

CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT

*FOR HOUSING & COMMUNITY DEVELOPMENT ACTIVITIES
PERFORMANCE PERIOD: JULY 1, 2017 – JUNE 30, 2018*



September 28, 2018
**DEPARTMENT OF HOUSING & COMMUNITY
DEVELOPMENT**

City of Oakland 2017/18 CAPER

Table of Contents

CR-05 - Goals and Outcomes	4
CR-10 - Racial and Ethnic composition of families assisted	22
CR-15 - Resources and Investments 91.520(a)	27
CR-20 - Affordable Housing 91.520(b)	38
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)	41
CR-30 - Public Housing 91.220(h); 91.320(j)	45
Leadership Development Activities	46
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)	48
Emergency Assistance	52
Everyday Needs	52
OUSD Partnership	56
Scholarships	56
CR-40 - Monitoring 91.220 and 91.230	65
CR-45 - CDBG 91.520(c)	70
CR-50 - HOME 91.520(d)	72
CR-55 - HOPWA 91.520(e)	77
CR-60 - ESG 91.520(g) (ESG Recipients only)	78
CR-65 - Persons Assisted	83
CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes	87
CR-75 – Expenditures	88
ATTACHMENTS	91
HUD SECTION 3 REPORTS	92
EMERGENCY SOLUTIONS GRANT CAPER – SAGE REPORT	93

HOPWA CAPER.....	1
1a. Total Number of Households	27
1b. Status of Households Accessing Care and Support.....	27
Categories of Services Accessed	28
Percentage of Area Median Income	58
Housing Activities Table.....	75

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

By Federal mandate for receiving Federal Funds under the Community Development Block Grant (CDBG), HOME Investments Partnership (HOME), Emergency Solutions Grant (ESG) and Housing Opportunities for Persons With AIDS (HOPWA) formula grants, the City must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Five Year Consolidated Plan (Con Plan or Strategic Plan) and Annual Action Plans (AAP) for Housing and Community Development activities carried out or managed by the City. .

As grantee of these Federal Funds, the City is also required to prepare and submit a Consolidated Annual Performance & Evaluation Report (CAPER) that identifies funds received and assesses progress in meeting the goals outlined in the latest AAP.

The City of Oakland's 2017/18 CAPER demonstrates that the City conducted or managed activities during FY 2017/18 to support local housing, community and economic development goals and outcomes as outlined in the 2017/18 AAP and the 2015/16-2019/20 Consolidated Plan.

Over 90% of CDBG funds expended throughout FY 2017/18 benefitted low/moderate income households and neighborhoods through homeless services, community developments programs and services, infrastructure improvements, housing rehabilitation, housing ownership program, economic development activities, relocation/anti-displacement assistances, and other activities promoting suitable living environments, economic opportunities, and decent housing.

Through ESG and HOPWA funds, rapid rehousing, supportive services, shelter, information & referral, outreach, AIDS housing assistance and housing development were provided serving the City's vulnerable homeless populations and people living with AIDS (PLWA) in the Oakland Eligible Metropolitan Statistical Area (EMSA) which includes Alameda and Contra Costa Counties.

Many of the goals and outcomes for 2017/18 have been met. However the needs of low – moderate income residents continue to grow as funding remains fairly static. The City and its subgrantees continue work towards serving the most in need populations in a manner that is fair and equitable.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Crime Awareness & Prevention	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		75	20	26.66%
Economic Development	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	28940	0	0.00%			
Economic Development	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	2600	552	21.23%	520	1338	402%
Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	763	498	65.27%	120	887 51 Turner Group	739.16%
Expansion of Ownership for 1st Time Homebuyers	Affordable Housing		Direct Financial Assistance to Homebuyers	Households Assisted	0	16		45	24	53.33%
Expansion of the Supply of Affordable Ownership Ho	Affordable Housing		Homeowner Housing Added	Household Housing Unit	0	0		2	1	50.00%
Expansion of the Supply of Affordable Rental	Affordable Housing Public Housing	HOME: \$	Rental units constructed	Household Housing Unit	75	52	69.33%	99	97	97.97%
Improvement of Existing Housing Stock	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	910	127	13.96%	212	73 31+37+3+2+1 Madrone hotel/acmhp/aip/her/weath	34.43%
Oakland HCD - Home Maintenance & Improvement Program	Affordable Housing Rehabilitation (Housing)	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	25	0	0.00%	15	1	
Preservation of the Supply of Affordable Rental Ho	Affordable Housing Public Housing	CDBG: \$ / HOME: \$1102000	Rental units rehabilitated	Household Housing Unit	4	0	0.00%	41		

Prevention of Foreclosures and Stabilization of Ne	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	31		40	6	15.00%
Prevention of Foreclosures and Stabilization of Ne	Affordable Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	100	83	83.00%	40	37	37.00%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ /158,445 HOPWA: \$ / ESG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	300	483	161.00%	300	602 (eocp)	0.00%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1500	23	1.53%	108	77 (path)0	0.00%
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	1750	374	21.37%	530	687	129.13
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	13	100	769.23%		135 (winter beds) 40 (sheds)	
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	750	88	11.73%			

Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	50	25	50.00%	28	0 (23 in development)	
Prevention/Reduction of Homelessness & Chronic Homelessness	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	426	134	31.46%		95	
Removal of Impediments of Fair Housing	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	100	430	430.00%	2143	2,174	101.44%
Rental Assistance for Extremely Low and Very Low	Affordable Housing		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		100	182 (rrh)	0.00%
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		5492	207	
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	345415	0	0.00%		15 (smc)	
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Other	Other	0	0		500		

Supportive Housing for Seniors & Special Needs	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		80		
Supportive Housing for Seniors & Special Needs	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	80	0	0.00%	80		
Tenant/Landlord Counseling	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	665	472	70.98%	128	477	
Youth Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		1635	521	
Youth Services	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	8175	403	4.93%			

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Each year, the City of Oakland receives federal grant funding under the Community Development Block Grant (CDBG), HOME Investments Partnership, Emergency Solutions Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs. On May of 2015, the City submitted to the U.S. Department of Housing and Urban Development (HUD) the required Five Year Consolidated Plan for Housing and Community Development, outlining needs, priorities, strategies and proposed actions for the period of July 1, 2015 through June 30, 2020. An annual update for the 2017 grant year was prepared and submitted to HUD under the 2017/18 Annual Action Plan (AAP).

The following Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2017/18 reports the accomplishments and outcomes for goals and objectives set for the period of July 1, 2017 through June 30, 2018 under the 2017/18 AAP,.

The CAPER provides information on the City of Oakland's progress in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, economic development, supportive services for the homeless and persons with special needs, non-housing community development and other priorities set forth in the AAP. The CAPER also provides information on the City's progress in meeting five-year goals of the 2015/16-2019/20 Consolidated Plan. The following summary outlines the program changes and accomplishments for activities funded under the CDBG, HOME, HOPWA, and ESG programs for the period of July 1, 2017 through June 30, 2018.

For the 2017/18 program year, City of Oakland programs funded through CDBG, HOME, HOPWA, ESG, match and leveraging funds, achieved the following:

Housing

Completed construction, rehabilitation, and project close out of 201 units of affordable rental housing.

Closed a loan on a new construction of 71-unit family affordable housing project on San Pablo.

Fully leased up 99 units of affordable housing project

Provided financial assistances to 6 households needing to move due to code enforcement issues and/or natural disaster causing housing to become inhabitable.

First Time Homebuyers Program processed 22 new home loans under the Mortgage Assistance Program (MAP) supporting 22 low and moderate income first time home buyers with the

purchase of homes in Oakland.

Homeownership Education Program held 10 classes to provide homebuyer education to 480 participants and issued completion certificates to 523 prospective buyers.

Assistance to Homeowners, Tenants and Neighborhoods

Continued support of tenant anti-displacement efforts through financial assistance and support services.

Continued supporting comprehensive foreclosure prevention services that provides outreach services providing counseling or legal services to homeowners and related counseling or legal services tenants.

Continued operations of the Housing Resource Center (formerly Housing Assistance Center), a one-stop housing services and referral system, which serves approximately 2,700 vulnerable residents, annually.

Continued operations of the Investor owned properties registration & maintenance program. 77 properties were inspected for the program, for which 73 were issued notices of violations. Fifteen of those cases were abated and are now closed. An additional 44 new IOP cases were determined exempt due to permit activity and those were or are being monitored until the permits are final. Nine of those projects were completed and the rest are still in progress.

Supported the Healthy Housing Integrated Case Management program, City Code Enforcement and County Public Health staff provided integrated services to families with health problems due to their housing conditions.

Housing Rehabilitation and Neighborhood Improvement

Preservation of Existing Affordable Rental Housing and Improvement of Existing Housing Stock objectives were addressed through the City's Residential Lending and Rehabilitation Program, completing 44 rehabilitation projects under the following programs:

- The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 1 owner-occupied housing unit using HOME funds. HMIP benefits homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefitted from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.
- The Weatherization and Energy Retrofit Program (WERP) completed 1 home. WERP benefits homeowners by providing financial and technical assistance to improve the

energy efficiency of their homes. Eligible improvements include window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.

- The Lead Safe Hazard Paint Program (LSHP) completed 0 homes. The LSHP Program benefits clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.
- The Access Improvement Program (AIP) completed work on 3 units.
- The Alameda County Minor Home Repair Program (MHRP) repaired 37 housing units with 44 currently under construction.
- The Emergency Home Repair Program (EHRP) completed repairs on 2 units. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.

As of June 2018 application intake has reopened and an interest list has been established to insure homeowners in need of assistance are notified. Homeowners are contacted daily to review their application and assess their need. 476 potential projects are in need of funding 21 households are in various stages of review, underwriting or loan closing. Hiring of 2 new rehabilitation advisors, 1 project Manager and Administrative Assistant in FY 17/18 should allow for the completion of all projects in the pipeline.

Public Housing

OHA exceeded the households projected to be served in public housing by maintaining low vacancy rates, but continued to experience challenges with landlord participation in the MTW Housing Choice Voucher program due to an expensive rental market. Using MTW flexibility OHA has implemented a number of landlord-related initiatives to bolster the program by adding extra supports for existing landlords and incentives for new owners to join the program.

Program Name	Funding Amount (approximate)	Target Number of Families Served
Building Bridges THP+	\$500,000 per year	50 THP+ families
Building Bridges CalWORKs	\$1 million per year	50-60 CalWORKS families
Building Bridges SRO	N/A	289 SRO, shared, or transitional housing families

OHA's new local non-traditional programs under the Building Bridges umbrella launched during FY 2018. In an effort to connect the special needs populations served by the Alameda County Social Services Agency (SSA) with stable housing resources, OHA partnered with SSA to provide the housing assistance component for two pilot programs that serve foster youth/adults participating in the THP+ program and CalWORKs families participating in the SSA's short-term housing assistance program. Building Bridges THP+ (BBTHP+) is a short-term program designed to extend the runway of assistance and help create a pathway to economic stability for people exiting the foster care system. OHA utilized the County of Alameda's 2017 RFP as the competitive selection process to award housing assistance funding to First Place for Youth (FPY). The award of funding resulted in an executed contract between OHA and FPY to provide rental housing assistance for low-income THP+ participants for up to five years.

The Building Bridges CalWORKs program also commenced with SSA to serve families enrolled in SSA's employment and cash benefit programs and are in need of stable housing. The current CalWORKs housing assistance program provides housing search assistance, security deposit assistance and rental subsidy assistance for up to 6 months. OHA will leverage these resources by providing a shallow housing subsidy for up to an additional two years for formerly homeless CalWORKs clients who are employable and actively engaged in a plan to achieve housing stability. SSA will provide wrap around case management services to address employment barriers and assist with access to other needed community resources. Based on funding availability, families who successfully complete the CalWORKs program and maintain their housing may be referred for eligibility screening for an HCV. The first 13 families in BB THP+ completed eligibility screenings and inspections during FY 2018.

OHA also expanded affordable housing to low-income Oaklanders through its Building Bridges SRO (BBSRO) program. During FY 2018, OHA executed contracts with qualified owners, property managers, and developers in Oakland and provided operating subsidies for existing service-enriched, single-room occupancy (SRO) units, shared housing and transitional housing units set aside for veterans, foster youth, or other special needs populations. A monthly average of 85 families were served during the fiscal year as the program ramped up to its maximum

capacity of 289 families served. OHA provides a monthly operating subsidy for each occupied bedroom/apartment that is based on a formula whereby OHA pays 75 percent of the rent and the eligible resident pays up to 25 percent of the rent. As with all of its local, non-traditional programs, OHA used its MTW single fund flexibility to implement this program.

OHA dedicates approximately 40 percent of its HCV portfolio to project based voucher (PBV) units. In FY 2018 alone, OHA leased/issued or committed via Board resolution by year end 1,150 new PBV units, which was greater than the number anticipated in the MTW Annual Plan. OHA anticipated leasing 568 PBV units, mostly through leasing units awarded through 2017 RFQ #16-008. However, in addition to leasing up 504 PBVs from the RFQ, OHA awarded 258 units to the Brooklyn Basin project and 32 units to the Empyrean. Employing MTW Activity #06-03, an additional three projects that were approved through the City of Oakland competitive NOFA process and received a commitment of 137 PBVs. Overall, the total number of project-based vouchers in OHA's portfolio is 5,196 PBVs, which is approximately 41% of the agency's MTW voucher allocation. A list of sites is included in Appendix B of OHA's MTW Annual Report.

The Parents and Child Together (PACT) program has evolved from a program exclusively serving mothers exiting the criminal justice system to include any parent exiting Santa Rita County Jail that is enrolled in a reentry program designed and facilitated by the Alameda County Sheriff's Office (ACSO). OHA accepts referrals from the ACSO and provides service-enriched housing to facilitate reuniting these parents with their children in stable, safe housing. The program expanded into a new site during FY 2018 and has an increased capacity to serve 18 families per month. OHA successfully served an average of 13 families in 2018 and exceeded benchmarks by having four families graduate from the PACT transitional housing assistance to project-based assistance.

Homeless Services

Through the Crossroads Emergency Shelter operated by East Oakland Community Project (EOCP) 602 homeless persons received shelter and transitional housing at the Crossroads Shelter facility. Crossroads Shelter, funded by ESG and CDBG, provided 40,011 bed nights (84.3% occupancy) to the 602 households. In addition, 122 households exited Crossroads to permanent housing and 45 to transitional housing. An additional 135 beds of winter shelter were made available. Temporarily housed 15 homeless seniors at St. Mary's. 182 persons were served through Rapid rehousing and 473 were served through the Homeless Mobile Outreach Program.

The City's Hunger Program consists of two main service delivery of foods for the homeless, low income, and senior residents.

Annual Thanksgiving Dinner

The city provides a full Thanksgiving meal to more than 2000 low income, homeless, and senior residents free of cost.

Provides free transportation from Senior Centers, shelters, and other community locations.

Provides free coasts donated by the public to the needy.

Over 300 volunteers make the event possible.

Hunger Program Brown Bag Distribution Program distributed 3500 bags each month for 9-months in the 2017/2018 distribution year. A total of 31,500 Brown-Bags were distributed. Each bag provides a balanced meal for a family of four including a protein, two dry goods, and a selection of at least four different fresh vegetables or fruits.

There are 15 locations throughout the City distributing Hunger Program Brown Bags.

Through the City's Transitional/Supportive Housing Programs, approximately 449 households received transitional housing and supportive services, assisting each household to become more stable, as they moved toward obtaining permanent housing. The City's Coordinated Entry Program for Families, also known as Family Front Door (FFD) completed its second fiscal year of operations in FY 17/18. A new program, North Cuntty Homeless Youth Rapid Rehousing completed its first year of operation serveing 26 literally homeless youth with rapid rehousing and support services.

Special Needs

Through the Housing Opportunities for Persons with AIDS program (HOPWA) 12 HIV/AIDS housing units were added in Alameda County and 11 in development in Contra Costa County. 87 AC and CC clients received short term mortgage & utility assistance (STRMU), 55 permanent housing placements, and advocacy services and information & referral provided to 328 AC and CC clients. Development of 20 affordable housing rental units for persons living with AIDS is in process.

Economic Development

Oakland's Bus Rapid Transit (BRT)-Business Sustainability Program(BSP) issued the first two Business Assistance Fund (BAF) grants in May 2018. V&A Appliance was approved for a \$100,000.00 grant to buy a new property based on the BAF's relocation guidelines. The TA provider helped the business obtain a \$260,000.00 pre-qualified bank loan and \$150,000.00 from the business owners savings. The business owner placed an offer for an Oakland business property on the BRT Route valued at \$500,000.00 and closed escrow in May 2018. Romero Glass Studios received a \$90,000.00 grant to purchase two delivery trucks and related computer upgrades. The business changed its business plan to include deliveries and installations, and create a new position.

BRT Technical Assistance (TA) Providers provided TA to 775 businesses on the BRT Route to assist businesses affected by infrastructure construction work along the 9.5 mile span of this major transit development project designed to increase the use of mass transit, reduce greenhouse gases and pollutants, and promote economic revitalization.

The City's Economic Development Department provided technical assistance (including but not limited to Site Search, Permitting, Development Entitlement, Safety Issues, Other City Services, Introductions to City Staff & Leadership, Marketing, Financing Information & Referral, and Grant Assistance) for over 75 businesses. Categories for the 75 businesses assisted are as follows:

19 Tech Companies and Non Profits received Technical Assistance including marketing, site search, financing information and miscellaneous services. (65 jobs created) [1 new 18 existing]

22 Retail companies received Tech Assistance (165 jobs created) [3 existing businesses, 19 new]

34 Industrial & Green companies received Technical assistance (937 jobs) [29 existing, 5 new]

Commercial Lending - The City's Commercial Lending program, operated by Main Street Launch (MSL) funded 37 loans for 17 start-up businesses and 20 existing businesses. Loan amounts ranged from \$5,000 to \$250,000. CDBG funds supported the operations of this program, while loan sources of \$2,787,573 were secured by MSL to support the needs of local

businesses either serving low and moderate income residents of Oakland, employing low and moderate income residents or owned by low and moderate income Oakland residents. Through the 37 loan applications funded under the Commercial Lending Program, 166 jobs created or retained in Oakland. In addition, MSL provided 1,925 hours of technical assistance to new applicants and clients.

Public Services and Infrastructure (Neighborhood Improvements)

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan Strategy, the City of Oakland allocated \$1.5 million in FY17-18 CDBG funding and carry-forward funds for CDBG-eligible activities based on recommendations submitted by City's seven Community Development (CD) District Boards under the 2017/19 CDBG Request for Proposal (RFP) process for this set-aside amount.

Public Services activities were carried out through 24 CDBG funded sub recipient grant agreements with 20 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. The activity categories funded and carried out during this report period are: crime prevention/awareness, micro enterprise and business assistance, public services (general) senior and youth services, and tenant/landlord counseling. In addition four Oakland departments received CDBG funding for various public service activities. Two public service non-profit agencies returned CDBG funds that have been reprogrammed for additional services in FY 2018/19.

Infrastructure (Neighborhood Improvements) CDBG funding was allocated for two non-profit sub recipients providing infrastructure improvements for a youth shelter, teen centers, and non-profit child care centers benefitting low- and moderate income Oakland residents. Other infrastructure improvements awarded to various City Departments (Oakland Parks and Recreation, Public Works, Department of Transportation provided for improvements to public facilities, recreation centers owned by the City and safety improvements to crosswalk areas., all serving citizens living in predominantly low and moderate income areas. Projects include Peralta Hacienda (a restoration of an historic adobe oven & pavilion portion of this park), Lincoln Squire (Play structure installation), Street walk repair for safety and other projects mentioned later in this report.

CDBG FUNDING RECOMMENDED BY THE 7 CD DISTRICTS FOR 2017/18

Project Name	Activity Name	Description	Funded
HOMELESS SERVICES			
S.A.V.E. Center for Community Change and Empowerment Homeless Services /Community Ambassadors Progra	S.A.V.E. Center for Community Change and Empowerment	Soldiers Against Violence Everywhere (S.A.V.E.) Community Ambassadors Program (C.A.P.) will organize and train unsheltered volunteers to clean up West Oakland trash dump sites and will provide residential street cleaning in areas not covered by the CIO Excess Litter Program	38,038.00
St. Mary's Center: Emergency Winter Shelter	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	Winter Shelter for seniors.	25,000.00
CHS/EAST OAKLAND COMMUNITY PROJECT	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	Operations of the Crossroads Shelter and Transitional Housing Facility operated by East Oakland Community Project.530 homeless persons, otherwise living on the streets of Oakland will benefit from the proposed activities.	158,445.00
PATH Operating Expenses/Homeless Service Provider Grant Agreements	PATH OPERATING EXPENSE/ESG MATCH	CDBG funds used as Match to the Emergency Solution Grant activities (3rd Party Grant Agreements) under the City's PATH Strategy to end homelessness. Contracted services to the homeless under the PATH program to serve 600 people, citywide.	247,391.00
LifeLong Medical Care: Oakland House Calls Program	LifeLong Medical Care: Oakland House Calls Program-Seniors	Provide House calls primary and care manager visit patients in their homes who are not unable to go into a clinic due to frailty, chronic disability and lack of transportation.	31,304.00
YOUTH AND SENIOR SERVICES			
OCCUR Youth/Young Adults/Senior Services / The David E. Glover Education and Technology Center	OCCUR-Senior Services / The David E. Glover Education and Technology Center-DISTRICT 7	Technology Training to seniors in the Elmhurst District. DEGETCS Program to introduce adult and senior participants focuses on building basic, intermediate, and mastery level computer skills	26,304.00

Vietnamese Community Development, Inc. Senior and Disabled Services: Oakland Vietnamese Senior Proje	VIETNAMESE COMMUNITY DEVELOPMENT INC	Senior and Disabled Services: Oakland Vietnamese Senior Project	21,096.00
Fresh Lifelines for Youth: FLY Law Program	Fresh Lifelines for Youth: FLY Law Program	Crime Prevention Services for youth through law training program in CD Districts 3, 4 and 5. Serving 46 at risk youth ages 14-18, who attend Oakland schools and community centers along wmentoring to build life skills and reduce crime.	69,328.00
Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility	Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility-Young Adult Crime Prevention	Serve 14 at-risk male youth between the age of 12-17, by providing academically enriched program that extends 3-12 months.	21,096.00
Oakland Parks and Recreation Recreational Activities Services/Oakland Feather River Summer Camp	OPR/OAKLAND FEATHER RIVER SUMMER CAMP	One week of camp in the month of August. Youth learn de-stress techniques, self-confidence building blocks, leadership and coping skills. SERVE 62 Youth Ages 9-14	34,828.00
OCCUR Youth and Young Adults Services / The David E. Glover Education and Technology Center	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER TECHNOLOGY CENTER CD DISTRICT 6	Technology training opportunities to youth and young adults. Engage youth to enroll into one of several technology training opportunities offered. Tech U Coding & Destine Design Lab,after-school and summer youth program.	60,000.00
OCCUR Youth/Young Adults/Senior Services / The David E. Glover Education and Technology Center	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER EDUCATION AND TECHNOLOGY CENTER- CD DISTRICT 7	Technology training to youth and young adults at the Danny E Glover Technology Center Program to introduce youth and young adult participants to building basic, intermediate, and mastery level computer skills	26,305.00
Spanish-Speaking Unity Council of Alameda County, Inc. DBA The Unity Council Capital Improvements /C	East Bay Spanish Speaking Citizens' Foundation	Provide training, tutoring, and after-school educational program. Educational Support through Technology; (TEST) to 12 Spanish-speaking middle and high school youth	34,830.00
LEGAL SERVICES			
Nihonmachi Legal Outreach: API Legal Outreach/Housing & Eviction Prevention	Nihonmachi Legal Outreach 17-18	Housing Related ServicesAPI Legal OutreachHousing & Eviction Prevention	22,320.00

Vietnamese American Community Center of the East Bay Program Services for Refugees and Immigrants	Vietnamese American Community Center of the East Bay	Social Services:360 Degree Program Services for Refugees and Immigrants. Provide program services ESL classes; employment placement assistance and career counseling; citizenship counseling; citizenship classes; information and referral on housing, health, social and school resources and life skills workshops.	21,096.00
BLIGHT ABATEMENT/CODE COMPLIANCE			
East Oakland Beautification Council Operation Citywide Abate & Deter	East Oakland Beautification Council- Abate & Deter Program	Comprehensive abatement program to address illegal graffiti, and dumping to deter gateway crime. Abatement of 6 neighborhood graffiti & dumping sites	75,076.00
ECONOMIC DEVELOPMENT/TECHNICAL ASSISTANCE			
Main Street Launch Commercial Corridor Revitalization-Business and Vacancy Directory	MAIN STREET LAUNCH-BUSINESS DIRECTORY COMMERCIAL VACANCY INVENTORY PROJECT	Develop an online merchant directory to help boost revenues in East Oakland. Economic DevelopmentNeighborhood Revitalization - Commercial Corridor Revitalization-Business and Vacancy Directory. Directory will also include a section for commercial vacancies to help entrepreneurs find retail locations for their business.Provide marketing assistance through this project to 150 businesses and perspective entrepreneurs.	93,405.00
CRIME PREVENTION			

Project Re-Connect, Inc. Crime Prevention / Leaders Connect/Parents Connect	PROJECT RECONNECT-CRIME PREVENTION/LEADERS CONNECT/PARENT CONNECT	STEM Afterschool tutoring program; Career Exploration: help wjob interview, communications, peers & teachers and characterpersonality building. Skill Development Programming; Parent Connect & Capacity & Collaborations with several programs throughout Oakland who lack space to run their programs. Program will serve 80 Youth ages 14-18 and young adults ages 19-26	32,934.00
INFRASTRUCTURE IMPROVEMENTS			
Oak Center- Cultural Center	OAK CULTURAL CENTER	Secure funds to complete acquisition and continue operations of the Oak Center Cultural Center. Acquisition, renovation and operations cost to maintain. Reprogrammed for 2018/19	125,000.00
Oakland Public Works Capital Improvements / Peralta Hacienda Historical Park Phase 4A	PERALTA HACIENDA HISTORICAL PARK PHASE 4A/OPW/CAPITAL IMPROVEMENT	Restoration and installation of the historic 1821 Peralta Adobe bricks to be housed within the Pavilion. Capital Improvements to Friends of Peralta Hacienda; restoration and installation of the historic 1821 Peralta Adobe bricks to be housed within the Pavilion. Peralta Hacienda Historical Park Phase 4A Park Improvements will provide educational opportunities and a gathering place for community events.	60,995.00
Rebuilding Together Oakland East Bay Capital Improvements /Teen Services Facilities Improvements	REBIUILDING TOGETHER/TEEN CENTER	Capital ImprovementsTeen Services Facilities Improvements	35,451.00
Spanish-Speaking Unity Council of Alameda County, Inc. DBA The Unity Council Capital Improvements /C	SPANISH SPEAKING UNITY COUNCIL of Alameda County, Inc. DBA The Unity Council	Capital Improvement to Career Center	135,000.00

Oakland Public Works, Bureau of Design & Construction, Project Delivery Division Lincoln Square Park	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE IMPROVEMENTS	Replacing broken play structure elements to the Junk Boat: double slide, single slide, tunnel, and climbing net. New coat of paint to existing painted surface and replace existing playground surfacing material. Lincoln Square Park Junk Boat play structure requires renovation and repair to remain a functional, accessible, and safe historical amenity for the community. The Project will replace broken, missing and degraded elements of the play structure and resilient play surfacing. Project construction is scheduled to start August 2018 and be completed by September 2018.	195,300.00
Oakland Department of Transportation: School Zone-Safety Painted Zones and Other Improvements - Lo	Oakland Department of Transportation/LONGFELLOW SAFETY PAINTED ZONES	Capital Improvements School Zone-Safety Painted Zones and Other Improvements - Longfellow Neighborhood. Improve intersections for pedestrians, residents, visitors, and school students. New crosswalks, intersection narrowing; and painted safety zones around the side walks in the center lane; with planters and flexible delineators post as visual cues.	91,334.00
Rebuilding Together Oakland East Bay Capital Improvements / Nonprofit Child Development Centers Impr	REBUILDING TOGETHER OAKLAND/CHILD CARE CENTERS	RepairsRehabilitation of 2 Nonprofit Child Development Centers in Central Oakland	84,288.00

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

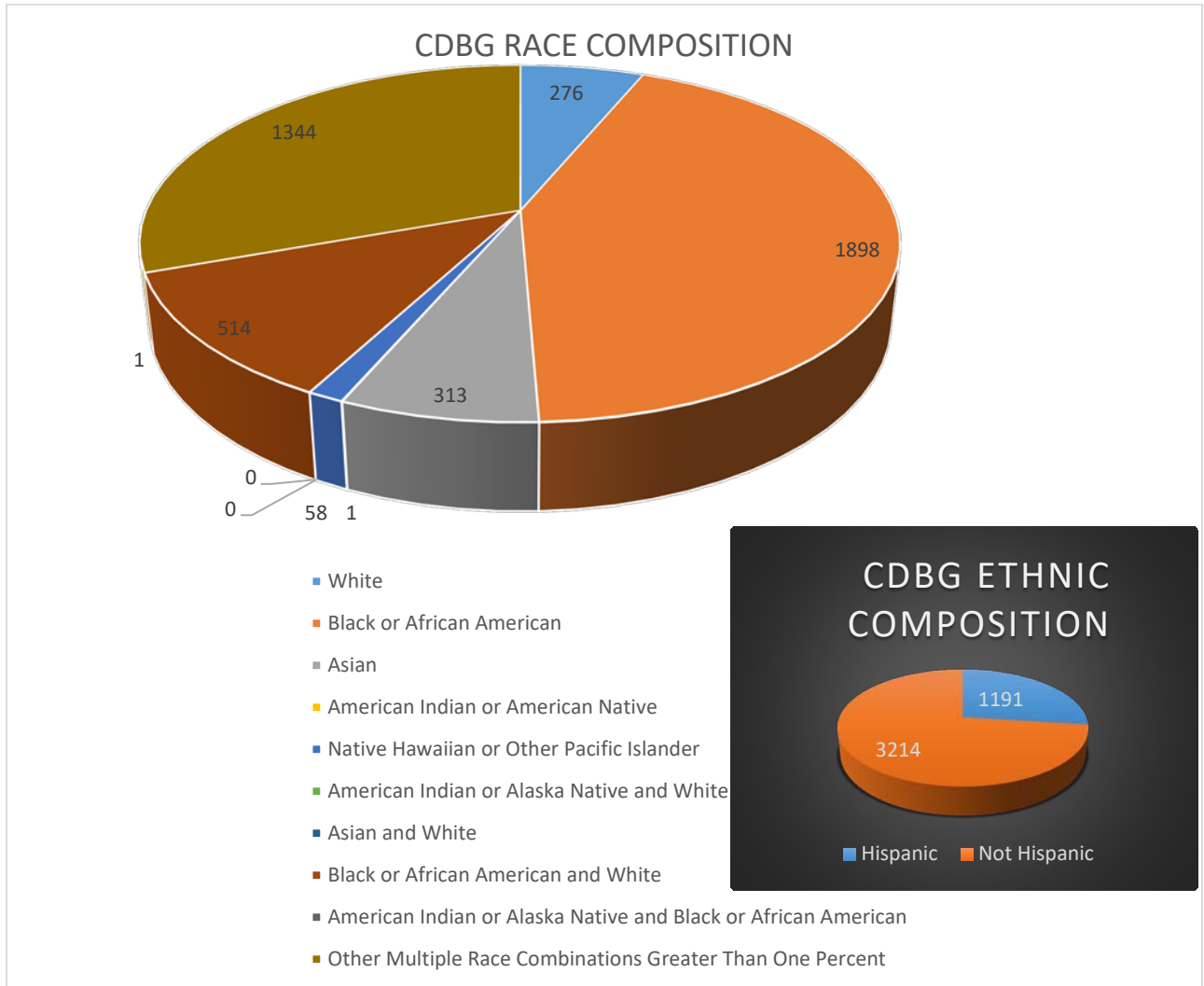
RACE	CDBG	HOME	ESG	HOPWA
White	276	9	210	69
Black or African American	1,898	8	933	143
Asian	313	5	23	
American Indian or American Native	1	2	33	18
Native Hawaiian or Other Pacific Islander	58		14	
American Indian or Alaska Native and White*				
Asian and White*				
Black or African American and White*	514			10
American Indian or Alaska Native and Black or African American*	1			3
Other multiple race combinations greater than one percent*	1,344		98	9
Subtotal	4,405	24	1,311	252
ETHNICITY				
Hispanic	1,191	7	113	48
Not Hispanic	3,214	17	1,194	204
Unknown/Refused		24	4	

Table 2 – Table of assistance to racial and ethnic populations by source of funds

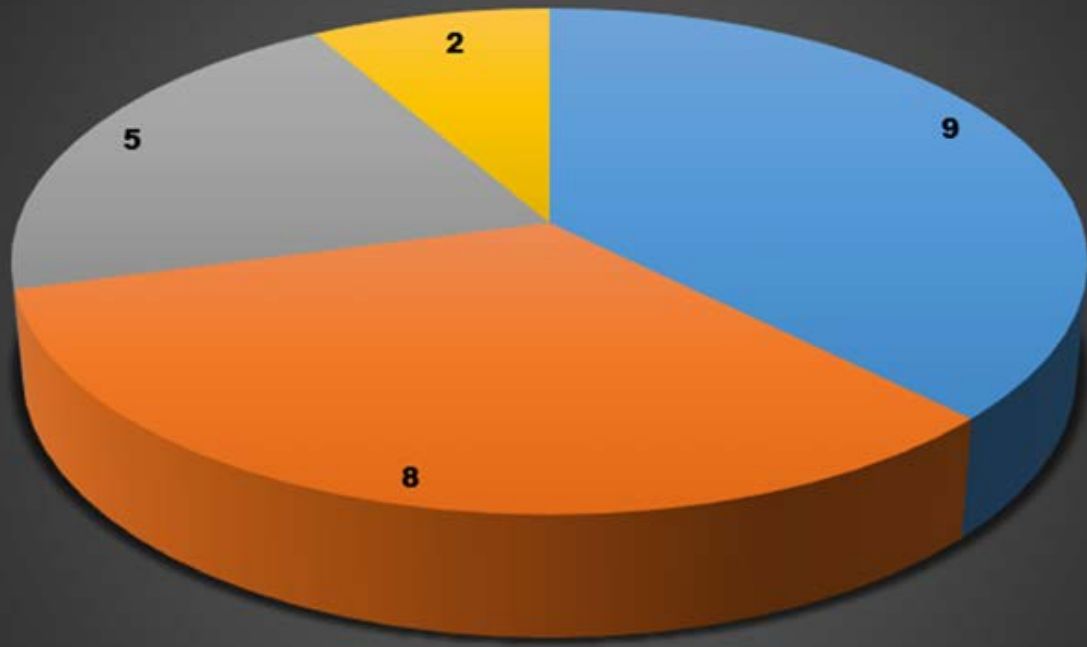
Narrative

Please note that the CR-10 chart submitted in the eCon Planning Suite version of the table does not include “mixed race” information provided in posted and hard-copy version of the City’s 2017/18 CAPER. Additional race and ethnic information is provided below and attached to the eCon Planning Suite version under CR-10.

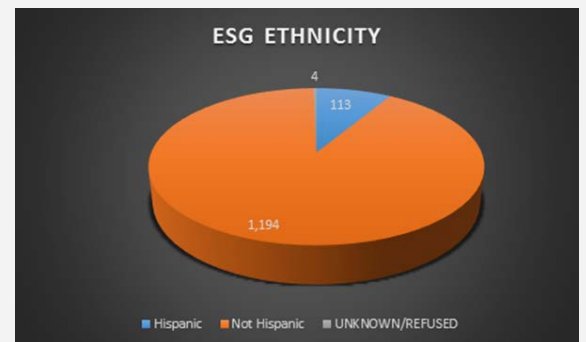
CR-10 - Racial and Ethnic composition of families assisted (Including Mixed Race Data)



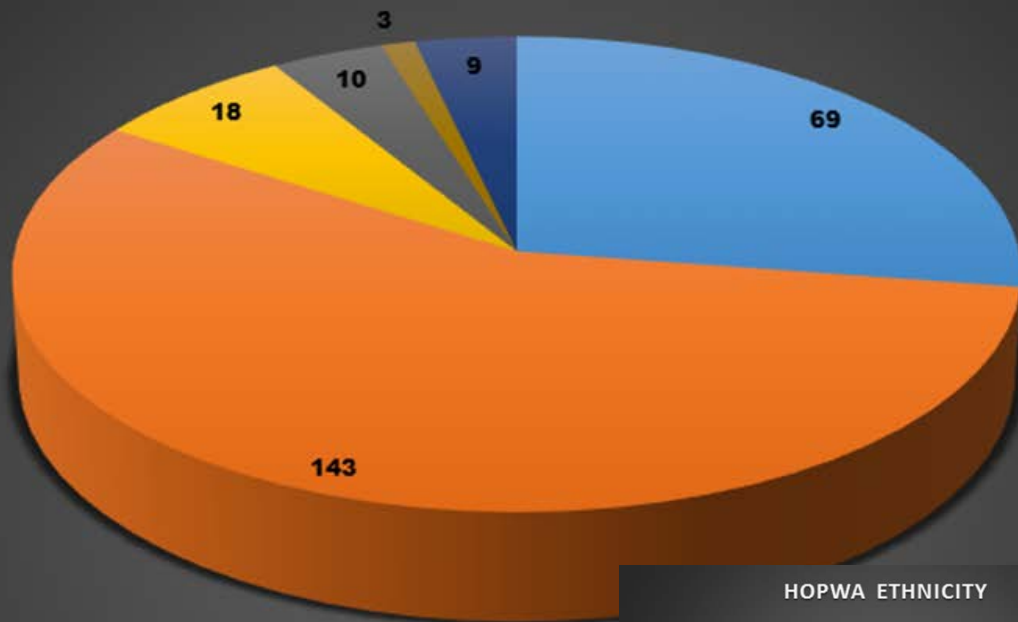
HOME



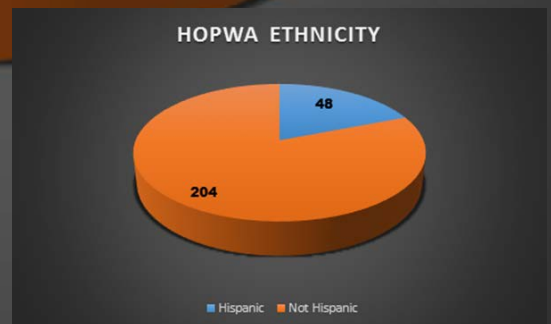
■ White ■ Black or African American ■ Asian ■ American Indian or American Native



HOPWA



- White
- Black or African American
- Asian
- American Indian or American Native
- Black or African American and White*
- American Indian or Alaska Native and Black or African American*
- Other multiple race combinations greater than one percent*



CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	8,181,948	6,551,721
HOME	HOME	2,107,060	2,107,060
HOPWA	HOPWA	2,503,168	550,548
ESG	ESG	637,106	602,854
Other	Other		

Table 3 - Resources Made Available

Narrative

Please note that CDBG resources include Revolving Loan Program Income and balances carried forward from prior year CDBG funding.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	100%	96%	Emergency Solutions Grant
Citywide (See Table 4A for breakdown by address 7 CD Districts)	100%	100%	Community Development Block Grant (100% allocation but funds were returned (reprogrammed for 18/19) and expenditure was 80%)
Alameda County Contra Costa County	100%	100%	HOPWA (100% Allocated. 21% expended.
3268 San Pablo 4862-4868 Calaveras 430 28 th Street 477 8 th Street 721 Wood Street 657 W. MacArthur	100%	75%	HOME

Table 4 – Identify the geographic distribution and location of investments

Narrative

See Table - "Geographic Distribution and Location of Investments" for PY 2017 Hearth Emergency Solutions Grant, Housing Opportunities for persons With AIDS, HOME Investments Partnership, and Community Development Block Grant programs provided below.

CDBG Geographic Distribution and location of Investments

Project Name	Address	Funded
ALAMEDA COUNTY MINOR HOME REPAIR	1240 Westview Dr Berkeley, CA 94705-1651	159,200.00
BOARD-UP/CLEAN-UP BLIGHT ABATEMENT PROGRAM	2456 90th Ave Oakland, CA 94603-1902	118,275.00
CDBG GENERAL ADMINISTRATION	250 Frank H Ogawa Plz Oakland, CA 94612-2010	230,351.00
CDBG GENERAL ADMINISTRATION	150 Frank H Ogawa Plz Oakland, CA 94612-2010	240,327.00
CDBG PROGRAM DELIVERY	250 Frank H Ogawa Plz Oakland, CA 94612-2010	949,200.00
CHS/EAST OAKLAND COMMUNITY PROJECT	7515 International Blvd Oakland, CA 94621-2843	158,445.00
COMMERCIAL LENDING STAFF COST	250 Frank H Ogawa Plz Oakland, CA 94612-2010	56,125.00
DHCD EMERGENCY HOME REPAIR	6106 Buena Ventura Ave Oakland, CA 94605-1810	157,574.00
DHCD/ACCESS IMPROVEMENT PROGRAM	473 Capistrano Dr Oakland, CA 94603-3519	192,374.00
DHCD/CODE ENFORCEMENT RELOCATION	250 Frank H Ogawa Plz Oakland, CA 94612-2010	477,276.00
DHCD/HOME MAINTENANCE & IMPROVEMENT PROGRAM (HMIP)	250 Frank H Ogawa Plz Oakland, CA 94612-2010	869,746.00
East Oakland Beautification Council Operation Citywide Abate & Deter	8055 Collins Dr Oakland, CA 94621-1911	75,076.00
ECONOMIC DEVELOPMENT	250 Frank H Ogawa Plz Oakland, CA 94612-2010	327,219.00
FAIR HOUSING	Citywide ,	261,476.00
Fresh Lifelines for Youth: FLY Law Program	4917 Mountain Blvd Oakland, CA 94619-3014	69,328.00
Greater New Beginnings Youth Services, Inc.: GNBYS Residential Facility	1625 Filbert St Oakland, CA 94607-2890	21,096.00
HOUSING DEVELOPMENT ADMINISTRATION	250 Frank H Ogawa Plz Oakland, CA 94612-2010	299,821.00
HOUSING DEVELOPMENT ADMINISTRATION	250 Frank H Ogawa Plz Oakland, CA 94612-2010	181,825.00
HOUSING DEVELOPMENT ADMINISTRATION	250 Frank H Ogawa Plz Oakland, CA 94612-2010	495,462.00
HOUSING DEVELOPMENT HOME OWNERSHIP /RESIDENTIAL LENDING	250 Frank H Ogawa Plz Oakland, CA 94612-2010	126,237.00
LEAD SAFE HOUSING PAINT PROGRAM	250 Frank H Ogawa Plz Oakland, CA 94612-2010	185,509.00
LifeLong Medical Care: Oakland House Calls Program	616 16th St Oakland, CA 94612-1205	31,304.00

Main Street Launch Business Loan Program	2101 Webster St Ste 1200 SUITE 1200 Oakland, CA 94612-3066	192,427.00
Main Street Launch Commercial Corridor Revitalization-Business and Vacancy Directory	2101 Webster St Oakland, CA 94612-	93,405.00
Nihonmachi Legal Outreach: API Legal Outreach/Housing & Eviction Prevention	1305 Franklin St Oakland, CA 94612-3213	22,320.00
Oak Center- Cultural Center	1324 Adeline St Oakland, CA 94607-2700	125,000.00
Oakland Department of Transportation: School Zone-Safety Painted Zones and Other Improvements - Lo	250 Frank H Ogawa Plz Oakland, CA 94612-2010	91,334.00
Oakland Parks and Recreation Recreational Activities Services/Oakland Feather River Summer Camp	250 Frank H Ogawa Plz Oakland, CA 94612-2010	34,828.00
Oakland Public Works Capital Improvements / Peralta Hacienda Historical Park Phase 4A	2465 34th Ave Oakland, CA 94601-2618	60,995.00
Oakland Public Works, Bureau of Design & Construction, Project Delivery Division Lincoln Square Park	250 10th St Oakland, CA 94607-4437	195,300.00
OCCUR Neighborhood Revitalization / Heartlands Neighborhood Revitalization	1330 Broadway Oakland, CA 94612-2503	176,470.00
OCCUR Youth and Young Adults Services / The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	60,000.00
OCCUR Youth/Young Adults/Senior Services / The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	26,304.00
OCCUR Youth/Young Adults/Senior Services / The David E. Glover Education and Technology Center	6948 Foothill Blvd Oakland, CA 94605-2401	26,305.00
PATH Operating Expenses/Homeless Service Provider Grant Agreements	150 Frank H Ogawa Plz Oakland, CA 94612-2007	247,391.00
Program Delivery	,	36,789.00
Project Re-Connect, Inc. Crime Prevention / Leaders Connect/Parents Connect	2577 Macarthur Blvd Oakland, CA 94602-2929	32,934.00
Rebuilding Together Oakland East Bay Capital Improvements / Nonprofit Child Development Centers Impr	230 Madison St Oakland, CA 94607-4520	84,288.00
Rebuilding Together Oakland East Bay Capital Improvements /Teen Services Facilities Improvements	250 Frank H Ogawa Plz Oakland, CA 94612-2010	35,451.00
RESIDENTIAL LENDING ADMINISTRATION	250 Frank H Ogawa Plz Oakland, CA 94612-2010	827,185.00
S.A.V.E. Center for Community Change and Empowerment Homeless Services /Community Ambassadors Progra	896 Isabella St Oakland, CA 94607-3430	38,038.00

Spanish-Speaking Unity Council of Alameda County, Inc. DBA The Unity Council Capital Improvements /C	1900 Fruitvale Ave Oakland, CA 94601-2464	135,000.00
Spanish-Speaking Unity Council of Alameda County, Inc. DBA The Unity Council Capital Improvements /C	1470 Franklin St Oakland, CA 94612-3202	34,830.00
St. Mary's Center: Emergency Winter Shelter	925 Brockhurst St Oakland, CA 94608-4222	25,000.00
Turner Group Construction Oakland Construction Incubator	8055 Collins Dr Oakland, CA 94621-1911	50,000.00
Vietnamese American Community Center of the East Bay Program Services for Refugees and Immigrants	655 International Blvd Oakland, CA 94606-2911	21,096.00
Vietnamese Community Development, Inc. Senior and Disabled Services: Oakland Vietnamese Senior Proje	1254 23rd Ave Oakland, CA 94606-5015	21,096.00
Table 5A		

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City was successful in leveraging other housing funds in conjunction with Federal grant funds. Other funds made available include:

Non-local financing awards for housing development include assistance for the following projects:

- Redwood Hill Townhomes received \$4,124,97 in Tax Credit Equity from US Bank, CA State HCD Infill Infrastructure Grant of \$1,000,000, Federal Home Loan Bank Affordable Housing Program funds \$270,000, and Alameda County “Boomerang” funds in the amount of \$825,000.
- The CDBG grant of funds in the amount of \$6,981,948 were leveraged with an appropriation of \$1,200,000 in Revolving Loan Program Income from the City of Oakland's Residential Lending Programs and Weatherization Energy Retrofit Program (WERP)

In FY 17/18 Community Housing Services was successful in leveraging homelessness funds in conjunction with ESG, CDBG and HOPWA Federal grant funds. The City's General Fund provided \$1.9M for homelessness programs including Rapid Rehousing, Outreach, Winter Shelter, Services in Permanent Supportive Housing, and Encampment Response. HUD Continuum of Care funds provided \$4.8 million for Interim/Transitional Housing for singles, families, and youth; and Rapid Rehousing for Families, and Youth. Nearby cities contributed funding to specific shared efforts including Emeryville (\$15,000 for winter shelter and \$25,000 for Coordinated Entry for families) and Berkeley (\$28,000 for Coordinated Entry for families). County General Funds provided \$573,000 for winter shelter, rapid rehousing, and flexible funds and additional County funds provided \$5.3 million for the development and operation of a Coordinated Entry System in Oakland including Housing Resource Centers, street outreach, housing navigation, and tenancy sustaining services. The Oakland Housing Authority provided \$1.9 million for housing subsidies for homeless individuals from encampments and with severe mental health needs.

In FY 17/18 the dollar for dollar match requirements for ESG were fully met through the City's General Purpose Fund allocations.

Match requirements (for operations and support services) for Supportive Housing Program grants received by the City under the Alameda County Continuum of Care were met through funds allocated to the HUD CoC program from the City's General Purpose Funds, Alameda County funds, tenant rents, and the lease value of the Henry Robinson Multi Service Center.

There are no match requirements for HOPWA. HOPWA funds were leveraged by funds secured by each perspective County (Alameda County and Contra Costa County). Please see the attached HOPWA 2017/2018 CAPER for further detail.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	42,415,381
2. Match contributed during current Federal fiscal year	10,651,234
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	53,066,615
4. Match liability for current Federal fiscal year	166,473
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	52,900,142

Table 6 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructur e	Site Preparation, Constructio n Materials, Donated labor	Bond Financing	Total Match

Table 7 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 8 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 9 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 10 – Minority Owners of Rental Property

Relocation and Real Property Acquisition –						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		83		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 11 – Relocation and Real Property Acquisition

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	300	75
Number of Non-Homeless households to be provided affordable housing units	620	1,303
Number of Special-Needs households to be provided affordable housing units	266	309
Total	1,186	1,643

Table 12 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	320	1,248
Number of households supported through The Production of New Units	97	1,476
Number of households supported through Rehab of Existing Units	236	44
Number of households supported through Acquisition of Existing Units	0	7
Total	653	2,731

Table 13 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Due to a shortage of funding in the last year or more for Rehabilitation projects, Residential Lending/Rehabilitation application intake was suspended mid-January 2016. An interest list has been created, with 265 potential projects in need of funding, that is in addition to 21 conditionally approved and/or pipeline projects that are still in need of funding. For Residential Lending Services to complete all projects in the portfolio, including those on the interest list, an investment of \$11,000,000 is needed.

The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 6 units of owner-occupied housing. An additional 3 units are underway funded by HOME loan

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

repayments. HMIP benefited the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.

The Weatherization and Energy Retrofit Program (WERP) completed 1 homes, with 4 projects under construction as of this report. WERP benefits homeowners by providing financial and technical assistance to improve the energy efficiency of their homes. Eligible improvements include window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.

The Lead Safe Hazard Paint Program (LSHP) completed 0 homes, due to having a shortfall of -\$300,000 and only \$66,057 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all projects in the pipeline. The LSHP Program benefits clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.

The Access Improvement Program (AIP) completed work on 0 due to having a shortfall of -\$208,886 and only \$172,034 to spend. Management of the pipeline and a decision to aggregate funding for FY16/17 with FY 17/18 should allow for the completion of all AIP projects in the pipeline.

Minor Home Repair Program (MHRP) repair 37 housing units. There are currently 10 projects pending.

The Emergency Home Repair Program (EHRP) completed repairs on 0 units with 5 under construction. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs. An interest list has been created, with 265 potential projects in need of funding, that is in addition to 21 conditionally approved and/or pipeline projects that are still in need of funding.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Discuss how these outcomes will impact future annual action plans.

For the various housing rehabilitation programs offered through the City of Oakland's Residential Lending/Rehabilitation Department, most of the programs referenced above will utilize 2016/17 and 2017/18 CDBG allocations to meet a portion of the services currently in demand.

As mentioned above, there are waiting lists for each program. A process is in place that fairly selects which projects will be addressed and in what order.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	43	263
Low-income	0	839
Moderate-income	0	4
Total	0	1,106

Table 14 – Number of Households Served

Narrative Information

HOME funding is allocated through the City's Housing Development program for the new construction of affordable housing plus the preservation and rehabilitation of existing affordable housing. Projects are selected through a competitive Notice of Funding Availability (NOFA) process during the program year. Local funding was significantly reduced due to the dissolution of Redevelopment Agencies. Recently however new local measures have emerged supporting the effort to fund more development of affordable housing. The City has leveraged HOME funds using its Low & Moderate Income Housing Asset Fund, the Affordable Housing Trust Fund including impact fees and tax increment financing, and Measure KK Site acquisition bond funds. All of which have allowed the City to support the production of more units than projected and to acquire land for the designation of affordable housing. The funding is limited however and when exhausted many other projects fall within a pipeline waiting for the availability of more local capital. Future planning and commitments are subject to the availability of working capital.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City's Homeless Mobile Outreach Program (HMOP) prioritizes unsheltered individuals living in encampments. HMOP is a street-based intervention designed to assess individuals living in encampments to direct them to housing options and health and human services.

In FY 17/18, approximately 50,000 units of harm reduction were distributed including but not limited to: food, water, blankets, fire extinguishers, flashlights, socks, etc. More than 18,000 outreach and intensive case management efforts were provided to over 460 unduplicated, unsheltered persons living in homeless encampments and in their vehicles throughout the City of Oakland. Additionally, HMOP performed site assessments and encampment clean-ups an average of 50 times per month. Throughout FY18 HMOP provided permanent housing to 12 individuals; helped 4 people secure transitional housing; and placed 45 people into shelter

Addressing the emergency shelter and transitional housing needs of homeless persons

In FY 17/18, the City of Oakland continued to work with homeless shelters and transitional housing programs. Crossroads Shelter, funded by ESG and CDBG, provided over 40,011 bednights (84.3% occupancy) to 564 households and 602 individuals. The City's transitional housing programs assisted 42 literally homeless families with transitional housing and support services, and exited over 83% to permanent housing. The Oakland Homeless Youth Collaborative assisted 68 literally homeless youth with transitional housing and support services, and exited over 78% to permanent housing.

Over 135 winter shelter beds were added in various programs to serve unsheltered individuals (single adults) throughout Oakland. Data collection varied across programs – therefore, reporting on duplicated and non-duplicated client breakdown and outcomes are as follows:

Saint Vincent de Paul served as a large single adult shelter, and was open every night beginning November 13, 2017 through June, 22, 2018:

- 17,830 bed nights available
- Serving between 65 and 100 maximum clients per night
- 13,248 duplicated clients served
- Seasonal Occupancy - 73%

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

East Oakland Community Project (EOCP) opened an *overflow* of 10 cots during the 2017-18 winter months, beginning November 13, 2017 through April 30, 2018. There were no unduplicated client data for nightly users, however, a total of 28 individuals entered the Crossroads Shelter during the 2017-18 winter months, of whom:

- Two are now living in transitional housing;
- Four have rented their own places with no ongoing housing subsidy;
- Eight are now staying or living with family temporarily;
- Five remain at the Crossroads Shelter;
- Seasonal Occupancy - **92.5%**

St. Mary's Center operated a 25 bed winter shelter for seniors 55+ years of age beginning December 1, 2017 through April 30, 2018.

- 61 unduplicated individuals were served
- **Seasonal Occupancy - 99%**

Bay Area Community Services (BACS) is providing case management to clients utilizing Saint Vincent de Paul winter shelter. Outreach services include generalized information and referral services, as well as deeper services to those most vulnerable.

Housing focused case management operations began December 1, 2017 through April 16, 2018. BACS assisted 79 individuals end their unsheltered status, of whom:

- **41** persons from The Henry transitioned to permanent housing
- **20** persons from the Winter Shelter transitioned to The Henry
- **18** persons from the Winter Shelter were placed directly into permanent housing

Community Cabins were established at two locations to provide individuals living in encampments with a specific location where they can stay temporarily. Residents are housed in temporary structures (Tuff Sheds). Each site serves 40 individuals at a time for up to 6 months. Services include wash stations, portable toilets, garbage pickup, and housing navigation (case management) services. Program goals are to increase health and safety of residents, to connect residents with mainstream services and the mainstream homeless response system, and to end the unsheltered status of residents. The pilot program began in December 2017 with the opening of the first site at 6th & Castro. In May 2018, a second site opened at 27th & Northgate. The program has not operated for a full calendar year, and data is still being compiled. Initial outcomes, however, are promising.

Helping low-income individuals and families avoid becoming homeless,

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's Oakland Path Rehousing Initiative (OPRI), in partnership with the Oakland Housing Authority, provides housing subsidies and intensive case management to populations which include re-entry (35 adult clients housed in FY17/18) and youth exiting from the foster care and juvenile justice systems (40 clients housed in FY 17/18).

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The U.S. Department of Housing and Urban Development (HUD) and the State of California requires that every community that receives State or Federal funds for programs serving unsheltered persons use Coordinated Entry, and the City Of Oakland remains in compliance in FY17/18.

Coordinated Entry is a shared and standardized method for connecting people experiencing homelessness to the resources available in a given community. Coordinated Entry assesses people's housing-related needs, prioritizes them for resources, and links those in need to a range of services, including immediate shelter and longer-term housing focused programs.

In FY 17/18, the City's Coordinated Entry Program for Families, known as Family Front Door (FFD), completed its second year of operation. The program is a collaboration between the City of Oakland's Human Services Department, Building Futures with Women and Children (BFWC) initiative, and the East Oakland Community Project (EOCP). FFD provides a single point of entry for all families in Oakland who are experiencing a housing crisis. Literally homeless families are assessed and prioritized for a range of interventions including shelter, interim housing, rapid rehousing and permanent supportive housing. The majority of literally homeless families are assisted with rapid rehousing assistance. Non-literally homeless families are provided with referrals and assistance to maintain or locate housing outside of the homeless services system.

Permanent Housing and Rapid Rehousing

In FY/17/18, ESG funds were used to provide Rapid Rehousing subsidies to 123 households.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

The City of Oakland and its partners, in conjunction with Alameda County, continue to review and modify its comprehensive county-wide discharge policy and protocols to reduce or eliminate the release of people from public institutions to the streets. Oakland's Permanent Access to Housing strategy (PATH) identified the development of discharge planning policies and protocols as the lynchpin of a comprehensive homeless prevention strategy. Everyone Home, Alameda County's HUD Continuum of Care (CoC), is working with several publicly funded institutions to ensure that persons are not discharged into homelessness. The realignment housing program has housing specialist working with persons in the County jail on housing needs prior to their release date, and is funded by probation to rapidly rehouse those who could become homeless. The City has also participated in the Youth Transitions Planning partnership, funded by the U.S. Department of Health and Human Services, to ensure that no transition age youth aging out of foster care exits to homelessness. The partnership works to coordinate foster care and housing resources to ensure no youth fall out of housing. Primarily, through its member providers who serve Transition Age Youth (TAY), the CoC has worked with the County Department of Children and Family Services (DCSF) to maximize the opportunities afforded by the California Fostering Connections to Success Act (AB 12). The 2010 law funds multiple housing options to ensure that non-minor dependents and youth exiting foster care maintain stable housing including SLIPS, THP Plus, and THP Plus Foster Care.

The Alameda County Social Services Agency, Department of Children and Family Services, and Probation Department work closely with the Court system and community partners to ensure that youth exiting foster care are not routinely discharged into homelessness. Key community partners include First Place for Youth, who developed scattered site, transition-in-place housing for TAY, which became the model for housing this population during the implementation of AB12 statewide. Other youth housing providers include East Oakland Community Project, Covenant House California, Abode Services, Bay Area Youth Center, Beyond Emancipation, and Fred Finch Youth Center. Individuals are not routinely discharged from health care facilities into homelessness, and the CoC has worked aggressively with a variety of health care institutions to reduce discharges into literal homelessness. In recent years, the County has established two medical respite programs for individuals being discharged from local hospitals. Several care transition initiatives with two of the area's major hospitals have resulted in improved discharge planning efforts. A federally qualified health center in the region provides supportive housing services and operates a housing first program targeted to frequent users of local hospital emergency departments. Unsheltered individuals admitted to health care facilities are discharged to a variety of locations depending on a variety of factors. Locations include skilled nursing facilities, licensed residential care facilities, room and boards, medical respite programs, emergency hotels, family/friends, and others.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The public housing program maintained an extremely high occupancy rate of over 98% throughout the program year. OHA completed architectural plans for a major restoration of two public housing senior sites (Oak Grove North and South) and expects to start renovations in 2018.

In order to preserve 253 senior units located in three properties in downtown Oakland, OHA submitted disposition application #DDA0008342 to the Special Application Center on October 11, 2017 requesting approval to removed the HUD Declarations of Trust for the public housing program, award new Section 8 vouchers in their place, and seek bond financing to preserve and restore the three properties for future generations. The application was approved July 5, 2018 and the properties will be repositioned from the OHA public housing program to the Project-based Section 8 program over the next two years.

In FY 2018, OHA completed construction and lease up of ACTS/Cyrene, a development located at 94th and International consisting of 59 units of one, two and three bedrooms for families with income from 30-50% of the area median income. OHA assisted the project by purchasing the land and providing additional MTW funds as both construction and permanent funding sources. Other projects that OHA pursued to address the needs of low-income families are:

- Brooklyn Basin – A 65-acre site that will be completely transformed, with more than 3,000 residences, 32 acres of parks and open spaces, restored wetlands, a new marina and 200,000 square feet of retail and commercial space. The Authority is working with the City of Oakland and nonprofit developer, MidPen, to develop the affordable housing portion of this larger development. A total of 465 affordable units (110 for seniors and 355 for families) will be built in four phases. The first two phases (110 senior units and 101 family units) have assembled all the financing required and construction will start December 2018.
- Empyrean Towers – OHA is working with a developer to convert a 99 unit severely distressed Single-room Occupancy hotel in downtown Oakland into 66 affordable studio and 1-bedroom apartments. Construction is expected to start in December 2018.
- 15th and Harrison Street – A development with 80-120 affordable rental units. This was in the predevelopment phase in FY 2018. OHA plans to self-develop this affordable housing project on a parking lot it owns in downtown Oakland.
- Foothill Family Apartments – OHA purchased the limited partner's interest in Foothill Family Apartments, L.P. the owner of a 65-unit affordable housing development.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Although not required, the Oakland Housing Authority (OHA) staffs a city-wide Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies and funding priorities. The RAB makes recommendations regarding the development of the OHA Annual plan, and provides feedback on any significant amendment or modifications to the plan. Members are nominated by staff and other residents through a bi-annual application and nomination process. New member recommendations are made to the Board of Commissioners, who approve the appointees who then meet monthly. The RAB is actively engaged in several projects, including providing editorial oversight of the OUR Voice newsletter and developing and staffing their Resident Leadership Center.

The current RAB's work focuses on health and wellness, education, public safety, and civic engagement. The RAB meets monthly and is open to all interested residents, and this year held a day-long retreat. The RAB mission is to ensure that Public Housing Residents and Section 8 Participants of the Oakland Housing Authority (OHA) actively participate in the decision-making process regarding OHA policies and procedures, are actively engaged in their community and are building leadership skills.

OHA has worked with the RAB to design a service program that gives residents viable opportunities to become involved in the community and to gain competencies and skills. OHA works with the Resident Advisory Board and community organizations to ensure residents have access to a variety of volunteer opportunities. OHA identifies volunteer opportunities throughout the community, especially those in proximity to public housing developments.

Leadership Development Activities

Education Ambassador Program - provides opportunities for residents to serve as leaders within the local school system. The participating parents serve at seven partner schools, select throughout the Oakland Unified School district and promote OHA's attendance improvement and parent engagement efforts. The Education Ambassadors work in partnership with OHA staff and the principals at partner school sites to identify tasks and projects that meaningfully contribute to the entire school community, with an emphasis on increasing attendance for those struggling with chronic absenteeism.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Education Ambassadors are role models who exhibit “good neighbor” qualities in support of the full service community school model.

Community Coach Program (JobsPlus)

OHA employs resident Community Coaches through the JobsPlus program to provide resident outreach and support for the JobsPlus initiative in West Oakland Public Housing sites. These coaches actively recruit and educate residents about the program and support community events promoting enrollment, job fairs and other community activities creating an environment in support of work in the community.

Resident Leadership Center- Available to OHA residents who have completed the Neighborhood Leadership Institute and to Resident Advisory Board Members, this innovative space provides our Resident Leaders a place with resources to work to create positive changes within the City of Oakland. Developed by and for our resident leaders who work on civic engagement activities, these leaders have access to state of the art facilities to conduct meetings or training, participate in workshops, access computers, and obtain office support for various projects in this professional office setting. Staffed by Resident Leaders, the center is a place that nurtures community empowerment and local initiatives to create an inclusive, healthy community for all.

Public Housing Participation in Homeownership

The Homeownership Program is offered to eligible Oakland Housing Authority (OHA) residents and allows participants to have their housing subsidy applied towards a monthly mortgage payment, after a home is purchased. Residents who wish to join the program must meet certain eligibility requirements and when deemed eligible they are required to attend a homeownership orientation and education course in order to prepare for homeownership. Participants select homes for purchase and secure their own mortgage financing through a lender and OHA provides assistance to help improve credit scores and support refinancing of existing loans within the homeownership program. Since inception the program has supported the purchase of 113 homes.

Actions taken to provide assistance to troubled PHAs

Not applicable to Oakland Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Oakland is committed to providing affordable housing for its residents. Since 1988, we have funded the development of over 6000 units of housing. The City manages various programs that work with non-profit developers to increase the number of affordable housing units.

Bond Measure KK Site Acquisition Program

On November 8, 2016, City of Oakland voters approved Bond Measure KK to fund affordable housing projects and programs and infrastructure improvements. The program guidelines set forth below are in accordance with the City's Affordable Housing and Infrastructure Bond Law adopted by Oakland City Council in City Ordinance 13403 C.M.S., dated November 29, 2016, and codified in Chapter 4.54, Article IV, of the Oakland Municipal Code. The purpose of the Bond Measure KK Site Acquisition Program is to provide short-term loans for acquisition-related costs associated with developing, protecting and preserving long term affordable housing throughout the City of Oakland. This program was updated on May 3, 2018 to include Long Term Loans under the Bond Measure KK Site Acquisition Program (City Council Resolution 87220).

Affordable Housing Loan Programs

Funds are allocated Biennial in a competitive process through a Notice of Funding Availability (NOFA). The NOFA is typically published in July, applications are due in September, and funding commitments are approved by the City Council in mid-December. This allows developers to use our funds to leverage other affordable-housing funds, such as the low-income housing tax credit.

Housing Development Section and Homeownership Programs

Works with affordable housing developers, land trusts and other community organizations to increase the availability of affordable housing in Oakland through new and rehabilitated projects. Provides information, education and financial assistance to first-time homebuyers. Addresses issues of community reinvestment, predatory lending, and expansion of homeownership.

Rent Adjustment Section

Helps tenants and landlords understand local laws regarding rental rates, increases and

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

evictions. Provides a hearing process and mediation to ensure that rent disputes are resolved in a fair and equitable manner.

Residential Lending and Rehabilitation Services Section

Provides technical and financial assistance for repairs to owner-occupied homes, and provides grants for accessibility modifications to owner-occupied and rental properties. Also includes the Loan Servicing unit, which handles loan payoffs, subordination requests and other matters regarding City loans for housing.

Mixed Use

The City continues to encourage new commercial, retail and housing opportunities in areas well-served by transit after receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income household. The Downtown Oakland Specific Plan ensures continued growth and revitalization to benefit both Downtown residents and the larger community. The plan provides sound policy guidance on development, linking land use, transportation, economic development, housing, public spaces, cultural arts, and social equity. The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

Affordable Housing Impact Ordinance

In May 2016, the Oakland City Council adopted an Affordable Housing Impact Fee Ordinance. Development projects submitting building permit applications on or after September 1, 2016, will be subject to the fees. These fees will be indexed annually to ensure collection of the legally appropriate and maximum allowable fee amount. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. City-funded affordable housing developments are subject to Oakland resident and worker preferences. Increasing the affordable housing stock combined with this preference policy, works to provide housing for City residents and workers at risk of being displaced due to the City's high housing costs. The City continues its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use of Accela, the City's updated planning software program launched in 2014 that is designed to make accessible permitting and development history, using an internet-based information and application system. As reported in the City's Annual Impact Fee Report made in November 9, 2017, an alternative to payment of the Affordable Housing Impact Fee, a developer has the option to mitigate their project's impacts by

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

building affordable units on-site. There are benefits to having projects build affordable units on-site, because such units can be built sooner and would be mixed in with market-rate units. Additionally, the units can be built in neighborhoods that often have more amenities and better public services that otherwise lack affordable housing opportunities. Total “Planned projects Opting to Build On-Site Affordable Units” as reported in the same report, is 10 projects yielding 2,106 units of which 152 are affordable housing units.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Local Employment Program

In 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with "hands-on" training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 50 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

Alliance for West Oakland Development

The Alliance for West Oakland Development's (AWOD) mission is to initiate, promote and facilitate the development of blighted districts in West Oakland through Green Building Job

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Training. The focus is on West Oakland residents and geared toward “at risk” young adults (18 years to 25 years). The City made a a blighted and vacant former mini-park for the development of housing. AWOD provides the trainees with “hands-on training to develop and refine construction skills necessary to enter the construction trades.

The program was established in 1999 and serves as a catalyst for substantial economic development. Helps to provide the community with tools to overcome the challenges that prevent it from reaching its full potential and helps to enhance the physical surroundings of the community using a holistic approach to build a health and vibrant community.

Community Buying Program

Thorough a partnership with the Alameda County Tax Collector’s Office and non-profit affordable housing developer Hello Housing, the City of Oakland has piloted the first 26 properties through an innovative program utilizing the City’s unique power granted under the State of California Revenue and Taxation code to acquire and develop much needed affordable housing on long-standing blighted, vacant, and tax-defaulted lots. The development of affordable housing on these parcels will also reduce the amount spent by the city in code enforcement actions, many of which are funded by CDBG Board up/Clean up.

Oakland Housing Authority (OHA)

In addition to providing housing assistance, OHA staff supports residents that face emergencies like a fire or other natural disaster, unintended job loss and health and wellness.

Emergency Assistance

OHA works directly with residents to address the crisis and partners with the Red Cross to assist in providing blankets, diapers, and groceries when units are being repaired due to fire. OHA connects residents with grief and loss counseling and helps secure proper documents such as police reports to assist residents in taking advantage of available services.

Everyday Needs

OHA offers personalized services to individuals and families including assistance with basic needs such as food, transportation (bus or BART pass), clothing assistance for school uniforms or work attire, identification of childcare resources, and referrals to counseling services.

Computer Labs and Technology

OHA offers fully equipped computer labs with internet access and the Microsoft Office Suite and free printing. The labs are located at five sites across the city to provide easy access to residents.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Health and Wellness

Through community-based partnerships, OHA offers fitness classes, health screenings and food pantries to help assist those families with their underserved needs. In 2017 and 2018, through KABOOM!, OHA partnered with Pixar-Disney and Blue Shield California's IT Group to build two new playgrounds at large public housing sites in both East and West Oakland.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met. These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier. Notices to proceed with construction work are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

The City of Oakland's Housing Rehabilitation Programs incorporate lead-safety measures guided by Federal Rules. The City also partners with the Alameda County Community Development Agency's Healthy Homes Department (ACHHD) whose Partnerships for Affordable Lead-Safe Housing Program will address lead-based paint (LBP) hazards and increase access to housing without LBP hazards. The Program will make up to 140 pre-1978 units in Alameda County that house low-income families, most with children under six, lead-safe. Over 90 of these units are projected to be in the City. Funded by a combination of HUD and local funds, this program will also strengthen community capacity for addressing and incorporating lead safety compliance and healthy housing principles through presentations and training of contractors, agency staff, and community members. The ACHHD maintains a Lead-Safe Housing Listing at www.achhd.org that informs the renting community of housing units that have been made safe from LBP hazards. Oakland is one of four cities that participates with the County by providing funding for lead safety education and outreach to property owners. This program, administered by the ACHHD, provides property owner consultations, training, and other educational services to promote lead safe property maintenance and repair.

ACHHD will carry out focused outreach to high risk low-income families with young children through partners including City housing, code enforcement, housing assistance, and other departments along with community-based organizations serving Oakland residents.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Housing Rehabilitation: The City's residential rehabilitation loan programs have included LBP hazard education within the initial phase of the loan application process, since 1992. The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards and must obtain California Department of Public Health Lead Supervisor Certification. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices. Rehabilitation Advisors as part of project monitoring also verify compliance with Lead safe practices. All Home Maintenance Improvement Program projects receive a lead hazard risk assessment and rehabilitation work must pass lead hazard clearance upon completion.

OHA

The Oakland Housing Authority applied for a grant in 2018 from HUD to assess and abate any lead paint related issues. OHA is working collaboratively with City and County agencies to establish California compliant procedures for sharing data related to any lead exposure cases reported in OHA housing programs.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In 2017 the Alameda County-Oakland Community Action Partnership (AC-OCAP) received \$1,347,798 in Community Services Block Grant (CSBG) funding and \$13,191 subsidy from the General Purpose Fund (GPF) to supported 24 internal and external anti-poverty organizations and events. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; access to free legal services; credit repair and eviction prevention assistance; financial literacy training; free tax preparation; opportunities for civic engagement; housing and job placement assistance for formerly incarcerated individuals, transitional aged homeless/foster youth, disconnected youth, and new Americans.

In 2017, AC-OCAP served 70,311 low-income Alameda County residents. As a result of AC-OCAP's partnership, 19,000 summer lunches were served in Oakland; 619 low income families were housed; 20, 562 low income residents received free tax preparation at 51 VITA sites; 128 low-income residents were employed; and \$23.5 million in tax refunds, including \$7.2 million in Earned Income Tax Credit (EITC) credits were brought back to low-wage earners thru the Alameda County EITC Coalition. CSBG funds invested into the community resulted in over \$5.9 million leveraged through AC-OCAP's Community Economic Opportunity Network.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Oakland Housing Authority implemented the JobsPlus West Oakland initiative using a grant from HUD starting in 2016, (a 4-year grant period) to implement job training and skill development for West Oakland Public Housing residents across five West Oakland developments. Currently, 311 residents are enrolled and receiving job development services. OHA continued to grow its resident initiatives aimed at improving the economic outcomes of the program participants by using its Single Fund Flexibility and MTW Activities to increase self-sufficiency outcomes for families with children, expanding the Community and Economic Development division to provide comprehensive case management and job development to additional families. OHA updated the action plan for the Family Self Sufficiency (FSS) program and continues to administer the FSS and ROSS HUD programs to facilitate work opportunities and job development along with supportive services to residents. Through local non-traditional programs authorized by MTW, OHA plans to continue to build on capacity established through systems alignment with community partners to support participants through service enriched housing models to improve lifetime outcomes in the areas of education, health, and lifetime earnings potential.

OHA's Community and Economic Development team connects OHA residents to employment and training opportunities with contracting businesses working on OHA development projects as well as other local businesses. The OHA Jobs Plus program connects residents to employment and training opportunities throughout Oakland including apprenticeship programs for Union trades. OHA partners with several agencies to provide support with interviewing, wardrobe attire, resume building, construction training, budgeting and financial literacy, leadership, healthcare and continuing education.

Through Section 3 compliance, OHA encourages contractors working on HUD funded projects to offer employment and training opportunities to low-income residents. OHA connects resident skilled laborers with the businesses contracted by OHA to build and develop OHA projects. During the fiscal year, OHA reported 43 Section 3 hires, 28 into construction and trades positions, and 15 into non-construction related positions.

Family Self Sufficiency (FSS) is an employment development program that helps participating residents establish savings accounts that can be used for any purpose. For FSS participants, income increases which would be paid in rent increases are redirected into a savings account that residents can access upon graduation from the program. Previous FSS graduates have used their savings accounts to launch new businesses, fund college educations, down payments for home purchases and to pay off debt.

OHA's Education Initiative leverages key partnerships with the City of Oakland Mayor's Office, the Oakland Unified School District (OUSD), community-based organizations and other service providers with a focus on education. Our programs and services are designed to increase school attendance, parent or caregiver engagement, academic achievement, and life skills development for youth who reside in OHA residential communities. Research, data and best practices indicate that these types of programs help support youth by preparing them for future academic and

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

professional opportunities through the elimination of academic achievement barriers and by addressing critical needs as early as elementary school.

The programs offered through OHA's Education Initiative are geared toward enhancing the following areas:

- K12 Education
- Parent Training
- Kindergarten Readiness
- GED & Continuing Adult Education
- Improving Attendance

Additionally, OHA sought to reduce "Summer Academic Loss," which is the loss of as much as two months of learning that accompanies summer vacation. To alleviate this loss OHA offered summer youth employment, summer camps and a summer lunch program with educational activities.

OUSD Partnership

In an effort to address academic achievement barriers and other critical needs, OHA partnered with OUSD to collaborate and develop effective strategies to increase resident student attendance. Approximately, 5,700 OHA youth attended Oakland Public Schools and OHA and OUSD developed goals to improve the educational opportunities and outcomes of youth served by both institutions through two primary objectives, 1) increased attendance of OHA youth; and 2) increased parent engagement with both their children's education and their school. Through OHA's Promise Plus program, seventy youth and their families received support and services aimed at increasing school attendance and achieving educational excellence.

Scholarships

The Oakland Housing Authority works with various organizations that provide scholarship opportunities to Housing Authority residents and provides help with reviewing and preparing applications for submission. In 2017, OHA had one student win the prestigious, competitive Bollinger scholarship, a national award from the Public Housing Authorities Directors Association. One resident has won the Housing Authority Insurance Group scholarship for two years in a row (2017 and 2018) and is attending Ashford University with plans to graduate in March 2019 with a degree in Applied Behavioral Science. The winner was an OHA intern with the Family and Community Partnerships department in 2014.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As a result of the dissolution of the Oakland Redevelopment Agency, the City of Oakland established among others, the Housing and Community Development Department (HCDD) and the Economic and Workforce Development Department in 2012. The HCDD is responsible for managing HUD grant programs, developing housing policy and information, and administering the Rent Adjustment Ordinance. There are five sections within the division: (1) Community Development Block Grant, (2) Housing Development (that now includes Homeownership Programs), (3) Housing Policy and Programs, (4) Rent Adjustment, (5) Residential Lending and Rehabilitation Services. In the last 5-year Consolidated Planning period, staff participated in a Department-wide retreat and strategic planning effort to streamline work efforts and organize staff to bolster departmental strengths and address departmental weaknesses.

Participation of For-Profit Organizations

Attempt to overcome housing discrimination by encouraging financial institutions to participate in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint efforts by the City, the California Reinvestment Coalition, banking institutions and industry partners to promote existing lending programs and create new programs.

Mortgage lending by retail banks, credit unions, and mortgage lenders in the community is encouraged through participation with our Homeownership Programs. Our Mortgage Assistance Programs mitigate risk to lenders which make it feasible for more low income buyers to seek sustainable financing packages and purchase their first home.

The City continues to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked Banking Services Ordinance that requires the City to only deposit its funds with banks that are meeting their fair share of the City's community credit needs, as determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Coordinating Resources: The City strives to Improve processes between City Departments: Housing and Community Development and Planning, Building & Neighborhood Preservation to facilitate housing service delivery. As in the past, HCD will continue to streamline its internal and external processes to facilitate program utilization and department efficiency.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

The Department of Housing & Community Development along with Department of Human Services continues in the effort of coordinating an Oakland Pipeline Process to bring together the City, nonprofit housing developers, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

The City will consider continuing the use of HOME funding (CHDO Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

The City requires that certified CHDOs maintain an active program to increase the representation of low and moderate income persons in their decision making processes. The City provides training and technical assistance as requested by homeless service/housing providers in rapid rehousing, homeless prevention, supportive housing, outreach and shelter.

The Oakland Housing Authority continued to create services-enriched housing through systems alignment by partnering its affordable housing policies and program resources with those of other social systems to improve lifetime outcomes in the areas of health, education and employment. OHA furthered its systems alignment goals by implementing existing local programs like Sponsor-Based Housing Assistance Program (SBHAP) and developing new local non-traditional programs that integrate service delivery locally and leverage scarce government and private resources more effectively.

Sponsor-based Housing Assistance Program (SBHAP)

OHA continued to serve families in partnership with the City of Oakland's Department of Human Services and the Oakland PATH Rehousing Initiative through SBHAP, which provides rental housing assistance through the form of rental subsidies, utility assistance, security deposits, etc. to individuals who come from homeless encampments or are exiting the criminal justice system, or are emancipated foster youth. The City of Oakland managed subcontractors who specialize in serving three vulnerable populations: individuals living in street homeless encampments, adults being discharged from San Quentin State Prison, and youth with recent contact with the criminal justice system. These subcontractors provided program applicants via direct referral into the

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

program managed by the City of Oakland. As program participants demonstrate stability after one year and if their landlord is willing to participate, participants are eligible to apply for a Housing Choice Voucher. This partnership allowed a monthly average of 112 participant families to be served through this transitional housing program.

Building Bridges

Under the Building Bridges (BB) Initiative, using established partnerships with Alameda County departments, OHA created local housing assistance programs leveraging the expertise and experience of the Social Services Agency (SSA) and non-profit, community-based service providers.

The Building Bridges – CalWORKs program was designed to provide local housing assistance for 1-2 years for Alameda County Social Services Agency (ACSSA) clients who are actively engaged in a plan to graduate from CalWORKs and no longer require assistance. Specifically the program serves employable, formerly homeless CalWORKs clients with the goal of stabilizing the households and improving outcomes for families and children. OHA and Alameda County Social Services Agency (ACSSA) developed a referral process, billing procedure and forms and reporting requirements. ACSSA provided wrap around case management services to address employment barriers and assist with access to other needed community resources and upon successful program completion, program participants may be referred to eligibility screening for a Housing Choice Voucher. Funding for the program was approved by the OHA board of commissioners and agreements were established. As the program officially launched in FY 2018, approximately 13 of the total number of 50 families were served under this program during the fiscal year.

The Building Bridges – Transitional Housing Plus (THP+) program awarded funding via a contract with county approved service providers to provide rental housing assistance for low-income THP+ participants (emancipated foster youth) for up to five years, with a phase down of funding in the last two years. The service provider will provide program participants through direct referral. The program was designed and agreements were established in 2018. Approximately 13 families were referred for eligibility during the fiscal year.

The Building Bridges – SRO program launched in seven sites with various service providers supplying service-enriched housing to formerly homeless families, veterans and foster youth. OHA was able to serve approximately 85 families and is growing the program to meet the target of 289 families served.

Building Blocks Collaborative

OHA actively participated in the Building Blocks Collaborative, a county-wide initiative organized by the Alameda County Department of Public Health with the goal of creating comprehensive solutions to the complex health problems facing communities through a multi-pronged approach

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

involving key partners with expertise in areas like economic development, education, physical environment and community.

Parents and Children Together (PACT)

This program used established partnerships with the Alameda County Sheriff's Office (ACSO), and Alameda County Behavioral Health Services offering service-enriched transitional housing support to formerly incarcerated mothers and dads seeking to reunite with their children and deter recidivism. Currently, ACSO refers MOMS and DADS program participants to OHA for housing. In addition to the housing subsidy, the PACT program offered customized adult, family and youth case management, group counseling services, family activities and educational and employment development assistance to all participants as a condition for participation in the program.

Potential PACT participants applied and were screened while in custody at the Santa Rita jail and once accepted they complete a needs assessment and intake processing. Participants complete an 8-week gender specific educational component while in custody and created an Individual Action Plan (IAP) tailored to meet the needs of each participant. Once housed at the PACT site, case managers worked with participants to complete their IAP using various supportive services for the participants and their children. OHA served on average 13 families per month through the program this year. Four participants were offered property based subsidized housing upon program completion.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Support Development of Affordable Housing:

- Work with developers to identify and pursue all available funding for affordable housing.
- Identify city-owned parcels or other sites that can be used for affordable housing.
- Encourage siting of affordable housing in areas without concentrations of poverty.
- Encourage siting of affordable housing in asset rich areas.
- Continue to streamline development and permitting process to reduce costs for affordable housing.
- Identify land use policies and zoning concessions that can be made to reduce cost of development and promote affordable housing (e.g.: reduced parking requirements, allowance of secondary units, etc.).
- Implement Housing Impact Fee if deemed feasible.
- Work with OHA to increase number of landlords that accept Section 8 vouchers.
- Work to preserve regulated affordable housing units at risk of being lost to the affordable housing supply in the next 10 years.

Coordination among Fair Housing, Tenant Rights, and Advocacy Entities in the City

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Identify point of contact to be responsible for coordinating all activities with fair housing providers within the City.

Conduct kick-off meeting with city-funded fair housing/advocacy entities with City to establish roles and responsibilities.

Facilitate quarterly meetings with city-funded fair housing/advocacy entities with City to ensure ongoing coordination and alignment.

Explore coordinated database development or reporting to enable City or appointed agent to collect and analyze data at city-wide level.

Explore coordinated development and delivery of trainings, outreach and other efforts to ensure all areas/populations of Oakland are adequately served.

Promote semi-annual or annual trainings from different advocacy entities for all city funded service agencies on various elements of fair housing and tenant rights.

Opposition To the Siting of Affordable Housing/Participate in Community Outreach & Education

HCD, City Council and Mayor to establish clear message on importance of affordable housing and that City is in support of affordable housing.

Continue to work with developers to conduct community outreach programs as part of predevelopment process.

Consult with legal service provider in region to provide legal education to stakeholders on California Government Code that prevents discrimination on the development of housing based on the source of financing used for that development.

Use language such as “enhancing neighborhoods” to avoid negative connotation of affordable housing.

Conduct proactive outreach to council members and community leaders.

Continue to participate and promote Affordable Housing week.

Coordinate with Oakland Housing Authority in outreach and marketing campaigns.

Continue to provide technical and/or financial support to organizations that are involved in education and information campaigns.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Continue to monitor existing affordable housing to ensure that property is well maintained.

Continue to encourage formation of resident councils in affordable housing developments to foster sense of commitment to and participation in neighborhood activities.

Planning, Land Use and Zoning Practices

- Continue to streamline processes for the issuance of zoning/building permits for affordable housing.
- Use existing service provider and stakeholder networks to engage low- and moderate-income households in discussions regarding zoning and changes to the planning code and access to land use and zoning policies.
- Explore additional planning/zoning concessions that can be made to affordable housing developments.
- Explore use and viability of affordable housing development impact fee.
- Continue to gather input and feedback on ways to improve planning, land use and zoning practices from practitioners and stakeholders.
- Make recommendation to Strategic Planning office to revise zoning code to treat transitional/supportive housing in same manner as residential units.
- Make recommendations to Strategic Planning office to revise zoning code to eliminate 300 foot restriction for development of multiple supportive housing projects.
- Evaluate secondary unit regulations as option of increasing number of housing units and/or affordable housing units in the City.
- Evaluate the impact and feasibility of inclusionary zoning to increase affordable housing in the City and provide a report to City Council on the outcomes of the evaluation.

Loss of Naturally Occurring Affordable Housing

* Enforce Rent Adjustment Ordinance that capped rent increases at tenant percent further advanced the goal of the Ordinance to stabilize rents in Oakland* Continue support of Community Buying Program with the goal of assisting developers to purchase tax defaulted, foreclosed, abandoned, or unmaintained properties for the development of affordable homeownership opportunities

Need for Landlord Education

The City's Housing and Community Development Department Fair Housing provider, Eden Council for Hope and Opportunity, conducts multiple trainings on Affirmatively Furthering Fair Housing, providing landlord/tenant services, and trainings for other social service providers. Additionally, there are billboard campaigns conducted during the course of the year. Finally, ECHO conducts ongoing housing discrimination testing throughout the year, conducted by a

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

pool of testers.

Lack of Accessible Units/ Fund Accessibility Improvement Grant Program.

- Continue to provide Access Improvement Program grants to homeowners and landlords.
- Coordinate efforts and activities with disability rights advocacy and outreach organizations in Oakland.
- Continue to require 504 accessible units to be built in City assisted rental developments.
- Establish additional landlord incentives such as microloans to make units more accessible.

Lack of Access to Community Assets

- Continue to target affordable housing in areas that are asset-rich and not in areas of concentrated poverty.
- Leverage other HUD resources to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas.
- Coordinate efforts with other City/County agencies to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas.

Foreclosure Recovery: Homeowners, Renters, and their Communities/ Participate in community outreach

- Encourage more research to gain a deeper understanding of the role of race in mortgage lending and foreclosure prevention in order to inform public policy and encourage the accountability of financial institutions.
- Continue to work with non-profit housing services providers to target programs to extremely low, low and moderate income homeowners at risk of losing their homes to foreclosure.
- Support housing counseling efforts by either providing City funding or supporting applications for outside funding.
- Continue to enforce the City's Just Cause Ordinance to protect tenants from being evicted from foreclosed housing units.

Lending/Sales Discrimination/Support counseling, education, and advocacy programs

- Continue to provide funding to nonprofit agencies to provide fair housing counseling, complaint investigation and referral services.
- Provide financial support for fair housing audits for rental and homeownership properties.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

- Support law firms that work with affordable housing owners and agents to provide assistance regarding fair housing practices.
- Continue to provide fair housing workshops and public education outreach efforts
- Conduct targeted outreach, support and counseling to minority households.
- Explore including HMDA Institution Data Reports as part of Linked Banking Services Ordinance analysis for Oakland financial institutions.
- Consult with City Attorney annually to review HMDA data and post summary of findings publically.
- Promote creative marketing and outreach to residents regarding lending practices.
- Promote more stringent audit practices if landlords, sellers, or banks are in violation of fair housing policy, proceed with lawsuit

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program and client files. Project coordinators/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

Findings from the Fiscal Services monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

Construction Requirements:

The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Requirements:

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Community Housing Services - Homeless Services Specific

The purpose of monitoring Community Housing Services (CHS) grantees is to assess programmatic and fiscal compliance with grant requirements, to identify areas of noncompliance and potential for improvement and to identify areas of strengths. The

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

monitoring process is separated into two components: Fiscal Monitoring and Program Monitoring.

Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff.

Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements required of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) should be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar services may be monitored every other contract period, or up to three years apart.

The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both program compliance and broader organizational compliance. Any areas of noncompliance will be identified and specific actions necessary in order to come into compliance will be explained to the grantee.

In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring. The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes. For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur. Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included.

The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action.

Citizen Participation Plan 91.105(d); 91.115(d)

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD) Community Development Block Grant (CDBG) Division, the lead agency for reporting of the HUD formula grants. In preparing the report, the DHCD consults with other City departments, public agencies, Oakland' Housing Authority (public housing), private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The CAPER was published and posted for citizen review and comment for a 15-day period as mandated by 24 CFR 91.520(a). The City of Oakland's draft 2017/18 CAPER was published for public review and comment on September 13, 2018, with the public comment period ending September 28, 2018. Notices of publication of the CAPER were posted in the following newspaper publications: The East Bay Times (Tribune) The Post, El Mundo, and Sang Tao. Copies of the draft report were made available for public review during the 15-day public comment period at the City's Department of Housing & Community Development, located at 250 Frank Ogawa Plaza, 5th Floor, in Oakland, California between the hours of 8:30 a.m. and 4:30 p.m.; the Office of the City Clerk; and the Oakland Main Library. In addition, the draft CAPER was posted online on the City of Oakland's website during this same period at:

1. <https://www.oaklandca.gov/documents/draft-2017-18-consolidated-annual-performance-evaluation-report> .
2. <https://www.oaklandca.gov/uploads/documents/DRAFT-2017-18-CAPER-FOR-PUBLIC-COMMENT.pdf>
3. <https://www.oaklandca.gov/departments/department-of-housing-and-community-development> ; and
4. <https://www.oaklandca.gov/resources/draft-annual-performance-report-caper-2017-2018>

Citizens are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Per the City's public notice released regarding the CAPER, public comments are received via email at cdbg@oaklandnet.com or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDBG Manager.

A public hearing regarding the 2017/18 CAPER is scheduled for October 30, 2018, as another opportunity to obtain residents' views and questions regarding the goals and accomplishments in housing, community development, public services, strategies and outcomes reported in the CAPER. Notices of the hearing were distributed in the same manner as described above and

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

are posted on the City of Oakland's website, on the Office of the City Clerk's web page at: <https://oakland.legistar.com/calendar.aspx> .

Specific to objectives for reducing and ending homelessness, the City's Community Housing Services Division provides for reasonable notice and opportunity for public comments the following: Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of reported AIDS cases in the two counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report.

Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, tenant based rental assistance, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter, outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

As part of the City's 2015/16-2019/20 Strategic Plan (Consolidated Plan), the City planned to establish and submit for approval designation of the International Boulevard Corridor and the San Pablo Avenue Corridor as Neighborhood Revitalization Strategy Areas (NRSA) under the Community Development Block Grant, focusing resources in these two areas over the five year period covered by the Consolidated Plan while also improving the Bus Rapid Transit (BRT) system along both corridors.

BRT is an Alameda County Transit/East Bay Bus Rapid Transit system project to improve the existing bus system with increased frequency, safety and reliability of light rail to the bus rider. BRT will run the 9.5 mile corridor from downtown Oakland to San Leandro BART. Bringing the best of transit experiences from around the globe, BRT will revolutionize public transit in the East Bay.

Encouraged by CPD Notice 16-16, City staff originally sought to create opportunity in distressed neighborhoods by stimulating the investment of human and economic capital and by economically empowering low-income residents during this period through the NRSA designation and the Bus Rapid Transit (BRT) project.

Initially, approval to apply for NRSA designation for these two corridors was considered during the review and approval of the 2015/16-2019/20 Five Year Consolidated Plan. However, once the discussion furthered, interest of the community shifted, after realizing that the NRSA target funding process would possibly effect the CDBG funds that had been historically distributed portionally between the City's seven Community Development (CD) Districts at the recommendation of each district board..

Following the community's and Council's non-acceptance of the NRSA designation process, Participatory Budgeting (PB) was introduced to City staff and later to City Council and the community as a tool for distributing CDBG funds, increasing citizen participation and creating greater impact with CDBG funds. With PB, the initial intent was to give communities a voice from all seven CD Districts on how to best use CDBG funds in a targeted manner focusing on 1-2 major projects each funding round with the funding generally set aside for the City CD District RFP process.

Five of seven CD Districts and CD District Boards chose to continue the historic practice of dividing CDBG set aside funds; having CD District Boards set priorities; and have the same Boards review CDBG funding applications submitted to their Districts under a biennial Request

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

for Proposals process. CDBG allocated to each District is based on the low and moderate income residents in each CD District based the latest census tract.

Two CD Districts opted to use Participatory Budgeting (PB) as a tool in increasing citizen participation in the fund priority setting and fund recommendation processes. While these two Districts did not combine their allocations as originally planned, both Districts conducted several community meetings and Board meetings to collect ideas, vote on priorities from the ideas collected and eventually to vote on funding recommendations submitted for City Council Approval.

Over 1,117 community members participated and voted on the CDBG funding priorities and recommendations in CD Districts 1 and 2, through the PB process. PB proves to be a valuable tool and hopefully will be considered in part or whole by more CD Districts for the purposes of increasing citizen participation, lifting race and equity, and creating the greatest positive impact as possible with CDBG funds to serve the most marginalized areas and residents of Oakland.

Regarding housing rehabilitation services, the City's Residential Lending Unit has begun a comprehensive revision to all housing rehabilitation programs (1-4 units) with the goal of being able to serve more households, including the possibility of expanding the Lead Paint hazards remediation program to not only owner-occupied properties, but also 1-4 unit rental property where children under six years of age reside. Over the last year the focus has been on managing and funding the current pipeline of projects due to insufficient funding and staffing. As a result, for FY 17-18 the Residential Lending Unit was responsible for completing seven rehabilitation projects, with minimal staffing. Residential Lending has since hired additional staff and diligently moving forward to bring this program back up to its full compliment.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No. The City does not operate a Brownfields Economic Development Initiative (BEDI) grant.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provided in the table below, are all HOME-assisted rental projects that are reported as being monitored by Housing Development Staff.

Property Name	Inspection Date	Results
*Prosperity Place (aka 11th & Jackson aka 1110 Jackson)	7/30/2018	Very good condition. Minor housekeeping issues. All correction notices have been addressed.
*1701 MLK Blvd.	7/25/2018	Very good condition. Most common issue was leaky plumbing.
Allen Temple Manor	7/27/2018	Good condition. Minor corrections regarding dirty bathroom exhaust vents, caulking, etc.
Altenheim Phase II (aka New Altenheim)	4/24/2018	Good condition. Minor corrections. Have received tenant complaints regarding various issues. Held meetings with tenants and staff to address tenant concerns.
Bishop Nichols (Downs)	9/11/2018	Scheduled.
California Hotel	4/10/2018	Good condition. Housekeeping issues most common issue. All correction notices have been addressed.
Clinton Commons (aka East 11th St.)	5/8/2018	Very good condition. Minor issues around bathroom caulking. All findings have been addressed.
Coolidge Ct	11/21/2018	Scheduled.
Eastmont Court	10/23/2018	Scheduled.
Effie's House	12/12/2017	Fair condition. Management is conducting lead assessment per our correction notice, due to

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

		observation of deteriorated paint. All other correction notices addressed.
Fruitvale Transit Village	8/28/2018	Good condition.
Int'l., Blvd. Hsg.	10/16/2018	Scheduled.
James Lee Court	5/22/2018	Fair condition. Certification paperwork was missing from files, and a number of units with deteriorated paint and other maintenance issues. Correction notices are being addressed. Will schedule follow-up inspection within next 3 months.
Las Bouganvilleas	6/5/2018	Good condition. All correction notices have been addressed.
Lincoln Court	8/21/2018	Very good condition. Minor housekeeping and maintenance issues.
Lion Creek Crossing Phase I	9/25/2018	Scheduled.
Lion Creek Crossing Phase III	10/2/2018	Scheduled.
Madison @ 14th St Apts (aka Madison St Lofts)	3/27/2018	Good condition. Minor repairs and certification corrections needed. All correction notices have been addressed.
Madrone Hotel	2/13/2018	Good condition. Most issues were regarding housekeeping/hoarding. All correction notices have been addressed.
Mandela Gateway Apts.	7/31/2018	Good condition. One unit with longtime tenants had numerous maintenance issues, others had minor housekeeping issues.
Marcus Garvey Commons	4/17/2018	Good condition. All correction notices have been addressed.
Merritt Crossing (AKA 6th and Oak)	7/17/2018	Very good condition.
Northgate Apts.	7/10/2018	Good condition. All correction notices have been addressed.
Orchards Senior Housing	9/4/2018	Good condition.
Percy Abram, Jr. Sr.Apts	8/14/2018	Good condition.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Peter Babcock House	6/19/2018	Good condition. Property is a house with rooming units; some maintenance and housekeeping issues, along with issue regarding communication of Notice to Enter. All correction notices have been addressed.
Seven Directions	2/20/2018	Good condition.
Slim Jenkins Ct	3/13/2018	Fair condition. All correction notices have been addressed.
Sojourner Truth Manor	3/6/2018	Good condition. Biggest question was regarding stalled improvement project. We investigated and determined that project will be moving forward soon.
Stanley Avenue Apts.	10/9/2018	Scheduled.
The Savoy	4/3/2018	Good condition.

Table 1 - CR50

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As a condition of the City of Oakland's Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed.

Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for recordkeeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested.

All advertising must display the Equal Housing Opportunity logo and/or the phrase "Equal Housing Opportunity", and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office.

Marketing plans must include use of a welcoming statement to encourage people with

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be accessible to allow persons with disabilities to visit the site and retrieve information about accessible units. Owners are required to advertise in newspapers of general circulation, and to provide notice to community groups when units become available.

Marketing includes the use of newspapers of general circulation in Oakland. The managing agent places notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications includes a Fair Housing and Equal Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following: Oakland Tribune (East Bay Times), Oakland Post, El Mensajero (Spanish), Sing Tao Daily Newspaper (Chinese), and/or Eden I&R, Inc. 2-1-1-Information and Referral Line.

Consistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all persons in any category protected by Federal, state, and local laws governing discrimination. Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing.

Special marketing outreach consideration will be given to the following underserved populations:

- a. African-Americans. American Indians. Hispanics. Asians and Pacific Islanders. Persons with disabilities and persons with special supportive housing needs. Very low income households of all types (including persons making the transition from homelessness to permanent housing) g.
- Immigrants. Non-English speaking residents. Large families

Owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested.

HCD also provides developers with sample advertisements if requested. Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Please refer to the "Status of HOME Grants Report" (PR27) provided in Attachment 2,

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Please see attached Affordable Housing Accomplishments Table, describing actions taken to foster and maintain affordable housing.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	75	87
Tenant-based rental assistance	0	0
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	85	68
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	42	27
Total	202	182

Table 15 – HOPWA Number of Households Served

Narrative

The City of Oakland's 2017/18 HOPWA CAPER (HUD form 40110 is also attached to this report for additional details in regards to households served, status of housing development projects, homeless prevention activities as well as short-term housing provided through the City's 2017/18 fiscal year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	OAKLAND
Organizational DUNS Number	137137977
EIN/TIN Number	946000384
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oakland/Alameda County CoC

ESG Contact Name

Prefix	Mr.
First Name	Kennedy
Middle Name	
Last Name	Solomon
Suffix	0
Title	Program Analyst I

ESG Contact Address

Street Address 1	City of Oakland
Street Address 2	150 Frank H. Ogawa Plaza Suite 4340
City	Oakland
State	CA
ZIP Code	94612-
Phone Number	5102387537
Extension	0
Fax Number	5102383661
Email Address	ksolomon@oaklandca.gov

ESG Secondary Contact

Prefix	Ms
First Name	Lara
Last Name	Tannenbaum
Suffix	
Title	Manager, Community Housing Services

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Phone Number	5102386187
Extension	0
Email Addressa	ltannenbaum@oakland.com

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2017
Program Year End Date	06/30/2018

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

3a. Subrecipient Form

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Subrecipient or Contractor Name:	East Oakland Community Project
City:	Oakland
State:	CA
Zip Code:	94621
DUNS Number:	847360567
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$126,504
Subrecipient or Contractor Name:	Building Futures with Women and Children
City:	San Leandro
State:	CA
Zip Code:	94577
DUNS Number:	788170355
Is subrecipient a victim services provider:	YES
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$72,000
Subrecipient or Contractor Name:	St. Mary's Center
City:	Oakland
State:	CA
Zip Code:	94608
DUNS Number:	927580795
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$46,250
Subrecipient or Contractor Name:	First Place For Youth
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	007276186
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$157,608
Subrecipient or Contractor Name:	Operation Dignity
City:	Oakland
State:	CA
Zip Code:	94608
DUNS Number:	933888786
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$122,096

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Subrecipient or Contractor Name:	Alameda County Homeless Action Center
City:	Oakland
State:	CA
Zip Code:	94612
DUNS Number:	94-3123953
Is subrecipient a victim services provider:	NO
Subrecipient Organization Type:	501(c)3
ESG Subgrant or Contract Award Amount:	\$42,250

CR-65 - Persons Assisted

(Data is no longer reported in CR-65. Required data provided in the attached ESG CAPER - SAGE Report)

4. 46250Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-65 Replaced by Mandatory SAGE REPORT

Per the ESG CAPER Annual Reporting Tool (ECart) Guide, Emergency Solutions Grants (ESG)

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

recipients will use this tool to report aggregated ESG Program report information. eCart is a Microsoft Excel spreadsheet that is configured to load report level, aggregate information from a Homeless Management Information System (HMIS) and produce all statistical information required by HUD on program participants served in ESG-funded projects. The information in eCart replaces all data previously collected on screen CR-65 in the eCon Planning Suite.<https://www.hudexchange.info/resource/4785/ecart-esg-caper-annual-reporting-tool-and-guide/>

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	47,410
Total Number of bed - nights provided	40,011
Capacity Utilization	84.39%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Crossroads Shelter, funded by the Emergency Solutions Grant (ESG) was at 100% capacity for the duration of the year. Twenty-eight (35%) percent of clients exited the shelter to permanent housing and eleven percent (12%) exited with earned income. Rapid rehousing programs funded with ESG showed very strong outcomes, twenty eight percent (28%) obtained permanent housing during FY 16/17. Street Outreach funded by ESG showed that 13% of ESG clients in FY 16/17 left the streets by moving to temporary or long term housing.

CR-75 – Expenditures**11. Expenditures****11a. ESG Expenditures for Homelessness Prevention**

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services – Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	0	0	
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	11,125	12,000
Expenditures for Housing Relocation & Stabilization Services – Services	325,453	288,548	261,963
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	325,453	299,673	273,963

Table 26 – ESG Expenditures for Rapid Re-Housing

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Essential Services	19,712	26,901	71, 901
Operations	99,254	114,603	93,941
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	118,966	141,504	165,842

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Street Outreach	0	29,508	93,878.27
HMIS	53,410	0	21,388
Administration	48,771	17,745	47783
		Total	163,049.27

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2015	2016	2017
	473,338	546,600	602,854.33

Table 29 - Total ESG Funds Expended

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

11f. Match Source

	2015	2016	2017
Other Non-ESG HUD Funds			
Other Federal Funds	12,343	12,343	
State Government			
Local Government	637,933	637,933	637,106
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount	650,276	650,276	637,106

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2015	2016	2017
	1,196,876	1,128,480	1,239,960

Table 31 - Total Amount of Funds Expended on ESG Activities

ATTACHMENTS

HUD SECTION 3 REPORTS

CITY OF OAKLAND CDBG PR26

CDBG Financial Summary Report

for Program Year 2017

July 1, 2017 – June 30, 2018



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2017
OAKLAND , CA

DATE: 09-13-18
TIME: 20:43
PAGE: 1

DRAFT PR26.

Grantee OAKLAND , CA
Program Year 2,017.00

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	4,106,076.63
02 ENTITLEMENT GRANT	6,981,948.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,200,000.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	12,288,024.63

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,947,414.22
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,947,414.22
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	2,450,668.13
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	6,398,082.35
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	5,889,942.28

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,578,060.22
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	3,578,060.22
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	90.64%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

	PY:2017	PY:2016	PY:2015
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION			
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION		20,037,435.91	
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS		19,989,495.91	
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)		99.76%	

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	904,324.38
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	904,324.38
32 ENTITLEMENT GRANT	6,981,948.00
33 PRIOR YEAR PROGRAM INCOME	1,331,909.98
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	234,000.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	8,547,857.98
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.58%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	2,450,668.13
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	419,069.13
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	2,031,599.00
42 ENTITLEMENT GRANT	6,981,948.00
43 CURRENT YEAR PROGRAM INCOME	784,856.77
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,766,804.77
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	26.16%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	31	3378	ACCESS IMPROVEMENT PROGRAM (AIP) -Supportive Housing for Special	14B	LMH	\$75,880.00
2017	39	3385	HOME MAINTENANCE & IMPROVEMENT PROGRAM 2017-18	14B	LMH	\$165,402.00
				14B	Matrix Code	\$241,282.00
Total						\$241,282.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	vouchner Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	38	3219	6117394	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	\$50,000.00
2015	38	3219	6131693	DREAMCATCHER/SHELTER RENOVATION	03D	LMC	\$29,020.00
2017	17	3392	6131693	REBIUILDING TOGETHER/TEEN CENTER	03D	LMC	\$18,810.00
2017	17	3392	6137652	REBIUILDING TOGETHER/TEEN CENTER	03D	LMC	\$6,399.00
2017	17	3392	6146820	REBIUILDING TOGETHER/TEEN CENTER	03D	LMC	\$1,979.00
					03D	Matrix Code	\$106,208.00
2017	12	3399	6137652	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE IMPROVEMENTS	03F	LMA	\$1,358.00
2017	12	3399	6142431	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$528.00
2017	12	3399	6146820	OPW LINCOLN SQ. PARK JUNK BOAT STRUCTURE	03F	LMA	\$755.00
					03F	Matrix Code	\$2,641.00
2017	18	3393	6131693	REBUILDING TOGETHER OAKLAND/CHILD CARE CENTERS	03M	LMC	\$26,427.00
2017	18	3393	6137652	REBUILDING TOGETHER OAKLAND/CHILD CARE CENTERS	03M	LMC	\$8,679.00
2017	18	3393	6146820	REBUILDING TOGETHER OAKLAND/CHILD CARE CENTERS	03M	LMC	\$5,468.00
					03M	Matrix Code	\$40,574.00
2016	3	3284	6064147	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	\$142,985.00
2016	3	3284	6117394	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	\$61,342.00
2016	3	3284	6131693	PATH STRATEGY 3RD PARTY CONTRACTS 16-17	03T	LMC	\$3,064.00
2016	3	3320	6064147	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	\$43,572.00
2016	3	3320	6117394	EAST OAKLAND COMMUNITY PROJECT OPERATION COSTS	03T	LMC	\$25,463.00
2017	19	3391	6146820	S.A.V.E. Center for Community Change and Empowerment	03T	LMC	\$1,250.00
2017	21	3389	6142431	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	03T	LMC	\$8,220.00
2017	21	3389	6146820	ST. MARY'S CENTER/EMERGENCY WINTER SHELTER	03T	LMC	\$4,040.00
2017	34	3381	6131693	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$66,717.00
2017	34	3381	6137652	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$14,064.00
2017	34	3381	6142431	EAST OAKLAND COMMUNITY PROJECT/SHELTER OPERATIONS	03T	LMC	\$12,208.00
2017	35	3382	6131693	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$91,156.00
2017	35	3382	6137652	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$10,892.00
2017	35	3382	6142431	PATH OPERATING EXPENSE/ESG MATCH	03T	LMC	\$28,104.00
					03T	Matrix Code	\$513,077.00
2016	3	3280	6064147	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	\$6,010.00
2016	3	3280	6117394	ALAMEDA COUNTY COMMUNITY FOOD BANK 16-17	05A	LMC	\$935.00
2016	3	3281	6064147	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	\$6,846.00
2016	3	3281	6117394	ALZHEIMER'S SERVICES OF THE EAST BAY 16-17	05A	LMC	\$141.00
2016	3	3290	6064147	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	\$26,769.00
2016	3	3290	6117394	OCCUR-EASTMONT TECHNOLOGY LEARNING CENTER YOUTH,	05A	LMC	\$1.00
2016	3	3294	6064147	VIETNAMESE COMMUNITY DEVELOPMENT - SENIOR	05A	LMC	\$8,444.00
2017	4	3407	6131693	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$15,514.00
2017	4	3407	6146820	LifeLong Medical Care: Oakland House Calls Program-Seniors	05A	LMC	\$5,171.00
2017	14	3396	6137652	OCCUR-Senior Services / The David E. Glover Education and	05A	LMC	\$24,178.00
2017	14	3396	6142431	OCCUR-Senior Services / The David E. Glover Education and	05A	LMC	\$2,126.00
2017	25	3386	6131693	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$11,311.00
2017	25	3386	6137652	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,767.00
2017	25	3386	6142431	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,717.00
2017	25	3386	6146820	VIETNAMESE COMMUNITY DEVELOPMENT INC	05A	LMC	\$1,626.00
					05A	Matrix Code	\$112,556.00
2016	3	3285	6064147	STRIDE/OPR 2016-17	05D	LMC	\$210.00
2016	3	3285	6117394	STRIDE/OPR 2016-17	05D	LMC	\$70.00
2016	3	3285	6131693	STRIDE/OPR 2016-17	05D	LMC	\$712.00
2016	3	3285	6142431	STRIDE/OPR 2016-17	05D	LMC	\$158.00
2016	3	3288	6064147	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	\$10,581.00
2016	3	3288	6117394	FIRST PLACE FOR YOUTH - YOUTH SERV-HOMELESSNESS	05D	LMC	\$1.00
2016	3	3291	6064147	PROJECT RECONNECT YOUTH SERVICES 16-17	05D	LMC	\$62,566.00
2016	3	3291	6117394	PROJECT RECONNECT YOUTH SERVICES 16-17	05D	LMC	\$10,198.64
2017	2	3409	6131693	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$5,675.00
2017	2	3409	6142431	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$40,288.00

2017	2	3409	6146820	Fresh Lifelines for Youth: FLY Law Program	05D	LMC	\$6,589.00
2017	3	3408	6131693	Greater New Beginnings Youth Services, Inc.: GNBYS	05D	LMC	\$18,589.00
2017	3	3408	6137652	Greater New Beginnings Youth Services, Inc.: GNBYS	05D	LMC	\$2,500.00
2017	10	3401	6146820	OPR/OAKLAND FEATHER RIVER SUMMER CAMP	05D	LMC	\$34,828.00
2017	13	3398	6137652	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$10,592.00
2017	13	3398	6142431	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$9,678.00
2017	13	3398	6146820	OCCUR-YOUTH & YOUNG ADULT/DAVID E GLOVER	05D	LMC	\$5,097.00
2017	14	3397	6131693	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$10,592.00
2017	14	3397	6142431	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$6,354.00
2017	14	3397	6146820	OCCUR-YOUTH/YOUNG ADULTS/DAVID E GLOVER	05D	LMC	\$4,466.00
2017	20	3411	6142431	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$4,710.00
2017	20	3411	6146820	East Bay Spanish Speaking Citizens' Foundation	05D	LMC	\$10,247.00
					05D	Matrix Code	\$254,701.64
2017	24	3387	6137652	Vietnamese American Community Center of the East Bay	05H	LMC	\$11,823.00
2017	24	3387	6142431	Vietnamese American Community Center of the East Bay	05H	LMC	\$1,620.00
2017	24	3387	6146820	Vietnamese American Community Center of the East Bay	05H	LMC	\$1,640.00
					05H	Matrix Code	\$15,083.00
2016	3	3293	6064147	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	\$8,876.00
2016	3	3293	6117394	VIETNAMESE AMERICAN COMMUNITY CENTER OF THE EAST	05I	LMC	\$30.74
					05I	Matrix Code	\$8,906.74
2015	20	3237	6117394	Code Enforcement/ Relocation Program 15-16	08	LMC	\$15,260.00
2016	3	3283	6064147	CODE ENFORCEMENT RELOCATION	08	LMH	\$135,240.00
					08	Matrix Code	\$150,500.00
2017	45	3417	6131693	HOMEOWNERSHIP PROGRAM	13	LMH	\$91,511.00
2017	45	3417	6137652	HOMEOWNERSHIP PROGRAM	13	LMH	\$9,434.00
2017	45	3417	6142431	HOMEOWNERSHIP PROGRAM	13	LMH	\$3,998.00
2017	45	3417	6146820	HOMEOWNERSHIP PROGRAM	13	LMH	\$6,013.00
					13	Matrix Code	\$110,956.00
2016	6	3304	6064147	HMIP(HOUSING) RES LENDING 16-17	14A	LMH	\$50,266.00
2016	6	3314	6064147	REBUILDING TOGETHER (HOUSING) 16-17	14A	LMH	\$98,452.00
2016	6	3314	6117394	REBUILDING TOGETHER (HOUSING) 16-17	14A	LMH	\$62,138.02
2017	30	3377	6131693	MINOR HOME REPAIR	14A	LMH	\$40,808.00
2017	33	3380	6131693	EMERGENCY HOME REPAIR PROGRAM	14A	LMH	\$43,004.00
2017	33	3380	6137652	EMERGENCY HOME REPAIR PROGRAM	14A	LMH	\$6,500.00
2017	33	3380	6142431	EMERGENCY HOME REPAIR PROGRAM	14A	LMH	\$3,150.00
					14A	Matrix Code	\$304,318.02
2017	40	3412	6131693	RESIDENTIAL LENDING PROGRAM ADMINISTRATION	14H	LMA	\$810,777.00
					14H	Matrix Code	\$810,777.00
2013	49	3024	6142431	Blighted Property Board up & Cleanup	15	LMA	\$19,098.98
2015	16	3225	6142431	BLIGHT PROPERTY BOARD UP & CLEAN UP	15	LMA	\$74,194.00
					15	Matrix Code	\$93,292.98
2017	5	3406	6142431	MAIN STREET LAUNCH-BUSINESS LOAN PROGRAM- COMMERCIAL LENDING	18A	LMJ	\$192,427.00
					18A	Matrix Code	\$192,427.00
2016	7	3312	6117394	MAIN STREET LAUNCH - ED 2016/17	18B	LMA	\$21,421.00
2016	7	3321	6064147	OCCUR HEARTLANDS NEIGHBORHOOD REVITALIZATION	18B	LMA	\$52,891.00
2017	6	3405	6146820	MAIN STREET LAUNCH-BUSINESS DIRECTORY COMMERCIAL	18B	LMA	\$41,365.00
2017	44	3416	6131693	COMMERCIAL LENDING 2017/18	18B	LMCSV	\$56,125.00
2017	46	3418	6131693	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS	18B	LMA	\$193,914.00
2017	46	3418	6137652	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS	18B	LMA	\$25,983.00
2017	46	3418	6142431	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS	18B	LMA	\$13,957.00
2017	46	3418	6146820	ECONOMIC DEVELOPMENT PROGRAM DELIVERY COSTS	18B	LMA	\$31,245.00
					18B	Matrix Code	\$436,901.00
2016	7	3307	6064147	ANEW AMERICA MICRO ENTERPRISE ED 16-17	18C	LMC	\$10,304.00
2016	7	3307	6117394	ANEW AMERICA MICRO ENTERPRISE ED 16-17	18C	LMC	\$4,143.23
2017	15	3395	6131693	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18C	LMC	\$51,594.00
2017	15	3395	6137652	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18C	LMC	\$19,386.00
2017	15	3395	6142431	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18C	LMC	\$10,198.00
2017	15	3395	6146820	OCCUR Neighborhood Revitalization / Heartlands Neighborhood	18C	LMC	\$10,635.00
2017	23	3388	6131693	TURNER GROUP CONSTRUCTION/OAKLAND CONSTRUCTION	18C	LMCMC	\$44,714.00
2017	23	3388	6142431	TURNER GROUP CONSTRUCTION/OAKLAND CONSTRUCTION	18C	LMCMC	\$1,900.00
					18C	Matrix Code	\$152,874.23
2016	3	3323	6064147	COMMUNITY HOUSING SERVICES - PROGRAM DELIVER 16-17	19C	LMC	\$106,275.61
2016	8	3322	6064147	CDBG PROGRAM DELIVER COSTS 16-17	19C	LMA	\$165,991.00
					19C	Matrix Code	\$272,266.61
Total							\$3,578,060.22

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Total

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	48	3420	6131693	CDBG Program (Operations & Maintenance	20	Matrix Code	\$5,441.00
2017	48	3420	6137652	CDBG Program (Operations & Maintenance	20		\$215.00
2017	48	3420	6142431	CDBG Program (Operations & Maintenance	20		\$23.00
					20		\$5,679.00
2016	4	3300	6064147	CDBG Program (Operations & Maintenance	21A		\$327.00
2016	4	3300	6117394	CDBG Program (Operations & Maintenance	21A		\$6,153.17
2016	4	3301	6117394	Community Housing Services - Admin 16-17	21A		\$152,875.97
2017	37	3383	6137652	OAKLAND CDBG GENERAL ADMINISTRATION	21A		\$230,351.00
2017	37	3421	6131693	COMMUNITY HOUSING SERVICES PROGRAM DELIVERY	21A		\$110,269.00
2017	37	3421	6137652	COMMUNITY HOUSING SERVICES PROGRAM DELIVERY	21A		\$11,941.00
2017	37	3421	6142431	COMMUNITY HOUSING SERVICES PROGRAM DELIVERY	21A	\$5,202.00	
2017	37	3421	6146820	COMMUNITY HOUSING SERVICES PROGRAM DELIVERY	21A	\$14,775.00	
2017	38	3384	6131693	CDBG PROGRAM DELIVERY	21A	\$470,823.00	
2017	38	3384	6137652	CDBG PROGRAM DELIVERY	21A	\$46,470.00	
2017	38	3384	6142431	CDBG PROGRAM DELIVERY	21A	\$205,485.00	
2017	38	3384	6146820	CDBG PROGRAM DELIVERY	21A	\$191,237.00	
2017	47	3419	6131693	HOUSING DEVELOPMENT ADMINISTRATION	21A	\$299,821.00	
2017	47	3423	6131693	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A	\$228,819.00	
2017	47	3423	6137652	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A	\$22,184.00	
2017	47	3423	6142431	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A	\$8,738.00	
2017	47	3423	6146820	COMMUNITY HOUSING SERVICES ADMINISTRATION	21A	\$17,763.00	
					21A	Matrix Code	\$2,023,234.14
2017	47	3422	6131693	FINANCE & CITY ATTORNEY OFFICE GENERAL	21B	\$127,645.00	
2017	47	3422	6137652	FINANCE & CITY ATTORNEY OFFICE GENERAL	21B	\$14,810.00	
2017	47	3422	6142431	FINANCE & CITY ATTORNEY OFFICE GENERAL	21B	\$7,280.00	
2017	47	3422	6146820	FINANCE & CITY ATTORNEY OFFICE GENERAL	21B	\$11,000.00	
					21B	Matrix Code	\$160,735.00
2016	4	3287	6064147	EAST BAY COMMUNITY LAW CENTER -FAIR	21D	\$68,139.00	
2016	4	3287	6117394	EAST BAY COMMUNITY LAW CENTER -FAIR	21D	\$191,573.99	
2017	43	3415	6131693	EAST BAY COMMUNITY LAW CENTER/FAIR HOUSING	21D	\$1,197.00	
2017	43	3415	6146820	EAST BAY COMMUNITY LAW CENTER/FAIR HOUSING	21D	\$110.00	
					21D	Matrix Code	\$261,019.99
Total							\$2,450,668.13

PR26 - Activity Summary by Selected Grant

Date Generated: 09/14/2018

Grantee: OAKLAND

Grant Year: 2017, 2016, 2015, 2014, 2013 -

Total Grant Amount for 2017 Grant year = \$6,981,948.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	OAKLAND	2017	B17MC060013	Acquisition	01	LMA	3403	Open	\$125,000.00	\$0.00		\$125,000.00	\$0.00
CA	OAKLAND	2017	B17MC060013	Acquisition	08	URG	3379	Open	\$477,276.00	\$49,500.00		\$477,276.00	\$49,500.00
Acquisition									\$602,276.00	\$49,500.00	0.71 %	\$602,276.00	\$49,500.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	20		3420	Open	\$36,789.00	\$36,789.00		\$36,789.00	\$36,789.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3383	Open	\$230,351.00	\$230,351.00		\$230,351.00	\$230,351.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3384	Open	\$725,096.00	\$725,096.00		\$949,200.00	\$949,200.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3419	Open	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3421	Open	\$240,327.00	\$204,573.00		\$240,327.00	\$204,573.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21A		3423	Open	\$495,462.00	\$403,714.00		\$495,462.00	\$403,714.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21B		3422	Open	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2017	B17MC060013	Administrative And Planning	21D		3415	Open	\$261,476.00	\$187,206.00		\$261,476.00	\$187,206.00
Administrative And Planning									\$2,471,147.00	\$2,269,375.00	32.50 %	\$2,695,251.00	\$2,493,479.00
CA	OAKLAND	2017	B17MC060013	Economic Development	18A	LMJ	3406	Open	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMA	3405	Open	\$93,405.00			\$93,405.00	\$41,365.00
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMA	3418	Open	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00
CA	OAKLAND	2017	B17MC060013	Economic Development	18B	LMCSV	3416	Open	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00
CA	OAKLAND	2017	B17MC060013	Economic Development	18C	LMC	3395	Open	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00
CA	OAKLAND	2017	B17MC060013	Economic Development	18C	LMCMC	3388	Open	\$50,000.00	\$46,614.00		\$50,000.00	\$46,614.00
Economic Development									\$895,646.00	\$840,220.00	12.03 %	\$895,646.00	\$840,220.00
CA	OAKLAND	2017	B17MC060013	Housing	14A	LMH	3377	Open	\$159,200.00	\$122,714.00		\$159,200.00	\$122,714.00
CA	OAKLAND	2017	B17MC060013	Housing	14A	LMH	3380	Open	\$52,832.00	\$52,832.00		\$157,574.00	\$66,232.00
CA	OAKLAND	2017	B17MC060013	Housing	14A	SBS	3413	Open	\$118,275.00	\$54,165.00		\$118,275.00	\$54,165.00
CA	OAKLAND	2017	B17MC060013	Housing	14B	LMH	3378	Open	\$172,374.00	\$75,880.00		\$192,374.00	\$92,530.00
CA	OAKLAND	2017	B17MC060013	Housing	14B	LMH	3385	Open	\$384,873.00	\$208,465.00		\$869,746.00	\$208,465.00
CA	OAKLAND	2017	B17MC060013	Housing	14H	LMA	3412	Open	\$400,000.00	\$400,000.00		\$827,185.00	\$827,185.00
CA	OAKLAND	2017	B17MC060013	Housing	14I	LMH	3414	Open	\$85,509.00	\$0.00		\$185,509.00	\$0.00
Housing									\$1,373,063.00	\$914,056.00	13.09 %	\$2,509,863.00	\$1,371,291.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03D	LMC	3219	Open	\$29,020.00	\$29,020.00		\$529,020.00	\$529,020.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03D	LMC	3392	Open	\$35,451.00	\$34,100.00		\$35,451.00	\$34,100.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03D	LMC	3400	Open	\$60,995.00	\$0.00		\$60,995.00	\$0.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03E	LMA	3390	Open	\$135,000.00	\$0.00		\$135,000.00	\$0.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03F	LMA	3399	Open	\$195,300.00	\$8,919.00		\$195,300.00	\$8,919.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03K	LMA	3402	Open	\$91,334.00	\$0.00		\$91,334.00	\$0.00
CA	OAKLAND	2017	B17MC060013	Public Improvements	03M	LMC	3393	Open	\$84,288.00	\$40,574.00		\$84,288.00	\$40,574.00
Public Improvements									\$631,388.00	\$112,613.00	1.61 %	\$1,131,388.00	\$612,613.00
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3381	Open	\$158,445.00	\$135,632.00		\$158,445.00	\$135,632.00
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3382	Open	\$247,391.00	\$215,725.00		\$247,391.00	\$215,725.00
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3389	Open	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2017	B17MC060013	Public Services	03T	LMC	3391	Open	\$38,038.00	\$38,026.00		\$38,038.00	\$38,026.00
CA	OAKLAND	2017	B17MC060013	Public Services	05A	LMC	3386	Open	\$21,096.00	\$21,096.00		\$21,096.00	\$21,096.00
CA	OAKLAND	2017	B17MC060013	Public Services	05A	LMC	3396	Open	\$26,304.00	\$26,304.00		\$26,304.00	\$26,304.00
CA	OAKLAND	2017	B17MC060013	Public Services	05A	LMC	3407	Open	\$31,304.00	\$28,443.00		\$31,304.00	\$28,443.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3394	Open	\$32,934.00	\$0.00		\$32,934.00	\$0.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3397	Open	\$26,305.00	\$26,305.00		\$26,305.00	\$26,305.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3398	Open	\$60,000.00	\$46,415.00		\$60,000.00	\$46,415.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3401	Completed	\$34,828.00			\$34,828.00	\$34,828.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3408	Open	\$21,096.00	\$21,089.00		\$21,096.00	\$21,089.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3409	Open	\$69,328.00	\$67,146.00		\$69,328.00	\$67,146.00
CA	OAKLAND	2017	B17MC060013	Public Services	05D	LMC	3411	Open	\$34,830.00	\$34,830.00		\$34,830.00	\$34,830.00
CA	OAKLAND	2017	B17MC060013	Public Services	05H	LMC	3387	Open	\$21,096.00	\$20,495.00		\$21,096.00	\$20,495.00
CA	OAKLAND	2017	B17MC060013	Public Services	05R	LMH	3417	Completed	\$63,037.00	\$63,037.00		\$126,237.00	\$126,237.00
CA	OAKLAND	2017	B17MC060013	Public Services	05U	LMC	3404	Open	\$22,320.00	\$0.00		\$22,320.00	\$0.00
CA	OAKLAND	2017	B17MC060013	Public Services	05V	SBA	3410	Open	\$75,076.00	\$0.00		\$75,076.00	\$0.00
Public Services									\$1,008,428.00	\$804,371.00	11.52 %	\$1,071,628.00	\$867,571.00
Total 2017									\$6,981,948.00	\$4,990,135.00	71.47 %	\$8,906,052.00	\$6,234,674.00

Total Grant Amount for 2016 Grant year = \$7,076,798.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)

CA	OAKLAND	2016	B16MC060013	Acquisition	08	LMH	3283	Completed	\$118,275.00	\$118,275.00		\$733,275.00	\$733,275.00
Acquisition									\$118,275.00	\$118,275.00	1.67%	\$733,275.00	\$733,275.00
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3296	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3297	Completed	\$56,125.00	\$56,125.00		\$56,125.00	\$56,125.00
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3298	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3299	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3300	Open	\$36,789.00	\$21,342.17		\$36,789.00	\$21,342.17
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21A		3301	Open	\$495,462.00	\$461,414.97		\$495,462.00	\$461,414.97
CA	OAKLAND	2016	B16MC060013	Administrative And Planning	21D		3287	Open	\$261,476.00	\$239,785.99		\$361,476.00	\$339,785.99
Administrative And Planning									\$1,331,498.00	\$1,260,314.13	17.81%	\$1,431,498.00	\$1,360,314.13
CA	OAKLAND	2016	B16MC060013	Economic Development	18A	LMA	3308	Open	\$500,000.00	\$0.00		\$500,000.00	\$0.00
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3306	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3309	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3312	Completed	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMA	3321	Completed	\$176,469.00	\$176,469.00		\$176,469.00	\$176,469.00
CA	OAKLAND	2016	B16MC060013	Economic Development	18B	LMCSV	3313	Completed	\$48,490.00	\$48,490.00		\$48,490.00	\$48,490.00
CA	OAKLAND	2016	B16MC060013	Economic Development	18C	LMC	3307	Open	\$20,000.00	\$19,461.23		\$20,000.00	\$19,461.23
Economic Development									\$1,264,605.00	\$764,066.23	10.80%	\$1,264,605.00	\$764,066.23
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3303	Open	\$86,187.00	\$0.00		\$169,374.00	\$0.00
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3304	Open	\$384,873.00	\$194,753.00		\$769,746.00	\$194,753.00
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3305	Open	\$159,200.00	\$99,379.00		\$159,200.00	\$99,379.00
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3314	Completed	\$271,660.02	\$271,660.02		\$271,660.02	\$271,660.02
CA	OAKLAND	2016	B16MC060013	Housing	14A	LMH	3318	Open	\$117,574.00	\$13,200.00		\$117,574.00	\$13,200.00
CA	OAKLAND	2016	B16MC060013	Housing	14H	LMC	3295	Completed	\$254,408.00	\$254,408.00		\$644,003.00	\$644,003.00
CA	OAKLAND	2016	B16MC060013	Housing	14I	LMH	3302	Open	\$89,346.00	\$0.00		\$178,691.00	\$0.00
Housing									\$1,363,248.02	\$833,400.02	11.78%	\$2,310,248.02	\$1,222,995.02
CA	OAKLAND	2016	B16MC060013	Other	19C	LMA	3322	Completed	\$932,563.00	\$932,563.00		\$932,563.00	\$932,563.00
CA	OAKLAND	2016	B16MC060013	Other	19C	LMC	3323	Completed	\$238,086.00	\$238,086.00		\$238,086.00	\$238,086.00
Other									\$1,170,649.00	\$1,170,649.00	16.54%	\$1,170,649.00	\$1,170,649.00
CA	OAKLAND	2016	B16MC060013	Public Improvements	06	SBS	3319	Completed	\$98,072.00	\$98,072.00		\$98,072.00	\$98,072.00
Public Improvements									\$98,072.00	\$98,072.00	1.39%	\$98,072.00	\$98,072.00
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3284	Completed	\$247,391.00	\$247,391.00		\$247,391.00	\$247,391.00
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3292	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2016	B16MC060013	Public Services	03T	LMC	3320	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3280	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3281	Completed	\$25,056.00	\$25,056.00		\$25,056.00	\$25,056.00
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3290	Completed	\$103,200.00	\$103,200.00		\$103,200.00	\$103,200.00
CA	OAKLAND	2016	B16MC060013	Public Services	05A	LMC	3294	Completed	\$35,000.00	\$35,000.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3285	Open	\$33,000.00	\$21,850.00		\$33,000.00	\$21,850.00
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3288	Completed	\$40,618.00	\$40,618.00		\$40,618.00	\$40,618.00
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3289	Completed	\$35,494.00	\$35,494.00		\$35,494.00	\$35,494.00
CA	OAKLAND	2016	B16MC060013	Public Services	05D	LMC	3291	Completed	\$80,500.64	\$80,500.64		\$80,500.64	\$80,500.64
CA	OAKLAND	2016	B16MC060013	Public Services	05I	LMC	3293	Completed	\$24,906.74	\$24,906.74		\$24,906.74	\$24,906.74
CA	OAKLAND	2016	B16MC060013	Public Services	05R	LMH	3315	Open	\$126,237.00	\$116,053.00		\$126,237.00	\$116,053.00
Public Services									\$929,848.38	\$908,514.38	12.84%	\$929,848.38	\$908,514.38
CA	OAKLAND	2016	B16MC060013	Repayments Of Section 108 Loans	19F		3324	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
Repayments Of Section 108 Loans									\$0.00	\$0.00	0.00%	\$0.00	\$0.00
Total 2016									\$6,276,195.40	\$5,153,290.76	72.82%	\$7,938,195.40	\$6,257,885.76

Total Grant Amount for 2015 Grant year = \$7,109,973.00

State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	OAKLAND	2015	B15MC060013	Acquisition	08	LMC	3237	Open	\$118,275.00	\$43,040.00		\$118,275.00	\$43,040.00
Acquisition									\$118,275.00	\$43,040.00	0.61%	\$118,275.00	\$43,040.00
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3227	Completed	\$3,613.00	\$3,613.00		\$3,613.00	\$3,613.00
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3243	Completed	\$299,821.00	\$299,821.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3263	Completed	\$495,462.00	\$495,462.00		\$495,462.00	\$495,462.00
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21A		3265	Completed	\$181,825.00	\$181,825.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21B		3266	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2015	B15MC060013	Administrative And Planning	21D		3220	Completed	\$228,134.24	\$228,134.24		\$228,134.24	\$228,134.24
Administrative And Planning									\$1,208,855.24	\$1,208,855.24	17.00%	\$1,208,855.24	\$1,208,855.24
CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3195	Completed	\$192,426.00	\$192,426.00		\$192,426.00	\$192,426.00
CA	OAKLAND	2015	B15MC060013	Economic Development	18A	LMA	3226	Open	\$500,000.00	\$0.00		\$500,000.00	\$0.00
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3238	Completed	\$12,476.00	\$12,476.00		\$12,476.00	\$12,476.00
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3239	Completed	\$327,219.00	\$327,219.00		\$327,219.00	\$327,219.00
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3255	Completed	\$176,470.00	\$176,470.00		\$176,470.00	\$176,470.00
CA	OAKLAND	2015	B15MC060013	Economic Development	18B	LMA	3258	Completed	\$49,816.00	\$49,816.00		\$49,816.00	\$49,816.00
CA	OAKLAND	2015	B15MC060013	Economic Development	18C	LMCMC	3217	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00
Economic Development									\$1,278,407.00	\$778,407.00	10.95%	\$1,278,407.00	\$778,407.00
CA	OAKLAND	2015	B15MC060013	Housing	13	LMH	3272	Completed	\$126,237.00	\$126,237.00		\$126,237.00	\$126,237.00
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3215	Open	\$159,200.00	\$57,245.00		\$159,200.00	\$57,245.00

CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3241	Open	\$72,374.00	\$50,983.00		\$172,374.00	\$150,983.00
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3242	Open	\$70,594.00	\$36,204.00		\$117,574.00	\$83,184.00
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3244	Open	\$384,873.00	\$281,242.00		\$769,746.00	\$666,115.00
CA	OAKLAND	2015	B15MC060013	Housing	14A	LMH	3260	Completed	\$261,530.00	\$261,530.00		\$261,530.00	\$261,530.00
CA	OAKLAND	2015	B15MC060013	Housing	14H	LMA	3270	Completed	\$325,856.00	\$325,856.00		\$908,844.00	\$908,844.00
CA	OAKLAND	2015	B15MC060013	Housing	14I	LMH	3273	Open	\$178,361.00	\$120,972.00		\$178,361.00	\$120,972.00
CA	OAKLAND	2015	B15MC060013	Housing	15	LMA	3225	Completed	\$74,194.00	\$74,194.00		\$74,194.00	\$74,194.00
Housing									\$1,653,219.00	\$1,334,463.00	18.77%	\$2,768,060.00	\$2,449,304.00
CA	OAKLAND	2015	B15MC060013	Other	19C	LMA	3240	Completed	\$949,200.00	\$949,200.00		\$949,200.00	\$949,200.00
Other									\$949,200.00	\$949,200.00	13.35%	\$949,200.00	\$949,200.00
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3259	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2015	B15MC060013	Public Improvements	03C	LMC	3271	Completed	\$158,445.00	\$158,445.00		\$158,445.00	\$158,445.00
CA	OAKLAND	2015	B15MC060013	Public Improvements	03D	LMC	3219	Open	\$330,150.48	\$330,150.48		\$529,020.00	\$529,020.00
CA	OAKLAND	2015	B15MC060013	Public Improvements	03D	LMC	3267	Open	\$33,000.00	\$954.00		\$33,000.00	\$954.00
Public Improvements									\$521,595.48	\$489,549.48	6.89%	\$720,465.00	\$688,419.00
CA	OAKLAND	2015	B15MC060013	Public Services	03T	LMC	3269	Completed	\$247,391.00	\$247,391.00		\$247,391.00	\$247,391.00
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3216	Completed	\$24,949.00	\$24,949.00		\$24,949.00	\$24,949.00
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3256	Completed	\$35,000.00	\$35,000.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3278	Completed	\$50,000.00	\$50,000.00		\$50,000.00	\$50,000.00
CA	OAKLAND	2015	B15MC060013	Public Services	05A	LMC	3282	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	OAKLAND	2015	B15MC060013	Public Services	05D	LMC	3222	Completed	\$40,617.00	\$40,617.00		\$40,617.00	\$40,617.00
CA	OAKLAND	2015	B15MC060013	Public Services	05D	LMC	3228	Completed	\$103,200.00	\$103,200.00		\$103,200.00	\$103,200.00
CA	OAKLAND	2015	B15MC060013	Public Services	05I	LMC	3257	Completed	\$24,948.00	\$24,948.00		\$24,948.00	\$24,948.00
CA	OAKLAND	2015	B15MC060013	Public Services	05I	LMC	3261	Completed	\$81,320.00	\$81,320.00		\$81,320.00	\$81,320.00
CA	OAKLAND	2015	B15MC060013	Public Services	05K	LMC	3221	Completed	\$19,670.00	\$19,670.00		\$19,670.00	\$19,670.00
CA	OAKLAND	2015	B15MC060013	Public Services	05Q	LMC	3262	Completed	\$81,485.00	\$81,485.00		\$81,485.00	\$81,485.00
CA	OAKLAND	2015	B15MC060013	Public Services	05W	LMC	3264	Completed	\$172,310.91	\$172,310.91		\$172,310.91	\$172,310.91
CA	OAKLAND	2015	B15MC060013	Public Services	05Z	LMC	3218	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
Public Services									\$880,890.91	\$880,890.91	12.39%	\$880,890.91	\$880,890.91
CA	OAKLAND	2015	B15MC060013	Repayments Of Section 108 Loans	19F		3274	Completed	\$0.00	\$0.00		\$546,760.00	\$546,760.00
Repayments Of Section 108 Loans									\$0.00	\$0.00	0.00%	\$546,760.00	\$546,760.00
Total 2015									\$6,610,442.63	\$5,684,405.63	79.95%	\$8,470,913.15	\$7,544,876.15

Total Grant Amount for 2014 Grant year = \$7,295,268.00														
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)	
CA	OAKLAND	2014	B14MC060013	Acquisition	08	LMC	3104	Completed	\$64,380.00	\$64,380.00		\$113,280.00	\$113,280.00	
CA	OAKLAND	2014	B14MC060013	Acquisition	08	LMH	3283	Completed	\$615,000.00	\$615,000.00		\$733,275.00	\$733,275.00	
Acquisition									\$679,380.00	\$679,380.00	9.31%	\$846,555.00	\$846,555.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3094	Completed	\$90,564.00	\$90,564.00		\$882,337.00	\$882,337.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3120	Completed	\$139,461.00	\$139,461.00		\$181,825.00	\$181,825.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3122	Completed	\$209.00	\$209.00		\$489,992.00	\$489,992.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21A		3384	Open	\$224,104.00	\$224,104.00		\$949,200.00	\$949,200.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21B		3107	Completed	\$3,576.00	\$3,576.00		\$299,821.00	\$299,821.00	
CA	OAKLAND	2014	B14MC060013	Administrative And Planning	21D		3287	Open	\$100,000.00	\$100,000.00		\$361,476.00	\$339,785.99	
Administrative And Planning									\$557,914.00	\$557,914.00	7.65%	\$3,164,651.00	\$3,142,960.99	
CA	OAKLAND	2014	B14MC060013	Economic Development	14E	LMA	3143	Open	\$39,502.83	\$39,502.83		\$1,000,000.00	\$39,502.83	
CA	OAKLAND	2014	B14MC060013	Economic Development	17C	LMA	2906	Completed	\$30,000.00	\$30,000.00		\$163,105.43	\$163,105.43	
CA	OAKLAND	2014	B14MC060013	Economic Development	18A	LMA	3101	Completed	\$33,955.00	\$33,955.00		\$327,218.00	\$327,218.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3096	Completed	\$14,014.00	\$14,014.00		\$56,125.00	\$56,125.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3112	Completed	\$80,680.00	\$80,680.00		\$176,415.00	\$176,415.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMA	3144	Completed	\$521,761.51	\$521,761.51		\$521,761.51	\$521,761.51	
CA	OAKLAND	2014	B14MC060013	Economic Development	18B	LMJ	2995	Completed	\$154,893.00	\$154,893.00		\$311,719.00	\$311,719.00	
CA	OAKLAND	2014	B14MC060013	Economic Development	18C	LMC	3088	Completed	\$5,115.00	\$5,115.00		\$20,000.00	\$20,000.00	
Economic Development									\$879,921.34	\$879,921.34	12.06%	\$2,576,343.94	\$1,615,846.77	
CA	OAKLAND	2014	B14MC060013	Housing	12	LMH	3119	Open	\$135,000.00	\$135,000.00		\$385,000.00	\$135,000.00	
CA	OAKLAND	2014	B14MC060013	Housing	13	LMH	3106	Completed	\$2,932.00	\$2,932.00		\$126,237.00	\$126,237.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3085	Completed	\$42,632.00	\$42,632.00		\$201,632.00	\$201,632.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3097	Open	\$29,610.00	\$29,610.00		\$117,574.00	\$67,735.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3098	Completed	\$52,617.00	\$52,617.00		\$1,439,301.00	\$1,439,301.00	
CA	OAKLAND	2014	B14MC060013	Housing	14A	LMH	3133	Completed	\$133,474.00	\$133,474.00		\$271,488.00	\$271,488.00	
CA	OAKLAND	2014	B14MC060013	Housing	14I	LMH	3108	Open	\$28,447.00	\$28,447.00		\$178,691.00	\$173,501.00	
CA	OAKLAND	2014	B14MC060013	Housing	14J	LMH	3158	Open	\$895,335.46	\$895,335.46		\$1,000,000.00	\$1,000,000.00	
CA	OAKLAND	2014	B14MC060013	Housing	15	LMA	3024	Completed	\$19,098.98	\$19,098.98		\$75,466.98	\$75,466.98	
CA	OAKLAND	2014	B14MC060013	Housing	19E	LMH	3191	Completed	\$24,999.00	\$24,999.00		\$24,999.00	\$24,999.00	
Housing									\$1,364,145.44	\$1,364,145.44	18.70%	\$3,820,388.98	\$3,515,359.98	
CA	OAKLAND	2014	B14MC060013	Other	07	LMA	3192	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00	
CA	OAKLAND	2014	B14MC060013	Other	19C	LMA	3159	Completed	\$1,989.53	\$1,989.53		\$3,546.53	\$3,546.53	
Other									\$26,989.53	\$26,989.53	0.37%	\$28,546.53	\$28,546.53	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03D	LMC	3219	Open	\$169,849.52	\$169,849.52		\$529,020.00	\$529,020.00	
CA	OAKLAND	2014	B14MC060013	Public Improvements	03D	LMC	3224	Completed	\$34,683.00	\$34,683.00		\$34,683.00	\$34,683.00	

CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	2993	Completed	\$8,491.33	\$8,491.33		\$14,819.33	\$14,819.33
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMA	3113	Completed	\$21,583.00	\$21,583.00		\$49,989.70	\$49,989.70
CA	OAKLAND	2014	B14MC060013	Public Improvements	03E	LMC	3028	Open	\$138,349.00	\$138,349.00		\$154,643.00	\$138,349.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2816	Completed	\$2,571.00	\$2,571.00		\$9,346.00	\$9,346.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2817	Completed	\$69,872.48	\$69,872.48		\$101,185.48	\$101,185.48
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2821	Completed	\$4,241.99	\$4,241.99		\$6,639.99	\$6,639.99
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2922	Open	\$5.39	\$5.39		\$48,929.00	\$43,820.75
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	2923	Completed	\$13,972.00	\$13,972.00		\$42,107.00	\$42,107.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3015	Completed	\$22,156.00	\$22,156.00		\$96,681.00	\$96,681.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3017	Completed	\$0.02	\$0.02		\$39,694.30	\$39,694.30
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3018	Open	\$94,329.35	\$94,329.35		\$96,500.00	\$94,329.35
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3020	Completed	\$5,489.15	\$5,489.15		\$15,527.69	\$15,527.69
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3022	Open	\$56,507.97	\$56,507.97		\$111,800.00	\$83,645.83
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3023	Completed	\$49,880.00	\$49,880.00		\$84,000.00	\$84,000.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3115	Completed	\$24,141.00	\$24,141.00		\$29,681.00	\$29,681.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3116	Completed	\$21,773.00	\$21,773.00		\$27,017.00	\$27,017.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3124	Completed	\$15,000.00	\$15,000.00		\$15,000.00	\$15,000.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3125	Completed	\$7,092.00	\$7,092.00		\$17,000.00	\$17,000.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3127	Completed	\$34,937.00	\$34,937.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3128	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3129	Completed	\$31,912.00	\$31,912.00		\$48,673.00	\$48,673.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3140	Completed	\$67,000.00	\$67,000.00		\$67,000.00	\$67,000.00
CA	OAKLAND	2014	B14MC060013	Public Improvements	03F	LMA	3141	Open	\$17,248.09	\$17,248.09		\$25,000.00	\$19,646.09
CA	OAKLAND	2014	B14MC060013	Public Improvements	03K	LMA	3193	Completed	\$30,000.00	\$30,000.00		\$30,000.00	\$30,000.00
Public Improvements									\$966,084.29	\$966,084.29	13.24%	\$1,754,936.49	\$1,697,855.51
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3089	Completed	\$5,000.00	\$5,000.00		\$15,000.00	\$15,000.00
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3093	Completed	\$159,351.00	\$159,351.00		\$244,021.00	\$244,021.00
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3099	Completed	\$74,526.00	\$74,526.00		\$157,676.00	\$157,676.00
CA	OAKLAND	2014	B14MC060013	Public Services	03T	LMC	3121	Completed	\$82,816.00	\$82,816.00		\$197,344.00	\$197,344.00
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3086	Completed	\$161.00	\$161.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3087	Completed	\$12,977.00	\$12,977.00		\$25,197.00	\$25,197.00
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3136	Completed	\$14,402.00	\$14,402.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2014	B14MC060013	Public Services	05A	LMC	3214	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2014	B14MC060013	Public Services	05C	LMC	3161	Completed	\$19,670.00	\$19,670.00		\$19,670.00	\$19,670.00
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3090	Completed	\$7,789.00	\$7,789.00		\$28,191.96	\$28,191.96
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3102	Completed	\$13,438.00	\$13,438.00		\$40,618.00	\$40,618.00
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3103	Completed	\$18,307.00	\$18,307.00		\$35,650.00	\$35,650.00
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3111	Completed	\$34,056.00	\$34,056.00		\$103,200.00	\$103,200.00
CA	OAKLAND	2014	B14MC060013	Public Services	05D	LMC	3126	Completed	\$794.56	\$794.56		\$12,976.56	\$12,976.56
CA	OAKLAND	2014	B14MC060013	Public Services	05H	LMC	3134	Completed	\$35,052.00	\$35,052.00		\$35,052.00	\$35,052.00
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMA	2912	Completed	\$7,639.00	\$7,639.00		\$83,000.00	\$83,000.00
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMC	3091	Completed	\$8,073.00	\$8,073.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2014	B14MC060013	Public Services	05I	LMC	3132	Completed	\$28,664.00	\$28,664.00		\$81,320.00	\$81,320.00
CA	OAKLAND	2014	B14MC060013	Public Services	05J	LMC	3092	Completed	\$112,690.78	\$112,690.78		\$230,144.78	\$230,144.78
CA	OAKLAND	2014	B14MC060013	Public Services	05K	LMC	2990	Completed	\$8,417.00	\$8,417.00		\$8,417.00	\$8,417.00
CA	OAKLAND	2014	B14MC060013	Public Services	05U	LMC	3190	Completed	\$195,000.00	\$195,000.00		\$195,000.00	\$195,000.00
Public Services									\$858,823.34	\$858,823.34	11.77%	\$1,612,478.30	\$1,612,478.30
CA	OAKLAND	2014	B14MC060013	Repayments Of Section 108 Loans	19F		3274	Completed	\$546,760.00	\$546,760.00		\$546,760.00	\$546,760.00
Repayments Of Section 108 Loans									\$546,760.00	\$546,760.00	7.49%	\$546,760.00	\$546,760.00
Total 2014									\$5,880,017.94	\$5,880,017.94	80.60%	\$14,350,660.24	\$13,006,363.08

Total Grant Amount for 2013 Grant year = \$7,427,578.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant Amount	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	OAKLAND	2013	B13MC060013	Acquisition	08	LMC	3104	Completed	\$8,260.00	\$8,260.00		\$113,280.00	\$113,280.00
Acquisition									\$8,260.00	\$8,260.00	0.11%	\$113,280.00	\$113,280.00
CA	OAKLAND	2013	B13MC060013	Administrative And Planning	21A		3005	Completed	\$140,200.00	\$140,200.00		\$440,589.00	\$440,589.00
CA	OAKLAND	2013	B13MC060013	Administrative And Planning	21A		3094	Completed	\$791,773.00	\$791,773.00		\$882,337.00	\$882,337.00
CA	OAKLAND	2013	B13MC060013	Administrative And Planning	21A		3120	Completed	\$42,364.00	\$42,364.00		\$181,825.00	\$181,825.00
CA	OAKLAND	2013	B13MC060013	Administrative And Planning	21A		3122	Completed	\$489,783.00	\$489,783.00		\$489,992.00	\$489,992.00
CA	OAKLAND	2013	B13MC060013	Administrative And Planning	21B		3107	Completed	\$296,245.00	\$296,245.00		\$299,821.00	\$299,821.00
CA	OAKLAND	2013	B13MC060013	Administrative And Planning	21D		2989	Completed	\$174,571.00	\$174,571.00		\$241,806.00	\$241,806.00
Administrative And Planning									\$1,934,936.00	\$1,934,936.00	26.05%	\$2,536,370.00	\$2,536,370.00
CA	OAKLAND	2013	B13MC060013	Economic Development	17C	LMA	2906	Completed	\$50,161.43	\$50,161.43		\$163,105.43	\$163,105.43
CA	OAKLAND	2013	B13MC060013	Economic Development	18A	LMA	3101	Completed	\$293,263.00	\$293,263.00		\$327,218.00	\$327,218.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18B	LMA	3011	Completed	\$32,642.00	\$32,642.00		\$176,470.00	\$176,470.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18B	LMA	3096	Completed	\$42,111.00	\$42,111.00		\$56,125.00	\$56,125.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18B	LMA	3112	Completed	\$95,735.00	\$95,735.00		\$176,415.00	\$176,415.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18B	LMA	3123	Completed	\$192,427.00	\$192,427.00		\$192,427.00	\$192,427.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18B	LMJ	2995	Completed	\$36,146.80	\$36,146.80		\$311,719.00	\$311,719.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18B	LMJ	3139	Completed	\$50,000.00	\$50,000.00		\$50,000.00	\$50,000.00

CA	OAKLAND	2013	B13MC060013	Economic Development	18C	LMC	2985	Completed	\$17,042.00	\$17,042.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2013	B13MC060013	Economic Development	18C	LMC	3088	Completed	\$14,885.00	\$14,885.00		\$20,000.00	\$20,000.00
Economic Development									\$824,413.23	\$824,413.23	11.10 %	\$1,493,479.43	\$1,493,479.43
CA	OAKLAND	2013	B13MC060013	Housing	13	LMH	3106	Completed	\$123,305.00	\$123,305.00		\$126,237.00	\$126,237.00
CA	OAKLAND	2013	B13MC060013	Housing	14A	LMH	3085	Completed	\$159,000.00	\$159,000.00		\$201,632.00	\$201,632.00
CA	OAKLAND	2013	B13MC060013	Housing	14A	LMH	3095	Completed	\$172,374.00	\$172,374.00		\$287,165.00	\$287,165.00
CA	OAKLAND	2013	B13MC060013	Housing	14A	LMH	3097	Open	\$38,125.00	\$38,125.00		\$117,574.00	\$67,735.00
CA	OAKLAND	2013	B13MC060013	Housing	14A	LMH	3098	Completed	\$1,217,129.00	\$1,217,129.00		\$1,439,301.00	\$1,439,301.00
CA	OAKLAND	2013	B13MC060013	Housing	14A	LMH	3133	Completed	\$138,014.00	\$138,014.00		\$271,488.00	\$271,488.00
CA	OAKLAND	2013	B13MC060013	Housing	14H	LMA	3109	Completed	\$644,003.00	\$644,003.00		\$997,993.00	\$997,993.00
CA	OAKLAND	2013	B13MC060013	Housing	14I	LMH	3108	Open	\$145,054.00	\$145,054.00		\$178,691.00	\$173,501.00
CA	OAKLAND	2013	B13MC060013	Housing	14J	LMH	3158	Open	\$104,664.54	\$104,664.54		\$1,000,000.00	\$1,000,000.00
CA	OAKLAND	2013	B13MC060013	Housing	15	LMA	3130	Completed	\$84,635.00	\$84,635.00		\$84,635.00	\$84,635.00
Housing									\$2,826,303.54	\$2,826,303.54	38.05 %	\$4,704,716.00	\$4,649,687.00
CA	OAKLAND	2013	B13MC060013	Other	19C	LMA	3159	Completed	\$1,557.00	\$1,557.00		\$3,546.53	\$3,546.53
Other									\$1,557.00	\$1,557.00	0.02 %	\$3,546.53	\$3,546.53
CA	OAKLAND	2013	B13MC060013	Public Improvements	03C	LMC	2991	Completed	\$20,747.00	\$20,747.00		\$20,747.00	\$20,747.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03E	LMA	2993	Completed	\$6,328.00	\$6,328.00		\$14,819.33	\$14,819.33
CA	OAKLAND	2013	B13MC060013	Public Improvements	03E	LMA	3013	Completed	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03E	LMA	3113	Completed	\$28,406.70	\$28,406.70		\$49,989.70	\$49,989.70
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	2817	Completed	\$5,624.00	\$5,624.00		\$101,185.48	\$101,185.48
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	2818	Completed	\$48,929.00	\$48,929.00		\$48,929.00	\$48,929.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	2819	Completed	\$63,495.00	\$63,495.00		\$63,495.00	\$63,495.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	2922	Open	\$43,815.36	\$43,815.36		\$48,929.00	\$43,820.75
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	2923	Completed	\$28,135.00	\$28,135.00		\$42,107.00	\$42,107.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3015	Completed	\$4,386.00	\$4,386.00		\$96,681.00	\$96,681.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3016	Completed	\$1,270.79	\$1,270.79		\$1,270.79	\$1,270.79
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3017	Completed	\$39,694.28	\$39,694.28		\$39,694.30	\$39,694.30
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3019	Completed	\$39,951.00	\$39,951.00		\$39,951.00	\$39,951.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3020	Completed	\$10,038.54	\$10,038.54		\$15,527.69	\$15,527.69
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3022	Open	\$4,710.00	\$4,710.00		\$111,800.00	\$83,645.83
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3023	Completed	\$34,120.00	\$34,120.00		\$84,000.00	\$84,000.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3115	Completed	\$5,540.00	\$5,540.00		\$29,681.00	\$29,681.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3116	Completed	\$5,244.00	\$5,244.00		\$27,017.00	\$27,017.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3125	Completed	\$9,908.00	\$9,908.00		\$17,000.00	\$17,000.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3127	Completed	\$63.00	\$63.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2013	B13MC060013	Public Improvements	03F	LMA	3129	Completed	\$16,761.00	\$16,761.00		\$48,673.00	\$48,673.00
Public Improvements									\$442,166.67	\$442,166.67	5.95 %	\$961,497.29	\$928,234.87
CA	OAKLAND	2013	B13MC060013	Public Services	03T	LMC	2987	Completed	\$72,115.43	\$72,115.43		\$192,552.43	\$192,552.43
CA	OAKLAND	2013	B13MC060013	Public Services	03T	LMC	3089	Completed	\$10,000.00	\$10,000.00		\$15,000.00	\$15,000.00
CA	OAKLAND	2013	B13MC060013	Public Services	03T	LMC	3093	Completed	\$84,670.00	\$84,670.00		\$244,021.00	\$244,021.00
CA	OAKLAND	2013	B13MC060013	Public Services	03T	LMC	3099	Completed	\$83,150.00	\$83,150.00		\$157,676.00	\$157,676.00
CA	OAKLAND	2013	B13MC060013	Public Services	03T	LMC	3121	Completed	\$114,528.00	\$114,528.00		\$197,344.00	\$197,344.00
CA	OAKLAND	2013	B13MC060013	Public Services	05A	LMC	2984	Completed	\$5,689.00	\$5,689.00		\$22,489.00	\$22,489.00
CA	OAKLAND	2013	B13MC060013	Public Services	05A	LMC	3031	Completed	\$24,931.00	\$24,931.00		\$34,829.00	\$34,829.00
CA	OAKLAND	2013	B13MC060013	Public Services	05A	LMC	3086	Completed	\$19,839.00	\$19,839.00		\$20,000.00	\$20,000.00
CA	OAKLAND	2013	B13MC060013	Public Services	05A	LMC	3087	Completed	\$12,220.00	\$12,220.00		\$25,197.00	\$25,197.00
CA	OAKLAND	2013	B13MC060013	Public Services	05A	LMC	3136	Completed	\$20,598.00	\$20,598.00		\$35,000.00	\$35,000.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	2909	Completed	\$6,510.00	\$6,510.00		\$13,350.00	\$13,350.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	2925	Completed	\$4,170.00	\$4,170.00		\$48,900.00	\$48,900.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	2997	Completed	\$4,457.92	\$4,457.92		\$34,174.92	\$34,174.92
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	3021	Completed	\$27,720.00	\$27,720.00		\$32,175.00	\$32,175.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	3090	Completed	\$20,402.96	\$20,402.96		\$28,191.96	\$28,191.96
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	3102	Completed	\$27,180.00	\$27,180.00		\$40,618.00	\$40,618.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	3103	Completed	\$17,343.00	\$17,343.00		\$35,650.00	\$35,650.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	3111	Completed	\$69,144.00	\$69,144.00		\$103,200.00	\$103,200.00
CA	OAKLAND	2013	B13MC060013	Public Services	05D	LMC	3126	Completed	\$12,182.00	\$12,182.00		\$12,976.56	\$12,976.56
CA	OAKLAND	2013	B13MC060013	Public Services	05I	LMC	3030	Completed	\$3,670.00	\$3,670.00		\$24,336.00	\$24,336.00
CA	OAKLAND	2013	B13MC060013	Public Services	05I	LMC	3091	Completed	\$16,927.00	\$16,927.00		\$25,000.00	\$25,000.00
CA	OAKLAND	2013	B13MC060013	Public Services	05I	LMC	3132	Completed	\$52,656.00	\$52,656.00		\$81,320.00	\$81,320.00
CA	OAKLAND	2013	B13MC060013	Public Services	05J	LMC	3092	Completed	\$117,454.00	\$117,454.00		\$230,144.78	\$230,144.78
CA	OAKLAND	2013	B13MC060013	Public Services	05K	LMC	3117	Completed	\$8,417.25	\$8,417.25		\$8,417.25	\$8,417.25
CA	OAKLAND	2013	B13MC060013	Public Services	05Z	LMC	2986	Completed	\$2,500.00	\$2,500.00		\$15,000.00	\$15,000.00
CA	OAKLAND	2013	B13MC060013	Public Services	05Z	LMC	3010	Completed	\$10,702.00	\$10,702.00		\$103,200.00	\$103,200.00
Public Services									\$849,176.56	\$849,176.56	11.43 %	\$1,780,762.90	\$1,780,762.90
CA	OAKLAND	2013	B13MC060013	Repayments Of Section 108 Loans	19F		3110	Completed	\$540,765.00	\$540,765.00		\$540,765.00	\$540,765.00
Repayments Of Section 108 Loans									\$540,765.00	\$540,765.00	7.28 %	\$540,765.00	\$540,765.00
Total 2013									\$7,427,578.00	\$7,427,578.00	100.00 %	\$12,134,417.15	\$12,046,125.73
Grand Total									\$33,176,181.97	\$29,135,427.33	81.18 %	\$51,800,237.94	\$45,089,924.72

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

EMERGENCY SOLUTIONS GRANT CAPER – SAGE REPORT

ESG SAGE REPORT REPLACES ECART & IDIS ECON SUITE SECTION CR-65

HUD ESG CAPER 2017								
	Filters for this report							
	Client ID	79040						
	Q4a record ID							
	Submission ID							
	Q4a record ID							
	Submission ID							
	Report executed on	9/14/2018 4:40:25 PM						
Report Date Range								
	7/1/2017 to 6/30/2018							
Q01a. Contact Information								
	First name	Kennedy						
	Middle name							
	Last name	Solomon						
	Suffix							
	Title							
	Street Address 1	150 Frank Ogawa Plaza Ste 4340						
	Street Address 2							
	City	Oakland						
	State	California						

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	ZIP Code	94612						
	E-mail Address	ksolomon@oakland ca.gov						
	Phone Number	(510)238-7537						
	Extension							
	Fax Number							
Q01b. Grant Information								
	ESG Information from IDIS	As of 9/7/2018Fiscal YearGrant NumberCurrent Authorized AmountTotal DrawnBalanceObli gation DateExpenditure Deadline20182017 E17MC060013\$63 7,106.00\$248,391. 93\$388,714.0710/1 9/201710/19/20192 016E16MC060013 \$640,040.00\$604,7 76.84\$35,263.168/ 22/20168/22/20182 015E15MC060013 \$650,276.00\$650,2 75.70\$.308/12/201 58/12/20172014E1 4MC060013\$603,4						

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

		07.00\$603,407.00\$ 08/8/20148/8/2016 2013E13MC06001 3\$529,210.00\$477, 632.82\$51,577.188 /31/20138/31/2015 2012E12MC06001 3\$656,315.00\$632, 769.94\$23,545.067 /27/20127/27/2014 2011E11MC06001 3\$576,655.00\$576, 175.00\$480.007/27 /20127/27/2014Tot al\$4,293,009.00\$3, 793,429.23\$499,57 9.77						
	CAPER reporting includes funds used from fiscal year:							
	Project types carried out during the program year:							
	Enter the number of each type of projects funded through ESG during this program year.							
	Street Outreach	1						
	Emergency Shelter	2						
	Transitional Housing (grandfathered under ES)	0						
	Day Shelter (funded under ES)	0						
	Rapid Re-Housing	3						
	Homelessness Prevention	0						

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Q01c. Additional Information								
	HMIS							
	Comparable Database							
	Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes						
	Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes						
	Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes						
	Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes						
Q04a: Project Identifiers in HMIS								
	Organization Name	BFWC - Building Futures with Women and Children						
	Email unique ID record link	o2befcT7KU						
	Organization ID	8						
	Project Name	BFWC-NYA-RRH-HUD Rapid Re-housing-CoC						
	Project ID	186						
	HMIS Project Type	13						
	Method of Tracking ES							
	Is the Services Only (HMIS Project Type 6) affiliated with a residential project?							
	Identify the Project ID's of the Housing Projects this Project is Affiliated with							

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	CSV Exception?	No						
	Uploaded via emailed hyperlink?	Yes						
	Project name (user-specified)	PATH-ESG						
	Project type (user-specified)	PH - Rapid Re-Housing						
	Organization Name	EOCP - East Oakland Community Project						
	Email unique ID record link	HtmGfQ4tAU						
	Organization ID	18						
	Project Name	EOCP-CAF-ES-SSP Behavioral Health-MHSA						
	Project ID	226						
	HMIS Project Type	1						
	Method of Tracking ES	0						
	Is the Services Only (HMIS Project Type 6) affiliated with a residential project?							
	Identify the Project ID's of the Housing Projects this Project is Affiliated with							
	CSV Exception?	No						
	Uploaded via emailed hyperlink?	Yes						
	Project name (user-specified)	PATH-ESG						
	Project type (user-specified)	Emergency Shelter						
	Organization Name	FPFY - First Place for Youth						
	Email unique ID record link	SnJbiitv6e						
	Organization ID	28						
	Project Name	FP-NYA-TH-Oakland PATH Re-Housing Initiative						
	Project ID	259						

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	HMIS Project Type	13						
	Method of Tracking ES							
	Is the Services Only (HMIS Project Type 6) affiliated with a residential project?							
	Identify the Project ID's of the Housing Projects this Project is Affiliated with							
	CSV Exception?	No						
	Uploaded via emailed hyperlink?	Yes						
	Project name (user-specified)	PATH-ESG						
	Project type (user-specified)	PH - Rapid Re-Housing						
	Organization Name	HAC - Homeless Action Center						
	Email unique ID record link	WGgdxuDfFj						
	Organization ID	31						
	Project Name	HA-OA-SSO-SSI for EOCP (Oth)-						
	Project ID	262						
	HMIS Project Type	1						
	Method of Tracking ES	0						
	Is the Services Only (HMIS Project Type 6) affiliated with a residential project?							
	Identify the Project ID's of the Housing Projects this Project is Affiliated with							
	CSV Exception?	No						
	Uploaded via emailed hyperlink?	Yes						
	Project name (user-specified)	PATH-ESG						
	Project type (user-specified)	Emergency Shelter						

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Organization Name	OD - Operation Dignity						
	Email unique ID record link	dTS6sX52fO						
	Organization ID	33						
	Project Name	OD-OA-SO-Mobile Outreach-CoO						
	Project ID	99						
	HMIS Project Type	4						
	Method of Tracking ES							
	Is the Services Only (HMIS Project Type 6) affiliated with a residential project?							
	Identify the Project ID's of the Housing Projects this Project is Affiliated with							
	CSV Exception?	No						
	Uploaded via emailed hyperlink?	Yes						
	Project name (user-specified)	PATH-ESG						
	Project type (user-specified)	Street Outreach						
	Organization Name	SMC - St. Mary's Center						
	Email unique ID record link	GI27TuVMgS						
	Organization ID	16						
	Project Name	SMC-NYA-RRH-Emergency Solutions Grant-ESG						
	Project ID	135						
	HMIS Project Type	13						
	Method of Tracking ES							
	Is the Services Only (HMIS Project Type 6) affiliated with a residential project?							

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Identify the Project ID's of the Housing Projects this Project is Affiliated with							
	CSV Exception?	No						
	Uploaded via emailed hyperlink?	Yes						
	Project name (user-specified)	PATH-ESG						
	Project type (user-specified)	PH - Rapid Re-Housing						
Q05a: Report Validations Table								
	Total Number of Persons Served	1311						
	Number of Adults (Age 18 or Over)	1178						
	Number of Children (Under Age 18)	129						
	Number of Persons with Unknown Age	4						
	Number of Leavers	602						
	Number of Adult Leavers	533						
	Number of Adult and Head of Household Leavers	533						
	Number of Stayers	709						
	Number of Adult Stayers	645						
	Number of Veterans	82						
	Number of Chronically Homeless Persons	459						
	Number of Youth Under Age 25	75						
	Number of Parenting Youth Under Age 25 with Children	23						
	Number of Adult Heads of Household	1164						
	Number of Child and Unknown-Age Heads of Household	4						

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Heads of Households and Adult Stayers in the Project 365 Days or More	409						
Q06a: Data Quality: Personally Identifying Information (PII)								
	Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	% ofError Rate			
	Name	2	0	3	0.00 %			
	Social Security Number	44	2	26	0.05 %			
	Date of Birth	2	2	0	0.00 %			
	Race	9	0	0	0.01 %			
	Ethnicity	1	3	0	0.00 %			
	Gender	1	4	0	0.00 %			
	Overall Score				0.06 %			
Q06b: Data Quality: Universal Data Elements								
		Error Count	% ofError Rate					
	Veteran Status	1	0.08 %					
	Project Start Date	2	0.15 %					
	Relationship to Head of Household	3	0.23 %					
	Client Location	0	0.00 %					
	Disabling Condition	14	1.07 %					
Q06c: Data Quality: Income and Housing Data Quality								
		Error Count	% ofError Rate					
	Destination	13	2.16 %					
	Income and Sources at Start	28	2.40 %					

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Income and Sources at Annual Assessment	397	97.07 %					
	Income and Sources at Exit	2	0.38 %					
Q06d: Data Quality: Chronic Homelessness								
		Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/ missing	Number of Times DK/R/ missing	Number of Months DK/R/ missing	% of Records Unable to Calculate
	ES, SH, Street Outreach	782	0	0	28	19	25	0.04
	TH	0	0	0	0	0	0	--
	PH (All)	117	0	0	0	0	0	0
	Total	899	0	0	0	0	0	0.04
Q06e: Data Quality: Timeliness								
		Number of Project Entry Records	Number of Project Exit Records					
	0 days	73	455					
	1-3 Days	304	38					
	4-6 Days	61	22					
	7-10 Days	49	9					
	11+ Days	172	78					
Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter								

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

		# of Records	# of Inactive Records	% of Inactive Records				
	Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	390	390	100.00 %				
	Bed Night (All Clients in ES - NBN)	0	0	--				
Q07a: Number of Persons Served								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Adults	1178	1093	85	0	0		
	Children	129	0	129	0	0		
	Client Doesn't Know/ Client Refused	2	0	0	0	2		
	Data Not Collected	2	0	0	0	2		
	Total	1311	1093	214	0	4		
Q08a: Households Served								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Total Households	1168	1085	79	0	4		
Q08b: Point-in-Time Count of Households on the Last Wednesday								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	January	635	592	40	0	3		
	April	664	622	38	0	4		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	July	621	583	37	0	1		
	October	607	566	39	0	2		
Q09a: Number of Persons Contacted								
		All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine			
	Once	23	0	23	0			
	2-5 Times	6	0	6	0			
	6-9 Times	1	0	1	0			
	10+ Times	0	0	0	0			
	Total Persons Contacted	30	0	30	0			
Q09b: Number of Persons Engaged								
		All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine			
	Once	4	0	4	0			
	2-5 Contacts	0	0	0	0			
	6-9 Contacts	0	0	0	0			
	10+ Contacts	0	0	0	0			
	Total Persons Engaged	4	0	4	0			
	Rate of Engagement	0.13	0	0.13	0			
Q10a: Gender of Adults								

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

		Total	Without Children	With Children and Adults	Unknown Household Type			
	Male	697	690	7	0			
	Female	474	396	78	0			
	Trans Male (FTM or Female to Male)	3	3	0	0			
	Trans Female (MTF or Male to Female)	1	1	0	0			
	Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0			
	Client Doesn't Know/Client Refused	1	1	0	0			
	Data Not Collected	2	2	0	0			
	Subtotal	1178	1093	85	0			
Q10b: Gender of Children								
		Total	With Children and Adults	With Only Children	Unknown Household Type			
	Male	58	58	0	0			
	Female	71	71	0	0			
	Trans Male (FTM or Female to Male)	0	0	0	0			
	Trans Female (MTF or Male to Female)	0	0	0	0			
	Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0			
	Client Doesn't Know/Client Refused	0	0	0	0			
	Data Not Collected	0	0	0	0			
	Subtotal	129	129	0	0			
Q10c: Gender of Persons Missing Age Information								

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Male	1	0	0	0	1		
	Female	1	0	0	0	1		
	Trans Male (FTM or Female to Male)	0	0	0	0	0		
	Trans Female (MTF or Male to Female)	0	0	0	0	0		
	Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0		
	Client Doesn't Know/Client Refused	0	0	0	0	0		
	Data Not Collected	2	0	0	0	2		
	Subtotal	4	0	0	0	4		
Q10d: Gender by Age Ranges								
		Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/Client Refused	Data Not Collected
	Male	756	58	25	564	108	1	0
	Female	546	71	53	362	59	1	0
	Trans Female (MTF or Male to Female)	3	0	0	3	0	0	0
	Trans Male (FTM or Female to Male)	1	0	0	1	0	0	0
	Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
	Client Doesn't Know/Client Refused	1	0	0	1	0	0	0
	Data Not Collected	4	0	0	1	1	0	2

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Subtotal	1311	129	78	932	168	2	2
Q11 : Age								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Househol d Type		
	Under 5	48	0	48	0	0		
	5 - 12	47	0	47	0	0		
	13 - 17	34	0	34	0	0		
	18 - 24	78	53	25	0	0		
	25 - 34	167	136	31	0	0		
	35 - 44	191	173	18	0	0		
	45 - 54	343	335	8	0	0		
	55 - 61	231	228	3	0	0		
	62+	168	168	0	0	0		
	Client Doesn't Know/Client Refused	2	0	0	0	2		
	Data Not Collected	2	0	0	0	2		
	Total	1311	1093	214	0	4		
Q12a: Race								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Househol d Type		
	White	210	190	20	0	0		
	Black or African American	933	778	154	0	1		
	Asian	23	19	4	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	American Indian or Alaska Native	33	31	1	0	1		
	Native Hawaiian or Other Pacific Islander	14	10	4	0	0		
	Multiple Races	89	58	31	0	0		
	Client Doesn't Know/Client Refused	9	7	0	0	2		
	Data Not Collected	0	0	0	0	0		
	Total	1311	1093	214	0	4		
Q12b: Ethnicity								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Non-Hispanic/Non-Latino	1194	999	194	0	1		
	Hispanic/Latino	113	92	20	0	1		
	Client Doesn't Know/Client Refused	1	1	0	0	0		
	Data Not Collected	3	1	0	0	2		
	Total	1311	1093	214	0	4		
Q13a1: Physical and Mental Health Conditions at Start								
		Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Mental Health Problem	507	483	23	0	1		
	Alcohol Abuse	56	56	0	0	0		
	Drug Abuse	97	92	5	0	0		
	Both Alcohol and Drug Abuse	122	120	2	0	0		
	Chronic Health Condition	368	351	17	0	0		
	HIV/AIDS	79	78	1	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Developmental Disability	78	72	6	0	0		
	Physical Disability	289	276	12	0	1		
Q13b1: Physical and Mental Health Conditions at Exit								
		Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Mental Health Problem	241	233	8	0	0		
	Alcohol Abuse	34	34	0	0	0		
	Drug Abuse	49	48	1	0	0		
	Both Alcohol and Drug Abuse	52	52	0	0	0		
	Chronic Health Condition	173	168	5	0	0		
	HIV/AIDS	49	48	1	0	0		
	Developmental Disability	28	24	4	0	0		
	Physical Disability	217	210	7	0	0		
Q13c1: Physical and Mental Health Conditions for Stayers								
		Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Mental Health Problem	310	292	17	0	1		
	Alcohol Abuse	27	27	0	0	0		
	Drug Abuse	51	47	4	0	0		
	Both Alcohol and Drug Abuse	80	78	2	0	0		
	Chronic Health Condition	212	200	12	0	0		
	HIV/AIDS	31	31	0	0	0		
	Developmental Disability	49	46	3	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Physical Disability	140	134	5	0	1		
Q14a: Domestic Violence History								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Yes	231	202	29	0	0		
	No	945	885	56	0	4		
	Client Doesn't Know/Client Refused	2	2	0	0	0		
	Data Not Collected	4	4	0	0	0		
	Total	1182	1093	85	0	4		
Q14b: Persons Fleeing Domestic Violence								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Yes	54	47	7	0	0		
	No	164	142	22	0	0		
	Client Doesn't Know/Client Refused	1	1	0	0	0		
	Data Not Collected	12	12	0	0	0		
	Total	231	202	29	0	0		
Q15: Living Situation								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Homeless Situations	0	0	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Emergency shelter, including hotel or motel paid for with emergency shelter voucher	221	197	23	0	1		
Transitional housing for homeless persons (including homeless youth)	16	13	3	0	0		
Place not meant for habitation	621	582	36	0	3		
Safe Haven	5	5	0	0	0		
Interim Housing	3	2	1	0	0		
Subtotal	866	799	63	0	4		
Institutional Settings	0	0	0	0	0		
Psychiatric hospital or other psychiatric facility	8	8	0	0	0		
Substance abuse treatment facility or detox center	7	7	0	0	0		
Hospital or other residential non-psychiatric medical facility	100	99	1	0	0		
Jail, prison or juvenile detention facility	11	11	0	0	0		
Foster care home or foster care group home	2	1	1	0	0		
Long-term care facility or nursing home	1	1	0	0	0		
Residential project or halfway house with no homeless criteria	2	2	0	0	0		
Subtotal	131	129	2	0	0		
Other Locations	0	0	0	0	0		
Permanent housing (other than RRH) for formerly homeless persons	4	4	0	0	0		
Owned by client, no ongoing housing subsidy	0	0	0	0	0		
Owned by client, with ongoing housing subsidy	0	0	0	0	0		
Rental by client, no ongoing housing subsidy	12	11	1	0	0		
Rental by client, with VASH subsidy	0	0	0	0	0		
Rental by client with GPD TIP subsidy	0	0	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Rental by client, with other housing subsidy (including RRH)	22	14	8	0	0		
	Hotel or motel paid for without emergency shelter voucher	22	20	2	0	0		
	Staying or living in a friend's room, apartment or house	54	51	3	0	0		
	Staying or living in a family member's room, apartment or house	64	58	6	0	0		
	Client Doesn't Know/Client Refused	0	0	0	0	0		
	Data Not Collected	7	7	0	0	0		
	Subtotal	185	165	20	0	0		
	Total	1182	1093	85	0	4		
Q20a: Type of Non-Cash Benefit Sources								
		Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers				
	Supplemental Nutritional Assistance Program	488	6	221				
	WIC	18	0	9				
	TANF Child Care Services	4	0	3				
	TANF Transportation Services	1	0	0				
	Other TANF-Funded Services	1	0	0				
	Other Source	10	0	0				
Q21: Health Insurance								
		At Start	At Annual Assessment for Stayers	At Exit for Leavers				
	Medicaid	992	16	490				

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Medicare	115	0	81				
	State Children's Health Insurance Program	13	0	6				
	VA Medical Services	20	0	11				
	Employer Provided Health Insurance	10	0	5				
	Health Insurance Through COBRA	1	0	0				
	Private Pay Health Insurance	10	0	4				
	State Health Insurance for Adults	11	1	6				
	Indian Health Services Program	1	0	1				
	Other	19	0	10				
	No Health Insurance	197	1	64				
	Client Doesn't Know/Client Refused	1	0	0				
	Data Not Collected	12	410	0				
	Number of Stayers Not Yet Required to Have an Annual Assessment	0	282	0				
	1 Source of Health Insurance	1021	15	463				
	More than 1 Source of Health Insurance	80	1	75				
Q22a2: Length of Participation – ESG Projects								
		Total	Leavers	Stayers				
	0 to 7 days	82	75	7				
	8 to 14 days	60	53	7				
	15 to 21 days	31	25	6				
	22 to 30 days	42	34	8				
	31 to 60 days	118	86	32				
	61 to 90 days	84	44	40				
	91 to 180 days	170	77	93				
	181 to 365 days	213	123	90				
	366 to 730 days (1-2 Yrs)	264	70	194				

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	731 to 1,095 days (2-3 Yrs)	171	11	160				
	1,096 to 1,460 days (3-4 Yrs)	62	4	58				
	1,461 to 1,825 days (4-5 Yrs)	8	0	8				
	More than 1,825 days (> 5 Yrs)	6	0	6				
	Data Not Collected	0	0	0				
	Total	1311	602	709				
Q22c: RRH Length of Time between Project Start Date and Housing Move-in Date								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	7 days or less	1	1	0	0	0		
	8 to 14 days	6	6	0	0	0		
	15 to 21 days	3	3	0	0	0		
	22 to 30 days	3	3	0	0	0		
	31 to 60 days	3	3	0	0	0		
	61 to 180 days	1	1	0	0	0		
	181 to 365 days	1	1	0	0	0		
	366 to 730 days (1-2 Yrs)	3	3	0	0	0		
	Data Not Collected	83	32	51	0	0		
	Total	104	53	51	0	0		
Q22d: Length of Participation by Household Type								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	7 days or less	82	78	4	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	8 to 14 days	60	56	4	0	0		
	15 to 21 days	31	30	1	0	0		
	22 to 30 days	42	40	2	0	0		
	31 to 60 days	118	92	26	0	0		
	61 to 90 days	84	81	2	0	1		
	91 to 180 days	170	131	39	0	0		
	181 to 365 days	213	125	86	0	2		
	366 to 730 days (1-2 Yrs)	264	220	43	0	1		
	731 to 1,095 days (2-3 Yrs)	171	167	4	0	0		
	1,096 to 1,460 days (3-4 Yrs)	62	62	0	0	0		
	1,461 to 1,825 days (4-5 Yrs)	8	5	3	0	0		
	More than 1,825 days (> 5 Yrs)	6	6	0	0	0		
	Data Not Collected	0	0	0	0	0		
	Total	1311	1093	214	0	4		
Q23a: Exit Destination – More Than 90 Days								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Permanent Destinations	0	0	0	0	0		
	Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0		
	Owned by client, no ongoing housing subsidy	0	0	0	0	0		
	Owned by client, with ongoing housing subsidy	0	0	0	0	0		
	Rental by client, no ongoing housing subsidy	25	10	15	0	0		
	Rental by client, with VASH housing subsidy	0	0	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Rental by client, with GPD TIP housing subsidy	0	0	0	0	0		
Rental by client, with other ongoing housing subsidy	10	6	4	0	0		
Permanent housing (other than RRH) for formerly homeless persons	5	2	3	0	0		
Staying or living with family, permanent tenure	18	2	16	0	0		
Staying or living with friends, permanent tenure	3	3	0	0	0		
Rental by client, with RRH or equivalent subsidy	7	0	7	0	0		
Subtotal	68	23	45	0	0		
Temporary Destinations	0	0	0	0	0		
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	4	2	2	0	0		
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0		
Transitional housing for homeless persons (including homeless youth)	3	3	0	0	0		
Staying or living with family, temporary tenure (e.g. room, apartment or house)	4	1	3	0	0		
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	2	2	0	0	0		
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	4	1	3	0	0		
Safe Haven	0	0	0	0	0		
Hotel or motel paid for without emergency shelter voucher	1	1	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Subtotal	18	10	8	0	0		
	Institutional Settings	0	0	0	0	0		
	Foster care home or group foster care home	0	0	0	0	0		
	Psychiatric hospital or other psychiatric facility	0	0	0	0	0		
	Substance abuse treatment facility or detox center	0	0	0	0	0		
	Hospital or other residential non-psychiatric medical facility	2	2	0	0	0		
	Jail, prison, or juvenile detention facility	0	0	0	0	0		
	Long-term care facility or nursing home	0	0	0	0	0		
	Subtotal	2	2	0	0	0		
	Other Destinations	0	0	0	0	0		
	Residential project or halfway house with no homeless criteria	0	0	0	0	0		
	Deceased	0	0	0	0	0		
	Other	4	1	3	0	0		
	Client Doesn't Know/Client Refused	0	0	0	0	0		
	Data Not Collected (no exit interview completed)	13	13	0	0	0		
	Subtotal	17	14	3	0	0		
	Total	105	49	56	0	0		
	Total persons exiting to positive housing destinations	68	23	45	0	0		
	Total persons whose destinations excluded them from the calculation	2	2	0	0	0		
	Percentage	66.02 %	48.94 %	80.36 %	--	--		
Q23b: Exit Destination – 90 Days or Less								

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Permanent Destinations	0	0	0	0	0		
	Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0		
	Owned by client, no ongoing housing subsidy	0	0	0	0	0		
	Owned by client, with ongoing housing subsidy	0	0	0	0	0		
	Rental by client, no ongoing housing subsidy	4	0	4	0	0		
	Rental by client, with VASH housing subsidy	0	0	0	0	0		
	Rental by client, with GPD TIP housing subsidy	0	0	0	0	0		
	Rental by client, with other ongoing housing subsidy	0	0	0	0	0		
	Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0		
	Staying or living with family, permanent tenure	3	0	3	0	0		
	Staying or living with friends, permanent tenure	0	0	0	0	0		
	Rental by client, with RRH or equivalent subsidy	0	0	0	0	0		
	Subtotal	7	0	7	0	0		
	Temporary Destinations	0	0	0	0	0		
	Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0		
	Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0		
	Transitional housing for homeless persons (including homeless youth)	2	0	2	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Staying or living with family, temporary tenure (e.g. room, apartment or house)	1	1	0	0	0		
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0		
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0		
Safe Haven	0	0	0	0	0		
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0		
Subtotal	3	1	2	0	0		
Institutional Settings	0	0	0	0	0		
Foster care home or group foster care home	0	0	0	0	0		
Psychiatric hospital or other psychiatric facility	0	0	0	0	0		
Substance abuse treatment facility or detox center	0	0	0	0	0		
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0		
Jail, prison, or juvenile detention facility	0	0	0	0	0		
Long-term care facility or nursing home	0	0	0	0	0		
Subtotal	0	0	0	0	0		
Other Destinations	0	0	0	0	0		
Residential project or halfway house with no homeless criteria	0	0	0	0	0		
Deceased	0	0	0	0	0		
Other	0	0	0	0	0		
Client Doesn't Know/Client Refused	0	0	0	0	0		
Data Not Collected (no exit interview completed)	0	0	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Subtotal	0	0	0	0	0		
	Total	10	1	9	0	0		
	Total persons exiting to positive housing destinations	7	0	7	0	0		
	Total persons whose destinations excluded them from the calculation	0	0	0	0	0		
	Percentage	70.00 %	0.00 %	77.78 %	--	--		
Q23c: Exit Destination – All persons								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0		
	Owned by client, no ongoing housing subsidy	1	1	0	0	0		
	Owned by client, with ongoing housing subsidy	1	1	0	0	0		
	Rental by client, no ongoing housing subsidy	57	55	2	0	0		
	Rental by client, with VASH housing subsidy	1	1	0	0	0		
	Rental by client, with GPD TIP housing subsidy	0	0	0	0	0		
	Rental by client, with other ongoing housing subsidy	21	5	16	0	0		
	Permanent housing (other than RRH) for formerly homeless persons	12	7	5	0	0		
	Staying or living with family, permanent tenure	29	19	10	0	0		
	Staying or living with friends, permanent tenure	8	8	0	0	0		
	Rental by client, with RRH or equivalent subsidy	7	3	4	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Subtotal	137	100	37	0	0		
	Emergency shelter, including hotel or motel paid for with emergency shelter voucher	74	74	0	0	0		
	Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0		
	Transitional housing for homeless persons (including homeless youth)	11	8	3	0	0		
	Staying or living with family, temporary tenure (e.g. room, apartment or house)	104	102	2	0	0		
	Staying or living with friends, temporary tenure (e.g. room, apartment or house)	45	45	0	0	0		
	Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	65	61	4	0	0		
	Safe Haven	1	1	0	0	0		
	Hotel or motel paid for without emergency shelter voucher	6	6	0	0	0		
	Subtotal	306	297	9	0	0		
	Foster care home or group foster care home	0	0	0	0	0		
	Psychiatric hospital or other psychiatric facility	6	6	0	0	0		
	Substance abuse treatment facility or detox center	3	3	0	0	0		
	Hospital or other residential non-psychiatric medical facility	24	24	0	0	0		
	Jail, prison, or juvenile detention facility	7	7	0	0	0		
	Long-term care facility or nursing home	1	1	0	0	0		
	Subtotal	41	41	0	0	0		
	Residential project or halfway house with no homeless criteria	0	0	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Deceased	3	3	0	0	0		
	Other	0	0	0	0	0		
	Client Doesn't Know/Client Refused	0	0	0	0	0		
	Data Not Collected (no exit interview completed)	0	0	0	0	0		
	Subtotal	3	3	0	0	0		
	Total	487	441	46	0	0		
	Total persons exiting to positive housing destinations	187	150	37	0	0		
	Total persons whose destinations excluded them from the calculation	28	28	0	0	0		
Q24: Homelessness Prevention Housing Assessment at Exit								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0		
	Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0		
	Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0		
	Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0		
	Moved to new housing unit--With on-going subsidy	0	0	0	0	0		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0		
	Moved in with family/friends on a temporary basis	0	0	0	0	0		
	Moved in with family/friends on a permanent basis	0	0	0	0	0		
	Moved to a transitional or temporary housing facility or program	0	0	0	0	0		
	Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0		
	Client went to jail/prison	0	0	0	0	0		
	Client died	0	0	0	0	0		
	Client doesn't know/Client refused	0	0	0	0	0		
	Data not collected (no exit interview completed)	0	0	0	0	0		
	Total	0	0	0	0	0		
Q25a: Number of Veterans								
		Total	Without Children	With Children and Adults	Unknown Household Type			
	Chronically Homeless Veteran	33	33	0	0			
	Non-Chronically Homeless Veteran	49	48	1	0			
	Not a Veteran	1095	1011	84	0			
	Client Doesn't Know/Client Refused	0	0	0	0			
	Data Not Collected	1	1	0	0			
	Total	1178	1093	85	0			

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Q26b: Number of Chronically Homeless Persons by Household								
		Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
	Chronically Homeless	459	421	36	0	2		
	Not Chronically Homeless	829	652	175	0	2		
	Client Doesn't Know/Client Refused	3	3	0	0	0		
	Data Not Collected	20	17	3	0	0		
	Total	1311	1093	214	0	4		

HOPWA CAPER



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

Table of Contents

PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
 2. Program Income and Resident Rent Payments
- PART 3:
Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years

period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance	[1] Outputs: Number of Households
---	--

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the

Summary of Affordable Rental Housing (cont'd)

1.	Tenant-Based Rental Assistance	0
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	11
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	68
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	12
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	87
5.	Adjustment for duplication (subtract)	
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	178

Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

based rental units, master leased units, and other housing facilities approved by HUD.

CAPER.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

homelessness, and improve access to HIV treatment and other health care and support.

Management) registration includes maintaining current information and providing a valid DUNS number.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Housing Opportunities for Person With AIDS (HOPWA)

Consolidated Annual Performance and Evaluation Report (CAPER)

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H16-FOO1		Operating Year for this report From (mm/dd/yy) 07/01/17 To (mm/dd/yy) 06/30/18		
Grantee Name City of Oakland				
Business Address	150 Frank H. Ogawa Plaza, Suite 4340			
City, County, State, Zip	Oakland	Alameda	CA	94612

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-384	
DUN & Bradstreet Number (DUNS):	137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? ☒ Yes ☐ No If yes, provide CCR Number:
Congressional District of Grantee's Business Address	9 th District	
*Congressional District of Primary Service Area(s)	6 th , 7 th , 9 th , 11 th , and 13 th Districts	
*City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County, Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County	Counties: Alameda County and Contra Costa County
Organization's Website Address http://www2.oaklandnet.com	Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? ☐ Yes ☒ No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.	

*** Service delivery area information only needed for program activities being directly carried out by the grantee.**

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		Parent Company Name, if applicable Alameda County		
Name and Title of Contact at Project Sponsor Agency	Linda Gardner, Housing Manager			
Email Address	Linda.gardner@acgov.org			
Business Address	224 West Winton Avenue			
City, County, State, Zip,	Hayward, Alameda County, CA 94544			
Phone Number (with area code)	(510) 670-5904			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501		Fax Number (with area code) (510) 670-6378	
DUN & Bradstreet Number (DUNS):	021116418			
Congressional District of Project Sponsor's Business Address	13 th			
Congressional District(s) of Primary Service Area(s)	9 th and 13 th			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County		Counties: Alameda County	

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Total HOPWA contract amount for this Organization for the operating year	\$1,516,907		
Organization's Website Address www.acqgov.org			
Is the sponsor a nonprofit organization? ☐ Yes ☒ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐	Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.		
Project Sponsor Agency Name Contra Costa County	Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Kristin Sherk, Housing Planner		
Email Address	Kristin.sherk@dcd.cccounty.us		
Business Address	30 Muir Road		
City, County, State, Zip,	Martinez, Contra Costa County, CA 94553		
Phone Number (with area code)	925-674-7887		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-509	Fax Number (with area code) 925-674-7258	
DUN & Bradstreet Number (DUNS):	139441955		
Congressional District of Project Sponsor's Business Address	5 th and 11 th		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Congressional District(s) of Primary Service Area(s)	5 th , 9 th 11 th and 15 th	
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County	Counties: Contra Costa County
Total HOPWA contract amount for this Organization for the operating year	\$563,941	
Organization's Website Address www.acgov.org		
Is the sponsor a nonprofit organization? ☐ Yes ☒ No <i>Please check if yes and a faith-based organization.</i> ☐ <i>Please check if yes and a grassroots organization.</i> ☐	Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.	

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Sub-recipient Name		Parent Company Name, if applicable

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency				
Email Address				
Business Address				
City, County, State, Zip				
Phone Number (included area code)			Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNS)				
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub- recipient's Business Address				
Congressional District(s) of Primary Service Area				
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities:		Counties:	
Total HOPWA Subcontract Amount of this Organization for the operating year				

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. **Note:** Text fields are expandable.

The goals of the City of Oakland's HOPWA program are to increase housing opportunities for persons living with AIDS, prevent homelessness and other housing crisis, deliver flexible services to support stability and independence of Alameda County and Contra Costa County's homeless and near homeless populations living with HIV / AIDS. Further, the Alameda County Housing and Community Development Department and Contra Costa County Community Development Department are the project sponsors for the City of Oakland's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. The services include, but are not limited, to housing and benefits advocacy, HIV/AIDS housing (community residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects as well as housing set-asides for special needs populations.

The City of Oakland is the HOPWA grantee and the Department of Human Services (HSD), Community Housing Services Division (CHS) staff Lara Tannenbaum, CHS Manager and Myisha Steward, CHS Program Analyst II administer the HOPWA grant under the direction of Sara Bedford, HSD Director.

The City of Oakland HOPWA Program has two project sponsors. Alameda County Community Development Agency, Housing & Community Development Department is a Project Sponsor and staff Michelle Starratt, Deputy Housing Director and Trina Walker, Community Development Specialist II administer the HOPWA Program. The area of service for Alameda County is Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County and the housing activities provided are housing development, operations, STRM-U, support services and outreach information & Referral. The primary goal for 1701 MLK was to provide housing stability for individuals who were homeless or at-risk of homelessness and living with HIV/AIDS. RCD is a non-profit affording housing developer providing housing in Alameda County by offering 12 units of affordable housing to eligible households, and providing extensive services to ensure that residents can maintain their housing (or provide educational and/or employment support to help residents move into permanent market-rate housing, if desired). The goal of housing stability was achieved through a services plan that includes a full suite of medical, mental health, social integration, and referral options that are flexible to address everyone's specific case. Services included: one-to-one onsite case management and meal/nutritional support was offered through our services partner Lifelong Medical Care. A nearby primary care medical clinic offers preventative health care, health screening exams, chronic disease management, medication management, and referrals for diagnostic and specialty services. Individual and group therapy was provided on a limited basis on site and available at the medical clinic. These services are available to help tenants develop personal insight, manage psychiatric conditions, learn coping skills, improve interpersonal relationships, and achieve personal goals. Groups were offered to teach about specific health or life skills areas.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Under the activity of Information and Referral Services, AIDS Housing and Housing Information Project (AHIP) phone line is available to clients Monday through Friday between 9:00 am and 4:00 pm, except for County holidays. After hours and weekend callers may leave messages. During site visits to clinics and ASO's, AHIP distributes applications for subsidized housing, conducts workshops, assists with housing search activities, responds to questions, provides advocacy services, and consults with ASO and clinic staff regarding the housing needs of their clients. AHIP staff attends monthly Regional Case Management meetings as well as scheduled meetings of the Collaborative Community Planning Council, Linkage and Retention Network, Shelter + Care providers and Home Stretch partner agencies. It also maintains extensive email network distribution lists to communicate with service providers and members of the community. AHIP staff has full access to the Eden I&R housing database, which increased by 2,606 listings in FY 2017, and the Eden I&R 2-1-1 database, which contains detailed information on 3,020 health and human services programs. AHIP maintains its own HOPWA resources within the Eden I&R's housing database.

Under the activity of Supportive Services and Operations Support East Oakland Community Project continues the right path for assuring that HIV positive residents are receiving health care. To accomplish this goal, dual efforts were made by staff to assess, schedule and/or confirm their connection to a health care provider. As an agency, we value our residents and encourage them to meet with their primary health care provider at least once while here at Crossroads. During the report period, staff encouraged residents to check in with the wellness coach and meet regularly with the medical case manager regarding their health. Residents were also encouraged keep all scheduled medical appointments and to inform staff when appointments needed to be rescheduled. The case manager and the resident were responsible for developing and complying with service planning. One part of service plan follow-up focused on health care, compliance and medication adherence

Contra Costa County Department of Conservation and Development is a Project Sponsor and staff Kara Douglas, Assistant Deputy Director and Kristin Sherk, Senior Planner, administer the HOPWA Program. The area of service for Contra Costa County is Antioch, Brentwood, Clayton, Concord, Danville, El Cerrito, Hercules, Lafayette, Martinez, Moraga, Oakley, Orinda, Pinole, Pittsburg, Pleasant Hill, Richmond, San Pablo, San Ramon, Walnut Creek, Unincorporated Contra Costa County and the housing activities provided are housing development, STRM-U and supportive services. Contra Costa County prioritizes HOPWA funds for site acquisition, rehabilitation, and new construction of affordable housing; supportive services; housing information services; rent and utility subsidies; and certain other housing related activities for low-income persons with HIV/AIDS in both unincorporated and incorporated areas of Contra Costa County. Under the Development Activity Contra Costa County made many accomplishments in creating supportive housing. SAHA is the developer of the Tabora Gardens Project in Antioch. The County Board of Supervisors approved an award of \$660,000 in HOPWA funds on February 25, 2014. Five 1-bedroom units will be designated as HOPWA assisted. Construction was completed in the spring of 2018 and is in the process of leasing up the units and submitting closeout documentation. Occupancy information will be reported in FY 2018/19 CAPER. Resources for Community Development (RCD) is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of \$510,000 in HOPWA funds on February 25, 2014. RCD proposes to provide 56 units of multifamily rental housing affordable to and occupied by low income families. Five studio units will be designated as HOPWA assisted. Construction commenced October 2016 and is expected to last until the fall of 2018. Eden Housing, Inc. (Eden) is the owner/developer of the Virginia Lane Apartments project in Concord. The County Board of Supervisors approved an award of \$1,000,000 in HOPWA funds on December 8, 2015. Eden proposes to rehabilitate 91 units of multifamily rental housing affordable to and occupied by low income families. Ten 1 bedroom units will be designated as HOPWA assisted. All project financing is committed. The rehabilitation was complete in early 2018. Occupancy of the ten HOPWA units is ongoing. Eden

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

is in the process of submitting all closeout documentation. RCD is the developer of the Saint Paul's Commons project in Walnut Creek. The County Board of Supervisors approved an award of \$232,681 in HOPWA funds on March 20, 2018. RCD proposes to provide 45 units of multifamily rental housing available to and occupied by low income households. Two 1-bedroom units will be designated as HOPWA assisted. Construction commenced in March of 2018 and is expected to last approximately 14-16 months.

Under the activity of Information & Referral Services Contra Costa County's HIV/AIDS program activities include housing advocacy and assistance services, including client intake, housing needs assessment, assistance with locating affordable housing, assistance with housing-related benefit applications, development and implementation of client housing plans, emergency assistance funds, follow-up to ensure receipt of benefits and housing, and referral to other services. In FY 2016/17, HSD continued to support a Short Term Rental Mortgage and Utility Assistance Program (STRMU) as part of a homeless prevention strategy, intended to reduce the risks of homelessness and to improve access to health care and other needed support. STRMU involved efforts to restore client self-sufficiency and future independence from housing support by the end of the program's term. This was accomplished with the use of time-limited housing assistance payments for eligible individuals and by the creation of individual housing service plans that include an assessment of current resources and the establishment of long-term goals for recipient households.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Alameda County has had challenges gaining more housing units due to the slow nature of development and the increasing costs of creating housing in Alameda County. This past FY, Alameda County was able to put 12 more HOPWA units on line, with another 20 coming in the FY's ahead. In previous years, Alameda County has concentrated its HOPWA funding on development, this has caused the challenges around the 1.5 ratio, because as mentioned above, development of housing is slow and therefore the funds don't get spent quickly enough. This past year, Alameda County concentrated its HOPWA funds on service/operations contracts, allowing more funds to be spent each year of the 3-year grant term, and achieve the 1.5 spending ratio. Alameda County experienced significant accomplishments during the program year, including remaining stewardship of over 75 units of HOPWA housing and assisting over 200 eligible persons gain access to housing, services and support through the HOPWA program. No new development projects were funded with HOPWA funds this FY as the program was focused on making sure that all previous projects were adequately funded to get them to the project completion phase.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Contra Costa County designated most their allocation to supportive housing, development and housing advocacy. HSD HIV/AIDS program activities include housing advocacy and assistance services, including client intake, housing needs assessment, assistance with locating affordable housing, assistance with housing-related benefit applications, development and implementation of client housing plans, emergency assistance funds, follow-up to ensure receipt of benefits and housing, and referral to other services. SAHA is the developer of the Tabora Gardens Project in Antioch. The County Board of Supervisors approved an award of \$660,000 in HOPWA funds on February 25, 2014. Five 1-bedroom units will be designated as HOPWA assisted. Construction was completed in the spring of 2018 and is in the process of leasing up the units and submitting closeout documentation. Occupancy information will be reported in FY 2018/19 CAPER. Resources for Community Development (RCD) is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of \$510,000 in HOPWA funds on February 25, 2014. RCD proposes to provide 56 units of multifamily rental housing affordable to and occupied by low income families. Five studio units will be designated as HOPWA assisted. Construction commenced October 2016 and is expected to last until the fall of 2018. RCD is also the developer of the Saint Paul's Commons project in Walnut Creek. The County Board of Supervisors approved an award of \$232,681 in HOPWA funds on March 20, 2018. RCD proposes to provide 45 units of multifamily rental housing available to and occupied by low income households. Two 1-bedroom units will be designated as HOPWA assisted. Construction commenced in March of 2018 and is expected to last approximately 14-16 months. Eden Housing, Inc. (Eden) is the owner/developer of the Virginia Lane Apartments project in Concord. The County Board of Supervisors approved an award of \$1,000,000 in HOPWA funds on December 8, 2015. Eden proposes to rehabilitate 91 units of multifamily rental housing affordable to and occupied by low income families. Ten 1 bedroom units will be designated as HOPWA assisted. All project financing is committed. The rehabilitation was complete in early 2018. Occupancy of the ten HOPWA units is ongoing. Eden is in the process of submitting all closeout documentation.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

The Alameda County HOPWA Program has met the goals set out for the program in terms of assisting beneficiaries establish or maintain a stable living environment. Current goals have been met. The Short Term Rent Mortgage Utility program was beneficial in assisting a few clients prevent homelessness, by providing short term stipends to prevent them from being evicted when facing an unexpected financial emergency. Additionally, the Alameda County HOPWA program is committed to providing service grants to those projects for which it provided development funding as a means of providing complete support to HOPWA projects and its tenants. During the 4th quarter, Contra Costa County HOPWA Program served 94 total unduplicated clients (including 23 new unduplicated), (3) were referred for eviction prevention. (1) was referred for Housing Subsidy, with (1) application(s) completed and (0) applications pending completion - requiring additional supporting documentation). A total of 20 (8 new, 12 ongoing) clients were referred for housing search services, and while all were provided with housing search assistance only 1 (5%) secured permanent housing. Housing Advocates are working closely with representatives from Eden Housing

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

to place clients in newly refurbished HOPWA units in Concord; eventually, 10 HOPWA units will be made available by Eden Housing. The CCIH Director of Operations continues to attend Coordinated Entry meetings within the Continuum of Care to determine whether additional clients can be assisted with housing placement as the new Coordinated Entry process is initiated during 2016-2017.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The City of Oakland, Alameda County and Contra Costa County jointly hosted a mandatory HOPWA subrecipient meeting bringing together, HOPWA service providers, housing developers and finance people in the same room to go over HOPWA specific topics for training and discussion. Alameda County continues to leverage their HOPWA dollars by layering the funds with other program funds to ensure wrap-around services to clients in the EMSA.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Alameda County has expressed interest in focused CAPER training for them and a project sponsor as well as their subrecipients.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Some barriers that have been experienced by this program include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues. For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa

☒ HOPWA/HUD Regulations	☐ Planning	☒ Housing Availability	☒ Rent Determination and Fair Market Rents
☐ Discrimination/Confidentiality	☐ Multiple Diagnoses	☐ Eligibility	☐ Technical Assistance or Training
☐ Supportive Services	☐ Credit History	☐ Rental History	☐ Criminal Justice History
☒ Housing Affordability	☐ Geography/Rural Access	☐ Other, please explain further	

County to help with the many issues that clients are confronted with. This continuum of support services includes, mental health services-for mental health barriers, substance abuse services-for issues related to substance use, legal advocacy services-assist with eviction issues and criminal records,

food and transportation vouchers, van transportation to appointments, health education and risk reduction services,

support groups, partner notification services, outreach coordination, case management services, dental services and ambulatory care.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The biggest trend in Alameda County affecting the way the needs of persons living with HIV/AIDS are being addressed are the soaring housing process in the Bay Area. It is especially hard to house and keep persons (particularly vulnerable persons) housed. This is due to the high costs of housing, operations services provided to those residing in HOPWA Eligible units. As of December 31st, 2014, 2,075 people residing in Contra Costa had a confirmed HIV or AIDS diagnosis. Of these, 104 were diagnosed in 2014. Forty-nine percent of PLWHA were 50 or older, meaning that many experienced physical and mental health comorbidities associated with aging. There is a disproportionate burden of the epidemic in West Contra Costa County where 33 percent of residents had an income less than 200 percent of the federal poverty level and the unemployment rate was estimated to be 8.2 percent.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

<https://www.acgov.org/cda/hcd/documents/AIDSHousingNeedsAssessment-Part1.pdf>

<https://cchealth.org/hiv/pdf/HIV-surveillance-brief2016.pdf>

<https://cchealth.org/hiv/pdf/Integrated-HIV-Plan.pdf>

End of PART 1

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Other	70,815.75	Case Management	☐ Housing Subsidy Assistance ☒ Other Support
Housing Choice Voucher Program	105,600.00	Resident Rent Payments	☐ Housing Subsidy Assistance ☒ Other Support
Low Income Housing Tax Credit	12,546,259.00	Tax Credit Equity	☒ Housing Subsidy Assistance ☐ Other Support
Emergency Solutions Grant (PATH)	197,055.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: CDBG	158,445.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: County Behavioral Health Care	290,158.00	Services	☐ Housing Subsidy Assistance ☐ Other Support

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

			☒ Other Support
Other Public: Winter Relief Respite Care	479,647.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: VA	244,700.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Public: Community Housing and Support	670,140.00	Services	☒ Housing Subsidy Assistance ☒ Other Support
Other Public: Project Based Section 8	48,537.00	Services	☒ Housing Subsidy Assistance ☒ Other Support
Private Funding			
Grants	63,877.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
In-kind Resources	362.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Private: Donations	63,381.00	Services	☒ Housing Subsidy Assistance ☐ Other Support
Other Private: Donations	11,150.00	Services	☐ Housing Subsidy Assistance ☒ Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	101,814.00	Other	☒ Housing Subsidy Assistance ☒ Other Support
Resident Rent Payments by Client to Private Landlord	14,311.00		
TOTAL (Sum of all Rows)	15,066,251.75		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)**2. Program Income and Resident Rent Payments**

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	43,581.11
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	43,581.11

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	21,792.05
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	21792.06
3.	Total Program Income Expended (Sum of Rows 1 and 2)	

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

End of PART 2

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance						
2a.	Permanent Housing Facilities:						
	Received Operating Subsidies/Leased units (Households Served)	11	11			76,127	56,794
2b.	Transitional/Short-term Facilities:						
	Received Operating Subsidies/Leased units (Households Served) (Households Served)	85	68			128,901	106,001
3a.	Permanent Housing Facilities:						
	Capital Development Projects placed in service during the operating year (Households Served)	12	12			100,000	100,000
3b.	Transitional/Short-term Facilities:						
	Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	75	87			35,000	102,322.20
5.	Permanent Housing Placement Services	30	15			25,000	19,710.79
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance	213	193			365,208.00	384,827.99

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	(Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)						
33	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	33	36			1,047,987.00	635,489.00
9.	Stewardship Units subject to 3- or 10- year use agreements	90	90				
10.	Total Housing Developed (Sum of Rows 8 & 9)	123	126			1,047,987.00	635,489.00
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered <u>HOPWA</u> housing subsidy assistance	25	68			237,098.00	259,165.00
11b.	Supportive Services provided by project sponsors that only provided supportive services.	84	332			289,269.00	298,092.00
12.	Adjustment for duplication (subtract)		(190)				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	109	210			526,367.00	557,257.00
557.	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	460	485			302,959.00	290,538.80
15.	Total Housing Information Services	460	485			302,959.00	290,538.80

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					34,256.71	31,365.15
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					75,095.00	75,095.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					166,921.55	150,262.88
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					276,273.26	256,723.03
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					2,518,794.26	2,124,835.80

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	254	402,132.00
4.	Child care and other child services		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services	75	105,427.00
11.	Mental health services		
12.	Outreach	68	49,572.00
13.	Transportation	3	126.00
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	400	
16.	Adjustment for Duplication (subtract)	(190)	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	210	557,257.00

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	87	102,322.20
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.		
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	28	57,160.00
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	59	24,262.00
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.		
g.	Direct program delivery costs (e.g., program operations staff time)		20,900.19

End of PART 3

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes
Tenant- Based Rental Assistance			1 Emergency Shelter/Streets	Unstable Arrangements
			2 Temporary Housing	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	Stable/Permanent Housing (PH)
			4 Other HOPWA	
			5 Other Subsidy	
			6 Institution	
			7 Jail/Prison	Unstable Arrangements
			8 Disconnected/Unknown	
			9 Death	Life Event
Permanent Supportive Housing Facilities/ Units	11	11	1 Emergency Shelter/Streets	Unstable Arrangements
			2 Temporary Housing	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	Stable/Permanent Housing (PH)
			4 Other HOPWA	
			5 Other Subsidy	

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

			6 Institution		
			7 Jail/Prison		
			8 Disconnected/Unknown		<i>Unstable Arrangements</i>
			9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	85	64	1 Emergency Shelter/Streets	2	Unstable Arrangements
			2 Temporary Housing	1	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	5	Stable/Permanent Housing (PH)
			4 Other HOPWA	5	
			5 Other Subsidy		
			6 Institution	1	Unstable Arrangements
			7 Jail/Prison	5	
			8 Disconnected/unknown	2	
			9 Death		Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness

(Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
87	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	60	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		
	Likely that additional STRMU is needed to maintain current housing arrangements	27	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		
	Emergency Shelter/street		Unstable Arrangements
	Jail/Prison		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	Disconnected		
	Death		<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			2
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following <u>HOPWA-funded</u> services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	193
b. Case Management	127
c. Adjustment for duplication (subtraction)	127
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	193
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following <u>HOPWA-funded</u> service:	
a. HOPWA Case Management	45
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	45

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	68	45	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	68	45	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	68	45	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	68	45	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	68	45	<i>Sources of Income</i>

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

• MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name	• Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name	• Ryan White-funded Medical or Dental Assistance
--	--	--

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

• Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI)	• Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation	• General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
---	---	---

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	0	0

End of PART 4

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☒ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lillie Mae Jones Plaza	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
--	---	---

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$41,598
--	----------	-----------------

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 MacDonald Avenue, Richmond, CA 94801 (510) 232-1530

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☒ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2014

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Berrellesa Palms	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$42,106

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Berrellesa Palms
Site Information: Project Zip Code(s)	94553
Site Information: Congressional District(s)	5
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	310 Berrellesa Street, Martinez, CA 94553 (925) 228-2767

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☒ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Arboleda Apartments (aka 3rd Ave)	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$29,175

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Arboleda Apartments
Site Information: Project Zip Code(s)	94597
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1550 Third Ave, Walnut Creek, CA 94597 (925) 478-8030

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☒ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2016

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ohlone Gardens	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$69,518

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ohlone Gardens
Site Information: Project Zip Code(s)	94530
Site Information: Congressional District(s)	11
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6495 Portola Drive, El Cerrito, CA 94530 (510) 841-4410

1. General information

HUD Grant Number(s) CA-H06-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☒ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☒ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/06/13

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)**2. Number of Units and Non-HOPWA Expenditures**

Facility Name: Oxford Plaza	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$93,216

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Oxford Plaza
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H13-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☒ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 12/01/15

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Number of Units and Non-HOPWA Expenditures

Facility Name: 1701 MLK	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	13	\$158,232

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	1701 MLK
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H11-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☒ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☒ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 01/03/13

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)**2. Number of Units and Non-HOPWA Expenditures**

Facility Name: Park Alameda	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$138,108

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H07-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☒ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☒ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 06/01/09

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fox Courts	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$68,400

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fox Courts
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H10-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☒ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/01/11

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erma P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$47,676

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erma P. Harris Court
Site Information: Project Zip Code(s)	94702
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H08-f001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☒ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
--	--

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Grantee Name	Date Facility Began Operations (mm/dd/yy)
City of Oakland	10/01/12

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Clinton Commons	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$52,200

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s)	Operating Year for this report
CA-H11-F001	From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☒ Yr 6;

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 11/06/13

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Ambassador Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$49,962

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ambassador Apartments
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☒ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H15-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> ☐ Final Yr ☐ Yr 1; ☒ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6;
---	---

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 01/01/17

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Prosperity Place	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	8	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Prosperity Place
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s) CA-H12-F001	Operating Year for this report From (07/01/17) To (06/30/18) ☐ Final Yr
--	---

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

	☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☒ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 05/03/13

2. Number of Units and Non-HOPWA Expenditures

Facility Name: California Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	California Hotel
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	13
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

1. General information

HUD Grant Number(s)	Operating Year for this report From (07/01/17) To (06/30/18) ☐ Final Yr
---------------------	---

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

CA-H09-F001	☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☒ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 05/01/11

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fairmount Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fairmount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Ave., Oakland, CA 94611 510-647-0700

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

1. General information

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (07/01/17) To (06/30/18)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☒ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 06/22/12

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing/ 6 th and Oak Senior	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/ 6th and Oak Senior
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street, Oakland, CA 94607 510-647-0700

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

1. General information

HUD Grant Number(s) CA-H03-F001	Operating Year for this report <i>From (07/01/17) To (06/30/18)</i> ☒ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☒ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 10/27/03

2. Number of Units and Non-HOPWA Expenditures

Facility Name: University Avenue	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	University Avenue
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☒ Not confidential; information can be made available to the public
If the site is not confidential:	1719 University Ave., Berkeley, CA

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Please provide the contact information, phone, email address/location, if business address is different from facility address	510-647-0700
---	---------------------

1. General information

HUD Grant Number(s) CA-H09-F001	Operating Year for this report <i>From (07/01/17) To (06/30/18)</i> ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☒ Yr 9; ☐ Yr 10
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 05/10/10

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Tassafaronga Village Phase II	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$70,800

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase II
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9
Is the address of the project site confidential?	☒ <i>Yes, protect information; do not list</i> ☐ <i>Not confidential; information can be made available to the public</i>

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	
---	--

End of PART 6

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	193

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	101
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	5
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	2
4.	Transitional housing for homeless persons	
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	7
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	3
7.	Psychiatric hospital or other psychiatric facility	
8.	Substance abuse treatment facility or detox center	5
9.	Hospital (non-psychiatric facility)	
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	3
12.	Rented room, apartment, or house	62
13.	House you own	
14.	Staying or living in someone else's (family and friends) room, apartment, or house	7
15.	Hotel or motel paid for without emergency shelter voucher	
16.	Other	5
17.	Don't Know or Refused	
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	193

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	44	40

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	193
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	18

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	41
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	252

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18					
2.	18 to 30 years	19	3	8		30
3.	31 to 50 years	56	30	8		94
4.	51 years and Older	51	16	2		69
5.	Subtotal (Sum of Rows 1-4)	126	49	18		193
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	15	11			26
7.	18 to 30 years	4	2			6
8.	31 to 50 years	9	6			15
9.	51 years and Older	8	3	1		12
10.	Subtotal (Sum of Rows 6-9)	36	22	1		59
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	162	71	19		252

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	10	9	8	8
2.	Asian				
3.	Black/African American	109	6	34	3
4.	Native Hawaiian/Other Pacific Islander				
5.	White	54	11	15	9
6.	American Indian/Alaskan Native & White				
7.	Asian & White				
8.	Black/African American & White	10			
9.	American Indian/Alaskan Native & Black/African American	3			
10.	Other Multi-Racial	7		2	2
11.	Column Totals (Sum of Rows 1-10)	193	26	59	22
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	162
2.	31-50% of area median income (very low)	21
3.	51-80% of area median income (low)	10
4.	Total (Sum of Rows 1-3)	193

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Alameda County

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Type of Development this operating year	HOPWA Funds Expended this operating year <i>(if applicable)</i>	Non-HOPWA funds Expended <i>(if applicable)</i>	Name of Facility: Swans Market Apartments
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☒ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☒ Operating	\$8,065.58	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1996
b.	Rehabilitation/Construction Dates:		Date started: 1998 Date Completed: 2000
c.	Operation dates:		Date residents began to occupy: 12/15/1999 ☐ Not yet occupied
d.	Date supportive services began:		Date started: 12/15/1999 ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 4 Total Units = 18
f.	Is a waiting list maintained for the facility?		☐ Yes ☒ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		918 Clay St., Oakland, CA 94607
h.	Is the address of the project site confidential?		☐ Yes, <i>protect information; do not publish list</i> ☒ No, <i>can be made available to the public</i>

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: *The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
- ☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/ 0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		8	10			
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	4	\$8,065.58
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	4	\$8,065.58

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

1. Project Sponsor Agency Name (Required)

Alameda County

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

***Note:** If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year <i>(if applicable)</i>	Non-HOPWA funds Expended <i>(if applicable)</i>	Name of Facility: Downtown Hayward Senior Housing
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☒ Operating	\$14,889.30	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1/24/2014
b.	Rehabilitation/Construction Dates:		Date started: 11/24/2015 Date Completed: 7/31/2018
c.	Operation dates:		Date residents began to occupy: 11/24/2017 ☐ Not yet occupied

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

d.	Date supportive services began:	Date started: 11/24/2017 ☐ Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 7 Total Units = 59
f.	Is a waiting list maintained for the facility?	☒ Yes ☒ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	☐ Yes, protect information; do not publish list ☒ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab	7			
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
- ☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/ 0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		7				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

b.	Operating Costs	7	\$14,889.30
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	7	\$14,889.30

HUD SECTION 3 SUMMARY REPORT

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)



Report Date: 10/01/2018

Redwood Homes
Civic Center TOD

Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043

(exp. 8/31/2007)

See page 2 for Public Reporting Burden Statement

HUD Field Office:

1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 1/1/2018 - 4/30/2018	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 10/01/2018
--	--	---

8. Program Code* HOME	9. Program Name HOME Investment Partnership
---------------------------------	---

Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
ASBESTOS WORKERS/INSULATOR	1	0	0.00%	0.00%	0
CARPENTER	31	0	0.00%	0.00%	0
CARPENTERS	9	0	0.00%	0.00%	0
CEMENT MASON	2	0	0.00%	0.00%	0
COMMUNICATIONS SYSTEM	2	0	0.00%	0.00%	0
DRYWALL FINISHER/TAPER	12	0	0.00%	0.00%	0
DRYWALL INSTALLERS/LATHERS	43	0	0.00%	0.00%	0
DRYWALL STOCKER/SCRAPPER	9	0	0.00%	0.00%	0
ELECTRICIAN	26	0	0.00%	0.00%	0
ELEVATOR MECHANIC	3	0	0.00%	0.00%	0
GLAZIER	2	0	0.00%	0.00%	0
IRONWORKER	2	0	0.00%	0.00%	0
IRONWORKERS	6	0	0.00%	0.00%	0
LABORER	11	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	4	0	0.00%	0.00%	0
LABORERS	11	0	0.00%	0.00%	0

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

POWER EQUIPMENT OPERATORS (CRANES AND ATTACHMENTS)	1	0	0.00%	0.00%	0
ROOFER	4	0	0.00%	0.00%	0
SHEET METAL WORKER	13	0	0.00%	0.00%	0
SPRINKLER FITTER	8	0	0.00%	0.00%	0
Totals	24	0	0.00%	0.00%	0

*Program Codes
1 = Flexible Subsidy
2 = section 202/811

3 = Public/Indian Housing
A = development
B = Operation
C = Modernization

4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	\$14,750,000.00
B. Total dollar amount of contracts awarded to Section 3 Businesses	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received contracts	0

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	\$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low income persons, particularly those who are recipients of government

- ☒ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☒ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☒ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☒ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☐ Other: describe below

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information; and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Selected Projects: Civic Center 14 TOD, Redwood Hill Townhomes

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)



Report Date: 10/01/2018

3706 San Pablo Ave

Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 8/31/2007)

See page 2 for Public Reporting Burden Statement

HUD Field Office:

1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 1/1/2018 - 4/30/2018	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 10/01/2018
--	--	---

8. Program Code* All	9. Program Name All
--------------------------------	-------------------------------

Part I: Employment and Training (** Include New Hires in columns E and F)

A	B	C	D	E**	F**
Job Category	Number of New Hires	Number of New Hires that are Sec. 3 Residents	% of Aggregate Number of Staff hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
CARPENTER AND RELATED TRADES	22	0	0.00%	0.00%	0
CEMENT MASON	0	0	0.00%	0.00%	0
DRIVER (ON/OFF-HAULING TO/FROM CONSTRUCTION SITE)	5	0	0.00%	0.00%	0
ELECTRICIAN	4	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
IRON WORKER	24	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	33	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	4	0	0.00%	0.00%	0
PLUMBER	5	0	0.00%	0.00%	0
Totals	97	0	0.00%	0.00%	0

*Program Codes
1 = Flexible Subsidy
2 = section 202/811

3 = Public/Indian Housing
A = development
B = Operation
C = Modernization

4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	\$0.00
B. Total dollar amount of contracts awarded to Section 3 Businesses	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received contracts	0

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	\$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low income persons, particularly those who are recipients of government

- ☒ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☒ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☒ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☒ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☐ Other: describe below

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information; and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Selected Projects: 3706 San Pablo Ave

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

HOUSING ACTIVITIES TABLE

HOUSING ACTIVITIES TABLE

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
1th and Jackson 1110 Jackson Street <i>Chinatown/Eastlake/San Antonio</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: \$2,750,000	Completed construction in December 2016.	Project Close-Out Complete.
3268 San Pablo <i>Western Oakland</i>	New Construction of 51-unit apartments for Low income seniors (including one manager's unit). 13-Studio 38-1 BR	30 - 60% Area Median Income (AMI) 13 units affordable to 30% AMI 18 units affordable to 50% AMI 19 units affordable to 60% AMI	HOME: \$900,000 Measure KK Bond Fund: \$100,000	The project was awarded funds in NOFA 2017-19 and the anticipated closing date is end of 2018. Construction is scheduled to start in April 2019	The project is still in its predevelopment phase.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
3706 San Pablo Ave. 3706 San Pablo Ave. <i>Northern Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: \$2,000,000	Under construction Anticipated completion date: Fall 2019.	The project is still under construction and activities are unfolding per schedule. The anticipated completion date remains unchanged.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
94th and International 9400-9500 International Blvd. <i>Elmhurst</i>	New Construction of 59-unit family affordable housing project (including 1 manager's unit) 18 1-BR 22 2-BR 18 3-BR 2,999 sq. ft. commercial	24 units affordable at 30% Area Median Income 34 affordable at 50% Area Median Income	Low/Mod Housing Fund: \$5,597,000 General Purpose Fund (Affordable Housing): \$1,022,517 Low and Moderate Income Housing Asset Fund: 1,127,483 Total funding: \$7,747,000	Under construction. Anticipated completion of construction in October 2017.	Project Completed. Fully leased and project close out complete.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Brooklyn Basin (formerly Oak to 9th) Affordable Housing Parcels Embarcadero (exact street addresses to be determined) <i>Portions of Western Oakland and Chinatown/Eastlake</i>	Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing per the DA and Cooperation Agreement DA also has provisions for separate parking and retail condos to be built by the affordable housing developer (and reimbursed by the master developer)	Per the 2006 Cooperation Agreement and DA: 1. 465 units affordable to households earning between 25-60% AMI 2. 55-year affordability restrictions 3. No more than 25% of units for senior housing 4. At least 30% of units to be 3 BR units and 20% 2BR units 5. Up to 77 units may be built off-site nearby (within the former Central City East Redevelopment Area, west of 27 th Avenue). 6. 1.33 off-site units replace 1 on-site unit	Redevelopment Agency (2011 Affordable Housing Set-Aside Bond): \$24,000,000 (designated for Site Purchase) TBD (Unit Construction; \$45 million identified from possible future draws on Residual Property Transfer Tax)	Parcels purchased and affordable housing developer selected. In FY 17-18 we will bring on the Oakland Housing Authority as a project partner, and affordable housing developer MidPen Housing Corporation will continue conducting pre-development activities.	OHA purchased 50% ownership interest in the property in Fall 2017. City and OHA entered into a Joint Ownership Agreement. OHA, City and MidPen entered into Master Housing Agreement for all 465 units, as well as LDDAs for the 211 units to be developed on Parcel F. MidPen awarded 9%/4% tax credits for family development on Parcel F.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Civic Center 14 Transit Oriented Development (TOD) 632 14 th Street <i>Western Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercial	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	Affordable Housing Trust Fund (13-14 NOFA): \$1,085,509 General Purpose Fund (Affordable Housing-13-14 NOFA): \$489,491 Affordable Housing Trust Fund (14-15 NOFA): \$1,000,000 Total City Funds: \$2,575,000	Under construction. Anticipated to be completed in January 2018.	Lease up complete in August 2018. Received Certificate of Occupancy in August 2018. Will perform project close out in by 12/31/2018.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Grove Park 3801-3807 Martin Luther King Jr. Way North Oakland	Purchase of 3801-3807 Martin Luther King Jr. Way for possible assembly with two adjacent parcels.	8 units must be kept affordable at 80% AMI for 45 years.	Redevelopment Agency (Non- Housing): \$800,000	Disposition currently being considered.	Title to land was acquired by a non-profit affordable housing developer using City of Oakland Measure KK Site Acquisition Funds. Developer intends to combine land with neighboring parcels (3823- 3829 MLK Jr Way) to build 68 units of affordable housing pursuant to a Lease Disposition & Development Agreement and long term Lease Agreement.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Housing Development Program <i>Citywide</i>	Funding for new construction, rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI. Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.	HOME: \$1,800,000 Other sources: -Redevelopment Boomerang Funds: -Affordable Housing Trust Fund (L/M Program Income and Jobs/Housing Linkage Fee Collections): -Income from L/M Fund Balance -Measure KK	Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds. NOFA to be released in July 2017	City NOFA released in July 2017 covering a three-year period: 2017-2019. A \$13M commitment was made in December 2017 to support 8 affordable housing development projects. Due to financial limitations projects not funded are designated as pipeline projects. The City will attempt to fund these projects as capital becomes available.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

Affordable Housing Planned Actions & Accomplishments, FY 2017/18 Objective #1: Expansion of the Supply of Affordable Rental Housing ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
MLK/MacArthur 3829 Martin Luther King Jr. Way <i>North Oakland</i>	Site acquisition of a parcel for future housing.	25% of parcel purchased with these funds to be affordable to households earning not more than 80% AMI.	Low/Mod Housing Fund Site Acquisition Loan: \$52,000	Disposition currently being considered.	Request for Proposal to develop low-income affordable housing released in May of 2018. Most qualified developer selected in August 2018. City staff to request City Council consent in the fall of 2018 to execute an LDDA & long term Ground Lease with developer
Redwood Hill Townhomes (formerly Calaveras Townhomes) 4862-4868 Calaveras <i>Outside Community Development Districts</i>	New construction of 28-unit family rental housing. 11-2 BR units 16-3 BR units 1 manager's unit	5 units at 30% Area Median Income 9 units at 40% Area Median Income 13 units at 50% Area Median Income	Low/Mod Housing Fund: \$2,242,000 HOME: \$2,000,000 Total City Funds: \$4,242,000	The project was awarded funds in two NOFA rounds: FY14-15 and FY 15-17. City loan closed on April 1, 2017	The groundbreaking for the project occurred in May 2017. Construction is still undergoing and projected to be completed in December 2018.

Objective #2: Preservation of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Howie Harp Plaza 430 28 th Street <i>Western Oakland</i>	Rehabilitation of 20 units (including 1 manger's unit) 12 3-BR units 8 2-BR units	All units for households at or below 80% AMI	HOME: \$750,000 L/M Program Income: \$1,250,000 Total City Funds: \$2,000,000	Awarded NOFA funds in FY 14-15. The first loan in the amount of \$1,250,000 closed on August 18, 2015. The First Amendment and Modification to Loan closed on March 15, 2017	Phase 1 rehab scheduled for completion by end of September 2018. The project has been awarded an additional \$3,000,000 to fund Phase II of the rehabilitation. Phase II rehab on hold as developer further investigates health and safety issues.
Madrone Hotel 477 8 th Street Western Oakland	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI	HOME: \$989,000	Construction completed.	Construction completed in 2017.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Marcus Garvey Commons/ Hismin Hin-nu Terrace 721 Wood Street/ 2555 International Blvd. <i>Western Oakland</i>	Rehabilitation of 21 units of affordable family housing and 1 manager's unit. 4 1BR units 7 2BR units 8 3BR units 2 4 BR units 1 Manager's Unit	11 units at 35% Area Median Income 2 units at 50% Area Median Income 8 units at 60% Area Median Income	Low/Mod Housing Fund: \$352,000 HOME: \$352,000 Total funds invested: \$934,000	Construction completed.	Construction completed.
Camino 23 (SAHA) 1233-1253 23 rd Avenue and 2285 International Boulevard <i>[Eastlake San Antonio/East Oakland]</i>	New construction of 37 unit family affordable housing project (including 1 manager's unit) 30 – 1BR units 7 – 2BR units	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 9 units affordable at 30% AMI 27 units affordable at 50% AMI Individuals and small families. Five units are reserved for homeless/at-risk households, and another five for households with a special needs member	Low and Moderate Income Housing Asset Fund: \$700,000 HOME: \$400,000 Measure KK Infrastructure Bond: \$100,000 Total funding: \$1,200,000	N/A – new activity	Secured full funding and commenced construction June 2018.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
657 W. MacArthur (Affirmed) 657 W. MacArthur <i>{Longfellow/North Oakland}</i>	New construction of 44 unit permanent supportive affordable housing project (including 1 manager's unit) and minor ground floor retail (~3,000 sq ft) 3 studio units 40 - 1BR units 1 – 2BR unit	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 43 units affordable at 30% AMI Individuals and small families. All units are homeless/special needs units.	Low and Moderate Income Housing Asset Fund: \$1,000,000 (est) HOME: \$800,000 (est) Measure KK Infrastructure Bond: \$800,000 Total funding: \$2,600,000	N/A – new activity	Secured City NOFA and County A1 funds, continuing predevelopment.
Fruitvale Transit Village II-A 3611 E. 12 th Street <i>Eastern Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 94-unit family apartments with 92 affordable units (including 1 manager's unit and 1 market rate unit). 24-1BR 47-2BR 23-3BR	30 to 60% Area Median Income (AMI): 5 units affordable at 20% AMI 18 units affordable at 30% AMI 17 units affordable at 40% AMI 32 units affordable at 50% AMI 20 units affordable at 60% AMI Small family/Large family/Special Needs, Homeless units	Affordable Housing Trust Fund & Low and Moderate Income Housing Asset Fund (2015 NOFA): \$2,250,000 Total City Funds: \$2,250,000	Under construction. Anticipated to be completed in Fall 2019.	Closed construction financing December 2017. Started project construction January 2018.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Fruitvale Transit Village II-B 35 th Avenue and East 12 th Street Eastern Oakland See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 181-unit family apartments with 180 affordable units (including 1 manager's unit). 28-Studios 78-1BR 47-2BR 27-3BR 7200 sq. ft. ground floor commercial space	30 to 60% Area Median Income (AMI): 36 units affordable at 30% AMI 14 units affordable at 50% AMI 130 units affordable at 60% AMI Small family/Large family/Seniors at risk of homelessness	Affordable Housing Trust Fund (2017-2019 NOFA): \$5,229,000 Total City Funds: \$5,229,000	Project pending implementation.	Received NOFA funding November 2017.
Fruitvale Studios 2600 International Blvd Eastern Oakland	Preservation/ Rehabilitation 24-unit (including 1 manager's unit) 24-1BR	20 to 60% Area Median Income (AMI): 6 units affordable at 20% AMI 6 units affordable at 50% AMI 11 units affordable at 60% AMI Small family/Individual	Affordable Housing Trust Fund (2017-2019 NOFA): Total City Funds: \$1,812,000	Project pending implementation.	Received NOFA funding November 2017.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
LakeHouse Commons Affordable Apartments/12th Street Remainder site (EBALDC) <i>Merritt/Eastern Oakland</i>	New construction of 91 unit family affordable housing development (including 1 manager's unit) as part of a mixed affordable/market rate development 25 studio units 34 – 1BR units 22 – 2BR units 10 – 3BR units	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 18 units affordable at 20% AMI 11 units affordable at 30% AMI 10 units affordable at 40% AMI 4 units affordable at 50% AMI 47 units affordable at 60% AMI Individuals and small/large families.	City of Oakland Land Loan: \$3,382,500	N/A – new activity	Continuing predevelopment.
West Grand & Brush (EBALDC) 2201 Brush Street and 760 22 nd Street <i>West Oakland</i>	New construction of 59 unit family affordable housing project (including 1 manager's unit) 24 studio units 5 – 1BR units 15 – 2BR units 15 – 3BR units	20 – 60% Area Median Income (AMI). City restrictions are listed below (County restrictions go to 20%) 15 units affordable at 30% AMI 29 units affordable at 50% AMI 14 units affordable at 60% AMI Individuals and small/large families. Fifteen are reserved for at-risk veterans.	Low and Moderate Income Housing Asset Fund: \$52,000 (Est) Affordable Housing Impact Fees: \$330,000 (Est) Measure KK Infrastructure Bond: \$1,318,000 (Est) Total funding: \$1,700,000	N/A – new activity	Secured City NOFA funds, continuing predevelopment.

Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
1574 – 1590 7th Street (aka Peralta Gardens) <i>Western Oakland</i>	New construction of 5 3-bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Low/Mod Housing Fund: \$127,327	Disposition currently being considered.	Disposition currently being considered.
3701 Martin Luther King Jr. Way <i>Western Oakland</i>	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: \$109,510	Disposition currently being considered.	Disposition currently being considered.
7th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets <i>Western Oakland</i>	Site acquisition/land assembly for 30 ownership housing units.	To be determined	Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non-Housing): \$100,000	Staff is seeking approval to enter a Disposition and Development Agreement (DDA) for the project. Developer to refine development and financing plan in FY 17-18.	DDA approved and in negotiations. Project awarded funding through the City's NOFA and the County's A1 Bond NOFA
Byron Ave. Homes 10211 Byron Ave. Eastern Oakland	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$378,000 (Site Acq. Loan) \$29,200 (Predevelopment loan)	Project disposition TBD.	

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Oakland Home Renovation Program Habitat for Humanity East Bay <i>Citywide</i>	Acquisition, rehabilitation, and re- sale of 3-5 single family residences	Predominately low and moderate income homebuyers at up to 100% of AMI	CDBG reprogrammed funds for Acquisition/rehab: \$135,000 (CDBG funds reprogrammed in 2014/15 under Seismic Retrofit Project) Low and Moderate Income Asset Funds: \$615,000 City to provide first time homebuyer subsidies on re- sale	City CDBG loan closed Fall 2015 1 property purchased and rehabilitation has started. Rehabilitation and sale of 1 unit Acquisition of 2 additional units	In FY 2017/18, one home was sold. The developer advises the local acquisition prices have risen so high that additional proposed projects are not currently penciling out.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Pacific Renaissance Plaza Below Market Rate Units 989 Webster Street <i>Chinatown/Eastlake/San Antonio</i>	Interim Plan: To address slow sales due to market concerns, Council approved to rent most of the units until the ownership market recovers, and refinance the property to make an interim partial payment to the City. Long-Term Plan: Sale of 50 one, two, and three-bedroom condominium units to moderate income homebuyers Portion of proceeds to reimburse City litigation expenses incurred per a 2007 settlement agreement.	Interim Plan: Small Family, Moderate Income (<80% AMI) households Long-Term Plan: Fifty households earning up to 100% AMI on initial sale of units. Subsequent re-sale of the units are limited to households earning up to 120% AMI. Affordability period is 45 years, enforced by agreement with East Bay Asian Local Development Corporation.	Reimbursement of City General Fund Homebuyers may be eligible to utilize the City's First-Time Homebuyer Mortgage Assistance Program to purchase units	All units have been sold. Staff will work to close out the project on the City's end in FY17-18. East Bay Asian Local Development Corporation is responsible for monitoring long-term affordability via agreements with the homebuyers.	Project closed out – remove from future reporting.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units	Not yet determined	Low/Mod Housing Fund: \$8,000,000	RFP for development TBD.	RFP Released.
East 24th Street Community Studios 812 East 24th Street Chinatown/Eastlake/San Antonio	Acquisition of 7 live- work lofts to preserve them as affordable to low-income residents. 5 1-br 2 2-br	Income for new tenant households not to exceed 60% of AMI until an average of 80% of AMI is achieved. Thereafter, tenant household income for Assisted Units to average 80% of AMI or below, with a maximum tenant household income at 120% of AMI.	\$974,150 Measure KK funds	Execute loan agreements and disburse funds to acquire the property.	Property has been acquired and funds disbursed.
The Wolery & San Antonio Terrace 2227-2257 International Blvd <i>Chinatown/Eastlake/San Antonio</i>	Site acquisition to construct 77 units of new development. 6 Studios 24 1-br 27 2-br 19 3-br 1 Non-Assisted 3-br manager's unit	Low Income. Income for new tenant households not to exceed 60% of AMI.	\$3,500,000 Measure KK funds	Property has been acquired by developer. We anticipate that loan agreements will be executed and funds disbursed by the end of September 2018.	Awarded \$3,500,000 in Measure KK funds to repay the acquisition loan.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Down Payment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers <i>Citywide</i>	Assist first-time Oakland homebuyers employed by the Oakland Police Dept., Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed \$50,000.	Public safety officers and OUSD teachers with incomes $\leq$ 120% of Area Median Income.	No new funding.	Due to the dissolution of the Redevelopment Agency, funding is no longer available for this program since early 2012. In the case that the uncommitted Redevelopment prior year funds can be deposited into the Low/Mod Housing Fund, the Housing and Community Development Department will consider additional funding for this program.	No accomplishments to report for 2017/18.
First-Time Homebuyers Mortgage Assistance Program (MAP) <i>Citywide</i>	Assist first-time homebuyers with deferred loans. For low-income buyers, ($\leq$ 80% of AMI): 30% of purchase price not to exceed \$75,000; For moderate income buyers (81-100% AMI): 20% of purchase price not to exceed \$50,000.	First-time homebuyers with incomes $\leq$ 100% of Area Median Income.	Program Income: TBD Boomerang Funds: TBD	Make 45 new MAP loans.	Made 22 MAP loans to first time homebuyers. Funds were fully committed (exhausted) in the second quarter.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
First-Time Homebuyers CalHome Program <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans – up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes $\leq$ 80% of Area Median Income.	Program Income: \$360,000	Re-appropriate and expend \$360,000 of program income to make six new loans. Continue to monitor California Department of Housing and Community Development for new NOFA opportunities.	Made 3 CalHome loans to first time homebuyers, a fourth was approved with escrow not yet closed. One of the CalHome loans was combined with MAP. The market was challenging this year for <80% AMI buyers.
First-Time Homebuyer Shared Appreciation Mortgage (SAM) Program (aka Local Housing Trust Fund) <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes $\leq$ 80% of Area Median Income.	Program Income: \$0	Loans will be made as program income becomes available. Continue to monitor California Department of Housing and Community Development for new NOFA opportunities.	No accomplishments to report

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Homeownership Education Program <i>Citywide</i>	Assist potential first-time homebuyers by offering certificated homebuyer workshops. The classes meet the educational requirements of the city's loan programs and educate buyers on other assistance programs offered by lender partners.	Potential first-time homebuyers.	Presented by Homeownership staff. No outside costs or funding.	Offer monthly homebuyer-education classes to a total of 500 potential first-time homebuyers annually. Increase attendance pull-through by applying enrollment technology and follow-up reminders. Develop a PowerPoint slide show to assist in streamlining the presentation and increasing comprehension.	Enrolled 1,148 enrollees. Issued completion certificates to 523 students who completed the 2-night class. Created PowerPoint Presentation to aid in class effectiveness.

Objective #5: Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Community Development District Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG \$117,574 Other Revolving Program Income	12 units will be assisted in FY 2017-18.	The Emergency Home Repair Program (EHRP) completed work on 2 housing units occupied by elderly low-income homeowners. Hiring of 2 new rehabilitation advisors in FY 17/18 should allow for the completion of all projects in the pipeline. The Emergency Repair Program benefitted homeowners with emergency violations s issued by a Fire Marshall. Health Officer or Code Enforcement Officer, leaking roof or sewer break.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Community Development District Home Maintenance and Improvement Program <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income.	CDBG \$769,746 Other Revolving Loan Program Income from prior years will be used to supplement these funds.	15 units will be assisted in FY 2017-18.	The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 1 unit (owner-occupied home). HMIP benefitted the homeowner with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowner also benefitted from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: \$178,691 Other Revolving Program Income	20 units will be repainted after lead hazards are removed or contained in FY 2017-18.	The Lead Safe Hazard Paint Program (LSHP) completed 0 homes, due to staff and capacity. Hiring of 2 new rehabilitation advisors in FY 17/18 should allow for the completion of all projects in the pipeline. The LSHP Program benefits clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Community Development District Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$159,200	90-120 units will be assisted in FY 2017-18.	The Alameda County Minor Home Repair Program (MHRP) completed repairs on 37 housing units occupied by elderly and disabled homeowners to stay in their homes. The Minor Home Repair Program benefitted homeowners with plumbing, electrical, correction of health, safety and code violations, hazard mitigation, removal of architectural barriers for mobility access of disabled persons, correction of structural failures and energy conservation. 40 projects are currently under construction

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Neighborhood Housing Revitalization Program <i>7 Community Development Districts</i>	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that need extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income	The number of units assisted within the Consolidated Plan Period FY 2017/18 is to be determined.	No accomplishments to report under this program for fy 2017/18..

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Rental Rehabilitation Program <i>Citywide</i>	Rehabilitation financing for privately owned residential rental properties. The maximum loan will be 50% of the construction costs. The maximum loan amount will be determined after a needs assessment is completed. The interest rate will be linked to the market. The length of term of affordability will be set to balance anti-displacement interests against property owner's incentives to participate.	Renters with incomes at or below 80% of the area median income.	Rental Rehabilitation Program Income	This program is currently on hold and is not expected to start during FY 2017-18. Possible use of other funds pending Oakland City Council approval.	No Accomplishments to report for FY 2017/18.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Community Development District Residential Receivership Program Citywide	A program designed to facilitate the rehabilitation of vacant and/or blighted substandard properties. A third party "Receiver" is appointed by the courts to obtain the financing, design and construction services necessary to rehabilitate blighted properties throughout the City of Oakland.	Receiver costs, existing City liens, City evaluation/analysis costs, and Attorney's fees are repaid on sale. The balance of sales proceeds is released to the owner.	Receiverships are financed by the Receiver. Staff costs are paid through sales proceeds upon sale of the improved property.	Project pending implementation. The number of units assisted within the Consolidated Plan Period FY 2017-18 is to be determined.	
Weatherization and Energy Retrofit Loan Program Citywide	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	Loan repayments from prior WERLP funds will be used) funds to be used in FY 2017/18)	Complete energy retrofits and efficiency modifications to be determined based on WERP loan repayments for Period FY 2017-18.	Residential Lending no longer offers the Weatherization program however there was 1 project funded and completed with WERP loan repayments/program income

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENT S</u>
Community Development District Safer Housing for Oakland Program Citywide	Seismic retrofit grants for 5+ unit "soft story" apartment buildings. Grants cover at least 75% of engineering, permit and seismic retrofit construction costs.	Owners/tenants of eligible buildings.	FEMA Hazard Mitigation Grant Program: \$3,000,000 CDBG: \$950,000 (reprogrammed funds) Residential Lending program income: \$50,000 (These funds are for a 36-month performance period from 09/2016 – 08/2019)	Approximately 10 properties will be assisted in 2017-18.	<i>See accomplishment narrative below for "Earthquake Safe Homes Program."</i>

Objective #5: Improvement of the Existing Housing Stock (cont'd)

Earthquake-Safe Homes Program Citywide	Seismic retrofit grants for 1- to 4-unit owner-occupied wood-frame homes with a continuous perimeter foundation. Grants cover at least 75% of engineering, permit and seismic retrofit construction costs. Households <50% AMI receive 100% financing and households between 50% and 80% AMI receive 90% financing.	Owner-occupants of 1-4 unit homes.	FEMA Hazard Mitigation Grant Program: \$3,000,000 CDBG: \$1,000,000 2014 reprogram (These funds are for a 36-month performance period from 09/2016 – 08/2019)	Approximately 75 homes will be assisted in 2017-18.	During FY 2017/18, the City worked with FEMA and Cal OES to complete the Phase I Environmental and Historical Preservation (EHP) Review that is necessary before individual projects may proceed with reimbursable activities. Because the program formats are different than previous Hazard Mitigation Grants provided by FEMA and the City did not want applicants to incur design costs for engineering and plans at the application stage as is typically required, most of the efforts over the past year have been focused on development of an alternative EHP Review process that allows preliminary approval of projects before full EHP Review is conducted as a part of Phase II. Extensive discussions with the funding agencies resulted in multiple different proposals but as of the end of FY 2017/18 this issue had not been
--	---	---	---	--	---

Objective #5: Improvement of the Existing Housing Stock (cont'd)

					resolved. However, the City believes that the last proposal will be approved before the end of 2018 allowing projects to proceed with reimbursable design activities. In the meantime the City has worked to develop program materials and a project database to help expedite retrofits once Phase II begins.
--	--	--	--	--	--

Objective #5: Improvement of the Existing Housing Stock (cont'd)

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	2017/18 ONE YEAR GOALS	2017/18 ACCOMPLISHMENTS
Oakland Housing Authority (OHA) Public Housing Program-Making Transitions Work (MTW) Program	Public Housing Units Voucher Programs Property Based Assistance (1) Federal MTW Public Housing Units to be Leased (2) Federal MTW Voucher-Housing Choice Voucher Units to be utilized (3) Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs (4) Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant -Based Assistance Programs ¹ Goals include several OHA programs listed below.	Extremely low/low income	Federal/local/traditiona l and non-traditional	Number of Households ² /Planned Number of Unit Months Occupied or Leased ³ <u>Households</u> <u>Units*</u> (1) 1,555 18,660 (2) 11,522 138,264 (3) 1,014 12,168 (4) 22 264	Number of Households ⁴ /Housed Number of Unit Months Occupied or Leased ⁵ <u>Households</u> <u>Units*</u> (1) 1,56218,744 Public Housing Units Leased (2) 10,970131,640 Federal MTW Voucher-Housing Choice Voucher Units utilized (3) 62303 Units Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs (4) 91410,219 Units Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant -Based Assistance Programs ⁶ <i>*Number of unit months occupied or leased</i>

⁴ Calculated by dividing the planned number of unit months occupied/leased by 12.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Family Unification Section 8 Rental Assistance Citywide	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes ≤ 50% AMI.	FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouchers for FUP eligible families and youth.	OHA expects to apply to participate in the FUP-FSS Demonstration. This demonstration links FUP participants with the Family Self Sufficiency program and extends the typical 18-month time limit of a traditional FUP voucher to an additional five years.	OHA was selected to participate in the FUP-FSS Demonstration. Two households were enrolled in the demonstration.

² Calculated by dividing the planned number of unit months occupied/leased by 12.

³ Unit Months Occupied/Leased is the total number of months the PHA has leased/occupied units, according to unit category during the fiscal year.

⁴ Calculated by dividing the planned number of unit months occupied/leased by 12.

⁵ Unit Months Occupied/Leased is the total number of months the PHA has leased/occupied units, according to unit category during the fiscal year.

⁶ In instances when a local, non-traditional program provides a certain subsidy level but does not specify a number of units/households to be served, the PHA should estimate the number of households to be served.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Local Housing Assistance Program (LHAP) Citywide	1) Alternate form of rental assistance for residents impacted by OHA administered public housing disposition. 2) A shallow, non-traditional housing subsidy that provides a fixed amount of housing assistance to foster youth in the THP Plus program. The assistance is limited to five years. 3) A rental subsidy for housed families in Oakland participating in a CalWORKs housing program with Alameda County Social Services	Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition. 2) Foster youth exiting the foster care system. 3) Participants in the Housing or Housing Support Program with CalWORKS	0 new Section 8 vouchers. OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.	OHA provides LHAP assistance to current Public Housing participants who are not eligible for a traditional Housing Choice Voucher. 137 housing units to be made available for households at or below 80% AMI as a result of the activity 137 households will be assisted to (1) Increase in Resident Mobility households (moving to a better unit and/or neighborhood of opportunity as a result of LHAP). (2) receive services aimed to increase housing choice (increase).	1) OHA provided LHAP assistance to current Public Housing participants who are not eligible for a traditional Housing Choice Voucher. 18 participants 2) BB-THP+ - contracts were established with County partners to begin receiving referrals. 3) BB-CalWORKs – contracts were established with County partners to begin receiving referrals. 4) BB-SRO – served an average of 85 households as it leased up to the maximum capacity 289 families. 5) SBHAP –served an average of 112 households

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Housing Choice Vouchers to be Project-Based Vouchers (PBV)	PBV assistance to qualified projects with existing units that are immediately available to eligible low-income individuals and families and specifically, special needs populations and homeless veterans.	extremely low- and very low-income families	Section 9 Housing Choice Block Grant	Award 490 PBVs across 20 projects improving the long-term viability of each awarded project and preserving these units as affordable for extremely low- and very low-income families for the next 15 years.	OHA dedicates approximately 40 percent of its HCV portfolio to project based voucher (PBV) units. In FY 2018, OHA leased/issued or committed via Board resolution by year end 1,150 new PBV units, which was greater than the number anticipated in the MTW Annual Plan. OHA anticipated leasing 568 PBV units, mostly through leasing units awarded through 2017 RFQ #16-008. However, in addition to leasing up 504 PBVs from the RFQ, OHA awarded 258 units to the Brooklyn Basin project and 32 units to the Emeryrean. Employing MTW Activity #06-03, an additional three projects that were approved through the City of Oakland competitive NOFA process and received a commitment of 137 PBVs. Overall, the total number of project-based vouchers in OHA's portfolio is 5,196 PBVs, which is approximately 41% of the agency's MTW voucher allocation. A list of sites is included in Appendix B of OHA's MTW Annual Report.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Parents and Children Together (PACT) Citywide	Formerly the Maximizing Opportunities for Mothers to Succeed, PACT will provide rental assistance for formerly incarcerated parents.	Households ≤ 50% AMI led by formerly incarcerated parents reuniting with children.	OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.	OHA seeks to graduate 3 families from the program.	OHA served an average of 13 households monthly through the PACT program with service enriched transitional housing and had 4 families graduate from transitional to project-based housing after completion of the 18 month program.
OHA Project-Based Rental Assistance Citywide	Rental assistance to families and individuals.	Renter households with incomes at ≤ 50% AMI.	Project-Based Vouchers (PBV) are funded from OHA's existing tenant-based voucher allocation. OHA has set aside 2,650 units of voucher funding for the Project Based Voucher (PBV) Program.	OHA anticipates that it will issue a Request for Qualifications for eligible projects to project base about 400 existing (already constructed) units.	OHA owns one 200 unit family site and served families in this site. Under a separate contract with HUD is the PBRA Contract Administrator for Northern California to provide oversight and subsidy distribution to over 41,000 households in Northern California.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Section 8 Mainstream Program Citywide	Rental assistance for disabled families and individuals.	Disabled renters with incomes at $\leq$ 50% AML.	No New Funding	No new funding is anticipated. OHA will seek to achieve 100% lease-up based on allocated funding.	OHA applied for additional vouchers and in September 2018 was awarded \$397,233 for 28 additional households effective January 2019. These vouchers are to be used for families with specific disabilities that meet the funding criteria. Under the existing mainstream program, OHA served approximately 90 families out of 175 vouchers allocated in its existing allocation during the fiscal year.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Section 8 Rental Assistance Program Citywide	Rental assistance to families and individuals.	Renters with incomes ≤ 50% AMI.	No New Funding	No new funding is anticipated. OHA will seek to maximize utilization of available funding.	OHA served on average 11,000 families through the Housing Choice Voucher/Section 8 program and an additional 976 through MTW flexibilities and local non-traditional programs. HCV utilization continues to be impacted by an expensive, low inventory rental market. In response to these market conditions, OHA launched the Owner Incentives Program activity to support existing and recruit new owners to the HCV program. OHA began performing pre- qualifying unit inspections in FY 2018 and performed 508 expedited inspections resulting in 114 new HCV tenants being housed and HAP contracts. Fifty seven (57) owners received vacancy loss payments (or a Re-rent bonus) as an incentive to re-rent their units to HCV tenants and to continue to participate in the HCV program. On average these units were vacant for 44 days and total amount paid was \$100,730. During the FY, 63 new landlords were recruited to enroll in the HCV program and received a sign on bonus of \$500 and added at least 63 new units to the HCV inventory of units. Through the owner recognition program, OHA recognized 258 owners with certificates for being long term partners (5 or more years with 5 or more units) and 10 of the long term owners received plaques for having 10 or more units as OHA continues to show appreciation for its owners through informative and celebratory events.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA/Alameda County Shelter Plus Care Rental Assistance Citywide	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at ≤ 50% AMI.	Alameda County Shelter Plus Care Rental Assistance Vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers.	Approximately 304 families were served through the Shelter Plus Care program monthly.
OHA Sponsor Based Housing Assistance Program Citywide	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI	OHA will fund assisted units from the Authority's MTW block grant.	Serve up to 125 families each month across various categories: including reentry, foster youth, and chronically homeless.	OHA served an average of 112 families per month through Sponsor Based Housing Assistance.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
OHA Tenant Protection Vouchers Citywide	Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.	Low income households at or below 80% of AMI	OHA does not anticipate any additional funding during the fiscal year.	Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program, HUD Multi-family program opt-outs, or new increments received for public housing units approved for disposition.	OHA did not receive any new TPV allocations during the fiscal year.
OHA Veterans Affairs Supportive Housing (VASH) City-wide	Rental assistance for homeless veterans.	Homeless veterans with incomes at ≤ 50% AMI.	OHA Veterans Administration Supportive Housing (VASH) program vouchers. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated. OHA will work to achieve 100% lease-up of allocated vouchers.	OHA served approximately 273 VASH families during the FY and received an award of an additional 70 VASH vouchers in April 2018 to bring the total allocated to 396.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
11th and Jackson 1110 Jackson Street <i>Chinatown/Eastlake/San Antonio</i> <i>See also Objective #1: Expansion of the Supply of Affordable Rental Housing</i>	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: \$2,750,000	Completed construction in December 2016.	Project Close-Out Complete.
3706 San Pablo Ave. 3706 San Pablo Ave. Northern Oakland See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: \$2,000,000	Under construction Anticipated completion date: Fall 2019.	The project is still under construction and activities are unfolding on schedule. The anticipated completion date remains unchanged.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Access Improvement Program <i>7 Community Development Districts</i>	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$172,374 Other RLPI	Complete accessibility modifications for 12 units in FY 2017-18.	The Access Improvement Program (AIP) completed work on 3 low-income housing units. Hiring of 2 new rehabilitation advisors in FY 17/18 should allow for the completion of all projects in the pipeline. The Access Improvement Program benefitted disabled homeowners with wheelchair ramps or lifts, bathroom modifications for wheelchair accessibility, and entry modifications.
Civic Center 14 TOD 632 14 th Street <i>Western Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercial	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	Affordable Housing Trust Fund (13-14 NOFA): \$1,085,509 General Purpose Fund (Affordable Housing-13-14 NOFA): \$489,491 Affordable Housing Trust Fund (14-15 NOFA): \$1,000,000 Total City Funds: \$2,575,000	Under construction. Anticipated to be completed in January 2018.	Lease up complete in August 2018. Received Certificate of Occupancy in August 2018. Will perform project close out by 12/31/2018.

Removal of Impediments to Fair Housing (cont'd.)

Housing Opportunities for Persons With AIDS (HOPWA) Alameda County & Contra Costa County	Housing and continued services for individuals and family members of individuals living with HIV/AIDS. Acquisition of housing units New construction of permanent housing for persons with HIV/AIDS.	Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.	HOPWA \$2,503,168 Alameda County: \$1,763,365 Contra Costa County: \$ 664,708 City Administration: \$ 75,095	<u>Alameda County</u> Alameda County estimates a total of 200 household to be served and 20 HIV/AIDS housing units to be added. Alameda County will assist approximately 45-50 people living with AIDS (PLWHA) with STRMU; Alameda County will assist approximately 40 people living with AIDS with permanent housing placement services. Alameda County will assist approximately 125 people living with AIDS with housing advocacy and support services. 20 rental units affordable to and occupied by very-low income HOPWA families will be created. 350 unduplicated clients will be assisted with Information and Referral Services, (including application and/or referral)	<u>Alameda County</u> Alameda County assisted a total of 121 households and 12 HIV/AIDS housing units to be added. Alameda County assisted 20 people living with AIDS (PLWHA) with STRMU; Alameda County assisted 40 people living with AIDS with permanent housing placement services. Alameda County assisted 210 people living with AIDS with housing advocacy and support services. 12 rental units affordable to and occupied by very-low income HOPWA families will be created. 368 unduplicated clients were assisted with Information and Referral Services, (including application and/or referral) <u>Contra Costa County</u> Contra Costa County assisted 67 people living with AIDS (PLWA) with STRMU; Will assisted 15 people living with AIDS with permanent housing placement services. Will assisted 117 people living with AIDS with housing advocacy support services.
--	---	---	---	--	--

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
				<u>Contra Costa County</u> Contra Costa County will assist approximately 50 people living with AIDS (PLWA) with STRMU; Will assist approximately 30 people living with AIDS with permanent housing placement services. Will assist approximately 100 people living with AIDS with housing advocacy support services. 8 rental units affordable to and occupied by very-low income HOPWA families 11-unit rental unit in development -affordable to and occupied by very-low income HOPWA families	8 rental units affordable to and occupied by very-low income HOPWA families 11-unit rental unit in development -affordable to and occupied by very-low income HOPWA families

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Board Up/Clean Up <i>Citywide</i>	Board up and clean up vacant properties	Vacant properties	CDBG: \$118,275	Board up 25 vacant properties. Number to be confirmed by Planning & Building Department	As of May 29, 2018, in effort of Keeping our City, neighborhoods and community clean, safe and free of blight (as supported by the Oakland Municipal Code 8.24) Board Up/Clean up services have been provided to 31 properties, to improve the appearance of Oakland streets and enhance the quality of the City of Oakland's economic growth and social environment. June info. to be added during PUBLIC review and comment period.
Community Buying Program Hello Housing <i>Citywide</i>	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low- and moderate-income homeowners and tenants	Residential rehab funds for neighborhood revitalization	Initial work completed in FY 16/17. Project will be not funded in FY 17/18.	Not funded in 2017/18. No Accomplishments to report.
Foreclosed Properties Blight Abatement <i>Citywide</i>	Enforce proactive maintenance requirements on lenders of foreclosed properties and City registration requirements	Low- to moderate- income neighborhoods impacted by foreclosures	Code Enforcement Foreclosed Properties Registration Program rough estimate of fees and other charges to be collected. Dollar Amount TBD by Planning & Building Dept.	Banks to proactively maintain and register properties, about 400 new properties registered annually with 700 currently active cases.	

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Community Development District Homeowner and Borrower Legal Services Housing and Economic Rights Advocates <i>Citywide</i>	Provide legal services to support sustainable housing, including foreclosure prevention	Low- and moderate-income homeowners and borrowers.	N/A	Due to unavailability of funds this program will not be funded for FY 17/18	Not funded in 2017/18. No Accomplishments to report.
Housing Resource Center (Strategic Initiatives) City of Oakland <i>Citywide</i> See also Objective #5: Improvement of the Existing Housing Stock	Provide one stop housing services and referrals, including to accessing affordable housing & homeless shelter placements	Any Oakland family with housing distress	HCD Administration	Refer 24 families to the City of Oakland first time homebuyer program. Provide financial assistance to extend housing stability to 70 members of the underserved population of unmarried, non-senior adults without dependents. Under contract with Centro Legal de la Raza, provide 450 tenants with legal advice and support. Refer 80 families to North County Coordinated Access for Literally Homeless Families and Rapid Rehousing. House literally-homeless individuals in 6 bed Winter Shelter	Information and Referral provided to 2,782 persons. Referred households to FTHB program. Financial Assistance for back rent, unities, and first month rent and deposits to 203 households Under contract with Centro Legal de la Raza, provide 1,723 tenants with legal advice and support Referred 204 individuals to North County Homeless Shelter. Negotiated "cash for keys for 3 households Landlord negotiations of back rent for 30 individuals Rent Adjustment services for 3,161 landlords and tenants.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Community Development District International Boulevard Community Revitalization Without Displacement Initiative City of Oakland, Alameda County Public Health Dept., TransForm, East Bay Housing Organization, other community based groups <i>International Blvd Corridor</i>	Improve transportation, housing, economic development, health & public safety along Int'l Blvd Corridor, including implementation of key parts of the Int'l Blvd TOD plan, while developing anti-displacement strategies.	Low to moderate income households & small businesses	California Sustainable Communities Planning Grant \$999,996 California Endowment \$750,000	Identify funding and other resources, develop draft vision statement, and develop proactive strategies and policy changes to improve the corridor.	
Investor Owned Properties Program City of Oakland <i>Citywide</i>	Enforce new City ordinance requiring investors who purchase properties with foreclosure history to register & allow for City interior inspection to address habitability issues	Low to moderate tenants	Code enforcement of Investor-owned Properties and Registration—rough estimate of fees and other charges:	Approximately 200 properties annually	

Objective #9: Removal of Impediments to Fair Housing

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Fair Housing Services Master Contract with East Bay Community Law Center <i>Citywide</i>		Individuals and Families with incomes at or below 80% Area Median Income	CDBG: \$241,806 Other: \$100,000	(Goals provided below by sub-contract)	EBCLC management the Fair Housing Project, made up of EBCLC, CJJC, Central legal and ECHO housing to promote fair housing and to keep families housed as long as possible. Subrecipient performance provided below.
East Bay Community Law Center	Direct legal representation to tenants. Basic legal information and referrals and/or limited scope assistance to tenant		CDBG & Other	Direct legal representation to tenants. Basic legal information and referrals and/or limited scope assistance to tenant	EBCLC direct services included provision of legal information, referrals & limited scope assistance w/housing related problems of 223 low income households. 32 low-income Oakland tenants received direct legal representation services for housing related problems. 30 of the 32 that received direct representation resolved their housing problem with assistance of EBCLC>

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Causa Justa :: Just Cause	Information and referral on housing related issues. Tenants' rights and responsibility counseling. Tenant conciliation and meditation.		CDBG & Other	Information and Referral on housing related issues: 600 clients Tenant/Landlord rights and responsibility counseling: 540 clients Tenant/Landlord Case Management: 140 clients	Provided info & referrals to 649 low income residents on housing related issues. Referrals to City's HAC and the East Bay Community Law Center Housing Advocacy Project (HAP) Provided counseling services on tenant/landlord rights and responsibilities to 477 low income households 162 renters received counseling reported housing stability. 64 clients remained in housing or received additional time to vacate without legal actions or repairs to be made.
Centro Legal de la Raza	Limited English Proficiency (Spanish) limited-scope legal assistance. Limited English Proficiency (Spanish) direct legal representation.		CDBG: Allocation (\$44,935) is part of \$241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Legal assistance to 270 clients regardless of English language capabilities so long as they meet HUD's income guidelines Direct legal representation: 20 clients	Provided Limited legal assistance to 241 Spanish Speaking Low Income Residents for housing related problems 42 low income tenants received direct legal representation for housing related issues. Direct Legal Representation to Low Income tenants for housing related problems for which 12 will resolve housing related problem satisfactorily.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Eden Council for Hope and Opportunity (ECHO)	Fair Housing Outreach Fair Housing Education Intake, assessment, and Fair Housing counseling Fair Housing Testing Fee for service on following deliverables: Fair Housing Audit	Individuals and Families with incomes at or below 80% Area Median Income	CDBG: Allocation (\$86,250) is part of \$241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Fair Housing Outreach: 2 TV/Radio interviews, 3,000 flyer distribution, 2 billboard campaigns Fair Housing Education: 3 trainings for housing industry representatives, 2 tenants and landlords, 2 trainings to service providers, 2 trainings for 15 testers Intake, assessment, and Fair Housing counseling: Case management of 125 Oakland clients. Fair Housing investigations of discrimination: Investigate 55 complaints. Fair Housing Testing – 20 tests minimum Tester Fees Fee for service on following deliverables: Fair Housing Audit – 30 audits Tester Fees Audit Preparation, Analysis, Publishing, Landlord Education	Provided intake, assessment, and counseling to 120 Oakland residents having inquiries regarding fair housing & illegal housing discrimination Resolved 9 of the cases by referral to private attorneys, Department of Fair Employment and Housing (DEFH) or HUD Investigated 66 complaints of housing discrimination to determine if illegals discrimination acts occurred. Resolved 9 of the discrimination complaints through mediation and conciliation and 10 of the complaints through counseling and education of non-compliant housing providers Conducted testing of 25 allegations of housing discrimination.

Removal of Impediments to Fair Housing (cont'd.)

Homeless Planned Actions, FY 2017-18

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Code Enforcement Relocation Program (CERP) <i>Citywide</i>	Residential tenants mandated to move due to the City's enforcement of housing and bldg. codes.	There are no income restrictions. Any qualified City of Oakland residential tenant with an Order to vacate from the City's Code Enforcement and/or Building Department may apply.	CDBG: \$477,276	Also reported under Housing Assistance Center under "Improving Existing Housing " and "Foreclosure Recovery and Stabilization of Neighborhoods"	Assisted 6 households with code enforcement relocation financial assistance. While there are no income restrictions for this service, 100% of clients assisted were low income residents of Oakland.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
HEARTH Emergency Solutions Grant Program Funds the City's Permanent Access To Housing Strategy (PATH) <i>Citywide</i>	Housing and services leading to Permanent Access To Housing: 1)Rapid-Rehousing Services 3) Support Services in Housing 4)Outreach 5)Shelter 6)Housing Resources	Homeless families, individuals and seniors with incomes at 30-50% AMI.	ESG: \$ 637,106 Match Funding General Fund: \$115,000 (Emergency Housing Program) General Fund: \$179,310 (Homeless Mobile Outreach Program) Community Housing Services Staff Cost Approximately: \$95,405 Community Development Block Grant: \$247,391	Oakland's PATH Strategy supported by ESG and match funding will provide tenant-based rental assistance/rapid rehousing for 98 households and overnight shelter for 530 persons.	1,327 homeless clients received services through the City's PATH Strategy as follows: 182 received Rapid Re-Housing services 672 received emergency shelter services 473 were served through homeless mobile outreach services. Out of 47,410 available bed nights, 40,011 were utilized.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Matilda Cleveland Transitional Housing Program (MCTHP) 8314 MacArthur Blvd. <i>Elmhurst</i>	Interim housing for literally homeless families attempting to stabilize their lives to obtain permanent housing. Participants stay for 9 – 12 months on average while they are working on gaining independent living skills, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program. 5 Studios 3-1 BR units 3-2 BR units 3-3BR units	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program: \$264,765 (MCTHP: Provider-\$255,982 & City Admin. \$8,651) City General Purpose Fund \$50,000 Tenant Rents \$22,375	Assist approximately 26 literary families with interim Housing and support services to further assist families into permanent housing, and obtain earned income to sustain their permanent housing. Target of over 85% exits to permanent housing.	Assisted 28 literally homeless families with interim housing and support services with a average length of stay of 8.5 months. Over 75% of the exits were to permanent housing.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Supportive Housing Program (SHP)-Housing Fast Support Network (HSFN) Bay Area Community Services (located at Henry Robinson Multi-Service Center) 559-16 th Street Oakland, CA 94612 <i>Chinatown/East Lake/San Antonio</i>	Housing Fast Support Network provides interim housing and supportive services to adults (18+) that are homeless in Oakland. Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.	Homeless adults, age 18 and above. Participants pay 30% of their income towards rent while residing at 559 -16th Street. No income required.	Supportive Housing Program: \$1,864,465 BACS \$1,696,532 City Admin. \$60,883 Match Funding Alameda County: \$305,008 Excess Cash Value of Monthly Lease: \$107,050	Serve 297 single adults with interim housing and support services annually with a goal of placing over 81% into permanent housing.	Assisted 272 single adults with interim housing and support services with a average length of stay of 8.75 months. Over 81% of the exits were to permanent housing.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Transitional Housing Program (THP)/Families In Transition 1) 173 Hunter Avenue 2) 1936 84 th Avenue 3) 5239-A/B 5241 Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St.	Interim housing for literary homeless families attempting to stabilize their lives to obtain permanent housing. Families stay for 9-12 months on average while they are working on gaining independent living skills, and other support such as increasing income and employment. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program. 4-1 BR units 5-2 BR units	No income required	Transitional Housing Program: \$249,815 (THP/FIT Provider: \$241,644 & City Admin: \$8,171) Match Funding General Fund \$133,000 Tenant Rents \$25,915	Assist 16+ literally homeless families with interim housing, and assisting them to obtain earned income to sustain their permanent housing.	Assisted 14 literally homeless families with interim housing and support services with a average length of stay of 13 months. 100% of the exits were to permanent housing.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House 2001 Harrison Street 2) East Oakland Community Project - 3824 West Street 3) First Place for Youth Scattered sites	24-29 interim housing beds for homeless youth.	Homeless Youth ages 18-24.	Oakland Homeless Youth Collaborative \$713,095 (OHYHC Contractors: \$666,660 & City Admin: \$46,495) <u>Project Sponsor Match:</u> Covenant House \$109,570 East Oakland Community Project \$36,839 First Place For Youth \$67,823	Assist 60 young adults with interim housing and support services and assistance to obtain earned income to sustain their permanent housing.	Assisted 68 literally homeless youth with transitional housing and support services with a average length of stay of 9 months. Over 78% of the exits were to permanent housing

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
North County Family Rapid Rehousing Collaborative (NC FRRC 1)Building Futures for Women and Children 1395 Bancroft Ave. San Leandro, CA 2)East Oakland Community Project 7515 International Blvd. 3)Oakland Housing Authority 1619 Harrison Street	Rapid Re-housing and Support Services to literally homeless families with children	38 literally homeless families with children	North County Family Rapid Re-housing Collaborative \$674,327 (NCFRRC Contractors: \$654,029 & City Admin: \$20,298) <u>Project Sponsor Match:</u> East Oakland Community Project \$83,862 Building Futures for Women & Children \$84,720	Assist 38 literally homeless families with children with support services and housing navigator to place 38 households into permanent housing.	Assisted 41 literally homeless families with rapid re-housing and support services with a average length of stay of 7 months. Over 68% of the exits were to permanent housing.

Removal of Impediments to Fair Housing (cont'd.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	<u>2017/18 ONE YEAR GOALS</u>	<u>2017/18 ACCOMPLISHMENTS</u>
North County Homeless Youth Rapid Rehousing 1)Covenant House of California 200 Harrison Street 2)East Oakland Community Project 7515 International Blvd. 3)First Place for Youth 426 – 17 th Street, Ste. 100	Rapid Re-housing and Support Services to literally homeless TAY youth.	60 Transition-Aged-Youth (18 – 24 years)	North County Homeless Youth Rapid Re-housing Collaborative \$1,072,206 (OHYHC Contractors: \$1,034,706 & City Admin: \$37,500) <u>Project Sponsor Match:</u> Covenant House \$126,941 East Oakland Community Project \$63,473 First Place For Youth \$69,751	Assist up to 60 literally homeless TAY youth with support services and housing navigator to place up to 60 households into permanent housing.	2017-18 was Year 1 of new program; and, served 26 households with rapid re-housing and support services with an average length of stay of 5 months. The project had only 1 exit and that was to permanent housing.