Submit 2019 income



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(855) 831-1188

oaklandca.gov/topics/vacantpropertytax

VACANT PROPERTY TAX EXEMPTION APPLICATION FOR <u>LOW INCOME SENIOR</u> OWNERS CALENDAR YEAR 2019 TAX YEAR 2020-21

APPLICATION MUST BE <u>RECEIVED</u> NO LATER THAN 20 DAYS AFTER DATE OF NOTICE OF VACANCY

To qualify for a "low income senior" exemption, please complete the following (see reverse for directions):

1.	Be the	owner	of the	pro	perty	/.
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Last Name	First Name	Middle
Parcel Number	Address	
	Oakland, CA 946 _	

- 2. Be at least 65 years of age on or prior to July 1 of the applicable tax year. (See reverse for required verification documents)
- 3. Under the column of Income Source below, include all sources of income received in **2019**, including salaries, wages, Social Disability, AFDC, business earnings, etc. Supporting documentation must be submitted.

Resident Name		Relationship	2019 Income	Income	Verification
Resident Name	Age	Relationship	Amount	Source	Document
		Head of Household			
Total Number of Residents =		Total Income: \$	•		

- Have a combined family income from all sources (taxable and non-taxable income) in 2019 not exceeding the levels defined as low income according to the U.S. Housing Urban Development. Low income levels for the City of Oakland are shown in the table to the right.
- 4. Issued a notice of vacancy identifying a parcel you own has been identified as vacant for calendar year 2019, and likely subject to the Oakland Vacant Property Tax for tax year 2020-21.
- 5. I declare under penalty of perjury under the laws of the State of California that I own the parcel for which I am requesting exemption from the Vacant Property Tax; that the income stated above is the total income for my household, and

Number in	Combined 2019		
Household	Household Income		
1	\$69,000		
2	\$78,850		
3	\$88,700		
4	\$98,550		
5	\$106,450		
6	\$114,350		
7	\$122,250		
8	\$130,100		

that all information provided herein is true to the best of my knowledge. I understand that if any of the above information is found to be untrue, I may forfeit my eligibility. I further understand that this form may be subject to an audit, verification check, and possible denial of the exemption. I hereby authorize the City of Oakland to verify all the information herein provided.

Owner's Name	Owner's Signature	Phone Number	Email	Date
Co-Owner's Name	Co-Owner's Signature	Phone Number	Email	Date

Directions for filling out the Low Income Senior exemption application

Submit completed application (one application per parcel) with supporting documentation via email or US mail to the address at the top of the first page.

- To qualify for the exemption, you must be the owner of the property. Please fill in your last, first and middle
 name, along with the parcel number and address. Your parcel number can be found on the top right corner of
 the VPT notice you received by mail. Approved exemptions will receive an exemption for 100% of the Vacant
 Property Tax levied on the parcel for which a Low Income Senior exemption application is submitted. Eligible
 property owners must reapply each tax year.
- 2. To qualify for the exemption, You must be at least 65 years of age on or prior to July 1 of the applicable tax year. In order to verify this applicant must submit a **copy of ONE of the following items:**
 - a) California Driver's License b) California Identification Card c) US Passport
- 3. Supporting documentation must be included with your application. Examples of supporting documentation include legible income tax returns, payroll stubs, social security benefit letters, rent receipts (for rental income) and other award letters for all persons which substantiate the above-stated amounts of personal income for each family member. All taxable and non-taxable income is included in the combined household income.

Property Tax Year	Income Required
2020/2021	
1 st Installment Nov 1, 2020 (Due Dec 10, 2020)	2019 Income
2 nd Installment Feb 1, 2021 (Due Apr 10, 2021)	

If submitting individual income tax return, attach a copy of page 1 and 2.

If individual income tax return includes a Schedule 1, attach a copy of Schedule 1.

If Schedule 1 has a value on line 3, attach a copy of Schedule C.

If Schedule 1 has a value on line 5, attach a copy of Schedule E.

Information for No-Income Affidavit.

If a household member is age 18 and over and has no income, a No-Income Affidavit must be included. If a household member is age 26 or younger and is listed as a dependent on the individual tax return, a No-Income Affidavit does not need to be included.

No-Income Affidavit can be downloaded at:

oaklandca.gov/topics/vacantpropertytax

- 3. From item 2, total the number of residents and total the combined household income to check against the Combined 2019 Household Income table.
- 4. If you received a notice of vacancy for a specified parcel you own, are at least 65 years of age on or prior to July 1 of the applicable tax year, and your combined household income from all sources for the 2019 calendar year is equal to or less than the "low-income" limit for the Oakland-Fremont CA HUD Metro FMR Area for a family of such size as defined by HUD, you may be eligible for an exemption from the Vacant Property Tax.
- 5. Be sure to print name, sign, provide contact information and date the application. If a co-owner is listed on the property they must print their name, sign, provide contact information and date the application.

Submission of documents does not guarantee approval. Additional documentation may be requested. Submit applications and supporting documents via email to oaklandVPT@sci-cg.com or mail to:

City of Oakland VPT c/o VPT Administrator Group 5627 Telegraph Ave #402 Oakland, CA 94609

Please note the above address is a commercial mail receiving agency and not an office.

Applicants will be notified with an approval or denial letter no later than July 15 of the applicable property tax year.