Recognized Obligation Payment Schedule (ROPS 17-18) - Summary Filed for the July 1, 2017 through June 30, 2018 Period

| Successor Agency: Oakland |
|---------------------------|
| |
| County: Alameda |

| Currer | nt Period Requested Funding for Enforceable Obligations (ROPS Detail) | | 17-18A Total (July - December) | 17-18B Total (January - June) | ROPS 17-18 Total |
|--------|---|---|-----------------------------------|----------------------------------|-------------------|
| Currer | it i enou hequested i unumg for Emorceable Obligations (NOI O Detail) | | (July - December) | (January - June) | (O) O 17-10 Total |
| Α | Enforceable Obligations Funded as Follows (B+C+D): | : | \$ 48,357,831 | \$ 2,500,000 | \$ 50,857,831 |
| В | Bond Proceeds | | 5,978,968 | 2,500,000 | 8,478,968 |
| С | Reserve Balance | | 32,553,598 | - | 32,553,598 |
| D | Other Funds | | 9,825,265 | - | 9,825,265 |
| E | Redevelopment Property Tax Trust Fund (RPTTF) (F+G): | ! | \$ 20,782,525 | \$ 46,834,835 | \$ 67,617,360 |
| F | RPTTF | | 19,748,292 | 45,939,652 | 65,687,944 |
| G | Administrative RPTTF | | 1,034,233 | 895,183 | 1,929,416 |
| Н | Current Period Enforceable Obligations (A+E): | : | \$ 69,140,356 | \$ 49,334,835 | \$ 118,475,191 |

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

| Keith Carson, Alameda County Su | ipe |
|---------------------------------|-------|
| Name | Title |
| /s/ | |
| Signature | Date |

July 1, 2017 through June 30, 2018

| (Report | Amounts | in Whol | Dolls |
|---------|---------|---------|-------|
| | | | |

| | | | | | | | перс | it Amoun | ts in whole Doll | ais) | | | | | | <u> </u> | | | | | |
|--|---|--------------------------------------|--|---|--|-----------------------|---|----------|---------------------|---------------|-----------------|------------------|------------|-------------|-----------------|---------------|-----------------|-----------------|---------------|-------------|-----------------|
| Δ Β | c | D | E | F | G | н | | J | к | | м | N | 0 | P | o | R | s | т | u | v | w |
| | Ü | 5 | _ | | , , | | | • | , , | - | | A (July - Decemb | | | u | ı, | | BB (January - J | | | |
| | | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | |
| em # Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 17-18 Total | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | 17-18A Total | Bond Proceeds | Pasania Palanaa | Other Funds | RPTTF | Admin RPTTE | 17-18B Total |
| | | | | | | | \$ 818,298,299 | Ketiled | | | | \$ 9,825,265 \$ | 19,748,292 | | | \$ 2,500,000 | | \$ - | \$ 45,939,652 | \$ 895,183 | \$ 49,334,83 |
| 3 Oak Center Debt 5 Property Management, Maintenance, & Insurance Costs | City/County Loans On or Property Maintenance | 6/16/1966 1/1/2014 | 6/30/2025 6/30/2018 | City of Oakland Various - staff, consultants, cleanup contractor, monitoring | Loan for streetscape, utility, fire statio Staffing, consultants, maintenance contractor, monitoring, insurance cost | Agency-wide | 249,059 | N N | \$ 50,000 | | | | 25,000 | | 25,000 | | | | 25,000 | | \$ 25,0 |
| 6 Administrative Cost Allowance | Admin Costs | 1/1/2014 | 6/30/2018 | City of Oakland, as successor agency | Administrative staff costs, and operating & maintenance costs | Agency-wide | 23,713,415 | N | \$ 1,929,416 | | | | | 1,034,233 | 1,034,233 | | | | | 895,183 | \$ 895,18 |
| 7 PERS Pension obligation | Unfunded Liabilities | 6/29/2004 | 6/30/2022 | City of Oakland | MOU with employee unions | Agency-wide | 21,120,833 | | \$ - | | | | | | - | | | | | | \$ |
| 8 OPEB unfunded obligation | Unfunded Liabilities Unfunded Liabilities | 6/29/2004 | 6/30/2022 | City of Oakland City of Oakland | MOU with employee unions | Agency-wide | 10,654,015 1,256,443 | | \$ - | | | | | | - | | | | | | \$ |
| 10 Unemployment obligation 14 B/MSP project & other staff/operations, successor agency | Project Management Costs | 6/29/2004 1/1/2014 | 6/30/2020 6/30/2018 | City of Oakland as successor agency | MOU with employee unions Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510) | Agency-wide B-M-SP | 1,570,017 | | \$ 352,800 | | | | 176,400 | | 176,400 | | | | 176,400 | | \$ 176,40 |
| | Bonds Issued On or Before 12/31/10 | 10/1/2006 | 10/12/2036 | Wilmington Trust N.A | Taxable Tax Allocation Bonds Debt Service | B-M-SP | 13,551,773 | N | \$ 1,570,726 | | 656,025 | | | 5 | 656,025 | | | | 914,701 | | \$ 914,70 |
| Service 18 B/M/SP 2010 RZEDB Bonds Debt | Bonds Issued On or Before | 10/1/2010 | 9/1/2040 | Bank of New York | Federally Subsidized Taxable TABs | B-M-SP | 17,427,275 | N | \$ 904,575 | | 322,965 | | | 5 | 322,965 | | | | 581,610 | | \$ 581,61 |
| Svc 19 B/M/SP 2006C TE Bonds Covenants | 12/31/10 Bonds Issued On or Before 12/31/10 | 10/1/2006 | 10/12/2036 | Various | Debt Service Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns B-M-SP | | N | \$ - | | | | | 5 | - | | | | | | \$ |
| 20 B/M/SP 2006C T Bonds Covenants | Bonds Issued On or Before 12/31/10 | 10/1/2006 | 10/12/2036 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns B-M-SP | 705,780 | N | \$ - | | | | | 5 | - | | | | | | \$ |
| 21 B/M/SP 2010 RZEDB Bonds Covenants | Bonds Issued On or Before 12/31/10 | 10/1/2010 | 9/1/2040 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants and | ns B-M-SP | 34,820 | N | \$ - | | | | | | - | | | | | | \$ |
| 23 B/M/SP 2006C T Bonds Administration; | Fees | 10/1/2006 | 10/12/2036 | Various | reserve requirement Audit, rebate analysis, disclosure consulting, trustee services, bank & | B-M-SP | 78,500 | N | \$ 6,000 | | | | 6,000 | | 6,000 | | | | | | \$ |
| Bank & Bond Payments 24 B/M/SP 2010 RZEDB Bonds Administration; | Fees | 10/1/2010 | 9/1/2040 | Various | bond, etc. (0000000) Audit, rebate analysis, disclosure consulting, trustee services, bank & | B-M-SP | 167,200 | N | \$ 6,000 | | | | 6,000 | | 6,000 | | | | | | \$ |
| Bank & Bond Payments 25 MacArthur Transit Village/Prop 1C | OPA/DDA/Construction | 3/4/2011 | 6/30/2024 | MTCP, LLC | bond, etc. (0000000) Grant from HCD pass-thru to MTCP | B-M-SP | | N | \$ - | | | | | 5 | | | | | | | \$ |
| TOD 26 MacArthur Transit Village/Prop 1C | OPA/DDA/Construction | 3/9/2011 | 6/30/2024 | MTCP, LLC | (G436910) Grant from HCD pass-thru to MTCP | B-M-SP | 826,621 | N | \$ 826,621 | | | 826,621 | | 5 | 826,621 | | | | | | \$ |
| Infill 27 MacArthur Transit Village/OPA (Non | OPA/DDA/Construction | 2/24/2010 | 7/1/2023 | MTCP, LLC | (G437010) Owner Participation Agreement | B-M-SP | | Υ | \$ - | | | | | 5 | - | | | | | | \$ |
| Housing) 29 MacArthur Transit Village/OPA (Non | OPA/DDA/Construction | 2/24/2010 | 7/1/2023 | MTCP, LLC | (P187490) Owner Participation Agreement - 201 | B-M-SP | | Υ | \$ - | | | | | 5 | - | | | | | | \$ |
| Housing) 30 MacArthur Transit Village/OPA (Non | Legal | 5/11/2011 | 6/20/2012 | Rosales Law Partnership | Bond (T421310) Legal services related to MacArthur 7 | V B-M-SP | 60,000 | N | \$ 60,000 | | 60,000 | | | 5 | 60,000 | | | | | | \$ |
| Housing) 54 Central District project & other staff/operations, successor agency | Project Management Costs | 1/1/2014 | 6/30/2018 | City of Oakland, as successor agency | OPA (P187530) Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs. (\$00800) | Central District | 7,678,079 | N | \$ 1,533,808 | | | 273,644 | 493,260 | S | 766,904 | | | | 766,904 | | \$ 766,90 |
| 60 Yoshi's/JackLondonSquare/Security Deposit | Miscellaneous | 12/18/1994 | 5/4/2017 | Yoshi's | Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620) | Central District | 13,500 | N | \$ 13,500 | 13,500 | | | | | 13,500 | | | | | | \$ |
| 61 Regal Cinemas/Jack London Square/Security Deposit | Miscellaneous | 4/11/1995 | 4/10/2031 | Regal Cinemas | Owner Participation Agreement/Sublease with Movie Theater (P130620) | Central District | 25,000 | N | \$ 25,000 | 25,000 | | | | : | 25,000 | | | | | | \$ |
| 66 Central District Bonds (9835) DS | Bonds Issued On or Before 12/31/10 | 11/9/2006 | 9/1/2021 | Bank of New York | Subordinated TAB, Series 2006T | Central District | 12,609,563 | N | \$ 2,702,062 | | 1,208,948 | | | 5 | 1,208,948 | | | | 1,493,114 | | \$ 1,493,11 |
| 67 Central District Bonds (9836) DS | | 5/6/2009 | 9/1/2020 | Bank of New York | Subordinated TAB, Series 2009T | Central District | 26,917,075 | N | \$ 13,106,275 | | 5,816,275 | | | | 5,816,275 | | | | 7,290,000 | | \$ 7,290,00 |
| 68 Central District Bonds (9714) 1986 Bond Covenants | Bonds Issued On or Before 12/31/10 | 1/1/1989 | 6/30/2018 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns Central District | 93,932 | N | \$ - | | | | | 5 | - | | | | | | \$ |
| 70 Central District Bonds (9716) 2003 Bond Covenants | Bonds Issued On or Before 12/31/10 | 1/7/2003 | 6/30/2018 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns Central District | 472,851 | N | \$ - | | | | | 5 | - | | | | | | \$ |
| 71 Central District Bonds (9717) 2005 Bond Covenants | Bonds Issued On or Before 12/31/10 | 1/25/2005 | 6/30/2018 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants & reserve requirements | ns Central District | 274,395 | N | \$ - | | | | | | - | | | | | | \$ |
| 72 Central District Bonds (9718) 2006T Bond Covenants | Bonds Issued On or Before 12/31/10 | 11/9/2006 | 6/30/2018 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns Central District | 487,283 | N | \$ - | | | | | | - | | | | | | \$ |
| 73 Central District Bonds (9719) 2009 Bond Covenants | Bonds Issued On or Before 12/31/10 | 5/6/2009 | 6/30/2018 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants & reserve requirement | ns Central District | 5,721 | N | \$ - | | | | | 5 | - | | | | | | \$ |
| 74 Central District Bonds (9710) Administration; Bank & Bond Payments | Fees | 1/1/2014 | 6/30/2018 | Various | Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000) | Central District | 184,513 | N | \$ 18,000 | | | | 18,000 | | 18,000 | | | | | | \$ |

July 1, 2017 through June 30, 2018

| (Report Amounts in Whole Dolla | | | | |
|--------------------------------|---------|----------------|-------|-----------|
| | (Report | Amounts | in Wh | ale Dolla |

| | | | | | | | (кероі | t Amoun | ts in Whole Do | iiars) | | | | | | | | | | |
|--|---|--------------------|--|--|--|------------------|---|---------|---------------------|--------------------------------|---------------------------------|-----------|-------------|-----------------|-------------------|---------------|------------------------------|-------|-------------|-----------------|
| А В | С | D | E | F | G | н | | J | к | L M | N | 0 | P | Q | R | s | т | u | v | w |
| А В | | Ь | - | r | G | п | ' | J | , n | | | | r | ų | R | | | | V | VV |
| | | | | | | | | | | | BA (July - Dece Fund Sources | | | | | | BB (January - Fund Source | | | |
| em # Project Name/Debt Obligation | Obligation Trans | Contract/Agreement | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 17-18 Total | Bond Proceeds Reserve Balance | Other Funds | RPTTF | Admin RPTTF | 17-18A Total | Bond Proceeds Res | Deleses | Other Funds | RPTTF | Admin RPTTF | 17-18B Total |
| 75 Uptown - Prop 1C | Obligation Type Improvement/Infrastructure | 2/23/2011 | 2/1/2017 | City of Oakland; Various | Grant funds, ACTIA Match, | Central District | - Debt of Obligation | Y | \$ - | Borid Proceeds Reserve Balance | Other Funds | KPIIF | Admin RPTTF | \$ - | Bond Proceeds Res | serve balance | Other Funds | KPIIF | Admin RPTTF | \$ |
| 77 1728 San Pablo DDA | OPA/DDA/Construction | 3/4/2005 | 6/12/2023 | Piedmont Piano | Streetscapes (Q3914xx) DDA Post-Transfer Obligations | Central District | - | N | \$ - | | | | | \$ - | | | | | | \$ |
| 78 17th Street Garage Project | Business Incentive Agreements | 8/26/2004 | 11/15/2016 | Rotunda Garage, LP | Tax increment rebate and Ground Lease Administration (S00800) | Central District | - | Υ | \$ - | | | | | \$ - | | | | | | \$ |
| 79 17th Street Garage Project | OPA/DDA/Construction | 8/24/2004 | 6/12/2023 | Rotunda Garage, LP | As-needed responses to inquiries from current property owners and related parties, or enforcement of post- | Central District | - | N | \$ - | | | | | \$ - | | | | | | \$ |
| 80 City Center DDA | OPA/DDA/Construction | 11/4/1970 | 6/12/2023 | Shorenstein | construction obligations As-needed responses to inquiries from | Central District | - | Υ | \$ - | | | | | \$ - | | | | | | \$ |
| | | | | | current property owners and related parties, or enforcement of post- construction obligations | | | | | | | | | | | | | | | |
| 81 East Bay Asian Local Development Corporation | OPA/DDA/Construction | 7/28/2004 | 6/12/2023 | Preservation Park, LLC | As-needed responses to inquiries from current property owners and related | Central District | - | N | \$ - | | | | | \$ - | | | | | | \$ |
| | | | | | parties, or enforcement of post- construction obligations | | | | | | | | | | | | | | | |
| 82 Fox Courts DDA | OPA/DDA/Construction | 12/8/2005 | 6/12/2023 | Fox Courts Lp | As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations | Central District | - | N | \$ - | | | | | \$ - | | | | | | \$ |
| 84 Franklin 88 DDA | OPA/DDA/Construction | 10/18/2004 | 6/12/2023 | Arioso HOA | As-needed responses to inquiries from current property owners and related parties, or enforcement of post- | Central District | 235,826 | N | \$ 40,000 | | 40,000 | | | \$ 40,000 | | | | | | \$ |
| 85 Housewives Market Residential Development | OPA/DDA/Construction | 6/25/2001 | 6/12/2023 | A.F.Evans Development Corp | construction obligations As-needed responses to inquiries from current property owners and related parties, or enforcement of post- | Central District | - | N | \$ - | | | | | \$ - | | | | | 1 | \$ |
| 86 Keysystem Building DDA | OPA/DDA/Construction | 9/6/2007 | 6/12/2023 | SKS Broadway LLC | construction obligations As-needed responses to inquiries from current property owners and related | Central District | - | Υ | \$ - | | | | | \$ - | | | | | | \$ |
| 87 Oakland Garden Hotel | OPA/DDA/Construction | 7/23/1999 | 6/12/2023 | Oakland Garden Hotel I I C | parties, or enforcement of post- construction obligations As-needed responses to inquiries from | Central District | | N | \$ - | | | | | s - | | | | | | s |
| | | | | | current property owners and related parties, or enforcement of post- construction obligations | | | | · | | | | | • | | | | | | |
| 88 Rotunda DDA | OPA/DDA/Construction | 6/29/1998 | 6/12/2023 | Rotunda Partners | DDA Post-Construction Obligations | | 1.575.000 | N N | \$ - | | | | | \$ - | | | | | | S |
| 89 Sears LDDA 90 Swans DDA | OPA/DDA/Construction OPA/DDA/Construction | 7/11/1997 | 6/30/2025 6/12/2023 | Sears Development Co East Bay Asian Local Development Corporation (EBALDC) | LDDA Administration (P130620) As-needed responses to inquiries from current property owners and related parties, or enforcement of post- | Central District | 1,575,000 | | \$ - | | | | | \$ - | | | | | | \$ |
| 91 T-10 Residential Project | OPA/DDA/Construction | 8/6/2004 | 6/12/2023 | Alta City Walk LLC | construction obligations As-needed responses to inquiries from | Central District | - | N | \$ - | | | | | \$ - | | | | | + | \$ |
| | | | | | current property owners and related parties, or enforcement of post- construction obligations | | | | _ | | | | | | | | | | | |
| 92 UCOP Administration Building | OPA/DDA/Construction | 11/25/1996 | 6/12/2023 | Oakland Development LLC | As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations | Central District | - | N | \$ - | | | | | - | | | | | | \$ |
| 93 Uptown LDDA | OPA/DDA/Construction | 10/24/2005 | 10/23/2071 | Uptown Housing Partners | As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations. Lease can be extended for another 33 years to 2104. | | | N | \$ - | | | | | - | | | | | | \$ |
| 94 Uptown LDDA Admin Fee | Fees | 10/24/2005 | 10/26/2045 | City of Oakland | Annual administrative fee paid by developer to support staff costs associated with bond issuance (0000000) | Central District | 3,300,000 | N | \$ 200,000 | | 200,000 | | | \$ 200,000 | | | | | | \$ |
| 95 Uptown Apartments Project | Business Incentive Agreements | 10/24/2005 | 11/15/2020 | FC OAKLAND, INC. | Lease DDA tax increment rebate (S00800) | Central District | 6,114,161 | N | \$ 1,674,000 | | | 1,674,000 | | \$ 1,674,000 | | | | | | \$ |
| 96 Victorian Row DDA | OPA/DDA/Construction | 7/1/2003 | 6/12/2023 | PSAI Old Oakland Associates LLC | As-needed responses to inquiries from current property owners and related parties, or enforcement of post- construction obligations | Central District | - | N | \$ - | | | | | - | | | | | | \$ |
| 97 Fox Theatre | OPA/DDA/Construction | 8/30/2005 | 9/6/2066 | Fox Oakland Theater, Inc. | | Central District | - | N | \$ - | | | | | \$ - | | | | | | \$ |
| 98 Fox Theatre | Business Incentive Agreements | 8/30/2005 | 12/15/2016 | Bank of America, NA | Loan Payment Guaranty for construction/permanent loan | Central District | - | N | \$ - | | | | | \$ - | | | | | | \$ |
| 99 Fox Theatre | Business Incentive Agreements | 8/30/2005 | 12/31/2016 | Bank of America Community Development | New Markets Tax Credit Loan Guaranty | Central District | 12,090,000 | N | \$ - | | | | | \$ - | | | | | | \$ |
| 100 Fox Theatre | Business Incentive Agreements | 8/30/2005 | 9/30/2018 | Corporation Bank of America Community Development Corporation | New Markets Tax Credit Loan Guaranty | Central District | 1,950,000 | N | \$ - | | | | | \$ - | | | | | | \$ |

July 1, 2017 through June 30, 2018

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|--------|--|---------------------------------------|--------------------------------------|--------------------|--|--|-------------------|---|---------|---------------------|--------------------------------|-----------------|-------|-------------|-----------------|------------------------------|-----------------|-----------------|-----------------|
| A | В | С | D | E | F | G | н | | J | к | L M | N | o | P | Q | R S | т | U V | w |
| | * | | | | | - | | | - | - | | BA (July - Dece | | | | | 18B (January - | - | |
| | | | | | | | | | | | | Fund Sources | | | | | Fund Source | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement | t Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 17-18 Total | Bond Proceeds Reserve Balance | Other Funds | RPTTF | Admin RPTTF | 17-18A Total | Bond Proceeds Reserve Balar | ce Other Funds | RPTTF Admin RPT | 17-18B Total |
| | ox Theatre | Business Incentive | 8/30/2005 | 12/31/2018 | National Trust Community | New Markets Tax Credit and Historic | | 15,997,284 | | \$ - | Bolid Floceeds Reserve Balance | Other Fullus | KEIIF | Admirkette | \$ - | Boliu Floceeus Reserve Balai | Ce Other Fullus | KETTE Admitter | \$ |
| 105 D | owntown Capital Project Support | Agreements Miscellaneous | 3/1/2009 | 3/1/2019 | Investment Fund III Downtown Oakland CBD | Tax Credit investment Guaranty BID Assessments on Agency Property | Central District | 19,426 | N | \$ 3,200 | | | 3,200 | | \$ 3,200 | | | | \$ |
| | ublease Agreement for the George | Miscellaneous | 6/30/2010 | 6/12/2022 | City of Oakland | Sublease between the Successor | Central District | - | N | \$ - | | | | | \$ - | | | | \$ |
| C | . Scotlan Memorial Convention enter | | | | | Agency and the City for the Scotlan Convention Center (T429410) | | | | | | | | | | | | | |
| | ART 17th St Gateway | Bond Funded Project – Pre- 2011 | | 6/30/2017 | Oakland; Various | Design Contract (S391610) | Central District | - | | \$ - | | | | | \$ - | | | | \$ |
| 125 16 | 644 Broadway | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Bar Dogwood or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 132 33 | 37 13th Street | Miscellaneous | 3/3/2011 | 6/30/2017 | Judy Chu or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 134 35 | 55 19th Street | Miscellaneous | 3/3/2011 | 6/30/2017 | Linda Bradford or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 135 36 | 61 19th Street | Miscellaneous | 3/3/2011 | 6/30/2017 | Linda Bradford or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 137 19 | 926 Castro Street | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Mason Bicycles or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 151 46 | 64 3rd Street | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Rebecca Boyes or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | s |
| 158 17 | 727 Telegraph Avenue | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Somar or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Υ | \$ - | | | | | \$ - | | | | \$ |
| 165 19 | 933 Broadway | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Mark El Miarri or direct payments to subcontractors | Façade Improvement Program | Central District | - | Υ | \$ - | | | | | \$ - | | | | \$ |
| 166 19 | 914 Telegraph Avenue | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Mark El Miarri or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 176 32 | 29 19th Street | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | David O'Keefe or direct payments to subcontractors | Tenant Improvement Program (P128680) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 178 36 | 61 19th Street | Miscellaneous | 3/3/2011 | 6/30/2017 | Linda Bradford or direct payments to subcontractors | Façade Improvement Program (P128750) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 179 19 | 935 Broadway | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Mark El-Miarri or direct payments to subcontractors | Tenant Improvement Program (P128680) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| 194 19 | 926 Castro Street | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Mason Bicycles or direct payments to subcontractors | Tenant Improvement Program (P128680) | Central District | - | Y | \$ - | | | | | \$ - | | | | \$ |
| st | entral City East project & other taff/operations, successor agency | Project Management Costs | | 6/30/2017 | City of Oakland, as successor agency | Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs. (S233310) | Central City East | - | · | \$ | | | | | - | | | | \$ |
| S | CE 2006 Taxable Bond Debt ervice | Bonds Issued On or Before 12/31/10 | 10/1/2006 | 9/1/2036 | Wilmington Trust N.A | 2006 Taxable Bond Debt Service | Central City East | 74,854,858 | | \$ 7,589,194 | 3,122,584 | | | | \$ 3,122,584 | | | 4,466,610 | \$ 4,466,61 |
| | | Bonds Issued On or Before 12/31/10 | 10/1/2006 | 9/1/2036 | Various | 2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants | | 124,988 | N | \$ - | | | | | \$ - | | | | \$ |
| | | Bonds Issued On or Before 12/31/10 | 10/1/2006 | 9/1/2036 | Various | 2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants | | 1,910 | | \$ - | | | | | \$ - | | | | \$ |
| A | CE 2006 Taxable Bond dministration; ank & Bond Payments | Fees | 10/1/2006 | 9/1/2036 | Various | 2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc. | Central City East | 118,815 | N | \$ 6,000 | | | 6,000 | | \$ 6,000 | | | | \$ |
| 206 P | alm Villas Housing Project | LMIHF Loans | 3/7/2006 | 6/30/2025 | Housing Successor | Repayment of loan from Housing Low/Mod for CCE housing project (S233310) | Central City East | | Υ | | | | | | | | | | |
| | 451 MacArthur Blvd- Evelyn Rose roject | Miscellaneous | 7/30/2002 | 6/30/2025 | Housing Successor | Repayment of loan from Housing Low/Mod for CCE housing project (\$233310) | Central City East | 517,500 | N | | | | | | | | | | |
| 222 14 | 430 23rd Avenue | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Michael Chee or direct payments to subcontractors | Façade Improvement Program | Central City East | - | Υ | \$ - | | | | | \$ - | | | | S |
| 225 14 | 430 23rd Ave TIP | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Michael Chee or direct payments to subcontractors | Tenant Improvement Program (T439010) | Central City East | - | Υ | \$ - | | | | | \$ - | | | | \$ |

July 1, 2017 through June 30, 2018

| | | | | | | 1 | () | | Its III WIIOIE DOII | | | | | ı | | Т | ı | 1 | | | |
|---|--|--------------------------------------|--|---|--|-------------------|---|---------|---------------------|----------------|-----------------|------------------|-----------|-------------|-----------------|---------------|-----------------|-----------------|-----------|-------------|-----------------|
| А В | С | D | E | F | G | н | | J | к | L | м | N | 0 | Р | Q | R | s | т | U | v | w |
| | | | | | | | | | | | 17-18 | A (July - Decemb | ber) | | | | 17-18 | BB (January - J | une) | | |
| | | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | |
| Item # Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 17-18 Total | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | 17-18A Total | Bond Proceeds | Pagania Palanca | Other Funds | RPTTF | Admin RPTTF | 17-18B Total |
| 232 3801-9 Foothill Boulevard | Bond Funded Project – Pre- 2011 | 3/3/2011 | 6/30/2017 | Adrian Rocha or direct payments to subcontractors | Façade Improvement Program | Central City East | - Debt of Obligation | Y | \$ - | Bolia Pioceeus | Reserve Balance | Other Funds | KFIIF | Admirkette | \$ - | Bond Floceeds | reserve Balance | Other Funds | KFIIF | Admirkette | \$ |
| 241 Coliseum project & other staff/operations, successor agency | Project Management Costs | 1/1/2014 | 6/30/2018 | City of Oakland as successor agency | Aggregated project staff, other personnel costs and operating/maintenance costs for | Coliseum | 2,341,141 | N | \$ 781,370 | | | | 390,685 | | \$ 390,685 | | | | 390,685 | | \$ 390,68 |
| | D | 40/4/0000 | 0/4/0000 | Miles Town | successor agency enforceable obligations in Coliseum area, per labo MOUs. (S82600) | | 07.547.004 | | | | 0.400.040 | | | | | | | | 5.070.000 | | A 5070 0 |
| 246 Coliseum Taxable Bond Debt Service | Bonds Issued On or Before 12/31/10 | | 9/1/2036 | | 2006 Coliseum Taxable Bond Debt Service | | 97,517,801 | | \$ 8,509,238 | | 3,430,840 | | | | 3,430,840 | | | | 5,078,398 | | \$ 5,078,39 |
| 247 Coliseum TE Bond Debt Service | Bonds Issued On or Before 12/31/10 | 10/1/2006 | 9/1/2036 | Wilmington Trust N.A | 2006 Coliseum TE Bond Debt Service | | 28,675,313 | N | \$ 2,681,313 | | 1,110,263 | | | | \$ 1,110,263 | | | | 1,571,050 | | \$ 1,571,05 |
| 250 Coliseum Taxable Bond Administration | Fees | 10/1/2006 | 9/1/2036 | Various | 2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000) | | 86,315 | | \$ 6,000 | | | | 6,000 | | \$ 6,000 | | | | | | \$ |
| | Fees | 10/1/2006 | 9/1/2036 | Various | 2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services etc. (0000000) | | 120,000 | N | \$ 9,500 | | | | 9,500 | | 9,500 | | | | | | \$ |
| 252 Coliseum Transit Village Infrastructure | Improvement/Infrastructure | 8/10/2011 | 6/30/2024 | OHA, OEDC, Various | Prop 1C Grant | Coliseum | 8,485,000 | N | \$ 8,485,000 | | | 8,485,000 | | | \$ 8,485,000 | | | | | | \$ |
| 257 PWA Environmental Consultants | Professional Services | 2/1/2010 | 6/30/2018 | Ninyo & Moore; Fugro; Various | Environmental Studies and Analysis (T375510) | Coliseum | 50,000 | N | \$ 50,000 | | 50,000 | | | | \$ 50,000 | | | | | | \$ |
| 259 81st Avenue Library | Improvement/Infrastructure | 7/9/2008 | 6/30/2016 | NBC General Contractors; Harford; City of Oakland; State of California; Various | Close-out costs of new library, includir State permit fees and PWA project staff costs (T274510) | ng Coliseum | | Y | | | | | | | | | | | | | |
| 264 9313 International Blvd - DS | Miscellaneous | 3/3/2011 | 6/30/2017 | | Façade Improvement Program | Coliseum | - | Y | \$ - | | | | | | - | | | | | | \$ |
| 283 Oakland Shoes - TB | Miscellaneous | 3/3/2011 | 6/30/2017 | Marlon McWilson or direct payments to subcontractors | Tenant Improvement Program (P454110) | Coliseum | - | Y | \$ - | | | | | | - | | | | | | \$ |
| 284 9313 International Blvd - DS | Miscellaneous | 3/3/2011 | 6/30/2017 | Hung Wah Leung or direct payments to subcontractors | | Coliseum | - | Y | \$ - | | | | | | - | | | | | | \$ |
| 296 276 Hegenberger - DR | Miscellaneous | 3/3/2011 | 6/30/2018 | Harmit Mann or direct payments to subcontractors | Façade Improvement Program (P454210) | Coliseum | 90,000 | N | \$ 90,000 | | 90,000 | | | | \$ 90,000 | | | | | | \$ |
| 344 Effie's House Rehab | OPA/DDA/Construction | 1/24/2011 | 1/24/2066 | City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/lvy Hill Debt Corp | Housing development loan (L380910) | Low-Mod | - | Υ | \$ - | | | | | | - | | | | | | \$ |
| 352 94th and International Blvd | OPA/DDA/Construction | 3/3/2011 | 7/5/2067 | | Housing development loan (L413810) | Low-Mod | 1,126,002 | N | \$ 1,126,002 | | 1,126,002 | | | | \$ 1,126,002 | | | | | | \$ |
| 353 California Hotel Acquisition/Rehab | OPA/DDA/Construction | 3/3/2011 | 3/1/2067 | City of Oakland/California | Housing development loan (L438210) | Low-Mod | 163,327 | N | \$ 163,327 | | 163,327 | | | | \$ 163,327 | | | | | | \$ |
| 354 Marcus Garvey Commons | OPA/DDA/Construction | 3/3/2011 | 3/1/2068 | Hotel LP City of Oakland/East Bay Asian Local Development | Housing development loan (L438310) | Low-Mod | 352,000 | N | \$ 352,000 | | 352,000 | | | | \$ 352,000 | | | | | | \$ |
| 359 1550 5th Avenue | OPA/DDA/Construction | 9/21/2009 | 6/30/2018 | Corporation (EBALDC) City of Oakland/Dunya | Residential Rehabilitation Loan | Low-Mod | 8,230 | N | \$ 8,230 | | 8,230 | | | | \$ 8,230 | | | | | | \$ |
| 370 Low & Moderate Income Housing project & other staff/operations, | Project Management Costs | 1/1/2014 | 6/30/2018 | Alwan City of Oakland | (L284810) Staff costs for proj mgmt.; ongoing monitoring/reporting; | Low-Mod | 6,216,080 | N | \$ 1,489,730 | 375,000 | | | 369,865 | | 744,865 | 375,000 | | | 369,865 | | \$ 744,86 |
| successor agency 371 Construction Monitoring Services | Project Management Costs | 1/1/2014 | 6/30/2018 | Various | operating/maintenance costs Construction monitoring for housing | Low-Mod | 175,000 | N | \$ 53,000 | | | | 26,500 | | \$ 26,500 | | | | 26,500 | | \$ 26,50 |
| 372 2000 Housing Bonds Covenants | Revenue Bonds Issued On or Before 12/31/10 | 7/1/2000 | 6/30/2025 | Various | projects Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns Low-Mod | 2,825,155 | N | \$ - | | | | | | - | | | | | | \$ |
| 376 2006A-T Housing Bonds | Revenue Bonds Issued On or | 4/4/2006 | 9/1/2036 | Bank of New York | Scheduled debt service on bonds | Low-Mod | - | Υ | \$ - | | | | | | \$ - | | | | | | \$ |
| 377 2006A-T Housing Bonds Covenants | Before 12/31/10 Revenue Bonds Issued On or Before 12/31/10 | 4/4/2006 | 6/30/2025 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns Low-Mod | 1,194,047 | N | \$ - | | | | | | - | | | | | | \$ |
| 378 2006A-T Housing Bonds Admin; Bank & Bond | Fees | 4/4/2006 | 9/1/2036 | Various | Audit, rebate analysis, disclosure consulting, trustee services, bank & | Low-Mod | - | Υ | \$ - | | | | | | - | | | | | | \$ |
| 379 2011 Housing Bonds | Revenue Bonds Issued After 12/31/10 | | 9/1/2041 | Bank of New York | bond payments, etc. Scheduled debt service on bonds | Low-Mod | 93,202,438 | | \$ 5,324,238 | | | | 3,665,900 | | 3,665,900 | | | | 1,658,338 | | \$ 1,658,33 |
| 380 2011 Housing Bonds Covenants | Revenue Bonds Issued After 12/31/10 | 3/8/2011 | 6/30/2025 | Various | Bond proceeds to fulfill legal obligation of tax allocation bond covenants | ns Low-Mod | 2,645,035 | N | | | | | | | | | | | | | |
| 381 2011 Housing Bond Reserve | Reserves | 3/8/2011 | 9/1/2041 | Bank of New York; 2011 Bond holders | Reserve funds required by bond covenants | Low-Mod | 4,582,507 | N | \$ - | | | | | | \$ - | | | | | | \$ |
| 382 2011 Housing Bonds Admin; Bank & Bond | Fees | 3/8/2011 | 9/1/2041 | Various | Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc. | Low-Mod | 113,495 | N | \$ 6,000 | | | | 6,000 | | 6,000 | | | | | | \$ |

July 1, 2017 through June 30, 2018

| | | | | | | | | (Nepolt A | Amounts | in whole Doll | a13) | | | | | | | | |
|--------|---|--|----------------------------|-------------------------------|--|--|-------------------------|-------------------|------------|----------------|-----------------------------|----------------------------------|-----------|-------------|----------------------|-------------------------------|---------------|-----------------|---------------|
| Α | В | c | D | E | F | G | н | | J | к | L M | | 0 | _ | ۵ | R S | | u v | |
| A | В | C | В | E | F | G | н | ' | J | ĸ | | 19A (July Door | | P | Q | | 8B (January - | | W |
| | | | | | | | | | | | | -18A (July - Dece Fund Source | | | | 17-1 | Fund Sources | | |
| | | | Contract/Agreement | | | | | Total Outstanding | | ROPS 17-18 | | | | | 17-18A | | | | 17-18B |
| Item # | Project Name/Debt Obligation Development of low and moderate | Obligation Type Legal | Execution Date 1/1/2014 | Termination Date 6/30/2018 | Payee Various | Description/Project Scope Site acquisition loans; Housing | Project Area Low-Mod | | Retired \$ | Total - | Bond Proceeds Reserve Balar | nce Other Funds | RPTTF | Admin RPTTF | Total | Bond Proceeds Reserve Balance | e Other Funds | RPTTF Admin RPT | TF Total |
| | income housing to meet replacement housing and | | | | | development loans; etc. | | | | | | | | | | | | | |
| | inclusionary/area production requirements pursuant to Section | | | | | | | | | | | | | | | | | | |
| 38 | 33413, to the extent required by law HOME Match Funds | CDBG/HUD Repayment to | 7/1/2011 | 6/30/2018 | City of Oakland | Matching funds required by Federal | Low-Mod | 36,089 | N \$ | 36,089 | 36, | 189 | | | \$ 36,089 | | | | \$. |
| | 6 94th and International Blvd | City/County Bond Funded Project – Pre- | | 7/5/2067 | City of Oakland/TBD - LP / | HOME program (H236510) Housing development loan (P151796) | | | N S | | 328,710 | 503 | | | \$ 328,710 | | | | • |
| | | 2011 | | | Related | | | , | | | | | | | | | | | 3 |
| | 7 1574-90 7th Street B Faith Housing | OPA/DDA/Construction OPA/DDA/Construction | 6/26/2003 2/13/2001 | 6/30/2023 6/30/2021 | City of Oakland/CDCO City of Oakland/Faith | Site acquisition loan (P151822) Site acquisition loan (P151830) | Low-Mod Low-Mod | 1 00,0 | N \$ | 8,551 8,917 | 8,551 8,917 | | | | \$ 8,551 \$ 8,917 | | | | \$ - |
| 39 | 9 3701 MLK Jr Way | OPA/DDA/Construction | 2/2/2004 | 6/30/2024 | Housing City of Oakland/CDCO (or | Site acquisition loan (P151832) | Low-Mod | 5,641 | N \$ | 5,641 | 5,641 | | | | \$ 5,641 | | | | \$ - |
| 40 | 0 MLK & MacArthur (3829 MLK) | OPA/DDA/Construction | 2/21/2001 | 6/30/2021 | | Site acquisition loan (P151840) | Low-Mod | 6,528 | N \$ | 6,528 | 6,528 | | | | \$ 6,528 | | | | \$ - |
| 40 | 1 715 Campbell Street | OPA/DDA/Construction | 6/25/2002 | 6/30/2022 | maint. service contractor) City of Oakland/OCHI- | Site acquisition loan (P151851) | Low-Mod | 596 | N \$ | 596 | 596 | | | | \$ 596 | | | | \$ - |
| | 2 1672- 7th Street | OPA/DDA/Construction | 12/10/2004 | 6/30/2024 | Westside City of Oakland/OCHI- | Site acquisition loan (P151870) | Low-Mod | 4,233 | N \$ | 4,233 | 4,233 | | | | \$ 4,233 | | | | \$ - |
| | 3 1666 7th St Acquisition. | OPA/DDA/Construction | 2/28/2006 | 6/30/2026 | Westside City of Oakland/OCHI- | Site acquisition loan (P151891) | Low-Mod | | N S | | 2,201 | | | | \$ 2,201 | | | | \$ |
| | 5 Sausal Creek | OPA/DDA/Construction | 5/10/2007 | 6/30/2027 | Westside City of Oakland/East Bay | Housing development loan (L290431) | | 2,20 | Y \$ | 2,231 | -, ' | | | | \$ | | | | \$ |
| 40 | Jausai Creek | OF A B DA CONSTIGUION | 3/10/2007 | 0/30/2027 | Asian Local Development Corporation | riousing development loan (L290431) | LOW-WOO | | ' 3 | | | | | | φ - | | | | |
| | | | | | (EBALDC)/Homeplace Initiatives Corporation | | | | | | | | | | | | | | |
| 40 | 6 Tassafaronga | OPA/DDA/Construction | 8/4/2009 | 8/4/2017 | City of Oakland/East Bay | Housing development loan (L290450) | Low-Mod | - | Y \$ | - | | | | | \$ - | | | | \$ - |
| 41 | 9 California Hotel rehab | Bond Funded Project – | 3/3/2011 | 3/1/2067 | Habitat for Humanity City of Oakland/CA Hotel | Housing development loan (L438610) | Low-Mod | 1,180,056 | N \$ | 1,180,056 | 1,180,056 | | | | \$ 1,180,056 | | | | \$ - |
| 42 | D Brookfield Court/Habitat | Housing OPA/DDA/Construction | 3/3/2011 | 6/30/2031 | Oakland LP City of Oakland/Habitat For | Housing development loan (L438710) | Low-Mod | - | Y \$ | - | | | | | \$ - | | | | \$ - |
| 42 | 1 MacArthur BART affordable housing | Bond Funded Project – | 2/24/2010 | 6/30/2030 | Humanity -EAST BAY City of Oakland/BRIDGE | Housing development loan (L437910) | Low-Mod | 13,005,000 | N \$ | 2,000,000 | | | 1,000,000 | | \$ 1,000,000 | | | 1,000,000 | \$ 1,000,000 |
| | 2 Oak to 9th | Housing OPA/DDA/Construction | 8/24/2006 | 6/30/2018 | City of Oakland/Harbor | Land acquisition per Development | Low-Mod | 20,545,373 | N \$ | | | | 1,000,000 | | \$ 1,000,000 | | | 1,500,000 | \$ 1,500,000 |
| | | | | | Partners LLC | Agreement and Cooperation Agreement; purchase price will be fair | | | | | | | | | | | | | |
| | | | | | | market value when Harbor Partners notify City site is ready (L439410) | | | | | | | | | | | | | |
| 42 | 3 Oak to 9th | Bond Funded Project – Housing | 8/24/2006 | 6/30/2026 | City of Oakland; Various | Obligation to develop 465 affordable housing units pursuant to Cooperation | Low-Mod | 34,385,338 | N \$ | 3,850,035 | 1,725,035 | | | | \$ 1,725,035 | 2,125,000 | | | \$ 2,125,000 |
| | | riousing | | | | Agreement with Oak to 9th Community Benefits Coalition | | | | | | | | | | | | | |
| 42 | 6 West Oakland Loan Indebtedness | City/County Loan (Prior 06/28/11), Cash exchange | 3/3/2011 | 6/30/2019 | City of Oakland | Per Oversight Board Resolution 2013- 16 finding that this loan indebtedness | West Oakland | 2,749,243 | N | | | | | | | | | | |
| | | 06/28/11), Cash exchange | | | | to the City was for legitimate | | | | | | | | | | | | | |
| | | | | | | redevelopment purposes and authorized placement of obligation on | | | | | | | | | | | | | |
| | | | | | | the ROPS per HSC Section 34191.4(b) | | | | | | | | | | | | | |
| | 2 Central District Bonds DS | Refunding Bonds Issued After 6/27/12 | 10/3/2013 | 9/1/2022 | Bank of New York | Subordinated TAB, Series 2013 refinancing Series 2003 & 2005 | Central District | . , . , | | 31,794,650 | 15,000, | 050 | | | \$ 15,000,050 | | | 16,794,600 | \$ 16,794,600 |
| 63 | Excess bond proceeds obligation/Bond Expenditure | Bond Funded Project – Pre- 2011 | 11/8/2013 | 6/30/2024 | City of Oakland (Housing Successor); TBD | Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement | | 25,000 | N \$ | 25,000 | 25,000 | | | | \$ 25,000 | | | | \$ - |
| | Agreement | | | | | approved by OB Resolution 2013-15 | | | | | | | | | | | | | |
| 63 | Excess bond proceeds obligation/Bond Expenditure | Bond Funded Project – Pre- 2011 | 11/8/2013 | 6/30/2024 | City of Oakland; TBD | Projects consistent with bond covenants per Bond Expenditure | B-M-SP | 600,000 | N \$ | 600,000 | 600,000 | | | | \$ 600,000 | | | | \$ |
| | Agreement | | | | | Agreement approved by OB Resolution 2013-15 | | | | | | | | | | | | | |
| 63 | 7 Excess bond proceeds obligation/Bond Expenditure | Bond Funded Project – Pre- 2011 | 11/8/2013 | 6/30/2024 | City of Oakland; TBD | Projects consistent with bond covenants per Bond Expenditure | Central District | 1,550,000 | N \$ | 1,550,000 | 1,550,000 | | | | \$ 1,550,000 | | | | \$ - |
| | Agreement | | | | | Agreement approved by OB Resolution 2013-15 | | | | | | | | | | | | | |
| 63 | B Excess bond proceeds obligation/Bond Expenditure | Bond Funded Project – Pre- 2011 | 11/8/2013 | 6/30/2024 | City of Oakland; TBD | Projects consistent with bond covenants per Bond Expenditure | Central City East | 120,000 | N \$ | 120,000 | 120,000 | | | | \$ 120,000 | | | | \$ - |
| | Agreement | 20 | | | | Agreement approved by OB Resolution 2013-15 | | | | | | | | | | | | | |
| 63 | 9 Excess bond proceeds | Bond Funded Project – Pre- | 11/8/2013 | 6/30/2024 | City of Oakland; TBD | Projects consistent with bond | Coliseum | - | N \$ | - | | | | | \$ - | | | | \$ - |
| | obligation/Bond Expenditure Agreement | 2011 | | | | covenants per Bond Expenditure Agreement approved by OB Resolution | | | | | | | | | | | | | |
| 64 | D 2013 Central District Refunding | Reserves | 10/1/2013 | 9/1/2022 | Bank of New York; Bond | 2013-15 Reserve funds required by bond | Central District | 4,775,895 | N \$ | | | | | | \$ - | | | | \$ - |
| 64 | Bonds Reserve 1 2009T Central District Bond Reserve | e Reserves | 5/6/2009 | 9/1/2020 | holders Bank of New York; Bond | covenants Reserve funds required by bond | Central District | 3,854,224 | N \$ | - | | | | | \$ - | | | | \$ - |
| | | | | 1 | holders | covenants | | | | | | | | | | | | | |

July 1, 2017 through June 30, 2018

| | | | | | | | | (керс | rt Amoun | ts in Whole Do | illars) | | | | | | | | | | | |
|---------------------|---|---|--------------------------------------|--|--------------------------------------|--|----------------|--|----------|---------------------|---------------|-----------------|-----------------|-----------|-------------|-----------------|---------------|-----------------|--|-----------|-------------|-----------------|
| | _ | | _ | _ | _ | _ | | | | | | | | _ | | | | | _ | | | |
| A | В | С | D | E | F | G | Н | ı | J | К | L | М | N | 0 | P | Q | R | S | Т | U | V | w |
| | | | | | | | | | | | | | A (July - Decem | ber) | | | | | 8B (January - J | | | + |
| | | | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | |
| Item # Pr | oject Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 17-18 Total | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | 17-18A Total | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | 17-18B Total |
| 642 B/M/S | P 2010 RZEDB Bond Reserve | Reserves | 10/1/2010 | 9/1/2040 | Bank of New York; Bond holders | Reserve funds required by bond covenants | B-M-SP | 718,013 | | \$ | • | | | | | - | | | | | | \$ |
| 644 2015 | TE Bonds Debt Service | Refunding Bonds Issued | 8/11/2015 | 9/1/2036 | Zions First National Bank | Subordinated TAB, Series 2015 Tax | Multiple | 44,564,624 | N | \$ 1,125,500 | 1 | | | 562,750 | 5 | \$ 562,750 | | | | 562,750 | | \$ 562,75 |
| 645 2015 | TE Bond Administration | After 6/27/12 Fees | 8/11/2015 | 9/1/2036 | Various | Exempt; refinancing Series 2006 TE 2015 TE bond Audit, rebate analysis, | Multiple | _ | Y | \$ | | | | | | s - | | | | | | s |
| | | | | | | disclosure consulting, trustee services etc. (0000000) | s, | | | | | | | | | | | | | | | · |
| 646 2015 7 | Taxable Bonds Debt Service | Refunding Bonds Issued After 6/27/12 | 8/11/2015 | 9/1/2036 | Zions First National Bank | Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T | Multiple | 95,302,350 | N | \$ 6,924,859 | 1 | | | 5,651,732 | | \$ 5,651,732 | | | | 1,273,127 | | \$ 1,273,12 |
| 647 2015 F | Bond Administration | Fees | 8/11/2015 | 9/1/2036 | Various | 2015 bond Audit, rebate analysis, disclosure consulting, trustee services | Multiple s, | 110,000 | N | \$ 12,000 | | | | 12,000 | · | \$ 12,000 | | | | | | \$ |
| 648 Bank F Admin | Fees for Refinanced Bonds histration | Fees | 8/11/2015 | 6/30/2018 | Various | etc. (0000000) Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds | | 22,500 | N | \$ 4,500 |) | | | 4,500 | | \$ 4,500 | | | | | | \$ |
| 649 RPTTF | F Shortfall | RPTTF Shortfall | 1/4/2016 | 6/30/2018 | City of Oakland, as successor agency | Due to a communication error betwee the Department of Finance and Alameda County, the approved amended amount of Redevelopment Property Tax Trust Fund totaling \$4,635,000 for ROPS 16-17B was no included in the January 2017 distribution. | | 4,635,000 | N | \$ 4,635,000 | | | | 4,635,000 | \$ | \$ 4,635,000 | | | | | | \$ |
| 650 651 | | | | | | | | | N N | \$ | • | | | | | - | | | | | | \$ |
| 652 | | | | | | | | | N | \$ | | | | | | , - } - | | | | | | \$ |
| 653 654 | | | | | | | | | Z | \$ | | | | | | - 8 | | | | | | \$ |
| 655 656 | | | | | | | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 656 | | | | | | | | | ZZ | \$ | | | | | | \$ - \$ - | | | | | | \$ |
| 657 658 | | | | | | | | | Z | | | | | | | - | | | | | | \$ |
| 659 660 661 | | | | | | | | | N N | \$ | | | | | | 5 - 5 - | | | | | | \$ |
| | | | | | | | | | N N | | | | | | | - | | | | | | \$ |
| 662 663 | | | | | | | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 664 665 | | | | | | | | | N N | | | | | | | 5 - | | | | | | \$ |
| 666 | | | | | | | | | Z | \$ | | | | | | - | | | | | | \$ |
| 667 668 | | | | | | | | | N N | \$ | | | | | | 5 - 5 - | | | | | | \$ |
| 669 670 | | | | | | | | | N N | \$ | | | | | | - | | | | | | S |
| 671 | | | | | | | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 672 673 | | | | | | | | | N N | \$ | | | | | 5 | - | | | | | | \$ |
| 674 | | | | | | | | | Z | \$ | | | | | 5 | 5 - | | | | | | \$ |
| 675 676 | | | | | | | | | Z Z | \$ | | | | | | - 6 | | | | | | \$ |
| 677 | | | | | | | | | N N | | | | | | | \$ - | | | | | | \$ |
| 678 679 | | | | | | | + | | Z Z | \$ | | | | | | - | | | | | | \$ |
| 680 681 | | | | | | | | | N | | | | | | | - | | | | | | \$ |
| 681 682 | | | | | | | | | N N | \$ | | | | | 5 | \$ - \$ - | | | + | | | \$ |
| 683 | | | | | | | | | Z | \$ | | | | | | - | | | | | | \$ |
| 684 685 | | | | | | | | | N N | \$ | | | | | | · · | | | + | | | S |
| 686 | | | | | | | | | N | \$ | | | | | | · - | | | | | | Š |
| 687 688 | | | | | | | 1 | | Z Z | \$ | | | | | | - | | | 1 | | | \$ |
| 689 | | | | | | | | | N | \$ | | | | | | · - | | | | | | Š |
| 690 691 | | | | | | | | | N N | \$ | | | | | 9 | · · | | | + | | | \$ |
| 692 693 | | | | | | | | | N | | | | | | | - | | | | | | \$ |
| 693 | | | | | | | | | N N | \$ | | | | | 5 | \$ - \$ - | | | | | | \$ |
| 694 695 696 | | | | | | | | | N | \$ | | | | | 9 | | | | | | | \$ |
| 696 697 | | | | | | | | | N | \$ | | | | | 5 | 5 - 5 - | | | + | | | \$ |
| 698 | | | | | | | | | N | \$ | | | | | | - | | | | | | \$ |
| 699 700 | | | | | | | | | N | \$ | | | | | | - 6 | | | | | | \$ |
| 701 | | | | | | | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 701 702 703 | | | | | | | | | N N | \$ | | | | | 5 | - | - | | | | | \$ |
| 703 | | | 1 | | | | | | N | \$ | | | | | 9 | 5 - | | | | | | \$ |

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

| | en payment from property tax revenues is required by an enforceable | C Obligation: 101 | tips on now to co | Impiete the Repe | Dit of Cash Balanc | , 300 | bush bulunce rips | Jones. |
|-----|--|-------------------|-------------------|----------------------------|---------------------|----------------|-------------------|---|
| Α | В | С | D | E | F | G | Н | l |
| | | | | Fund So | ources | | | |
| | | | | | | | | |
| | | Bond P | roceeds | | Balance | Other | RPTTF | |
| | | | | Prior ROPS period balances | Prior ROPS RPTTF | | | |
| | | Bonds issued on | | and DDR RPTTF | distributed as | Rent, | Non-Admin | |
| | | or before | Bonds issued on | balances | reserve for future | grants, | and | |
| | Cash Balance Information by ROPS Period | 12/31/10 | or after 01/01/11 | retained | period(s) | interest, etc. | Admin | Comments |
| ROI | PS 15-16B Actuals (01/01/16 - 06/30/16) | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 01/01/16) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | 10,718,305 | 17,154,858 | 634,392 | - | 5,182 | - | |
| 2 | Revenue/Income (Actual 06/30/16) | | | | | | | |
| | RPTTF amounts should tie to the ROPS 15-16B distribution from the | | | | | | | |
| | County Auditor-Controller during June 2016 | | | | | | | |
| | | 770,572 | 32,142 | | | 2,932,647 | 50,337,279 | |
| | Expenditures for ROPS 15-16B Enforceable Obligations (Actual | | | | | | | |
| | 06/30/16) | | | | | | | |
| | | | | | | | | |
| | | 426,583 | 5,112,000 | | | 2,623,709 | 20,394,715 | |
| | Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as | | | | | | | C4 and D4: Debt Service Reserves: |
| | reserve for future period(s) | | | | | | | H4: Debt Service amounts distributed during 15- |
| | | | | | | | | 16B per bond covenants to be retained for debt |
| _ | DODG 15 16B BRITE Belences Remaining | 4,572,236 | 9,358,402 | | | | 30,981,427 | service amounts due during 16-17A. |
| э | ROPS 15-16B RPTTF Balances Remaining | | | | | | | |
| | | | | No entry required | t | | | |
| | | | | | | | | |
| 6 | Ending Actual Available Cash Balance | | | | | | | |
| | C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | | | | | | | |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | |
| | | \$ 6,490,058 | \$ 2,716,598 | \$ 634,392 | e | \$ 314,120 | \$ (1,038,863) | |
| | | φ 0,430,036 | φ 2,110,396 | φ 034,392 | Ψ - | क 314,12U | φ (1,030,003) | |

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

| Item # | Notes/Comments | | | | |
|---|--|--|--|--|--|
| 4, 57, 198, | | | | | |
| 199, 242, | | | | | |
| 243, 299, | | | | | |
| 300 Disallowed by DOF (ROPS 14-15B). | | | | | |
| 7-8, 10 | Per 34167(d)(3). | | | | |
| 17, 66-67, | | | | | |
| 200, 246- In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not r | | | | | |
| 247, | 1st debt service payment will be held in reserve for the September 1st debt service payment. | | | | |
| | Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment. | | | | |
| 26, 75, | | | | | |
| 252 | Other source is grant funds. | | | | |
| | The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable | | | | |
| | obligations; reserve source is prior year tax increment. Funded from OFA balances. | | | | |
| | Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other | | | | |
| | obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms. | | | | |
| 68-69, 72 | Bond proceeds held by ORSA pool; no termination date | | | | |
| 19-21, 70, | | | | | |
| 71, 73 Bond proceeds held with fiscal agent and ORSA pool; no termination date | | | | | |
| | Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. | | | | |
| 77-82, 84- | | | | | |
| 88, 90-93 84 | Corago revenue used to pay HOA fees | | | | |
| | Garage revenue used to pay HOA fees. | | | | |
| | Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date. | | | | |
| 89 | | | | | |

| Oakland Recognized | Obligation F | Payment Schedule | (ROPS 17-18) | - Notes July 1, 20 | 17 through June 30, 2018 |
|--------------------|---------------------|------------------|--------------|------------------------------|--------------------------|
| | - ·· J · · · | | | - · · · - · · , · · · | |

| Item # | Notes/Comments |
|-----------|---|
| | Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee. |
| 94 | |
| | Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known. |
| 96 | |
| | Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination |
| 97 | provisions included in the agreements, are effective in perpetuity. |
| | Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. |
| 98-101 | |
| 106 | Obligation amount unknown. |
| 125-194; | |
| 222, 225, | |
| 232; 264, | |
| | These grants have been terminated; obligation retired. |
| | Bond proceeds held by fiscal agent. |
| 206 | Obligation retired (property tied to repayment transferred to the City per the LRPMP). |
| 207 | Amount owed to the LowMod fund is outstanding related to removing affordability restrictions. |
| | Partially refunded in 2015. |
| | Funded from OFA balances. |
| 258-259 | Obligations retired (disallowed by DOF in 15-16B). |
| 000 | These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the |
| | expenses of the agreed upon project. Funded from OFA balances. |
| 344 | Obligation complete/Closed. |
| 352-359 | Funded from LMIHF. |

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

| Item # | em # Notes/Comments | | | | |
|-----------|---|--|--|--|--|
| 359 | Estimated completion; No termination date. Funded from LMIHF; Project in arbitration. | | | | |
| 372, 377, | | | | | |
| 380 | Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date. | | | | |
| 376 | Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016. | | | | |
| 379 | Based on debt service schedule for fall 2017 and spring 2018. | | | | |
| | This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. | | | | |
| | project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be | | | | |
| 383 | remediated and maintained until it is sold or otherwise transferred; with various terms. | | | | |
| 389 | Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF | | | | |
| 393 | Contracted monetary obligation complete; Requires continued staff project management and oversight until completion. | | | | |