.00		\$1,898,400.00	\$1,898,400.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3419	No	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3421	No	Completed	\$204,573.00	\$204,573.00		\$204,573.00	\$204,573.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3423	No	Completed	\$403,714.00	\$403,714.00		\$403,714.00	\$403,714.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21B		3422	No	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00	
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21D		3415	No	Completed	\$207,243.00	\$207,243.00		\$207,243.00	\$207,243.00	

CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3384	No	Completed	\$ (725,096.00)	\$ (725,096.00)	\$ -	\$ (1,898,400.00)	\$ (1,898,400.00)	Move to CDBG Matrix
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21B	0	3422	No	Completed	(\$145,113.40)	(\$145,113.40)		(\$145,113.40)	(\$145,113.40)	Move to 2014 Admin
Total Administrative And Planning										\$1,396,389.60	\$1,396,389.60	20.00%	\$1,396,389.60	\$1,396,389.60	
CA	OAKLAND	2017	B17MC060013	Economic Development	18A	LMJ	3406	No	Completed	\$192,427.00	\$192,427.00		\$528,704.16	\$793,056.24	
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMA	3395	No	Completed	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00	
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMA	3405	No	Completed	\$93,405.00	\$93,405.00		\$93,405.00	\$93,405.00	
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMA	3418	No	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00	
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMCSV	3416	No	Completed	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00	
CA	OAKLAND	2017	B17MC060013	Economic Development	18C	LMCMC	3388	No	Completed	\$50,000.00	\$50,000.00		\$50,000.00	\$50,000.00	
Total Economic Development										\$895,646.00	\$895,646.00	12.83%	\$1,231,923.16	\$1,496,275.24	
CA	OAKLAND	2017	B17MC060013	Housing	14A	LMH	3377	No	Open	\$159,200.00	\$122,714.00		\$420,518.48	\$613,570.00	
CA	OAKLAND	2017	B17MC060013	Housing	14A	LMH	3380	No	Completed	\$52,832.00	\$52,832.00		\$357,192.00	\$357,192.00	
CA	OAKLAND	2017	B17MC060013	Housing	14A	LMH	3493	No	Open	\$156,268.00	\$0.00		\$336,803.00	\$0.00	
CA	OAKLAND	2017	B17MC060013	Housing	14A	LMH	3647	No	Open	\$818,371.00	\$0.00		\$1,737,812.00	\$0.00	
CA	OAKLAND	2017	B17MC060013	Housing	14A	SBS	3413	No	Completed	\$102,640.00	\$102,640.00		\$102,640.00	\$102,640.00	
CA	OAKLAND	2017	B17MC060013	Housing	14B	LMH	3378	No	Completed	\$75,880.00	\$75,880.00		\$185,060.00	\$185,060.00	
CA	OAKLAND	2017	B17MC060013	Housing	14B	LMH	3385	No	Completed	\$208,465.00	\$208,465.00		\$416,930.00	\$416,930.00	
CA	OAKLAND	2017	B17MC060013	Housing	14H	LMA	3412	No	Completed	\$400,000.00	\$400,000.00		\$2,481,555.00	\$1,654,370.00	
CA	OAKLAND	2017	B17MC060013	Housing	14I	LMH	3414	No	Open	\$85,509.00	\$0.00		\$152,498.00	\$0.00	
Total Housing										\$2,059,165.00	\$962,531.00	13.79%	\$5,982,543.48	\$3,329,762.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03C	LMC	3496	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03C	LMC	3498	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03D	LMC	3219	No	Completed	\$29,020.00	\$29,020.00		\$1,587,060.00	\$1,587,060.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03D	LMC	3392	No	Completed	\$34,100.00	\$34,100.00		\$34,100.00	\$34,100.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03D	LMC	3400	No	Completed	\$60,995.00	\$60,995.00		\$60,995.00	\$60,995.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03E	LMA	3390	No	Open	\$135,000.00	\$118,035.69		\$135,000.00	\$118,035.69	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03F	LMA	3399	No	Completed	\$195,300.00	\$195,300.00		\$195,300.00	\$195,300.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03F	LMA	3473	No	Completed	\$125,000.00	\$125,000.00		\$125,000.00	\$125,000.00	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03K	LMA	3402	No	Open	\$91,334.00	\$78,486.90		\$91,334.00	\$78,486.90	
CA	OAKLAND	2017	B17MC060013	Public Improvements	03M	LMC	3393	No	Completed	\$70,106.00	\$70,106.00		\$70,106.00	\$70,106.00	
Total Public Improvements										\$740,855.00	\$711,043.59	10.18%	\$2,298,895.00	\$2,269,083.59	
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3381	No	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00	
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3382	No	Completed	\$215,725.00	\$215,725.00		\$215,725.00	\$215,725.00	
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3389	No	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00	
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3391	No	Completed	\$38,026.00	\$38,026.00		\$38,026.00	\$38,026.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05A	LMC	3386	No	Completed	\$21,096.00	\$21,096.00		\$21,096.00	\$21,096.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05A	LMC	3396	No	Completed	\$26,304.00	\$26,304.00		\$26,304.00	\$26,304.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05A	LMC	3407	No	Completed	\$31,304.00	\$31,304.00		\$31,304.00	\$31,304.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3394	No	Completed	\$32,934.00	\$32,934.00		\$32,934.00	\$32,934.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3397	No	Completed	\$26,305.00	\$26,305.00		\$26,305.00	\$26,305.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3398	No	Completed	\$60,000.00	\$60,000.00		\$60,000.00	\$60,000.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3401	No	Completed	\$34,828.00	\$34,828.00		\$34,828.00	\$34,828.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3408	No	Completed	\$21,089.00	\$21,089.00		\$21,089.00	\$21,089.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3409	No	Completed	\$67,146.00	\$67,146.00		\$67,146.00	\$67,146.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3411	No	Completed	\$34,830.00	\$34,830.00		\$34,830.00	\$34,830.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3467	No	Completed	\$21,097.00	\$21,097.00		\$90,018.00	\$90,018.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05H	LMC	3387	No	Completed	\$20,495.00	\$20,495.00		\$20,495.00	\$20,495.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05M	LMA	3466	No	Completed	\$11,076.00	\$11,076.00		\$44,304.00	\$44,304.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05R	LMH	3417	No	Completed	\$63,037.00	\$63,037.00		\$252,474.00	\$252,474.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05U	LMC	3404	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2017	B17MC060013	Public Services	05V	LMA	3410	No	Completed	\$61,386.00	\$61,386.00		\$61,386.00	\$61,386.00	
Non CARES Related Public Services										\$970,123.00	\$970,123.00	13.89%	\$1,261,709.00	\$1,261,709.00	
Total 2017										\$6,981,888.00	\$5,855,442.59	83.87%	\$14,264,473.64	\$11,846,232.83	
Total Grant Amount for 2016 Grant year = \$7,076,798.00															\$7,076,798.00
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)	
CA	OAKLAND	2016	B16MC060013	Acquisition	08	LMH	3283	No	Completed	\$118,275.00	\$118,275.00		\$1,466,550.00	\$1,466,550.00	
Total Acquisition										\$118,275.00	\$118,275.00	1.67%	\$1,466,550.00	\$1,466,550.00	
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3296	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3297	No	Completed	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00	
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3298	No	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00	
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3299	No	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00	UNDER EXPENDED
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3300	No	Completed	\$21,342.17	\$21,342.17		\$21,342.17	\$21,342.17	\$155,045.47
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3301	No	Completed	\$461,414.97	\$461,414.97		\$461,414.97	\$461,414.97	CAP
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21D		3287	No	Completed	\$239,785.99	\$239,785.99		\$679,571.98	\$679,571.98	\$1,415,359.60
Total Administrative And Planning										\$1,260,314.13	\$1,260,314.13	17.81%	\$1,700,100.12	\$1,700,100.12	
CA	OAKLAND	2016	B16MC060013	Economic Development	18A	LMA	3308	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Economic Development	18A	LMA	3522	No	Open	\$500,000.00	\$4,097.60		\$2,000,000.00	\$1,008,195.20	
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3306	No	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00	
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3309	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3312	No	Completed	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00	
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3321	No	Completed	\$176,469.00	\$176,469.00		\$176,469.00	\$176,469.00	
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMCSV	3313	No	Completed	\$48,490.00	\$48,490.00		\$48,490.00	\$48,490.00	
CA	OAKLAND	2016	B16MC060013	Economic Development	18C	LMC	3307	No	Completed	\$19,461.23	\$19,461.23		\$19,461.23	\$19,461.23	
Total Economic Development										\$1,264,066.23	\$768,163.83	10.85%	\$2,764,066.23	\$1,772,261.43	
CA	OAKLAND	2016	B16MC060013	Housing	13B	LMH	3499	No	Open	\$126,237.00	\$0.00		\$277,939.00	\$268,258.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3303	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	

CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3304	No	Open	\$194,753.00	\$194,753.00		\$194,753.00	\$389,506.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3305	No	Completed	\$99,379.00	\$99,379.00		\$99,379.00	\$99,379.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3314	No	Completed	\$271,660.02	\$271,660.02		\$271,660.02	\$271,660.02	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3318	No	Completed	\$13,200.00	\$13,200.00		\$13,200.00	\$13,200.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3377	No	Open	\$59,821.00	\$0.00		\$420,518.48	\$613,570.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3493	No	Open	\$89,193.00	\$0.00		\$336,803.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3500	No	Open	\$654,567.63	\$0.00		\$1,473,037.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3583	No	Open	\$197,257.61	\$0.00		\$449,863.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Housing	14B	LMH	3494	No	Open	\$86,187.00	\$0.00		\$390,193.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Housing	14H	LMC	3295	No	Completed	\$254,408.00	\$254,408.00		\$1,288,006.00	\$1,288,006.00	
CA	OAKLAND	2016	B16MC060013	Housing	14I	LMH	3302	No	Open	\$89,346.00	\$0.00		\$426,779.00	\$0.00	
Total Housing										\$2,136,009.26	\$833,400.02	11.78%	\$5,642,130.50	\$2,943,579.02	
CA	OAKLAND	2016	B16MC060013	Other	19C	LMA	3322	No	Completed	\$932,563.00	\$932,563.00		\$932,563.00	\$932,563.00	
CA	OAKLAND	2016	B16MC060013	Other	19C	LMA	3446	No	Open	\$114,168.00	\$114,168.00		\$1,536,144.00	\$1,536,144.00	
CA	OAKLAND	2016	B16MC060013	Other	19C	LMC	3323	No	Completed	\$238,086.00	\$238,086.00		\$238,086.00	\$238,086.00	
Total Other										\$1,284,817.00	\$1,284,817.00	18.16%	\$2,706,793.00	\$2,706,793.00	
CA	OAKLAND	2016	B16MC060013	Public Improvements	03F	LMA	3142	No	Completed	\$8,580.00	\$8,580.00		\$37,580.00	\$37,580.00	
CA	OAKLAND	2016	B16MC060013	Public Improvements	03F	LMA	3501	No	Completed	\$0.00	\$0.00		\$12,538.89	\$37,616.67	
CA	OAKLAND	2016	B16MC060013	Public Improvements	03F	LMA	3502	No	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00	
CA	OAKLAND	2016	B16MC060013	Public Improvements	06	SBS	3319	No	Completed	\$98,072.00	\$98,072.00		\$98,072.00	\$98,072.00	
Total Public Improvements										\$126,652.00	\$126,652.00	1.79%	\$168,190.89	\$193,268.67	
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3284	No	Completed	\$247,391.00	\$247,391.00		\$247,391.00	\$247,391.00	
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3292	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3320	No	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3280	No	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3281	No	Completed	\$25,056.00	\$25,056.00		\$25,056.00	\$25,056.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3290	No	Completed	\$103,200.00	\$103,200.00		\$103,200.00	\$103,200.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3294	No	Completed	\$35,000.00	\$35,000.00		\$35,000.00	\$35,000.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3285	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3288	No	Completed	\$40,618.00	\$40,618.00		\$40,618.00	\$40,618.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3289	No	Completed	\$35,494.00	\$35,494.00		\$35,494.00	\$35,494.00	
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3291	No	Completed	\$80,500.64	\$80,500.64		\$80,500.64	\$80,500.64	
CA	OAKLAND	2016	B16MC060013	Public Services	05I	LMC	3293	No	Completed	\$24,906.74	\$24,906.74		\$24,906.74	\$24,906.74	
CA	OAKLAND	2016	B16MC060013	Public Services	05R	LMH	3315	No	Completed	\$116,053.00	\$116,053.00		\$116,053.00	\$116,053.00	
Non CARES Related Public Services										\$886,664.38	\$886,664.38	12.53%	\$886,664.38	\$886,664.38	
CA	OAKLAND	2016	B16MC060013	Repayments Of Section 108 Loans	19F		3324	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
Total Repayments Of Section 108 Loans										\$0.00	\$0.00	0.00%	\$0.00	\$0.00	
Total 2016										\$7,076,798.00	\$5,278,286.36	74.59%	\$15,334,495.12	\$11,669,216.62	
Total Grant Amount for 2015 Grant year = \$7,109,973.00															
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)	
CA	OAKLAND	2015	B15MC060013	Acquisition	08	LMC	3237	No	Completed	\$43,040.00	\$43,040.00		\$43,040.00	\$43,040.00	\$7,109,973.00
Total Acquisition										\$43,040.00	\$43,040.00	0.61%	\$43,040.00	\$43,040.00	
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3227	No	Completed	\$3,613.00	\$3,613.00		\$3,613.00	\$3,613.00	
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3243	No	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00	
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3263	No	Completed	\$495,462.00	\$495,462.00		\$495,462.00	\$495,462.00	
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3265	No	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00	
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21B		3266	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21D		3220	No	Completed	\$228,134.24	\$228,134.24		\$228,134.24	\$228,134.24	
Total Administrative And Planning										\$1,208,855.24	\$1,208,855.24	17.00%	\$1,208,855.24	\$1,208,855.24	
CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3195	No	Completed	\$192,426.00	\$192,426.00		\$192,426.00	\$192,426.00	
CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3226	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3522	No	Open	\$500,000.00	\$500,000.00		\$2,000,000.00	\$1,008,195.20	
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3238	No	Completed	\$12,476.00	\$12,476.00		\$12,476.00	\$24,952.00	
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3239	No	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00	
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3255	No	Completed	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00	
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3258	No	Completed	\$49,816.00	\$49,816.00		\$49,816.00	\$49,816.00	
CA	OAKLAND	2015	B15MC060013	Economic Development	18C	LMCMC	3217	No	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00	
Total Economic Development										\$1,278,407.00	\$1,278,407.00	17.98%	\$2,778,407.00	\$1,799,078.20	
CA	OAKLAND	2015	B15MC060013	Housing	13	LMH	3272	No	Completed	\$126,237.00	\$126,237.00		\$126,237.00	\$126,237.00	
CA	OAKLAND	2015	B15MC060013	Housing	13B	LMH	3499	No	Open	\$151,702.00	\$134,129.00		\$277,939.00	\$268,258.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3215	No	Open	\$57,245.00	\$57,245.00		\$57,245.00	\$57,245.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3241	No	Open	\$50,983.00	\$50,983.00		\$301,966.00	\$301,966.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3242	No	Completed	\$36,204.00	\$36,204.00		\$249,552.00	\$166,368.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3244	No	Open	\$281,242.00	\$281,242.00		\$1,332,230.00	\$1,332,230.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3260	No	Completed	\$261,530.00	\$261,530.00		\$261,530.00	\$261,530.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3377	No	Open	\$101,955.00	\$0.00		\$420,518.48	\$613,570.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3500	No	Open	\$433,596.37	\$0.00		\$1,473,037.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3583	No	Open	\$27,673.39	\$0.00		\$449,863.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Housing	14B	LMH	3494	No	Open	\$56,321.00	\$0.00		\$390,193.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Housing	14H	LMA	3270	No	Completed	\$325,856.00	\$325,856.00		\$4,544,220.00	\$2,726,532.00	
CA	OAKLAND	2015	B15MC060013	Housing	14I	LMH	3273	No	Completed	\$120,972.00	\$120,972.00		\$120,972.00	\$120,972.00	
CA	OAKLAND	2015	B15MC060013	Housing	14I	LMH	3302	No	Open	\$57,389.00	\$0.00		\$426,779.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Housing	15	LMA	3225	No	Completed	\$74,194.00	\$74,194.00		\$74,194.00	\$74,194.00	
Total Housing										\$2,163,099.76	\$1,468,592.00	20.66%	\$10,506,475.48	\$6,049,102.00	
CA	OAKLAND	2015	B15MC060013	Other	19C	LMA	3240	No	Completed	\$949,200.00	\$949,200.00		\$949,200.00	\$949,200.00	
Total Other										\$949,200.00	\$949,200.00	13.35%	\$949,200.00	\$949,200.00	
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3259	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3271	No	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00	
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3498	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3576	No	Completed	\$11,695.38	\$11,695.38		\$700,000.00	\$700,000.00	

CA	OAKLAND	2015	B15MC060013	Public Improvements	03D	LMC	3219	No	Completed	\$330,150.48	\$330,150.48		\$1,587,060.00	\$1,587,060.00	
CA	OAKLAND	2015	B15MC060013	Public Improvements	03D	LMC	3267	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Public Improvements	03F	LMA	3501	No	Completed	\$12,538.89	\$12,538.89		\$12,538.89	\$37,616.67	
Total Public Improvements										\$512,829.75	\$512,829.75	7.21%	\$2,458,043.89	\$2,483,121.67	
CA	OAKLAND	2015	B15MC060013	Public Services	03T	LMC	3269	No	Completed	\$247,391.00	\$247,391.00		\$247,391.00	\$247,391.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3216	No	Completed	\$24,949.00	\$24,949.00		\$24,949.00	\$24,949.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3256	No	Completed	\$35,000.00	\$35,000.00		\$35,000.00	\$35,000.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3278	No	Completed	\$50,000.00	\$50,000.00		\$50,000.00	\$100,000.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3282	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05D	LMC	3222	No	Completed	\$40,617.00	\$40,617.00		\$40,617.00	\$40,617.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05D	LMC	3228	No	Completed	\$103,200.00	\$103,200.00		\$103,200.00	\$103,200.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05I	LMC	3257	No	Completed	\$24,948.00	\$24,948.00		\$24,948.00	\$24,948.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05I	LMC	3261	No	Completed	\$81,320.00	\$81,320.00		\$81,320.00	\$81,320.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05K	LMC	3221	No	Completed	\$19,670.00	\$19,670.00		\$19,670.00	\$19,670.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05Q	LMC	3262	No	Completed	\$81,485.00	\$81,485.00		\$81,485.00	\$81,485.00	
CA	OAKLAND	2015	B15MC060013	Public Services	05W	LMC	3264	No	Completed	\$172,310.91	\$172,310.91		\$172,310.91	\$172,310.91	
CA	OAKLAND	2018	B18MC060013	Public Services	05A	LMC	3471	No	Completed	(\$31,304.00)	(\$31,304.00)		(\$31,304.00)	(\$31,304.00)	Moved expense from
CA	OAKLAND	2018	B18MC060013	Public Services	05D	LMC	3479	No	Completed	(\$56,304.00)	(\$56,304.00)		(\$56,304.00)	(\$56,304.00)	Moved expensed from
CA	OAKLAND	2015	B15MC060013	Public Services	05Z	LMC	3218	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00	
Non CARES Related Public Services										\$793,282.91	\$793,282.91	11.16%	\$793,282.91	\$843,282.91	
CA	OAKLAND	2015	B15MC060013	Repayments Of Section 108 Loans	19F		3274	No	Completed	\$0.00	\$0.00		\$546,760.00	\$1,093,520.00	
Total Repayments Of Section 108 Loans										\$0.00	\$0.00	0.00%	\$546,760.00	\$1,093,520.00	
Total 2015										\$7,036,322.66	\$6,341,814.90	89.20%	\$19,371,672.52	\$14,556,808.02	
Total Grant Amount for 2014 Grant year = \$7,295,268.00															
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)	
CA	OAKLAND	2014	B14MC060013	Acquisition	08	LMC	3104	No	Completed	\$64,380.00	\$64,380.00		\$339,840.00	\$113,280.00	
CA	OAKLAND	2014	B14MC060013	Acquisition	08	LMH	3283	No	Completed	\$615,000.00	\$615,000.00		\$1,466,550.00	\$1,466,550.00	
Total Acquisition										\$679,380.00	\$679,380.00	9.31%	\$1,806,390.00	\$1,579,830.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	20		3453	No	Completed	\$3,106.00	\$3,106.00		\$6,212.00	\$6,212.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	20		3521	No	Open	\$29,809.00	\$29,809.00		\$29,809.00	\$29,809.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3094	No	Completed	\$90,564.00	\$90,564.00		\$1,764,674.00	\$882,337.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3120	No	Completed	\$139,461.00	\$139,461.00		\$363,650.00	\$181,825.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3122	No	Completed	\$209.00	\$209.00		\$979,984.00	\$489,992.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3384	No	Completed	\$224,104.00	\$224,104.00		\$1,898,400.00	\$1,898,400.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21B		3107	No	Completed	\$3,576.00	\$3,576.00		\$599,642.00	\$299,821.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21D		3287	No	Completed	\$100,000.00	\$100,000.00		\$679,571.98	\$679,571.98	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A	0	3384	No	Completed	(\$145,113.40)	(\$145,113.40)		(\$145,113.40)	(\$145,113.40)	Moved from 2017 Admin Expenditure
CA	OAKLAND	2018	B18MC060013	Public Services	05J	LMC	3468	No	Completed	\$254,753.00	\$38,884.14		\$38,884.14	\$38,884.14	Moved from 2018 Public Services
CA	OAKLAND	2019	B19MC060013	MOVED FROM PUBLIC SERVICES	05J	LMC	3557	No	Open	\$261,476.00	\$257,237.00		\$261,476.00	\$257,237.00	Expense Moved from 2019 Public Service
Total Administrative And Planning										\$961,944.60	\$741,836.74	10.17%	\$6,318,836.98	\$4,467,967.98	
CA	OAKLAND	2014	B14MC060013	Economic Development	17C	LMA	2906	No	Completed	\$30,000.00	\$30,000.00		\$652,421.72	\$163,105.43	
CA	OAKLAND	2014	B14MC060013	Economic Development	18A	LMA	3101	No	Completed	\$33,955.00	\$33,955.00		\$654,436.00	\$327,218.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3096	No	Completed	\$14,014.00	\$14,014.00		\$112,250.00	\$56,125.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3112	No	Completed	\$80,680.00	\$80,680.00		\$352,830.00	\$176,415.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3144	No	Completed	\$521,761.51	\$521,761.51		\$521,761.51	\$521,761.51	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMJ	2995	No	Completed	\$154,893.00	\$154,893.00		\$935,157.00	\$311,719.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18C	LMC	3088	No	Completed	\$5,115.00	\$5,115.00		\$40,000.00	\$20,000.00	
Total Economic Development										\$840,418.51	\$840,418.51	11.52%	\$3,268,856.23	\$1,576,343.94	
CA	OAKLAND	2014	B14MC060013	Housing	12	LMH	3119	No	Open	\$135,000.00	\$135,000.00		\$135,000.00	\$135,000.00	
CA	OAKLAND	2014	B14MC060013	Housing	13	LMH	3106	No	Completed	\$2,932.00	\$2,932.00		\$252,474.00	\$126,237.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3085	No	Completed	\$42,632.00	\$42,632.00		\$403,264.00	\$201,632.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3097	No	Completed	\$29,610.00	\$29,610.00		\$135,470.00	\$67,735.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3098	No	Completed	\$52,617.00	\$52,617.00		\$4,317,903.00	\$4,317,903.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3133	No	Completed	\$133,474.00	\$133,474.00		\$542,976.00	\$271,488.00	
CA	OAKLAND	2014	B14MC060013	Housing	14B	LMH	3143	No	Open	\$152,529.09	\$152,529.09		\$1,000,000.00	\$152,529.09	
CA	OAKLAND	2014	B14MC060013	Housing	14I	LMH	3108	No	Completed	\$28,447.00	\$28,447.00		\$347,002.00	\$173,501.00	
CA	OAKLAND	2014	B14MC060013	Housing	14J	LMH	3158	No	Open	\$895,335.46	\$895,335.46		\$2,000,000.00	\$1,000,000.00	
CA	OAKLAND	2014	B14MC060013	Housing	15	LMA	3024	No	Completed	\$19,098.98	\$19,098.98		\$150,933.96	\$150,933.96	
CA	OAKLAND	2014	B14MC060013	Housing	19E	LMH	3191	No	Completed	\$24,999.00	\$24,999.00		\$24,999.00	\$24,999.00	
Total Housing										\$1,516,674.53	\$1,516,674.53	20.79%	\$9,310,021.96	\$6,621,958.05	
CA	OAKLAND	2014	B14MC060013	Other	07	LMA	3192	No	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00	
CA	OAKLAND	2014	B14MC060013	Other	19C	LMA	3159	No	Completed	\$1,989.53	\$1,989.53		\$7,093.06	\$3,546.53	
Total Other										\$26,989.53	\$26,989.53	0.37%	\$32,093.06	\$28,546.53	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03C	LMC	3576	No	Completed	\$338,304.62	\$338,304.62		\$700,000.00	\$700,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03D	LMC	3219	No	Completed	\$169,849.52	\$169,849.52		\$1,587,060.00	\$1,587,060.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03D	LMC	3224	No	Completed	\$34,683.00	\$34,683.00		\$34,683.00	\$34,683.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	2993	No	Completed	\$8,491.33	\$8,491.33		\$29,638.66	\$14,819.33	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	3028	No	Completed	\$154,632.65	\$154,632.65		\$154,632.65	\$154,632.65	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	3113	No	Completed	\$21,583.00	\$21,583.00		\$99,979.40	\$49,989.70	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2816	No	Completed	\$2,571.00	\$2,571.00		\$18,692.00	\$9,346.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2817	No	Completed	\$69,872.48	\$69,872.48		\$303,556.44	\$101,185.48	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2821	No	Completed	\$4,241.99	\$4,241.99		\$19,919.97	\$6,639.99	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2922	No	Completed	\$5.39	\$5.39		\$87,641.50	\$43,820.75	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2923	No	Completed	\$13,972.00	\$13,972.00		\$84,214.00	\$42,107.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3014	No	Completed	\$22,776.00	\$22,776.00		\$22,776.00	\$22,776.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3015	No	Completed	\$22,156.00	\$22,156.00		\$290,043.00	\$96,681.00	

CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3017	No	Completed	\$0.02	\$0.02		\$79,388.60	\$39,694.30	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3018	No	Completed	\$94,329.35	\$94,329.35		\$94,329.35	\$94,329.35	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3020	No	Completed	\$5,489.15	\$5,489.15		\$31,055.38	\$15,527.69	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3022	No	Completed	\$82,082.98	\$82,082.98		\$327,662.52	\$109,220.84	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3023	No	Completed	\$49,880.00	\$49,880.00		\$168,000.00	\$84,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3115	No	Completed	\$24,141.00	\$24,141.00		\$59,362.00	\$29,681.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3116	No	Completed	\$21,773.00	\$21,773.00		\$54,034.00	\$27,017.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3124	No	Completed	\$15,000.00	\$15,000.00		\$15,000.00	\$15,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3125	No	Completed	\$7,092.00	\$7,092.00		\$34,000.00	\$17,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3127	No	Completed	\$34,937.00	\$34,937.00		\$70,000.00	\$35,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3128	No	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3129	No	Completed	\$31,912.00	\$31,912.00		\$97,346.00	\$48,673.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3140	No	Completed	\$67,000.00	\$67,000.00		\$67,000.00	\$67,000.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3141	No	Completed	\$17,248.09	\$17,248.09		\$39,292.18	\$19,646.09	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3142	No	Completed	\$10,210.00	\$10,210.00		\$37,580.00	\$37,580.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3503	No	Completed	\$10,998.70	\$10,998.70		\$10,998.70	\$21,997.40	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03K	LMA	3193	No	Completed	\$30,000.00	\$30,000.00		\$30,000.00	\$30,000.00	
Total Public Improvements										\$1,390,232.27	\$1,390,232.27	19.06%	\$4,672,885.35	\$3,580,107.57	
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3089	No	Completed	\$5,000.00	\$5,000.00		\$30,000.00	\$15,000.00	
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3093	No	Completed	\$159,351.00	\$159,351.00		\$488,042.00	\$244,021.00	
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3099	No	Completed	\$74,526.00	\$74,526.00		\$315,352.00	\$157,676.00	
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3121	No	Completed	\$82,816.00	\$82,816.00		\$394,688.00	\$197,344.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3086	No	Completed	\$161.00	\$161.00		\$40,000.00	\$20,000.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3087	No	Completed	\$12,977.00	\$12,977.00		\$50,394.00	\$25,197.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3136	No	Completed	\$14,402.00	\$14,402.00		\$70,000.00	\$35,000.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3214	No	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05C	LMC	3161	No	Completed	\$19,670.00	\$19,670.00		\$19,670.00	\$19,670.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3090	No	Completed	\$7,789.00	\$7,789.00		\$56,383.92	\$28,191.96	
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3102	No	Completed	\$13,438.00	\$13,438.00		\$81,236.00	\$40,618.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3103	No	Completed	\$18,307.00	\$18,307.00		\$71,300.00	\$35,650.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3111	No	Completed	\$34,056.00	\$34,056.00		\$206,400.00	\$103,200.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3126	No	Completed	\$794.56	\$794.56		\$25,953.12	\$12,976.56	
CA	OAKLAND	2014	B14MC060013	Public Services	05H	LMC	3134	No	Completed	\$35,052.00	\$35,052.00		\$35,052.00	\$35,052.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMA	2912	No	Completed	\$7,639.00	\$7,639.00		\$166,000.00	\$83,000.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMC	3091	No	Completed	\$8,073.00	\$8,073.00		\$50,000.00	\$25,000.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMC	3132	No	Completed	\$28,664.00	\$28,664.00		\$162,640.00	\$81,320.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05J	LMC	3092	No	Completed	\$112,690.78	\$112,690.78		\$460,289.56	\$230,144.78	
CA	OAKLAND	2014	B14MC060013	Public Services	05K	LMC	2990	No	Completed	\$8,417.00	\$8,417.00		\$8,417.00	\$8,417.00	
CA	OAKLAND	2014	B14MC060013	Public Services	05U	LMC	3190	No	Completed	\$195,000.00	\$195,000.00		\$195,000.00	\$195,000.00	
CA	OAKLAND	2019	B19MC060013	Public Services	05A	LMC	3553	No	Open	\$23,945.00	\$15,701.00		\$23,945.00	\$15,701.00	Moved expenditure from 2019 Public Services
CA	OAKLAND	2019	B19MC060013	Public Services	05D	LMC	3551	No	Open	\$17,200.00	\$4,107.00		\$17,200.00	\$4,107.00	Moved expenditure from 2019 Public Services
CA	OAKLAND	2018	B18MC060013	Public Services	05J	LMC	3468	No	Completed	\$254,753.00	\$215,868.86		\$215,868.86	\$215,868.86	Moved from 2018 Public Services
Non CARES Related Public Services										\$1,154,721.34	\$1,094,500.20	15.00%	\$3,203,831.46	\$1,848,155.16	
CA	OAKLAND	2014	B14MC060013	Repayments Of Section 108 Loans	19F		3274	No	Completed	\$546,760.00	\$546,760.00		\$546,760.00	\$1,093,520.00	
Total Repayments Of Section 108 Loans										\$546,760.00	\$546,760.00	7.49%	\$546,760.00	\$1,093,520.00	
Total 2014										\$6,450,107.18	\$6,450,107.18	88.41%	\$28,902,661.18	\$20,560,752.37	

IDIS - PR27

Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
1992	\$4,282,000.00	\$428,200.00	\$3,516,532.00	82.1%	\$0.00	\$337,268.00	\$4,282,000.00	100.0%
1993	\$2,830,000.00	\$424,500.00	\$583,783.00	20.6%	\$0.00	\$1,821,717.00	\$2,830,000.00	100.0%
1994	\$3,454,999.77	\$518,250.00	\$726,366.77	21.0%	\$0.00	\$2,210,383.00	\$3,454,999.77	100.0%
1995	\$3,708,000.00	\$556,200.00	\$910,130.00	24.5%	\$0.00	\$2,241,670.00	\$3,708,000.00	100.0%
1996	\$3,889,000.00	\$583,350.00	\$583,350.00	15.0%	\$0.00	\$2,722,300.00	\$3,889,000.00	100.0%
1997	\$3,804,000.00	\$570,600.00	\$570,600.00	15.0%	\$0.00	\$2,662,800.00	\$3,804,000.00	100.0%
1998	\$4,113,000.00	\$616,950.00	\$2,843,628.00	69.1%	\$0.00	\$652,422.00	\$4,113,000.00	100.0%
1999	\$4,427,000.00	\$664,050.00	\$1,975,901.00	44.6%	\$0.00	\$1,787,049.00	\$4,427,000.00	100.0%
2000	\$4,435,000.00	\$665,250.00	\$1,966,401.00	44.3%	\$0.00	\$1,803,349.00	\$4,435,000.00	100.0%
2001	\$4,937,000.00	\$600,052.00	\$2,208,415.00	44.7%	\$0.00	\$2,128,533.00	\$4,937,000.00	100.0%
2002	\$4,918,000.00	\$491,800.00	\$2,831,899.00	57.5%	\$0.00	\$1,594,301.00	\$4,918,000.00	100.0%
2003	\$4,883,314.00	\$488,331.00	\$1,898,092.00	38.8%	\$0.00	\$2,496,891.00	\$4,883,314.00	100.0%
2004	\$5,304,734.00	\$486,650.00	\$3,833,405.00	72.2%	\$0.00	\$984,679.00	\$5,304,734.00	100.0%
2005	\$4,839,396.00	\$470,413.00	\$4,205,073.00	86.8%	\$0.00	\$163,910.00	\$4,839,396.00	100.0%
2006	\$4,494,122.00	\$442,662.70	\$1,600,000.00	35.6%	\$0.00	\$2,451,459.30	\$4,494,122.00	100.0%
2007	\$4,478,737.00	\$441,124.20	\$1,345,935.00	30.0%	\$0.00	\$2,691,677.80	\$4,478,737.00	100.0%
2008	\$4,305,431.00	\$641,724.00	\$3,650,344.00	84.7%	\$0.00	\$13,363.00	\$4,305,431.00	100.0%
2009	\$4,774,825.00	\$716,223.50	\$2,700,000.00	56.5%	\$0.00	\$1,358,601.50	\$4,774,825.00	100.0%
2010	\$4,753,166.00	\$676,555.60	\$802,724.00	16.8%	\$0.00	\$3,273,886.40	\$4,753,166.00	100.0%
2011	\$4,196,010.00	\$419,601.00	\$629,402.00	15.0%	\$0.00	\$3,147,007.00	\$4,196,010.00	100.0%
2012	\$2,355,822.00	\$235,582.20	\$353,373.30	15.0%	\$0.00	\$1,766,866.50	\$2,355,822.00	100.0%
2013	\$2,259,656.00	\$225,965.60	\$338,948.40	15.0%	\$0.00	\$1,694,742.00	\$2,259,656.00	100.0%
2014	\$2,321,210.00	\$348,181.50	\$348,181.50	15.0%	\$0.00	\$1,624,847.00	\$2,321,210.00	100.0%
2015	\$2,061,879.00	\$212,239.40	\$309,281.85	15.0%	\$0.00	\$1,540,357.75	\$2,061,879.00	100.0%
2016	\$2,159,809.00	\$215,980.90	\$323,971.35	15.0%	\$0.00	\$823,824.83	\$1,363,777.08	63.1%
2017	\$2,107,060.00	\$210,706.00	\$316,059.00	15.0%	\$0.00	\$0.00	\$526,765.00	25.0%
2018	\$3,042,249.00	\$304,224.90	\$0.00	0.0%	\$0.00	\$0.00	\$304,224.90	10.0%
2019	\$2,855,379.00	\$713,844.75	\$0.00	0.0%	\$0.00	\$0.00	\$713,844.75	25.0%
2020	\$3,173,248.00	\$793,312.00	\$0.00	0.0%	\$0.00	\$0.00	\$793,312.00	25.0%
Total	\$109,164,046.77	\$14,162,524.25	\$41,371,796.17	37.8%	\$0.00	\$43,993,905.08	\$99,528,225.50	91.1%

Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	\$3,581,036.00	N/A	\$3,581,036.00	100.0%	\$3,581,036.00	\$0.00	\$3,581,036.00	100.0%
2004	\$987,978.00	N/A	\$987,978.00	100.0%	\$987,978.00	\$0.00	\$987,978.00	100.0%
2005	\$2,709,997.00	N/A	\$2,709,997.00	100.0%	\$2,709,997.00	\$0.00	\$2,709,997.00	100.0%
2006	\$1,794,674.00	N/A	\$1,794,674.00	100.0%	\$1,794,674.00	\$0.00	\$1,794,674.00	100.0%
2007	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	\$1,401,421.00	N/A	\$1,401,421.00	100.0%	\$1,401,421.00	\$0.00	\$1,401,421.00	100.0%
2009	\$304,951.00	N/A	\$304,951.00	100.0%	\$304,951.00	\$0.00	\$304,951.00	100.0%
2010	\$131,455.00	N/A	\$131,455.00	100.0%	\$131,455.00	\$0.00	\$131,455.00	100.0%
2011	\$164,962.00	N/A	\$164,962.00	100.0%	\$164,962.00	\$0.00	\$164,962.00	100.0%
2012	\$264,421.39	\$0.00	\$264,421.39	100.0%	\$264,421.39	\$0.00	\$264,421.39	100.0%
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$753,379.47	\$0.00	\$701,019.37	93.0%	\$701,019.37	\$0.00	\$701,019.37	93.0%
2017	\$753,379.47	\$0.00	\$153,775.55	20.4%	\$153,775.55	\$0.00	\$153,775.55	20.4%
2018	\$1,818,139.19	\$181,813.92	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$14,665,793.52	\$181,813.92	\$12,195,690.31	84.2%	\$12,195,690.31	\$0.00	\$12,195,690.31	84.2%

Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$181,813.92	\$181,813.92	100.0%	\$181,813.92	\$0.00	\$181,813.92	100.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$181,813.92	\$181,813.92	100.0%	\$181,813.92	\$0.00	\$181,813.92	100.0%

Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
1992	\$4,282,000.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00	\$4,282,000.00	100.0%	\$0.00
1993	\$2,830,000.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00	\$2,830,000.00	100.0%	\$0.00
1994	\$3,454,999.77	\$3,462,499.77	(\$7,500.00)	\$3,454,999.77	\$0.00	\$3,454,999.77	100.0%	\$0.00
1995	\$3,708,000.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00	\$3,708,000.00	100.0%	\$0.00
1996	\$3,889,000.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00	\$3,889,000.00	100.0%	\$0.00
1997	\$3,804,000.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00	\$3,804,000.00	100.0%	\$0.00
1998	\$4,113,000.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00	\$4,113,000.00	100.0%	\$0.00
1999	\$4,427,000.00	\$4,839,896.00	\$0.00	\$4,427,000.00	\$0.00	\$4,427,000.00	100.0%	\$0.00
2000	\$4,435,000.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00	\$4,435,000.00	100.0%	\$0.00
2001	\$4,937,000.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00	\$4,937,000.00	100.0%	\$0.00
2002	\$4,918,000.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00	\$4,918,000.00	100.0%	\$0.00
2003	\$4,883,314.00	\$4,883,314.00	\$0.00	\$4,883,314.00	\$0.00	\$4,883,314.00	100.0%	\$0.00
2004	\$5,304,734.00	\$5,304,734.00	\$0.00	\$5,304,734.00	\$0.00	\$5,304,734.00	100.0%	\$0.00
2005	\$4,839,396.00	\$4,839,896.00	(\$500.00)	\$4,839,396.00	\$0.00	\$4,839,396.00	100.0%	\$0.00
2006	\$4,494,122.00	\$4,533,941.00	(\$39,819.00)	\$4,494,122.00	\$0.00	\$4,494,122.00	100.0%	\$0.00
2007	\$4,478,737.00	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00	\$4,478,737.00	100.0%	\$0.00
2008	\$4,305,431.00	\$4,305,431.00	\$0.00	\$4,305,431.00	\$0.00	\$4,305,431.00	100.0%	\$0.00
2009	\$4,774,825.00	\$4,774,825.00	\$0.00	\$4,774,825.00	\$0.00	\$4,774,825.00	100.0%	\$0.00
2010	\$4,753,166.00	\$4,753,166.00	\$0.00	\$4,753,166.00	\$0.00	\$4,753,166.00	100.0%	\$0.00
2011	\$4,196,010.00	\$4,196,010.00	\$0.00	\$4,196,010.00	\$0.00	\$4,196,010.00	100.0%	\$0.00
2012	\$2,355,822.00	\$2,729,847.44	(\$374,025.44)	\$2,355,822.00	\$0.00	\$2,355,822.00	100.0%	\$0.00
2013	\$2,259,656.00	\$2,259,656.00	\$0.00	\$2,259,656.00	\$0.00	\$2,259,656.00	100.0%	\$0.00
2014	\$2,321,210.00	\$2,321,209.50	\$0.00	\$2,321,209.50	\$0.00	\$2,321,209.50	99.9%	\$0.50
2015	\$2,061,879.00	\$2,061,879.00	\$0.00	\$2,061,879.00	\$0.00	\$2,061,879.00	100.0%	\$0.00
2016	\$2,159,809.00	\$1,263,777.07	\$0.00	\$1,263,777.07	\$0.00	\$1,263,777.07	58.5%	\$896,031.93
2017	\$2,107,060.00	\$476,765.00	\$0.00	\$476,765.00	\$0.00	\$476,765.00	22.6%	\$1,630,295.00
2018	\$3,042,249.00	\$304,224.90	\$0.00	\$304,224.90	\$0.00	\$304,224.90	10.0%	\$2,738,024.10
2019	\$2,855,379.00	\$285,537.90	\$0.00	\$285,537.90	\$0.00	\$285,537.90	10.0%	\$2,569,841.10
2020	\$3,173,248.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$3,173,248.00
Total	\$109,164,046.77	\$98,578,450.58	(\$421,844.44)	\$98,156,606.14	\$0.00	\$98,156,606.14	89.9%	\$11,007,440.63

Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmt'd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
1992	\$3,853,800.00	\$3,853,800.00	100.0%	\$3,853,800.00	\$0.00	\$3,853,800.00	100.0%	\$0.00	\$3,853,800.00	100.0%
1993	\$2,405,500.00	\$2,405,500.00	100.0%	\$2,405,500.00	\$0.00	\$2,405,500.00	100.0%	\$0.00	\$2,405,500.00	100.0%
1994	\$2,936,749.77	\$2,936,749.77	100.0%	\$2,944,249.77	(\$7,500.00)	\$2,936,749.77	100.0%	\$0.00	\$2,936,749.77	100.0%
1995	\$3,151,800.00	\$3,151,800.00	100.0%	\$3,151,800.00	\$0.00	\$3,151,800.00	100.0%	\$0.00	\$3,151,800.00	100.0%
1996	\$3,305,650.00	\$3,305,650.00	100.0%	\$3,305,650.00	\$0.00	\$3,305,650.00	100.0%	\$0.00	\$3,305,650.00	100.0%
1997	\$3,233,400.00	\$3,233,400.00	100.0%	\$3,233,400.00	\$0.00	\$3,233,400.00	100.0%	\$0.00	\$3,233,400.00	100.0%
1998	\$3,496,050.00	\$3,496,050.00	100.0%	\$3,496,050.00	\$0.00	\$3,496,050.00	100.0%	\$0.00	\$3,496,050.00	100.0%
1999	\$3,762,950.00	\$3,762,950.00	100.0%	\$3,762,950.00	\$0.00	\$3,762,950.00	100.0%	\$0.00	\$3,762,950.00	100.0%
2000	\$3,769,750.00	\$3,769,750.00	100.0%	\$3,769,750.00	\$0.00	\$3,769,750.00	100.0%	\$0.00	\$3,769,750.00	100.0%
2001	\$4,336,948.00	\$4,336,948.00	100.0%	\$4,336,948.00	\$0.00	\$4,336,948.00	100.0%	\$0.00	\$4,336,948.00	100.0%
2002	\$4,426,200.00	\$4,426,200.00	100.0%	\$4,426,200.00	\$0.00	\$4,426,200.00	100.0%	\$0.00	\$4,426,200.00	100.0%

2003	\$4,394,983.00	\$4,394,983.00	100.0%	\$4,394,983.00	\$0.00	\$4,394,983.00	100.0%	\$0.00	\$4,394,983.00	100.0%
2004	\$4,818,084.00	\$4,818,084.00	100.0%	\$4,818,084.00	\$0.00	\$4,818,084.00	100.0%	\$0.00	\$4,818,084.00	100.0%
2005	\$4,368,983.00	\$4,368,983.00	100.0%	\$4,369,483.00	(\$500.00)	\$4,368,983.00	100.0%	\$0.00	\$4,368,983.00	100.0%
2006	\$4,051,459.30	\$4,051,459.30	100.0%	\$4,091,278.30	(\$39,819.00)	\$4,051,459.30	100.0%	\$0.00	\$4,051,459.30	100.0%
2007	\$4,037,612.80	\$4,037,612.80	100.0%	\$4,037,612.80	\$0.00	\$4,037,612.80	100.0%	\$0.00	\$4,037,612.80	100.0%
2008	\$3,663,707.00	\$3,663,707.00	100.0%	\$3,663,707.00	\$0.00	\$3,663,707.00	100.0%	\$0.00	\$3,663,707.00	100.0%
2009	\$4,058,601.50	\$4,058,601.50	100.0%	\$4,058,601.50	\$0.00	\$4,058,601.50	100.0%	\$0.00	\$4,058,601.50	100.0%
2010	\$4,076,610.40	\$4,076,610.40	100.0%	\$4,076,610.40	\$0.00	\$4,076,610.40	100.0%	\$0.00	\$4,076,610.40	100.0%
2011	\$3,776,409.00	\$3,776,409.00	100.0%	\$3,776,409.00	\$0.00	\$3,776,409.00	100.0%	\$0.00	\$3,776,409.00	100.0%
2012	\$2,120,239.80	\$2,120,239.80	100.0%	\$2,494,265.24	(\$374,025.44)	\$2,120,239.80	100.0%	\$0.00	\$2,120,239.80	100.0%
2013	\$2,033,690.40	\$2,033,690.40	100.0%	\$2,033,690.40	\$0.00	\$2,033,690.40	100.0%	\$0.00	\$2,033,690.40	100.0%
2014	\$1,973,028.50	\$1,973,028.50	100.0%	\$1,973,028.50	\$0.00	\$1,973,028.50	100.0%	\$0.00	\$1,973,028.50	100.0%
2015	\$1,849,639.60	\$1,849,639.60	100.0%	\$1,849,639.60	\$0.00	\$1,849,639.60	100.0%	\$0.00	\$1,849,639.60	100.0%
2016	\$1,943,828.10	\$1,147,796.18	59.0%	\$1,047,796.17	\$0.00	\$1,047,796.17	53.9%	\$0.00	\$1,047,796.17	53.9%
2017	\$1,896,354.00	\$316,059.00	16.6%	\$266,059.00	\$0.00	\$266,059.00	14.0%	\$0.00	\$266,059.00	14.0%
2018	\$2,738,024.10	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2019	\$1,855,996.35	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2020	\$2,062,611.20	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$94,398,659.82	\$85,365,701.25	90.4%	\$85,637,545.68	(\$421,844.44)	\$85,215,701.24	90.2%	\$0.00	\$85,215,701.24	90.2%

Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$428,200.00	\$428,200.00	100.0%	\$0.00	\$428,200.00	100.0%	\$0.00
1993	\$283,000.00	\$283,000.00	100.0%	\$0.00	\$283,000.00	100.0%	\$0.00
1994	\$345,500.00	\$345,500.00	100.0%	\$0.00	\$345,500.00	100.0%	\$0.00
1995	\$370,800.00	\$370,800.00	100.0%	\$0.00	\$370,800.00	100.0%	\$0.00
1996	\$388,900.00	\$388,900.00	100.0%	\$0.00	\$388,900.00	100.0%	\$0.00
1997	\$380,400.00	\$380,400.00	100.0%	\$0.00	\$380,400.00	100.0%	\$0.00
1998	\$411,300.00	\$411,300.00	100.0%	\$0.00	\$411,300.00	100.0%	\$0.00
1999	\$442,700.00	\$442,700.00	100.0%	\$0.00	\$442,700.00	100.0%	\$0.00
2000	\$443,500.00	\$443,500.00	100.0%	\$0.00	\$443,500.00	100.0%	\$0.00
2001	\$493,700.00	\$493,700.00	100.0%	\$0.00	\$493,700.00	100.0%	\$0.00
2002	\$491,800.00	\$491,800.00	100.0%	\$0.00	\$491,800.00	100.0%	\$0.00
2003	\$488,331.00	\$488,331.00	100.0%	\$0.00	\$488,331.00	100.0%	\$0.00
2004	\$486,650.00	\$486,650.00	100.0%	\$0.00	\$486,650.00	100.0%	\$0.00
2005	\$470,413.00	\$470,413.00	100.0%	\$0.00	\$470,413.00	100.0%	\$0.00
2006	\$442,662.70	\$442,662.70	100.0%	\$0.00	\$442,662.70	100.0%	\$0.00
2007	\$441,124.20	\$441,124.20	100.0%	\$0.00	\$441,124.20	100.0%	\$0.00
2008	\$427,816.00	\$427,816.00	100.0%	\$0.00	\$427,816.00	100.0%	\$0.00
2009	\$477,482.50	\$477,482.50	100.0%	\$0.00	\$477,482.50	100.0%	\$0.00
2010	\$475,316.60	\$475,316.60	100.0%	\$0.00	\$475,316.60	100.0%	\$0.00
2011	\$419,601.00	\$419,601.00	100.0%	\$0.00	\$419,601.00	100.0%	\$0.00
2012	\$235,582.20	\$235,582.20	100.0%	\$0.00	\$235,582.20	100.0%	\$0.00
2013	\$225,965.60	\$225,965.60	100.0%	\$0.00	\$225,965.60	100.0%	\$0.00
2014	\$232,121.00	\$232,121.00	100.0%	\$0.00	\$232,120.50	99.9%	\$0.50
2015	\$206,187.90	\$206,187.90	100.0%	\$0.00	\$206,187.90	100.0%	\$0.00
2016	\$215,980.90	\$215,980.90	100.0%	\$0.00	\$215,980.90	100.0%	\$0.00
2017	\$210,706.00	\$210,706.00	100.0%	\$0.00	\$210,706.00	100.0%	\$0.00
2018	\$304,224.90	\$304,224.90	100.0%	\$0.00	\$304,224.90	100.0%	\$0.00
2019	\$713,844.75	\$285,537.90	40.0%	\$428,306.85	\$285,537.90	40.0%	\$428,306.85
2020	\$793,312.00	\$0.00	0.0%	\$793,312.00	\$0.00	0.0%	\$793,312.00
Total	\$11,747,122.25	\$10,525,503.40	89.6%	\$1,221,618.85	\$10,525,502.90	89.6%	\$1,221,619.35

CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$141,500.00	\$141,500.00	100.0%	\$0.00	\$141,500.00	100.0%	\$0.00
1994	\$172,750.00	\$172,750.00	100.0%	\$0.00	\$172,750.00	100.0%	\$0.00
1995	\$185,400.00	\$185,400.00	100.0%	\$0.00	\$185,400.00	100.0%	\$0.00
1996	\$194,450.00	\$194,450.00	100.0%	\$0.00	\$194,450.00	100.0%	\$0.00
1997	\$190,200.00	\$190,200.00	100.0%	\$0.00	\$190,200.00	100.0%	\$0.00
1998	\$205,650.00	\$205,650.00	100.0%	\$0.00	\$205,650.00	100.0%	\$0.00
1999	\$221,350.00	\$221,350.00	100.0%	\$0.00	\$221,350.00	100.0%	\$0.00
2000	\$221,750.00	\$221,750.00	100.0%	\$0.00	\$221,750.00	100.0%	\$0.00
2001	\$106,352.00	\$106,352.00	100.0%	\$0.00	\$106,352.00	100.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$213,908.00	\$213,908.00	100.0%	\$0.00	\$213,908.00	100.0%	\$0.00
2009	\$238,741.00	\$238,741.00	100.0%	\$0.00	\$238,741.00	100.0%	\$0.00
2010	\$201,239.00	\$201,239.00	100.0%	\$0.00	\$201,239.00	100.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$116,060.50	\$116,060.50	100.0%	\$0.00	\$116,060.50	100.0%	\$0.00
2015	\$6,051.50	\$6,051.50	100.0%	\$0.00	\$6,051.50	100.0%	\$0.00
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$285,537.90	\$0.00	0.0%	\$285,537.90	\$0.00	0.0%	\$285,537.90
2020	\$317,324.80	\$0.00	0.0%	\$317,324.80	\$0.00	0.0%	\$317,324.80
Total	\$3,018,264.70	\$2,415,402.00	80.0%	\$602,862.70	\$2,415,402.00	80.0%	\$602,862.70

CHDO Funds (CR)											
Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmtd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
1992	\$642,300.00	\$3,516,532.00	\$0.00	\$3,516,532.00	\$0.00	\$3,516,532.00	100.0%	\$0.00	\$3,516,532.00	100.0%	\$0.00
1993	\$424,500.00	\$583,783.00	\$0.00	\$583,783.00	\$0.00	\$583,783.00	100.0%	\$0.00	\$583,783.00	100.0%	\$0.00
1994	\$518,250.00	\$726,366.77	\$0.00	\$726,366.77	\$0.00	\$726,366.77	100.0%	\$0.00	\$726,366.77	100.0%	\$0.00
1995	\$556,200.00	\$910,130.00	\$0.00	\$910,130.00	\$0.00	\$910,130.00	100.0%	\$0.00	\$910,130.00	100.0%	\$0.00
1996	\$583,350.00	\$583,350.00	\$0.00	\$583,350.00	\$0.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00
1997	\$570,600.00	\$570,600.00	\$0.00	\$570,600.00	\$0.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00
1998	\$616,950.00	\$2,843,628.00	\$0.00	\$2,843,628.00	\$0.00	\$2,843,628.00	100.0%	\$0.00	\$2,843,628.00	100.0%	\$0.00
1999	\$664,050.00	\$1,975,901.00	\$0.00	\$1,975,901.00	\$0.00	\$1,975,901.00	100.0%	\$0.00	\$1,975,901.00	100.0%	\$0.00
2000	\$665,250.00	\$1,966,401.00	\$0.00	\$1,966,401.00	\$0.00	\$1,966,401.00	100.0%	\$0.00	\$1,966,401.00	100.0%	\$0.00
2001	\$740,550.00	\$2,208,415.00	\$0.00	\$2,208,415.00	\$0.00	\$2,208,415.00	100.0%	\$0.00	\$2,208,415.00	100.0%	\$0.00
2002	\$737,700.00	\$2,831,899.00	\$0.00	\$2,831,899.00	\$0.00	\$2,831,899.00	100.0%	\$0.00	\$2,831,899.00	100.0%	\$0.00
2003	\$732,497.10	\$1,898,092.00	\$0.00	\$1,898,092.00	\$0.00	\$1,898,092.00	100.0%	\$0.00	\$1,898,092.00	100.0%	\$0.00
2004	\$729,975.00	\$3,833,405.00	\$0.00	\$3,833,405.00	\$0.00	\$3,833,405.00	100.0%	\$0.00	\$3,833,405.00	100.0%	\$0.00
2005	\$705,619.95	\$4,205,073.00	\$0.00	\$4,205,073.00	\$0.00	\$4,205,073.00	100.0%	\$0.00	\$4,205,073.00	100.0%	\$0.00
2006	\$663,994.05	\$1,600,000.00	\$0.00	\$1,600,000.00	\$0.00	\$1,600,000.00	100.0%	\$0.00	\$1,600,000.00	100.0%	\$0.00
2007	\$661,686.30	\$1,345,935.00	\$0.00	\$1,345,935.00	\$0.00	\$1,345,935.00	100.0%	\$0.00	\$1,345,935.00	100.0%	\$0.00
2008	\$641,724.00	\$3,650,344.00	\$0.00	\$3,650,344.00	\$0.00	\$3,650,344.00	100.0%	\$0.00	\$3,650,344.00	100.0%	\$0.00
2009	\$716,223.75	\$2,700,000.00	\$0.00	\$2,700,000.00	\$0.00	\$2,700,000.00	100.0%	\$0.00	\$2,700,000.00	100.0%	\$0.00
2010	\$712,974.90	\$802,724.00	\$0.00	\$802,724.00	\$0.00	\$802,724.00	100.0%	\$0.00	\$802,724.00	100.0%	\$0.00
2011	\$629,401.50	\$629,402.00	\$0.00	\$629,402.00	\$0.00	\$629,402.00	100.0%	\$0.00	\$629,402.00	100.0%	\$0.00
2012	\$353,373.30	\$353,373.30	\$0.00	\$353,373.30	\$0.00	\$353,373.30	100.0%	\$0.00	\$353,373.30	100.0%	\$0.00
2013	\$338,948.40	\$338,948.40	\$0.00	\$338,948.40	\$0.00	\$338,948.40	100.0%	\$0.00	\$338,948.40	100.0%	\$0.00
2014	\$348,181.50	\$348,181.50	\$0.00	\$348,181.50	\$0.00	\$348,181.50	100.0%	\$0.00	\$348,181.50	100.0%	\$0.00
2015	\$309,281.85	\$309,281.85	\$0.00	\$309,281.85	\$0.00	\$309,281.85	100.0%	\$0.00	\$309,281.85	100.0%	\$0.00
2016	\$323,971.35	\$323,971.35	\$0.00	\$323,971.35	\$0.00	\$323,971.35	100.0%	\$0.00	\$323,971.35	100.0%	\$0.00
2017	\$0.00	\$316,059.00	\$0.00	\$316,059.00	\$0.00	\$316,059.00	100.0%	\$0.00	\$266,059.00	84.1%	\$50,000.00
2018	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$14,587,552.95	\$41,371,796.17	\$0.00	\$41,371,796.17	\$0.00	\$41,371,796.17	100.0%	\$0.00	\$41,321,796.17	99.8%	\$50,000.00

CHDO Loans (CL)									
Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse	
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	

CHDO Capacity (CC)								
Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

Reservations to State Recipients and Sub-recipients (SU)

Fiscal	Authorized Amount	Amount Subgranted to	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

Total Program Funds

Fiscal	Total Authorization	Local Account	Committed Amount	Net Disbursed for	Net Disbursed for	Net Disbursed	Disbursed	Total Disbursed	Available to
1992	\$4,282,000.00	\$0.00	\$3,853,800.00	\$3,853,800.00	\$428,200.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00
1993	\$2,830,000.00	\$0.00	\$2,405,500.00	\$2,405,500.00	\$424,500.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00
1994	\$3,454,999.77	\$0.00	\$2,936,749.77	\$2,936,749.77	\$518,250.00	\$3,454,999.77	\$0.00	\$3,454,999.77	\$0.00
1995	\$3,708,000.00	\$0.00	\$3,151,800.00	\$3,151,800.00	\$556,200.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00
1996	\$3,889,000.00	\$0.00	\$3,305,650.00	\$3,305,650.00	\$583,350.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00
1997	\$3,804,000.00	\$0.00	\$3,233,400.00	\$3,233,400.00	\$570,600.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00
1998	\$4,113,000.00	\$0.00	\$3,496,050.00	\$3,496,050.00	\$616,950.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00
1999	\$4,427,000.00	\$0.00	\$3,762,950.00	\$3,762,950.00	\$664,050.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00
2000	\$4,435,000.00	\$0.00	\$3,769,750.00	\$3,769,750.00	\$665,250.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00
2001	\$4,937,000.00	\$0.00	\$4,336,948.00	\$4,336,948.00	\$600,052.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00
2002	\$4,918,000.00	\$0.00	\$4,426,200.00	\$4,426,200.00	\$491,800.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00
2003	\$4,883,314.00	\$3,581,036.00	\$7,976,019.00	\$7,976,019.00	\$488,331.00	\$8,464,350.00	\$0.00	\$8,464,350.00	\$0.00
2004	\$5,304,734.00	\$987,978.00	\$5,806,062.00	\$5,806,062.00	\$486,650.00	\$6,292,712.00	\$0.00	\$6,292,712.00	\$0.00
2005	\$4,839,396.00	\$2,709,997.00	\$7,078,980.00	\$7,078,980.00	\$470,413.00	\$7,549,393.00	\$0.00	\$7,549,393.00	\$0.00
2006	\$4,494,122.00	\$1,794,674.00	\$5,846,133.30	\$5,846,133.30	\$442,662.70	\$6,288,796.00	\$0.00	\$6,288,796.00	\$0.00
2007	\$4,478,737.00	\$0.00	\$4,037,612.80	\$4,037,612.80	\$441,124.20	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00
2008	\$4,305,431.00	\$1,401,421.00	\$5,065,128.00	\$5,065,128.00	\$641,724.00	\$5,706,852.00	\$0.00	\$5,706,852.00	\$0.00
2009	\$4,774,825.00	\$304,951.00	\$4,363,552.50	\$4,363,552.50	\$716,223.50	\$5,079,776.00	\$0.00	\$5,079,776.00	\$0.00
2010	\$4,753,166.00	\$131,455.00	\$4,208,065.40	\$4,208,065.40	\$676,555.60	\$4,884,621.00	\$0.00	\$4,884,621.00	\$0.00
2011	\$4,196,010.00	\$164,962.00	\$3,941,371.00	\$3,941,371.00	\$419,601.00	\$4,360,972.00	\$0.00	\$4,360,972.00	\$0.00
2012	\$2,355,822.00	\$264,421.39	\$2,384,661.19	\$2,384,661.19	\$235,582.20	\$2,620,243.39	\$0.00	\$2,620,243.39	\$0.00
2013	\$2,259,656.00	\$0.00	\$2,033,690.40	\$2,033,690.40	\$225,965.60	\$2,259,656.00	\$0.00	\$2,259,656.00	\$0.00
2014	\$2,321,210.00	\$0.00	\$1,973,028.50	\$1,973,028.50	\$348,181.00	\$2,321,209.50	\$0.00	\$2,321,209.50	\$0.50
2015	\$2,061,879.00	\$0.00	\$1,849,639.60	\$1,849,639.60	\$212,239.40	\$2,061,879.00	\$0.00	\$2,061,879.00	\$0.00
2016	\$2,159,809.00	\$753,379.47	\$1,848,815.55	\$1,748,815.54	\$215,980.90	\$1,964,796.44	\$0.00	\$1,964,796.44	\$948,392.03
2017	\$2,107,060.00	\$753,379.47	\$469,834.55	\$419,834.55	\$210,706.00	\$630,540.55	\$0.00	\$630,540.55	\$2,229,898.92

2018	\$3,042,249.00	\$1,818,139.19	\$181,813.92	\$181,813.92	\$304,224.90	\$486,038.82	\$0.00	\$486,038.82	\$4,374,349.37
2019	\$2,855,379.00	\$0.00	\$0.00	\$0.00	\$285,537.90	\$285,537.90	\$0.00	\$285,537.90	\$2,569,841.10
2020	\$3,173,248.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,173,248.00
Total	\$109,164,046.77	\$14,665,793.52	\$97,743,205.48	\$97,593,205.47	\$12,940,904.90	\$110,534,110.37	\$0.00	\$110,534,110.37	\$13,295,729.92
Total Program Percent									
Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/ CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
1992	\$4,282,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$2,830,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$3,454,999.77	\$0.00	84.9%	84.9%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$3,708,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$3,889,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$3,804,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$4,113,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$4,427,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$4,435,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$4,937,000.00	\$0.00	87.8%	87.8%	12.1%	100.0%	0.0%	100.0%	0.0%
2002	\$4,918,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2003	\$4,883,314.00	\$3,581,036.00	94.2%	94.2%	9.9%	100.0%	0.0%	100.0%	0.0%
2004	\$5,304,734.00	\$987,978.00	92.2%	92.2%	9.1%	100.0%	0.0%	100.0%	0.0%
2005	\$4,839,396.00	\$2,709,997.00	93.7%	93.7%	9.7%	100.0%	0.0%	100.0%	0.0%
2006	\$4,494,122.00	\$1,794,674.00	92.9%	92.9%	9.8%	100.0%	0.0%	100.0%	0.0%
2007	\$4,478,737.00	\$0.00	90.1%	90.1%	9.8%	100.0%	0.0%	100.0%	0.0%
2008	\$4,305,431.00	\$1,401,421.00	88.7%	88.7%	14.9%	100.0%	0.0%	100.0%	0.0%
2009	\$4,774,825.00	\$304,951.00	85.9%	85.9%	14.9%	100.0%	0.0%	100.0%	0.0%
2010	\$4,753,166.00	\$131,455.00	86.1%	86.1%	14.2%	100.0%	0.0%	100.0%	0.0%
2011	\$4,196,010.00	\$164,962.00	90.3%	90.3%	10.0%	100.0%	0.0%	100.0%	0.0%
2012	\$2,355,822.00	\$264,421.39	91.0%	91.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2013	\$2,259,656.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2014	\$2,321,210.00	\$0.00	85.0%	85.0%	14.9%	99.9%	0.0%	99.9%	0.0%
2015	\$2,061,879.00	\$0.00	89.7%	89.7%	10.2%	100.0%	0.0%	100.0%	0.0%
2016	\$2,159,809.00	\$753,379.47	63.4%	60.0%	9.9%	67.4%	0.0%	67.4%	32.5%
2017	\$2,107,060.00	\$753,379.47	16.4%	14.6%	10.0%	22.0%	0.0%	22.0%	77.9%
2018	\$3,042,249.00	\$1,818,139.19	3.7%	3.7%	10.0%	10.0%	0.0%	10.0%	89.9%
2019	\$2,855,379.00	\$0.00	0.0%	0.0%	10.0%	10.0%	0.0%	10.0%	90.0%
2020	\$3,173,248.00	\$0.00	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Total	\$109,164,046.77	\$14,665,793.52	78.9%	78.8%	11.8%	89.2%	0.0%	89.2%	10.7%



Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 8/31/2007)

See page 2 for Public Reporting Burden Statement

HUD Field Office:

1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 7/1/2019 - 7/31/2020	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 08/17/2020
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8. Program Code* All	9. Program Name All
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Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
BRICK TENDER	7	0	0.00%	0.00%	0
BRICKLAYER, BLOCKLAYER	1	0	0.00%	0.00%	0
CARPENTER AND RELATED TRADES	58	0	0.00%	0.00%	0
CARPET, LINOLEUM	5	0	0.00%	0.00%	0
CARPET, LINOLEUM, RESILIENT	1	0	0.00%	0.00%	0
CEMENT MASON	0	0	0.00%	0.00%	0
DRIVER (ON/OFF-HAULING TO/FROM CONSTRUCTION SITE)	8	0	0.00%	0.00%	0
DRYWALL INSTALLER / LATHER (CARPENTER)	19	0	0.00%	0.00%	0
ELECTRICIAN	24	0	0.00%	0.00%	0
ELEVATOR CONSTRUCTOR	4	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
GLAZIER	8	0	0.00%	0.00%	0
IRON WORKER	0	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	0	0	0.00%	0.00%	0
MARBLE MASON	1	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	0	0	0.00%	0.00%	0
OPERATING ENGINEER (LANDSCAPE CONSTRUCTION)	0	0	0.00%	0.00%	0
PAINTER	12	0	0.00%	0.00%	0
PARKING AND HIGHWAY IMPROVEMENT PAINTER (LABORER)	3	0	0.00%	0.00%	0
PLASTERER	14	0	0.00%	0.00%	0
PLUMBER	9	0	0.00%	0.00%	0
RESIDENTIAL CARPENTER	0	0	0.00%	0.00%	0
ROOFER	11	0	0.00%	0.00%	0

SHEET METAL WORKER	3	0	0.00%	0.00%	0
SHEET METAL WORKER (HVAC)	7	0	0.00%	0.00%	0
Totals	195	0	0.00%	0.00%	0

*Program Codes
1 = Flexible Subsidy
2 = section 202/811

3 = Public/Indian Housing
A = development
B = Operation
C = Modernization

4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	\$0.00
B. Total dollar amount of contracts awarded to Section 3 Businesses	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received contracts	0

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	\$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low income persons, particularly those who are recipients of government

- ☒ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☒ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☒ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☒ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☐ Other: describe below

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information; and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Selected Projects: 3706 San Pablo Ave



Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 8/31/2007)

See page 2 for Public Reporting Burden Statement

HUD Field Office:

1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 7/1/2019 - 7/31/2020	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 08/11/2020
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8. Program Code* HOME	9. Program Name HOME Investment Partnership
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Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
ASBESTOS WORKER	6	0	0.00%	0.00%	0
BRICKLAYER	7	0	0.00%	0.00%	0
CARPENTER	161	1	0.04%	0.00%	0
CARPENTER AND RELATED TRADES	0	0	0.00%	0.00%	0
CARPET, LINOLEUM	1	1	0.01%	0.00%	0
CARPET, LINOLEUM, RESILIENT	1	1	0.00%	0.00%	0
CEMENT MASON	0	0	0.00%	0.00%	0
DIRECT SUPPORT (ENGINEERS, PM, OFFICE, FOREMAN)	1	1	0.00%	0.00%	1
DRYWALL INSTALLER / LATHER (CARPENTER)	19	0	0.00%	0.00%	0
ELECTRICIAN	45	1	0.01%	0.00%	0
ELEVATOR MECHANIC	1	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
IRON WORKER	34	1	0.01%	0.00%	0
IRONWORKER	27	0	0.00%	0.00%	0
LABORER	58	1	0.01%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	43	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	0	0	0.00%	0.00%	0
PAINTER	33	0	0.00%	0.00%	0
PARKING AND HIGHWAY IMPROVEMENT PAINTER (LABORER)	0	0	0.00%	0.00%	0
PLASTER TENDER	23	0	0.00%	0.00%	0
PLASTERER	6	0	0.00%	0.00%	0
PLUMBER	24	0	0.01%	0.00%	0
POWER EQUIPMENT OPERATOR	6	0	0.00%	0.00%	0

ROOFER	16	0	0.00%	0.00%	0
SHEET METAL WORKER	14	0	0.00%	0.00%	0
SHEET METAL WORKER (HVAC)	10	0	0.00%	0.00%	0
SPRINKLER FITTER	7	0	0.00%	0.00%	0
TEAMSTER	0	0	0.00%	0.00%	0
TRAFFIC CONTROL/LANE CLOSURE (LABORER)	1	0	0.00%	0.00%	0
TRUCK DRIVER	1	0	0.00%	0.00%	0
Totals	545	7	0.88%	0.00%	1

*Program Codes
1 = Flexible Subsidy
2 = section 202/811

3 = Public/Indian Housing
A = development
B = Operation
C = Modernization

4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	\$30,348,981.00
B. Total dollar amount of contracts awarded to Section 3 Businesses	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received contracts	0

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	\$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low income persons, particularly those who are recipients of government

- ☒ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☒ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☒ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☒ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☐ Other: describe below

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information; and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Selected Projects: Civic Center 14 TOD, Redwood Hill Townhomes, Camino 23 Project, BB Paseo Estero Project 1 A&B, Aurora Apartments

**2019/20 CAPER
AFFORDABLE HOUSING TABLE:**

**CITY OF OAKLAND
FISCAL YEAR 2019/20 ACCOMPLISHMENTS FOR PLANNED
HOUSING PROJECTS & HOUSING ACTIVITIES**

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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Objective #1: Expansion of the Supply of Affordable Rental Housing					
7th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets Western Oakland	Site acquisition/land assembly for 30 ownership housing units.	To be determined	Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non-Housing): \$100,000 Measure KK Funds: \$801,900 City Affordable Housing loan funds: \$1,613,000	Staff is seeking approval to enter a Disposition and Development Agreement (DDA) for the project. Developer refining development and financing plan, and working to secure remaining project funding.	DDA executed. Funding applications for additional City funding approved, including predevelopment loan funds of \$2,200,000.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
New Addition to Objective 1: 95th & International 95 th & International Blvd. <i>Eastern Oakland</i>	New construction of a 55-unit multi-family affordable rental housing complex (including 1 manager's unit) 3 – studios 23 – 1 BR units 14 – 2 BR units 14 – 3 BR units	20 – 50% Area Median Income (AMI) 11 units affordable at 20% AMI 3 units affordable at 30% AMI 5 units affordable at 40% AMI 35 units affordable at 50% AMI 14 units set aside for homeless households	Affordable Housing Impact Fee: \$1,761,863 Low & Moderate Income Housing Asset Fund: \$451,071 HOME Funds: \$1,433,821 Excess Redevelopment Funds: \$3,221,903 Total Funds: \$6,868,659	Project development team is preparing to submit for a September 2020 tax exempt bond finance and 4% tax credit equity application. If awarded, the project will be on track to begin construction by June 2021.	The project was awarded City of Oakland funds in the 2017-2019 NOFA round. Project received outside funding from Alameda County Measure A1 Bonding and the California Strategic Growth Council's Transformative Climate Communities Program.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Brooklyn Basin (formerly Oak to 9th) Affordable Housing Parcels (MidPEN Housing Corporation) Parcel F Addresses: 255 8 th Avenue – Paseo Estero Family (Projects 1A/1B) 285 8 th Avenue – Vista Estero Senior (Project 2) Parcel A: Family Projects 3 and 4 (exact street addresses to be determined) Chinatown/Eastlake/San Antonio	Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing per the DA and Cooperation Agreement DA also has provisions for separate parking and retail condos to be built by the affordable housing developer (and reimbursed by the master developer)	Per the 2006 Cooperation Agreement and DA: 465 units affordable to households earning between 25-60% AMI 55-year affordability restrictions No more than 25% of units for senior housing At least 30% of units to be 3 BR units and 20% 2BR units Up to 77 units may be built off-site nearby (within the former Central City East Redevelopment Area, west of 27 th Avenue). 1.33 off-site units replace 1 on-site unit	Redevelopment Agency (2011 Affordable Housing Set-Aside Bond): \$21.5 million (designed for Site Purchase) TBD (Unit Construction; \$40 million identified from possible future draws on Residual Property Transfer Tax) \$10 million purchase funds from Oakland Housing Authority (OHA), which became co-owner on the affordable housing parcels in 2017 258 Project Based Section 8 vouchers allocated by OHA in 2018	Construction continues (started December 2018) on the first three projects on Parcel F, with 211 units (101 family, 110 senior). Predevelopment activities on the two remaining projects on Parcel A (254 family housing units) will continue through 2019-20, and if Project 3 is successful in obtaining other funding sources (MHP/tax credits), that project will start construction in 2019-20. OHA: MidPen Housing Corporation successfully closed all financing and started construction on Projects 1, 2 and 3 which comprise the first 211 units of affordable family (101 units) and senior (110 units) housing on Parcel F. Completion of all three projects is projected to be December 2020.	Construction continues (started December 2018, Est completion date December 2020) on the first three projects on Parcel F, with 211 units (101 family, 110 senior). Lease Disposition and Development Agreement executed for Foon Lok West on Parcel A, with 130 affordable units. Loan negotiations underway, with a scheduled construction start of July 2020. Predevelopment activities remain underway for Foon Lok East, which includes the remaining 124 planned affordable units for Parcel A.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Lake House Commons Affordable Apartments/12th Street Remainder site (EBALDC) Chinatown/Eastlake/San Antonio	New construction of 91-unit family affordable rental housing development (including 1 manager's unit) as part of a mixed affordable/market rate development 42 - studio units 29 – BR units 16 – BR units 4 - BR units	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 29 units affordable at 30% AMI 6 units affordable at 40% AMI 55 units affordable at 60% AMI Individuals and small/large families.	City of Oakland Land Loan: \$3,382,500 Total Funding: \$3,382,500	The project has secured all funding commitments, is preparing to close escrow on construction financing by November 2020 and begin construction shortly after.	100% of project financing is committed.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Estrella Vista 3706 San Pablo Ave. <i>Northern Oakland</i> See also Objective #7: Provision of Supportive Housing for Persons with Special Needs	New construction of 87-unit family affordable rental housing (including 1 manager's unit) on Oakland Emeryville Boarder (33 assisted units in Oakland) 4-Studio 8-1BR 45-2BR 23-3BR 7-4BR 6,184 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 units affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families 5 units to persons with HIV/AIDS & 6 units to persons with developmental disabilities	Low and Moderate Income Housing Asset Fund: \$2,000,000 Total Funding: \$2,000,000	Project is seeking to pay off its construction loan and convert to long-term permanent financing by the Fall of 2020.	Project completed construction February 2020. The building is now operating fully occupied.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
3268 San Pablo 3268 San Pablo Avenue Western Oakland	New Construction of 51-unit low income individual and small family affordable rental housing (including 1 manager's unit) 13-Studios 37-1BR	30-60% Area Median Income (AMI): 13 units affordable at 30% AMI 18 units affordable at 50% AMI 19 units affordable at 60% AMI 13 units to persons who are homeless and 13 units to extremely low- income or low- income U.S. Veterans	HOME program: \$900,000 Measure KK: \$100,000 Total Funding: \$1,000,000	The project was awarded funds in the 2017-2019 NOFA round Loan closing is projected for May-June 2019 and Construction Start is anticipated in the summer of 2019. The targeted completion date for construction activity is December 2020.	Project closed escrow on its construction financing in June 2019, received a Notice to Proceed for Grading Activity in July 2019 and a full Notice to Proceed for Construction Activity in August 2019. Construction is now underway.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Coliseum Place 3300 Hawley Street	New Construction of 59-unit extremely low and very low income family affordable rental housing (including 1 manager's unit) 11 - 1BR 28 - 2BR 20 - 3BR	20-50% Area Median Income (AMI): 14 units affordable at or below 30% AMI 44 units affordable at 50% AMI 19 units affordable at 60% AMI 12 units to persons who are homeless and 5 units to special needs households	Measure KK Bond: \$1,600,000	Close city financing and begin construction	Closed financing on 1/1/2020 and project is under construction.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Housing Development Program Citywide	Funding for new construction, rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI. Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.	Measure KK Bond: \$6,650,000 HOME: \$2,880,564 Low-Moderate Asset Fund: \$1,852,462 Affordable Housing Trust Fund (AHTF): AHTF – Jobs/Housing Impact Fee: \$1,561,098 AHTF – Affordable Housing Impact Fee: \$533,930 [CKM note: need to double-check these with staff – the \$43 esp. seems off)	Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds. NOFA to be released in September 2019	Despite significant funding challenges, City HCD staff released five NOFAs during this time frame, which funded: • 2019-20 New Construction NOFA (Release Date: 8/2019, Funding Awarded: \$14,683,000) • 2019-20 Acquisition, Rehab and Preservation NOFA (August 2019, \$10,970,000) • 2019-20 Acquisition and Conversion to Affordable Housing (ACAH) NOFA - Coops/Land Trust (December 2019, \$7,756,053) • 2019-20 ACAH NOFA – General pool (December 2019, \$16,250,000) • 2020 New Construction Pipeline NOFA (Release April 2020, funding award made in FY20-21).

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Longfellow Corner (aka MLK/MacArthur) 3801-3807 & 3823-3829 Martin Luther King Jr. Way North Oakland	New construction of a 77-unit multi-family affordable rental housing complex (including 1 manager's unit) on City of Oakland land (3823-3829 MLK Jr Way) and contiguous land owned by the project's developer (3801-3807 MLK Jr Way)	20-60% Area Median Income (AMI%): 16 units affordable at 20% AMI 22 units affordable at 30% AMI 38 units affordable at 60% AMI 32 units set aside for homeless households	Measure KK Bond (Site Acquisition): \$3,175,000 Jobs/Housing Impact Fees: \$3,169,191 HOME Funds: \$429,809 Low and Moderate Income Housing Asset Fund: \$665,000 Total Funding: \$4,264,000 (\$3,175,000 paid back at construction closing with construction sources of funds)	Disposition of City land currently being considered under a land lease or sale of land to developer. Development team currently in pursuit of financing.	Planning & Zoning Entitlements approved September 2019. City of Oakland NOFA financing (\$4,264,000) committed in January 2020.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Nova Apartment 445 30 th Street Western Oakland	New construction of a 57-unit multi- family residential affordable housing (including 1 manager's unit)	100% of the units will be rented to low income renters at 20% of AMI 33-Studios 23-1BR All units will be provided with permanent supportive housing that help people who formerly experienced homelessness	Affordable Housing Impact fee deposited into the Affordable Housing Trust Fund: \$1,600,000	Project applied for funding in the 2017-2019 NOFA round and was awarded funds in December 2018 The one year goal is to apply for outside funding sources (including tax credit), secure all funding sources, close the loans and start construction by March 2020	Loan closed, construction underway.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Redwood Hill Townhomes (formerly Calaveras Townhomes) 4862-4868 Calaveras <i>Outside Community Development Districts</i>	New construction of 28-unit family rental housing. 11-2 BR units 16-3 BR units 1 manager's unit	8 units at 30% Area Median Income 2 units at 40% Area Median Income 17 units at 50% Area Median Income 4 units to victims of domestic violence and at risk of homelessness, 7 units to victims of domestic violence, and 3 units to chronic homeless households	HOME: \$4,757,000 Total Funding: \$4,757,000	The project was awarded funds in two NOFA rounds: FY14-15 and FY 15-17. Project close-out underway.	A Notice of Completion of (supported by a final Certificate of Occupancy) was recorded in August 2019. The building is now operating fully occupied.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Camino 23 (SAHA) 1233-1253 23 rd Avenue and 2285 International Boulevard Eastlake/San Antonio	New construction of 37-unit family affordable housing project (including 1 manager's unit) 30 – 1BR units 7 – 2BR units	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 9 units affordable at 30% AMI 27 units affordable at 50% AMI Individuals and small families. Five units are reserved for homeless/at-risk households, and another five for households with a special needs member	Low and Moderate Income Housing Asset Fund: \$700,000 HOME: \$400,000 Measure KK Infrastructure Bond: \$100,000 Total funding: \$1,200,000	Project close-out underway.	A Notice of Completion of (supported by a final Certificate of Occupancy) was recorded in December 2019. The building is now operating fully occupied.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
657 W. MacArthur (Affirmed) 657 W. MacArthur <i>North Oakland</i>	New construction of 44-unit permanent supportive affordable housing project (including 1 manager's unit) and minor ground floor retail (~3,000 sq. ft.) 3 studio units 40 - 1BR units 1 – 2BR unit	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 43 units affordable at 30% AMI Individuals and small families. All units are homeless/special needs units.	Low and Moderate Income Housing Asset Fund: \$1,000,000 HOME: \$800,000 Measure KK Infrastructure Bond: \$800,000 Total funding: \$2,600,000	The project was awarded funds in the 2017-2019 NOFA round. Construction commenced on 1/31/2020 and construction to be completed by 4/16/2021.	Loan closed, construction underway.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
West Grand & Brush (EBALDC) 2201 Brush Street and 760 22 nd Street <i>West Oakland</i>	New construction of 59-unit multi-family affordable rental housing project (including 1 manager's unit) 24 - studio units 5 – 1BR units 14 – 2BR units 15 – 3BR units	20 – 50% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 28 units affordable at 20% AMI 5 units affordable at 30% AMI 25 units affordable at 50% AMI 30 units set aside for homeless households.	Low and Moderate Income Housing Asset Fund: \$52,000 Affordable Housing Impact Fees: \$4,295,000 Measure KK Infrastructure Bond: \$1,318,000 Total funding: \$1,700,000	Project development team currently applying for tax exempt bond financing and 4% tax credits (July 2020). If awarded project will be on track to start construction in March 2021.	Additional City of Oakland funds and outside funding sources committed (2019-2020).

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Wood Street Affordable Housing Parcel (MidPen and Habitat for Humanity) Wood Street between 18 th and 20 th Streets Western Oakland	New construction of between 170 affordable housing units 85 rental units • 34 1BR units • 27 2BR units • 23 3BR units 85 homeownership units • 33 1BR units • 38 2BR units • 14 3BR units	Rental Units: • 17 units at or below 20% AMI • 30 units at or below 50% AMI • 24 units at or below 60% AMI • 13 units at or below 80% AMI • 1 unrestricted manager's unit Ownership Units: • 28 units at or below 80% of AMI 57 units at or below 120% of AMI	Low/Mod Housing Fund: \$8,000,000 (property acquisition) Additional funding TBD	Selected developers to refine development and financing plans.	Entered into Exclusive Negotiation Agreement with two developers, MidPen Housing Corporation and Habitat for Humanity East Bay/Silicon Valley, to develop 85 units of affordable rental housing and 85 units of affordable homeownership units. Awarded a total of \$650,000 in predevelopment loan funds to the developers to prepare the project for construction. (BW)

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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Objective #2: Preservation of the Supply of Affordable Rental Housing

524 8th Street 524 8th Street	Acquisition and Rehab of a 39-unit SRO	Rental Units: 39 units at or below 60% AMI	Bond Measure KK: \$5,000,000	The project was awarded funds in January 2020 NOFA funding round	Commitment letter sent out to Housing Consortium of the East Bay (HCEB) in July. Loan closing scheduled for September 30, 2020.
1432 12th Avenue	Acquisition, and Rehab of 6 units and new construction of 1 residential unit for a total of 7 units. Community Land Trust	Rental Units 7 units at or below 80% AMI One studio Two (2) one- bedroom apartments Two (2) two- bedroom apartments Two (2) three- bedroom apartments	Bond Measure KK Funds	The project was awarded funds in January 2020 NOFA funding round	Loan closed with Bay Area Community Land Trust (BACLT) on June 26, 2020

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
2000 36th Avenue 2000 36 th Avenue	Acquisition of a 55-unit existing rental property. 54 1-BR 1 2-BR	54 units at 80% Area Median Income 1 resident manager's unit.	Acquisition and Conversion to Affordable Housing (ACAH) Program; Measure KK. \$5,000,000	The project was awarded funds in January 2020 funding round.	Developer was selected and loan documents were negotiated. Project closing escrow in September 2020. Regulatory Agreement restricting units to affordable rental housing for lower income households for 55 years to be recorded

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Acquisition and Conversion of Affordable Housing (ACAH) Program Citywide	Provide financing to acquire and convert market rate housing to affordable housing with long term affordability restrictions	Low and moderate income households (household incomes must be at or below an average of 80 percent area medium income)	Bond Measure KK Funds: \$12m – community land trusts and coops \$18m – all developers \$30 - total	Release the Notice of Funding Availability and award funds	Provided loan commitments to nine acquisition and conversion projects. Closed financing on two projects (10 units total)

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Fruitvale Studios 2600 International Blvd	Rehabilitation of 24 unit affordable housing project, including 1 manager unit Studios – All units	Extremely low, very low and low income households: 20% AMI – 6 units 50% AMI – 6 units 60% AMI – 11 units	Bond Measure KK Funds: \$3,450,000	Close financing and begin rehabilitation	Closed City financing on May 1, 2020. Will begin construction in August 2020.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Health and Safety Rehabilitation Program Citywide	Assist owners of subsidized multifamily affordable housing rental projects in Oakland with loans to cover costs that would prevent or correct noncomplying health and safety conditions in existing affordable housing projects.	Low and moderate income households or individuals at or below 120% of AMI.	Low and Moderate Income Asset Fund: \$600,000 allocated to the program. \$250,000 maximum per project.	Allocate more funds to the program to assist additional 2 to 3 projects	Project review underway.
Howie Harp Plaza 430 28 th Street <i>Western Oakland</i>	Rehabilitation of 20 units (including 1 manager's unit) 12 3-BR units 8 2-BR units	All units for households at or below 80% AMI		Preserve 20 units of affordable housing.	?
Madrone Hotel 477 8 th Street Western Oakland	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI		Construction completed. - 31 units to be used as local non-traditional transitional housing.	Take off – completed last cycle.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Marcus Garvey Commons/ Hismin Hin-nu Terrace 721 Wood Street/ 2555 International Blvd. <i>Western Oakland</i>	Rehabilitation of 21 units of affordable family housing and 1 manager's unit. 4 1BR units 7. 2BR units 8. 3BR units 2 4 BR units 1 Manager's Unit	11 units at 35% Area Median Income 2 units at 50% Area Median Income 8 units at 60% Area Median Income		Construction completed. Preserve 21-22 units of affordable family housing (including manager's unit)	Take off –completed last cycle.
OakCLT Scattered Site 2242 107 th Avenue 5330 Wentworth Avenue 1709 87 th Avenue	Assist developer with acquisition loan of \$849,616 and record a City regulatory agreement on the purchase of three single family occupied homes to enable existing tenants to continue to live in affordable rental housing to be converted within 3 years to affordable homeownership housing.	Low income households at or below 80% of AMI	Acquisition and Conversion to Affordable Housing (ACAH) Program, Bond Measure KK	Select project through RFP issued in January 2020; place affordability restrictions through Regulatory Agreement.	Closed on the acquisition of the three single family homes and restricted occupancy to lower income households
Predevelopment Loan Program <i>Citywide</i>	Assist developer with small predevelopment loan of \$5,000 and record a City regulatory agreement on the affordable housing projects in order to help	Low income households at or below 80% of AMI.	Mortgage Revenue Affordable Housing Trust Fund:	Place affordability restrictions on an increasing number of Naturally Accruing Affordable Projects.	Restricted an additional 19 units in two projects (Tung Portfolio 1 and 2) to lower-income households.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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	the projects qualify for the Welfare Exemption				
Shadetree 48 5th Avenue	Acquisition and Rehab of 25 units of residential and live work units in a community land trust	25 units at or below 80% AMI 3 studios 15 one-bedroom 6 two-bedrooms 1 three-bedrooms	Measure KK funds \$2,500,000	Select project through NOFA issued in January 2020; place affordability restrictions through Regulatory Agreement.	Working with the developers Shadetree Historical Artisan Development Engine (SHADE) and BACLT. Plan to send a commitment letter in September and close the loan at the end of October 2020.
New Addition to Objective #2: Preservation of the Supply of Affordable Rental Housing MacArthur Apartments 10320 MacArthur Boulevard District 7 – <i>Eastern Oakland</i>	Acquisition and rehabilitation of a seventeen (17) unit apartment building. 17 Total Residential Units (16 assisted) (1) Studio (12) 1 - BR units (4) 2 - BR units	Low income households at or below 80% of AMI	Acquisition & Conversion to Affordable Housing (ACAH) Measure KK Funds Awarded - \$2,550,000		Provide eligible borrowers for acquisition and rehabilitation related costs with protecting and preserving long term affordable housing throughout the City of Oakland.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
New Addition to Objective #2: Preservation of the Supply of Affordable Rental Housing 6106-6108 Hilton District 7 – <i>Eastern Oakland</i>	Acquisition and rehabilitation two (2) eight (8) unit apartment buildings. 16 Total Residential Units (16) 1 - BR units	Low income households at or below 80% of AMI	Acquisition & Conversion to Affordable Housing (ACAH) Measure KK Funds Awarded - \$2,400,000		Provide eligible borrowers for acquisition and rehabilitation related costs with protecting and preserving long term affordable housing throughout the City of Oakland.
New Addition to Objective #2: Preservation of the Supply of Affordable Rental Housing Frank G Mar Apartments 283 13 th Street District 2 – <i>Chinatown/Lake Merritt Station Area</i>	Rehabilitation of a one hundred nineteen (119) unit apartment building. 119 total residences (117 assisted) (51) 1BR units (35) 2BR units (27) 3BR units (6) 4 BR units	Extremely Low Income (30% of AMI) Very Low Income (50% of AMI) Low Income (80% of AMI)	NOFA for the Acquisition, Rehabilitation, and Preservation of Multifamily Affordable Housing 2019-2020 Measure KK Funds Awarded - \$5,000,000		Close on financing and begin construction

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
1574 – 1590 7th Street (aka Peralta Gardens) <i>Western Oakland</i>	New construction of 5 3- bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Low/Mod Housing Fund: \$127,327	Disposition currently being considered.	Project under consideration.
3701 Martin Luther King Jr. Way Western Oakland	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: \$109,510	Disposition currently being considered.	Project under consideration.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Byron Ave. Homes 10211 Byron Ave. Elmhurst	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$378,000 (Site Acquisition Loan) \$29,200 (Predevelopment loan)	Project disposition TBD.	Project under consideration.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Oakland Home Renovation Program Habitat for Humanity East Bay <i>Citywide</i>	Acquisition, rehabilitation, and resale of 3-5 single family residences	Predominately low and moderate income homebuyers at up to 100% of AMI	Low and Moderate Income Asset Funds: Approximately \$615,000	Under this program, Habitat acquired, rehabilitated, and sold one home to a (<80% AMI) low income buyer in 2017 with \$150,000 of assistance from the program. No new properties have been identified for purchase. Land prices have risen, making it difficult to locate viable properties for this project.	FY2020 – No Change in Status.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Wood Street Affordable Housing Parcel (MidPen and Habitat for Humanity) Wood Street between 18 th and 20 th Streets Western Oakland	New construction of between 170 affordable housing units 85 rental units • 34 1BR units • 27 2BR units • 23 3BR units 85 homeownership units • 33 1BR units • 38 2BR units • 14 3BR units	Rental Units: • 17 units at or below 20% AMI • 30 units at or below 50% AMI • 24 units at or below 60% AMI • 13 units at or below 80% AMI • 1 unrestricted manager's unit Ownership Units: • 28 units at or below 80% of AMI 57 units at or below 120% of AMI	Low/Mod Housing Fund: \$8,000,000 (property acquisition) Additional funding TBD	Selected developers to refine development and financing plans.	Oakland City Council Resolution 87930 authorizes Predevelopment Loan Authorization For 1707 Wood Street From: Housing And Community Development Department Recommendation: Adopt A Resolution Authorizing The City Administrator Or His Or Her Designee To Enter Into Two Unsecured Predevelopment Loans Not To Exceed A Combined Total Amount Of \$650,000 From The Affordable Housing Trust Fund (Fund 1870); One Loan To Midpen Housing Corporation And One Loan To Habitat For Humanity East Bay/Silicon Valley, Inc. To Support The Development Of Affordable Housing At The City-Owned Property Located At 1707 Wood Street Between 18th And 20th Streets; And Making California Environmental Quality Act Findings For This Action

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

Down Payment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers <i>Citywide</i>	Assist first-time Oakland homebuyers employed by the Oakland Police Dept., Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed \$50,000.	Public safety officers and OUSD teachers with incomes $\leq$ 120% of Area Median Income.	No new funding.	Due to the dissolution of the Redevelopment Agency, funding is no longer available for this program since early 2012. In the case that the uncommitted Redevelopment prior year funds can be deposited into the Low/Mod Housing Fund, the Housing and Community Development Department will consider additional funding for this program.	FY19/20 – NO CHANGE IN STATUS
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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First-Time Homebuyers Mortgage Assistance Program (MAP) <i>Citywide</i>	Assist first-time homebuyers with deferred loans. For low-income buyers, (£ 80% of AMI): 30% of purchase price not to exceed \$75,000; For moderate income buyers (81-120% AMI): 20% of purchase price not to exceed \$50,000.	First-time homebuyers with incomes £ 120% of Area Median Income.	Program funding resources vary from year to year. It is anticipated that \$1 million of funding from boomerang sources could be budgeted.	2020 GOAL: Make 16 new MAP loans, if \$1 million of funding is available.	Made 10 new MAP loans using FY19 funding carried forward. No new funding was available.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
First-Time Homebuyers Cal-Home Program <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans – up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes £ 80% of Area Median Income.	<i>Program Income:</i> \$388,527 Program Income FY2020 \$0	Goal 1 is to fully expend the program funds by making 6 new homeownership loans. Goal 2 will be to submit a NOFA application to California Department of Housing and Community Development for new grant funds in the first quarter of fiscal 2020.	Goal 1: All but \$15,017 of funds were reserved and \$75,051 remained unexpended at end of FY2020. Made 3 new CalHome loans using FY19 ReUse funding carried forward. No new funding or revenue was available. Goal 2:

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					Applied to the 2019 CalHome NOFA for new CalHome Mortgage Assistance funds. Did not receive an award.
First-Time Homebuyer Shared Appreciation Mortgage (SAM) Program (aka Local Housing Trust Fund) <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes ≤ 80% of Area Median Income.	Program Income: \$0 Program Income FY2020 \$0	Loans will be made as program income becomes available. Explore possibility of new Homeownership funds by submitting NOFA application in first or second quarter of fiscal 2020 to California Department of Housing and Community Development.	No funds were available, made no new loans. No LHTF NOFA was available in FY2020.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Homeownership Education Program <i>Citywide</i>	Assist potential first-time homebuyers by offering certificated homebuyer workshops. The classes meet the educational requirements of the city's loan programs and educate buyers on other assistance programs offered by lender partners.	Potential first-time homebuyers.	Presented by Homeownership staff. No outside costs or funding.	Offer monthly homebuyer-education classes to a total of 550 potential first-time homebuyers annually. Increase attendance pull-through by applying enrollment technology and follow-up reminders. Increase City employee participation, develop and present 2 workshops per year directed to City staff.	In FY2020, enrolled 919 attendees and issued 408 certificates of completion through February 2020. Collaborated with a HCA to provide HUD-certified education at 1 of 10 class sessions. (March-June classes cancelled due to COVID19) Provided 2 education and outreach presentations via Zoom meetings through partnerships with housing counseling agencies and community partners.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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Objective #5: Improvement of the Existing Housing Stock

Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG: \$77,320 RLPI: \$80,254 CDBG Reprogram: \$336,803	20-35 low units will be assisted in FY 2018-19. Emergency repair and rehabilitation financing (deferred loan) for up to 35 low/moderate income units in Oakland. Minimum loan of \$2,500 and maximum of \$15,000. Up to 35 units will be assisted in FY 2018/19..	Presently 1 project is under construction and 5 units are assigned to Rehabilitation. There are 11 currently in the pipeline.
Health and Safety Rehabilitation Program <i>Citywide</i>	Assist owners of subsidized multifamily affordable housing rental projects in Oakland with loans to cover costs that would prevent or correct noncomplying health and safety conditions in existing affordable housing projects.	Low and moderate income households or individuals at or below 120% of AMI.	Low and Moderate Income Asset Fund: \$600,000 allocated to the program. \$250,000 maximum per project.	Allocate more funds to the program to assist additional 2 to 3 projects	No update
Home Maintenance and Improvement Program <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties.	Homeowners with incomes at or below 80% Area Median Income.	CDBG \$384,873 RLPI: \$484,873 CDBG Reprogram: \$390,193	15-26 units will be assisted in FY 2019/20.	The program completed rehabilitation of 5 owner-occupied housing units. Currently there are 10 projects under construction and 19 are assigned to Rehabilitation staff and are in the project design, bidding and, loan approval stages.

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	This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.		Other RLPI from prior years will be used to supplement these funds.		
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: \$185,509 CDBG Reprogram: \$426,779 Other Revolving Program Income	20-65 units will be repainted after lead hazards are removed or contained in FY 2019/20.	The remediation of 3 households were completed. 6 projects are in process and an additional 16 lead inspections have been completed for projects in the pipeline and are pending remediation.

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Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$159,200 CDBG Reprogram: \$420,519	90-190 units will be assisted in FY 2018-19.	The program completed repairs in 47 housing units.
Neighborhood Housing Revitalization Program <i>7 Community Development Districts</i>	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that need extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income	The number of units assisted within the Consolidated Plan Period FY 2019/20 is to be determined.	No data to report

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Rental Rehabilitation Program <i>Citywide</i>	Rehabilitation financing for privately owned residential rental properties. The maximum loan will be 50% of the construction costs. The maximum loan amount will be determined after a needs assessment is completed. The interest rate will be linked to the market. The length of term of affordability will be set to balance ant displacement interests against property owner's incentives to participate.	Renters with incomes at or below 80% of the area median income.	Rental Rehabilitation Program Income	This program is currently on hold and is not expected to start during FY 2019-20. Possible use of other funds pending Oakland City Council approval.	No data to report
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Weatherization and Energy Retrofit Loan Program <i>Citywide</i>	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	Loan repayments from prior WERLP funds will be used) funds to be used in FY 2019/20)	Complete energy retrofits and efficiency modifications to be determined based on WERP loan repayments for Period FY 2019/20.	No data to report.

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Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

15th and Harrison Street See www.oakha.org – FY2019 Annual MTW Plan – pg. 71	OHA is in pre-development planning for a new family development with 80-120 affordable rental units and ground floor commercial for families	Families with incomes under 60% of area median income	The financing plan is in early stages of development, and the project is not expected to move forward in the next program year.	OHA will work with stakeholders to confirm the scope of the project and continue predevelopment planning.
6946 Foothill Blvd See www.oakha.org – FY2020 Annual MTW Plan – pg. 17	OHA will do predevelopment planning to rehabilitate and preserve 65 units of affordable housing	30%AMI = 16 units 35%AMI = 21 units 50%AMI = 8 units 60%AMI = 19 units 1 manager unit	Low income tax credits and tax exempt debt.	OHA plans to complete a Rental Assistance Demonstration (RAD) conversion of 21 public housing units converting them to PBV subsidy in 2019/20 and complete redevelopment of this site in late 2020.

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Empyrean Towers See www.oakha.org – FY2020 Annual MTW Plan – pg. 81	OHA is partnering with Resources for Community Development (RCD) with the acquisition and redevelopment of Empyrean Towers. The Empyrean will be converted to permanently affordable housing	54 studios 12 one bedroom units Low-income individuals and small households	\$5,000,000 OHA Federal MTW funds \$4,688,000 in Measure KK funds 32 Section 8 Project-based Vouchers	Project rehabilitation is complete and project close-out is underway.
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Oakland Housing Authority (OHA) Public Housing Program-Making Transitions Work (MTW) Program See www.oakha.org – FY2020 Annual MTW Plan – pg. 13	Public Housing Units Voucher Programs Property Based Assistance (1) Federal MTW Public Housing Units to be Leased (2) Federal MTW Voucher-Housing Choice Voucher Units to be utilized (3) Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs (4) Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant - Based Assistance Programs Goals include several OHA programs listed below.	Extremely low/low income	Federal/local/traditional and non-traditional	Number of Households/Planned Number of Unit Months Occupied or Leased <u>Households</u> (1) 1,048 (2) 11,2484 (3) 1,093 (4) 168 <u>Unit Months Occupied</u> (1) 12,576 (2) 137,808 (3) 13,116 (4) 2,016	Number of Households served (1) 1,412 (2) 11,143 (3) 1,005 (4) 202 <u>Actual number of unit months occupied</u> (1)16,944 (2)133,716 (3)12,060 (4)2,464 (Table 5 OHA FY 2020 MTW <i>http://www.oakha.org/AboutUs/ReportsPolicies/Documents/FY%202020%20MTW%20Annual%20Report%20-%20final.pdf</i>)
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OHA Family Unification Section 8 Rental Assistance Citywide	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes $\leq$ 50% AMI.	FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouchers for FUP eligible families and youth.	OHA will participate in the FUP-FSS Demonstration. This demonstration links FUP participants with the Family Self Sufficiency program and extends the typical 18-month time limit of a traditional FUP voucher to an additional five years.	
OHA Local Non-Traditional Housing Assistance Programs (LHAP), Sponsor Based Housing Assistance Program (SBHAP) and Building Bridges (BB) – THP+, CalWORKs, Single Room Occupancy (SRO)) Citywide See www.oakha.org – FY2020Annual MTW Plan – pg. 66, 76	1) LHAP -Alternate form of rental assistance for residents impacted by OHA administered public housing disposition. 2) BB- THP+A shallow, non-traditional housing subsidy that provides a fixed amount of housing assistance to foster youth in the THP Plus program. The assistance is limited to five years.	1)Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition. 2) Foster youth exiting the foster care system that are participating in THP+ 3) Participants in the Housing or Housing Support Program with CalWORKS	0 new Section 8 vouchers. OHA will fund Local Non-Traditional Housing Assistance Programs assisted units from the Authority's MTW block grant.	1) OHA provides LHAP assistance to current Public Housing participants who are not eligible for a traditional Housing Choice Voucher. 17 participants 2) BB-THP+ - expect to serve 50 households	1)45 households 2)26 households 3)50 households 4)126 households 5)98 households

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	3) BB-CalWORKs -A rental subsidy for housed families in Oakland participating in a CalWORKs housing program with Alameda County Social Services 4) BB-SRO – provides three types of service enriched housing (SRO, shared housing and transitional units) for special populations 5) SBHAP – Serves homeless families and emancipated foster youth exiting the criminal justice system	4) Veterans, foster youth and other special needs populations 5) Homeless families and emancipated foster youth exiting the criminal justice system		3) BB-CalWORKs – expect to serve 50 households 4) BB-SRO – expect to serve 309 households 5) SBHAP – expect to serve 112 households	

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OHA Housing Choice Vouchers to be Project-Based Vouchers (PBV) See www.oakha.org – FY2020 Annual MTW Plan – pg. 17, 12, Appendix C (pg. 108)	PBV assistance to qualified projects with existing units that are immediately available to eligible low-income individuals and families and specifically, special needs populations and homeless veterans.	extremely low- and very low-income families	Section 9 Housing Choice Block Grant	OHA plans to project-base 936 new units through a combination of development, RAD, disposition and leasing of existing commitments. OHA has committed 5,227 PBVs overall including conditional awards, dispositions and Rental Assistance Demonstration (RAD) projects.	11,143 in the MTW Housing Choice Vouchers Utilized. OHA issued 460 PBVs through new HAP and AHAP contracts. The difference between planned and actual can be attributed to multiple factors: 1) delays were encountered in securing construction financing for some substantial rehabs, 2) delays in tenant eligibility screening, processing HQS inspections and environmental reviews, and 3) delays in various phases of leasing and putting new PBV units under contract due to the Coronavirus pandemic
OHA Parents and Children Together (PACT) Citywide See www.oakha.org – FY2020 Annual MTW Plan – pg. 60	Formerly the Maximizing Opportunities for Mothers to Succeed, PACT will provide rental assistance for formerly incarcerated parents.	Households $\leq$ 50% AMI led by formerly incarcerated parents reuniting with children.	OHA will fund Local Non-Traditional Housing Assistance Programs assisted units from the Authority's MTW block grant.	OHA seeks to serve 18 families and have 10 graduate from the program	In FY 2020, OHA served an average of 13 families through PACT.

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OHA Project-Based Rental Assistance (PBRA) Citywide See www.oakha.org – FY2020 Annual MTW Plan – Appendix C , pg. 108	Rental assistance to families and individuals.	Renter households with incomes at $\leq$ 50% AMI.		OHA owns in partnership one 201 unit family site with 167 PBRA units and is under a separate contract with HUD to be the PBRA Contract Administrator for Northern California which provides oversight and subsidy distribution to over 41,000 households in Northern California	Both OHA-managed public housing sites as well as those managed by third-party property management companies maintained excellent leasing levels. Across the 16 sites OHA maintained a 98 percent occupancy rate. Of the total number of units available, the public housing program served an average of 1,412 families in them each month. This was higher than the amount projected in the Plan.
OHA Section 8 Mainstream Program Citywide	Rental assistance for disabled families and individuals.	Disabled renters with incomes at $\leq$ 50% AMI.	OHA was awarded 28 Mainstream Vouchers through HUD's Fiscal Year 2017 Mainstream NOFA.	OHA will seek to achieve 100% lease-up based on allocated funding in partnership with Behavioral Services in Alameda County and the City of Oakland. Leasing of 28 new vouchers awarded through grant funding will require an HCV waitlist opening.	212 units remained in inventory for Section 8 Mainstream Program

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OHA Section 8 Rental Assistance Program Citywide	Rental assistance to families and individuals.	Renters with incomes $\leq$ 50% AMI.	92 Mod Rehab vouchers will convert to Housing Choice Vouchers	OHA will seek to maximize utilization of available funding.	OHA continues to maximize utilization of available funding.
OHA/Alameda County Shelter Plus Care Rental Assistance Citywide	Rental assistance to families and individuals.	<i>Formerly homeless renters with disabilities and incomes at $\leq$ 50% AMI.</i>	Alameda County Shelter Plus Care Rental Assistance Vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers.	OHA continues to support Alameda County to renew existing vouchers.

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OHA Sponsor Based Housing Assistance Program Citywide	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI	OHA will fund assisted units from the Authority's MTW block grant.	Serve up to 125 families each month across various categories: including reentry, foster youth, and chronically homeless.	Served 110 families throughout the fiscal year across various categories: including reentry, foster youth, and chronically homeless
OHA Tenant Protection Vouchers (TPV) Citywide	Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.	Low income households at or below 80% of AMI	OHA was awarded 249 replacement TPVs for the disposition of Oak Grove North and South and Harrison Tower.	Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program, HUD Multifamily program opt-outs, or new increments received for public housing units approved for disposition. OHA will apply for 249 TPVs for disposition of 3 senior sites: Oak Grove	December 2019-OHA closed financing, for the acquisition and rehabilitation of the Oak Groves sites (2 sites) of affordable senior housing in downtown Oakland and completed the application for award of Tenant Protection Vouchers (TPVs). Temporary relocation of residents relocation of some residents was completed and rehabilitation work began. However, the rehabilitation work was paused in March 2020 due to the Coronavirus.

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				North and South and Harrison Tower.	
OHA Veterans Affairs Supportive Housing (VASH) City-wide	Rental assistance for homeless veterans.	Homeless veterans with incomes at $\leq$ 50% AMI.	OHA Veterans Administration Supportive Housing (VASH) program vouchers. There is a total of 396 VASH vouchers in OHA's inventory.	OHA will work to achieve 100% lease-up of allocated vouchers.	In progress.

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Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

Estrella Vista 3706 San Pablo Ave. <i>Northern Oakland</i> See also Objective #7: Provision of Supportive Housing for Persons with Special Needs	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 23-3BR 7-4BR 6,184 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families 5 units to persons with HIV/AIDS & 6 units to persons with developmental disabilities	Low/Mod Income Housing Asset Fund: \$2,000,000 Oakland Housing Authority (OHA) committed 20 project-based vouchers and the Alameda County Housing Authority (ACHA) committed 12 for a grand total of 32.	Project is seeking to pay off its construction loan and convert to long-term permanent financing by the Fall of 2020.	Project completed construction February 2020. The building is now operating fully occupied.
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ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Access Improvement Program <i>7 Community Development Districts</i>	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$192,374 Reprogrammed CDBG: \$390,193	Oakland Housing & Community Development Department will provide grants for accessibility modifications to one- to four-unit properties where owners or tenants have disabilities. Goal is to complete accessibility modifications for 12 units in FY 2018/19.	Completed 3 units, there are 6 units under construction and additional 14 units are assigned to Rehabilitation staff for either project design, bidding and/or loan approval.
7th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets Western Oakland	Site acquisition/land assembly for 30 ownership housing units.	To be determined	Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non-Housing): \$100,000	Staff is seeking approval to enter a Disposition and Development Agreement (DDA) for the project. Developer refining development and financing plan, and working to secure remaining project funding.	In progress

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Nova Apartment 445 30 th Street Western Oakland	New construction of a 57-unit multi-family residential affordable housing (including 1 manager's unit)	100% of the units will be rented to low income renters at 20% of AMI 33-Studios 23-1BR All units will be provided with permanent supportive housing that help people who formerly experienced homelessness.	Affordable Housing Impact fee deposited into the Affordable Housing Trust Fund: \$1,600,000	Project applied for funding in the 2017-2019 NOFA round and was awarded funds in December 2018 The one year goal is to apply for outside funding sources (including tax credit), secure all funding sources, close the loans and start construction by March 2020.	Closed financing and started construction of a 57-unit multi-family residential affordable housing at the Nova Apartment unit.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Civic Center 14 TOD 632 14 th Street <i>Western Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercial	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	(No new funding) Affordable Housing Trust Fund (13-14 NOFA): \$1,085,509 General Purpose Fund (Affordable Housing-1314 NOFA): \$489,491 Affordable Housing Trust Fund (14-15 NOFA): \$1,000,000 Total City Funds: \$2,575,000 OHA committed 20 project- based vouchers.		Construction is completed and close out is underway.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Housing Opportunities for Persons With AIDS (HOPWA) Alameda County & Contra Costa County	Housing and continued services for individuals and family members of individuals living with HIV/AIDS. Acquisition of housing units New construction of permanent housing for persons with HIV/AIDS. Will support citywide outreach activities to locate and provide services to homeless individuals/families living with HIV/AIDS. Funds are allocated through a competitive process to select agencies that meet the priority needs.	Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.	HOPWA \$2,835,545 Alameda County: \$1,927,122 Contra Costa County: \$ 798,357 Operation Dignity: \$ 25,000 City of Oakland Administration: \$ 85,066	<u>Alameda County</u> Alameda County estimates a total of 200 household to be served and 16 HIV/AIDS housing units to be added. Alameda County will assist approximately 50 people living with AIDS (PLWHA) with STRMU; Alameda County will assist approximately 40 people living with AIDS with permanent housing placement services. Alameda County will assist approximately 125 people living with AIDS with housing advocacy and support services. 350 unduplicated clients will be assisted with Information and Referral Services, (including application and/or referral) <u>Contra Costa County</u>	<u>Alameda County</u> Alameda County served a total of 200 households and 13 HIV/AIDS housing units were added. Alameda County assisted 24 people living with AIDS (PLWHA) with STRMU; Alameda County assisted 185 people living with AIDS with housing advocacy and support services. 355 unduplicated clients were assisted with Information and Referral Services, (including application and/or referral) <u>Contra Costa County</u> Contra Costa County were assisted 73 people living with AIDS (PLWA) with STRMU; Will assisted 29 people living with AIDS with permanent housing placement services. 513 unduplicated clients were assisted with Information and Referral Services, (including application and/or referral)

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
				Contra Costa County will assist approximately 50 people living with AIDS (PLWA) with STRMU; Will assist approximately 30 people living with AIDS with permanent housing placement services. Will assist approximately 100 people living with AIDS with housing advocacy support services. 5-unit rental unit in development affordable to and occupied by very-low income HOPWA families <u>Operation Dignity:</u> Will assist approximately 25 people living with AIDS through outreach and provide services to homeless individuals/families living with HIV/AIDS	8 affordable rental units that were in development were placed into services and are occupied by very-low income HOPWA families <u>Operation Dignity:</u> Assisted 25 people living with AIDS through outreach and provide services to homeless individuals/families living with HIV/AIDS

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
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Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods

Board Up/Clean Up Planning & Building Department <i>Citywide</i>	Board up and clean up vacant properties	Vacant properties	CDBG: \$118,275	Clean up and Board up of 25 vacant blight properties in low/moderate income areas of Oakland.	
Community Buying Program Hello Housing <i>Citywide</i>	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low- and moderate- income homeowners and tenants	Residential rehab funds for neighborhood revitalization	Hello Housing, has completed the purchase of the first group of 26 tax- defaulted properties for development of scattered site affordability restricted housing. Additionally, the City has submitted a request to interrupt 9 tax-defaulted properties for acquisition and affordable housing development.	In FY2020 all three project developers were engaged in new unit construction. 10 applications were received and processed, and the sale of 6 affordable homes was completed. At year end, all but 5 parcels were either sold, under constructions, on the market, or in escrow.
Foreclosed Properties Blight Abatement <i>Citywide</i>	Enforce proactive maintenance requirements on lenders of foreclosed properties and City registration requirements	Low- to moderate- income neighborhoods impacted by foreclosures	Code Enforcement Foreclosed Properties Registration Program rough estimate of fees and other charges to be collected. Dollar Amount TBD by Planning & Building Dept.	Banks to proactively maintain and register properties, about 400 new properties registered annually with 550 currently active cases.	No progress reported.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Housing Development Administration/Housing Resource Center (Drop In Services-Strategic Initiatives) City of Oakland Citywide	Provide one stop housing services and referrals, including to accessing affordable housing & homeless shelter placements	Any Oakland household in need of housing resources	CDBG: \$299,821 IOM is for \$321,730, but \$185,000 was later reprogrammed to EBCLC for Fair Chance/anti-displacement work. That leaves \$136,730 for this activity.	Refer 24 families to the City of Oakland first time homebuyer program. Provide financial assistance to extend housing stability to 70 members of the underserved population of unmarried, non-senior adults without dependents. Under contract with Centro Legal de la Raza, provide 450 tenants with legal advice and support. Refer 80 families to North County Coordinated Access for Literally Homeless Families and Rapid Rehousing. House literally homeless individuals in 6 bed Winter Shelter Change in goals due to reduced funding.	Housing Resource Center staff carried out information and referral services and limited case management to low and moderate income individuals and households to enable them to stay in their homes and prevent displacement and homelessness. The program provided information and referral services to 292 clients in 2019/20. Staff also managed the City's anti-displacement program Oakland Housing Secure.

ACTIVITY NAME LOCATION COMMUNITY DEVELOPMENT DISTRICT	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 GOALS	2019/20 ACCOMPLISHMENTS
Housing Resource Center (Housing Related Financial Assistance/Anti-Displacement & Homeless Prevention Program) City of Oakland <i>Citywide</i>	continue and expand anti-displacement work by providing City-funded emergency financial assistance that enables low income residents to remain in their homes. Staff will ensure that this activity is aligned and coordinated with the emergency financial assistance component of the proposed ant displacement program administered by CLR. The goal will be to create a complementary program element that: (1) Builds on the success of the HRC to date (2) Creates a comprehensive and holistic approach to meeting residents' needs (3) Increases the number of residents served	Low-to-moderate income residents	CDBG: 186,134	Provide financial assistance to up to 55 households to prevent episodes of displacement and homelessness	This program was deemed infeasible to develop and overlapped with other activities taking place in the community serving the same goals. As such, the funds were reprogrammed to the Anti-Displacement contract with EBCLC to focus on implementation of the Fair Chance Housing Ordinance and related anti-displacement efforts serving people exiting the criminal justice system. Fair Chance work will convene in fy 2020/21.

Objective #9: Removal of Impediments to Fair Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 ONE YEAR GOALS
Fair Housing Services Master Contract with East Bay Community Law Center <i>Citywide</i>	Information and Referral on housing related issues; tenant/landlord rights and responsibilities counseling; case management, tenant/landlord conciliation and mediation. Limited scope legal assistance on housing-related problems; direct legal representation for housing-related issues. Fair housing outreach and education (billboards, circulation of informational flyers, housing industry and social service provider trainings); intake, assessment, and counseling for callers with inquiries regarding fair housing and housing discrimination; investigation of complaints of housing discrimination	Individuals and Families with incomes at or below 80% Area Median Income	CDBG: \$261,806	East Bay Community Law Center will coordinate and provide fair housing outreach, fair housing education, intake, assessment, fair housing counseling, fair housing investigations of discrimination, fair housing testing, and fair housing audits through the following agencies: Causa Justa:: Just Cause Information and Referral on housing related issues: 500 clients Provide counseling services on tenant/landlord rights and responsibilities to 337 low income households Central Legal de la Raza legal assistance to 188 clients Echo Housing Fair Housing Outreach: Conduct testing of 20 allegations of housing discrimination Intake, assessment, and Fair Housing counseling: Case management of 125 Oakland clients

Homeless Planned Actions, FY 2019/20

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 ONE YEAR GOALS	2019/20 Accomplishments
Housing Resource Center Code Enforcement and Relocation Program (CERP) <i>Citywide</i>	Residential tenants mandated to move due to the City's enforcement of housing and bldg. codes or due to disaster directly affecting place of residence.	There are no income restrictions. Any qualified City of Oakland residential tenant with an Order to vacate from the City's Code Enforcement and/or Building Department may apply.	CDBG \$605,940	Serve approximately 150 Oakland residents by administering funds to tenants who are displaced resulting from the negligence of property owners making the properties inhabitable or unsafe or natural disasters affecting the place of residence. In addition to implementing the Relocation Ordinance, the Housing Resource Center will continue to provide information and referrals to the public, informing landlords on how to utilize the City of Oakland's Resource Center which provides information on loans/grants for ongoing maintenance by avoiding ant displacement to properties.	Provided 72 clients with information about the Code Compliance Relocation Program (CCRP) to ensure they were aware of their rights and responsibilities under this law. Provided one tenant with relocation benefits. The tenant was eligible for relocation benefits under the CCRP law, but the property owner refused to make the required payment.
HEARTH Emergency Solutions Grant Program Funds the City's Permanent Access To Housing Strategy (PATH) <i>Citywide</i>	Housing and services leading to Permanent Access to Housing: 1)Rapid-Rehousing Services 3) Support Services in Housing 4)Outreach 5)Shelter	Homeless families, individuals and seniors with incomes below 30% AMI.	ESG: \$ 628,532 Match Funding General Fund: \$628,532	Oakland's PATH Strategy supported by ESG and match funding will provide tenant-based rental assistance/rapid rehousing for 83 households and overnight shelter for 530 persons. Provide street outreach to a minimum of 600 people.	The street outreach team distributed approximately 26,269 units of harm reduction supplies including food, water, blankets, fire extinguishers, flashlights, socks, etc. Outreach provided street based services to 779 unduplicated, unsheltered

					persons living in homeless encampments and in their vehicles throughout the City of Oakland and . successfully exited 60 individuals to positive housing destinations including permanent housing, transitional housing, shelters, and respite. A total of 548 unduplicated individuals utilized the Crossroads shelter during FY 19/20, with 103 households exited to Permanent Housing, and 14 to Transitional Housing. In FY/19/20, ESG funds were used to provide Rapid Rehousing subsidies to 1399 households. 85 children under the age of 18 were served. 852 males and 548 females were served.
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ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 ONE YEAR GOALS
Matilda Cleveland Transitional Housing/Rapid Re-Housing Program (MC-TH/RRHP) 8314 MacArthur Blvd. <i>Elmhurst</i>	Interim housing for literally homeless families attempting to stabilize their lives to obtain permanent housing. Participants stay for 9 – 12 months on average while they are working on gaining independent living skills, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program. 5 Studios 3-1 BR units 3-2 BR units 3-3BR units	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program: \$269,445 (MCTHP: Provider- \$260,794 & City Admin. \$8,651) City General Purpose Fund \$50,000 Tenant Rents \$22,375 OHA MTW funds.	Assist approximately 26 literary families with interim and rapid rehousing and support services to further assist families into permanent housing, and obtain earned income to sustain their permanent housing. Target of over 85% exits to permanent housing. OHA to provide housing assistance to 14 units through Building Bridges SRO local-non-traditional housing program.

ACTIVITY NAME			FUNDING PROGRAMS AND RESOURCES TO BE USED		2019/20 Accomplishments
LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED		2019/20 ONE YEAR GOALS	
Supportive Housing Program (SHP)-Housing Fast Support Network (HSFN) Bay Area Community Services (located at Henry Robinson Multiservice Center) 559-16 th Street Oakland, CA 94612 <i>Chinatown/East Lake/San Antonio</i>	Housing Fast Support Network provides interim housing and supportive services to adults (18+) that are homeless in Oakland. Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.	Homeless adults, age 18 and above. Participants pay 30% of their income towards rent while residing at 559 16th Street. No income required.	Supportive Housing Program: \$1,864,465 BACS \$1,696,532 City Admin. \$60,883 Match Funding Alameda County: \$315,693 Excess Cash Value of Monthly Lease: \$107,050	Serve 297 single adults with interim housing and support services annually with a goal of placing over 80% into permanent housing.	191 single adults received interim housing and support services. 98 exited the program during the report period, with 66% exiting to permanent housing.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 ONE YEAR GOALS	2019/20 Accomplishments
Families In Transition TH/RRH Program 1) 173 Hunter Avenue 2) 1936 - 84 th Avenue 3) 5239-A/B 5241 A/B Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St.	Interim housing for literary homeless families attempting to stabilize their lives to obtain permanent housing. Families stay for 9-12 months on average while they are working on gaining independent living skills, and other support such as increasing income and employment. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program. 4-1 BR units 5-2 BR units	No income required	Transitional Housing Program: \$255,215 (THP/FIT Provider: \$247,644 & City Admin: \$8,171) Match Funding General Fund \$133,000 Tenant Rents \$25,915 OHA MTW funds	Assist 21+ literally homeless families with interim and rapid rehousing, and assisting them to obtain earned income to sustain their permanent housing. OHA to provide housing assistance to 14 units through Building Bridges SRO local-non-traditional housing program.	53 individuals in 15 families received interim and rapid rehousing and support services. 80% of those who exited went to permanent housing. Both families maintained or increased their income while in the program.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 ONE YEAR GOALS	2019/2020 ACCOMPLISHMENTS
North County Family Rapid Rehousing Collaborative (NC FRRC) 1) Building Futures for Women and Children 1395 Bancroft Ave. San Leandro, CA 2)East Oakland Community Project 7515 International Blvd.	Rapid Re-housing and Support Services to literally homeless families with children	38 literally homeless families with children	North County Family Rapid Re-housing Collaborative \$861,551 (NCFRRC Contractors: \$847,695 & City Admin: \$13,856) <u>Project Sponsor Match: - 215,387</u> East Oakland Community Project \$92,250 Building Futures for Women & Children \$167,490	Assist 38 literally homeless families with children with support services and housing navigator to place 38 households into permanent housing.	134 individuals in 45 literally homeless families with children were assisted with support services and housing navigation. 83 individuals in 33 families exited the program, and 88% exited to permanent housing.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2019/20 ONE YEAR GOALS	2019/2020 ACCOMPLISHMENTS
Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House 2001 Harrison Street 2) East Oakland Community Project - 3824 West Street 3) First Place for Youth Scattered sites	24-29 interim housing beds for homeless youth.	Homeless Youth ages 18-24.	Oakland Homeless Youth Collaborative \$713,095 (OHYHC Contractors: \$666,660 & City Admin: \$46,495) <u>Project Sponsor Match:</u> Covenant House \$109,570 East Oakland Community Project \$36,839 First Place For Youth \$67,823	Assist 60 young adults with interim housing and support services and assistance to obtain earned income to sustain their permanent housing.	64 young adults were assisted with interim housing and support services. 41 individuals exited the program, and 46% exited to a permanent destination. Only 17% exited to homelessness or an unknown destination. 58% of exiting clients maintained or increased their income while in the program.



Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 8/31/2007)

See page 2 for Public Reporting Burden Statement

HUD Field Office:

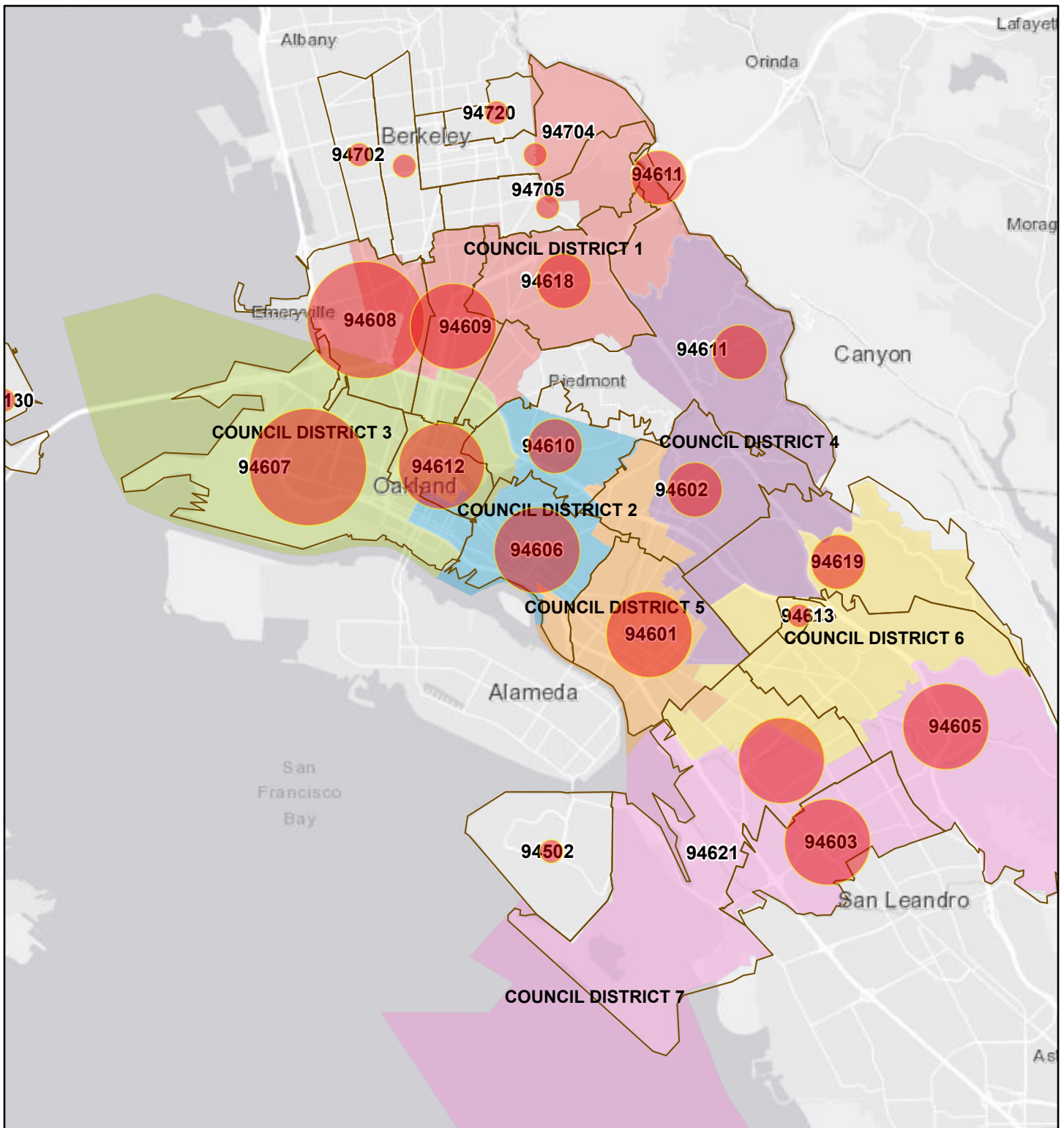
1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 7/1/2019 - 7/31/2020	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 08/17/2020
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8. Program Code* All	9. Program Name All
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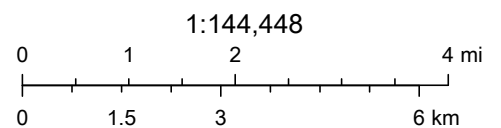
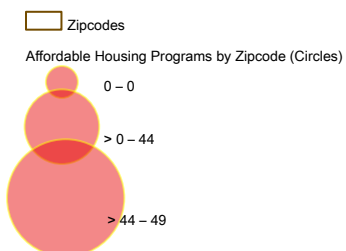
Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
BRICK TENDER	7	0	0.00%	0.00%	0
BRICKLAYER, BLOCKLAYER	1	0	0.00%	0.00%	0
CARPENTER AND RELATED TRADES	58	0	0.00%	0.00%	0
CARPET, LINOLEUM	5	0	0.00%	0.00%	0
CARPET, LINOLEUM, RESILIENT	1	0	0.00%	0.00%	0
CEMENT MASON	0	0	0.00%	0.00%	0
DRIVER (ON/OFF-HAULING TO/FROM CONSTRUCTION SITE)	8	0	0.00%	0.00%	0
DRYWALL INSTALLER / LATHER (CARPENTER)	19	0	0.00%	0.00%	0
ELECTRICIAN	24	0	0.00%	0.00%	0
ELEVATOR CONSTRUCTOR	4	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
GLAZIER	8	0	0.00%	0.00%	0
IRON WORKER	0	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	0	0	0.00%	0.00%	0
MARBLE MASON	1	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	0	0	0.00%	0.00%	0
OPERATING ENGINEER (LANDSCAPE CONSTRUCTION)	0	0	0.00%	0.00%	0
PAINTER	12	0	0.00%	0.00%	0
PARKING AND HIGHWAY IMPROVEMENT PAINTER (LABORER)	3	0	0.00%	0.00%	0
PLASTERER	14	0	0.00%	0.00%	0
PLUMBER	9	0	0.00%	0.00%	0
RESIDENTIAL CARPENTER	0	0	0.00%	0.00%	0
ROOFER	11	0	0.00%	0.00%	0

Affordable Housing 2019-2020

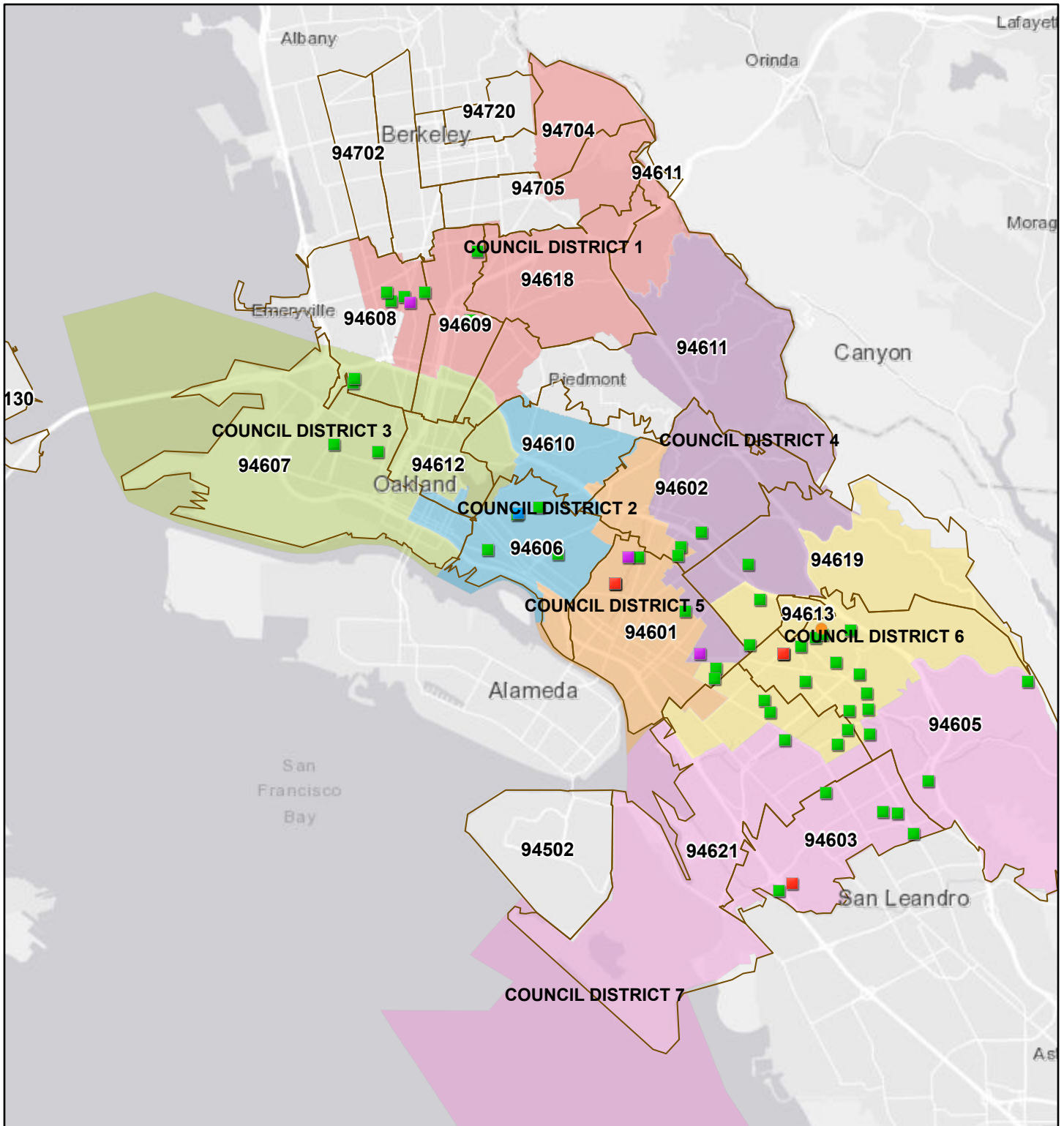


December 18, 2020



Esri, HERE, NPS

Residential Lending 2019-2020



December 18, 2020

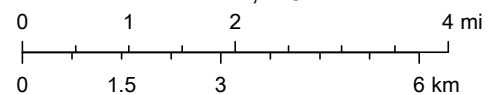
CAPER_2019-20_Residential_Lending

- Minor Home Repair Grant Program
- Home Maintenance and Improvement Loan Program
- Access Improvement Grant Program
- Lead-Safe Homes Paint Grant Program
- Emergency Home Repair Loan Program
- Zipcodes

Council Districts

- COUNCIL DISTRICT 1
- COUNCIL DISTRICT 2
- COUNCIL DISTRICT 3
- COUNCIL DISTRICT 4
- COUNCIL DISTRICT 5
- COUNCIL DISTRICT 6
- COUNCIL DISTRICT 7

1:144,448



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