

## Recognized Obligation Payment Schedule (ROPS 22-23) - Summary

Filed for the July 1, 2022 through June 30, 2023 Period

<b>Successor Agency:</b>	<b>Oakland</b>
<b>County:</b>	Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	22-23A Total (July - December)	22-23B Total (January - June)	ROPS 22-23 Total
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 24,924,384</b>	<b>\$ -</b>	<b>\$ 24,924,384</b>
B Bond Proceeds	8,211,777	-	8,211,777
C Reserve Balance	16,452,607	-	16,452,607
D Other Funds	260,000	-	260,000
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 13,401,401</b>	<b>\$ 22,143,839</b>	<b>\$ 35,545,240</b>
F RPTTF	13,043,510	21,785,948	34,829,458
G Administrative RPTTF	357,891	357,891	715,782
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 38,325,785</b>	<b>\$ 22,143,839</b>	<b>\$ 60,469,624</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday	Chairperson
Name	Title
/s/	
Signature	Date

Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail

July 1, 2022 through June 30, 2023

(Report Amounts in Whole Dollars)

A Item #	B Project Name/Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K ROPS 22-23 Total	L 22-23A (July - December)					Q 22-23A Total	R 22-23B (January - June)					W 22-23B Total
											M Fund Sources						S Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
3	Oak Center Debt	City/County Loan (Prior 06/28/11), Other		6/30/2025	City of Oakland	Loan for streetscape, utility, fire station and other public facility improvements	Agency-wide	\$ 437,327,234	N	\$ 60,469,624	\$ 8,211,777	\$ 16,452,607	\$ 260,000	\$ 13,043,510	\$ 357,891	\$ 38,325,785	\$ -	\$ -	\$ -	\$ 21,785,948	\$ 357,891	\$ 22,143,839
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	1/1/2014	6/30/2035	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	89,209	N	\$ 25,000				25,000	\$ 25,000						\$ -	
6	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2035	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	15,920,356	N	\$ 715,782					357,891	\$ 357,891					357,891	\$ 357,891
7	PERS Pension obligation	Unfunded Liabilities	6/29/2004	6/30/2023	City of Oakland	MOU with employee unions	Agency-wide	21,120,833	N	1,317,884				658,942	658,942				658,942		658,942	658,942
8	OPEB unfunded obligation	Unfunded Liabilities	6/29/2004	6/30/2023	City of Oakland	MOU with employee unions	Agency-wide	10,654,015	N	665,616				332,808	332,808				332,808		332,808	332,808
10	Unemployment obligation	Unfunded Liabilities	6/29/2004	6/30/2023	City of Oakland	MOU with employee unions	Agency-wide	1,256,433	N	1,256,434				628,217	628,217				628,217		628,217	628,217
14	B/M/SP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2026	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510)	B-M-SP	428,891	N	\$ 26,568				13,284	\$ 13,284				13,284		\$ 13,284	13,284
17	B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wilmington Trust N.A	Taxable Tax Allocation Bonds Debt Service	B-M-SP	9,041,832	N	\$ 1,639,901		723,171			\$ 723,171				916,730		\$ 916,730	916,730
18	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	B-M-SP	14,546,805	N	\$ 886,275		316,985			\$ 316,985				569,290		\$ 569,290	569,290
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	-	N	\$ -					\$ -						\$ -	-
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	704,111	N	\$ -					\$ -						\$ -	-
21	B/M/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	13,623	N	\$ -					\$ -						\$ -	-
23	B/M/SP 2006C T Bonds Administration; Bank & Bond Payments	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	55,500	N	\$ 6,000				6,000	\$ 6,000						\$ 6,000	6,000
24	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	144,200	N	\$ 6,000				6,000	\$ 6,000						\$ 6,000	6,000
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP	-	N	\$ -					\$ -						\$ -	-
26	MacArthur Transit Village/Prop 1C Infill	OPA/DDA/Construction	3/9/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G437010)	B-M-SP	-	N	\$ -					\$ -						\$ -	-
30	MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	B-M-SP	-	N	\$ -					\$ -						\$ -	-
54	Central District project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2030	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs. (S00800)	Central District	2,112,717	N	\$ 498,360				249,947	\$ 249,947				248,413		\$ 248,413	248,413
60	Yoshi's/JackLondonSquare/Security Deposit	Miscellaneous	12/18/1994	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620)	Central District	13,500	N	\$ 13,500		13,500			\$ 13,500						\$ 13,500	13,500
61	Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater (P130620)	Central District	25,000	N	\$ 25,000		25,000			\$ 25,000						\$ 25,000	25,000
68	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	1/1/1989	6/30/2023	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	50,623	N	\$ -					\$ -						\$ -	-
70	Central District Bonds (9716) 2003 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2023	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	10,159	N	\$ -					\$ -						\$ -	-
71	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2023	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements	Central District	441	N	\$ -					\$ -						\$ -	-
72	Central District Bonds (9718) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2023	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	917,824	N	\$ -					\$ -						\$ -	-
73	Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	6/30/2023	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement	Central District	5,743	N	\$ -					\$ -						\$ -	-
74	Central District Bonds (9710) Administration; Bank & Bond Payments	Fees	1/1/2014	6/30/2023	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	Central District	108,863	N	\$ 21,500				21,500	\$ 21,500						\$ 21,500	21,500

Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail

July 1, 2022 through June 30, 2023

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	22-23A (July - December)					Q	22-23B (January - June)					W
											Fund Sources						Fund Sources					
											L	M	N	O	P		R	S	T	U	V	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 22-23 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	22-23A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	22-23B Total
84	Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arioso HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	\$ 437,327,234	N	\$ 60,469,624	\$ 8,211,777	\$ 16,452,607	\$ 260,000	\$ 13,043,510	\$ 357,891	\$ 38,325,785	\$ -	\$ -	\$ -	\$ 21,785,948	\$ 357,891	\$ 22,143,839
88	Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	DDA Post-Construction Obligations	Central District	-	N	\$ -						\$ -						\$ -
89	Sears LDDA	OPA/DDA/Construction	10/20/2005	6/30/2023	Sears Development Co	LDDA Administration (P130620)	Central District	1,550,000	N	\$ -						\$ -						\$ -
90	Swans DDA	OPA/DDA/Construction	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
92	UCOP Administration Building	OPA/DDA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
93	Uptown LDDA	OPA/DDA/Construction	10/24/2005	10/23/2071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District	-	N	\$ -						\$ -						\$ -
94	Uptown LDDA Admin Fee (9710)	Fees	10/24/2005	10/26/2045	City of Oakland	Annual administrative fee paid by developer to support staff costs associated with bond issuance (0000000)	Central District	2,300,000	N	\$ 200,000			200,000			\$ 200,000						\$ -
96	Victorian Row DDA	OPA/DDA/Construction	7/1/2003	6/12/2023	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
99	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N	\$ -						\$ -						\$ -
100	Fox Theatre	Business Incentive Agreements	8/30/2005	9/30/2018	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	1,950,000	N	\$ -						\$ -						\$ -

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A Item #	B Project Name/Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K ROPS 22-23 Total	L 22-23A (July - December)					Q 22-23A Total	R 22-23B (January - June)					W 22-23B Total		
											M Fund Sources						S Fund Sources							
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF			
101	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2018	National Trust Community Investment Fund III	New Markets Tax Credit and Historic Tax Credit investment Guaranty	Central District	15,997,284	N	\$ 60,469,624	\$ 8,211,777	\$ 16,452,607	\$ 260,000	\$ 13,043,510	\$ 357,891	\$ 38,325,785	\$ -	\$ -	\$ -	\$ -	\$ 21,785,948	\$ 357,891	\$ 22,143,839	
105	Downtown Capital Project Support	Miscellaneous	3/1/2009	3/1/2023	Downtown Oakland CBD	BID Assessments on Agency Property	Central District	5,000	N	\$ 5,000				5,000	\$ 5,000								\$ -	
106	Sublease Agreement for the George P. Scotlan Memorial Convention Center	Miscellaneous	6/30/2010	6/12/2023	City of Oakland	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)	Central District	-	N	\$ -					\$ -								\$ -	
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Taxable Bond Debt Service	Central City East	52,796,733	N	\$ 7,862,343		3,397,118			\$ 3,397,118				4,465,225				\$ 4,465,225	
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	120,337	N	\$ -					\$ -								\$ -	
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	1,850	N	\$ -					\$ -								\$ -	
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	89,815	N	\$ -					\$ -								\$ -	
207	9451 MacArthur Blvd- Evelyn Rose Project	Miscellaneous	7/30/2002	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	517,500	N	\$ 517,500				517,500	517,500									
241	Coliseum project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2019	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs. (S82600)	Coliseum	702,837	N	\$ -					\$ -									\$ -
246	Coliseum Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Coliseum Taxable Bond Debt Service	Coliseum	72,393,487	N	\$ 8,769,446		3,692,450			\$ 3,692,450				5,076,996				\$ 5,076,996	
247	Coliseum TE Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Coliseum TE Bond Debt Service	Coliseum	-	N	\$ -					\$ -								\$ -	
250	Coliseum Taxable Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	63,315	N	\$ 6,000				6,000	\$ 6,000								\$ -	
251	Coliseum TE Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	-	N	\$ -					\$ -								\$ -	
352	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (L413810)	Low-Mod	-	N	\$ -					\$ -								\$ -	
353	California Hotel Acquisition/Rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/California Hotel LP	Housing development loan (L438210)	Low-Mod	163,327	N	\$ 163,327		163,327			\$ 163,327								\$ -	
354	Marcus Garvey Commons	OPA/DDA/Construction	3/3/2011	3/1/2068	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	Housing development loan (L438310)	Low-Mod	-	N	\$ -					\$ -								\$ -	
359	1550 5th Avenue	OPA/DDA/Construction	9/21/2009	6/30/2019	City of Oakland/Dunya Alwan	Residential Rehabilitation Loan (L284810)	Low-Mod	8,230	N	\$ 8,230		8,230			\$ 8,230								\$ -	
370	Low & Moderate Income Housing project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2019	City of Oakland	Staff costs for proj mgmt.; ongoing monitoring/reporting; operating/maintenance costs	Low-Mod	3,395,096	N	\$ 1,603,702	1,300,000			303,702	\$ 1,603,702									\$ -
371	Construction Monitoring Services	Project Management Costs	1/1/2014	6/30/2019	Various	Construction monitoring for housing projects	Low-Mod	118,820	N	\$ 118,820				118,820	\$ 118,820									\$ -
372	2000 Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	7/1/2000	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	47,691	N	\$ -					\$ -								\$ -	
377	2006A-T Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	1,199,121	N	\$ -					\$ -								\$ -	
380	2011 Housing Bonds Covenants	Revenue Bonds Issued After 12/31/10	3/8/2011	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	581,100	N	\$ 581,100				581,100	581,100								\$ -	

**Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail**  
**July 1, 2022 through June 30, 2023**  
**(Report Amounts in Whole Dollars)**

A Item #	B Project Name/Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K ROPS 22-23 Total	L 22-23A (July - December)					Q 22-23A Total	R 22-23B (January - June)					W 22-23B Total	
											M Fund Sources						S Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2023	Various	Site acquisition loans; Housing development loans; etc.	Low-Mod	\$ 437,327,234	-	\$ 60,469,624	\$ 8,211,777	\$ 16,452,607	\$ 260,000	\$ 13,043,510	\$ 357,891	\$ 38,325,785	\$ -	\$ -	\$ -	\$ -	\$ 21,785,948	\$ 357,891	\$ 22,143,839
389	HOME Match Funds	CDBG/HUD Repayment to City/County	7/1/2011	6/30/2023	City of Oakland	Matching funds required by Federal HOME program (H236510)	Low-Mod	36,089	N	\$ 36,089		36,089				\$ 36,089						\$ -	
396	94th and International Blvd	Bond Funded Project – Pre-2011	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (P151796)	Low-Mod	-	N	\$ -						\$ -						\$ -	
397	1574-90 7th Street	Bond Funded Project – Housing	6/26/2003	6/30/2023	City of Oakland/CDCO	Site acquisition loan (P151822)	Low-Mod	8,551	N	\$ 8,551	8,551					\$ 8,551						\$ -	
398	Faith Housing	Bond Funded Project – Housing	2/13/2001	6/30/2023	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	N	\$ 8,917	8,917					\$ 8,917						\$ -	
399	3701 MLK Jr Way	Bond Funded Project – Housing	2/2/2004	6/30/2024	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151832)	Low-Mod	5,641	N	\$ 5,641	5,641					\$ 5,641						\$ -	
400	MLK & MacArthur (3829 MLK)	Bond Funded Project – Housing	2/21/2001	6/30/2023	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151840)	Low-Mod	6,528	N	\$ 6,528	6,528					\$ 6,528						\$ -	
401	715 Campbell Street	Bond Funded Project – Housing	6/25/2002	6/30/2023	City of Oakland/OCHI-Westside	Site acquisition loan (P151851)	Low-Mod	596	N	\$ 596	596					\$ 596						\$ -	
402	1672- 7th Street	Bond Funded Project – Housing	12/10/2004	6/30/2024	City of Oakland/OCHI-Westside	Site acquisition loan (P151870)	Low-Mod	4,233	N	\$ 4,233	4,233					\$ 4,233						\$ -	
403	1666 7th St Acquisition.	Bond Funded Project – Housing	2/28/2006	6/30/2026	City of Oakland/OCHI-Westside	Site acquisition loan (P151891)	Low-Mod	2,201	N	\$ 2,201	2,201					\$ 2,201						\$ -	
419	California Hotel rehab	Bond Funded Project – Housing	3/3/2011	3/1/2067	City of Oakland/CA Hotel Oakland LP	Housing development loan (L438610)	Low-Mod	1,180,056	N	\$ 1,180,056	1,180,056					\$ 1,180,056						\$ -	
421	MacArthur BART affordable housing	Bond Funded Project – Housing	2/24/2010	6/30/2030	City of Oakland/BRIDGE	Housing development loan (L437910)	Low-Mod	-	N	\$ -						\$ -						\$ -	
422	Oak to 9th	OPA/DDA/Construction	8/24/2006	6/30/2023	City of Oakland/Harbor Partners LLC	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready (L439410)	Low-Mod	50,373	N	\$ -						\$ -						\$ -	
423	Oak to 9th	Bond Funded Project – Housing	8/24/2006	6/30/2026	City of Oakland; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Low-Mod	1,735,303	N	\$ 1,900,000	1,900,000					\$ 1,900,000						\$ -	
426	West Oakland Loan Indebtedness	City/County Loan (Prior 06/28/11), Cash exchange	3/3/2011	6/30/2023	City of Oakland	Per Oversight Board Resolution 2013-16 -- finding that this loan indebtedness to the City was for legitimate redevelopment purposes and authorized placement of obligation on the ROPS per HSC Section 34191.4(b)	West Oakland	2,749,243	N	\$ 2,749,243				2,749,243		2,749,243							\$ -
632	Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2023	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	4,233,250	N	\$ 8,171,275		4,061,737				\$ 4,061,737				4,109,538		\$ 4,109,538	
635	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland (Housing Successor); TBD	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	1,220,000	N	\$ 1,220,000	1,220,000					\$ 1,220,000						\$ -	
636	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	B-M-SP	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -	
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central District	4,000,000	N	\$ 2,500,000	2,500,000					\$ 2,500,000						\$ -	
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -	
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -	
640	2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	9/1/2023	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	4,804,030	N	\$ -						\$ -							\$ -
642	B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenants	B-M-SP	721,007	N	\$ -						\$ -							\$ -
644	2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE	Multiple	38,377,500	N	\$ 1,125,500				562,750		\$ 562,750				562,750		\$ 562,750	
646	2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T	Multiple	59,472,607	N	\$ 7,865,858		2,477,500		3,481,041		\$ 5,958,541				1,907,317		\$ 1,907,317	
647	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	69,500	N	\$ 12,000				12,000		\$ 12,000						\$ -	
648	Bank Fees for Refinanced Bonds Administration	Fees	8/11/2015	6/30/2023	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds	Multiple	12,000	N	\$ 12,000				12,000		\$ 12,000						\$ -	

**Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail**

**July 1, 2022 through June 30, 2023**

**(Report Amounts in Whole Dollars)**

A Item #	B Project Name/Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K ROPS 22-23 Total	L 22-23A (July - December) Fund Sources					Q 22-23A Total	R 22-23B (January - June) Fund Sources					W 22-23B Total
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
							<b>All</b>	\$ 437,327,234		\$ 60,469,624	\$ 8,211,777	\$ 16,452,607	\$ 260,000	\$ 13,043,510	\$ 357,891	\$ 38,325,785	\$ -	\$ -	\$ -	\$ 21,785,948	\$ 357,891	\$ 22,143,839
650	2018 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	6/6/2018	9/1/2031	Wilmington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TE	Multiple	19,794,750	N	\$ 759,500				379,750		\$ 379,750				379,750		\$ 379,750
651	2018 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	6/6/2018	9/1/2039	Wilmington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TX	Multiple	55,063,438	N	\$ 5,704,501		1,537,500		2,250,313		\$ 3,787,813				1,916,688		\$ 1,916,688
652	2018 T & TE Bond Bonds Administration; Bank & Bonds Payment	Fees	6/6/2018	9/1/2039	Various	2018 bond audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Multiple	216,000	N	\$ 15,500				15,500		\$ 15,500						\$ -
653	PY Unreimbursed Administrative Costs	Admin Costs	1/1/2014	6/30/2023	City of Oakland, as successor agency	Prior Year Administrative staff costs, and operating & maintenance costs	Agency-wide	107,093	N	\$ 107,093				107,093	-	\$ 107,093						\$ -

**Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances**  
**July 1, 2019 through June 30, 2020**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	G	H	I
		<b>Fund Sources</b>					
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>	<b>Other</b>	<b>RPTTF</b>	
	<b>ROPS 19-20 Cash Balances (07/01/19 - 06/30/20)</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>
<b>1</b>	<b>Beginning Available Cash Balance (Actual 07/01/19)</b>	10,329,794	6,371,033	33,234,190	1,524,115	7,761,764	
<b>2</b>	<b>Revenue/Income (Actual 06/30/20)</b> RPTTF amounts should tie to the <b>ROPS 19-20</b> total distribution from the County Auditor-Controller	826,886	203,758	-	997,858	59,731,046	
<b>3</b>	<b>Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20)</b>	4,802,400	9,970,000	33,234,190	46,052	18,324,701	
<b>4</b>	<b>Retention of Available Cash Balance (Actual 06/30/20)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,807,536	5,063,851	-	-	25,142,369	
<b>5</b>	<b>ROPS 19-20 RPTTF Balances Remaining</b> RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC <input type="checkbox"/>	No entry required					5,313,165
<b>6</b>	<b>Ending Actual Available Cash Balance (06/30/20)</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)	\$ 1,546,744	\$ (8,459,060)	\$ -	\$ 2,475,921	\$ 18,712,575	

## Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023

3	
5	
6	
7	Disallowed by DOF (ROPS 17-18).
8	Disallowed by DOF (ROPS 17-18).
10	Disallowed by DOF (ROPS 17-18).
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
19	Bond proceeds held with fiscal agent and ORSA pool; no termination date
20	Bond Covenants associated with 2006C T Bonds that were refunded by the 2015-TE Refunding Bonds (ROPS Line 644).
21	Bond proceeds held with fiscal agent and ORSA pool; no termination date
23	
24	
25	Per Patrick Lane, ok to retire 12.21.2021
26	Per Patrick Lane, ok to retire 12.21.2021
30	Project estimated to be completed in 2022. -BH 12.21.2021
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	
61	
68	Bond proceeds held by ORSA pool; no termination date
70	Bond proceeds held with fiscal agent and ORSA pool; no termination date
71	Bond proceeds held with fiscal agent and ORSA pool; no termination date
72	Bond proceeds held by ORSA pool; no termination date
73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
74	
84	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees.
88	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.

## Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023

89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.  Will maintain until the project is completed in 2022.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount
99	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
100	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
105	Obligation to remain until property is sold. Per Plane, 12.21.2021

## Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023

106	Obligation amount unknown.
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt
202	Bond proceeds held by fiscal agent.
203	Bond proceeds held by fiscal agent.
204	
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
241	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt
247	
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353	Funded from LMIHF.
354	Funded from LMIHF. Obligation complete/closed.
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.  Project Notice of Completion Mailed in 2019. Will retire this project after FY 22-23.
370	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.  Requesting what was denied in FY 20-21 and FY 21-22
371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
372	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
377	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
396	
397	Estimated completion; No termination date.
398	Estimated completion; No termination date.
399	Estimated completion; No termination date.
400	Estimated completion; No termination date.
401	Estimated completion; No termination date.
402	Estimated completion; No termination date.
403	Estimated completion; No termination date.

**Oakland Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023**

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421	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration.
632	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
640	Existing reserve amounts required per bond covenants.
642	Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
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644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
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