HOUSING ELEMENT ANNUAL PROGRESS REPORT FOR CALENDAR YEAR 2018

HIGHLIGHTS AND MAJOR ACCOMPLISHMENTS



SNAPSHOT OF 2018: ENABLING NEW HOUSING CONSTRUCTION



Planning and zoning approvals, or "entitlements," for **5,673** new housing units



Building permits for **9,706** new housing units



Building permits for **773** extremely low-, very low-, and low-income units, and **55** moderate-income units



Planning and zoning approvals, or "entitlements," for **974** low-income and very low-income units



Building permits for 106 Secondary Units also known as "Accessory Dwelling Units" and 88 single-family homes.



Building permits for **8,623** market-rate units in multi-family buildings.

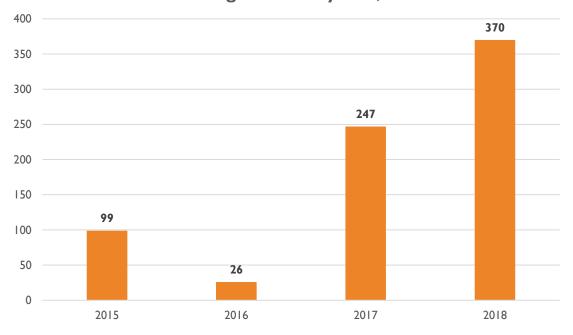
PROGRESS ON MEETING OAKLAND'S REGIONAL HOUSING NEEDS ALLOCATION (RHNA)

| Permitted Units by Year | | | | | | | | | |
|-------------------------|-----------------------|------|-------|-------|-------|-----------------------|------------------------------------|--|---|
| Income Level | RHNA 2015- 2023 | 2015 | 2016 | 2017 | 2018 | Total units 2015-2018 | Total units remaining to meet RHNA | Average # of units needed annually to meet RHNA Target by 2023 | % of RHNA met by # of permitted units from 2015-2018 |
| Very low- | 2,059 | 99 | 26 | 247 | 370 | 742 | 1,317 | 264 | 36% |
| Low- | 2,075 | 30 | 13 | 66 | 403 | 512 | 1,563 | 313 | 25% |
| Moderate- | 2,815 | 0 | 0 | 11 | 55 | 66 | 2,749 | 550 | 2% |
| Sub-total Affordable | 6,949 | 129 | 39 | 324 | 828 | 1,320 | 5,629 | 1,127 | 19% |
| Above- Moderate | 7,816 | 642 | 2,082 | 4,019 | 8,878 | 1,5621 | 0* | 0 | 200% |
| TOTAL | 14,765 | 771 | 2,121 | 4,343 | 9,706 | 16,941 | 5, 629 | 1,845 | 115% |

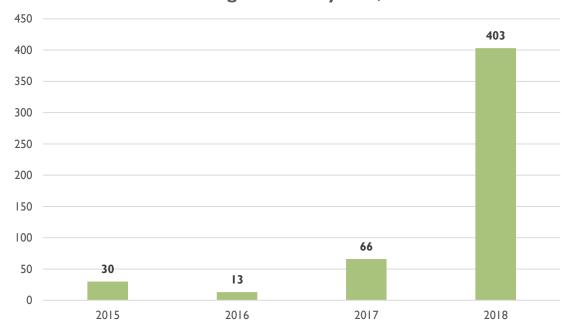
^{*} In 2018, Oakland exceeded its RHNA requirement for the above-moderate income category by 7,805 units.

PROGRESS ON MEETING OAKLAND'S RHNA VERY LOW- AND LOW-INCOME HOUSEHOLDS

Very Low-Income Housing Units
Issued Building Permits By Year, 2015-2018



Low-Income Housing Units Issued Building Permits By Year, 2015-2018

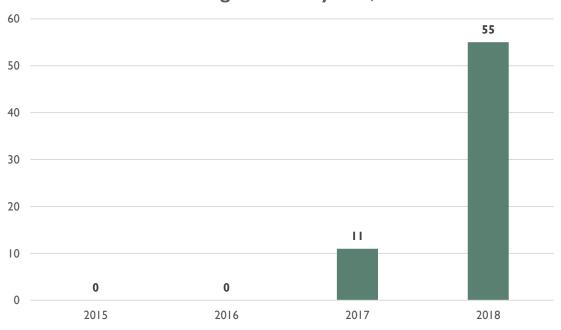


Very Low-Income

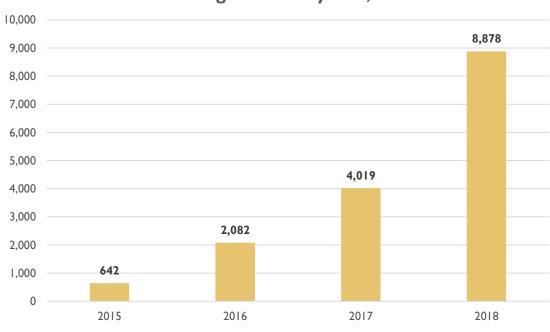
Low-Income

PROGRESS ON MEETING OAKLAND'S RHNA MODERATE- AND ABOVE MODERATE-INCOME HOUSEHOLDS

Moderate Income Housing Units Issued Building Permits By Year, 2015-2018



Above-Moderate Income Housing Units Issued Building Permits By Year, 2015-2018



Moderate Income

Above-Moderate Income

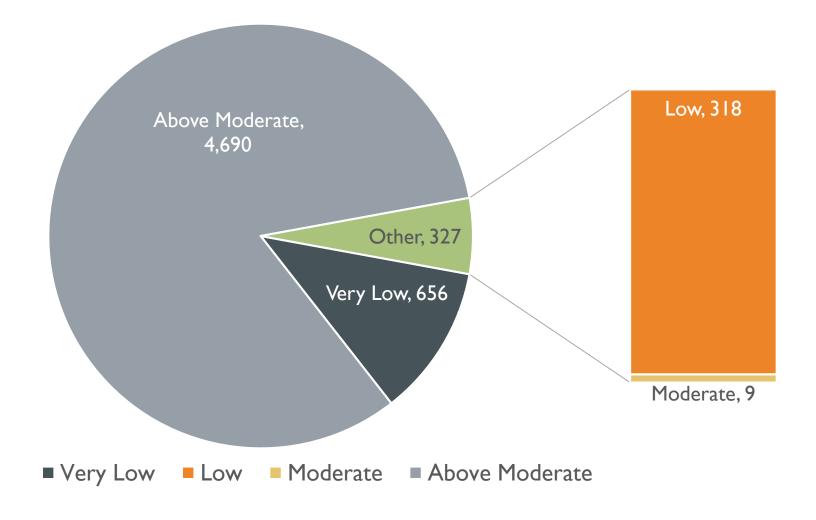
RESIDENTIAL UNITS ISSUED BUILDING PERMITS BY BUILDING TYPE, 2018

| Building Type | Permitted Units | | | |
|---------------|-----------------|--|--|--|
| 2 to 4 | 59 | | | |
| 5+ | 9,451 106 | | | |
| ADU | | | | |
| мн | 2 | | | |
| SFA | 12 | | | |
| SFD | 76 | | | |
| GRAND TOTAL | 9,706 | | | |

| Legend and Definitions | | | | | |
|------------------------|--|--|--|--|--|
| 2 to 4 | Duplexes, Triplexes, Fourplexes - a structure containing two, three, or four units and not classified as single-unit attached structure. | | | | |
| 5+ | A structure containing five or more housing units. | | | | |
| ADU | Secondary Units or "Accessory Dwelling Units" - A unit that is attached, detached or located within the living area of the existing dwelling or residential dwelling unit which provides complete independent living facilities for one or more persons. It | | | | |
| мн | Mobile Home Unit/Manufactured Home – a one-unit structure that was originally constructed to be towed on its own chassis | | | | |
| SFA | Single Family-Attached Unit - a one-unit structure attached to another unit by a common wall, commonly referred to as a townhouse, half-plex, or row house. The shared wall or walls extend from the foundation to the roof with adjoining units to form a property line. Each unit has individual heating and plumbing systems. | | | | |
| SFD | Single Family-Detached Unit - a one-unit structure with open space on all four sides. The unit often possesses an attached garage. | | | | |
| "Permitted Units" | A residential units for which building permits for new housing construction have been issued. | | | | |

NUMBER OF ENTITLED UNITS BY INCOME CATEGORY, 2018

A total of **5,673**housing units
received a planning
and zoning
approval, or
"entitlement," in
2018.



SUMMARY OF APPLICATIONS SUBMITTED FOR PLANNING AND ZONING APPROVAL IN CALENDAR YEAR 2018

- A total of 416 applications were submitted for a planning and zoning approval for new housing units.
- None of the proposed housing units were disapproved.
- "Application submitted" means an application for new housing units that was submitted (and deemed complete) in 2018.

APPLICATIONS SUBMITTED, 2018

Number of Proposed Units in All Applications Received: 4,044

Of these,
1,456 units
were
approved in
the same year

REPORTING REQUIREMENTS NEW THIS YEAR

Senate Bill (SB) 35 Streamlining

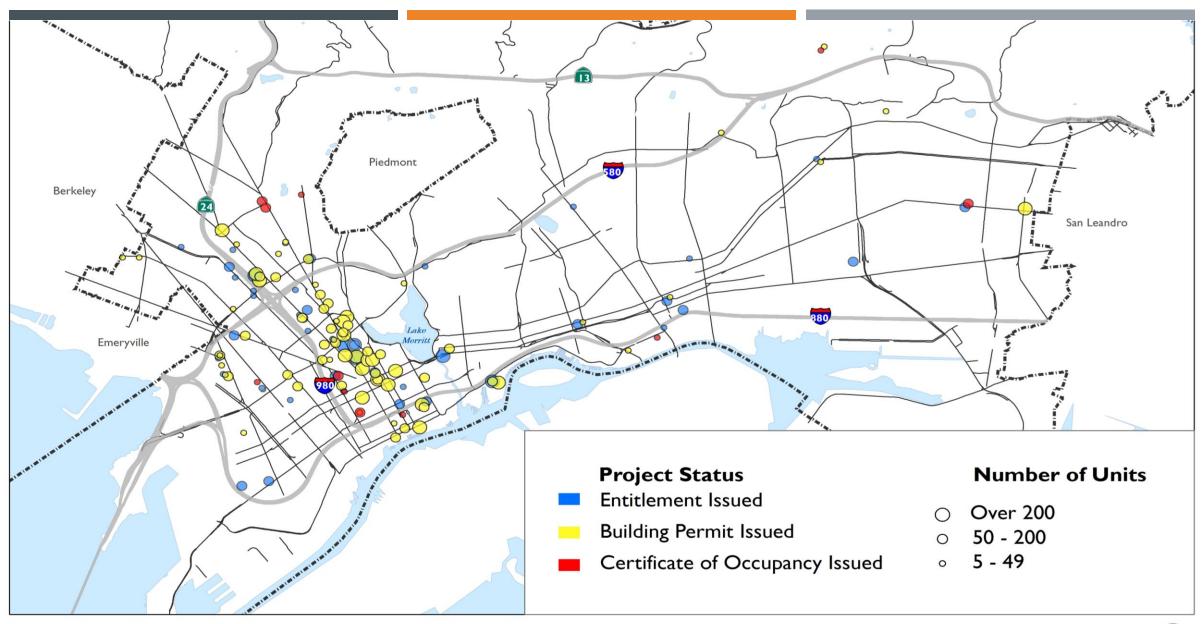
- City of Oakland Planning and Building Department did not receive or process any applications for review under Government Code Section 65913.4, SB 35 Streamlining, in 2018.
- The first applicated reviewed under SB Streamlining provisions was submitted and approved in 2019, which will be reported in next year's APR.

Units Constructed Under a Commercial Development Bonus Agreement

- Recent changes to state law additionally require the City to report in this year's APR any housing units constructed as part of a commercial development bonus agreement approved under Government Code section 65915.7.
- The City of Oakland did not have any units to report under this new requirement in 2018.

GOALS AND STRATEGIES FOR 2019

- Release a 2019 Notice of Funding Availability (NOFA): This NOFA would include a second tranche of Measure KK funds, as well as Affordable Housing Trust Fund dollars. The NOFA would fund both preservation and rehabilitation of affordable housing, as well as new construction. Goals of the NOFA include:
 - Ensuring that development projects in the City's pipeline can move into construction in 2020
 - Creating housing opportunities for people who are currently homeless, including preservation of SROs
 - Acquiring naturally occurring affordable housing for preservation as permanently affordable housing
- Implement recently adopted Public Lands Policy to create affordable housing units on publicly owned sites designated for affordable housing development.
- Forge and Strengthen Partnerships with entities with land and resources to promote mixed income and mixed use developments that include affordable housing.



Housing Pipeline 2018: 5+ Units



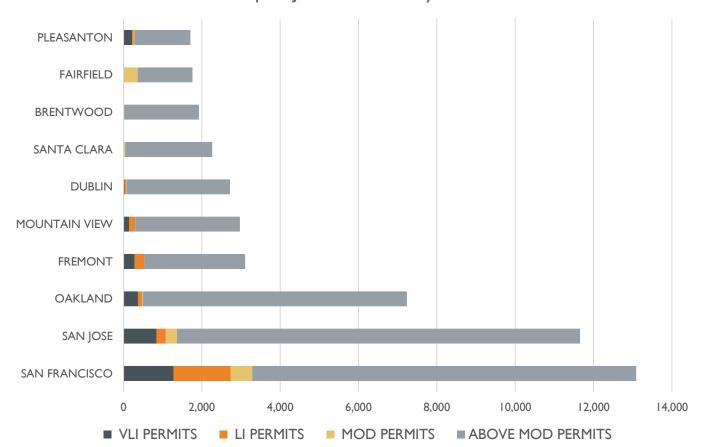
ACROSS ALAMEDA COUNTY, OAKLAND LEADS THE DEVELOPMENT OF HOUSING AFFORDABLE TO VERY LOW-INCOME HOUSEHOLDS.



| | Permitted Units, 2015 -2017 | | | | | | |
|-------------------|-----------------------------|---------------------|---------------------------|-------|--|--|--|
| jurisdiction | Very Low- Income Units | Low-Income Units | Moderate- Income Units | Total | | | |
| OAKLAND | 371 | 109 | П | 491 | | | |
| FREMONT | 283 | 249 | 0 | 532 | | | |
| PLEASANTON | 220 | 44 | 15 | 279 | | | |
| ALAMEDA COUNTY | 120 | 79 | 35 | 234 | | | |
| SAN LEANDRO | 109 | 88 | 0 | 197 | | | |
| EMERYVILLE | 86 | 16 | 21 | 123 | | | |
| BERKELEY | 85 | 17 | 132 | 234 | | | |
| ALAMEDA | 54 | 40 | 26 | 120 | | | |
| LIVERMORE | 52 | 43 | 439 | 534 | | | |
| HAYWARD | 40 | 19 | 0 | 59 | | | |
| DUBLIN | 26 | 39 | 14 | 79 | | | |
| PIEDMONT | 3 | 2 | 3 | 8 | | | |
| NEWARK | 0 | 0 | 36 | 36 | | | |
| UNION CITY | 0 | 0 | 10 | 10 | | | |
| ALBANY | 0 | 0 | 4 | 4 | | | |
| TOTAL | 1,449 | 745 | 746 | 2,940 | | | |

OAKLAND RANKS #3 IN THE BAY AREA REGION* FOR TOTAL NUMBER OF HOUSING UNITS PERMITTED BETWEEN 2015 AND 2017.





| | Permitted Units | | | | | |
|---------------|-----------------|-------|-----|--------------|--------|--|
| jurisdiction | VLI | LI | MOD | ABOVE MOD | TOTAL | |
| SAN FRANCISCO | 1,279 | 1,461 | 548 | 9,803 | 13,091 | |
| SAN JOSE | 849 | 231 | 285 | 10,293 | 11,658 | |
| OAKLAND | 371 | 109 | 11 | 6,744 | 7,235 | |
| FREMONT | 283 | 249 | 0 | 2,573 | 3,105 | |
| MOUNTAIN VIEW | 141 | 160 | 0 | 2,670 | 2,971 | |
| DUBLIN | 26 | 39 | 14 | 2,638 | 2,717 | |
| SANTA CLARA | 1 | 1 | 41 | 2,220 | 2,263 | |
| BRENTWOOD | 3 | 10 | 6 | 1,907 | 1,926 | |
| FAIRFIELD | 0 | 0 | 360 | 1,402 | 1,762 | |
| PLEASANTON | 220 | 44 | 15 | 1,432 | 1,711 | |

^{*}The Bay Area Region is defined as all jurisdictions within the nine counties of: Alameda, San Francisco, Santa Clara, Contra Costa, Solano, San Mateo, Sonoma, Napa, and Marin.